

29 April 2013

Retail Trade Indices (RTI). Base 2010
March 2013. *Provisional data*

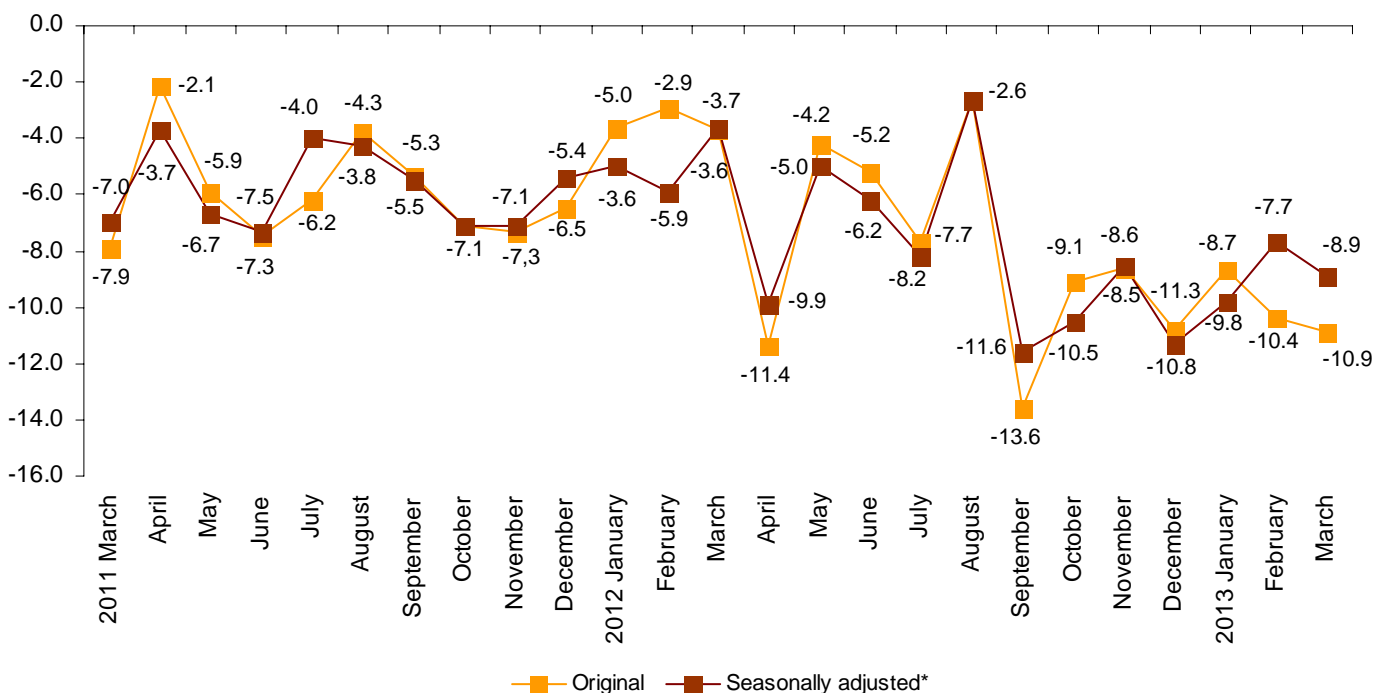
The General Retail Trade Index annual rate at constant prices stands at -10.9% in the original series and at -8.9% adjusted for seasonal effects

The monthly change adjusted for the calendar and seasonal effects stands at -1.0%

The General Retail Trade Index annual change at constant prices stood at -10.9% in March, five tenths below that registered in February.

After adjusting the calendar and seasonal effects, the annual change registered a -8.9% variation, 1.2 points lower than the rate registered in February.

Retail Trade General Index at constant prices
Annual rate



*Seasonally adjusted: Adjusted for seasonal and calendar effects

Annual performance of trade, by products

Retail sales, not including the service stations, registered an annual change of -11.3% at constant prices. Breaking down the sales by type of product, we can observe that *Food* decreased 6.3% and *Non-food products* did so by 15.0% .

After adjusting the calendar and seasonal effects, all products showed negative rates, as compared with the previous year.

Annual rates of the national index at constant prices, by product

	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	-10.9	-8.9
1. Service stations	-8.2	-6.3
2. GENERAL INDEX WITHOUT SERVICE STATIONS	-11.3	-9.0
2.1. Food	-6.3	-5.6
2.2. Non-food products	-15.0	-12.1
2.2.1 Personal equipment	-14.0	-12.1
2.2.2 Household equipment	-15.6	-11.1
2.2.3 Other goods	-12.8	-9.9

Annual performance of trade, by distribution class

All distribution classes decreased in sales in March, as compared with the same month of 2012. *Large chain stores* presented the slightest decrease (-6.9%) and *Single retail stores* suffered the greatest drop (-14.1%).

After adjusting the calendar and seasonal effects, all distribution class presented negative annual rates.

Annual rates of the national index at constant prices, by distribution class

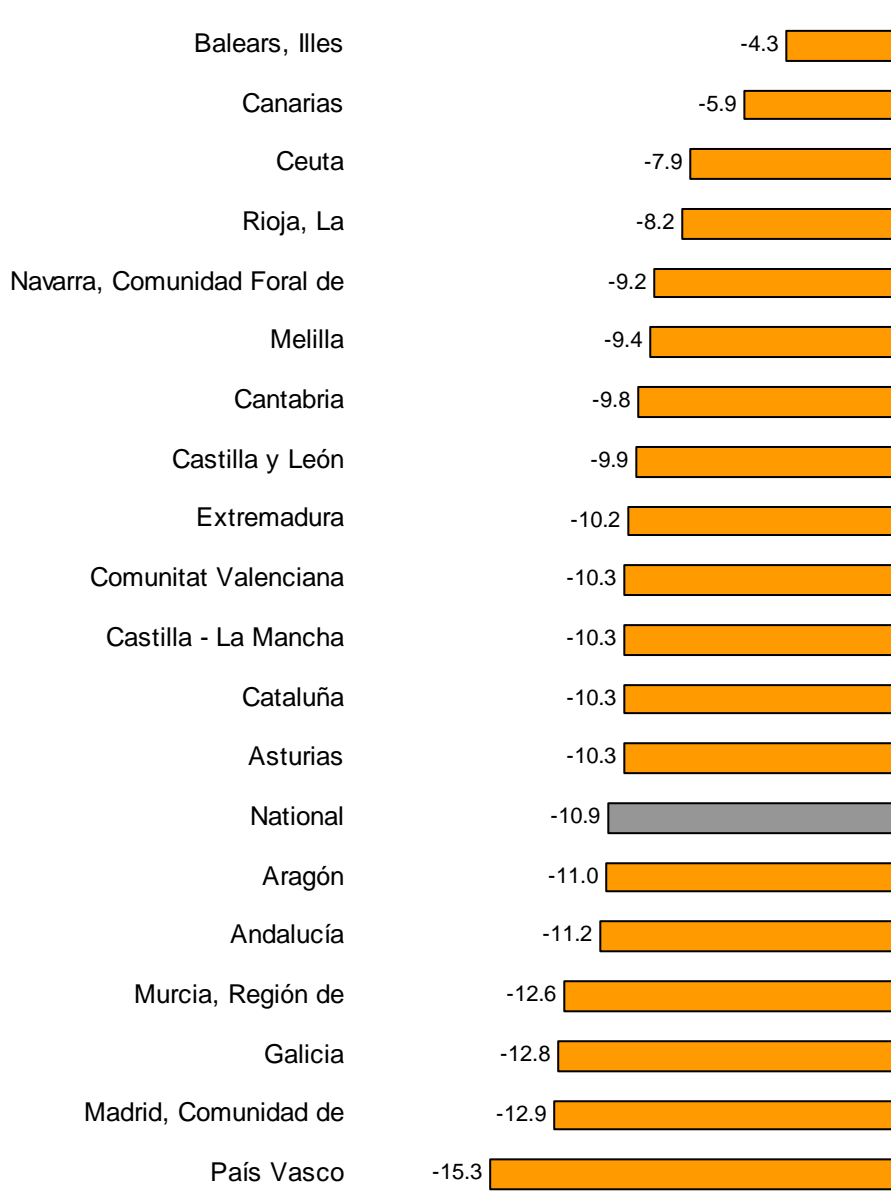
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	-10.9	-8.9
1. Service stations	-8.2	-6.3
2. GENERAL INDEX WITHOUT SERVICE STATIONS	-11.3	-9.0
2.1. Single retail stores	-14.1	-10.9
2.2. Small chain stores	-12.7	-9.2
2.3. Large chain stores	-6.9	-5.2
2.4. Department stores	-9.9	-8.0

Results by Autonomous Community. Variation rates in trade

All Autonomous Communities presented negative annual rates in Retail Sales in March. The greatest decreases were registered in País Vasco (−15.3%), Comunidad de Madrid (−12.9%), Galicia (−12.8%) and Región de Murcia (−12.6%).

In turn, Illes Balears (−4.3%) and Canarias (−5.9%) registered the slightest decreases.

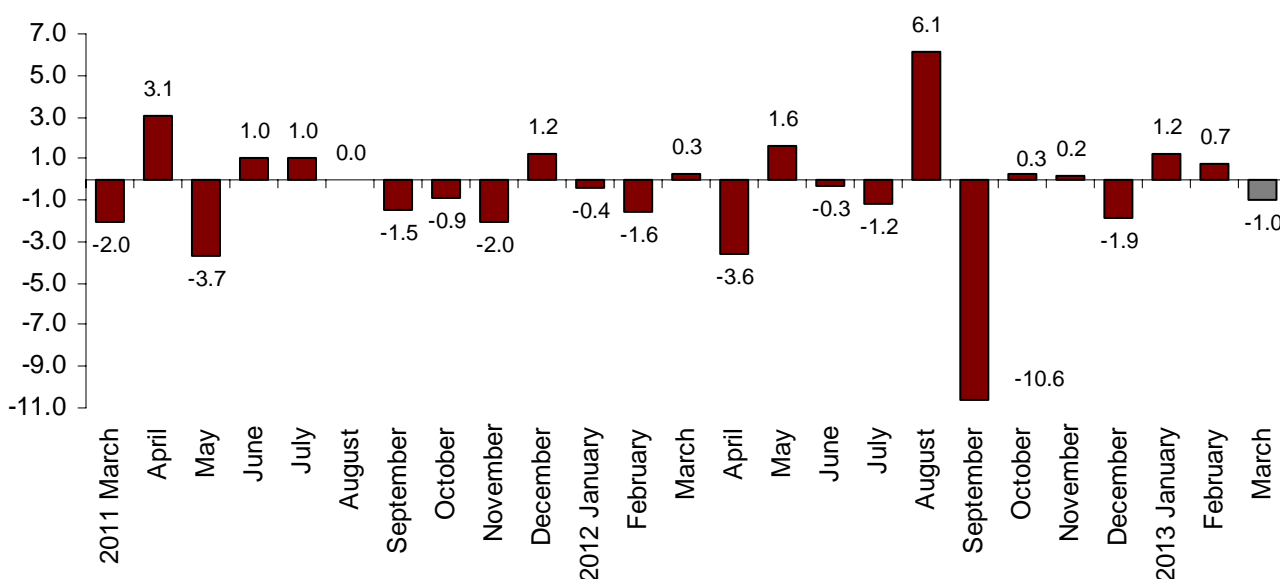
General Index by Autonomous City and Community. Annual sales rate



Monthly performance of the RTI adjusted for the calendar and seasonal effects

The monthly change of the Retail Trade General Index between the months of March and February, after adjusting the calendar and seasonal effects was -1.0% . This rate was 1.7 points lower than that registered in February.

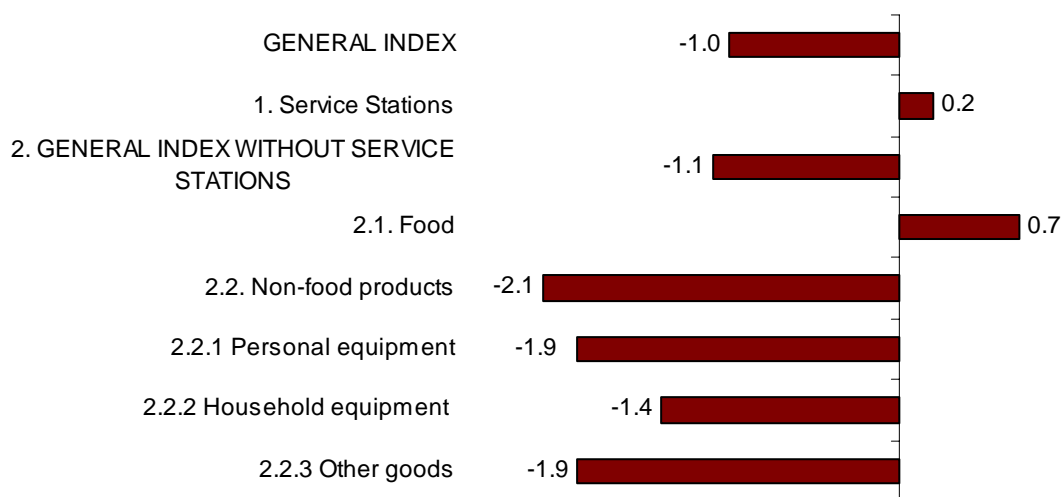
**General Index of Retail Trade at constant prices
Adjusted for seasonal and calendar effects. Monthly Rate**



Monthly performance of trade, by products

After adjusting the calendar and seasonal effects, the general index without service stations registered a monthly rate of -1.1% . By products, *Food* increased by 0.7% and *Non-food products* decreased 2.1% . Among the Non-food products, *Household equipment* was the type of product showing the slightest decrease (-1.4%).

**General Index by type of products at constant prices.
Adjusted for seasonal and calendar effects. Monthly rate**



Monthly performance of trade, by distribution class

After adjusting for calendar and seasonal effects, all distribution classes showed negative monthly rates, *Small chain stores* registered the greatest drop (-1.1%) and *Single retail stores* the slightest one (-0.3%).

**General Index by distribution class at constant prices.
Adjusted for seasonal and calendar effects. Monthly rate**



Performance of employment

The employment index in the Retail Trade sector in March presented an annual rate of – 2.1%, as compared with the same month of 2012. This rate was one tenth higher than that registered in February.

Employment decreased by 3.7% in *Service stations*.

All distribution classes registered negative rates, except for *Large chain stores* that maintained the employment, as compared with the same month of the previous year.

Employment National Indices by distribution class

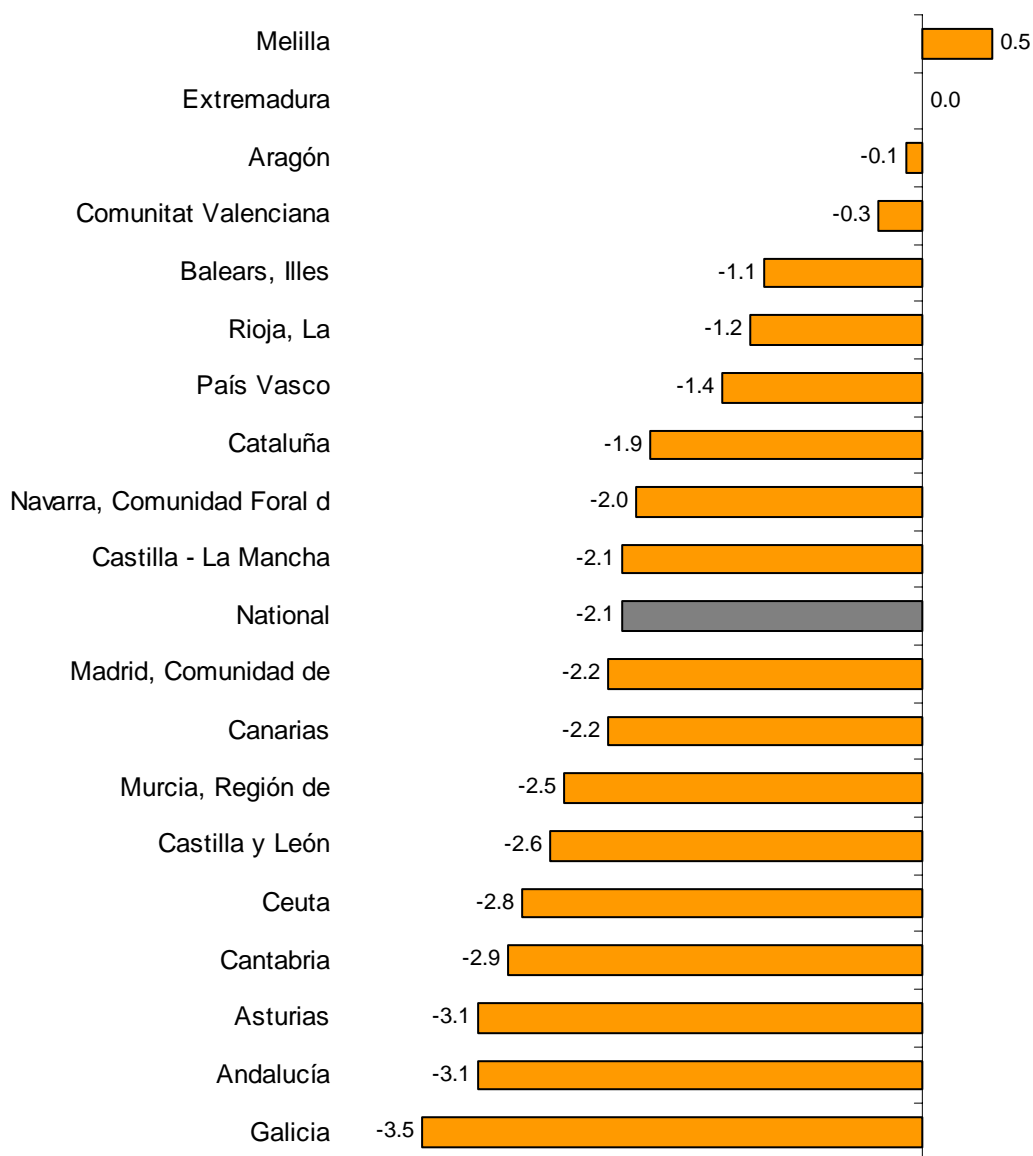
	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	95.0	0.0	-2.1
1. Service stations	94.4	-0.1	-3.7
2. GENERAL INDEX WITHOUT SERVICE STATIONS	95.0	0.0	-2.0
2.1. Single retail stores	96.5	0.0	-1.8
2.2. Small chain stores	88.1	-0.2	-4.8
2.3. Large chain stores	100.2	-0.1	0.0
2.4. Department stores	91.0	0.6	-1.9

Results by Autonomous Community. Employment variation rates

Employment in Retail Trade decreased its annual rate in all the Autonomous Communities, except for Extremadura (0.0%).

The greatest drops were registered in Galicia (−3.5%), Andalucía and Principado de Asturias (both with −3.1%).

**General Index by Autonomous City and Community
Employment Index. Annual Rate**



Retail Trade Indices. Base 2010 March 2013

Provisional data

1. National indices by product

	Index	Rate (%)			Deflated index	Rate (%)		
		Monthly	Annual	Year-to-date average		Monthly	Annual	Year-to-date average
GENERAL INDEX	86.5	7.6	-8.4	-7.0	79.6	7.1	-10.9	-10.0
1. Service stations	103.3	5.4	-8.0	-7.5	81.2	6.4	-8.2	-9.9
2. GENERAL INDEX WITHOUT SERVICE STATIONS	84.8	7.9	-8.4	-6.9	79.7	7.2	-11.3	-10.0
2.1. Food	98.8	12.6	-3.2	-2.8	91.2	12.7	-6.3	-6.1
2.2. Non-food products	75.5	4.2	-12.4	-9.8	71.7	3.0	-15.0	-12.6
2.2.1 Personal equipment	71.7	10.1	-14.0	-11.2	75.2	5.9	-14.0	-11.1
2.2.2 Household equipment	72.1	3.9	-14.5	-12.0	70.1	3.7	-15.6	-13.1
2.2.3 Other goods	80.3	1.0	-10.1	-7.6	76.3	-0.1	-12.8	-10.5

2. National indices by distribution class

	Index	Rate (%)			Deflated index	Rate (%)		
		Monthly	Annual	Year-to-date average		Monthly	Annual	Year-to-date average
GENERAL INDEX	86.5	7.6	-8.4	-7.0	79.6	7.1	-10.9	-10.0
1. Service stations	103.3	5.4	-8.0	-7.5	81.2	6.4	-8.2	-9.9
2. GENERAL INDEX WITHOUT SERVICE STATIONS	84.8	7.9	-8.4	-6.9	79.7	7.2	-11.3	-10.0
2.1. Single retail stores	81.7	7.1	-11.3	-10.2	76.8	6.4	-14.1	-13.1
2.2. Small chain stores	79.1	5.4	-9.8	-8.2	74.3	4.8	-12.7	-11.2
2.3. Large chain stores	98.1	11.9	-3.8	-1.3	92.2	11.2	-6.9	-4.5
2.4. Department stores	76.7	4.3	-6.9	-6.6	72.1	3.6	-9.9	-9.6

3. Department Stores Indices

	Index	Rate (%)			Deflated index	Rate (%)		
		Monthly	Annual	Year-to-date average		Monthly	Annual	Year-to-date average
DEPARTMENT STORES INDICES	76.7	4.3	-6.9	-6.6	72.1	3.6	-9.9	-9.6
1. Food	94.1	15.0	0.6	-1.7	86.8	15.1	-2.6	-5.1
2. Non-food products	68.2	-2.0	-11.5	-9.0	64.7	-3.0	-14.1	-11.8

4. National indices adjusted for the calendar effect

	Index	Rate (%)			Deflated index	Rate (%)		
		Monthly	Annual	Year-to-date average		Monthly	Annual	Year-to-date average
GENERAL INDEX	87.9	8.7	-6.0	-5.8	80.8	8.1	-8.9	-8.8
1. Service stations	104.7	6.3	-6.1	-6.5	82.2	7.1	-6.4	-8.7
2. GENERAL INDEX WITHOUT SERVICE STATIONS	86.3	9.0	-5.8	-5.5	81.1	8.3	-8.8	-8.6
2.1. Food	99.5	12.7	-2.2	-2.0	91.6	12.5	-5.6	-5.2
2.2. Non-food products	77.4	5.9	-8.9	-8.1	73.5	4.8	-11.8	-11.1
2.2.1 Personal equipment	72.4	10.5	-12.6	-10.4	76.1	6.4	-12.3	-10.2
2.2.2 Household equipment	74.7	6.8	-9.7	-9.8	72.6	6.5	-10.9	-11.0
2.2.3 Other goods	82.3	3.0	-6.6	-6.2	78.2	1.9	-9.4	-9.0
DISTRIBUTION CLASS								
3. Single retail stores	83.8	9.2	-7.9	-8.7	78.7	8.5	-10.7	-11.7
4. Small chain stores	81.3	7.6	-5.9	-6.5	76.4	6.9	-8.9	-9.5
5. Large chain stores	99.3	12.5	-1.9	-0.2	93.3	11.6	-5.2	-3.4
6. Department stores	76.8	3.9	-6.8	-6.1	72.0	2.9	-10.0	-9.2

5. National Indices adjusted for the calendar and seasonal effects

	Index	Rate (%)			Deflated index	Rate (%)		
		Monthly	Annual	Year-to-date average		Monthly	Annual	Year-to-date average
GENERAL INDEX	90.7	-1.1	-6.1	-5.7	82.6	-1.0	-8.9	-8.8
1. Service stations	102.9	-2.4	-6.0	-6.5	81.6	0.2	-6.3	-8.8
2. GENERAL INDEX WITHOUT SERVICE STATIONS	89.3	-0.9	-6.0	-5.6	83.1	-1.1	-9.0	-8.6
2.1. Food	99.4	0.4	-1.6	-1.9	92.2	0.7	-5.6	-5.2
2.2. Non-food products	82.2	-2.0	-9.2	-8.3	76.6	-2.1	-12.1	-11.4
2.2.1 Personal equipment	82.8	-2.0	-12.4	-10.2	82.8	-1.9	-12.1	-10.1
2.2.2 Household equipment	76.7	-1.3	-9.9	-9.8	74.4	-1.4	-11.1	-11.0
2.2.3 Other goods	85.2	-1.5	-7.1	-6.8	79.4	-1.9	-9.9	-9.7
DISTRIBUTION CLASS								
3. Single retail stores	84.1	-0.1	-7.9	-8.7	78.3	-0.3	-10.9	-11.7
4. Small chain stores	85.7	-0.9	-6.2	-6.6	79.7	-1.1	-9.2	-9.7
5. Large chain stores	102.2	-0.6	-1.9	-0.1	95.1	-0.9	-5.2	-3.3
6. Department stores	86.5	-0.6	-4.9	-5.6	80.1	-0.9	-8.0	-8.8

6. Retail Trade General Index Adjusted for the calendar and seasonal effect

		Rate (%)						
		Annual ¹		Quarterly ²		Monthly ³		
		Current prices	Constant prices	Current prices	Constant prices	Current prices	Constant prices	
2009		-7.1	-5.5					
2010		0.7	-1.7					
2011		-1.6	-5.6					
2012		-4.4	-7.3					
2013		-5.7	-8.8					
2011	IQ	-0.8	-5.3	-1.1	-3.0			
	IIQ	-1.5	-5.9	-0.1	-0.7			
	IIIQ	-0.7	-4.6	0.0	-0.2			
	IVQ	-3.3	-6.5	-2.1	-2.8			
2012	IQ	-2.4	-4.8	-0.3	-1.2			
	IIQ	-4.6	-7.1	-2.3	-3.0			
	IIIQ	-3.9	-7.4	0.8	-0.6			
	IVQ	-6.6	-10.1	-4.8	-5.6			
2013	IQ	-5.7	-8.8	0.6	0.1			
2012	MAR	-1.2	-3.6			0.6	0.3	
	APR	-7.5	-9.9			-3.0	-3.6	
	MAY	-2.4	-5.0			1.3	1.6	
	JUN	-4.0	-6.2			-0.5	-0.3	
	JUL	-5.4	-8.2			-0.3	-1.2	
	AUG	1.2	-2.6			6.9	6.1	
	SEP	-7.6	-11.6			-10.0	-10.6	
	OCT	-6.7	-10.5			0.6	0.3	
	NOV	-5.1	-8.5			0.0	0.2	
	DEC	-8.0	-11.3			-1.9	-1.9	
	2013	JAN	-6.7	-9.8			1.5	1.2
		FEB	-4.4	-7.7			1.2	0.7
MAR		-6.1	-8.9			-1.1	-1.0	

Note:

¹**Annual rate:** Variation of a period as compared with the same period of the previous year

²**Quarterly rate:** Variation of a quarter as compared with the previous quarter.

In the current quarter it is the quarter-to-date as compared with the previous quarter

³**Monthly rate:** Variation of a month as compared with the previous month

7. Employment National Indices by distribution class

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	95.0	0.0	-2.1	-2.2
1. Service stations	94.4	-0.1	-3.7	-3.4
2. GENERAL INDEX WITHOUT SERVICE STATIONS	95.0	0.0	-2.0	-2.1
2.1. Single retail stores	96.5	0.0	-1.8	-1.7
2.2. Small chain stores	88.1	-0.2	-4.8	-5.2
2.3. Large chain stores	100.2	-0.1	0.0	0.1
2.4. Department stores	91.0	0.6	-1.9	-2.7

8. General index of retail trad by Autonomous City and Community

	Index	Rate (%)			Deflated index	Rate (%)		
		Monthly	Annual	Year-to-date average		Monthly	Annual	Year-to-date average
NATIONAL INDEX	86.5	7.6	-8.4	-7.0	79.6	7.1	-10.9	-10.0
Andalucía	83.6	9.2	-8.5	-6.8	77.1	8.5	-11.2	-9.9
Aragón	87.3	5.8	-8.5	-6.2	80.4	5.4	-11.0	-9.1
Asturias, Principado de	85.9	8.5	-7.7	-7.1	79.1	8.2	-10.3	-10.0
Balears, Illes	84.7	9.4	-1.2	-1.1	78.1	9.0	-4.3	-4.6
Canarias	92.3	7.3	-4.1	-4.1	86.4	6.5	-5.9	-6.3
Cantabria	85.7	9.2	-6.0	-5.5	78.3	9.0	-9.8	-9.5
Castilla y León	89.0	8.0	-7.4	-7.8	81.1	7.7	-9.9	-10.9
Castilla - La Mancha	86.0	6.7	-7.7	-5.8	78.5	6.3	-10.3	-8.9
Cataluña	88.8	10.3	-7.2	-7.0	81.1	9.8	-10.3	-10.5
Comunitat Valenciana	86.5	10.3	-7.7	-8.4	79.6	10.0	-10.3	-11.3
Extremadura	93.7	7.6	-7.6	-5.1	86.2	7.1	-10.2	-8.4
Galicia	85.4	7.3	-10.6	-9.7	78.9	7.0	-12.8	-12.3
Madrid, Comunidad de	84.4	2.4	-10.8	-7.0	78.0	2.1	-12.9	-9.5
Murcia, Región de	81.8	6.0	-9.7	-7.6	75.1	5.6	-12.6	-10.9
Navarra, Comunidad Foral de	90.7	9.3	-6.7	-5.4	83.5	8.7	-9.2	-8.3
País Vasco	85.9	3.9	-13.1	-9.2	79.7	3.2	-15.3	-11.7
Rioja, La	88.7	7.6	-5.6	-4.0	81.5	7.7	-8.2	-7.2
Ceuta	83.7	4.1	-6.5	-5.4	79.2	2.9	-7.9	-7.1
Melilla	85.9	-0.8	-8.5	-4.4	81.7	-2.0	-9.4	-5.6

9. General index without service stations by Autonomous City and Community

	Index	Rate (%)			Deflated index	Rate (%)		
		Monthly	Annual	Year-to-date average		Monthly	Annual	Year-to-date average
NATIONAL INDEX	84.8	7.9	-8.4	-6.9	79.7	7.2	-11.3	-10.0
Andalucía	81.6	10.2	-8.8	-6.6	76.9	9.3	-11.8	-9.6
Aragón	85.4	6.1	-9.2	-6.3	80.0	5.4	-12.1	-9.3
Asturias, Principado de	85.0	8.4	-7.8	-7.3	80.0	8.0	-10.6	-10.2
Balears, Illes	83.2	9.5	-1.5	-1.4	78.7	8.8	-4.7	-4.6
Canarias	89.1	7.7	-5.3	-5.6	86.9	6.8	-6.2	-6.7
Cantabria	81.0	8.4	-7.8	-7.3	75.8	8.1	-11.6	-11.1
Castilla y León	88.5	9.1	-7.9	-7.4	82.4	8.5	-10.8	-10.4
Castilla - La Mancha	84.4	7.1	-7.0	-5.0	78.6	6.4	-9.9	-8.1
Cataluña	86.2	10.4	-7.0	-6.9	80.3	9.7	-10.6	-10.5
Comunitat Valenciana	85.2	11.0	-6.7	-7.6	80.2	10.5	-9.7	-10.7
Extremadura	90.8	8.4	-7.7	-5.1	85.2	7.6	-10.6	-8.3
Galicia	83.4	7.0	-11.0	-10.1	78.6	6.4	-13.7	-12.8
Madrid, Comunidad de	85.1	2.4	-10.6	-6.7	80.1	1.8	-13.2	-9.4
Murcia, Región de	78.4	6.5	-9.9	-8.1	73.9	5.9	-13.2	-11.5
Navarra, Comunidad Foral de	87.4	9.4	-5.6	-5.1	82.0	8.6	-8.4	-8.0
País Vasco	84.4	3.9	-13.4	-9.7	79.7	3.0	-15.9	-12.3
Rioja, La	86.6	8.0	-5.9	-4.1	80.8	7.8	-9.0	-7.5
Ceuta	82.5	4.3	-7.3	-6.1	78.9	2.9	-8.9	-7.8
Melilla	84.4	-1.4	-9.2	-4.6	81.5	-2.9	-10.4	-6.1

10. Employment general index by Autonomous City and Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL INDEX	95.0	0.0	-2.1	-2.2
Andalucía	91.4	-0.2	-3.1	-3.6
Aragón	95.1	-0.5	-0.1	0.0
Asturias, Principado de	93.2	-0.3	-3.1	-3.1
Balears, Illes	94.4	1.0	-1.1	-1.3
Canarias	98.1	0.4	-2.2	-2.9
Cantabria	95.5	0.0	-2.9	-3.2
Castilla y León	97.4	0.2	-2.6	-2.6
Castilla - La Mancha	95.6	-1.4	-2.1	-1.7
Cataluña	96.8	0.0	-1.9	-1.7
Comunitat Valenciana	96.0	0.7	-0.3	-0.9
Extremadura	98.7	0.6	0.0	-0.1
Galicia	96.1	-0.1	-3.5	-3.3
Madrid, Comunidad de	94.1	-0.4	-2.2	-2.2
Murcia, Región de	92.9	-0.3	-2.5	-2.0
Navarra, Comunidad Foral de	94.3	0.6	-2.0	-2.1
País Vasco	95.4	-0.1	-1.4	-1.4
Rioja, La	97.2	0.1	-1.2	-1.9
Ceuta	97.8	-0.8	-2.8	-2.8
Melilla	100.1	-0.3	0.5	-0.1

11. Employment general index without service stations by Autonomous City and Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL INDEX	95.0	0.0	-2.0	-2.1
Andalucía	91.3	-0.2	-3.1	-3.6
Aragón	95.1	-0.5	0.1	0.2
Asturias, Principado de	93.0	-0.3	-3.1	-3.1
Balears, Illes	94.3	1.0	-1.1	-1.3
Canarias	97.8	0.4	-2.3	-3.0
Cantabria	95.5	0.0	-3.0	-3.3
Castilla y León	97.5	0.2	-2.6	-2.6
Castilla - La Mancha	96.0	-1.5	-1.6	-1.4
Cataluña	96.9	0.0	-1.8	-1.6
Comunitat Valenciana	96.1	0.8	-0.1	-0.8
Extremadura	98.6	0.5	-0.3	-0.3
Galicia	96.2	-0.1	-3.5	-3.3
Madrid, Comunidad de	94.1	-0.4	-2.2	-2.1
Murcia, Región de	92.9	-0.3	-2.3	-1.9
Navarra, Comunidad Foral de	94.4	0.6	-1.8	-1.9
País Vasco	95.3	-0.1	-1.3	-1.3
Rioja, La	97.5	0.1	-1.2	-1.9
Ceuta	98.1	-0.8	-2.6	-2.6
Melilla	100.3	-0.3	0.6	0.0