

29 August 2011

Retail Trade Indices (RTI). Base 2005 July 2011. Provisional data

Main results

- The **General Retail Trade Index** at constant prices registers an **interannual variation of -6.0% in July**, one point and six tenths higher than that registered in June.
- The **average rate** of retail sector sales stands at -5.6% during the first seven months of the year, as compared with the same period of 2010.
- All of the distribution classes decrease their sales as compared with July 2010.
- **Employment** in the retail sector **decreases 0.5%** interannually.
- **All Autonomous Communities** present negative interannual variations in their retail sales in July. Employment decreases in ten of them.

Evolution of trade, in general and by type of product

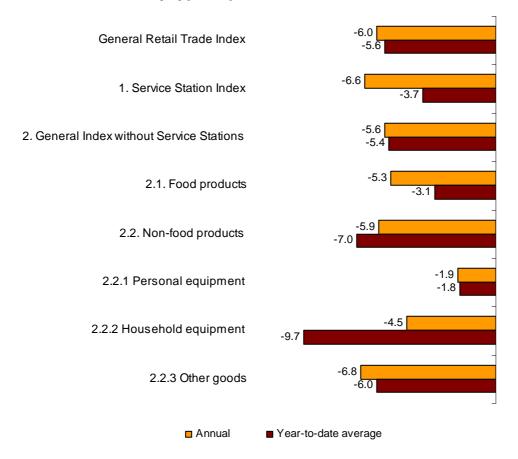
Sales in retail trade at constant prices (that is, after eliminating the prices effect) registered an interannual variation of –6.0% in July 2011, indicating a 1.6 point increase, as compared with the rate from June.

Sales, excluding service stations, presented an annual rate of -5.6%, in constant terms. The breakdown of these sales by type of product showed a decrease in both food products (-5.3%) and non-food products (-6.8%). Among the latter, Other Goods (-6.8%) registered the greatest decrease.

In turn, sales in service stations, after adjusting the prices effect, decreased 6.6%, as compared with July 2010.

The average rate of the General Retail Trade Index during the first seven months of the year presented a –5.6% variation, as compared with the same period last year. This rate stood one tenth below that registered in June.

Annual and average rates at constant prices General index and by type of product



Evolution of trade, by distribution class

All of the distribution classes presented a decrease in sales in July, as compared with the same month of 2010. *Small chain stores* (-7.0%) presented the greatest decrease.

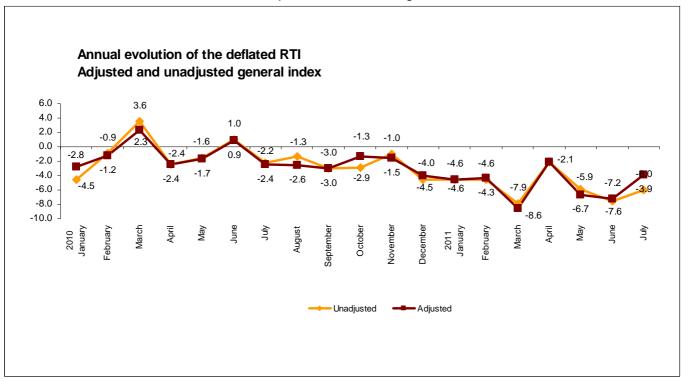
During the first seven months of the year, the average sales had a negative variation in all distribution classes, as compared with the same period last year.

National Indices by distribution class

| | Deflated | % variation | |
|---|----------|-------------|----------------------|
| | Index | Annual | Year-to-date average |
| General Retail Trade Index | 93.8 | -6.0 | -5.6 |
| 1. Service Station Index | 97.0 | -6.6 | -3.7 |
| 2. General Index without Service Stations | 94.7 | -5.6 | -5.4 |
| 2.1. Single retail stores | 82.8 | -6.3 | -7.1 |
| 2.2. Small chain stores | 88.4 | -7.0 | -6.9 |
| 2.3. Large chain stores | 125.4 | -3.9 | -0.3 |
| 2.4. Department stores | 97.4 | -5.0 | -6.9 |

Evolution of trade, adjusted for the calendar effect

After adjusting for the calendar effect, that is, the difference between the number of working days in a given month in different years, the Retail Trade Index presented an adjusted interannual rate of **-3.9%**, stood 3,3 points below that registered in June.



Evolution of employment, by distribution class

The employment index in the retail trade sector in July showed an annual rate of –0.5%, one tenth below that registered in June. Employment decreased 1.2% in *Service stations*.

By distribution class, *Large chain stores* registered a positive interannual rate, standing at 1.2%.

In the retail sector as a whole, average employment registered a rate of -0.4% in the first seven months of the year, as compared with the same period the previous year.

National Employment Indices

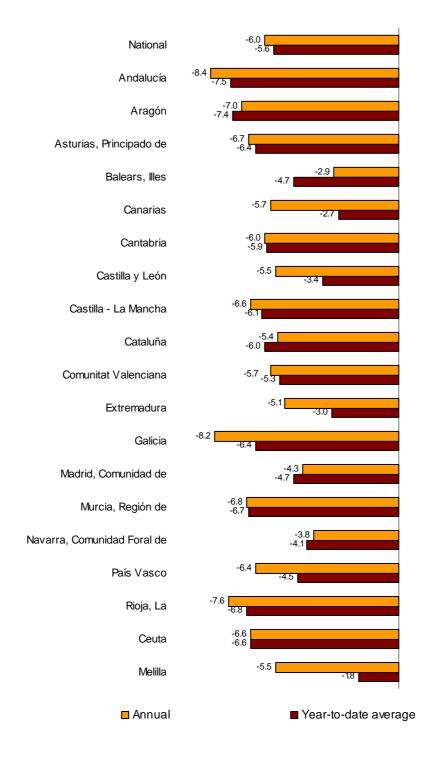
| | Index | % variation | |
|---|-------|-------------|----------------------|
| | | Annual | Year-to-date average |
| General Retail Trade Index | 98.4 | -0.5 | -0.4 |
| Service Station Index | 102.0 | -1.2 | -0.6 |
| 2. General Index without Service Stations | 98.3 | -0.4 | -0.4 |
| 2.1. Single retail stores | 97.1 | -0.1 | -0.1 |
| 2.2. Small chain stores | 90.7 | -2.1 | -1.8 |
| 2.3. Large chain stores | 114.5 | 1.2 | 1.2 |
| 2.4. Department stores | 96.5 | -2.3 | -2.0 |

Results by Autonomous Community. Variation rates in sales

Retail sales decreased in the interannual rate in all Autonomous Communities. Andalucía (-8.4%) and Galicia (-8.2%) registered the greatest decrease.

Illes Balears (-2.9%) was the Community that registered the smallest decrease.

Annual and average rates at constant prices General index by Autonomous City and Community



Results by Autonomous Community. Employment variation rates

Employment in retail trade decreased in ten Autonomous Communities. Región de Murcia (– 3.1%) and Andalucía (–1.9%) presented the greatest decreases.

Castilla y Leon (1.3%) was the Community that presented the greatest increase in employment.

Annual and average rates of the employment index General index by Autonomous City and Community

