

30 August 2013

Retail Trade Indices (RTI). Base 2010
July 2013. *Provisional data*

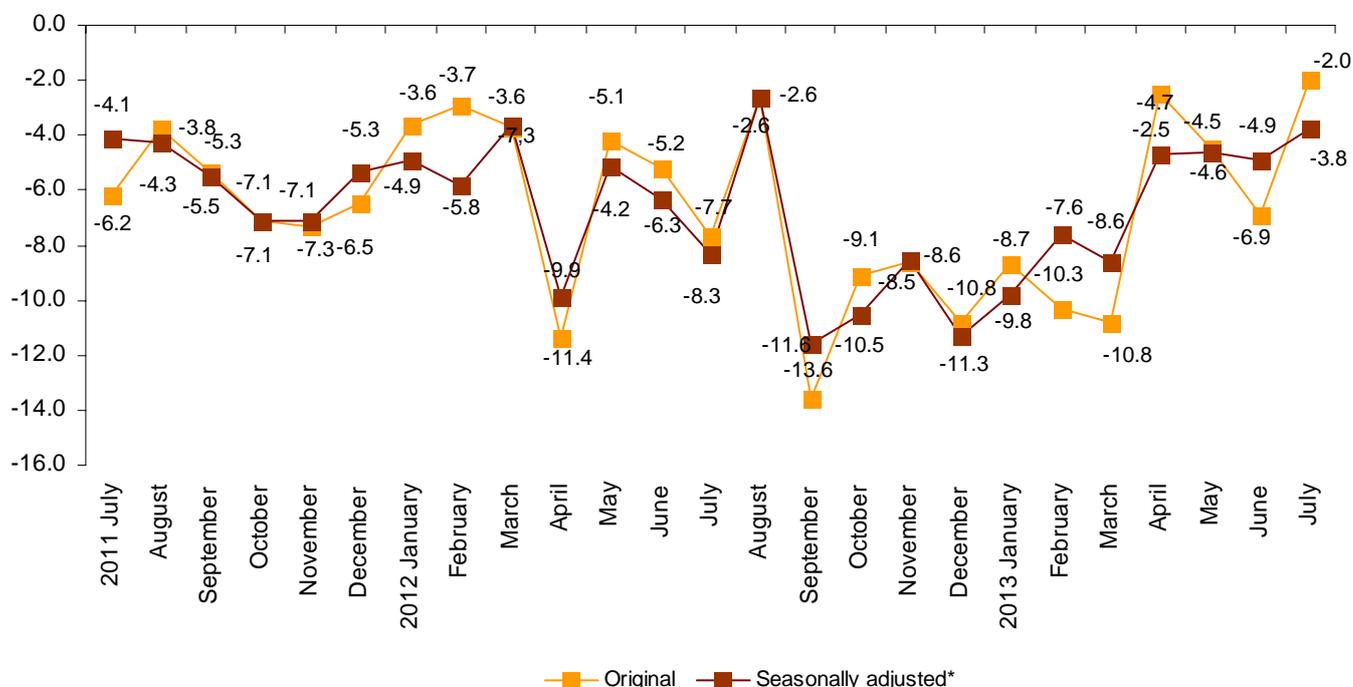
The General Retail Trade Index annual rate at constant prices stands at -3.8% in the adjusted for calendar and seasonal effects series and at -2.0% in the original series

The monthly change adjusted for the calendar and seasonal effects stands at -0.1%

The General Retail Trade Index annual change at constant prices stood at -2.0% in July, that is, almost five points higher than that registered in June.

After adjusting the calendar and seasonal effects, the annual change registered a -3.8% variation, over one point higher than the rate registered in June.

Retail Trade General Index at constant prices
Annual rate



*Seasonally adjusted: Adjusted for seasonal and calendar effects

Annual evolution of trade, by products

Retail sales, not including service stations, registered an annual change of -1.8% at constant prices. Breaking down the sales by type of product, we can observe that *Food* decreased 0.9% and *Non-food products* did so by 3.2% .

After adjusting the calendar and seasonal effects, all products registered negative rates, as compared with the same month of the previous year.

Annual rates of national indices at constant prices, by products

	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	-2.0	-3.8
1. Service Stations	-3.8	-4.5
2. GENERAL I. WITHOUT SERVICE STATIONS	-1.8	-3.8
2.1. Food	-0.9	-2.3
2.2. Non-food products	-3.2	-5.9
2.2.1 Personal equipment	-2.4	-4.7
2.2.2 Household equipment	-6.5	-9.3
2.2.3 Other goods	-1.5	-4.5

Annual evolution of trade, by distribution class

Large chain stores (1.4%) was the only distribution class that increased its rates as compared with July 2012. *Department stores* (-3.7%) and *Small chain stores* (-3.2%) registered the lowest decreases.

After adjusting the calendar and seasonal effects, all distribution classes registered negative rates.

Annual rates of national indices at constant prices, by distribution class

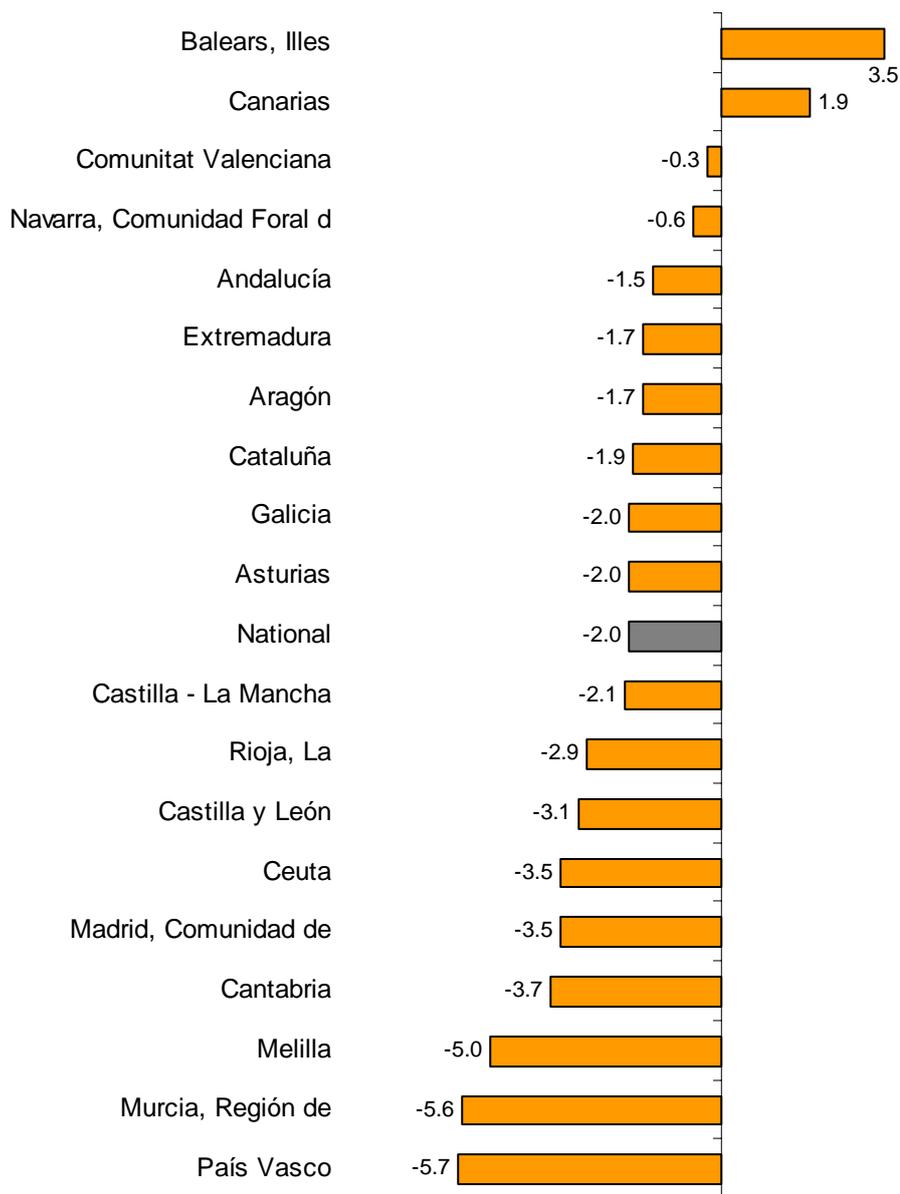
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	-2.0	-3.8
1. Service stations	-3.8	-4.5
2. GENERAL I. WITHOUT SERVICE STATIONS	-1.8	-3.8
2.1. Single retail stores	-2.4	-4.6
2.2. Small chain stores	-3.2	-5.8
2.3. Large chain stores	1.4	-0.9
2.4. Department stores	-3.7	-4.8

Results by Autonomous Community. Variation rates in trade

Illes Balears (3.5%) and Canarias (1.9%) were the only Autonomous Communities that registered positive annual rates in retail sales in July.

In turn, País Vasco (-5.7%) and Región de Murcia (-5.6%) registered the greatest decreases.

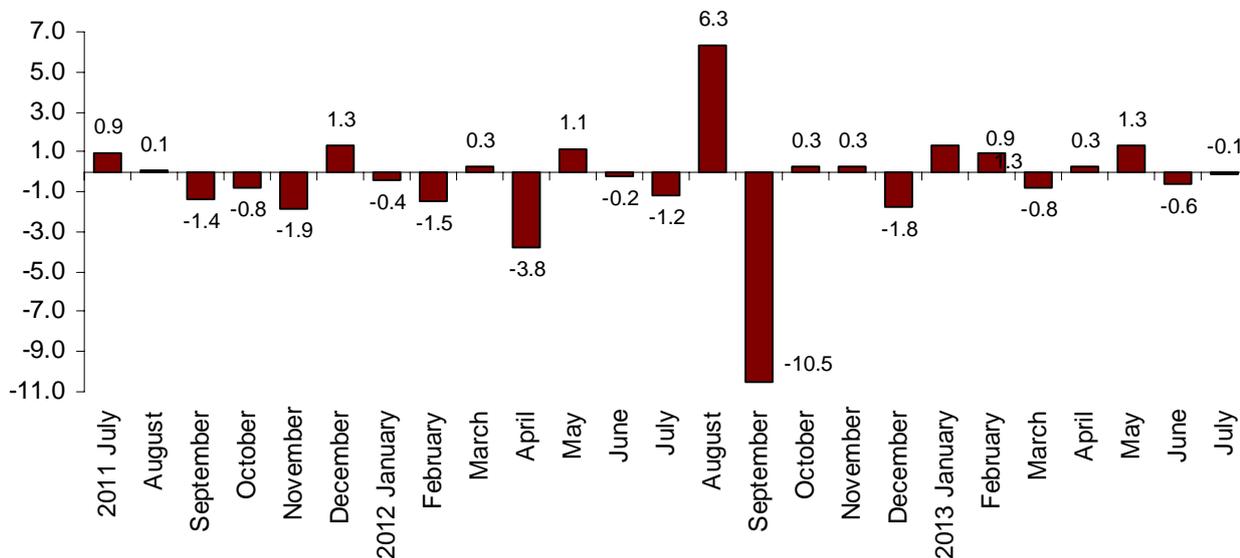
**General Index by Autonomous City and Community.
Annual sales rate**



Monthly evolution of the RTI adjusted for the calendar and seasonal effects

The monthly change of the Retail Trade General Index between the months of July and June, after adjusting the calendar and seasonal effects was -0.1% . This rate was five tenths higher than that registered in June.

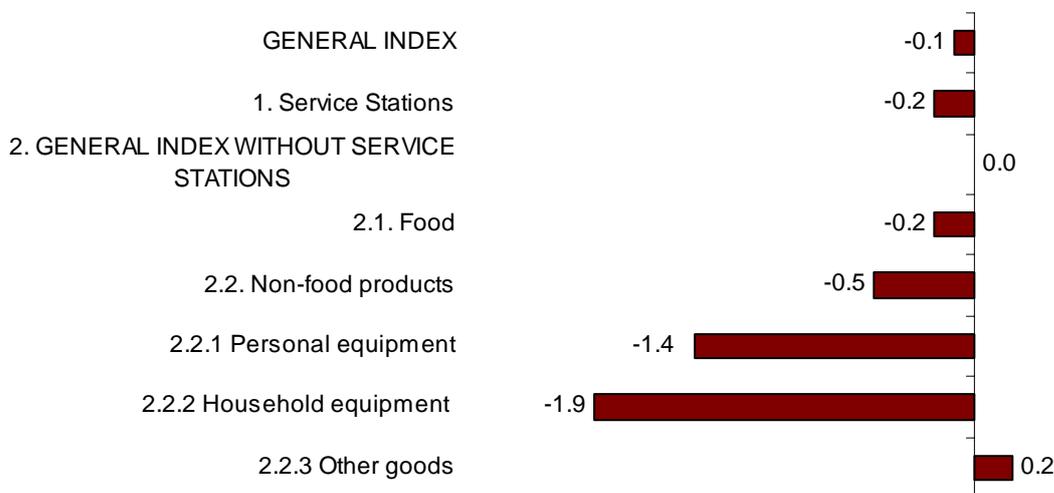
General Index of Retail Trade at constant prices Adjusted for seasonally and calendar effects. Monthly Rate



Monthly evolution of trade, by products

After adjusting the calendar and seasonal effects, the general index without service stations registered a monthly rate of 0.0% . By products, *Food* decreased 0.2% and *Non-food products* did so by 0.5% . Within the *Non-food products*, *Household equipment* registered the greatest decrease with a rate of -1.9% .

General Index by type of products at constant prices. Adjusted for seasonal and calendar effects. Monthly rate



Monthly evolution of trade, by distribution class

After adjusting for calendar and seasonal effects, only *Single retail stores* increased their sales as compared with the previous month (0.1%).

General Index by distribution class at constant prices. Adjusted for seasonal and calendar effects. Monthly rate



Evolution of employment

The employment index in the Retail Trade sector in July registered an annual rate of -1.7% , as compared with the same month of 2012. This rate stood two tenths higher than that registered in June.

Employment decreased by 4.4% in *Service stations*.

All distribution classes registered negative rates, *Small chain stores* (-5.0%) and *Department stores* (-4.4%) registered the greatest decreases, as compared with July 2012.

Employment national indices by distribution class

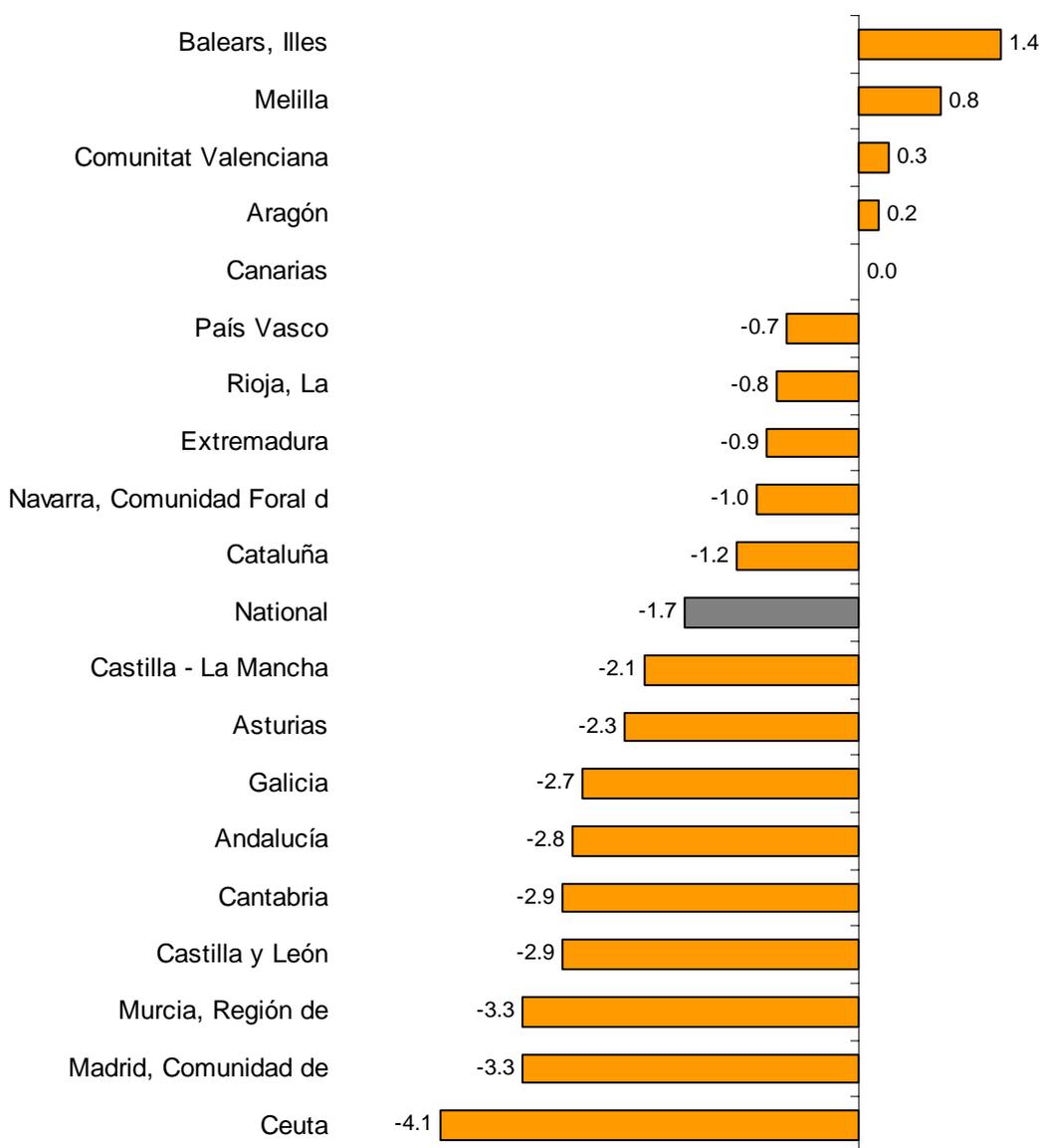
	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	96.7	0.9	-1.7
1. Service stations	96.3	1.3	-4.4
2. GENERAL I. WITHOUT SERVICE STATIONS	96.7	0.8	-1.7
2.1. Single retail stores	97.8	0.4	-0.5
2.2. Small chain stores	88.7	0.4	-5.0
2.3. Large chain stores	103.3	1.4	-0.1
2.4. Department stores	93.6	2.6	-4.4

Results by Autonomous Community. Employment variation rates

Employment in Retail Trade decreased its annual rate in all Autonomous Communities, except in Illes Balears (1.4%), Comunitat Valenciana (0.3%) and Aragón (0.2%). The rate in Canarias remained the same (0.0%).

Comunidad de Madrid and Región de Murcia (both with -3.3%) registered the greatest decreases.

**General Index by Autonomous City and Community
Employment Index. Annual Rate**



Retail Trade Indices. Base 2010 July 2013

Provisional data

1. National indices by product

	Index	Rate (%)			Deflated index	Rate (%)		
		Monthly	Annual	Year-to-date average		Monthly	Annual	Year-to-date average
GENERAL INDEX	100.3	9.8	-0.3	-4.2	92.8	11.4	-2.0	-6.5
1. Service stations	110.8	9.3	-1.4	-4.8	88.0	6.7	-3.8	-6.1
2. GENERAL INDEX WITHOUT SERVICE STATIONS	99.2	9.8	-0.2	-4.2	93.7	12.1	-1.8	-6.6
2.1. Food	106.9	6.9	3.6	-0.8	96.5	6.1	-0.9	-4.3
2.2. Non-food products	94.1	12.1	-2.8	-6.5	90.6	16.3	-3.2	-8.5
2.2.1 Personal equipment	103.1	21.0	-2.7	-7.2	111.0	38.4	-2.4	-7.2
2.2.2 Household equipment	88.6	11.1	-5.2	-8.2	86.4	12.4	-6.5	-9.5
2.2.3 Other goods	91.8	6.7	-1.1	-5.0	88.3	10.7	-1.5	-7.1

2. National indices by distribution class

	Index	Rate (%)			Deflated index	Rate (%)		
		Monthly	Annual	Year-to-date average		Monthly	Annual	Year-to-date average
GENERAL INDEX	100.3	9.8	-0.3	-4.2	92.8	11.4	-2.0	-6.5
1. Service stations	110.8	9.3	-1.4	-4.8	88.0	6.7	-3.8	-6.1
2. GENERAL INDEX WITHOUT SERVICE STATIONS	99.2	9.8	-0.2	-4.2	93.7	12.1	-1.8	-6.6
2.1. Single retail stores	92.2	5.9	-0.8	-6.6	87.1	8.1	-2.4	-9.0
2.2. Small chain stores	96.6	12.2	-1.7	-5.1	91.2	14.5	-3.2	-7.6
2.3. Large chain stores	112.9	9.8	3.1	0.5	106.6	12.1	1.4	-2.0
2.4. Department stores	97.1	17.2	-2.1	-4.3	91.7	19.7	-3.7	-6.8

3. Department Stores Indices

	Index	Rate (%)			Deflated index	Rate (%)		
		Monthly	Annual	Year-to-date average		Monthly	Annual	Year-to-date average
DEPARTMENT STORES INDICES	97.1	17.2	-2.1	-4.3	91.7	19.7	-3.7	-6.8
1. Food	96.5	5.1	1.2	-0.6	87.2	4.3	-3.3	-4.1
2. Non-food products	97.5	24.3	-3.5	-6.2	93.7	28.9	-4.0	-8.2

4. National indices adjusted for the calendar effect

	Index	Rate (%)			Deflated index	Rate (%)		
		Monthly	Annual	Year-to-date average		Monthly	Annual	Year-to-date average
GENERAL INDEX	99.4	7.4	-2.0	-4.0	91.9	9.0	-3.7	-6.3
1. Service stations	110.4	8.4	-2.0	-4.6	87.6	5.8	-4.5	-5.8
2. GENERAL INDEX WITHOUT SERVICE STATIONS	98.3	7.4	-2.0	-3.8	92.8	9.6	-3.5	-6.3
2.1. Food	105.9	4.7	2.0	-0.5	95.8	4.3	-2.3	-4.0
2.2. Non-food products	93.2	9.4	-4.6	-6.2	89.5	13.1	-5.3	-8.3
2.2.1 Personal equipment	102.1	18.4	-4.4	-7.0	109.9	35.3	-4.1	-7.0
2.2.2 Household equipment	87.3	7.5	-7.7	-7.9	85.2	8.8	-8.9	-9.1
2.2.3 Other goods	90.8	4.1	-3.0	-4.8	87.3	7.9	-3.5	-6.8
DISTRIBUTION CLASS								
3. Single retail stores	91.3	3.2	-2.8	-6.4	86.1	5.3	-4.4	-8.8
4. Small chain stores	95.4	8.9	-3.9	-4.9	90.0	11.1	-5.5	-7.3
5. Large chain stores	111.5	6.5	0.7	0.9	105.3	8.8	-0.9	-1.6
6. Department stores	96.4	15.4	-3.3	-4.1	91.0	17.6	-5.0	-6.6

5. National Indices adjusted for the calendar and seasonal effects

	Index	Rate (%)			Deflated index	Rate (%)		
		Monthly	Annual	Year-to-date average		Monthly	Annual	Year-to-date average
GENERAL INDEX	92.0	0.2	-2.0	-4.0	83.9	-0.1	-3.8	-6.3
1. Service stations	102.6	1.4	-1.9	-4.7	82.1	-0.2	-4.5	-5.8
2. GENERAL INDEX WITHOUT SERVICE STATIONS	90.0	-0.1	-2.2	-3.9	83.7	0.0	-3.8	-6.4
2.1. Food	100.7	0.3	0.8	-0.7	90.9	-0.2	-2.3	-4.0
2.2. Non-food products	82.8	-0.7	-5.1	-6.4	77.8	-0.5	-5.9	-8.5
2.2.1 Personal equipment	84.7	-1.7	-4.8	-7.0	84.3	-1.4	-4.7	-7.0
2.2.2 Household equipment	77.0	-1.9	-8.0	-8.0	74.5	-1.9	-9.3	-9.3
2.2.3 Other goods	85.6	-0.1	-3.8	-5.4	80.4	0.2	-4.5	-7.4
DISTRIBUTION CLASS								
3. Single retail stores	85.5	0.0	-3.0	-6.5	79.6	0.1	-4.6	-8.9
4. Small chain stores	85.5	-0.7	-4.2	-5.0	79.5	-0.6	-5.8	-7.5
5. Large chain stores	103.3	-2.0	0.7	0.9	96.2	-1.7	-0.9	-1.6
6. Department stores	86.6	-0.3	-4.4	-4.1	80.3	-0.5	-4.8	-6.4

6. Retail Trade General Index Adjusted for the calendar and seasonal effect

		Rate (%)					
		Annual ¹		Quarterly ²		Monthly ³	
		Current prices	Constant prices	Current prices	Constant prices	Current prices	Constant prices
2009		-7.1	-5.5				
2010		0.7	-1.7				
2011		-1.6	-5.6				
2012		-4.4	-7.3				
2013		-4.0	-6.3				
2011	TIII	-0.7	-4.6	-0.1	-0.2		
	TIV	-3.3	-6.5	-2.0	-2.6		
2012	TI	-2.4	-4.8	-0.2	-1.1		
	TII	-4.7	-7.1	-2.5	-3.4		
	TIII	-3.9	-7.5	0.7	-0.5		
	TIV	-6.6	-10.1	-4.7	-5.4		
2013	TI	-5.7	-8.7	0.8	0.5		
	TII	-2.9	-4.7	0.3	0.7		
	TIII	-2.0	-3.8	0.5	-0.1		
2012	JUL	-5.4	-8.3			-0.4	-1.2
	AGO	1.2	-2.6			7.0	6.3
	SEP	-7.6	-11.6			-10.0	-10.5
	OCT	-6.7	-10.5			0.6	0.3
	NOV	-5.1	-8.5			0.1	0.3
	DIC	-8.0	-11.3			-1.8	-1.8
2013	ENE	-6.7	-9.8			1.5	1.3
	FEB	-4.4	-7.6			1.3	0.9
	MAR	-5.9	-8.6			-1.0	-0.8
	ABR	-3.4	-4.7			-0.4	0.3
	MAY	-2.9	-4.6			1.5	1.3
	JUN	-2.5	-4.9			-0.2	-0.6
	JUL	-2.0	-3.8			0.2	-0.1

Note:

¹ **Annual rate:** Variation of a period as compared with the same period of the previous year

² **Quarterly rate:** Variation of a quarter as compared with the previous quarter.

In the current quarter it is the quarter-to-date as compared with the previous quarter

³ **Monthly rate:** Variation of a month as compared with the previous month

7. Employment National Indices by distribution class

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	96.7	0.9	-1.7	-2.0
1. Service stations	96.3	1.3	-4.4	-3.8
2. GENERAL INDEX WITHOUT SERVICE STATIONS	96.7	0.8	-1.7	-2.0
2.1. Single retail stores	97.8	0.4	-0.5	-1.3
2.2. Small chain stores	88.7	0.4	-5.0	-4.9
2.3. Large chain stores	103.3	1.4	-0.1	-0.1
2.4. Department stores	93.6	2.6	-4.4	-3.6

8. General index of retail trad by Autonomous City and Community

	Index	Rate (%)			Deflated index	Rate (%)		
		Monthly	Annual	Year-to-date average		Monthly	Annual	Year-to-date average
NATIONAL INDEX	100.3	9.8	-0.3	-4.2	92.8	11.4	-2.0	-6.5
Andalucía	98.0	10.3	0.3	-3.7	90.8	12.1	-1.5	-6.1
Aragón	97.8	9.9	-0.1	-3.8	90.8	11.8	-1.7	-6.0
Asturias, Principado de	97.4	13.2	-0.1	-4.4	90.1	15.2	-2.0	-6.8
Balears, Illes	131.5	13.3	5.2	2.3	121.2	14.3	3.5	-0.2
Canarias	99.7	11.5	2.1	-1.9	94.4	13.4	1.9	-3.4
Cantabria	102.9	20.0	-0.9	-4.5	93.5	20.9	-3.7	-8.0
Castilla y León	100.6	12.0	-1.2	-5.2	92.0	13.4	-3.1	-7.5
Castilla - La Mancha	94.6	7.0	-0.4	-4.3	86.9	8.7	-2.1	-6.7
Cataluña	105.8	12.5	-0.2	-4.3	97.1	14.2	-1.9	-7.0
Comunitat Valenciana	103.1	13.6	1.4	-4.4	95.4	15.5	-0.3	-6.7
Extremadura	103.0	9.1	0.1	-3.6	95.3	11.2	-1.7	-6.1
Galicia	102.3	14.6	0.0	-6.2	94.8	16.4	-2.0	-8.4
Madrid, Comunidad de	93.3	0.7	-1.9	-4.4	86.5	1.8	-3.5	-6.4
Murcia, Región de	94.4	10.3	-3.1	-6.0	87.0	12.3	-5.6	-8.7
Navarra, Comunidad Foral de	101.6	5.7	0.8	-3.2	94.3	7.7	-0.6	-5.4
País Vasco	94.5	5.3	-3.8	-6.3	88.0	6.7	-5.7	-8.3
Rioja, La	99.2	12.5	-1.3	-3.9	91.4	15.2	-2.9	-6.2
Ceuta	98.5	9.9	-3.2	-1.9	94.1	12.8	-3.5	-3.0
Melilla	98.4	5.6	-5.1	-3.5	95.2	8.3	-5.0	-4.0

9. General index without service stations by Autonomous City and Community

	Index	Rate (%)			Deflated index	Rate (%)		
		Monthly	Annual	Year-to-date average		Monthly	Annual	Year-to-date average
NATIONAL INDEX	99.2	9.8	-0.2	-4.2	93.7	12.1	-1.8	-6.6
Andalucía	96.6	10.8	0.5	-3.4	91.5	13.3	-1.2	-5.9
Aragón	96.3	10.0	-0.3	-3.9	90.9	12.3	-1.7	-6.2
Asturias, Principado de	96.3	13.2	-0.3	-4.7	90.9	15.8	-1.8	-6.9
Balears, Illes	130.7	13.3	5.1	2.2	123.7	15.0	3.7	-0.2
Canarias	97.1	12.5	1.8	-3.3	95.4	15.0	1.8	-4.1
Cantabria	100.9	21.8	-1.4	-5.5	93.8	23.3	-4.3	-9.0
Castilla y León	100.7	11.2	-1.0	-5.1	94.0	13.1	-2.8	-7.6
Castilla - La Mancha	93.2	6.5	-0.2	-3.6	87.2	8.7	-1.9	-6.1
Cataluña	104.7	12.8	0.3	-4.0	97.9	15.1	-1.4	-7.0
Comunitat Valenciana	102.1	13.8	1.4	-4.1	96.6	16.5	-0.2	-6.6
Extremadura	100.6	8.9	0.5	-3.3	94.9	11.6	-1.2	-5.8
Galicia	100.8	14.8	-0.1	-6.5	95.2	17.3	-1.9	-8.9
Madrid, Comunidad de	94.0	0.3	-1.8	-4.2	88.8	2.0	-3.2	-6.3
Murcia, Región de	91.9	11.0	-3.1	-6.1	86.7	13.8	-5.3	-9.0
Navarra, Comunidad Foral de	99.3	5.9	1.7	-2.5	93.8	8.5	0.5	-4.8
País Vasco	93.2	5.3	-3.9	-6.7	88.2	7.2	-5.7	-8.8
Rioja, La	98.8	12.2	-0.9	-3.9	92.5	15.6	-2.4	-6.3
Ceuta	95.9	8.3	-4.4	-2.7	92.7	11.6	-4.7	-4.0
Melilla	97.2	4.7	-5.3	-3.7	95.4	7.9	-5.2	-4.5

10. Employment general index by Autonomous City and Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL INDEX	96.7	0.9	-1.7	-2.0
Andalucía	93.1	0.7	-2.8	-3.1
Aragón	96.5	1.3	0.2	-0.1
Asturias, Principado de	94.9	1.2	-2.3	-2.6
Balears, Illes	105.1	1.8	1.4	-0.2
Canarias	99.5	1.2	0.0	-1.8
Cantabria	97.5	1.4	-2.9	-3.3
Castilla y León	98.0	0.5	-2.9	-2.8
Castilla - La Mancha	96.8	0.0	-2.1	-1.7
Cataluña	99.4	1.3	-1.2	-1.7
Comunitat Valenciana	98.2	0.9	0.3	-0.3
Extremadura	98.1	1.3	-0.9	-1.0
Galicia	97.7	1.3	-2.7	-3.2
Madrid, Comunidad de	93.9	0.2	-3.3	-2.6
Murcia, Región de	93.6	0.6	-3.3	-2.7
Navarra, Comunidad Foral de	95.6	0.7	-1.0	-1.7
País Vasco	96.6	0.6	-0.7	-1.3
Rioja, La	98.4	0.6	-0.8	-1.5
Ceuta	99.3	-0.1	-4.1	-3.3
Melilla	100.7	0.7	0.8	0.0

11. Employment general index without service stations by Autonomous City and Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL INDEX	96.7	0.8	-1.7	-2.0
Andalucía	92.9	0.7	-2.9	-3.1
Aragón	96.4	1.3	0.3	0.0
Asturias, Principado de	94.7	1.1	-2.3	-2.6
Balears, Illes	105.3	1.8	1.4	-0.2
Canarias	99.1	1.1	-0.1	-1.9
Cantabria	97.5	1.4	-2.9	-3.3
Castilla y León	98.0	0.5	-2.9	-2.8
Castilla - La Mancha	97.1	0.0	-1.8	-1.4
Cataluña	99.6	1.3	-1.1	-1.6
Comunitat Valenciana	98.3	0.9	0.6	-0.1
Extremadura	98.0	1.3	-0.9	-1.1
Galicia	97.7	1.2	-2.7	-3.2
Madrid, Comunidad de	93.9	0.2	-3.2	-2.6
Murcia, Región de	93.5	0.6	-3.2	-2.6
Navarra, Comunidad Foral de	95.5	0.6	-0.9	-1.5
País Vasco	96.4	0.6	-0.8	-1.3
Rioja, La	98.8	0.6	-0.7	-1.5
Ceuta	99.5	-0.1	-3.9	-3.1
Melilla	100.9	0.7	0.8	0.1

RTI-JULY 2013 (12/12)

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