

Industrial Production Index (IPI). Base 2005

June 2010. *Provisional data*

Main results

- The **interannual variation** of the **Industrial Production Index** for the month of **June** is **-2.7%**, almost four points below that registered in May.
- By economic destination of the goods, **all sectors present negative interannual rates**.
- The **average rate** of the IPI stands at **0.6%** in the first semester of the year.
- **Ten Autonomous Communities** register **negative interannual rates** for the IPI in the month of June.

Annual evolution of industrial production

The Industrial Production Index (IPI) experienced an interannual variation of **-2.7%** in June, almost four points below that registered in May.

The industrial sectors that most influenced this interannual decrease in industrial production in the month of June were:

- **Intermediate goods**, with an annual variation of **-3.5%** and an effect of **-1.228** on the general index, due to the decreases in the majority of activities comprising this sector. Worth noting were the decreases registered in the *Manufacture of cement, lime and plaster*, *Manufacture of other chemical products* and the *Manufacture of electronic components and assembled printed circuits*.
- **Energy**, with an annual rate of **-5.5%** and an effect of **-0.762** on the general index, due to the decrease in production in the majority of the activities comprising this sector. Worth noting was the decreases registered in production of *Petroleum refining*
- **Durable consumer goods**, with an annual variation of **-15.4%** and an effect of **-0.545** on the general index. Industrial production registered decreases in all of the activities comprising this sector. Among these, worth noting was *Manufacture of furniture*.

A more detailed analysis showed the activities that most affected the annual rate of the IPI in the month of June.

Activities with the greatest negative effect on the annual rate of the general index

| Activity (CNAE 2009 Group) | Annual rate (%) | Effect |
|--|-----------------|--------|
| Manufacture of furniture | -17.6 | -0.384 |
| Oil refinement | -8.9 | -0.346 |
| Manufacture of elements made of concrete, cement and plaster | -24.1 | -0.296 |
| Manufacture of other chemical products | -15.0 | -0.268 |
| Production, transport and distribution of electrical energy | -2.9 | -0.247 |

Activities with the greatest positive effect on the annual rate of the general index

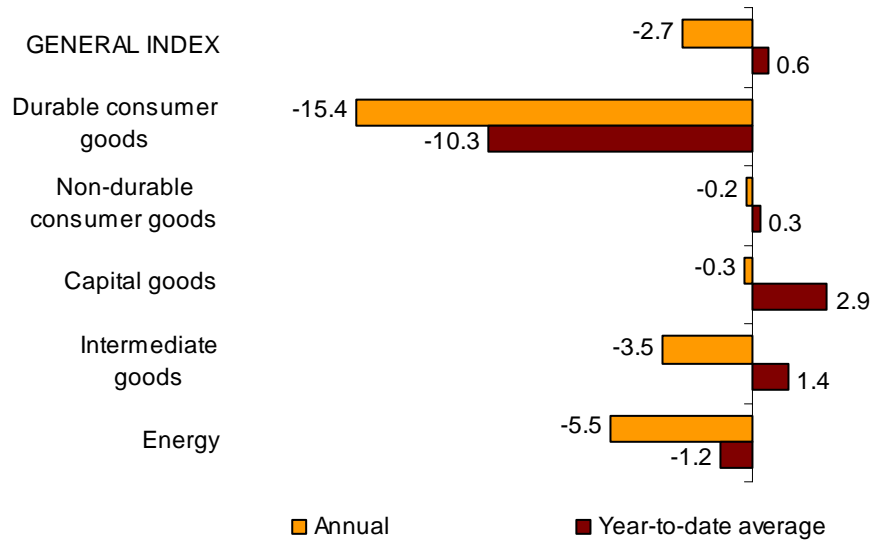
| Activity (CNAE 2009 Group) | Annual rate (%) | Effect |
|--|-----------------|--------|
| Manufacture of other food products | 9.7 | 0.224 |
| Manufacture of components, pieces and accessories for motor vehicles | 5.8 | 0.190 |
| Processing and preserving of meat and production of meat products | 6.2 | 0.174 |
| Manufacture of machines-tools for working metal and other machines-tools | 34.3 | 0.133 |
| Manufacture of rubber products | 10.4 | 0.130 |

Year-to-date average rates

The average for the Industrial Production Index registered a variation of **0.6%** in the first six months of the year, as compared with the same period the previous year.

By economic destination of the goods, this rate was positive in Capital goods (2.9%), Intermediate goods (1.4%) and Non-durable consumer goods (0.3%). Conversely, it was negative in Energy (-1.2%), and Durable consumer goods (-10.3%).

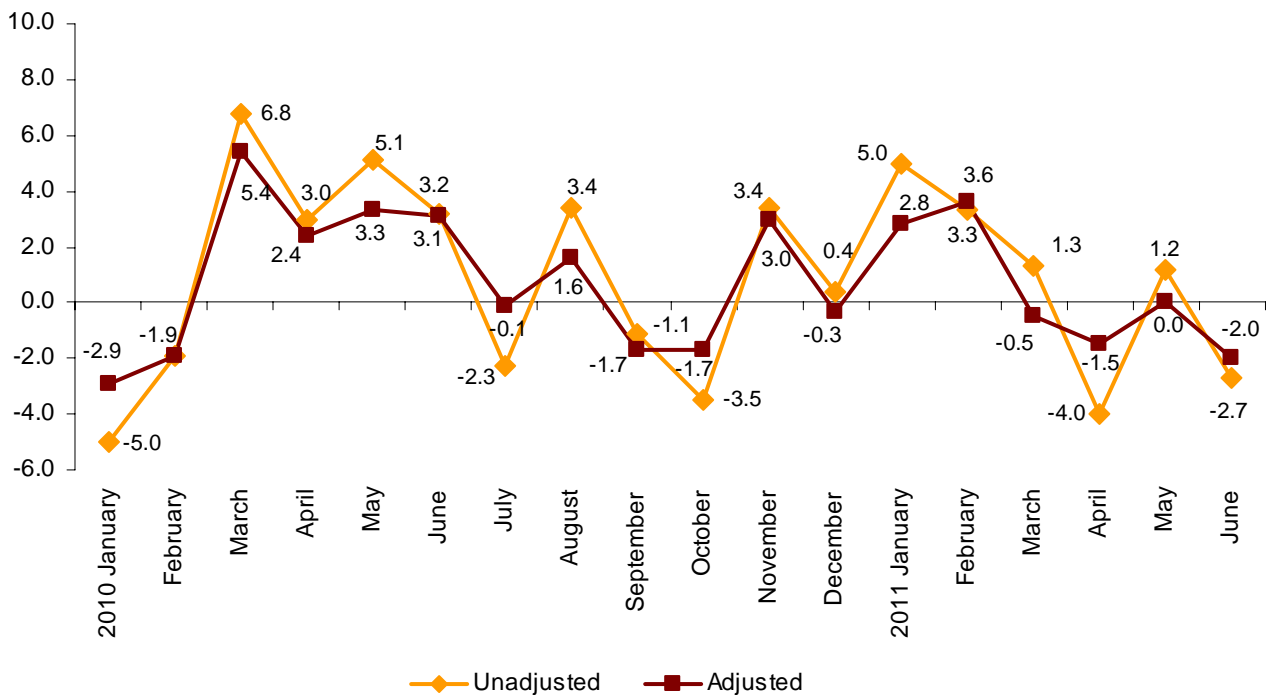
**Annual and average rates of the IPI
General index and by economic destination**



Evolution of the IPI, adjusted for the calendar effect

After correcting the calendar effect, that is, the difference between the number of working days in a given month in different years, the interannual variation of the IPI in the month of June was **-2.0%**, two points below that registered in May.

**Annual evolution of the IPI
General index, adjusted and unadjusted**

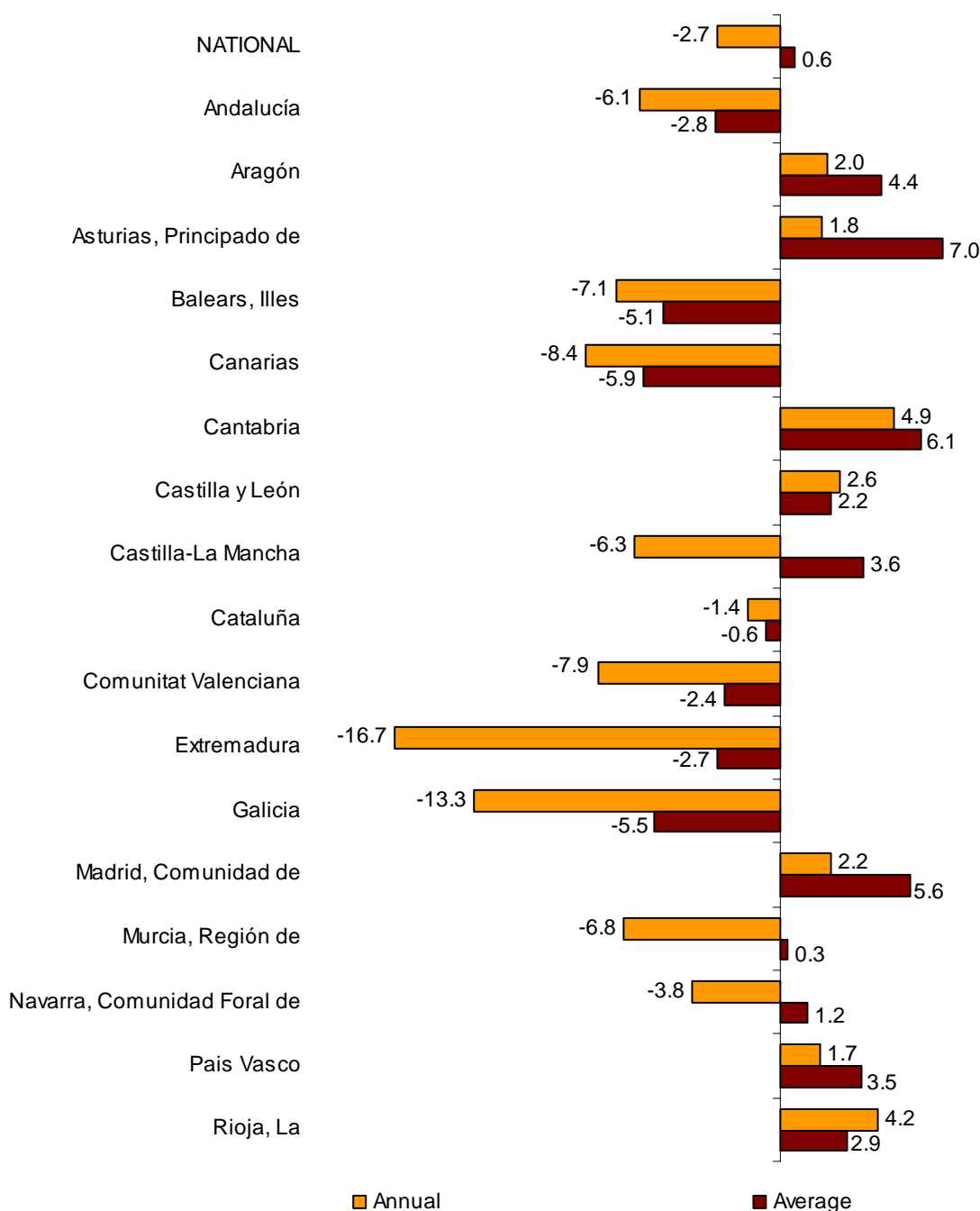


Results by Autonomous Community

Ten Autonomous Communities registered negative interannual variations in June. Those that presented the greatest interannual decreases in industrial production were Extremadura (-16.7%), Galicia (-13.3%) and Canarias (-8.4%).

In turn, industrial production in Cantabria (4.9%) and La Rioja (4,2%) registered the greatest increases interannual rates.

Annual and average rates of the IPI General index by Autonomous Community



Industrial Production Index. Base 2005

June 2011

Provisonal data

1. Clasificación by economic destination of the goods¹

| | Index | % variation | |
|----------------------------|-------|-------------|----------------------|
| | | Annual | Year-to-date average |
| GENERAL INDEX | 86.6 | -2.7 | 0.6 |
| Consumer goods | 93.2 | -2.0 | -0.9 |
| Durable consumer goods | 60.6 | -15.4 | -10.3 |
| Non-durable consumer goods | 99.1 | -0.2 | 0.3 |
| Capital goods | 86.7 | -0.3 | 2.9 |
| Intermediate goods | 80.6 | -3.5 | 1.4 |
| Energy | 89.3 | -5.5 | -1.2 |

¹ Commission Regulation (EC) n° 656/2007

2. Series adjusted for calendar effects

| | Index | % variation | |
|----------------------------|-------|-------------|----------------------|
| | | Annual | Year-to-date average |
| GENERAL INDEX | 87.8 | -2.0 | 0.3 |
| Consumer goods | 94.9 | -1.2 | -1.3 |
| Durable consumer goods | 61.8 | -14.3 | -10.7 |
| Non-durable consumer goods | 100.8 | 0.5 | -0.2 |
| Capital goods | 87.9 | 0.3 | 2.6 |
| Intermediate goods | 81.8 | -2.9 | 1.1 |
| Energy | 89.6 | -5.3 | -1.3 |

3. Interannual rates. General index and by economic destination of the goods ¹

| Period | General index | | Consumer goods | | Durable consumer goods | | Non-durable consumer goods | |
|--------------|---------------|-----------------------|----------------|-----------------------|------------------------|-----------------------|----------------------------|-----------------------|
| | Original | Adjusted ¹ | Original | Adjusted ¹ | Original | Adjusted ¹ | Original | Adjusted ¹ |
| 2010 June | 3.2 | 3.1 | 2.1 | 2.1 | 6.2 | 6.0 | 1.6 | 1.5 |
| July | -2.3 | -0.1 | -3.2 | -0.5 | -6.8 | -3.1 | -2.7 | -0.2 |
| August | 3.4 | 1.6 | 5.7 | 3.4 | 6.9 | 3.7 | 5.6 | 3.3 |
| September | -1.1 | -1.7 | -0.3 | -1.0 | -9.3 | -10.3 | 0.8 | 0.2 |
| October | -3.5 | -1.7 | -3.2 | -0.7 | -13.1 | -9.9 | -1.8 | 0.5 |
| November | 3.4 | 3.0 | 1.4 | 0.9 | -7.5 | -8.2 | 2.6 | 2.1 |
| December | 0.4 | -0.3 | 0.8 | 0.0 | -10.1 | -11.1 | 2.3 | 1.4 |
| 2011 January | 5.0 | 2.8 | 3.5 | 0.9 | -5.5 | -9.2 | 4.5 | 1.9 |
| February | 3.3 | 3.6 | 0.1 | 0.3 | -9.8 | -9.5 | 1.4 | 1.5 |
| March | 1.3 | -0.5 | -3.2 | -5.3 | -10.0 | -12.8 | -2.5 | -4.4 |
| April * | -4.0 | -1.5 | -6.1 | -3.0 | -15.6 | -11.2 | -5.1 | -2.2 |
| May * | 1.2 | 0.0 | 2.9 | 1.4 | -4.5 | -6.6 | 3.9 | 2.4 |
| June * | -2.7 | -2.0 | -2.0 | -1.2 | -15.4 | -14.3 | -0.2 | 0.5 |

| Period | Capital goods | | Intermediate goods | | Energy | |
|--------------|---------------|-----------------------|--------------------|-----------------------|----------|-----------------------|
| | Original | Adjusted ¹ | Original | Adjusted ¹ | Original | Adjusted ¹ |
| 2010 June | 1.9 | 1.7 | 4.6 | 4.6 | 4.1 | 4.1 |
| July | -5.9 | -3.9 | -2.5 | -0.2 | 6.0 | 6.7 |
| August | -7.4 | -9.3 | 6.5 | 4.5 | 3.9 | 3.3 |
| September | -6.7 | -7.3 | 0.1 | -0.5 | 2.5 | 2.4 |
| October | -8.9 | -7.0 | -3.3 | -1.3 | 2.9 | 3.6 |
| November | 2.0 | 1.5 | 4.1 | 3.6 | 8.5 | 8.4 |
| December | -3.5 | -4.1 | 0.9 | 0.2 | 3.7 | 3.5 |
| 2011 January | 5.0 | 2.9 | 7.1 | 4.9 | 3.8 | 3.2 |
| February | 5.1 | 5.3 | 6.6 | 6.7 | 0.2 | 0.3 |
| March | 3.1 | 1.1 | 5.6 | 3.9 | -1.8 | -2.7 |
| April * | -1.4 | 1.3 | -4.1 | -1.4 | -3.2 | -2.1 |
| May * | 6.4 | 5.3 | -2.2 | -3.5 | -1.0 | -1.3 |
| June * | -0.3 | 0.3 | -3.5 | -2.9 | -5.5 | -5.3 |

¹ Index rates adjusted for calendar effects

* Data revised

4. General Index and classification by activity (CNAE 2009)

| | Index | % variation | |
|--|-------|-------------|----------------------|
| | | Annual | Year-to-date average |
| GENERAL INDEX | 86.6 | -2.7 | 0.6 |
| B. Mining and quarrying | 71.9 | -11.9 | -11.4 |
| Mining of coal and lignite | 63.5 | -36.7 | -45.4 |
| Other mining and quarrying | 73.3 | -3.8 | 0.7 |
| C. Manufacturing | 86.6 | -2.5 | 1.1 |
| Manufacture of food products | 102.9 | 2.2 | -0.7 |
| Manufacture of beverages | 101.7 | -4.4 | -3.9 |
| Manufacture of tobacco products | 73.9 | -12.8 | -15.8 |
| Manufacture of textiles | 66.9 | -11.0 | 0.4 |
| Manufacture of wearing apparel | 51.3 | -6.2 | -9.8 |
| Manufacture of leather and related products | 71.7 | 5.8 | 4.5 |
| Wood and cork industry, except furniture, basketmaking and esparto | 57.3 | -9.6 | -4.0 |
| Manufacture of paper and paper products | 102.0 | 1.3 | 1.9 |
| Printing and reproduction of recorded media | 81.8 | 0.6 | 11.0 |
| Manufacture of coke and refined petroleum products | 91.4 | -8.9 | 4.7 |
| Manufacture of chemicals and chemical products | 106.4 | -4.1 | 2.0 |
| Manufacture of basic pharmaceutical products and pharmaceutical preparations | 142.2 | -0.9 | 1.2 |
| Manufacture of rubber and plastic products | 88.4 | -2.2 | 1.4 |
| Manufacture of other non-metallic mineral products | 56.3 | -10.8 | -3.1 |
| Manufacture of basic metals | 91.6 | 1.6 | 4.7 |
| Manufacture of fabricated metal products, except machinery and equipment | 79.0 | 1.3 | 2.7 |
| Manufacture of computer, electronic and optical products | 79.2 | -18.7 | -18.0 |
| Manufacture of electrical equipment | 82.0 | 1.6 | 5.4 |
| Manufacture of machinery and equipment n.e.c. | 91.3 | 0.1 | 8.1 |
| Manufacture of motor vehicles, trailers and semi-trailers | 90.2 | 2.2 | 8.1 |
| Manufacture of other transport equipment | 80.8 | -12.6 | -12.9 |
| Manufacture of furniture | 58.0 | -17.6 | -7.9 |
| Other manufacturing | 95.8 | 1.7 | 1.2 |
| Repair and installation of machinery and equipment | 105.8 | -9.7 | -15.1 |
| D. Electricity, gas, steam and air conditioning supply | 89.6 | -2.7 | -1.4 |

5. General index by Autonomous Community

| | Index | % variation | |
|------------------------------|-------|-------------|----------------------|
| | | Annual | Year-to-date average |
| NATIONAL | 86.6 | -2.7 | 0.6 |
| Andalucía | 77.2 | -6.1 | -2.8 |
| Aragón | 92.8 | 2.0 | 4.4 |
| Asturias (Principado de) | 92.8 | 1.8 | 7.0 |
| Balears (Illes) | 69.2 | -7.1 | -5.1 |
| Canarias | 79.1 | -8.4 | -5.9 |
| Cantabria | 105.3 | 4.9 | 6.1 |
| Castilla y León | 83.2 | 2.6 | 2.2 |
| Castilla-La Mancha | 85.9 | -6.3 | 3.6 |
| Cataluña | 89.1 | -1.4 | -0.6 |
| Comunitat Valenciana | 85.1 | -7.9 | -2.4 |
| Extremadura | 79.0 | -16.7 | -2.7 |
| Galicia | 83.2 | -13.3 | -5.5 |
| Madrid (Comunidad de) | 93.0 | 2.2 | 5.6 |
| Murcia (Región de) | 81.5 | -6.8 | 0.3 |
| Navarra (Comunidad Foral de) | 97.0 | -3.8 | 1.2 |
| País Vasco | 94.3 | 1.7 | 3.5 |
| Rioja (La) | 91.7 | 4.2 | 2.9 |

More detailed information by Autonomous Community can be obtained at:

| | |
|------------------------|--|
| Andalucía | www.juntadeandalucia.es/institutodeestadistica |
| Aragón | http://portal.aragon.es/ |
| Principado de Asturias | www.sadei.es |
| Illes Balears | http://ibestat.caib.es |
| Canarias | www.gobiernodecanarias.org/istac |
| Cantabria | www.icane.es |
| Castilla y León | www.jcyl.es/estadistica |
| Castilla - La Mancha | www.jccm.es/estadistica |
| Cataluña | www.idescat.cat |
| Comunitat Valenciana | www.ive.es/indexipi.htm |
| Extremadura | www.estadisticaextremadura.com |
| Galicia | www.ige.xunta.es |
| Comunidad de Madrid | www.madrid.org/estadis |
| Región de Murcia | www.carm.es/econet |

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