

26 August 2013

Industrial Price Index (IPRI). Base 2010
July 2013. *Provisional data*

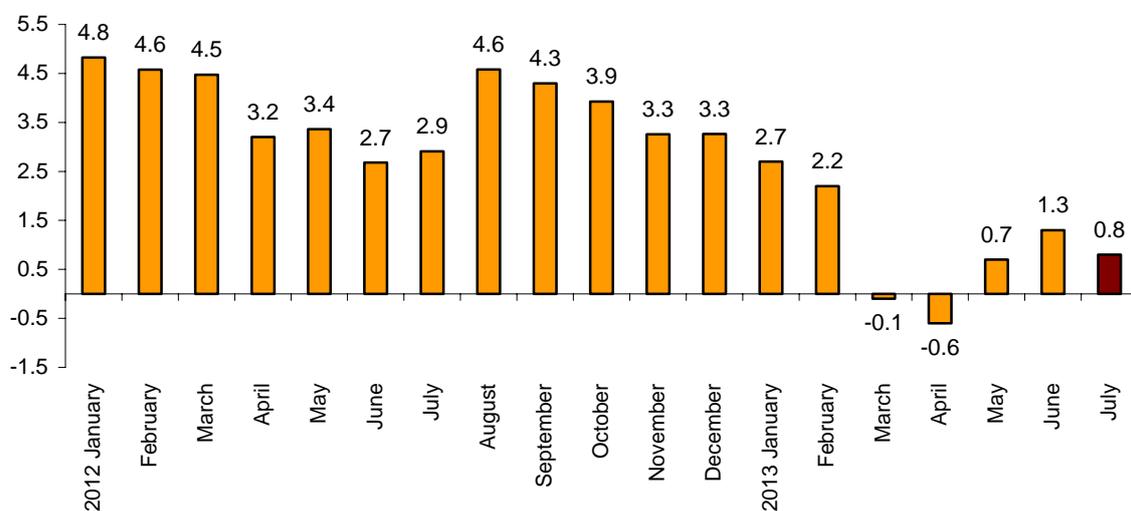
**The annual rate of the Industrial Price Index stands at 0.8%,
five tenths lower than that registered in June**

**The monthly variation rate of the Industrial Price Index is
0.5%**

Annual evolution of industrial prices

The annual rate of the Industrial Price Index (IPRI) stood at **0.8%** in July, five tenths lower than that registered in June.

**Annual evolution of IPRI
General Index**



By economic destination of the goods, all the industrial sectors decreased their annual rate. The industrial sectors that most influenced the decrease in the general rate of the IPRI were:

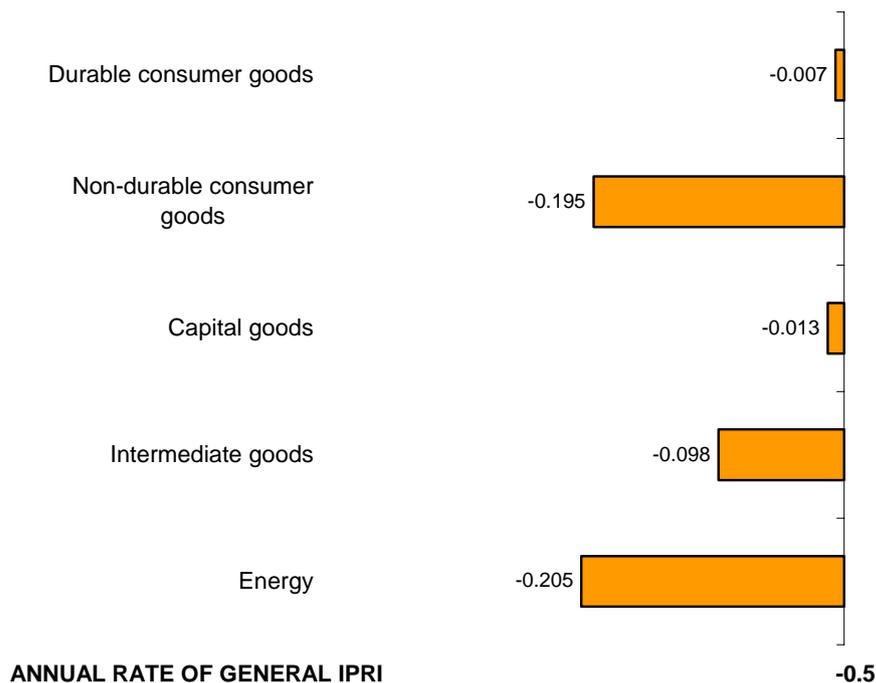
- **Energy**, whose rate stood at **1.4%**, seven tenths lower than that registered in June. This decrease is due to the prices of *Petroleum refinement* and *Gas production; piped distribution of gaseous products* increased less this month, as compared with July 2012.

Within this sector, it is worth noting the increase of nine tenths in the annual rate of *Production, transportation and distribution of the electric power*, standing at 3.1%.

• **Non-durable consumer goods**, whose variation decreased eight tenths and stood at **2.6%**. This behaviour was mainly due to the decrease in prices of *Manufacture of vegetable and animal oils and fats*.

• **Intermediate goods**, whose annual variation stood at **-0.6%**, three tenths lower than that registered in June and the lowest since January 2010. It is worth noting in this behaviour the decrease in the prices of *Manufacture of feed products for animals* and *Manufacture of basic precious and other non-ferrous metals*.

Influence of the industrial sectors in the annual rate of IPRI



Monthly evolution of industrial prices

In July, the monthly variation of the general IPRI was **0.5%**.

By economic destination of the goods, the industrial sectors with the greatest positive monthly effect in the general index were:

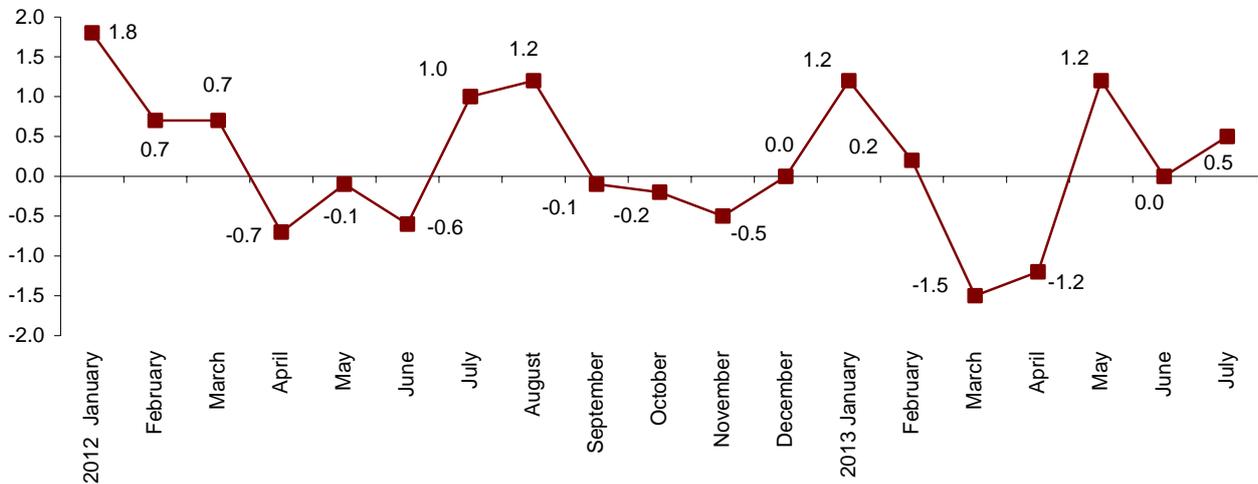
• **Energy**, with a monthly variation of **2.3%**, indicating an increase in the prices of *Production, transportation and distribution of the electric power* and *Petroleum refinement*. Its effect on the general IPRI was 0.621.

• **Durable consumer goods**, with an increase of **0.1%** had an effect of **0.003**, due to the increase in the prices of *Manufacture of furniture*.

In turn, the sectors that registered a negative effect on the IPRI were:

• **Intermediate goods**, with a variation of **-0.5%**, due to the decrease in the prices of *Manufacture of feed products for animals*, *Manufacture of basic iron, steel and ferroalloy products* and *Manufacture of basic chemical fertilizers and nitrogen compounds, plastics and synthetic rubber in primary forms*. Its effect on the general IPRI was **-0.136**.

Monthly evolution of the IPRI General Index



A more detailed analysis showed the activities that most affected the monthly rate of the IPRI in the month of July.

Activities with the greatest positive effect on the monthly rate of the IPRI

	Monthly rate (%)	Effect
CNAE-09		
Production, transportation and distribution of the electric power	3.7	0.491
Petroleum refinement	1.3	0.106
Manufacture of railway locomotives and rolling stock	7.5	0.041
Processing and preserving of meat and production of meat	0.9	0.038
Gas production, piped distribution of gaseous products	0.8	0.031

Activities with the greatest negative effect on the monthly rate of the IPRI

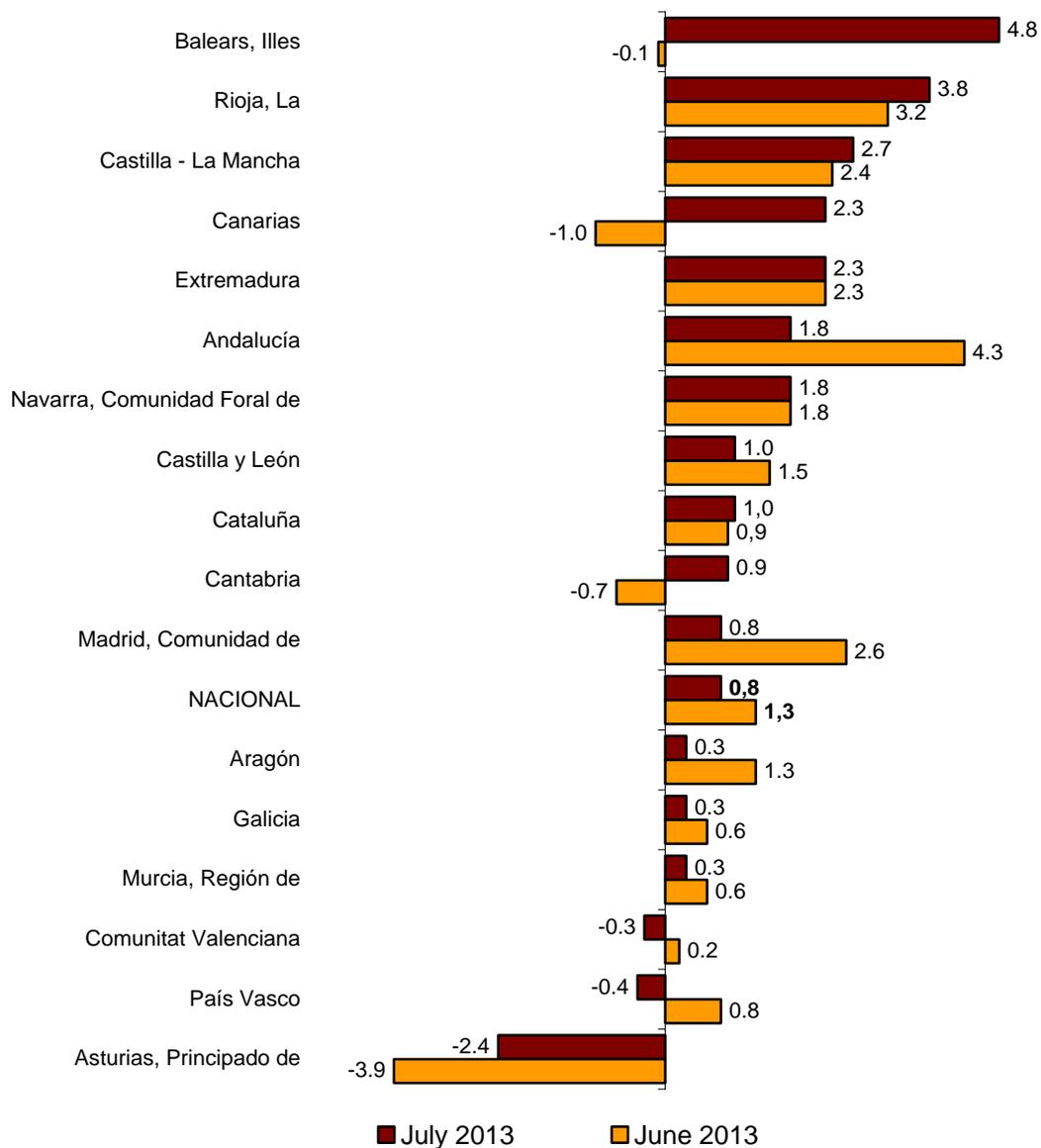
	Monthly rate (%)	Effect
CNAE-09		
Manufacture of motor vehicles	-1.9	-0.050
Manufacture of feed products for animals	-1.9	-0.040
Manufacture of basic iron, steel and ferroalloy products	-1.7	-0.029
Manufacture of vegetable and animal oils and fats	-1.2	-0.024
Manufacture of basic chemical fertilizers and nitrogen compounds, plastics and synthetic rubber in primary forms	-0.7	-0.021

Results by Autonomous Community. Annual variation rates

The annual rate of the IPRI decreased in eight Autonomous Communities, particularly in Andalucía (1.8%) and Comunidad de Madrid (0.8%), whose annual rates decreased 2.5 and 1.8 points, respectively.

In turn, the greatest increases were registered in Illes Balears (4.8%) and Canarias (2.3%), whose annual rates increased 4.9 and 3.3 points, respectively.

**Annual rates of the IPRI
Index by Autonomous City and Community**



Industrial Prices Index. Base 2010 July 2013

Provisional data

1. National indices: general and by economic destination of the goods

	Index	% variation			Effect	
		Over previous month	Over last December	Over one year	Over previous month	Over last December
General index	111.7	0.5	0.4	0.8		
Consumer goods	107.7	0.0	0.8	2.3	0.005	0.221
- Durable consumer goods	102.1	0.1	0.0	0.1	0.003	-0.001
- Non-durable consumer goods	108.5	0.0	0.8	2.6	0.002	0.222
Capital goods	101.0	-0.1	-0.6	-0.6	-0.014	-0.083
Intermediate goods	107.8	-0.5	-1.4	-0.6	-0.136	-0.409
Energy	127.8	2.3	2.3	1.4	0.621	0.624

2. Variation rates in the last 12 months. General Index

Period	Index	% variation		
		Over previous month	Over last December	Over one year
2012 July	110.8	1.0	2.8	2.9
August	112.2	1.2	4.1	4.6
September	112.1	-0.1	4.0	4.3
October	111.9	-0.2	3.8	3.9
November	111.3	-0.5	3.2	3.3
December	111.3	0.0	3.3	3.3
2013 January	112.6	1.2	1.2	2.7
February	112.9	0.2	1.4	2.2
March	111.2	-1.5	-0.1	-0.1
April	109.9	-1.2	-1.3	-0.6
May *	111.1	1.2	-0.1	0.7
June *	111.2	0.0	-0.1	1.3
July	111.7	0.5	0.4	0.8

* Revised data

3. Total industry and classification by activity (CNAE 2009)

	Index	Over previous month		Over last December		Over one year
		% Variation	Effect	% Variation	Effect	% Variation
TOTAL INDUSTRY	111.7	0.5		0.4		0.8
B. Mining and quarrying	102.2	0.0	0.000	0.4	0.004	-0.5
Mining of coal and lignite	105.0	-3.8	-0.006	-3.6	-0.005	-6.8
Mining of metal ores	92.8	0.3	0.000	-7.2	-0.004	-7.2
Other mining and quarrying	102.2	0.7	0.005	1.9	0.013	1.5
C. Manufacturing	108.9	-0.1	-0.044	-0.5	-0.384	0.1
Manufacture of food products	114.6	-0.1	-0.022	0.1	0.010	3.6
Manufacture of beverages	108.3	0.0	0.001	2.0	0.068	3.1
Manufacture of tobacco products	116.0	1.9	0.004	5.7	0.012	4.4
Manufacture of textiles	105.6	-0.2	-0.002	0.6	0.005	0.4
Manufacture of wearing apparel	98.7	-0.3	-0.004	-1.2	-0.015	-1.4
Manufacture of leather and related products	105.3	0.1	0.001	1.4	0.009	1.7
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	103.6	-0.2	-0.003	0.3	0.005	0.5
Manufacture of paper and paper products	104.8	-0.1	-0.003	-0.6	-0.013	-1.1
Printing and reproduction of recorded media	106.0	-0.8	-0.015	1.8	0.031	2.0
Manufacture of coke and refined petroleum products	130.7	1.3	0.106	-1.2	-0.104	-3.7
Manufacture of chemicals and chemical products	113.0	-0.5	-0.027	-0.9	-0.051	1.2
Manufacture of basic pharmaceutical products	98.4	-0.1	-0.003	-0.3	-0.006	0.0
Manufacture of rubber and plastic products	108.4	-0.1	-0.003	0.9	0.028	1.1
Manufacture of other non-metallic mineral products	101.9	-0.2	-0.009	0.2	0.009	-0.1
Manufacture of basic metals	101.4	-1.1	-0.044	-5.7	-0.233	-7.0
Manufacture of fabricated metal products, except machinery and equipment	101.7	0.0	0.000	-0.7	-0.047	-0.7
Manufacture of computer, electronic and optical products	91.2	0.0	0.000	-2.5	-0.026	-6.3
Manufacture of electrical equipment	106.2	-0.3	-0.009	-0.8	-0.022	-0.6
Manufacture of machinery and equipment n.e.c.	102.3	0.1	0.001	0.5	0.012	0.5
Manufacture of motor vehicles, trailers and semi-trailers	100.3	-1.0	-0.050	-1.2	-0.064	-1.3
Manufacture of other transport equipment	101.1	2.6	0.040	0.4	0.007	0.0
Manufacture of furniture	102.9	0.2	0.003	0.7	0.011	0.9
Other manufacturing	104.0	-0.7	-0.005	-0.7	-0.005	-0.2
Repair and installation of machinery and equipment	99.8	-0.1	-0.002	-0.2	-0.003	-0.2
D. Electricity and gas	127.1	3.0	0.523	4.0	0.678	3.8
E. Water supply	113.1	-0.1	-0.001	4.2	0.056	5.8

(Continues)

4. Indices of Autonomous Communities: general and by economic destination

	Index	% variation			Index	% variation		
		Over previous month	Over last December	Over one year		Over previous month	Over last December	Over one year
Andalucía				Aragón				
General index	116.6	-1.1	-1.5	1.8	108.1	-0.8	-0.8	0.3
Consumer goods	114.7	-0.3	2.1	10.3	102.5	0.0	-0.7	-0.5
- Durable consumer goods	106.0	-0.2	-1.2	-1.0	99.8	0.2	-1.7	-2.1
- Non-durable consumer goods	115.3	-0.3	2.3	11.1	103.8	-0.1	-0.2	0.3
Capital goods	101.7	0.1	1.3	1.6	100.0	-3.5	-2.8	-3.0
Intermediate goods	112.7	-0.4	-4.1	-0.6	112.8	-0.7	-1.8	0.8
Energy	125.6	-2.5	-3.6	-4.1	126.8	4.5	6.1	6.2
Asturias, Principado de				Balears, Illes				
General index	105.2	2.4	-0.8	-2.4	111.6	5.6	3.8	4.8
Consumer goods	104.1	-0.2	0.6	1.4	106.2	0.5	1.3	2.2
- Durable consumer goods	103.6	0.0	0.9	0.9	109.7	0.1	1.3	1.3
- Non-durable consumer goods	104.5	-0.2	0.6	1.8	105.5	0.6	1.2	2.4
Capital goods	95.4	0.0	-3.2	-2.9	100.0	0.0	0.0	0.0
Intermediate goods	98.9	-0.9	-2.5	-5.9	110.2	-0.6	-1.6	-0.8
Energy	119.0	8.1	1.2	0.7	119.1	9.8	6.5	8.1
Canarias				Cantabria				
General index	122.0	4.6	2.4	2.3	107.6	0.4	1.1	0.9
Consumer goods	105.0	-0.8	-0.3	-1.5	101.9	0.3	0.6	1.6
- Durable consumer goods	99.3	0.0	-0.1	0.1	99.1	0.0	-0.9	-1.1
- Non-durable consumer goods	105.1	-0.8	-0.3	-1.5	102.7	0.4	1.1	2.3
Capital goods	98.7	0.1	1.2	-0.4	100.6	1.2	1.6	-0.7
Intermediate goods	111.5	0.4	1.7	3.7	110.9	-0.5	0.3	0.3
Energy	134.9	6.7	3.2	3.3	123.1	2.5	3.9	3.6
Castilla y León				Castilla-La Mancha				
General index	106.8	0.0	-0.1	1.0	115.4	1.6	1.8	2.7
Consumer goods	107.7	0.3	0.7	2.1	113.6	0.7	2.3	5.7
- Durable consumer goods	102.9	0.0	-0.2	-0.2	102.5	-0.1	0.7	0.9
- Non-durable consumer goods	107.8	0.3	0.7	2.1	114.2	0.8	2.4	6.0
Capital goods	101.1	-0.1	-1.2	-1.1	102.5	0.0	0.9	0.7
Intermediate goods	106.3	-0.6	-1.1	0.3	108.4	-0.2	-0.2	1.7
Energy	121.7	2.1	4.1	3.6	130.2	4.4	3.2	0.2
Cataluña				Comunitat Valenciana				
General index	111.0	0.5	0.4	1.0	106.6	0.2	0.5	-0.3
Consumer goods	106.9	-0.1	0.3	1.2	105.4	0.3	1.0	1.5
- Durable consumer goods	101.3	0.0	0.1	-0.2	104.7	0.7	1.0	1.4
- Non-durable consumer goods	108.1	-0.1	0.4	1.4	105.5	0.2	1.0	1.5
Capital goods	99.9	0.0	-1.4	-1.0	100.5	-0.1	-0.1	-1.2
Intermediate goods	110.4	-0.4	-1.2	0.1	102.8	-0.6	-0.8	-1.6
Energy	130.3	2.9	3.4	2.7	131.0	2.9	3.8	1.0

(Conclusion)

4. Indices of Autonomous Communities: general and by economic destination

	Index	% variation			Index	% variation		
		Over previous month	Over last December	Over one year		Over previous month	Over last December	Over one year
Extremadura				Galicia				
General index	108.4	-0.2	0.3	2.3	109.0	0.7	0.7	0.3
Consumer goods	104.2	-0.3	0.9	3.4	103.4	-0.3	-0.8	0.0
- Durable consumer goods	101.8	0.0	0.0	0.1	98.8	0.0	1.2	1.0
- Non-durable consumer goods	104.3	-0.3	0.9	3.5	103.5	-0.3	-0.9	-0.1
Capital goods	98.7	-0.1	1.1	-2.3	103.6	-0.1	1.1	1.8
Intermediate goods	114.0	-1.0	-1.7	1.8	106.7	-0.3	-0.6	-0.5
Energy	120.1	2.9	3.6	3.4	130.5	4.6	4.6	0.1
Madrid, Comunidad de				Murcia, Región de				
General index	114.5	-0.2	0.9	0.8	115.0	1.6	1.4	0.3
Consumer goods	102.6	0.0	0.0	0.2	114.4	0.1	0.0	-0.6
- Durable consumer goods	104.7	0.1	0.5	1.9	105.3	0.0	1.6	1.9
- Non-durable consumer goods	102.4	0.0	-0.1	0.0	115.6	0.1	-0.2	-0.9
Capital goods	101.2	-0.5	-0.7	-0.8	106.2	0.0	2.4	2.4
Intermediate goods	105.6	0.1	-1.2	-1.3	106.7	-0.3	-0.9	-1.6
Energy	124.4	-0.4	2.5	2.3	130.3	5.5	4.9	1.9
Navarra, C. Foral de				País Vasco				
General index	106.9	0.4	1.0	1.8	114.4	1.0	0.0	-0.4
Consumer goods	109.4	0.4	3.7	4.8	108.4	-0.1	0.2	-0.6
- Durable consumer goods	97.1	0.0	-2.2	-2.1	100.9	0.1	-0.4	0.7
- Non-durable consumer goods	110.5	0.4	4.2	5.5	112.3	-0.2	0.3	-1.3
Capital goods	101.9	0.0	0.1	1.2	103.0	2.4	-0.2	-0.3
Intermediate goods	105.9	-0.8	-2.1	-1.8	107.7	-0.6	-1.3	-0.9
Energy	129.9	6.4	7.7	7.5	128.3	2.7	1.8	0.7
Rioja, La								
General index	110.5	1.1	3.9	3.8				
Consumer goods	108.3	0.7	3.9	3.3				
- Durable consumer goods	101.5	0.0	0.5	0.6				
- Non-durable consumer goods	108.8	0.8	4.1	3.5				
Capital goods	100.3	0.0	-1.1	-1.1				
Intermediate goods	110.1	-0.1	0.0	0.5				
Energy	131.1	4.1	11.5	11.4				

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