

24 April 2017

Services Sector Activity Indicators (SSAI). Base 2010
February 2017. *Provisional data*

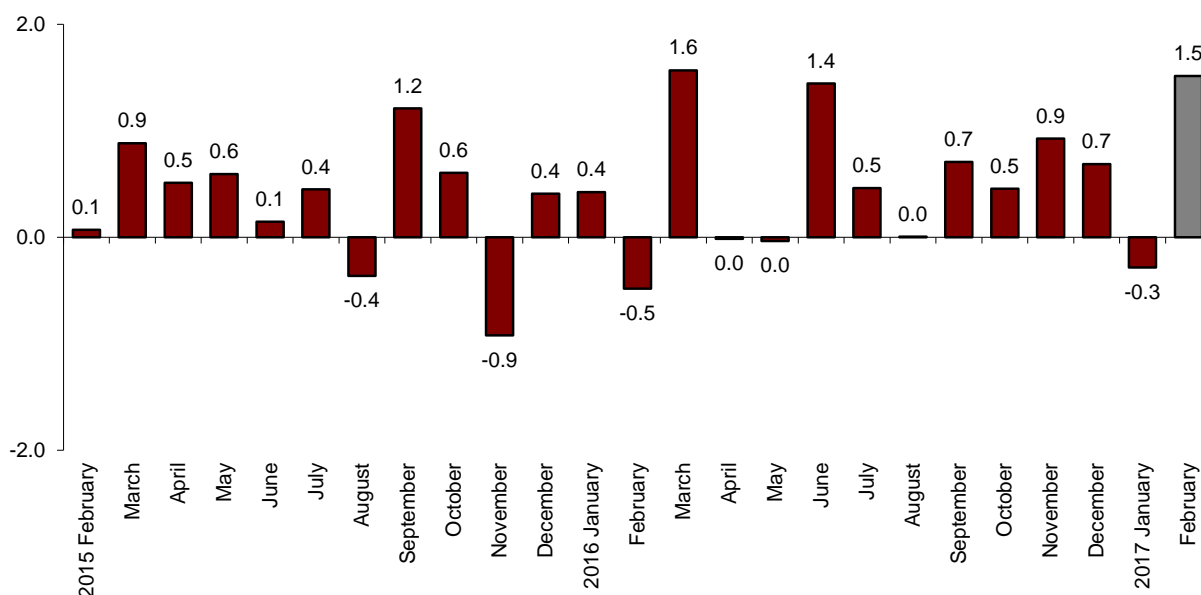
The monthly variation of turnover¹ for the Market Services Sector is 1.5% if seasonal and calendar effects are eliminated

The annual rate stands at 7.7% in the series adjusted for the seasonal and calendar effects and at 5.2% in the original series

Monthly evolution of the turnover for the Market Services Sector

The monthly variation of the General Index of the turnover for the Market Services Sector between February and January, eliminating seasonal and calendar effects, is 1.5%. This rate is 1.8 points higher than that registered in January.

**General index of the turnover for the Market Services Sector
Adjusted for seasonal and calendar effects. Monthly rate**

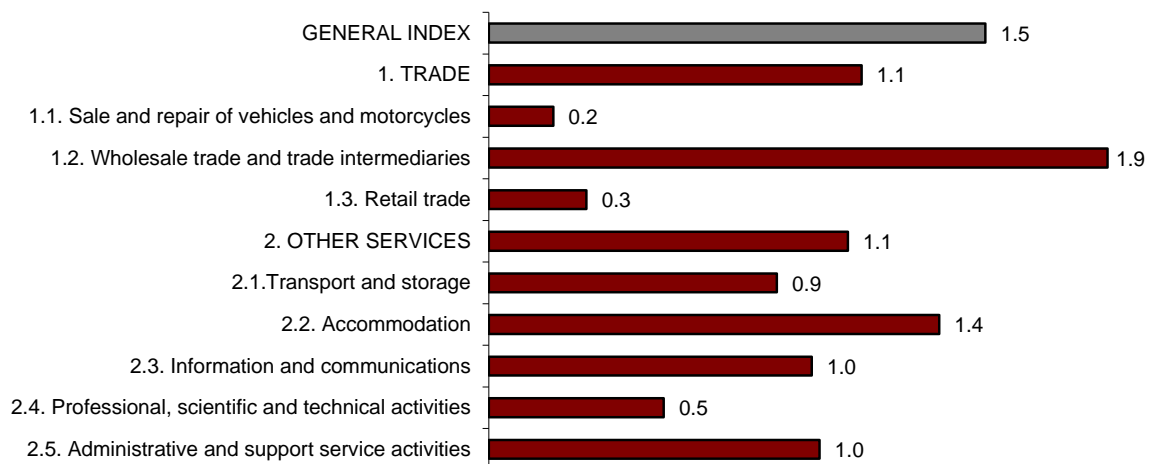


¹ As reflected in the methodology of this rate value, information is presented in current terms (nominal terms), this are, without adjusting the effects in the price variation of it.

If seasonal and calendar effects are eliminated, *Commerce* registers a monthly rate of 1.1% and *Other Services* of 1.1%.

By sectors, *wholesale Trade and intermediaries of commerce* (1.9%) and *Hostelry* (1.4%) show the greatest increases. On the other hand, *Sales and repair of vehicles and motorcycles* (0.2%) and *retail Trade* (0.3%) recorded the smallest increases.

**General and by sectors turnover Index
Adjusted for seasonal and calendar effects. Monthly rate**



In a more detailed analysis we can observe the branches of activity that register the highest monthly rates and those with the highest decreases in the month of February.

**Activities with the greatest monthly rates of the Services Sector turnover index
adjusted for seasonal and calendar effects**

Activity (CNAE-2009 groups)	Monthly rate(%)
Motion picture, television programme production and music publishing activities	5.8
Other professional scientific and technical activities	4.0
Advertising and market research	3.5

**Activities with the lowest monthly rates of the Services Sector turnover index
adjusted for seasonal and calendar effects**

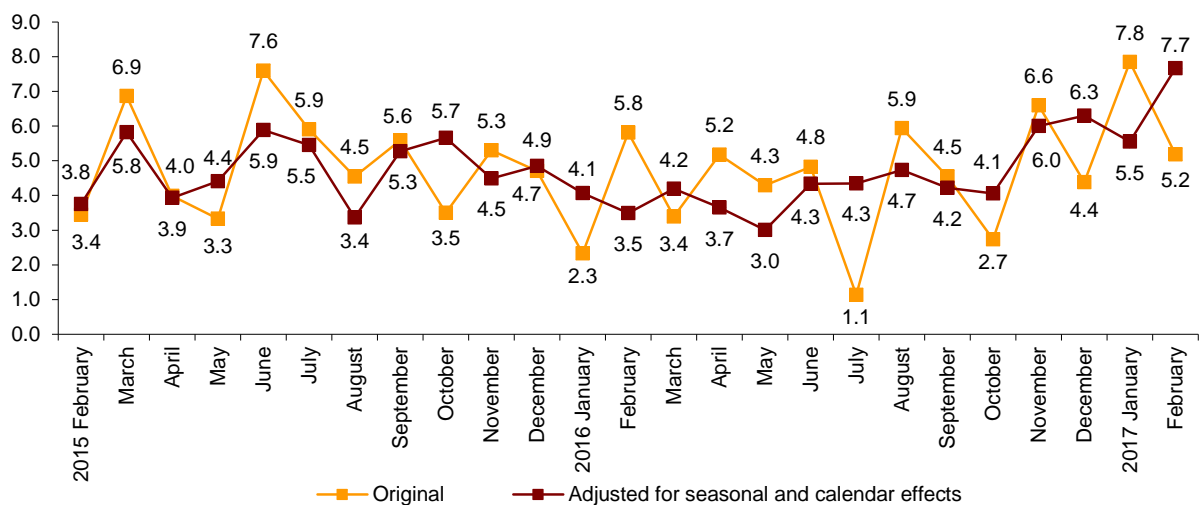
Activity (CNAE-2009 groups)	Monthly rate(%)
Publishing activities	-0.7
Legal, accounting and management consulting activities	-0.1
Architectural and engineering activities; technical testing and analysis	-0.1

Annual turnover evolution rates for the Market Services Sector

The General Index of the turnover of the Market Services Sector corrected for seasonal and calendar effects shows a variation of 7.7% in February with respect to the same month of 2016. This rate is 2.2 points higher than the registered in January.

The original series presents an annual variation of 5.2%, which is 2.6 points below the one registered in January.

General index of the turnover for the Market Services Sector Annual Rate



If the seasonal and calendar effects are eliminated, *Commerce* rises by 6.1% and *Other Services* by 6.3% compared to February 2016.

All sectors register positive annual rates. *Wholesale trade and commerce intermediaries* (10.2%) are the one that rise the most.

Annual rates of the Turnover index for the Market Services Sector: General and by sector

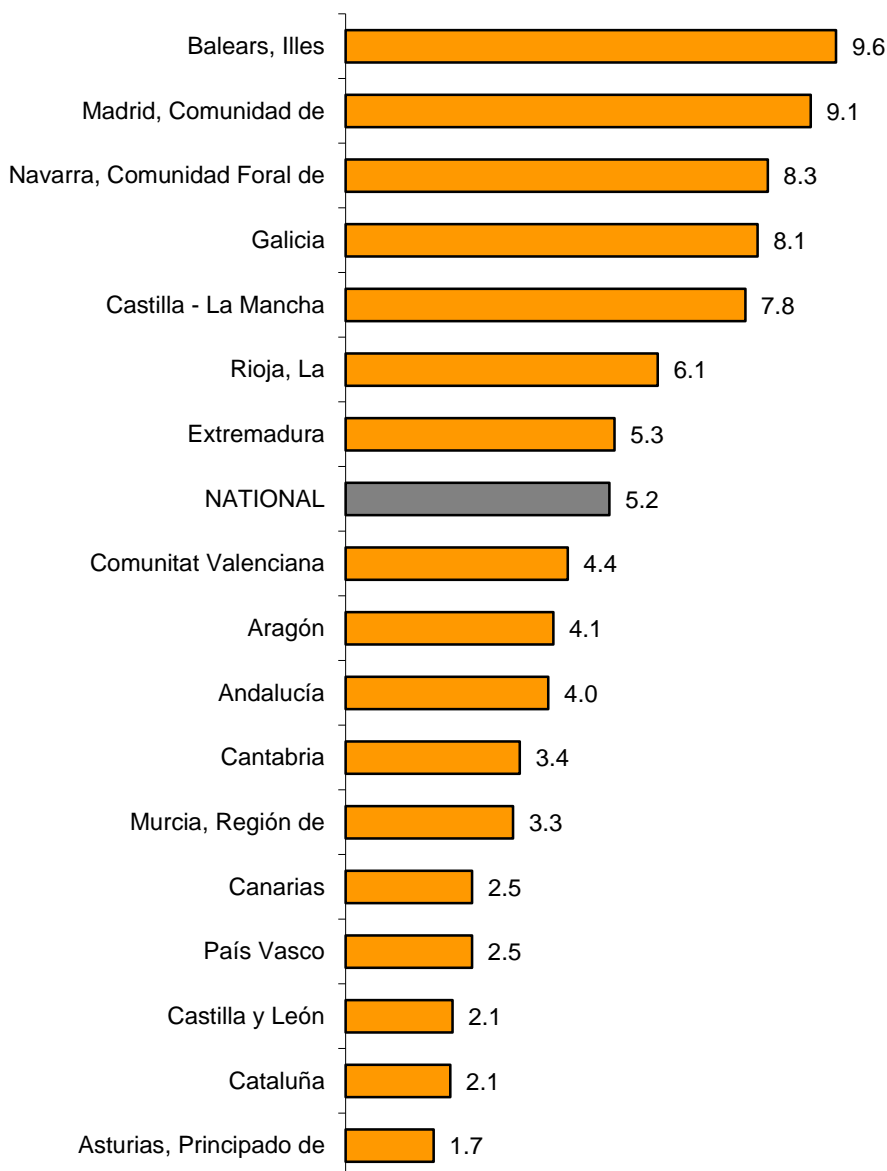
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	5.2	7.7
1. TRADE	5.7	6.1
1.1. Sale and repair of vehicles and motorcycles	6.3	7.1
1.2. Wholesale trade	8.0	10.2
1.3. Retail trade	1.1	3.8
2. OTHER SERVICES	4.3	6.3
2.1. Transport and storage	3.7	5.8
2.2. Accommodation	3.7	5.9
2.3. Information and communications	2.6	2.8
2.4. Professional, scientific and technical activities	7.0	7.0
2.5. Administrative and support service activities	5.3	8.2

Results by Autonomous Communities. Annual turnover variation rates. Original series

All the Autonomous Communities increase their turnover of the Market Services Sector in February with respect to the same month of 2016.

Illes Balears (9.6%), Comunidad de Madrid (9.1%) and Comunidad Foral de Navarra (8.3%) are the highest. On the other hand, Principado de Asturias (1.7%), Cataluña and Castilla y León (both with 2.1%) registered the smallest increases.

**General Indices: National and by Autonomous Community
Turnover Annual Rate**



Evolution of employment

Employment in the Market Services Sector increased by 2.4% in February compared to the same month of the previous year. This rate is similar to that registered in January.

The occupation increased by 2.1% of the annual rate in *Commerce* and 2.6% in *Other services*.

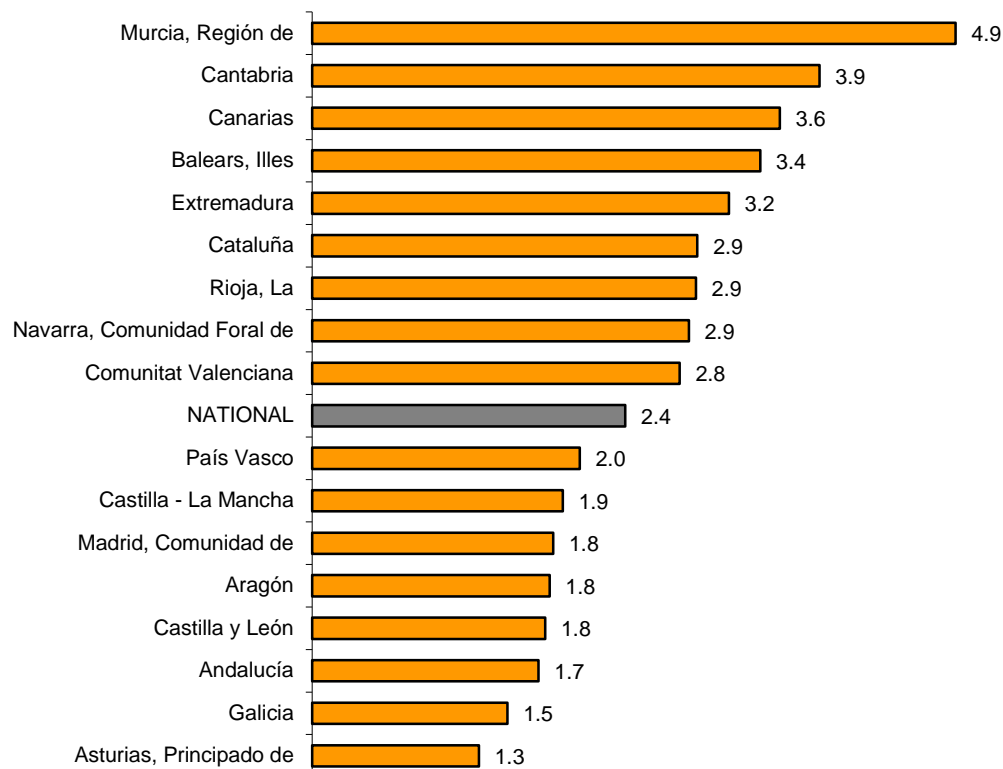
National Indices of employed personnel by sector

	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	99.6	-0.1	2.4
1. TRADE	99.2	-0.4	2.1
1.1. Sale and repair of vehicles and motorcycles	91.9	0.4	2.0
1.2. Wholesale trade	103.2	-0.4	2.6
1.3. Retail trade	98.0	-0.5	1.8
2. OTHER SERVICES	99.9	0.2	2.6
2.1. Transport and storage	98.6	0.1	2.5
2.2. Accommodation	97.1	1.1	2.4
2.3. Information and communications	98.4	0.2	1.6
2.4. Professional, scientific and technical activities	98.1	-0.3	1.9
2.5. Administrative and support service activities	106.5	-0.5	3.8

Results by Autonomous Communities. Annual variation rates in employment

All Communities have positive annual employment rates. Región de Murcia (4.9%) recorded the largest increase.

General Indices: National and by Autonomous Community Annual rate of employed personnel



Services Sector Activity Indicators. Base 2010 February 2017

Provisional data

1. Turnover indices: General and by sector. Adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	106.6	1.5	7.7	6.6
1. TRADE	105.5	1.1	6.1	5.8
1.1. Sale and repair of vehicles and motorcycles	110.1	0.2	7.1	7.4
1.2. Wholesale trade	109.8	1.9	10.2	8.7
1.3. Retail trade	97.9	0.3	3.8	3.5
2. OTHER SERVICES	107.0	1.1	6.3	5.7
2.1. Transport and storage	113.7	0.9	5.8	5.3
2.2. Accommodation	113.1	1.4	5.9	5.3
2.3. Information and communications	97.5	1.0	2.8	2.9
2.4. Professional, scientific and technical activities	103.5	0.5	7.0	6.9
2.5. Administrative and support service activities	110.3	1.0	8.2	7.3

2. Turnover indices: General and by sector. Adjusted for calendar effects

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	96.0	7.9	6.6
1. TRADE	96.1	6.2	5.8
1.1. Sale and repair of vehicles and motorcycles	105.4	7.0	7.2
1.2. Wholesale trade	101.3	10.6	8.8
1.3. Retail trade	84.8	4.0	3.3
2. OTHER SERVICES	94.8	6.5	5.8
2.1. Transport and storage	104.9	6.0	5.3
2.2. Accommodation	89.0	6.0	5.2
2.3. Information and communications	91.8	2.9	2.8
2.4. Professional, scientific and technical activities	93.5	7.3	7.2
2.5. Administrative and support service activities	90.9	8.4	7.5

3. National turnover indices: General and by branch of activity.

Original series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	95.2	5.2	6.5
1. TRADE	95.7	5.7	7.1
1.1. SALE AND REPAIR OF VEHICLES	105.3	6.3	8.4
- Sale of motor vehicles	108.0	6.7	9.0
- Maintenance and repair of motor vehicles	89.1	3.5	4.7
1.2. WHOLESALE TRADE AND COMMISSION TRADE	100.5	8.0	9.5
- Wholesale on a fee or contract basis	110.6	4.1	4.6
- Wholesale of agricultural raw materials and live animals	103.4	7.1	4.6
- Wholesale of food, beverages and tobacco	99.5	5.8	5.7
- Wholesale of household goods	108.0	3.7	6.7
- Wholesale of information and communication equipment	77.8	3.3	3.6
- Wholesale of other machinery, equipment and supplies	100.1	7.3	7.6
- Other specialised wholesale trade	101.0	16.3	19.8
- Non-specialised wholesale trade	106.6	7.5	7.7
1.3. RETAIL TRADE	84.3	1.1	2.6
2. OTHER SERVICES	94.2	4.3	5.4
2.1. TRANSPORTATION AND STORAGE SERVICES	104.2	3.7	5.4
Land transport	99.8	1.6	4.3
- Rail transport	103.6	3.2	2.5
- Taxi operation	94.3	3.4	3.4
- Other passenger land transport	93.8	0.2	3.1
- Freight transport by road and removal services	101.1	1.6	4.8
Water transport	70.9	1.6	1.3
Air transport	91.1	5.6	3.5
Warehousing and support activities for transportation	115.8	5.7	6.9
Post and courier activities	99.4	3.5	6.5
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	88.6	3.7	3.6
Accommodation	87.8	6.0	7.9
Food and beverage service activities	89.7	2.8	2.1
2.3. INFORMATION AND COMMUNICATION	91.6	2.6	3.6
Publishing activities	77.3	-1.7	1.9
Motion picture, television programme production and music publishing activities	98.2	10.0	4.9
Programming and broadcasting activities	99.4	1.5	1.3
Telecommunications	74.0	1.1	2.4
Computer programming, consultancy and related activities	124.9	3.9	5.3
Information service activities	103.3	5.8	5.5
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	93.4	7.0	8.0
Legal, accounting and management consulting activities	108.2	9.1	11.5
Architectural and engineering activities; technical testing and analysis	86.2	5.1	6.1
Advertising and market research	84.8	6.0	4.9
Other professional scientific and technical activities	81.4	6.3	5.4
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	90.2	5.3	6.6
Employment activities	143.2	12.4	16.1
Travel agencies and tour operator services	66.4	2.2	4.5
Security and investigation activities	100.5	2.1	2.1
Cleaning activities	100.4	5.1	4.9
Office administrative and other business support activities	94.1	7.8	8.8

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	99.6	-0.1	2.4	2.4
1. TRADE	99.2	-0.4	2.1	2.1
1.1. SALE AND REPAIR OF VEHICLES	91.9	0.4	2.0	2.0
- Sale of motor vehicles	91.9	0.8	3.4	3.3
- Maintenance and repair of motor vehicles	91.9	0.0	0.5	0.6
1.2. WHOLESALE TRADE AND COMMISSION TRADE	103.2	-0.4	2.6	2.6
- Wholesale on a fee or contract basis	102.1	-0.6	3.1	2.1
- Wholesale of agricultural raw materials and live animals	106.9	1.6	2.3	2.2
- Wholesale of food, beverages and tobacco	114.0	-1.8	3.6	3.9
- Wholesale of household goods	96.3	-0.6	1.4	1.6
- Wholesale of information and communication equipment	104.7	0.7	3.3	3.1
- Wholesale of other machinery, equipment and supplies	100.6	1.3	3.3	2.8
- Other specialised wholesale trade	95.1	0.8	1.3	1.1
- Non-specialised wholesale trade	100.4	1.1	3.9	3.9
1.3. RETAIL TRADE	98.0	-0.5	1.8	1.8
2. OTHER SERVICES	99.9	0.2	2.6	2.6
2.1. TRANSPORTATION AND STORAGE SERVICES	98.6	0.1	2.5	2.5
Land transport	100.0	0.2	2.1	2.0
- Rail transport	96.5	0.6	1.0	0.4
- Taxi operation	95.5	0.1	0.7	0.8
- Other passenger land transport	99.8	0.5	3.2	3.1
- Freight transport by road and removal services	100.8	0.1	2.0	1.9
Water transport	85.2	0.3	3.6	3.5
Air transport	86.3	2.0	2.4	1.5
Warehousing and support activities for transportation	102.6	0.1	3.4	3.4
Post and courier activities	87.0	-0.6	3.1	3.5
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	97.1	1.1	2.4	2.3
Accommodation	85.1	4.2	3.7	3.9
Food and beverage service activities	100.5	0.5	2.1	1.9
2.3. INFORMATION AND COMMUNICATION	98.4	0.2	1.6	1.6
Publishing activities	82.8	0.3	-0.2	-0.2
Motion picture, television programme production and music publishing activities	81.2	-0.3	6.6	7.1
Programming and broadcasting activities	88.2	-0.5	0.0	0.4
Telecommunications	80.2	-0.2	-6.9	-7.1
Computer programming, consultancy and related activities	113.0	0.4	3.9	3.8
Information service activities	95.9	-0.8	0.4	0.9
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	98.1	-0.3	1.9	2.0
Legal, accounting and management consulting activities	100.9	-0.4	1.2	1.3
Architectural and engineering activities; technical testing and analysis	93.8	0.1	2.2	2.5
Advertising and market research	93.2	-0.9	1.9	2.0
Other professional scientific and technical activities	102.5	-0.5	4.3	4.1
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	106.5	-0.5	3.8	4.0
Employment activities	144.4	-3.4	10.4	11.2
Travel agencies and tour operator services	92.1	1.5	1.5	1.1
Security and investigation activities	97.9	-0.1	2.3	2.4
Cleaning activities	96.6	0.0	1.1	1.2
Office administrative and other business support activities	107.7	1.4	4.3	4.3

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	95.2	5.2	6.5
Andalucía	92.9	4.0	6.3
Aragón	91.6	4.1	4.9
Asturias, Principado de	85.7	1.7	3.0
Balears, Illes	84.1	9.6	9.9
Canarias	99.6	2.5	4.9
Cantabria	86.2	3.4	4.5
Castilla y León	88.7	2.1	3.9
Castilla-La Mancha	92.6	7.8	8.5
Cataluña	96.5	2.1	4.4
Comunitat Valenciana	100.5	4.4	4.9
Extremadura	85.1	5.3	5.1
Galicia	104.6	8.1	9.2
Madrid, Comunidad de	94.7	9.1	9.6
Murcia, Región de	100.2	3.3	4.4
Navarra, Comunidad Foral de	94.4	8.3	9.0
País Vasco	95.4	2.5	4.3
Rioja, La	102.0	6.1	6.3

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	99.6	-0.1	2.4	2.4
Andalucía	98.2	0.5	1.7	1.7
Aragón	97.1	-0.1	1.8	2.0
Asturias, Principado de	92.9	0.2	1.3	1.4
Balears, Illes	91.3	1.8	3.4	3.8
Canarias	104.2	-0.4	3.6	3.8
Cantabria	98.7	0.1	3.9	3.6
Castilla y León	96.0	0.3	1.8	1.6
Castilla-La Mancha	98.5	0.1	1.9	1.6
Cataluña	103.6	0.4	2.9	2.7
Comunitat Valenciana	100.9	-1.4	2.8	2.7
Extremadura	99.9	-0.8	3.2	3.5
Galicia	96.3	-0.3	1.5	1.7
Madrid, Comunidad de	97.6	-0.2	1.8	2.0
Murcia, Región de	106.2	-0.3	4.9	4.9
Navarra, Comunidad Foral de	103.0	-0.5	2.9	3.4
País Vasco	101.8	-0.4	2.0	2.0
Rioja, La	104.7	-0.6	2.9	3.2

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Press Office: Telephone numbers: 91 583 93 63 / 94 08 – Fax: 91 583 90 87 - gprensa@ine.es

Information Area: Telephone number: 91 583 91 00 – Fax: 91 583 91 58 – www.ine.es/infoine