

23 April 2018

Services Sector Activity Indicators (SSAI). Base 2015
 February 2018. *Provisional data*

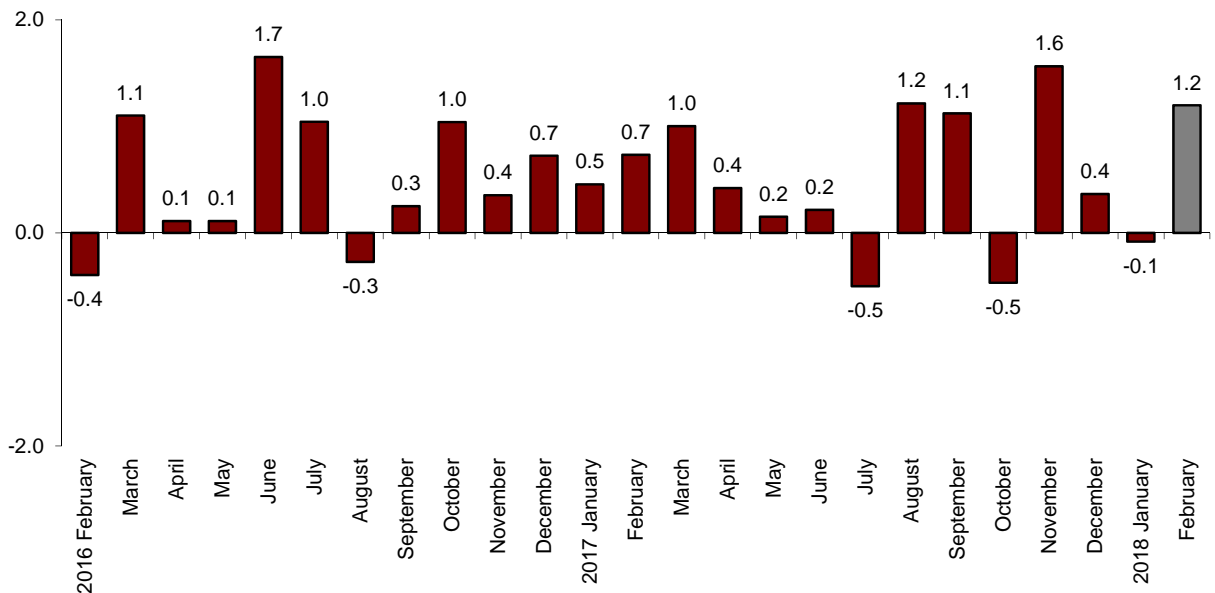
The monthly variation of turnover¹ for the Market Services Sector is 1.2%, after adjusting for seasonal and calendar effects

The annual rate stands at 6.4% in the series adjusted for seasonal and calendar effects and at 6.7% in the original series

Monthly evolution of the turnover for the Market Services Sector

The monthly variation of the general index of the turnover for the Market Services Sector between February and January, after adjusting for seasonal and calendar effects, was 1.2%. This rate is 1.3 points higher than that registered in January.

General index of the turnover for the Market Services Sector Adjusted for seasonal and calendar effects. Monthly rate

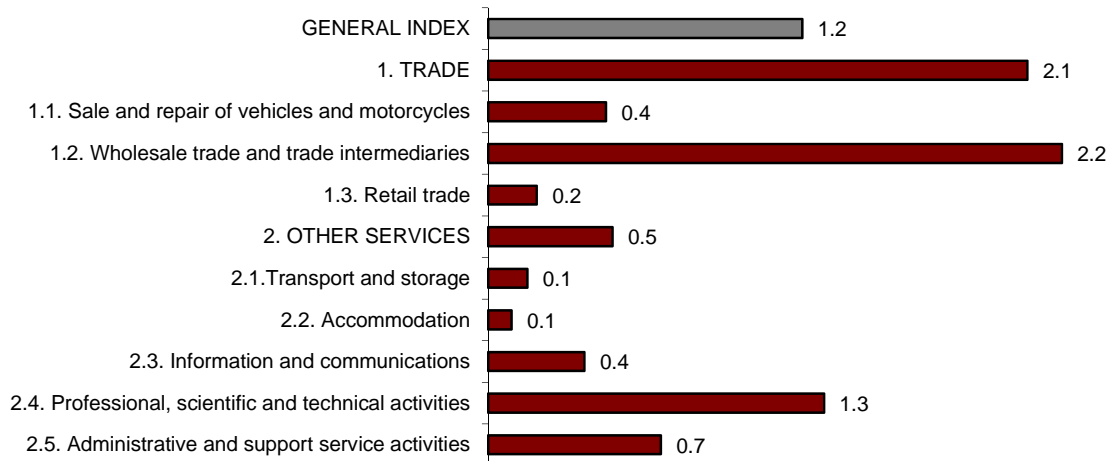


¹ As explained in the methodology for this value index, the information is presented in current terms (nominal terms), that is, without adjusting the effects in the price variation thereof.

After adjusting for seasonal and calendar effects, *Trade* increased by 2.1% and *Other services* did so by 0.5%.

By sectors, *Wholesale trade and commission trade* (2.2%) and *Professional, scientific and technical activities* (1.3%) registered the greatest increases. In turn, *Accommodation* and *Transport and storage* (both with 0.1%) registered the lowest increases.

**General and by sectors turnover Index
Adjusted for seasonal and calendar effects. Monthly rate**



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of February.

**Activities with the greatest monthly rates of the Services Sector turnover index
adjusted for seasonal and calendar effects**

Activity (CNAE-2009 groups)	Monthly rate(%)
Other professional scientific and technical activities	6.6
Security and investigation activities	2.3
Wholesale trade and commission trade	2.2

**Activities with the lowest monthly rates of the Services Sector turnover index
adjusted for seasonal and calendar effects**

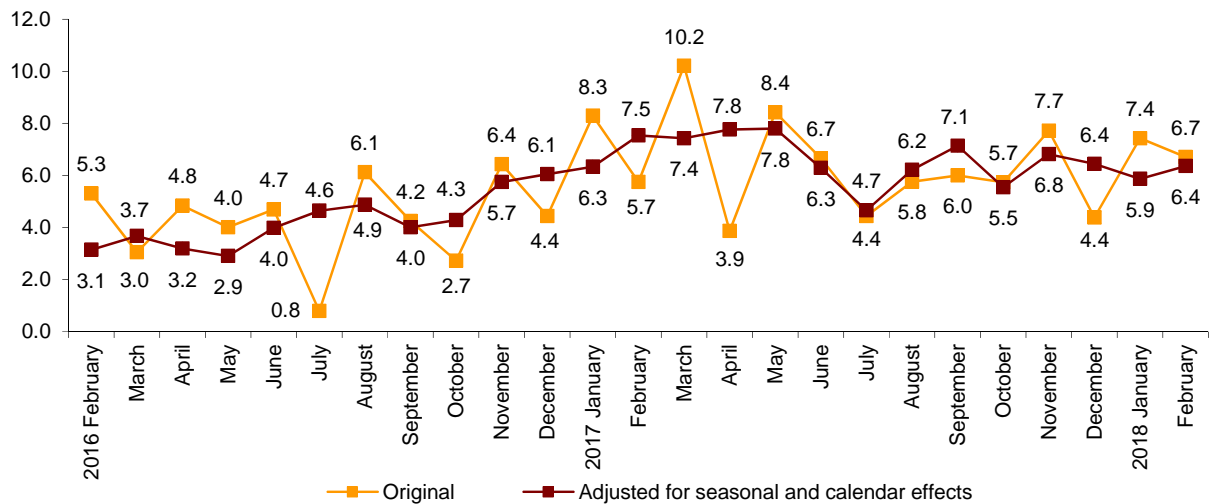
Activity (CNAE-2009 groups)	Monthly rate(%)
Publishing activities	-2.5
Post and courier activities	-1.4
Accommodation	-0.5

Annual evolution of the turnover index for the Market Services Sector

The general index of the turnover for the Market Services Sector adjusted for seasonal and calendar effects showed a variation of 6.4% in February with respect to the same month of 2017. This rate is five tenths higher than that registered in January.

The original series presented an annual variation of 6.7%, which is six tenths below the one registered in January.

General index of the turnover for the Market Services Sector Annual Rate



After adjusting for seasonal and calendar effects, *Trade* increased by 6.6% as compared to February 2017 and *Other services* did so by 6.1%.

All sectors registered positive annual rates. *Sale and repair of vehicles and motorcycles* (12.9%) and *Professional, scientific and technical activities* (10.6%) increased the most.

Annual rates of the Turnover index for the Market Services Sector: General and by sector

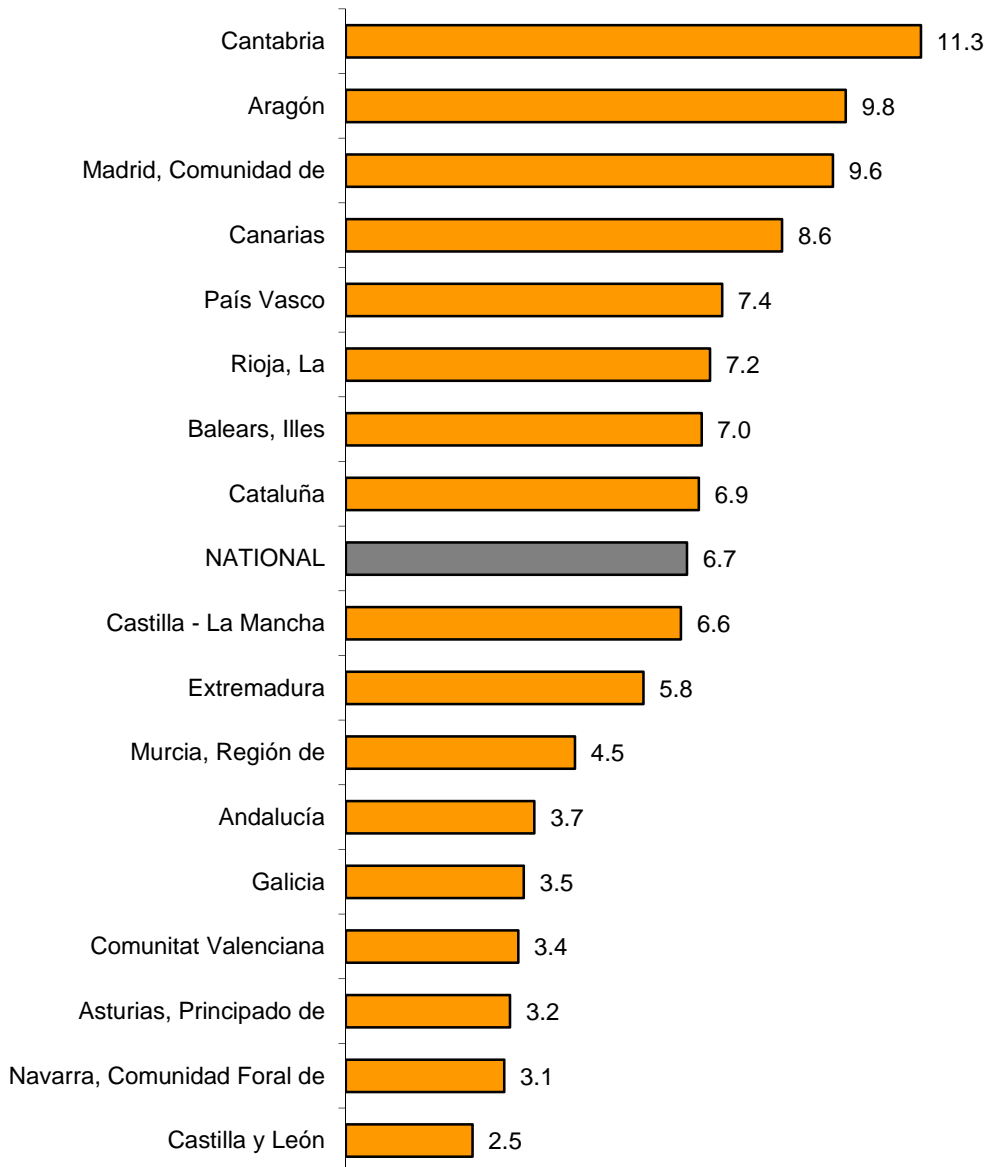
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	6.7	6.4
1. TRADE	7.0	6.6
1.1. Sale and repair of vehicles and motorcycles	12.7	12.9
1.2. Wholesale trade	7.9	7.3
1.3. Retail trade	2.8	2.2
2. OTHER SERVICES	6.2	6.1
2.1. Transport and storage	5.0	5.3
2.2. Accommodation	2.9	3.0
2.3. Information and communications	3.9	3.7
2.4. Professional, scientific and technical activities	10.9	10.6
2.5. Administrative and support service activities	8.8	8.1

Results by Autonomous Communities. Annual variation rates of turnover. Original series

All the Autonomous Communities increased their turnover for the Market Services Sector in February with respect to the same month of 2017.

Cantabria (11.3%), Aragón (9.8%) and Comunidad de Madrid (9.6%) increased the most. In turn, Castilla y León (2.5%), Comunidad Foral de Navarra (3.1%) and Principado de Asturias (3.2%) registered the lowest increases.

**General Indices: National and by Autonomous Community
Turnover Annual Rate**



Evolution of employment

Employment in the Market Services Sector increased by 2.4% in February compared to the same month of the previous year. This rate is similar than that registered in January. The employment rate increased by 1.8% in *Trade* and by 2.8% in *Other services*.

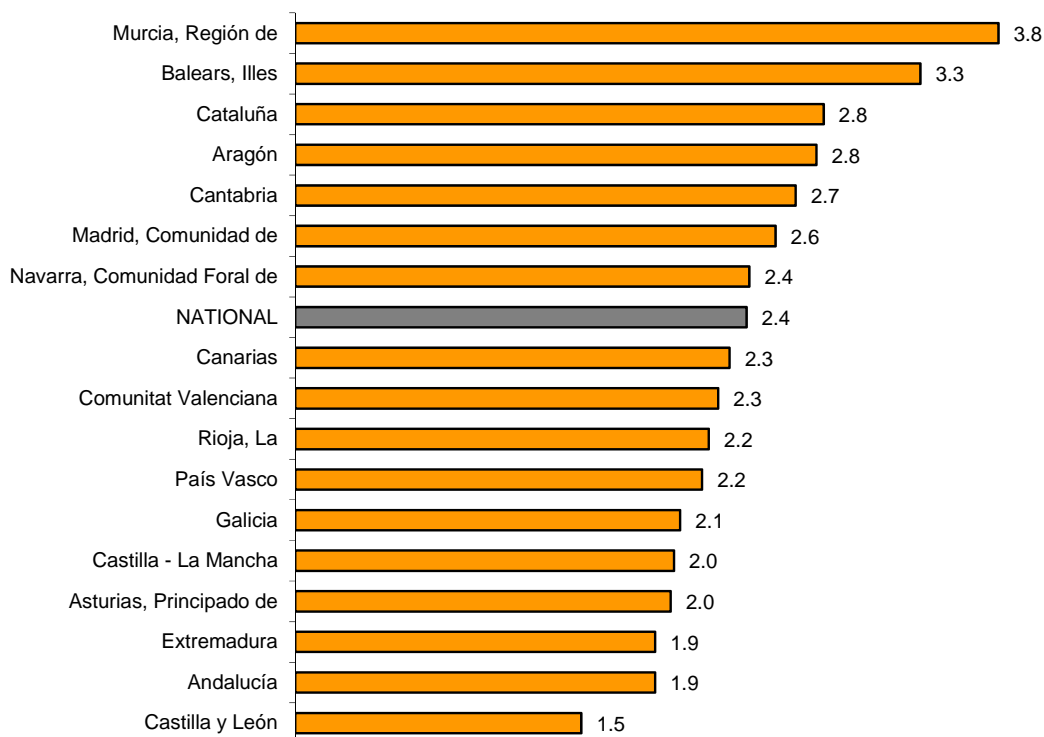
National Indices of employed personnel by sector

	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	103.9	-0.1	2.4
1. TRADE	104.0	-0.3	1.8
1.1. Sale and repair of vehicles and motorcycles	104.8	0.6	2.3
1.2. Wholesale trade	107.1	-0.2	2.7
1.3. Retail trade	101.9	-0.5	1.0
2. OTHER SERVICES	103.8	0.0	2.8
2.1. Transport and storage	105.3	-0.2	2.7
2.2. Accommodation	99.1	0.9	1.7
2.3. Information and communications	105.4	0.3	3.2
2.4. Professional, scientific and technical activities	104.1	0.3	2.1
2.5. Administrative and support service activities	107.4	-0.9	4.5

Results by Autonomous Communities. Annual variation rates of employment

All Autonomous Communities registered positive annual employment rates. Region de Murcia (3.8%) recorded the greatest increase.

General Indices: National and by Autonomous Community Annual rate of employed personnel



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Services Sector Activity Indicators. Base 2015 February 2018

Provisional data

1. Turnover indices: General and by sector. Adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	115.7	1.2	6.4	6.1
1. TRADE	116.2	2.1	6.6	6.0
1.1. Sale and repair of vehicles and motorcycles	132.3	0.4	12.9	13.8
1.2. Wholesale trade	117.9	2.2	7.3	6.7
1.3. Retail trade	106.8	0.2	2.2	2.2
2. OTHER SERVICES	115.5	0.5	6.1	6.5
2.1. Transport and storage	112.4	0.1	5.3	5.8
2.2. Accommodation	113.9	0.1	3.0	3.6
2.3. Information and communications	111.5	0.4	3.7	4.2
2.4. Professional, scientific and technical activities	124.2	1.3	10.6	10.1
2.5. Administrative and support service activities	117.5	0.7	8.1	8.4

2. Turnover indices: General and by sector. Adjusted for calendar effects

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	104.7	6.7	6.2
1. TRADE	106.1	7.0	6.0
1.1. Sale and repair of vehicles and motorcycles	124.7	12.7	13.7
1.2. Wholesale trade	109.6	7.9	6.8
1.3. Retail trade	92.8	2.8	2.3
2. OTHER SERVICES	102.4	6.2	6.5
2.1. Transport and storage	102.9	5.0	5.7
2.2. Accommodation	88.4	2.9	3.5
2.3. Information and communications	105.0	3.9	4.3
2.4. Professional, scientific and technical activities	112.9	10.9	10.3
2.5. Administrative and support service activities	98.9	8.8	9.1

3. National turnover indices: General and by branch of activity. Original series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	104.0	6.7	7.1
1. TRADE	105.3	7.0	7.1
1.1. SALE AND REPAIR OF VEHICLES	123.4	12.7	14.3
- Sale of motor vehicles	126.4	14.0	15.5
- Maintenance and repair of motor vehicles	104.1	3.8	5.7
1.2. WHOLESALE TRADE AND COMMISSION TRADE	108.9	7.9	8.2
- Wholesale on a fee or contract basis	111.3	8.7	8.0
- Wholesale of agricultural raw materials and live animals	97.0	3.2	3.5
- Wholesale of food, beverages and tobacco	99.2	1.4	2.2
- Wholesale of household goods	109.4	5.8	6.9
- Wholesale of information and communication equipment	92.5	2.1	3.7
- Wholesale of other machinery, equipment and supplies	119.0	11.4	12.7
- Other specialised wholesale trade	120.4	16.1	15.0
- Non-specialised wholesale trade	109.5	15.0	15.4
1.3. RETAIL TRADE	92.2	2.8	2.6
2. OTHER SERVICES	101.8	6.2	7.0
2.1. TRANSPORTATION AND STORAGE SERVICES	102.4	5.0	6.5
Land transport	104.3	4.8	5.7
- Rail transport	98.2	2.4	5.4
- Taxi operation	94.5	2.1	1.5
- Other passenger land transport	100.8	3.3	3.5
- Freight transport by road and removal services	106.4	5.5	6.5
Water transport	92.1	2.8	4.3
Air transport	89.2	7.7	9.2
Warehousing and support activities for transportation	103.3	5.3	7.1
Post and courier activities	106.7	1.5	5.4
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	88.0	2.9	3.2
Accommodation	74.6	1.2	1.7
Food and beverage service activities	94.8	3.5	3.7
2.3. INFORMATION AND COMMUNICATION	104.4	3.9	4.9
Publishing activities	85.0	-3.5	-0.5
Motion picture, television programme production and music publishing activities	106.4	2.8	5.6
Programming and broadcasting activities	109.9	11.7	11.9
Telecommunications	103.0	3.7	3.9
Computer programming, consultancy and related activities	109.6	4.6	6.1
Information service activities	105.8	3.2	2.4
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	112.8	10.9	10.9
Legal, accounting and management consulting activities	121.1	12.8	12.1
Architectural and engineering activities; technical testing and analysis	107.3	7.5	8.5
Advertising and market research	107.9	11.4	11.9
Other professional scientific and technical activities	111.2	16.0	12.2
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	98.2	8.8	9.6
Employment activities	124.1	13.4	16.1
Travel agencies and tour operator services	71.9	6.5	7.9
Security and investigation activities	107.7	7.7	6.7
Cleaning activities	109.9	5.4	5.6
Office administrative and other business support activities	123.4	11.3	12.0

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	103.9	-0.1	2.4	2.4
1. TRADE	104.0	-0.3	1.8	1.7
1.1. SALE AND REPAIR OF VEHICLES	104.8	0.6	2.3	2.3
- Sale of motor vehicles	109.6	1.1	4.0	4.0
- Maintenance and repair of motor vehicles	99.8	0.1	0.4	0.4
1.2. WHOLESALE TRADE AND COMMISSION TRADE	107.1	-0.2	2.7	2.7
- Wholesale on a fee or contract basis	100.9	-1.2	1.5	1.7
- Wholesale of agricultural raw materials and live animals	104.2	0.9	2.2	2.3
- Wholesale of food, beverages and tobacco	110.2	-1.4	2.7	2.8
- Wholesale of household goods	105.5	0.6	4.2	3.5
- Wholesale of information and communication equipment	106.9	-0.7	1.0	1.7
- Wholesale of other machinery, equipment and supplies	109.1	0.2	2.9	3.2
- Other specialised wholesale trade	105.3	1.0	2.0	1.8
- Non-specialised wholesale trade	110.1	1.4	2.1	2.6
1.3. RETAIL TRADE	101.9	-0.5	1.0	1.0
2. OTHER SERVICES	103.8	0.0	2.8	2.9
2.1. TRANSPORTATION AND STORAGE SERVICES	105.3	-0.2	2.7	2.8
Land transport	105.2	-0.2	2.3	2.6
- Rail transport	107.2	-0.2	5.8	6.1
- Taxi operation	99.4	-0.9	0.6	1.0
- Other passenger land transport	106.0	1.0	3.1	3.0
- Freight transport by road and removal services	106.1	-0.4	2.4	2.6
Water transport	102.2	-0.4	8.4	8.9
Air transport	101.4	-0.7	3.5	5.0
Warehousing and support activities for transportation	107.6	0.2	3.9	3.7
Post and courier activities	101.6	-1.1	0.9	1.0
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	99.1	0.9	1.7	1.7
Accommodation	89.7	3.9	2.8	3.0
Food and beverage service activities	101.5	0.2	1.5	1.4
2.3. INFORMATION AND COMMUNICATION	105.4	0.3	3.2	3.2
Publishing activities	100.6	0.2	0.2	0.3
Motion picture, television programme production and music publishing activities	107.8	0.4	2.4	2.8
Programming and broadcasting activities	100.4	0.0	1.7	1.5
Telecommunications	91.4	0.4	-1.3	-1.4
Computer programming, consultancy and related activities	111.0	0.4	5.3	5.3
Information service activities	101.2	-0.3	1.0	0.5
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	104.1	0.3	2.1	1.9
Legal, accounting and management consulting activities	103.2	0.1	1.4	1.3
Architectural and engineering activities; technical testing and analysis	106.2	0.8	3.1	2.8
Advertising and market research	103.4	0.1	2.9	2.2
Other professional scientific and technical activities	104.0	-0.5	0.8	1.1
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	107.4	-0.9	4.5	4.7
Employment activities	116.3	-4.1	7.9	8.3
Travel agencies and tour operator services	101.1	1.2	2.9	3.3
Security and investigation activities	105.9	-0.5	3.6	3.7
Cleaning activities	101.1	-0.6	1.2	1.3
Office administrative and other business support activities	112.9	0.6	7.4	7.4

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	104.0	6.7	7.1
Andalucía	100.1	3.7	4.0
Aragón	101.4	9.8	9.4
Asturias, Principado de	95.6	3.2	3.9
Balears, Illes	80.8	7.0	7.1
Canarias	104.8	8.6	7.3
Cantabria	102.4	11.3	11.0
Castilla y León	92.9	2.5	3.6
Castilla-La Mancha	105.6	6.6	7.4
Cataluña	102.1	6.9	7.5
Comunitat Valenciana	103.3	3.4	4.8
Extremadura	96.0	5.8	5.5
Galicia	106.5	3.5	4.6
Madrid, Comunidad de	111.4	9.6	9.3
Murcia, Región de	102.2	4.5	6.5
Navarra, Comunidad Foral de	105.0	3.1	5.1
País Vasco	104.7	7.4	8.3
Rioja, La	106.7	7.2	7.1

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	103.9	-0.1	2.4	2.4
Andalucía	102.5	0.3	1.9	1.9
Aragón	104.9	-0.2	2.8	3.0
Asturias, Principado de	101.8	-0.5	2.0	2.2
Balears, Illes	90.1	2.5	3.3	3.3
Canarias	107.2	-0.7	2.3	2.5
Cantabria	103.9	-0.9	2.7	3.2
Castilla y León	102.5	0.1	1.5	1.8
Castilla-La Mancha	103.4	0.0	2.0	1.9
Cataluña	105.2	-0.2	2.8	3.1
Comunitat Valenciana	104.7	-1.1	2.3	2.0
Extremadura	100.9	-0.2	1.9	1.7
Galicia	103.6	0.0	2.1	1.9
Madrid, Comunidad de	104.8	0.0	2.6	2.4
Murcia, Región de	108.1	0.1	3.8	3.9
Navarra, Comunidad Foral de	104.5	0.7	2.4	1.9
País Vasco	103.1	0.0	2.2	1.9
Rioja, La	104.5	-0.2	2.2	2.3