

20 May 2014

Services Sector Activity Indicators (SSAI). Base 2010
March 2014. *Provisional data*

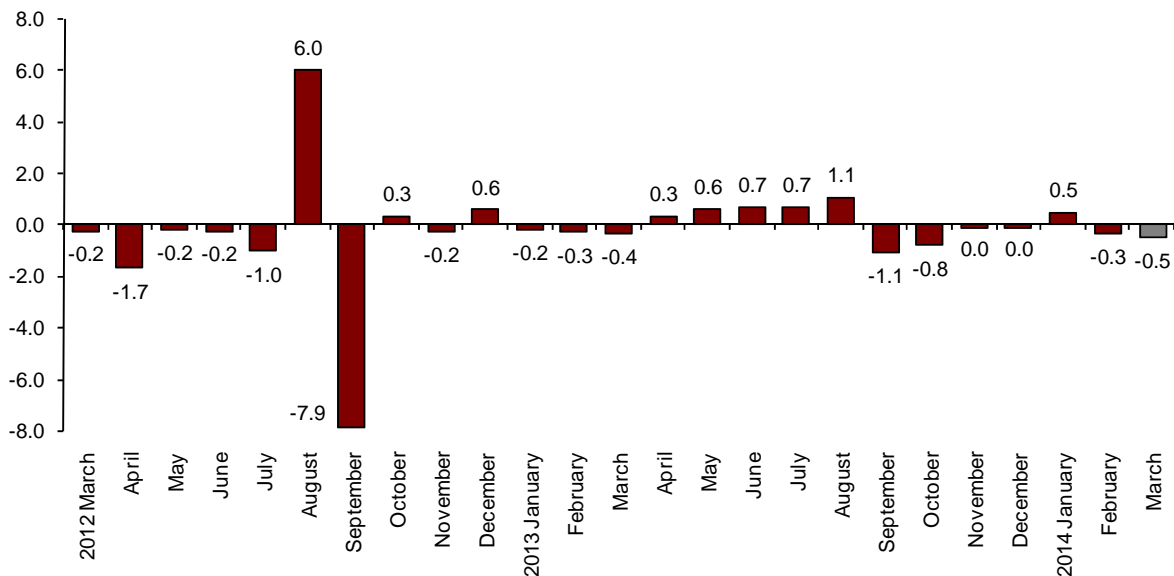
The monthly variation of turnover for the market Services Sector is -0.5% after adjusting for seasonal and calendar effects

The annual rate of turnover stands at 1.1% in the seasonally and calendar adjusted series and at 3.9% in the original series

Monthly evolution of the turnover for the market Services Sector

The monthly variation of the general index of the turnover for the market Services Sector between March and February 2014 was -0.5%, after adjusting for seasonally and calendar effects. This rate was two tenths below that registered in February.

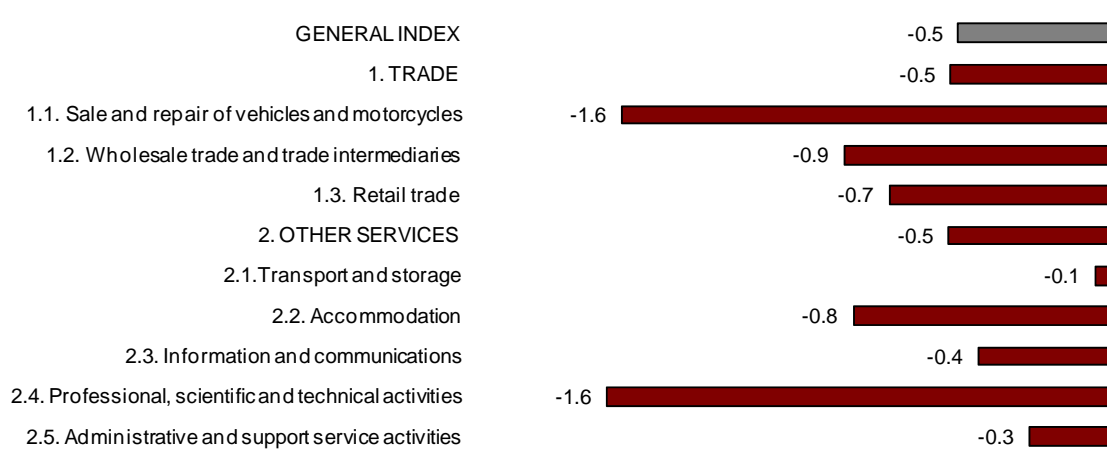
**General index of the turnover for the Market Services Sector
Adjusted for seasonal and calendar effects. Monthly rate**



After adjusting for seasonal and calendar effects, both *Trade* and *Other Services* registered a monthly variation of -0.5% .

All sectors decreased their turnover as compared with February. *Sale and repair of motor vehicles and motorcycles* and *Professional, scientific and technical activities* registered the greatest decreases (-1.6%).

**General and by sectors turnover Index
Adjusted for seasonal and calendar effects. Monthly rate**



A more detailed analysis showed the activities that registered the highest monthly rates and those that registered the greatest decreases in March.

**Activities with the greatest monthly rates of the Services Sector turnover index
adjusted for seasonal and calendar effects**

Activity (CNAE-2009 groups)	Monthly rate (%)
Motion picture, television programme production and music publishing activities	6.0
Employment activities	3.0
Legal, accounting and management consulting activities	1.8

**Activities with the lowest monthly rates of the Services Sector turnover index
adjusted for seasonal and calendar effects**

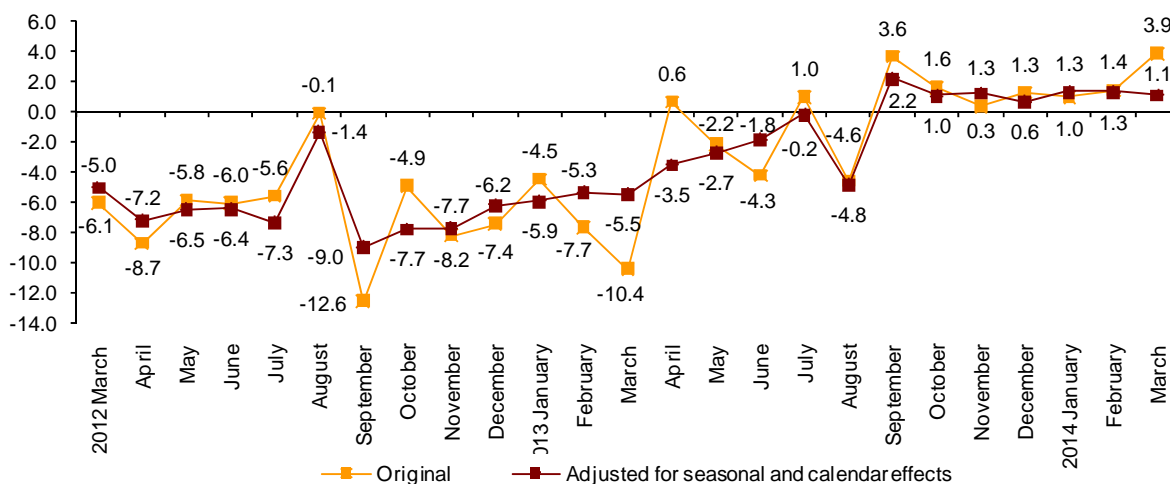
Activity (CNAE-2009 groups)	Monthly rate (%)
Architectural and engineering activities; technical testing and analysis	-5.9
Telecommunications	-2.4
Travel agencies and tour operator services	-2.1

Annual turnover evolution rates for the Market Services sector

In March, the general Index of the turnover for the Market Services sector, after adjusting for seasonally and calendar effects, registered a variation of 1.1% in March, as compared with the same month of 2013. This rate was two tenths lower than that registered in February 2013.

The original series registered an annual variation of 3.9%, that is, 2.5 points over that recorded in February.

General index of the turnover for the Market Services Sector Annual Rate



After adjusting for seasonal and calendar effects, *Trade* increased 1.5% and *Other services* did so by 0.6%, as compared with the same month of the previous year.

All sectors registered positive annual rates, except for *Professional, scientific and technical activities* (-3.2%), *Retail Trade* (-0.6%) and *Information and communications* (-0.1%).

Annual rates of the Turnover index for the Market Services Sector: General and by sector

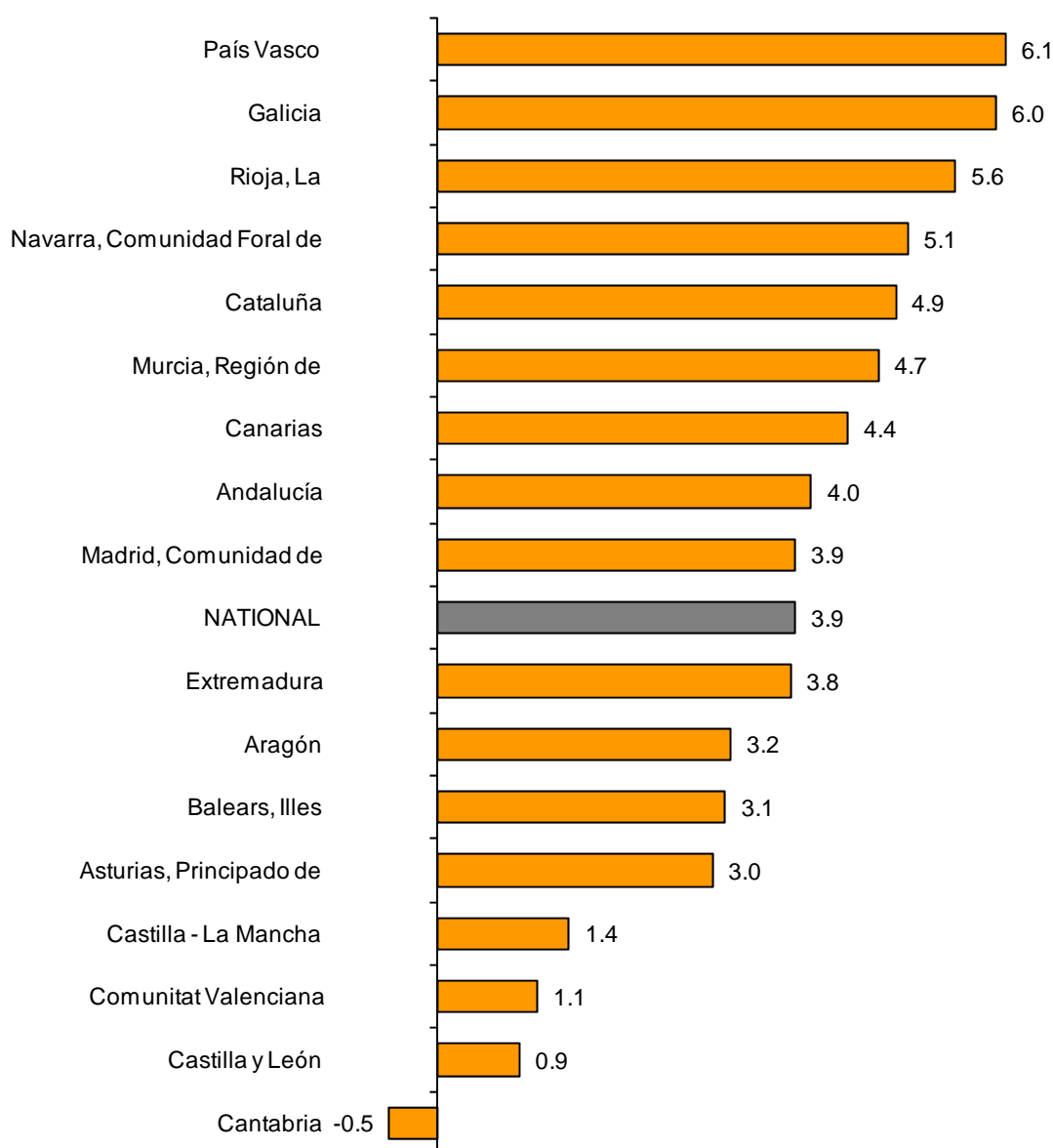
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	3.9	1.1
1. TRADE	4.8	1.5
1.1. Sale and repair of vehicles and motorcycles	15.7	7.8
1.2. Wholesale trade	5.8	1.7
1.3. Retail trade	0.5	-0.6
2. OTHER SERVICES	2.1	0.6
2.1. Transport and storage	5.6	2.9
2.2. Accommodation	-1.9	1.0
2.3. Information and communications	2.2	-0.1
2.4. Professional, scientific and technical activities	1.3	-3.2
2.5. Administrative and support service activities	-0.4	1.6

Annual turnover variation rates. Original series. Results by Autonomous Community

In March, all Autonomous Communities registered an increase in their turnover in the Market Service Sector, except for Cantabria, which registered a -0.5% decrease.

The greatest increases were recorded in País Vasco (6.1%), Galicia (6.0%) and La Rioja (5.6%).

General Indices: National and by Autonomous Community Turnover Annual Rate



Evolution of employed personnel

Employment in the Market Services Sector experienced a decrease of 0.2% in March, as compared with the same month of previous year. This annual rate was one tenth over that registered in February.

Employment in Trade registered a decrease of 0.8%, as compared with March 2013. In turn, employment in Other Services registered an increase of 0.2%.

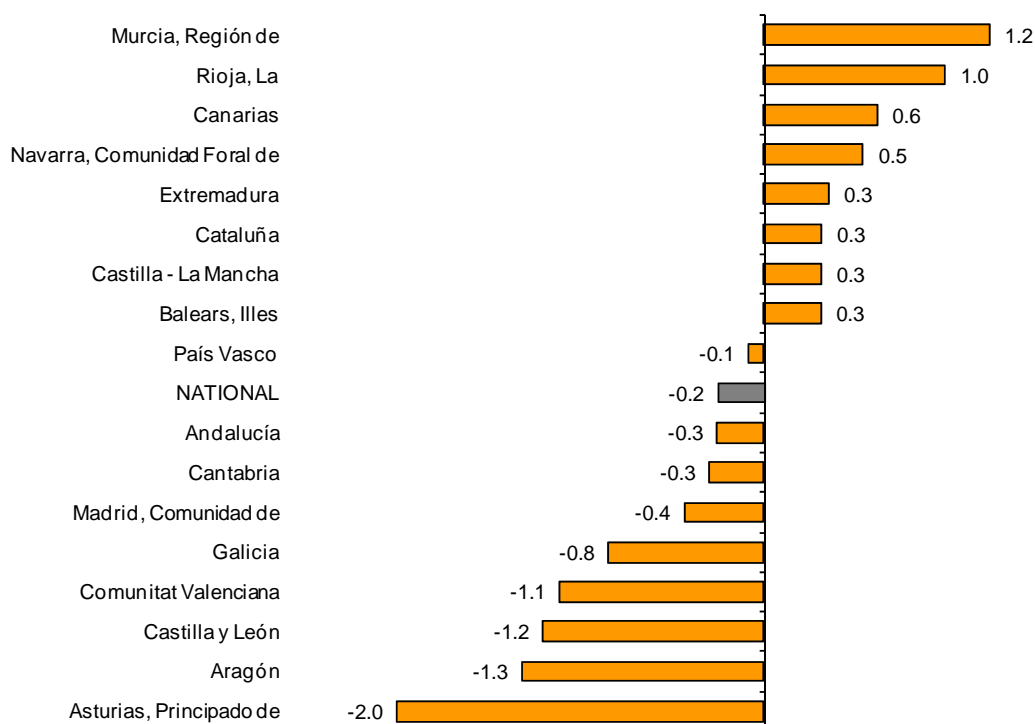
National Indices of employed personnel by sector

	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	94.1	0.7	-0.2
1. TRADE	93.9	0.0	-0.8
1.1. Sale and repair of vehicles and motorcycles	86.6	0.3	-2.3
1.2. Wholesale trade	95.6	0.0	-0.5
1.3. Retail trade	94.2	0.0	-0.8
2. OTHER SERVICES	94.1	1.2	0.2
2.1. Transport and storage	93.2	0.5	-0.2
2.2. Accommodation	93.9	2.6	-0.7
2.3. Information and communications	93.2	0.1	-0.9
2.4. Professional, scientific and technical activities	94.0	0.1	-0.5
2.5. Administrative and support service activities	95.4	1.6	2.6

Results by Autonomous Community. Annual variation rates of occupation

Eight Autonomous Communities registered positive annual rates in employment. Región de Murcia (1.2%) and La Rioja (1.0%) registered the greatest increases.

General Indices: National and by Autonomous Community Annual rate of employed personnel



Services Sector Activity Indicators. Base 2010

March 2014

Provisional data

1. Turnover indices: General and by sector. Adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	90.8	-0.5	1.1	1.2
1. TRADE	90.0	-0.5	1.5	1.4
1.1. Sale and repair of vehicles and motorcycles	75.5	-1.6	7.8	8.9
1.2. Wholesale trade	91.9	-0.9	1.7	1.3
1.3. Retail trade	90.7	-0.7	-0.6	0.0
2. OTHER SERVICES	92.2	-0.5	0.6	1.0
2.1. Transport and storage	101.0	-0.1	2.9	3.0
2.2. Accommodation	93.8	-0.8	1.0	1.7
2.3. Information and communications	88.5	-0.4	-0.1	-0.8
2.4. Professional, scientific and technical activities	86.1	-1.6	-3.2	-1.2
2.5. Administrative and support service activities	90.7	-0.3	1.6	1.4

2. Turnover indices: General and by sector. Adjusted for calendar effects

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	90.8	0.8	1.3
1. TRADE	91.3	1.1	1.5
1.1. Sale and repair of vehicles and motorcycles	80.7	7.2	8.7
1.2. Wholesale trade	95.1	1.3	1.4
1.3. Retail trade	87.5	-0.7	0.0
2. OTHER SERVICES	89.9	0.4	1.0
2.1. Transport and storage	101.6	2.6	3.3
2.2. Accommodation	86.4	0.7	1.7
2.3. Information and communications	90.2	-0.1	-0.7
2.4. Professional, scientific and technical activities	83.8	-3.6	-1.6
2.5. Administrative and support service activities	82.6	1.2	1.3

3. National turnover indices: General and by branch of activity.

Original series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	90.3	3.9	2.1
1. TRADE	90.5	4.8	2.4
1.1. SALE AND REPAIR OF VEHICLES	81.1	15.7	11.2
- Sale of motor vehicles	81.5	18.3	13.9
- Maintenance and repair of motor vehicles	78.9	2.7	-1.5
1.2. WHOLESALE TRADE AND COMMISSION TRADE	94.2	5.8	2.6
- Wholesale on a fee or contract basis	110.4	2.4	2.7
- Wholesale of agricultural raw materials and live animals	104.8	4.9	2.7
- Wholesale of food, beverages and tobacco	93.1	0.3	0.1
- Wholesale of household goods	100.5	8.8	5.4
- Wholesale of information and communication equipment	75.7	2.6	1.5
- Wholesale of other machinery, equipment and supplies	84.6	7.2	1.3
- Other specialised wholesale trade	95.9	9.3	3.0
- Non-specialised wholesale trade	101.2	5.4	4.0
1.3. RETAIL TRADE	87.0	0.5	0.1
2. OTHER SERVICES	89.7	2.1	1.5
2.1. TRANSPORTATION AND STORAGE SERVICES	101.0	5.6	4.1
Land transport	98.2	5.2	3.5
- Rail transport	105.6	3.6	5.1
- Taxi operation	93.5	3.5	2.6
- Other passenger land transport	97.9	3.6	0.8
- Freight transport by road and removal services	97.9	5.8	3.9
Water transport	74.3	-2.3	-2.6
Air transport	91.2	2.1	4.3
Warehousing and support activities for transportation	110.1	7.0	5.4
Post and courier activities	90.4	5.5	-0.3
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	86.2	-1.9	0.8
Accommodation	83.4	-2.0	2.3
Food and beverage service activities	88.1	-1.9	0.3
2.3. INFORMATION AND COMMUNICATION	90.0	2.2	0.0
Publishing activities	80.3	1.4	-1.0
Motion picture, television programme production and music publishing activities	109.0	11.1	3.7
Programming and broadcasting activities	98.4	7.0	4.0
Telecommunications	76.5	-4.8	-4.6
Computer programming, consultancy and related activities	110.8	9.2	4.8
Information service activities	102.3	2.5	3.1
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	84.5	1.3	0.1
Legal, accounting and management consulting activities	93.6	4.8	1.4
Architectural and engineering activities; technical testing and analysis	81.2	-0.1	1.6
Advertising and market research	77.3	-1.0	-3.4
Other professional scientific and technical activities	78.5	-4.2	-3.4
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	81.5	-0.4	0.6
Employment activities	101.0	21.3	13.7
Travel agencies and tour operator services	67.2	-4.7	2.7
Security and investigation activities	94.3	0.3	0.4
Cleaning activities	93.1	-0.2	-0.5
Office administrative and other business support activities	77.8	-1.9	-5.4

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	94.1	0.7	-0.2	-0.4
1. TRADE	93.9	0.0	-0.8	-1.1
1.1. SALE AND REPAIR OF VEHICLES	86.6	0.3	-2.3	-2.5
- Sale of motor vehicles	83.7	0.6	-2.4	-3.1
- Maintenance and repair of motor vehicles	89.9	-0.1	-2.1	-1.9
1.2. WHOLESALE TRADE AND COMMISSION TRADE	95.6	0.0	-0.5	-1.1
- Wholesale on a fee or contract basis	95.2	2.5	0.3	-0.2
- Wholesale of agricultural raw materials and live animals	100.1	1.3	1.9	0.9
- Wholesale of food, beverages and tobacco	102.5	-1.3	0.1	-0.5
- Wholesale of household goods	92.6	-0.4	-2.4	-2.7
- Wholesale of information and communication equipment	96.3	0.9	-0.5	-0.1
- Wholesale of other machinery, equipment and supplies	91.9	0.5	1.4	0.0
- Other specialised wholesale trade	89.6	0.8	-1.0	-1.9
- Non-specialised wholesale trade	90.8	-2.3	-3.9	-3.4
1.3. RETAIL TRADE	94.2	0.0	-0.8	-0.9
2. OTHER SERVICES	94.1	1.2	0.2	0.2
2.1. TRANSPORTATION AND STORAGE SERVICES	93.2	0.5	-0.2	-0.4
Land transport	94.3	0.4	0.5	0.5
- Rail transport	98.8	0.0	-0.6	-0.6
- Taxi operation	94.3	-0.1	-2.1	-1.5
- Other passenger land transport	95.1	0.7	-2.4	-2.4
- Freight transport by road and removal services	93.7	0.4	1.8	1.7
Water transport	82.7	3.6	-0.2	-0.5
Air transport	87.3	1.0	-6.3	-6.7
Warehousing and support activities for transportation	94.9	0.5	-0.7	-1.1
Post and courier activities	86.1	1.1	-1.1	-1.7
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	93.9	2.6	-0.7	0.4
Accommodation	84.6	7.9	0.0	1.5
Food and beverage service activities	96.6	1.4	-0.9	0.1
2.3. INFORMATION AND COMMUNICATION	93.2	0.1	-0.9	-1.5
Publishing activities	82.3	0.9	-2.6	-3.5
Motion picture, television programme production and music publishing activities	74.3	1.9	-7.4	-7.8
Programming and broadcasting activities	85.4	0.6	-3.1	-3.1
Telecommunications	87.4	0.1	-2.9	-3.5
Computer programming, consultancy and related activities	102.1	-0.2	1.1	0.5
Information service activities	95.0	-0.2	-1.6	-2.3
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	94.0	0.1	-0.5	-0.5
Legal, accounting and management consulting activities	97.9	-0.2	-0.3	0.1
Architectural and engineering activities; technical testing and analysis	89.2	0.3	-1.1	-1.4
Advertising and market research	88.5	2.1	-2.2	-3.6
Other professional scientific and technical activities	95.9	-0.4	2.0	2.1
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	95.4	1.6	2.6	1.8
Employment activities	105.1	4.9	16.5	14.3
Travel agencies and tour operator services	88.2	1.3	1.5	1.0
Security and investigation activities	91.9	0.5	-0.5	-0.8
Cleaning activities	93.2	0.6	-0.7	-1.1
Office administrative and other business support activities	96.5	2.0	1.8	0.9

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	90.3	3.9	2.1
Andalucía	92.0	4.0	2.0
Aragón	91.9	3.2	2.5
Asturias, Principado de	86.1	3.0	2.4
Balears, Illes	78.8	3.1	4.0
Canarias	97.0	4.4	4.0
Cantabria	82.1	-0.5	-1.6
Castilla y León	90.6	0.9	-0.4
Castilla-La Mancha	87.3	1.4	-0.2
Cataluña	92.7	4.9	3.1
Comunitat Valenciana	90.5	1.1	1.2
Extremadura	81.6	3.8	0.7
Galicia	92.8	6.0	2.0
Madrid, Comunidad de	87.8	3.9	1.4
Murcia, Región de	94.8	4.7	3.4
Navarra, Comunidad Foral de	87.5	5.1	3.5
País Vasco	91.2	6.1	4.5
Rioja, La	96.3	5.6	3.4

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	94.1	0.7	-0.2	-0.4
Andalucía	94.2	0.6	-0.3	-0.5
Aragón	91.1	0.6	-1.3	-1.9
Asturias, Principado de	90.1	0.3	-2.0	-1.9
Balears, Illes	88.5	6.8	0.3	0.3
Canarias	97.1	0.5	0.6	0.9
Cantabria	93.9	1.8	-0.3	-0.2
Castilla y León	92.6	0.8	-1.2	-1.7
Castilla-La Mancha	93.3	0.4	0.3	0.2
Cataluña	95.3	0.9	0.3	0.3
Comunitat Valenciana	94.6	-0.3	-1.1	-0.4
Extremadura	94.2	1.3	0.3	-0.1
Galicia	92.6	0.5	-0.8	-1.1
Madrid, Comunidad de	93.4	0.6	-0.4	-0.7
Murcia, Región de	97.4	1.6	1.2	0.5
Navarra, Comunidad Foral de	93.8	1.2	0.5	0.1
País Vasco	96.5	0.5	-0.1	-0.3
Rioja, La	96.7	1.5	1.0	0.2