

24 May 2018

Services Sector Activity Indicators (SSAI). Base 2015
 March 2018. *Provisional data*

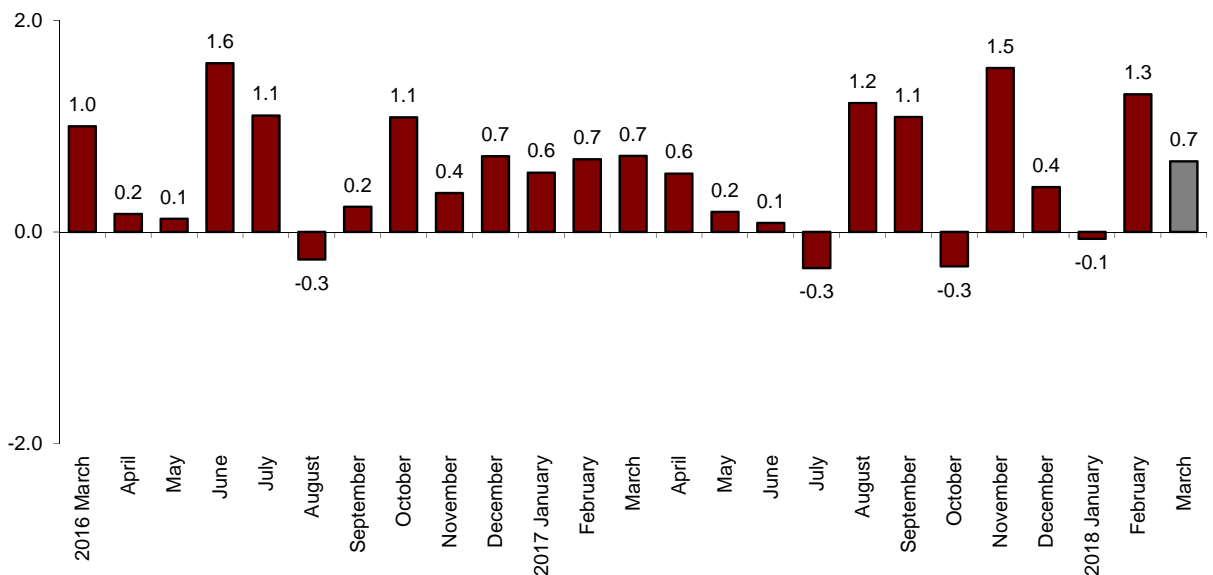
The monthly variation of turnover¹ for the Market Services Sector is 0.7% after adjusting for seasonal and calendar effects

The annual rate stands at 6.5% in the series adjusted for seasonal and calendar effects and at 3.4% in the original series

Monthly evolution of the turnover for the Market Services Sector

The monthly variation of the general index of the turnover for the Market Services Sector between March and February, after adjusting for seasonal and calendar effects, was 0.7%. This rate is six tenths lower than that registered in February.

General index of the turnover for the Market Services Sector Adjusted for seasonal and calendar effects. Monthly rate

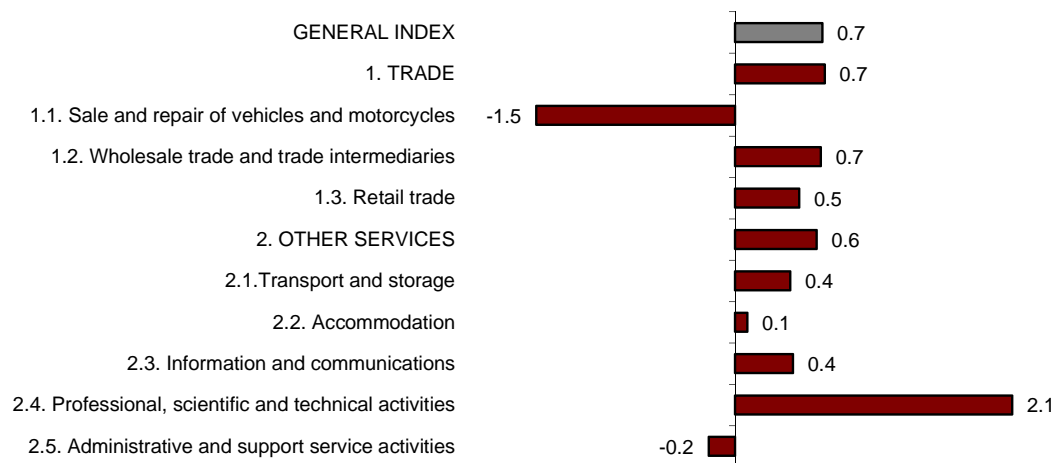


¹As reflected in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the effects in the price variation of it.

After adjusting for seasonal and calendar effects, *Trade* increased by 0.7% while *Other services* did so by 0.6%.

By sectors, *Professional, scientific and technical activities* (2.1%) presented the highest increase. On the other hand, *Wholesale and retail trade and repair of motor vehicles and motorcycles* (-1.5%) and *Administrative and support service activities* (-0.2%) recorded the only decreases.

**General and by sectors turnover Index
Adjusted for seasonal and calendar effects. Monthly rate**



In a more detailed analysis we can observe the branches of activity that register the highest monthly rates and those with the highest decreases in the month of March.

**Activities with the greatest monthly rates of the Services Sector turnover index
adjusted for seasonal and calendar effects**

Activity (CNAE-2009 groups)	Monthly rate(%)
Advertising and market research	3.2
Architectural and engineering activities; technical testing and analysis	3.1
Post and courier activities	1.9

**Activities with the lowest monthly rates of the Services Sector turnover index
adjusted for seasonal and calendar effects**

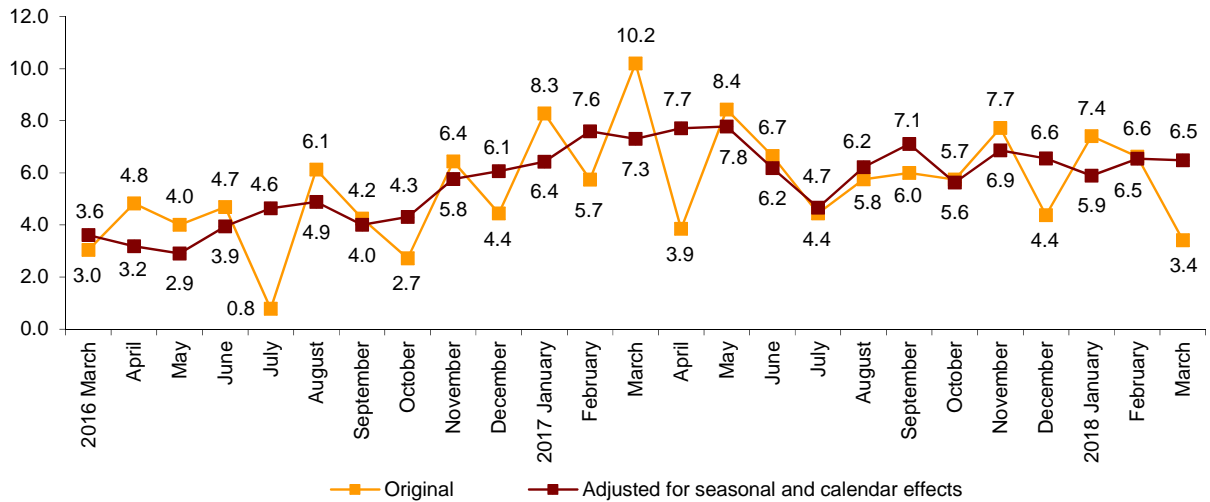
Activity (CNAE-2009 groups)	Monthly rate(%)
Programming and broadcasting activities	-2.4
Accommodation	-1.6
Sale and repair of vehicles	-1.5

Annual evolution of the turnover index for the Market Services Sector

The general index of the turnover of the Market Services Sector after adjusting for seasonal and calendar effects showed a variation of 6.5% in March with respect to the same month of 2017. This rate is the same as that registered in February.

The original series presented an annual variation of 3.4%, which is 3.2 points below that registered in February.

General index of the turnover for the Market Services Sector Annual Rate



After adjusting for seasonal and calendar effects, *Trade* increased by 6.8% as compared to March 2017 and *Other services* did so by 6.6%.

All sectors registered positive annual rates. *Professional, scientific and technical activities* (13.2%) and *Wholesale and retail trade and repair of motor vehicles and motorcycles* (8.4%) increased the most.

Annual rates of the Turnover index for the Market Services Sector: General and by sector

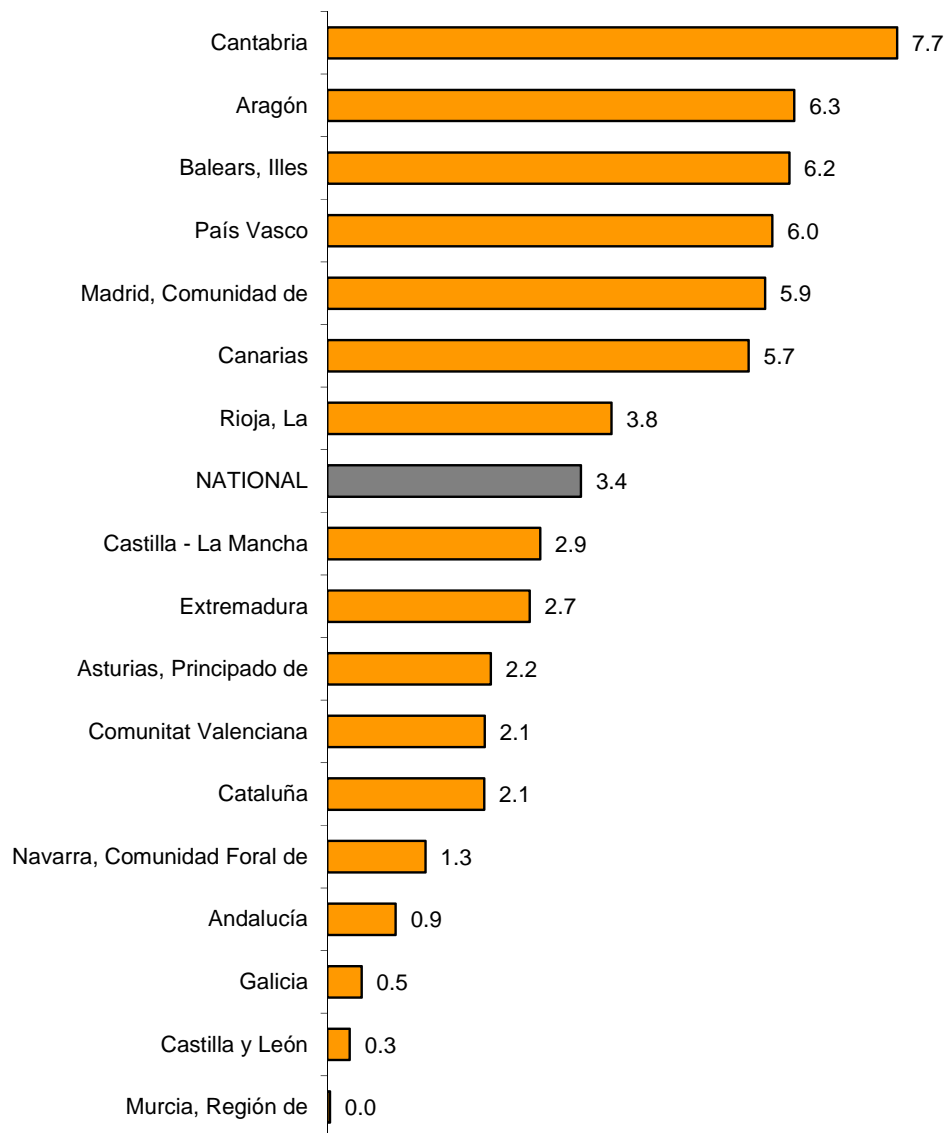
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	3.4	6.5
1. TRADE	2.7	6.8
1.1. Sale and repair of vehicles and motorcycles	2.4	8.4
1.2. Wholesale trade	3.0	7.4
1.3. Retail trade	2.2	2.5
2. OTHER SERVICES	4.8	6.6
2.1. Transport and storage	1.6	5.3
2.2. Accommodation	6.0	2.8
2.3. Information and communications	2.5	4.8
2.4. Professional, scientific and technical activities	8.8	13.2
2.5. Administrative and support service activities	7.4	5.8

Results by Autonomous Community. Annual variation rates of turnover. Original series

All the autonomous communities increased their turnover of the Market Services Sector in March with respect to the same month of 2017.

Cantabria (7.7%), Aragón (6.3%) and Illes Balears (6.2%) increased the most. In turn, Castilla y León (0.3%), Galicia (0.5%) and Andalucía (0.9%) registered the lowest increases; while Región de Murcia (0.0%) remained stable.

**General Indices: National and by Autonomous Community
Turnover Annual Rate**



Evolution of employment

Employment in the Market Services Sector increased by 2.4% in March compared to the same month of the previous year. This rate is the same as that registered in February. The employment rate increased by 1.6% in *Trade* and by 2.8% in *Other services*.

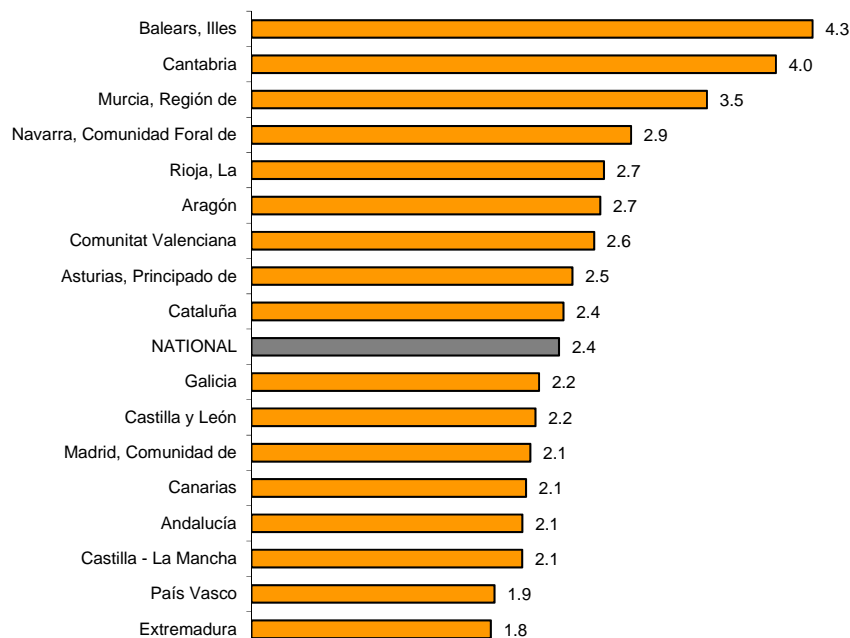
National Indices of employed personnel by sector

	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	105.2	1.2	2.4
1. TRADE	104.3	0.3	1.6
1.1. Sale and repair of vehicles and motorcycles	105.1	0.2	2.4
1.2. Wholesale trade	107.3	0.2	2.4
1.3. Retail trade	102.3	0.5	1.0
2. OTHER SERVICES	105.7	1.8	2.8
2.1. Transport and storage	106.2	0.9	3.0
2.2. Accommodation	103.4	4.4	2.4
2.3. Information and communications	106.0	0.5	3.2
2.4. Professional, scientific and technical activities	104.6	0.6	1.8
2.5. Administrative and support service activities	108.8	1.3	3.7

Results by Autonomous Community. Annual employment variation rates

All Autonomous Communities registered positive annual employment rates. Illes Balears (4.3%) recorded the largest increase.

General Indices: National and by Autonomous Community Annual rate of employed personnel



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Services Sector Activity Indicators. Base 2015 March 2018

Provisional data

1. Turnover indices: General and by sector. Adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	116.8	0.7	6.5	6.3
1. TRADE	117.2	0.7	6.8	6.3
1.1. Sale and repair of vehicles and motorcycles	128.6	-1.5	8.4	11.5
1.2. Wholesale trade	118.8	0.7	7.4	7.0
1.3. Retail trade	107.5	0.5	2.5	2.4
2. OTHER SERVICES	116.2	0.6	6.6	6.5
2.1. Transport and storage	112.7	0.4	5.3	5.6
2.2. Accommodation	113.9	0.1	2.8	3.3
2.3. Information and communications	112.0	0.4	4.8	4.4
2.4. Professional, scientific and technical activities	127.4	2.1	13.2	11.2
2.5. Administrative and support service activities	117.0	-0.2	5.8	7.4

2. Turnover indices: General and by sector. Adjusted for calendar effects

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	117.6	6.8	6.4
1. TRADE	119.8	7.1	6.4
1.1. Sale and repair of vehicles and motorcycles	136.8	7.6	11.3
1.2. Wholesale trade	124.4	7.8	7.1
1.3. Retail trade	102.4	2.6	2.4
2. OTHER SERVICES	113.7	6.7	6.6
2.1. Transport and storage	113.6	5.2	5.5
2.2. Accommodation	101.6	2.6	3.2
2.3. Information and communications	113.6	4.8	4.5
2.4. Professional, scientific and technical activities	127.3	13.8	11.5
2.5. Administrative and support service activities	109.6	6.3	8.0

3. National turnover indices: General and by branch of activity.

Original series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	116.0	3.4	5.7
1. TRADE	117.7	2.7	5.5
1.1. SALE AND REPAIR OF VEHICLES	135.3	2.4	9.6
- Sale of motor vehicles	139.0	2.4	10.3
- Maintenance and repair of motor vehicles	111.7	2.1	4.5
1.2. WHOLESALE TRADE AND COMMISSION TRADE	122.3	3.0	6.2
- Wholesale on a fee or contract basis	131.2	3.9	6.4
- Wholesale of agricultural raw materials and live animals	110.4	0.2	2.3
- Wholesale of food, beverages and tobacco	118.2	2.0	2.1
- Wholesale of household goods	123.0	0.7	4.5
- Wholesale of information and communication equipment	108.0	1.3	2.8
- Wholesale of other machinery, equipment and supplies	127.1	5.4	10.2
- Other specialised wholesale trade	128.6	5.6	11.5
- Non-specialised wholesale trade	122.7	8.8	12.6
1.3. RETAIL TRADE	103.2	2.2	2.4
2. OTHER SERVICES	112.9	4.8	6.2
2.1. TRANSPORTATION AND STORAGE SERVICES	112.0	1.6	4.8
Land transport	111.9	-0.4	3.5
- Rail transport	106.5	-2.5	2.4
- Taxi operation	102.4	2.2	1.8
- Other passenger land transport	111.3	-1.9	1.3
- Freight transport by road and removal services	113.2	0.0	4.2
Water transport	108.9	5.1	4.6
Air transport	105.5	11.6	10.1
Warehousing and support activities for transportation	113.4	2.0	5.3
Post and courier activities	113.6	-0.9	3.2
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	103.5	6.0	4.2
Accommodation	92.2	6.2	3.4
Food and beverage service activities	109.4	6.0	4.5
2.3. INFORMATION AND COMMUNICATION	112.4	2.5	4.0
Publishing activities	93.6	-6.8	-2.8
Motion picture, television programme production and music publishing activities	125.0	3.0	4.6
Programming and broadcasting activities	117.2	3.0	8.6
Telecommunications	108.1	3.1	3.6
Computer programming, consultancy and related activities	118.9	3.6	5.2
Information service activities	114.7	2.3	2.4
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	124.4	8.8	10.1
Legal, accounting and management consulting activities	126.9	7.5	10.3
Architectural and engineering activities; technical testing and analysis	120.2	9.8	9.0
Advertising and market research	126.0	9.7	11.0
Other professional scientific and technical activities	127.5	8.5	11.0
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	110.5	7.4	8.7
Employment activities	135.2	7.2	12.8
Travel agencies and tour operator services	97.3	10.5	8.9
Security and investigation activities	114.3	5.9	6.4
Cleaning activities	112.0	3.1	4.5
Office administrative and other business support activities	129.8	7.5	10.3

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	105.2	1.2	2.4	2.4
1. TRADE	104.3	0.3	1.6	1.7
1.1. SALE AND REPAIR OF VEHICLES	105.1	0.2	2.4	2.4
- Sale of motor vehicles	110.0	0.1	4.4	4.2
- Maintenance and repair of motor vehicles	100.1	0.3	0.3	0.4
1.2. WHOLESALE TRADE AND COMMISSION TRADE	107.3	0.2	2.4	2.5
- Wholesale on a fee or contract basis	101.8	1.0	1.3	1.6
- Wholesale of agricultural raw materials and live animals	104.6	0.5	1.8	2.1
- Wholesale of food, beverages and tobacco	110.4	0.3	3.0	2.8
- Wholesale of household goods	105.3	-0.3	2.7	3.3
- Wholesale of information and communication equipment	107.1	0.4	0.8	1.3
- Wholesale of other machinery, equipment and supplies	109.3	0.2	2.8	3.1
- Other specialised wholesale trade	105.5	0.2	1.5	1.8
- Non-specialised wholesale trade	109.2	-0.7	2.8	2.6
1.3. RETAIL TRADE	102.3	0.5	1.0	1.0
2. OTHER SERVICES	105.7	1.8	2.8	2.9
2.1. TRANSPORTATION AND STORAGE SERVICES	106.2	0.9	3.0	2.9
Land transport	106.1	0.8	2.7	2.6
- Rail transport	107.1	-0.1	5.9	6.0
- Taxi operation	100.4	0.9	1.4	1.1
- Other passenger land transport	107.5	1.4	2.9	3.0
- Freight transport by road and removal services	106.9	0.7	2.7	2.7
Water transport	107.0	4.9	10.2	9.3
Air transport	106.0	4.6	6.3	5.5
Warehousing and support activities for transportation	108.3	0.7	4.2	3.8
Post and courier activities	101.3	-0.3	0.3	0.8
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	103.4	4.4	2.4	2.0
Accommodation	99.1	10.6	4.9	3.7
Food and beverage service activities	104.5	3.0	1.9	1.6
2.3. INFORMATION AND COMMUNICATION	106.0	0.5	3.2	3.2
Publishing activities	101.1	0.5	0.1	0.3
Motion picture, television programme production and music publishing activities	109.8	1.9	1.1	2.2
Programming and broadcasting activities	100.4	0.1	1.9	1.6
Telecommunications	91.2	-0.3	-0.9	-1.3
Computer programming, consultancy and related activities	111.6	0.5	5.4	5.4
Information service activities	101.8	0.5	0.3	0.4
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	104.6	0.6	1.8	1.8
Legal, accounting and management consulting activities	103.6	0.4	1.1	1.2
Architectural and engineering activities; technical testing and analysis	107.1	0.8	3.9	3.2
Advertising and market research	104.2	1.2	0.5	1.5
Other professional scientific and technical activities	104.2	0.2	0.4	0.9
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	108.8	1.3	3.7	4.4
Employment activities	119.7	2.9	6.5	7.7
Travel agencies and tour operator services	103.2	2.0	2.7	3.1
Security and investigation activities	106.6	0.6	3.3	3.6
Cleaning activities	101.8	0.6	1.3	1.3
Office administrative and other business support activities	114.0	1.0	5.5	6.7

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	116.0	3.4	5.7
Andalucía	113.6	0.9	2.7
Aragón	112.2	6.3	8.3
Asturias, Principado de	107.6	2.2	3.2
Balears, Illes	99.3	6.2	6.7
Canarias	117.5	5.7	6.7
Cantabria	115.0	7.7	9.8
Castilla y León	106.6	0.3	2.4
Castilla-La Mancha	117.9	2.9	5.7
Cataluña	112.9	2.1	5.5
Comunitat Valenciana	115.5	2.1	3.8
Extremadura	104.0	2.7	4.6
Galicia	121.9	0.5	3.0
Madrid, Comunidad de	122.5	5.9	8.1
Murcia, Región de	113.1	0.0	4.1
Navarra, Comunidad Foral de	116.1	1.3	3.8
País Vasco	116.0	6.0	7.6
Rioja, La	120.8	3.8	5.9

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	105.2	1.2	2.4	2.4
Andalucía	103.9	1.4	2.1	1.9
Aragón	106.1	1.1	2.7	2.9
Asturias, Principado de	103.2	1.4	2.5	2.3
Balears, Illes	98.0	8.8	4.3	3.7
Canarias	107.8	0.2	2.1	2.5
Cantabria	106.5	2.4	4.0	3.5
Castilla y León	103.6	1.1	2.2	1.9
Castilla-La Mancha	104.3	1.0	2.1	1.8
Cataluña	106.3	1.1	2.4	2.8
Comunitat Valenciana	106.0	1.3	2.6	2.2
Extremadura	101.8	0.9	1.8	1.8
Galicia	104.6	1.0	2.2	2.0
Madrid, Comunidad de	105.4	0.7	2.1	2.3
Murcia, Región de	110.3	2.1	3.5	3.8
Navarra, Comunidad Foral de	105.8	1.3	2.9	2.2
País Vasco	103.8	0.7	1.9	1.9
Rioja, La	105.7	1.2	2.7	2.4