

Services Sector Activity Indicators (SSAI). Base 2015
March 2019. Provisional data

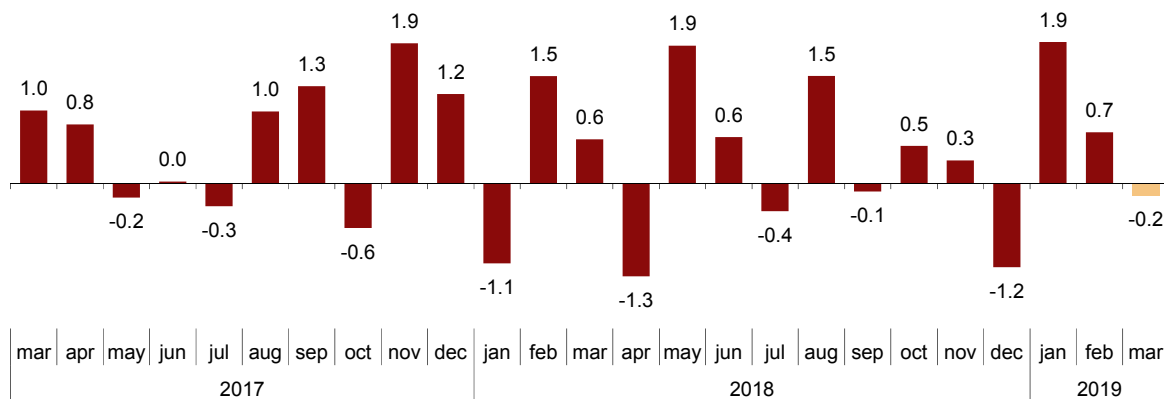
Turnover in the¹ Market Services Sector stands at -0.2% , after adjusting for seasonal and calendar effects

The annual rate stands at 4.3% in the series adjusted for seasonal and calendar effects and at 4.7% in the original series

Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between March and February was -0.2% . This rate is almost one point lower than that observed in February.

General index of the turnover for the Market Services Sector
Seasonally and calendar adjusted. Monthly rate. Percentage



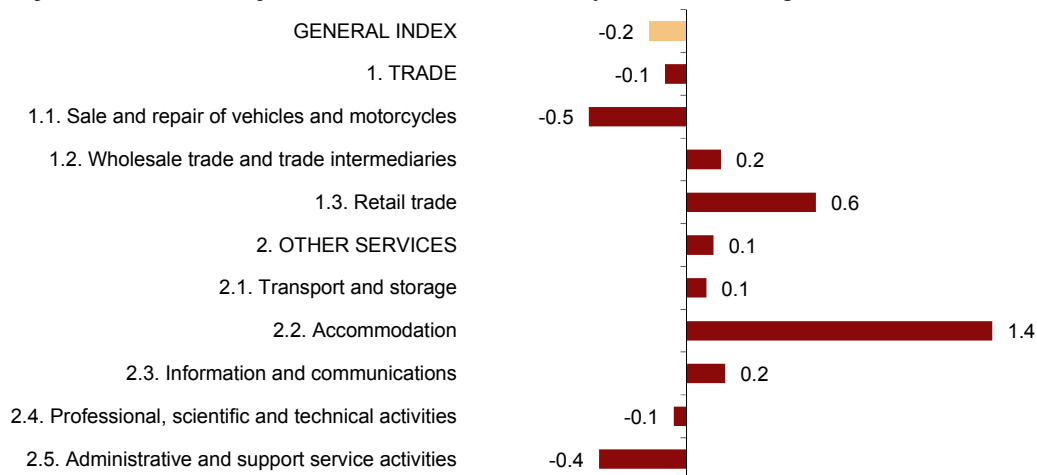
¹ As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

After adjusting for seasonal and calendar effects, *Trade* decreased by 0.1% while *Other services* increased by 0.1%.

By sectors, *Accommodation* (1.4%) and *Retail trade* (0.6%) registered the largest increases. In turn, *Sale and repair of vehicles and motorcycles* (-0.5%) and *Administrative and support service activities* (-0.4%) recorded the largest decreases.

General and by sectors turnover Index

Seasonally and calendar adjusted. March 2019. Monthly rate. Percentage



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of March.

Types of activities with the highest monthly rates in the Services Sector turnover index

Seasonally and calendar adjusted. March 2019. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Accommodation	2.5
Air transport	2.1
Publishing activities	1.2

Types of activities with the lowest monthly rates in the Services Sector turnover index

Seasonally and calendar adjusted. March 2019. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Programming and broadcasting activities	-3.7
Office administrative and other business support activities	-2.4
Advertising and market research	-1.3

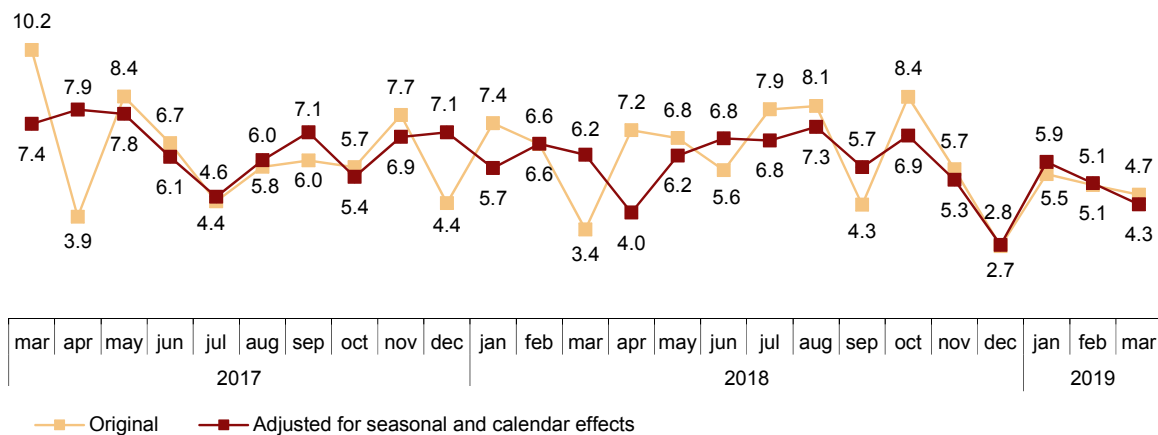
Annual trend in the turnover indices for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of 4.3% in March compared to the same month of 2018. This rate is eight tenths lower than that recorded in February.

The original series presented an annual variation of 4.7%, which is four tenths below that registered in February.

General index of turnover for the Market Services Sector

Annual Rate. Percentage



After adjusting for seasonal and calendar effects, *Trade* increased by 3.1% as compared with March 2018 and *Other services* by 5.9%.

Seven of the eight sectors registered positive annual rates, noteworthy being the increase in *Administrative and support service activities* (7.1%) followed by *Transport and storage* (6.8%) and *Professional, scientific and technical activities* (6.7%). The only sector that decreased was *Sale and repair of vehicles and motorcycles* (-0.5%).

Annual rates in Turnover index for the Market Services Sector: General and by sector. March 2019

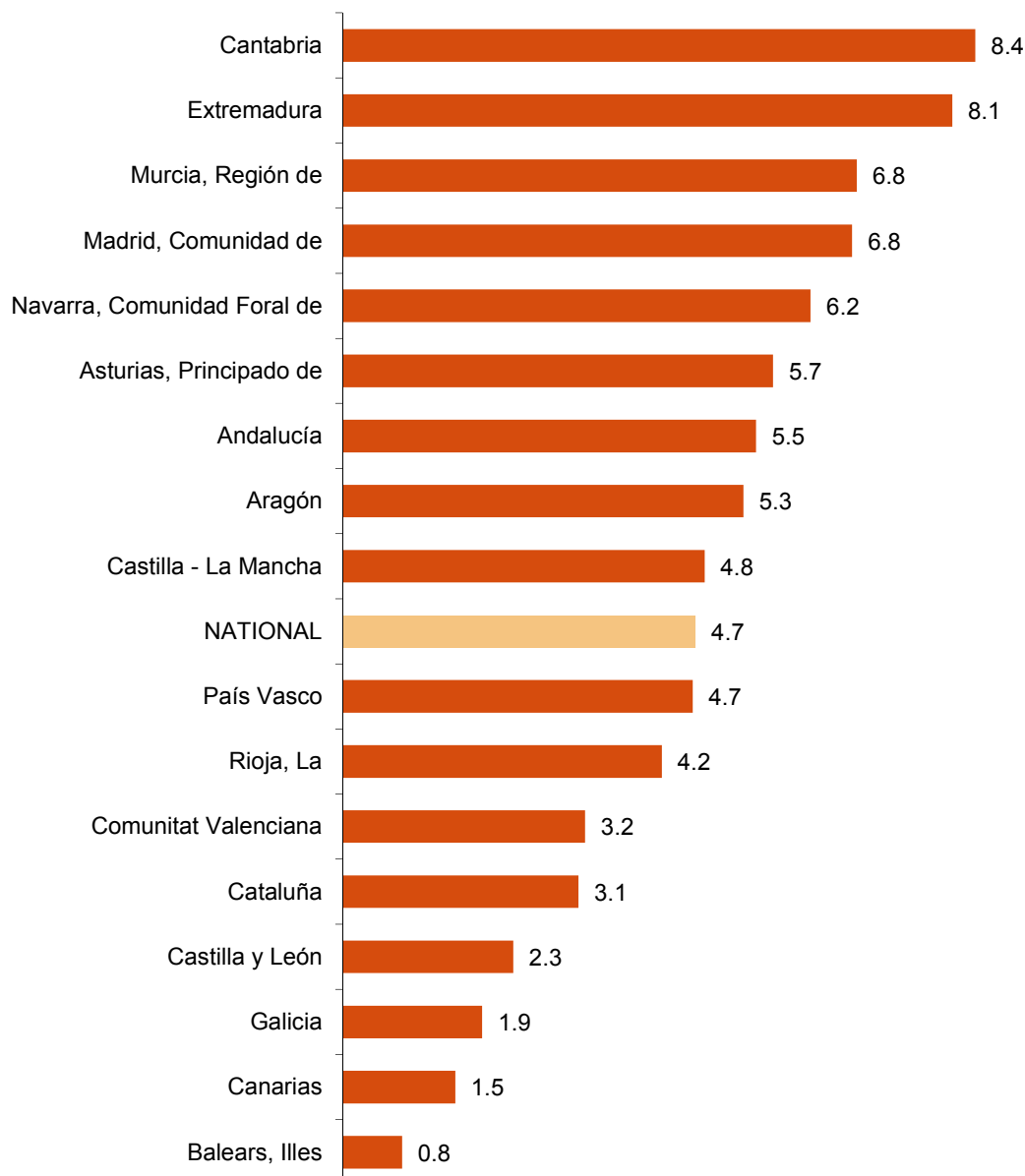
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	4.7	4.3
1. TRADE	3.9	3.1
1.1. Sale and repair of vehicles and motorcycles	0.4	-0.5
1.2. Wholesale trade	5.4	5.0
1.3. Retail trade	19	3.1
2. OTHER SERVICES	6.3	5.9
2.1. Transport and storage	7.4	6.8
2.2. Accommodation	4.0	6.2
2.3. Information and communications	4.3	3.5
2.4. Professional, scientific and technical activities	9.6	6.7
2.5. Administrative and support service activities	4.5	7.1

Results by Autonomous Community. Annual variation rates of turnover. Original series

All Autonomous Communities increased the Turnover index for the Market Services Sector in March as compared to 2018.

Cantabria (8.4%), Extremadura (8.1%), Región de Murcia and Comunidad de Madrid (both with 6.8%) registered the largest increases. Illes Balears (0.8%), Canarias (1.5%) y Galicia (1.9%) recorded the lowest increases.

General Indices: National and by Autonomous Community March 2019. Turnover Annual Rate. Percentage



Employment trend

Employment in the Market Services Sector experienced a variation of 1.9% in March as compared to the same month of the previous year. This rate is two tenths lower than that registered in February.

The employment rate increased by 1.5% in *Trade* and by 2.1% in *Other services*.

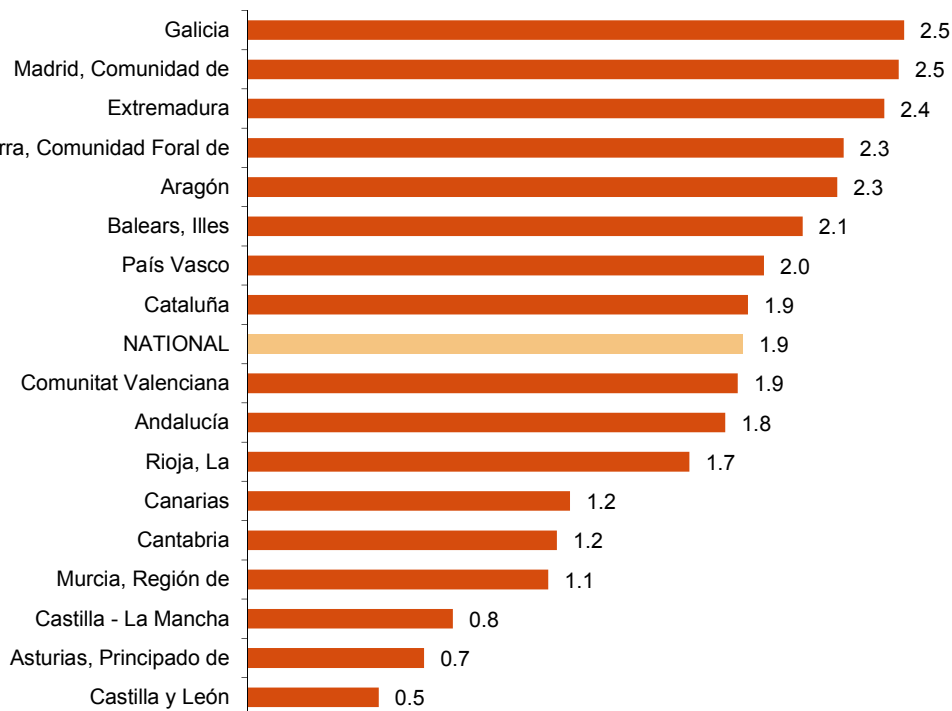
National Indices of employed personnel by sector. March 2019

	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	107.2	1.0	1.9
1. TRADE	105.9	0.2	1.5
1.1. Sale and repair of vehicles and motorcycles	107.3	0.1	2.0
1.2. Wholesale trade	109.5	0.3	2.2
1.3. Retail trade	103.3	0.2	1.0
2. OTHER SERVICES	108.0	1.6	2.1
2.1. Transport and storage	108.5	0.2	2.1
2.2. Accommodation	104.2	3.9	0.7
2.3. Information and communications	109.5	0.3	3.3
2.4. Professional, scientific and technical activities	107.6	0.8	2.8
2.5. Administrative and support service activities	111.8	1.3	2.7

Results by Autonomous Community. Annual employment variation rates

All Autonomous Communities registered positive annual employment rates. Galicia (2.5%) recorded the largest increase.

General Indices: National and by Autonomous Community March 2019. Annual rate of employed personnel. Percentage



Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEbase.

Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

Type of survey: monthly continuous survey.

Base year: 2015.

Population scope: companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

Geographical scope: all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

Collection method: completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

<https://www.ine.es/metodologia/t37/notaiass15.pdf>

And the standardised methodological report at:

<https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183>

For further information see INEbase: www.ine.es/en/ Twitter: [@es_ine](https://twitter.com/es_ine)

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Services Sector Activity Indicators. Base 2015

March 2019

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	121.7	-0.2	4.3	5.1
1. TRADE	120.7	-0.1	3.1	4.2
1.1. Sale and repair of vehicles and motorcycles	128.2	-0.5	-0.5	-0.4
1.2. Wholesale trade	124.8	0.2	5.0	6.0
1.3. Retail trade	110.6	0.6	3.1	2.6
2. OTHER SERVICES	122.9	0.1	5.9	6.5
2.1. Transport and storage	120.5	0.1	6.8	7.3
2.2. Accommodation	120.4	1.4	6.2	4.8
2.3. Information and communications	115.9	0.2	3.5	3.7
2.4. Professional, scientific and technical activities	135.2	-0.1	6.7	8.8
2.5. Administrative and support service activities	124.5	-0.4	7.1	8.1

2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	122.2	3.9	5.0
1. TRADE	123.3	2.9	4.2
1.1. Sale and repair of vehicles and motorcycles	135.9	-0.9	-0.4
1.2. Wholesale trade	130.5	4.8	5.9
1.3. Retail trade	105.8	3.2	2.6
2. OTHER SERVICES	120.5	5.8	6.7
2.1. Transport and storage	121.2	6.6	7.4
2.2. Accommodation	107.9	6.4	5.0
2.3. Information and communications	117.7	3.6	3.8
2.4. Professional, scientific and technical activities	135.9	6.7	8.9
2.5. Administrative and support service activities	117.2	7.0	8.6

3. Turnover indices: General and by branch of activity
Original series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	121.4	4.7	5.1
1. TRADE	122.2	3.9	4.2
1.1. SALE AND REPAIR OF VEHICLES	135.9	0.4	0.6
- Sale of motor vehicles	138.8	-0.1	0.0
- Maintenance and repair of motor vehicles	117.3	4.8	5.3
1.2. WHOLESALE TRADE AND COMMISSION TRADE	128.8	5.4	5.8
- Wholesale on a fee or contract basis	134.9	3.3	7.1
- Wholesale of agricultural raw materials and live animals	119.8	8.5	8.6
- Wholesale of food, beverages and tobacco	118.8	0.6	3.2
- Wholesale of household goods	123.1	0.2	3.8
- Wholesale of information and communication equipment	113.0	4.5	5.8
- Wholesale of other machinery, equipment and supplies	142.3	12.0	11.4
- Other specialised w holesale trade	143.2	11.4	7.2
- Non-specialised w holesale trade	149.0	21.5	23.3
1.3. RETAIL TRADE	105.0	1.9	2.4
2. OTHER SERVICES	120.0	6.3	6.7
2.1. TRANSPORTATION AND STORAGE SERVICES	120.3	7.4	7.4
Land transport	120.0	7.3	7.0
- Rail transport	114.9	7.9	5.1
- Taxi operation	105.5	3.0	-0.8
- Other passenger land transport	117.8	6.0	5.2
- Freight transport by road and removal services	122.1	7.8	8.2
Water transport	112.4	3.2	6.1
Air transport	114.9	8.9	8.7
Warehousing and support activities for transportation	122.2	7.8	7.9
Post and courier activities	118.1	4.0	4.6
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	107.6	4.0	4.1
Accommodation	94.5	2.5	3.7
Food and beverage service activities	114.3	4.6	4.3
2.3. INFORMATION AND COMMUNICATION	117.3	4.3	3.8
Publishing activities	106.1	13.4	7.4
Motion picture, television programme production and music publishing activities	134.2	7.5	6.8
Programming and broadcasting activities	119.6	2.1	4.9
Telecommunications	109.3	1.0	-0.2
Computer programming, consultancy and related activities	125.6	5.7	6.2
Information service activities	121.3	5.8	8.5
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	136.3	9.6	9.8
Legal, accounting and management consulting activities	137.1	8.1	8.7
Architectural and engineering activities; technical testing and analysis	131.9	9.9	9.3
Advertising and market research	140.6	11.7	12.3
Other professional scientific and technical activities	139.5	9.4	9.0
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	115.4	4.5	7.6
Employment activities	140.3	4.2	4.9
Travel agencies and tour operator services	98.3	1.1	6.2
Security and investigation activities	123.1	7.8	9.7
Cleaning activities	117.4	4.8	4.7
Office administrative and other business support activities	138.6	6.7	10.6

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	107.2	10	19	2.0
1. TRADE	105.9	0.2	15	15
1.1. SALE AND REPAIR OF VEHICLES	107.3	0.1	2.0	2.1
- Sale of motor vehicles	113.3	-0.1	2.9	3.1
- Maintenance and repair of motor vehicles	101.1	0.3	10	10
1.2. WHOLESALE TRADE AND COMMISSION TRADE	109.5	0.3	2.2	2.0
- Wholesale on a fee or contract basis	104.6	13	2.8	2.0
- Wholesale of agricultural raw materials and live animals	107.8	10	3.0	2.8
- Wholesale of food, beverages and tobacco	113.4	-0.3	3.0	3.1
- Wholesale of household goods	106.4	0.4	10	0.7
- Wholesale of information and communication equipment	108.8	0.3	16	14
- Wholesale of other machinery, equipment and supplies	112.0	0.9	2.5	2.1
- Other specialised w holesale trade	107.2	0.2	17	18
- Non-specialised w holesale trade	112.1	0.2	2.7	18
1.3. RETAIL TRADE	103.3	0.2	10	1.1
2. OTHER SERVICES	108.0	16	2.1	2.4
2.1. TRANSPORTATION AND STORAGE SERVICES	108.5	0.2	2.1	2.5
Land transport	107.7	0.3	14	17
- Rail transport	107.4	0.2	0.3	-0.1
- Taxi operation	1012	0.2	0.8	1.1
- Other passenger land transport	109.7	14	18	2.0
- Freight transport by road and removal services	108.5	0.1	14	18
Water transport	1116	2.6	4.3	5.6
Air transport	110.9	2.2	4.6	5.8
Warehousing and support activities for transportation	112.0	-0.2	3.5	4.1
Post and courier activities	102.8	-0.6	16	16
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	104.2	3.9	0.7	12
Accommodation	99.2	9.4	0.0	0.8
Food and beverage service activities	105.5	2.6	0.9	1.3
2.3. INFORMATION AND COMMUNICATION	109.5	0.3	3.3	3.3
Publishing activities	1012	0.7	0.0	-0.1
Motion picture, television programme production and music publishing activities	112.8	2.2	2.7	2.2
Programming and broadcasting activities	102.2	0.6	1.7	1.3
Telecommunications	90.6	-0.2	-0.6	-0.6
Computer programming, consultancy and related activities	117.4	0.2	5.2	5.3
Information service activities	103.9	0.0	2.1	2.3
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	107.6	0.8	2.8	2.7
Legal, accounting and management consulting activities	106.3	0.6	2.5	2.4
Architectural and engineering activities; technical testing and analysis	1118	0.7	4.4	4.5
Advertising and market research	105.2	1.7	10	0.5
Other professional scientific and technical activities	106.0	0.8	1.7	1.1
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	1118	13	2.7	2.8
Employment activities	121.1	3.7	12	1.1
Travel agencies and tour operator services	105.4	19	2.2	2.6
Security and investigation activities	113.6	12	6.5	6.2
Cleaning activities	104.4	0.9	2.6	2.2
Office administrative and other business support activities	116.9	0.0	2.7	3.6

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	121.4	4.7	5.1
Andalucía	119.9	5.5	6.2
Aragón	118.1	5.3	6.4
Asturias, Principado de	113.9	5.7	6.5
Baleares, Illes	100.1	0.8	4.3
Canarias	119.5	1.5	2.6
Cantabria	124.8	8.4	8.7
Castilla y León	108.9	2.3	3.3
Castilla-La Mancha	123.5	4.8	5.8
Cataluña	116.4	3.1	3.9
Comunitat Valenciana	119.2	3.2	4.9
Extremadura	112.2	8.1	5.6
Galicia	124.1	1.9	6.5
Madrid, Comunidad de	130.7	6.8	5.1
Murcia, Región de	120.8	6.8	7.4
Navarra, Comunidad Foral de	123.3	6.2	7.1
País Vasco	121.1	4.7	5.1
Rioja, La	125.6	4.2	6.7

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	107.2	1.0	1.9	2.0
Andalucía	105.7	0.9	1.8	2.1
Aragón	108.5	0.7	2.3	2.5
Asturias, Principado de	103.9	0.4	0.7	1.2
Baleares, Illes	100.1	7.7	2.1	2.5
Canarias	109.2	0.7	1.2	1.0
Cantabria	107.6	1.9	1.2	1.2
Castilla y León	104.1	0.6	0.5	0.9
Castilla-La Mancha	105.1	1.1	0.8	1.0
Cataluña	108.3	0.7	1.9	2.0
Comunitat Valenciana	108.0	1.0	1.9	2.1
Extremadura	104.4	1.0	2.4	2.5
Galicia	107.3	1.0	2.5	2.5
Madrid, Comunidad de	108.0	0.9	2.5	2.6
Murcia, Región de	111.5	2.0	1.1	1.2
Navarra, Comunidad Foral de	108.3	1.2	2.3	2.6
País Vasco	105.8	0.5	2.0	2.1
Rioja, La	107.4	0.8	1.7	2.0