

17 July 2013

Services Sector Activity Indicators (SSAI). Base 2010
May 2013. *Provisional data*

The annual rate of turnover for the market Services Sector stands at -2.1% in the original series and at -2.2% in the seasonally adjusted series

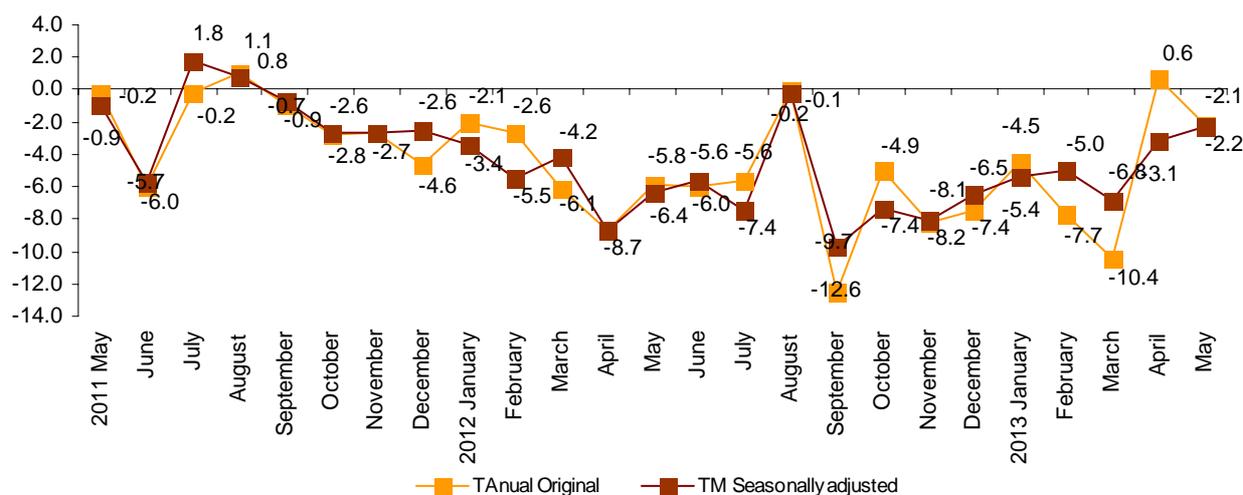
The monthly variation is 1.4% after adjusting for seasonal and calendar effects

The turnover for the market Services Sector registered a variation of -2.1% in May, as compared with the same month of the previous year, 2.7 points lower than that registered in April.

After adjusting for seasonal and calendar effects, the annual rate is -2.2%, 0.9 points higher than that registered in April.

General index of the turnover for the Market Services Sector

Annual Rate



*Seasonally adjusted: adjusted for season and calendar effects.

Annual evolution of turnover for the Services Sector

Trade and Other Services decreased 1.9% and 2.5%, respectively.

By sectors, all sectors registered negative rates, except *Accommodation* (0.8%). *Sale and repair of vehicles and motorcycles* (-7.9%) and *Information and Communications* (-4.8%) registered the greatest decreases.

After adjusting for seasonal and calendar effects, all sectors presented negative rates as compared with May of the previous year, except *Accommodation* (0.5%).

Annual rates of the national Turnover index by sector

	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	-2.1	-2.2
1. Trade	-1.9	-2.0
1.1. Sale and repair of vehicles and motorcycles	-7.9	-8.0
1.2. Wholesale trade	-0.4	-0.6
1.3. Retail trade	-2.9	-2.8
2. Other services	-2.5	-2.6
2.1. Transport and storage	-0.9	-0.8
2.2. Accommodation	0.8	0.5
2.3. Information and communications	-4.8	-4.9
2.4. Professional, scientific and technical activities	-4.0	-4.2
2.5. Administrative and support service activities	-4.0	-4.2

A more detailed analysis showed the activities that registered the highest annual rates and those that registered the greatest decreases in May.

Activities with the greatest annual rates of the Services Sector turnover

Activity (Elementary aggregate)	Gross Index	Annual rate (%)
Wholesale of agricultural raw materials and live animals	109.6	6.6
Accommodation	107.0	5.3
Wholesale on a fee or contract basis	95.1	3.6
Rail transport	105.3	2.6

Activities with the lowest annual rates of the Services Sector turnover

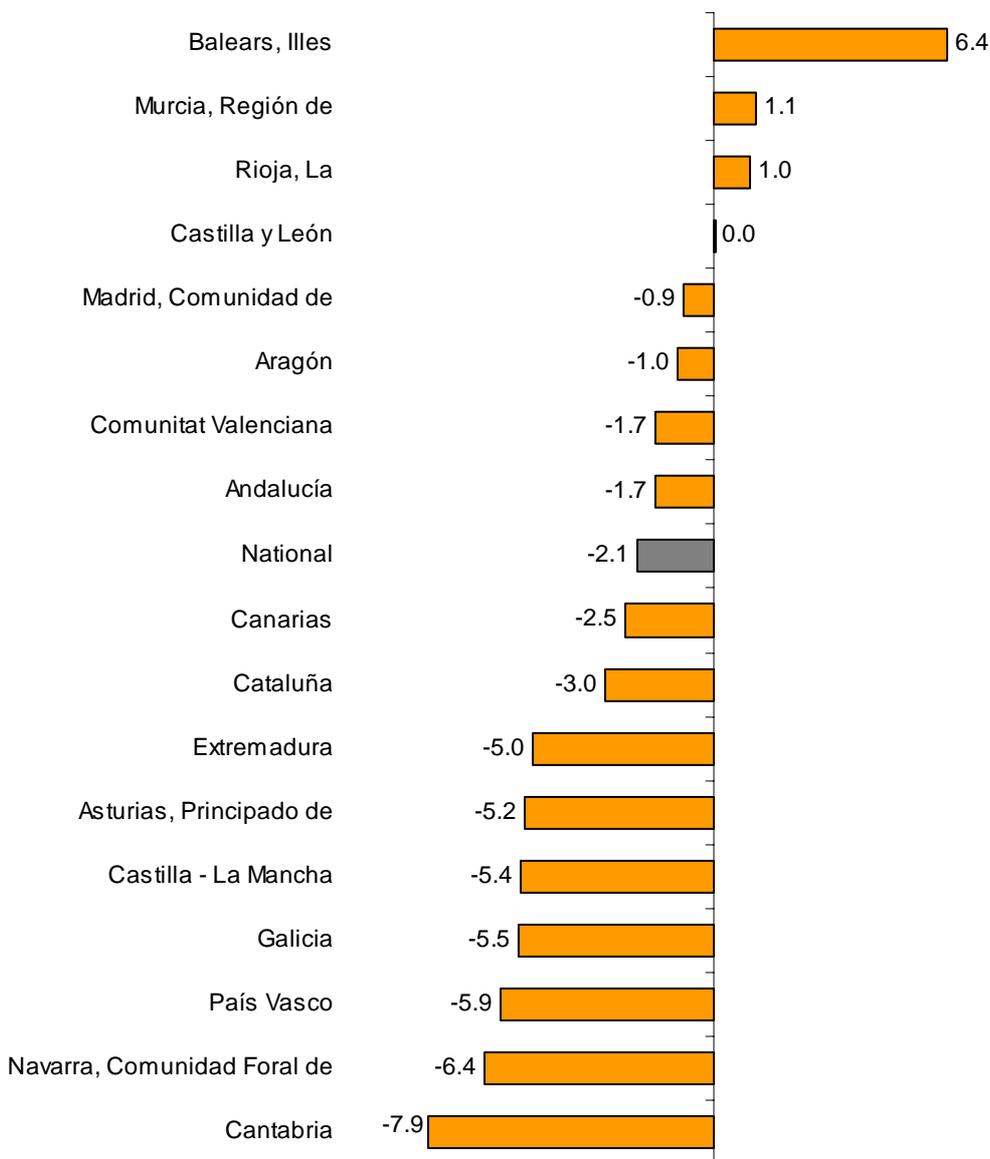
Activity (Elementary aggregate)	Gross Index	Annual rate (%)
Motion picture, television programme production and music publishing activities	89.2	-18.9
Water transport	74.5	-14.1
Information service activities	94.4	-12.0
Wholesale of other machinery, equipment and supplies	88.8	-11.5

Results by Autonomous Communities. Annual turnover variation rates

Illes Balears (6.4%), Región de Murcia (1.1%) and La Rioja (1.0%) are the communities that registered the highest positive rates of turnover in the market Service Sector in May.

In turn, the communities that registered the greatest decreases were Cantabria (-7.9%) and Comunidad Foral de Navarra (-6.4%).

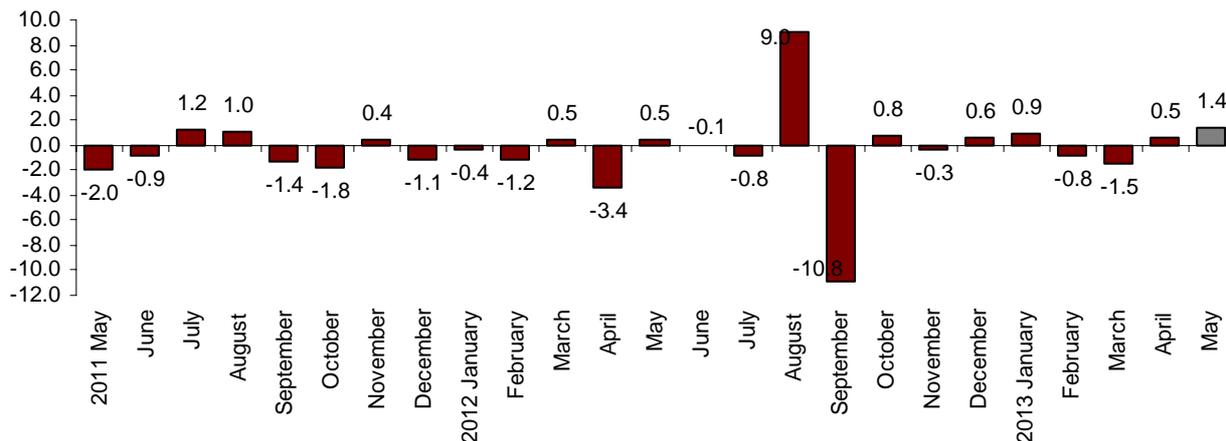
**General Index by Autonomous Community
Turnover Annual Rate**



Monthly evolution of the Services Sector Turnover adjusted for seasonal and calendar effect

After eliminating the seasonal and calendar effect, the monthly variation of the General Index of market Services Sector Turnover between May and April stood at 1.4%. This rate was nearly one point higher than that registered in April.

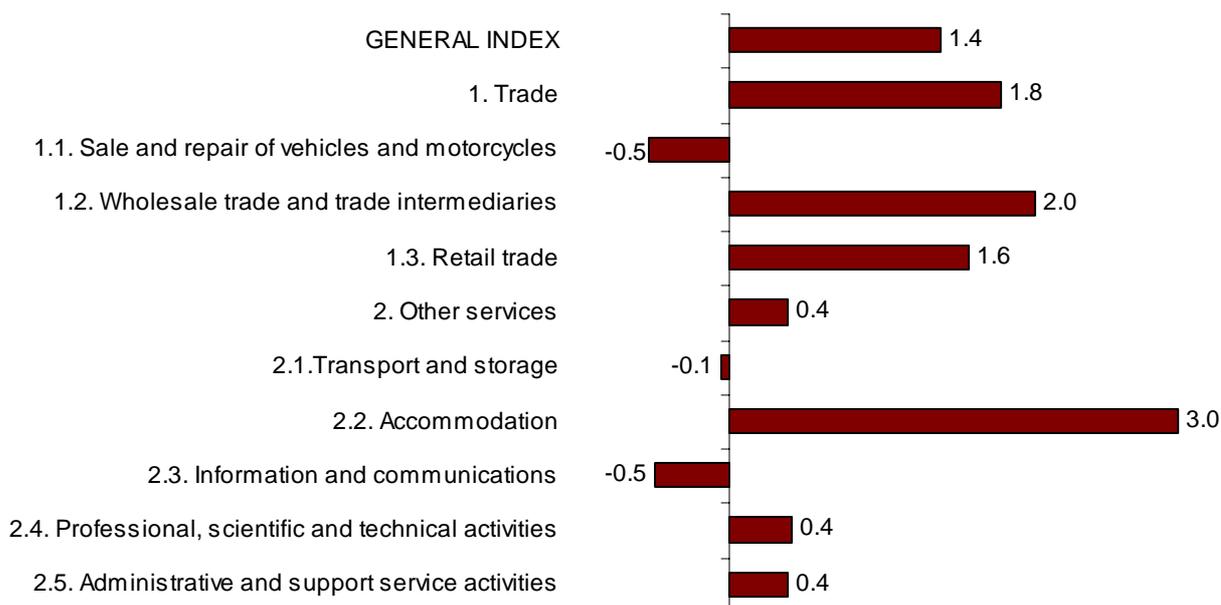
General index of the turnover for the Market Services Sector Adjusted for seasonal and calendar effects. Monthly Rate



Monthly evolution of the Turnover by sectors adjusted for seasonal and calendar effect

After eliminating the seasonal and calendar effect, the monthly variations of Trade (1.8%) and Other Services (0.4%) were positive. *Sale and repair of vehicles and motorcycles* and *Information and Communication* (both -0.5%) and *Transport and storage* (-0.1%) registered negative rates. *Accommodation* was the only sector that increased (with 3.0%).

General turnover Index and by sectors Adjusted for seasonal and calendar effects. Monthly rate



Evolution of occupation

Employment in the market Services Sector experienced a variation of -1.7% in May, as compared with the same month of previous year. This rate increased four tenths as compared with April.

Trade and Other Services registered an annual variation of -2.0% and -1.4% , respectively.

All sectors registered negative rates, except *Accommodation* (0.1%). In turn, *Sale and repair of vehicles and motorcycles* (-3.8%) and *Information and communications* (-3.7%) registered the greatest decreases.

National Indices of employed personnel by sector

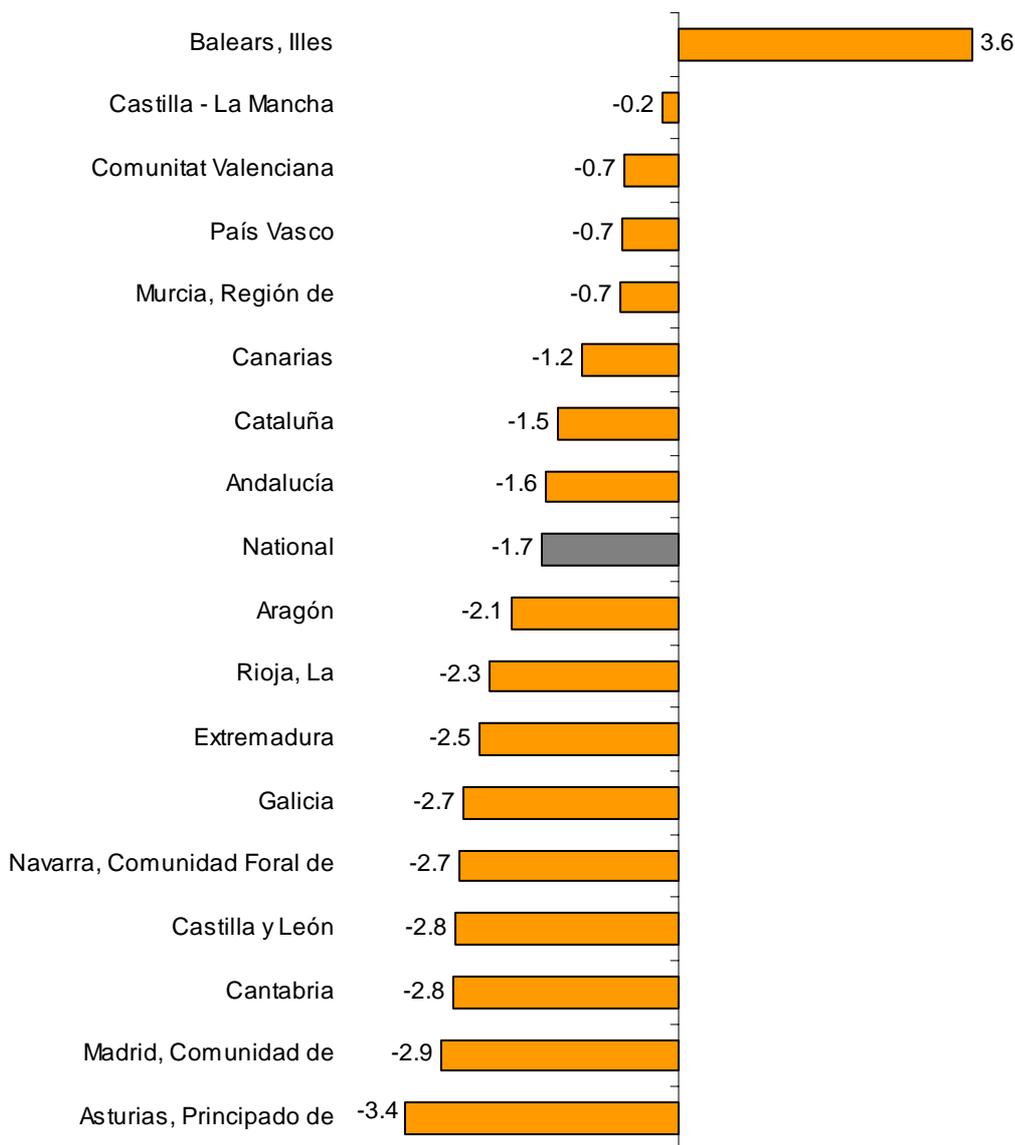
	Index	Monthly rate (%)	Annual rate (%)
GENERAL INDEX	95.3	0.9	-1.7
1. Trade	94.5	0.0	-2.0
1.1. Sale and repair of vehicles and motorcycles	88.2	-0.2	-3.8
1.2. Wholesale trade	95.3	-0.3	-1.8
1.3. Retail trade	95.1	0.3	-1.9
2. Other services	95.9	1.4	-1.4
2.1. Transport and storage	93.9	0.1	-2.3
2.2. Accommodation	99.7	3.8	0.1
2.3. Information and communications	93.8	-0.2	-3.7
2.4. Professional, scientific and technical activities	94.5	0.1	-2.1
2.5. Administrative and support service activities	94.7	1.5	-1.1

Results by Autonomous Communities. Variation rates of occupation

All Autonomous Communities registered negative rates in employment as compared with May of 2012 except Illes Balears (3.6%).

The greatest decreases were registered in Asturias (-3.4%), Comunidad de Madrid (-2.9%) and Cantabria and Castilla y León (both with -2.8%).

General Index by Autonomous Community Annual rate of employed personnel



Services Sector Activity Indicators. Base 2010 May 2013

Provisional data

1. Monthly turnover indices by sector

	Index	% variation		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	92,7	3,3	-2,1	-4,9
1. TRADE	91,6	2,8	-1,9	-4,9
1.1. SALE AND REPAIR OF VEHICLES	75,4	2,2	-7,9	-13,7
- Sale of motor vehicles	73,4	2,4	-8,2	-14,8
- Maintenance and repair of motor vehicles	86,5	1,4	-6,2	-7,7
1.2. WHOLESALE TRADE AND COMMISSION TRADE	94,6	2,6	-0,4	-3,4
- Wholesale on a fee or contract basis	95,1	-5,8	3,6	-1,0
- Wholesale of agricultural raw materials and live animals	109,6	1,0	6,6	0,7
- Wholesale of food, beverages and tobacco	97,5	6,0	2,3	0,0
- Wholesale of household goods	93,9	-3,6	-0,7	-2,9
- Wholesale of information and communication equipment	70,3	-2,4	-1,4	-3,2
- Wholesale of other machinery, equipment and supplies	88,8	7,2	-11,5	-9,9
- Other specialised wholesale trade	98,8	5,6	-0,7	-6,1
- Non-specialised wholesale trade	96,2	-1,5	2,4	-5,1
1.3. RETAIL TRADE	91,3	3,2	-2,9	-5,0
2. OTHER SERVICES	94,6	4,1	-2,5	-4,8
2.1. TRANSPORTATION AND STORAGE SERVICES	102,8	2,7	-0,9	-1,7
Land transport	100,6	3,4	-1,8	-2,3
- Rail transport	105,3	10,8	2,6	0,3
- Taxi operation	102,4	9,2	0,1	-4,3
- Other passenger land transport	105,3	5,1	-6,5	-7,4
- Freight transport by road and removal services	99,1	2,0	-1,3	-1,2
Water transport	74,5	3,9	-14,1	-10,4
Air transport	101,5	9,8	-0,5	-6,2
Warehousing and support activities for transportation	109,6	1,0	0,8	0,6
Post and courier activities	91,2	-2,6	-3,9	-4,8
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	96,9	13,0	0,8	-4,0
Accommodation	107,0	25,6	5,3	-2,4
Food and beverage service activities	93,7	8,0	-1,1	-4,6
2.3. INFORMATION AND COMMUNICATION	91,2	2,2	-4,8	-6,5
Publishing activities	83,8	2,1	-6,6	-4,9
Motion picture, television programme production and music publishing activities	89,2	-1,7	-18,9	-13,7
Programming and broadcasting activities	96,8	6,4	-0,9	-5,6
Telecommunications	82,8	3,5	-4,8	-8,3
Computer programming, consultancy and related activities	108,6	1,1	-1,2	-2,8
Information service activities	94,4	-4,2	-12,0	-8,3
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	89,4	-0,9	-4,0	-6,9
Legal, accounting and management consulting activities	91,7	-8,4	-4,7	-5,4
Architectural and engineering activities; technical testing and analysis	87,9	1,7	-1,1	-5,9
Advertising and market research	89,7	10,3	-6,0	-10,7
Other professional scientific and technical activities	82,1	-6,1	-7,5	-7,9
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	92,6	8,8	-4,0	-6,8
Employment activities	94,8	8,1	0,5	-2,4
Travel agencies and tour operator services	92,2	22,6	-2,8	-7,7
Security and investigation activities	94,8	-1,0	-0,8	-2,7
Cleaning activities	95,7	0,4	-4,6	-4,5
Office administrative and other business support activities	82,4	1,0	-8,8	-11,5

2. National turnover indices, adjusted for the calendar effect

	Adjusted index	% variation		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	92,3	5,3	-2,1	-4,5
1. Trade	91,1	5,2	-1,9	-4,5
1.1. Sale and repair of vehicles	74,7	7,2	-7,8	-12,8
1.2. Wholesale trade	94,0	5,7	-0,3	-3,1
1.3. Retail trade	90,8	3,9	-2,8	-4,7
2. Other Services	94,3	5,3	-2,5	-4,5
2.1. Transportation and storage	102,3	4,6	-0,9	-1,3
2.2. Accommodation and food service activities	97,0	11,0	0,8	-3,5
2.3. Information and communication	90,9	3,7	-4,8	-6,2
2.4. Professional, scientific and technical activities	89,2	2,4	-4,0	-7,0
2.5. Administrative and support service activities	92,4	7,8	-4,0	-6,3

3. National turnover indices, adjusted for seasonal effects and by calendar

	index	% variation		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	90,7	1,4	-2,2	-4,5
1. Trade	89,9	1,8	-2,0	-4,5
1.1. Sale and repair of vehicles	70,4	-0,5	-8,0	-13,0
1.2. Wholesale trade	92,3	2,0	-0,6	-3,2
1.3. Retail trade	92,0	1,6	-2,8	-4,7
2. Other Services	91,9	0,4	-2,6	-4,6
2.1. Transportation and storage	98,4	-0,1	-0,8	-1,5
2.2. Accommodation and food service activities	94,2	3,0	0,5	-3,7
2.3. Information and communication	89,3	-0,5	-4,9	-6,2
2.4. Professional, scientific and technical activities	87,2	0,4	-4,2	-7,1
2.5. Administrative and support service activities	91,0	0,4	-4,2	-6,2

4. National turnover indices Seasonally adjusted

		% variation		
		Annual ¹	Quarterly ²	Monthly ³
2009		-13,6		
2010		0,8		
2011		-1,0		
2012		-6,1		
2013		-4,5		
2011	TII	-2,0	-0,5	
	TIII	0,6	0,1	
	TIV	-2,6	-2,4	
2012	TI	-4,3	-1,6	
	TII	-6,9	-3,2	
	TIII	-5,7	1,3	
	TIV	-7,3	-4,1	
2013	TI	-5,7	0,1	
	TII	-2,7	0,0	
2012	MAY	-6,4		0,5
	JUN	-5,6		-0,1
	JUL	-7,4		-0,8
	AUG	-0,2		9,0
	SEP	-9,7		-10,8
	OCT	-7,4		0,8
	NOV	-8,1		-0,3
	DEC	-6,5		0,6
2013	JAN	-5,4		0,9
	FEB	-5,0		-0,8
	MAR	-6,8		-1,5
	APR	-3,1		0,5
	MAY	-2,2		1,4

Note:

¹**Annual rate:** Variation of a period over the same period of the previous year

²**Quarterly rate:** Variation of a quarter over the previous quarter. In the current quarter it is the average to date over the previous quarter

³**Monthly rate:** Variation of a month over the previous month

5. National employed personnel indices by branch of activity

	Index	% variation		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	95,3	0,9	-1,7	-2,3
1. TRADE	94,5	0,0	-2,0	-2,3
1.1. SALE AND REPAIR OF VEHICLES	88,2	-0,2	-3,8	-4,6
- Sale of motor vehicles	85,2	-0,2	-5,5	-6,1
- Maintenance and repair of motor vehicles	91,6	-0,3	-2,1	-3,0
1.2. WHOLESALE TRADE AND COMMISSION TRADE	95,3	-0,3	-1,8	-1,9
- Wholesale on a fee or contract basis	97,1	0,2	-0,5	-1,7
- Wholesale of agricultural raw materials and live animals	97,4	0,2	-1,1	-1,8
- Wholesale of food, beverages and tobacco	99,9	-0,9	-0,7	-0,3
- Wholesale of household goods	93,7	-0,1	-2,6	-1,1
- Wholesale of information and communication equipment	95,0	-1,0	-1,3	-2,8
- Wholesale of other machinery, equipment and supplies	92,0	0,3	-2,6	-4,2
- Other specialised wholesale trade	90,5	-0,1	-2,8	-4,0
- Non-specialised wholesale trade	93,8	0,0	-6,0	-5,5
1.3. RETAIL TRADE	95,1	0,3	-1,9	-2,1
2. OTHER SERVICES	95,9	1,4	-1,4	-2,3
2.1. TRANSPORTATION AND STORAGE SERVICES	93,9	0,1	-2,3	-2,5
Land transport	94,4	0,2	-2,1	-2,3
- Rail transport	98,9	0,0	-0,7	-0,8
- Taxi operation	98,8	1,1	-1,4	-2,1
- Other passenger land transport	99,0	0,9	-2,3	-2,2
- Freight transport by road and removal services	92,1	-0,1	-2,2	-2,5
Water transport	91,7	6,0	-3,7	-8,1
Air transport	92,5	-0,6	-6,4	-3,8
Warehousing and support activities for transportation	95,8	0,0	-2,1	-2,3
Post and courier activities	87,3	0,1	-2,7	-3,8
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	99,7	3,8	0,1	-1,5
Accommodation	100,9	10,4	1,0	-2,9
Food and beverage service activities	99,6	2,2	-0,1	-1,1
2.3. INFORMATION AND COMMUNICATION	93,8	-0,2	-3,7	-3,9
Publishing activities	83,5	-0,4	-6,4	-7,0
Motion picture, television programme production and music publishing activities	78,0	-0,9	-11,4	-12,9
Programming and broadcasting activities	88,9	1,0	-7,0	-9,3
Telecommunications	88,1	-0,7	-5,4	-4,9
Computer programming, consultancy and related activities	101,6	-0,1	-1,3	-1,1
Information service activities	96,2	-0,4	-2,9	-3,0
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	94,5	0,1	-2,1	-2,4
Legal, accounting and management consulting activities	97,9	-0,2	-0,2	-0,7
Architectural and engineering activities; technical testing and analysis	89,8	-0,1	-4,0	-4,2
Advertising and market research	92,0	2,0	-5,8	-5,2
Other professional scientific and technical activities	95,7	0,6	-1,3	-1,6
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	94,7	1,5	-1,1	-2,3
Employment activities	95,4	6,5	1,3	-1,1
Travel agencies and tour operator services	89,0	1,0	-5,3	-4,8
Security and investigation activities	92,4	0,4	-3,0	-3,4
Cleaning activities	94,6	0,4	-0,7	-2,0
Office administrative and other business support activities	96,7	0,9	-1,9	-2,8

6. General turnover index by Autonomous Community

	Index	% variation		
		Monthly	Annual	Year-to-date average
NATIONAL INDEX	92,7	3,3	-2,1	-4,9
Andalucía	92,6	4,0	-1,7	-4,8
Aragón	94,5	2,6	-1,0	-3,7
Asturias, Principado de	88,0	1,8	-5,2	-5,1
Balears, Illes	104,7	18,0	6,4	2,2
Canarias	89,7	-1,0	-2,5	-4,4
Cantabria	87,3	5,5	-7,9	-7,3
Castilla y León	95,9	2,2	0,0	-2,5
Castilla-La Mancha	88,1	-0,3	-5,4	-5,4
Cataluña	93,9	1,6	-3,0	-5,3
Comunitat Valenciana	94,3	2,9	-1,7	-4,6
Extremadura	84,9	4,1	-5,0	-7,5
Galicia	92,0	-1,0	-5,5	-5,1
Madrid, Comunidad de	91,5	5,3	-0,9	-5,5
Murcia, Región de	99,5	3,6	1,1	-1,6
Navarra, Comunidad Foral de	90,6	5,2	-6,4	-6,6
País Vasco	90,7	2,8	-5,9	-5,7
Rioja, La	95,8	1,2	1,0	-0,1

7. General employed personnel index by Autonomous Community

	Index	% variation		
		Monthly	Annual	Year-to-date average
NATIONAL INDEX	95,3	0,9	-1,7	-2,3
Andalucía	95,5	1,0	-1,6	-2,4
Aragón	93,3	1,0	-2,1	-1,9
Asturias, Principado de	91,8	-0,2	-3,4	-3,6
Balears, Illes	107,6	13,1	3,6	1,1
Canarias	95,7	-0,4	-1,2	-2,2
Cantabria	94,1	0,1	-2,8	-2,8
Castilla y León	94,3	0,8	-2,8	-3,2
Castilla-La Mancha	94,3	1,0	-0,2	-1,1
Cataluña	96,0	0,7	-1,5	-2,1
Comunitat Valenciana	95,0	0,1	-0,7	-1,8
Extremadura	94,1	-0,3	-2,5	-2,5
Galicia	93,4	-0,1	-2,7	-2,7
Madrid, Comunidad de	94,2	0,5	-2,9	-3,2
Murcia, Región de	97,5	1,1	-0,7	-0,7
Navarra, Comunidad Foral de	95,7	2,0	-2,7	-3,4
País Vasco	97,4	0,7	-0,7	-1,3
Rioja, La	95,7	0,5	-2,3	-2,3