

16 August 2011

**Services Sector Activity Indicators (SSAI). Base 2005**  
June 2011. *Provisional data*

**Main results**

- The **interannual rate** of the **turnover** for the Market **services sector** stands at - **5.9%** in **June**, almost six points below that registered in May.
- The **average variation** of the Services sector turnover stands at **-0.9%** in the first half of the year.
- **Employed personnel decreases 0.5%**, as compared with June the previous year.
- **Canarias** is the only Autonomous Community to register a **positive evolution in Services sector turnover** in June.

**Evolution of turnover in the Services sector**

The interannual rate of turnover in the Market services sector registered an annual variation of - **5.9%** in June 2011, almost six points below that registered in May.

Trade registered an annual rate of -8.1%, and an effect of -5.382. In turn, the annual variation of Other Services was -1.6%, with an effect of -0.547 in the general index.

The sectors registering a negative contribution to the general index were:

- **Wholesale trade and intermediaries**, with an annual variation of **-6.9%**, and an effect of **-2.574**, as a result of the negative evolution in almost all activities, with *Wholesale of fuels, metals and the like* being of particular note.
- **Sale and repair of motor vehicles and motorcycles**, with an annual rate of **-25.2%**, and an effect of **-2.041**, as a result of the decrease in the two activities comprising this sector.
- **Retail trade**, with an annual variation of **-3.6%** and an effect of **-0.767**.
- **Professional, scientific and technical activities**, with an annual variation of **-5.1%** and an effect of **-0.333**. This drop was due to the generalised decrease in all activities.
- **Information and communications**, with an annual variation of **-3.2%** and an effect of **-0.246**, as a result of the drop in almost all activities comprising this sector.

• **Administrative and support service activities**, with an annual variation of **-1.8%**, and an effect of **-0.090**, as a result of the decrease in all activities, except *Employment-related activities*.

Conversely, only two sectors presented a positive contribution to the general index:

• **Transport and storage**, with an annual rate of **0.8%**, and an effect of **0.072** to the general index, due to the increases observed in almost all activities comprising this sector. Worth noting among these was the one registered for *Storage and activities connected to transport*.

• **Accommodation**, with an annual variation of **0.9%**, and an effect of **0.050**. This rise was due to the increase registered in *Accommodation services*. In turn, *Food and beverage services* registered a negative contribution of the general index.

### Turnover by activity

A more detailed analysis showed the activities that had the greatest contribution to the annual rate of the Services sector general turnover index for the month of June:

#### Activities with the greatest positive effect on the annual rate of the Services Sector Turnover General Index

Activity	Annual rate (%)	Effect
Wholesale of agricultural raw materials and live animals	12.7	0.184
Storage and activities connected to transport	4.6	0.148
Accommodation	7.2	0.127
Programming, consultancy and other IT-related activities	3.8	0.077
Air transport	5.9	0.056

#### Activities with the greatest negative effect on the annual rate of the Services Sector Turnover General Index

Activity	Annual rate (%)	Effect
Sale and repair of motor vehicles and motorcycles	-26.7	-1.873
Wholesale of fuels, metals and the like	-9.2	-1.078
Wholesale of household goods	-6.3	-0.565
Wholesale of food, beverages and tobacco	-4.8	-0.446
Wholesale of equipment for information and communications technologies	-15.0	-0.340

### Year-to-date average rates

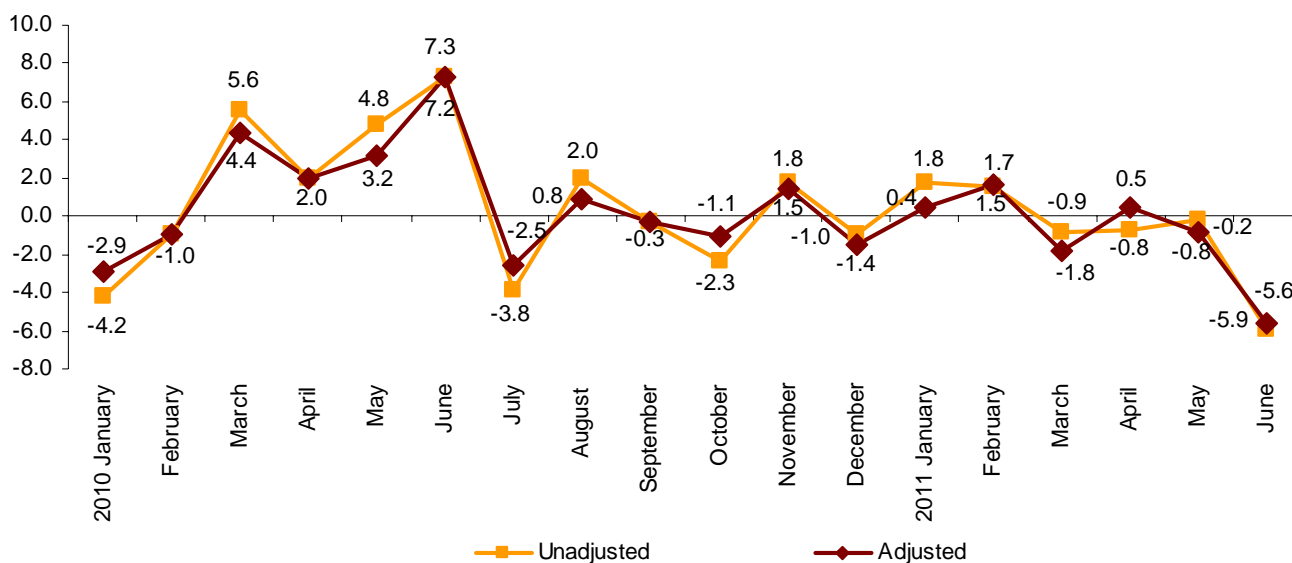
The average of Services Sector Turnover General Index registered a variation of **-0.9%** in the first half of the year, as compared with the same period the previous year. This rate was **-1.7%** in Trade, and **0.7%** in Other Services.

By sector, the average turnover registered a negative variation rate in all sectors, with the exception of Wholesale trade and intermediaries, Transport and storage, Professional, scientific, and technical activities, and Administrative and support service activities.

### Variation rates adjusted for the calendar effect

After eliminating the calendar effect, that is, the difference between the number of working days in a given month in different years, the interannual variation of the Services Sector Turnover General Index registered a **5.6%** decrease in June, almost five points below the rate registered the previous month.

**Annual evolution of turnover for the services sector  
Adjusted and Unadjusted General Index**



### Evolution of employed personnel

Employment in the Services sector registered an interannual decrease of **0.5%** in June, five tenths below that registered in May.

Trade registered a variation of **-0.9%**, and an effect of **-0.387**. Other Services registered a rate of **-0.3%**, and an effect of **-0.150**.

By sector, those registering the greatest negative contribution to the overall index were:

- **Retail trade**, with an annual variation of **-0.7%**, and an effect of **-0.172**.

• **Sale and repair of motor vehicles and motorcycles**, with an annual variation of **-3.5%**, and an effect of **-0.146**, as a result of the negative evolution in the two activities comprising this sector.

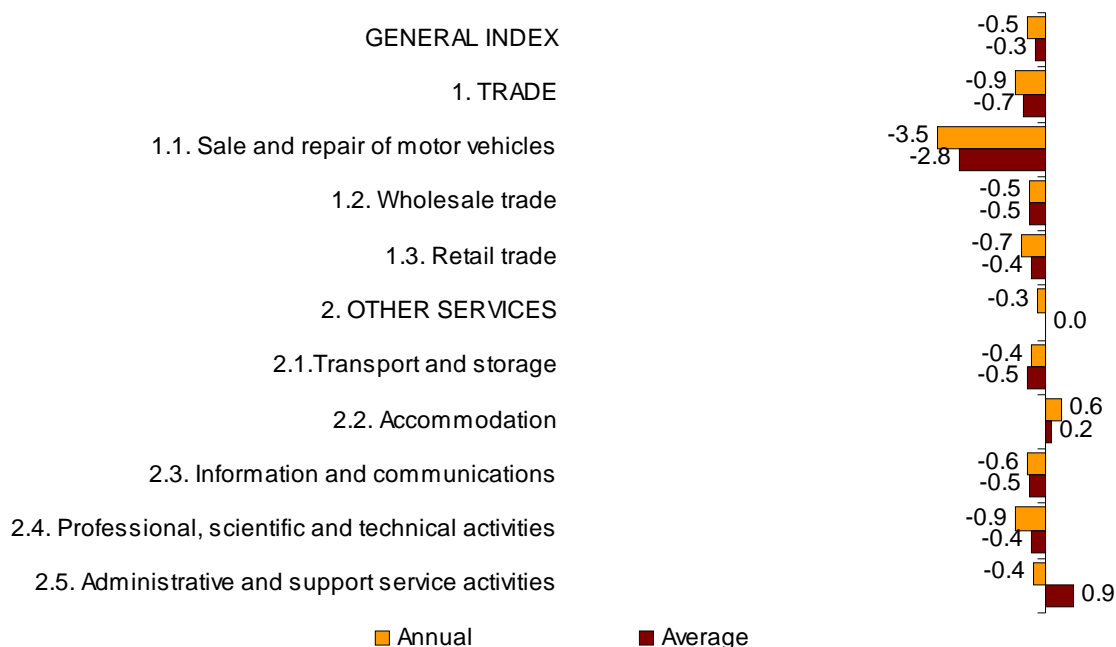
• **Professional, scientific and technical activities**, with an annual variation of **-0.9%**, and an effect of **-0.104**, as a result of the generalised decrease in sector activities.

Conversely, the only sector presenting a positive contribution to the overall index was:

• **Accommodation**, with an annual rate of **0.6%**, and an effect of **0.087**. The two sector activities presented positive rates for employed personnel.

During the first half of the year, the average rate of the General Index of employed personnel stood at **-0.3%**. This rate was **-0.7%** for Trade, and **0.0%** for Other Services.

**Annual and average rates of employed personnel  
General index and by sector**

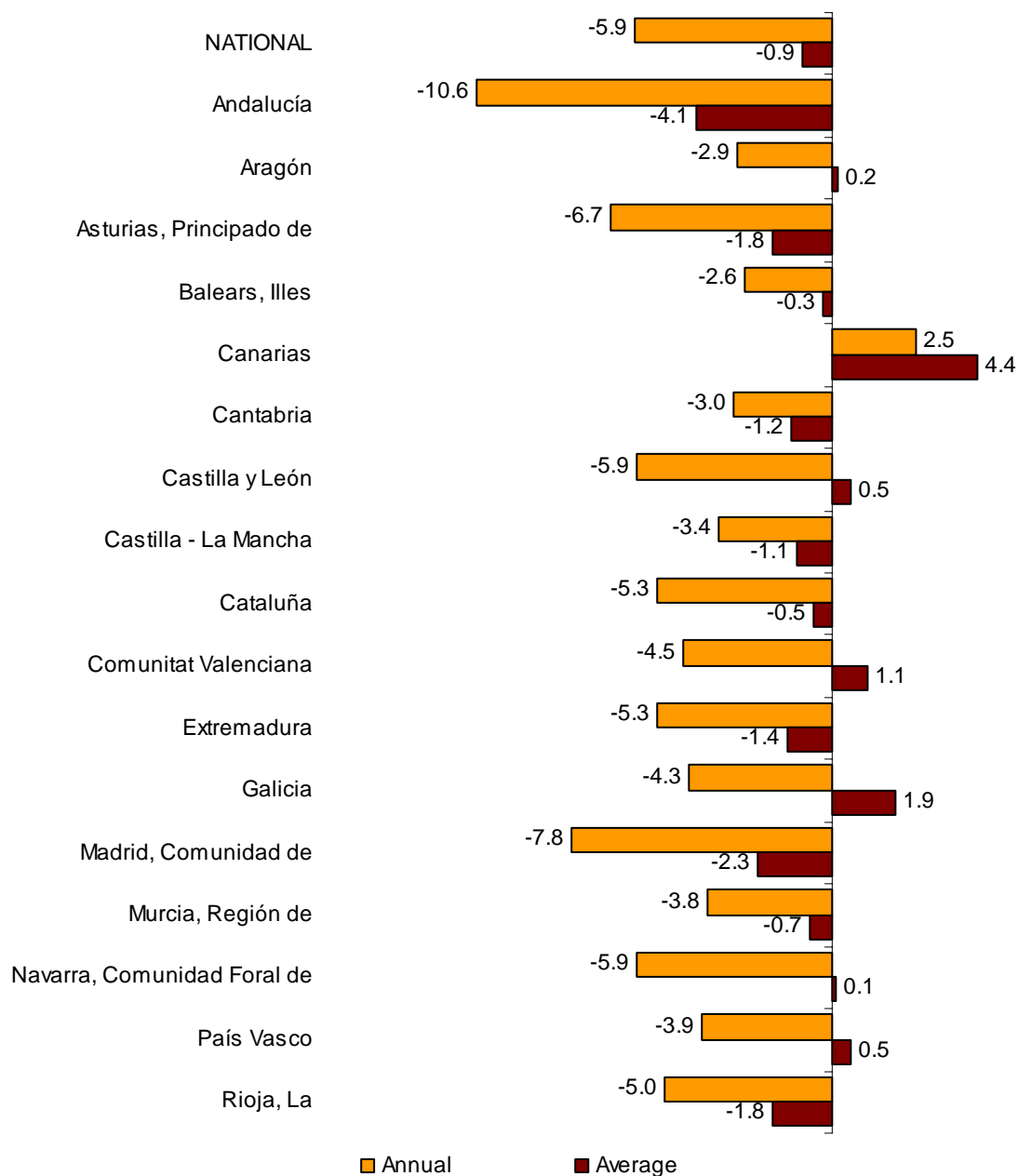


**Autonomous Community. Annual variation rates of turnover**

Canarias was the only Autonomous Community to register a positive interannual evolution in June, with a rate of 2.5%.

The greatest decrease were registered in Andalucía (-10.6%), Comunidad de Madrid (-7.8%) and Principado de Asturias (-6.7%).

**Annual and average turnover rates  
General index by Autonomous Community**

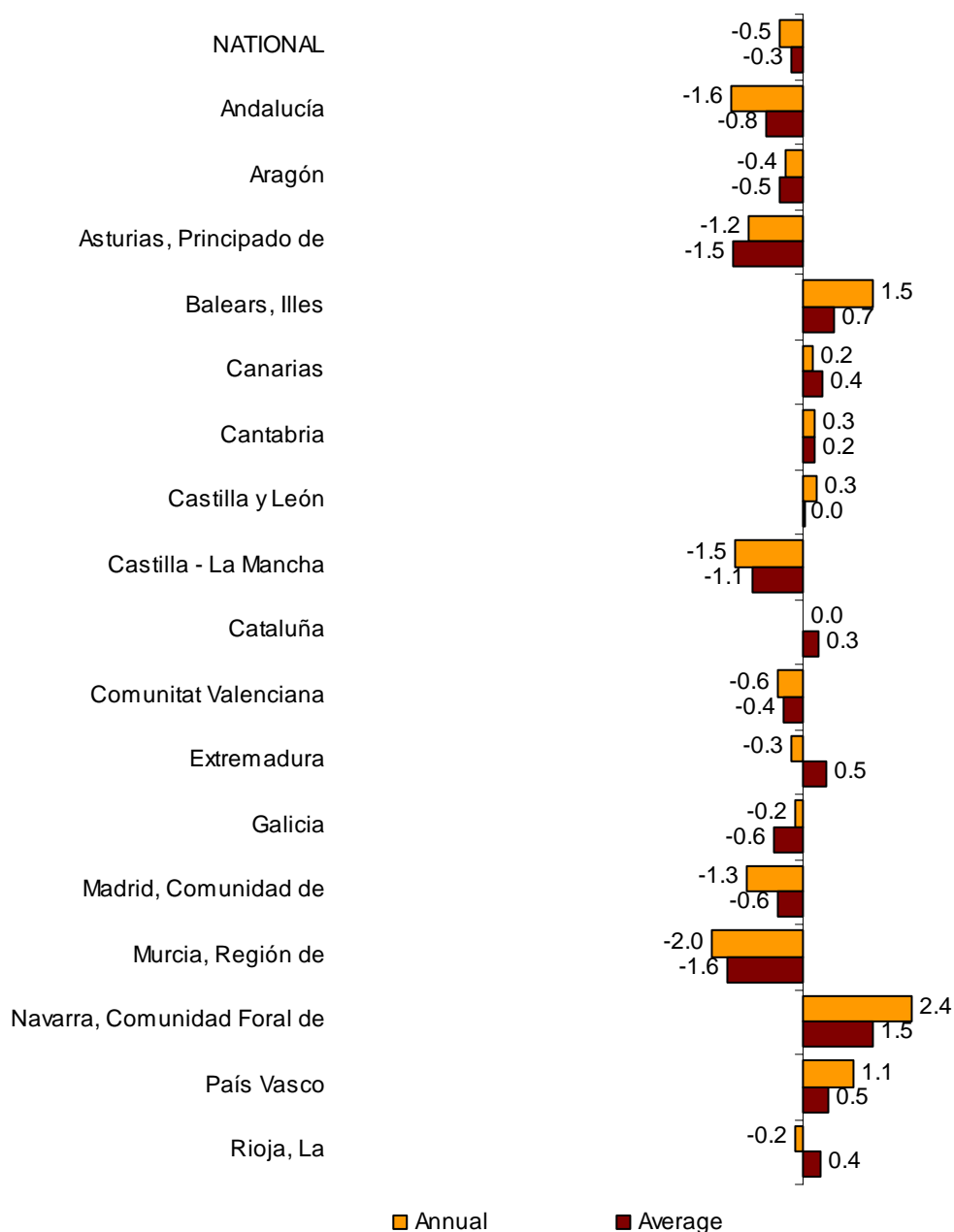


**Autonomous Community. Variation rates of employed personnel**

Employment in the services sector decreased in 10 Autonomous Communities.

The greatest decreases were registered in Región de Murcia (-2.0%), Andalucía (-1.6%) and Castilla La Mancha (-1.5%). Conversely, the greatest increases were registered in Comunidad Foral de Navarra (2.4%), Illes Balears (1.5%) and País Vasco (1.1%).

**Annual and average rates of employed personnel  
General index by Autonomous Community**



## Services Sector Activity Indicators. Base 2005

June 2011

Provisional data

### 1. Monthly turnover indices by sector

	Index	% variation		Contribution
		Annual	Year-to-date average	Annual
<b>GENERAL INDEX</b>	<b>98.8</b>	<b>-5.9</b>	<b>-0.9</b>	
<b>1. TRADE</b>	<b>94.6</b>	<b>-8.1</b>	<b>-1.7</b>	<b>-5.382</b>
1.1. SALE AND REPAIR OF VEHICLES	66.0	-25.2	-15.8	-2.041
- Sale of motor vehicles	62.4	-26.7	-17.2	-1.873
- Maintenance and repair of motor vehicles	98.8	-15.5	-7.4	-0.168
1.2. WHOLESALE TRADE	98.5	-6.9	0.7	-2.574
- Wholesale on a fee or contract basis	88.2	-3.4	-1.2	-0.013
- Wholesale of agricultural raw materials and live animals	103.5	12.7	17.1	0.184
- Wholesale of food, beverages and tobacco	103.5	-4.8	-0.9	-0.446
- Wholesale of household goods	103.4	-6.3	-0.5	-0.565
- Wholesale of information and communication equipment	80.2	-15.0	-6.7	-0.340
- Wholesale of other machinery, equipment and supplies	86.8	-10.1	-3.0	-0.318
- Wholesale of fuels, metals and others	97.8	-9.2	3.4	-1.078
- Non-specialised wholesale trade	146.8	1.9	1.8	0.003
1.3. RETAIL TRADE	100.6	-3.6	-1.1	-0.767
<b>2. OTHER SERVICES</b>	<b>107.8</b>	<b>-1.6</b>	<b>0.7</b>	<b>-0.547</b>
2.1. TRANSPORTATION AND STORAGE SERVICES	109.8	0.8	3.8	0.072
Land transport	100.0	-2.1	1.6	-0.086
- Rail transport	140.3	6.9	4.4	0.015
- Taxi operation	112.3	1.4	0.5	0.003
- Other passenger land transport	129.3	4.7	2.9	0.028
- Freight transport by road and removal services	92.6	-4.3	1.1	-0.132
Water transport	119.4	-11.3	-6.1	-0.024
Air transport	118.0	5.9	4.4	0.056
Warehousing and support activities for transportation	120.9	4.6	8.0	0.148
Post and courier activities	109.3	-4.2	-0.8	-0.021
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	105.0	0.9	-0.4	0.050
Accommodation	127.1	7.2	6.7	0.127
Food and beverage service activities	96.0	-2.2	-3.1	-0.078
2.3. INFORMATION AND COMMUNICATION	106.1	-3.2	-1.7	-0.246
Publishing activities	96.1	-7.3	-3.9	-0.069
Motion picture, television programme production and music publishing activities	104.0	-3.5	0.5	-0.017
Programming and broadcasting activities	84.9	-12.6	-5.4	-0.079
Telecommunications	95.5	-4.8	-4.7	-0.166
Computer programming, consultancy and related activities	144.6	3.8	4.9	0.077
Information service activities	137.7	5.0	3.6	0.008
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	104.8	-5.1	0.2	-0.333
Legal, accounting and management consulting activities	115.8	-3.3	1.5	-0.081
Architectural and engineering activities; technical testing and analysis	97.7	-1.9	1.3	-0.036
Advertising and market research	102.5	-10.5	-2.2	-0.198
Other professional scientific and technical activities	88.6	-6.2	-4.0	-0.017
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	114.2	-1.8	0.5	-0.090
Employment activities	97.3	6.7	8.6	0.025
Travel agencies and tour operator services	127.0	-2.3	-0.9	-0.046
Security and investigation activities	114.4	-1.6	-0.2	-0.006
Cleaning activities	127.7	-1.9	1.2	-0.015
Office administrative and other business support activities	97.1	-3.7	-0.5	-0.047

## 2. National turnover indices, adjusted for the calendar effect

	Original index	% variation		Adjusted index	% variation	
		Annual	Year-to-date average		Annual	Year-to-date average
<b>GENERAL INDEX</b>	<b>98.8</b>	<b>-5.9</b>	<b>-0.9</b>	<b>98.4</b>	<b>-5.6</b>	<b>-1.1</b>
1. Trade	94.6	-8.1	-1.7	94.1	-7.7	-1.9
1.1. Sale and repair of vehicles	66.0	-25.2	-15.8	66.2	-24.5	-16.1
1.2. Wholesale trade	98.5	-6.9	0.7	97.9	-6.5	0.5
1.3. Retail trade	100.6	-3.6	-1.1	100.7	-3.3	-1.2
2. Other Services	107.8	-1.6	0.7	107.5	-1.5	0.6
2.1. Transportation and storage	109.8	0.8	3.8	109.3	1.2	3.6
2.2. Accommodation and food service activities	105.0	0.9	-0.4	105.4	0.8	-0.3
2.3. Information and communication	106.1	-3.2	-1.7	106.1	-3.0	-1.8
2.4. Professional, scientific and technical activities	104.8	-5.1	0.2	104.3	-4.9	0.1
2.5. Administrative and support service activities	114.2	-1.8	0.5	114.3	-1.6	0.4

### 3. Interannual rates. General Index and by sector

Period	General Index		Trade		Sale and repair of vehicles		Wholesale trade	
	Original	Adjusted <sup>1</sup>	Original	Adjusted <sup>1</sup>	Original	Adjusted <sup>1</sup>	Original	Adjusted <sup>1</sup>
2010 June	7.3	7.2	9.7	9.6	23.5	23.4	10.9	10.8
July	-3.8	-2.5	-3.8	-2.2	-19.0	-19.3	-3.2	-1.2
August	2.0	0.8	3.2	1.8	-13.1	-15.8	7.8	5.9
September	-0.3	-0.3	0.4	0.4	-15.8	-15.8	4.2	4.2
October	-2.3	-1.1	-2.4	-0.9	-23.2	-20.3	0.5	2.4
November	1.8	1.5	2.7	2.3	-12.7	-13.5	6.2	5.6
December	-1.0	-1.4	-0.1	-0.7	-14.0	-12.6	2.8	2.0
2011 January	1.8	0.4	2.5	0.8	-9.9	-9.9	6.8	4.6
February*	1.5	1.7	1.4	1.6	-12.2	-11.8	5.0	5.3
March*	-0.9	-1.8	-2.1	-3.2	-12.4	-14.0	0.7	-0.8
April*	-0.8	0.5	-1.4	0.1	-17.5	-17.5	-0.7	1.3
May*	-0.2	-0.8	-1.3	-2.1	-14.8	-16.2	1.5	0.6
June	-5.9	-5.6	-8.1	-7.7	-25.2	-24.5	-6.9	-6.5

Period	Retail trade		Other Services		Transportation and storage services		Accommodation and food services activities	
	Original	Adjusted <sup>1</sup>	Original	Adjusted <sup>1</sup>	Original	Adjusted <sup>1</sup>	Original	Adjusted <sup>1</sup>
2010 June	3.2	3.1	2.8	2.8	7.7	7.7	-0.2	-0.2
July	0.2	0.0	-3.9	-3.2	1.3	2.8	-1.5	-2.0
August	0.7	-0.6	-0.1	-0.7	4.9	3.6	-1.1	-0.8
September	-0.5	-0.5	-1.7	-1.7	2.5	2.5	-0.2	-0.2
October	0.0	1.6	-2.2	-1.5	1.6	3.0	-1.3	-1.7
November	1.9	1.4	0.0	-0.2	5.2	4.8	-1.8	-1.7
December	-0.6	-0.1	-2.8	-3.1	4.4	3.8	-2.4	-2.2
2011 January	-0.3	-0.3	0.4	-0.3	4.7	3.1	-2.0	-1.6
February*	0.1	0.4	1.7	1.8	4.9	5.1	-1.1	-1.2
March*	-3.3	-4.0	1.7	1.2	4.1	3.1	-1.7	-1.4
April*	2.7	2.7	0.4	1.1	3.0	4.5	2.6	2.2
May*	-1.5	-2.3	1.9	1.6	5.9	5.2	-1.4	-1.1
June	-3.6	-3.3	-1.6	-1.5	0.8	1.2	0.9	0.8

Period	Information and communication		Professional, scientific and technical activities		Administrative and support service activities	
	Original	Adjusted <sup>1</sup>	Original	Adjusted <sup>1</sup>	Original	Adjusted <sup>1</sup>
2010 June	-1.3	-1.3	7.0	7.0	-0.7	-0.7
July	-7.6	-6.8	-7.1	-6.5	-6.6	-5.8
August	-2.2	-3.0	1.1	0.6	-4.5	-5.2
September	-3.2	-3.2	-5.3	-5.3	-3.9	-3.9
October	-5.5	-4.7	-4.1	-3.5	-2.1	-1.3
November	-5.4	-5.5	0.0	-0.1	1.3	1.1
December	-5.9	-6.1	-6.4	-6.5	-4.2	-4.5
2011 January	-3.0	-3.9	1.3	0.7	-0.2	-1.1
February*	-1.1	-1.1	2.6	2.6	1.8	1.9
March*	0.9	0.2	5.3	4.8	-3.2	-3.7
April*	-4.2	-3.4	-2.0	-1.4	4.1	4.9
May*	0.6	0.4	0.1	-0.1	2.7	2.3
June	-3.2	-3.0	-5.1	-4.9	-1.8	-1.6

<sup>1</sup> Index rates adjusted for calendar effects

\* Revised data

#### 4. National employed personnel indices by branch of activity

	Index	% variation		Contribution
		Annual	Year-to-date average	Annual
<b>GENERAL INDEX</b>	<b>97.0</b>	<b>-0.5</b>	<b>-0.3</b>	
1. TRADE	95.5	-0.9	-0.7	-0.387
1.1. SALE AND REPAIR OF VEHICLES	89.3	-3.5	-2.8	-0.146
- Sale of motor vehicles	85.2	-4.6	-3.7	-0.104
- Maintenance and repair of motor vehicles	94.4	-2.1	-1.6	-0.041
1.2. WHOLESALE TRADE	94.0	-0.5	-0.5	-0.070
- Wholesale on a fee or contract basis	88.9	-1.2	-1.3	-0.011
- Wholesale of agricultural raw materials and live animals	105.6	4.2	3.0	0.021
- Wholesale of food, beverages and tobacco	96.9	0.7	0.8	0.031
- Wholesale of household goods	93.0	-1.4	-1.1	-0.045
- Wholesale of information and communication equipment	98.0	-0.2	-1.7	-0.002
- Wholesale of other machinery, equipment and supplies	90.7	-2.4	-1.5	-0.039
- Wholesale of fuels, metals and others	91.3	-0.9	-1.4	-0.027
- Non-specialised wholesale trade	101.2	2.9	0.9	0.002
1.3. RETAIL TRADE	97.7	-0.7	-0.4	-0.172
2. OTHER SERVICES	98.1	-0.3	0.0	-0.150
2.1. TRANSPORTATION AND STORAGE SERVICES	97.2	-0.4	-0.5	-0.051
Land transport	97.1	-0.5	-0.6	-0.035
- Rail transport	97.8	-0.4	-0.6	-0.001
- Taxi operation	106.3	0.6	-0.3	0.007
- Other passenger land transport	116.8	1.5	0.7	0.021
- Freight transport by road and removal services	90.6	-1.3	-1.1	-0.061
Water transport	94.1	-1.1	-4.3	-0.001
Air transport	89.4	-0.5	-0.5	-0.002
Warehousing and support activities for transportation	103.3	1.2	0.9	0.031
Post and courier activities	89.9	-3.4	-2.6	-0.044
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	97.4	0.6	0.2	0.087
Accommodation	106.4	0.7	0.1	0.027
Food and beverage service activities	94.8	0.5	0.3	0.060
2.3. INFORMATION AND COMMUNICATION	102.0	-0.6	-0.5	-0.029
Publishing activities	86.8	-5.6	-5.4	-0.041
Motion picture, television programme production and music publishing activities	93.2	-6.5	-3.3	-0.030
Programming and broadcasting activities	100.6	-0.2	-0.1	-0.001
Telecommunications	90.1	-0.8	-0.7	-0.006
Computer programming, consultancy and related activities	114.1	1.9	1.3	0.043
Information service activities	111.0	2.4	2.0	0.007
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	100.4	-0.9	-0.4	-0.104
Legal, accounting and management consulting activities	106.6	-0.3	0.3	-0.019
Architectural and engineering activities; technical testing and analysis	99.6	-0.9	-1.5	-0.034
Advertising and market research	85.7	-2.7	-0.4	-0.039
Other professional scientific and technical activities	95.5	-1.4	-0.7	-0.012
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	96.6	-0.4	0.9	-0.054
Employment activities	79.1	3.3	5.9	0.090
Travel agencies and tour operator services	90.2	-4.6	-5.5	-0.031
Security and investigation activities	112.8	-0.4	0.2	-0.006
Cleaning activities	104.4	-1.4	-0.6	-0.077
Office administrative and other business support activities	96.9	-0.9	1.2	-0.030

## 5. General turnover index by Autonomous Community

	Index	% variation	
		Annual	Year-to-date average
<b>NATIONAL INDEX</b>	<b>98.8</b>	<b>-5.9</b>	<b>-0.9</b>
Andalucía	86.4	-10.6	-4.1
Aragón	104.9	-2.9	0.2
Asturias, Principado de	101.3	-6.7	-1.8
Balears, Illes	124.5	-2.6	-0.3
Canarias	87.3	2.5	4.4
Cantabria	100.6	-3.0	-1.2
Castilla y León	99.4	-5.9	0.5
Castilla - La Mancha	92.0	-3.4	-1.1
Cataluña	102.0	-5.3	-0.5
Comunitat Valenciana	92.8	-4.5	1.1
Extremadura	101.9	-5.3	-1.4
Galicia	108.6	-4.3	1.9
Madrid, Comunidad de	99.7	-7.8	-2.3
Murcia, Región de	99.3	-3.8	-0.7
Navarra, Comunidad Foral de	108.7	-5.9	0.1
País Vasco	107.2	-3.9	0.5
Rioja, La	105.2	-5.0	-1.8

## 6. General employed personnel index by Autonomous Community

	Index	% variation	
		Annual	Year-to-date average
<b>NATIONAL INDEX</b>	<b>97.0</b>	<b>-0.5</b>	<b>-0.3</b>
Andalucía	96.7	-1.6	-0.8
Aragón	97.3	-0.4	-0.5
Asturias, Principado de	102.0	-1.2	-1.5
Balears, Illes	113.7	1.5	0.7
Canarias	90.8	0.2	0.4
Cantabria	102.6	0.3	0.2
Castilla y León	102.3	0.3	0.0
Castilla - La Mancha	93.9	-1.5	-1.1
Cataluña	96.6	0.0	0.3
Comunitat Valenciana	89.7	-0.6	-0.4
Extremadura	100.8	-0.3	0.5
Galicia	102.0	-0.2	-0.6
Madrid, Comunidad de	96.4	-1.3	-0.6
Murcia, Región de	98.2	-2.0	-1.6
Navarra, Comunidad Foral de	101.8	2.4	1.5
País Vasco	100.2	1.1	0.5
Rioja, La	100.7	-0.2	0.4