

16 August 2012

Services Sector Activity Indicators (SSAI). Base 2005
June 2012. *Provisional data*

Main results

- The **interannual rate of turnover for the market Services Sector** stands at **-5.2%** in June, two tenths above that registered in May.
- The average variation rate of the Services Sector Turnover General Index stands at **-4.7%** in the first half of 2012.
- **Employed personnel decreases 3.0%**, as compared with June 2011.
- In June, turnover for the Services Sector and employed personnel registers negative interannual rates in all Autonomous Communities.

Evolution of turnover for the Services Sector

Turnover in the market Services Sector experienced an interannual variation of **-5.2%** in June 2012, two tenths above that registered in May.

Trade registered an annual rate of **-5.5%** and an effect of **-3.568**. In turn, Other Services experienced a variation of **-4.8%**, with an effect of **-1.680** on the general index.

All sectors presented a negative effect on the general index. The greatest influence were:

- **Wholesale trade and intermediaries**, with an annual variation of **-5.2%** and an effect of **-1.923** on the general index, mainly caused by the decreases almost all activities of this sector. Among them, worth noting *Wholesale of fuels, metals and others*.
- **Sale and repair of motor vehicles and motorcycles**, with an annual rate of **-17.9%** and an effect of **-1.161**, due to the negative evolution in the two activities comprising this sector, highlighting *Sale of motor vehicles, motorcycles and spare parts*.
- **Information and communication**, with an annual variation of **-6.2%** and an effect of **-0.492** on the general index, due to the decreases in all the activities comprising this sector, highlighting *Telecommunication*.
- **Retail trade**, with an annual variation of **-2.2%** and an effect of **-0.484** on the general index.

- **Professional, scientific and technical activities**, with an annual variation of -6.4% and an effect of -0.428 , with the decrease of all activities.

A more detailed analysis showed the activities that most affected the annual rate of the general index of Services Sector turnover in the month of June:

Activities with the greatest negative effect on the annual rate of the Services Sector Turnover General Index

Activity (Elementary aggregate)	Annual rate (%)	Effect
Sale of motor vehicles motorcycles and spare parts.	-19.8	-1.087
Wholesale of fuels, metals and others	-8.5	-0.962
Wholesale of food, beverages and tobacco	-3.9	-0.359
Wholesale of other machinery, equipment and supplies	-9.5	-0.284
Telecommunications	-7.6	-0.265

Activities with the greatest positive effect on the annual rate of the Services Sector Turnover General Index

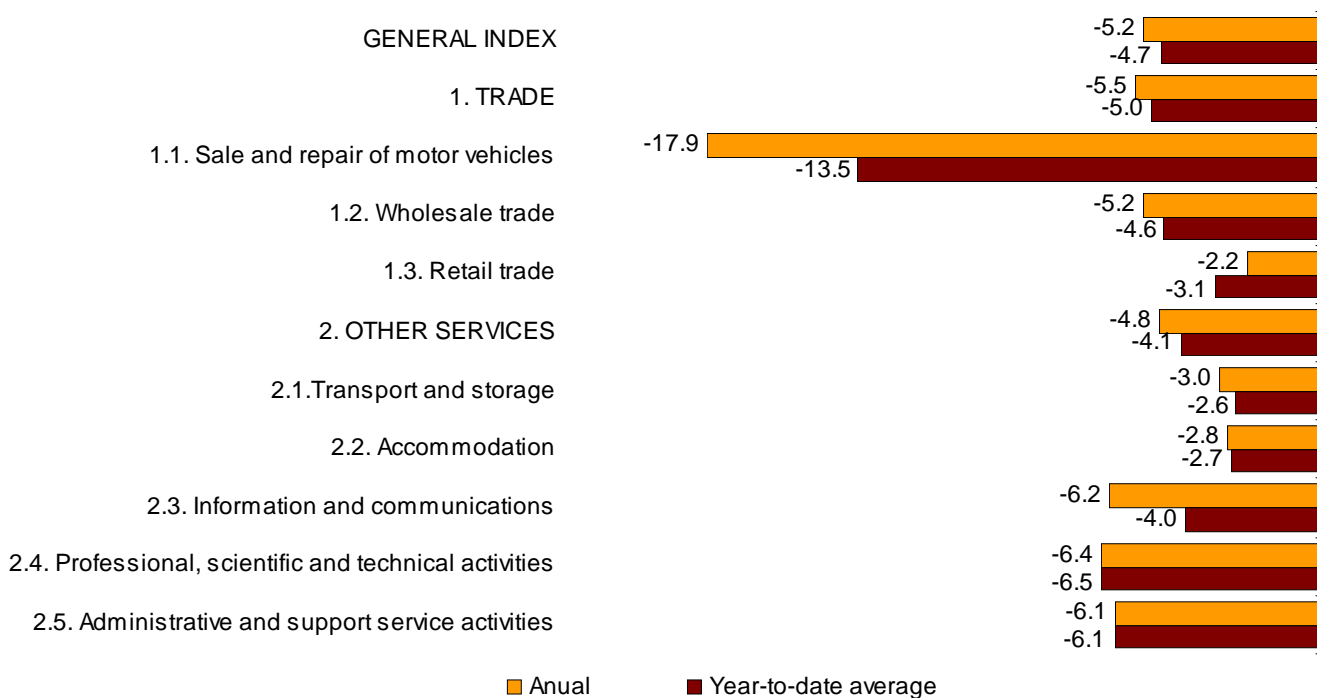
Activity (Elementary aggregate)	Annual rate (%)	Effect
Accommodation	0.5	0.010
Maritime and inland waterway	1.9	0.004
Trade intermediaries	0.9	0.004

Year-to-date average rates

The average rate of the Services Sector Turnover General Index registered a variation of -4.7% in the first half of 2012, as compared with the same period the previous year. This rate was -5.0% in Trade and -4.1% for Other Services.

By sectors, the average rate of the Services Sector Turnover experienced a negative variation rate in all sectors.

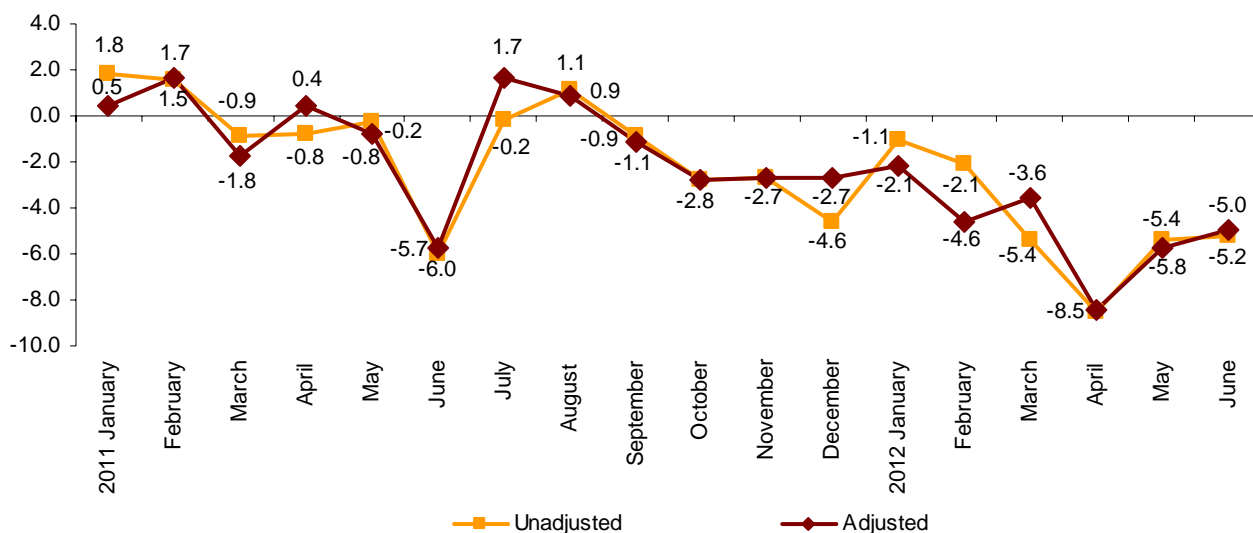
Annual and average turnover rates General index and by sector



Variation rates adjusted for the calendar effect

After eliminating the calendar effect, that is, the difference between the number of working days in a given month in different years, the interannual variation of the General Index of Services Sector Turnover stood at **-5.0%** in June, eight tenths above that registered in the previous month.

Annual evolution of turnover for the services sector Adjusted and Unadjusted General Index



Evolution of employed personnel

Employment in the Services Sector experienced an interannual decrease of **-3.0%** in June, the same that registered in May.

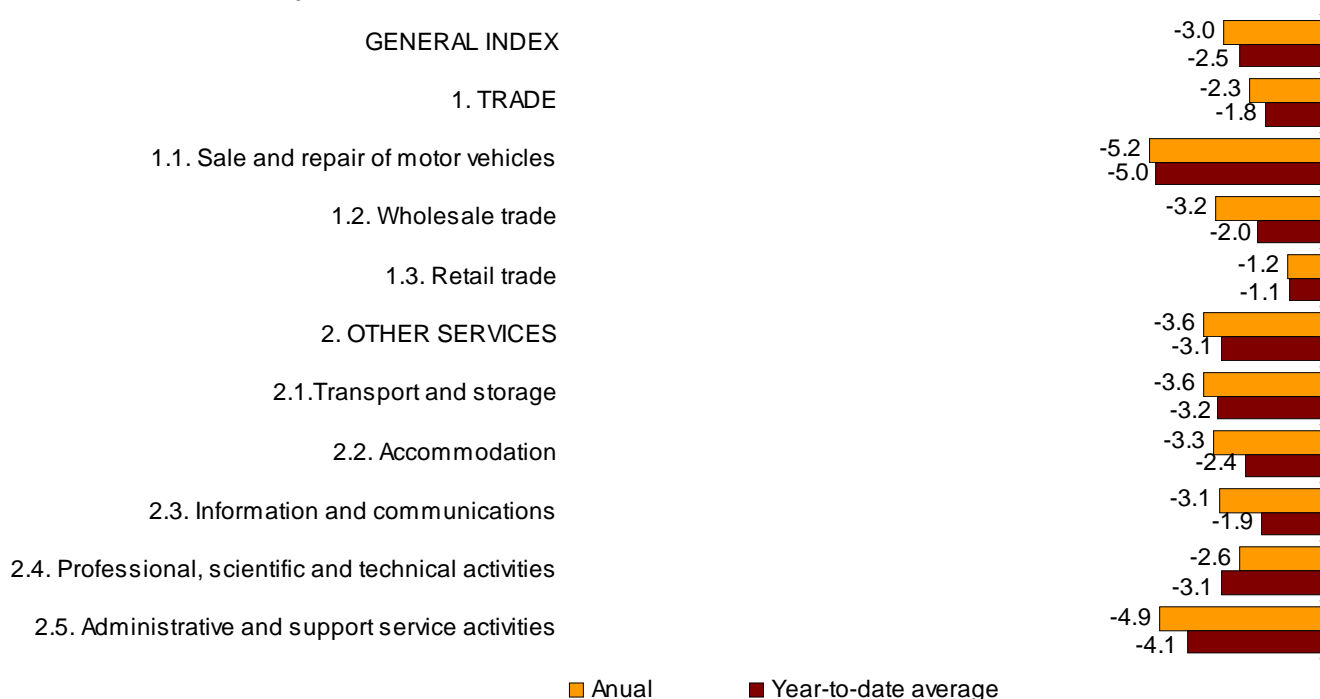
Trade registered a variation of **-2.3%** and an effect of **-0.953**. Other Services experienced a rate of **-3.6%** and an effect of **-2.081**.

All sectors presented a negative effect on the general index of employed personnel. Those with the greatest influence were:

- **Administrative and support service activities**, with an annual rate of **-4.9%** and an effect of **-0.681**, motivated by the negative evolution in all activities comprising this sector. Worth noting, among them *Employment activities* and *Cleaning activities*.
- **Accommodation**, with an annual rate of **-3.3%** and an effect of **-0.519** on the general index, caused by the decrease in the two activities comprising this sector.
- **Wholesale trade and intermediaries**, with an annual rate of **-3.2%** and an effect of **-0.465** on the general index, caused by the decrease almost all activities of this sector. Among them, worth noting *Wholesale of fuels, metals and others* and *Wholesale of household goods*.
- **Transport and storage**, with an annual variation of **-3.6%** and an effect of **-0.436**, as a result of the general decrease in the activities comprising the sector. Worth noting, the negative evolution of the employment in *Freight transport by road and removal services*.

In the first half of the year, the average rate of the General Index of employed personnel stood at **-2.5%**. This rate was **-1.8%** in Trade and it was **-3.1%** in Other Services.

Annual and average rates of employed personnel General index and by sector

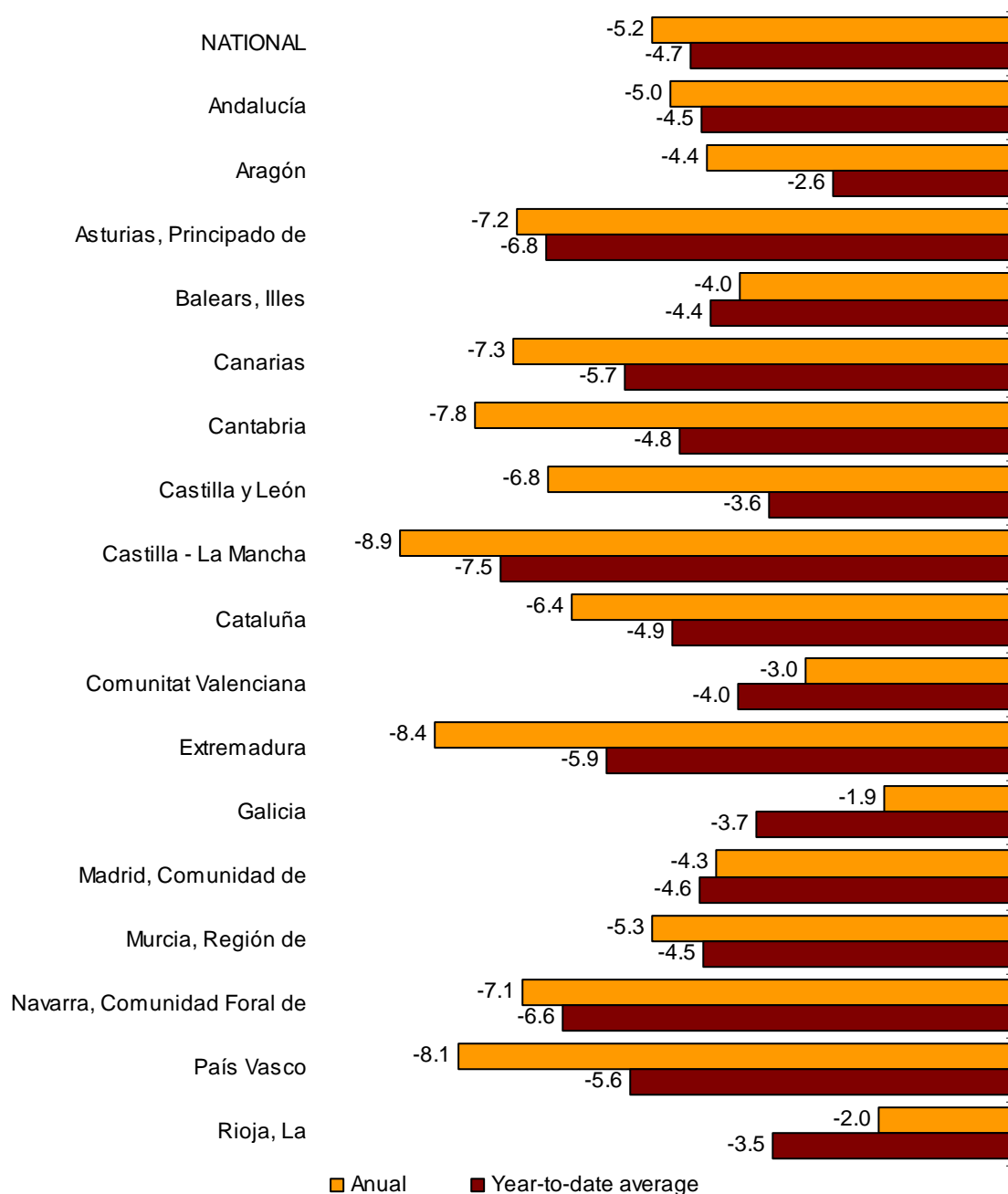


Autonomous Communities. Turnover variation rates

All Autonomous Communities presented a negative evolution of Turnover in the Service Sector in June.

The greatest decreases were registered in Castilla-La Mancha (-8.9%), Extremadura (-8.4%) and País Vasco (-8.1%). In turn, the smallest decreases were Galicia (-1.9%), La Rioja (-2.0%) and Comunitat Valenciana (-3.0%).

**Annual and average turnover rates
General index by Autonomous Community**

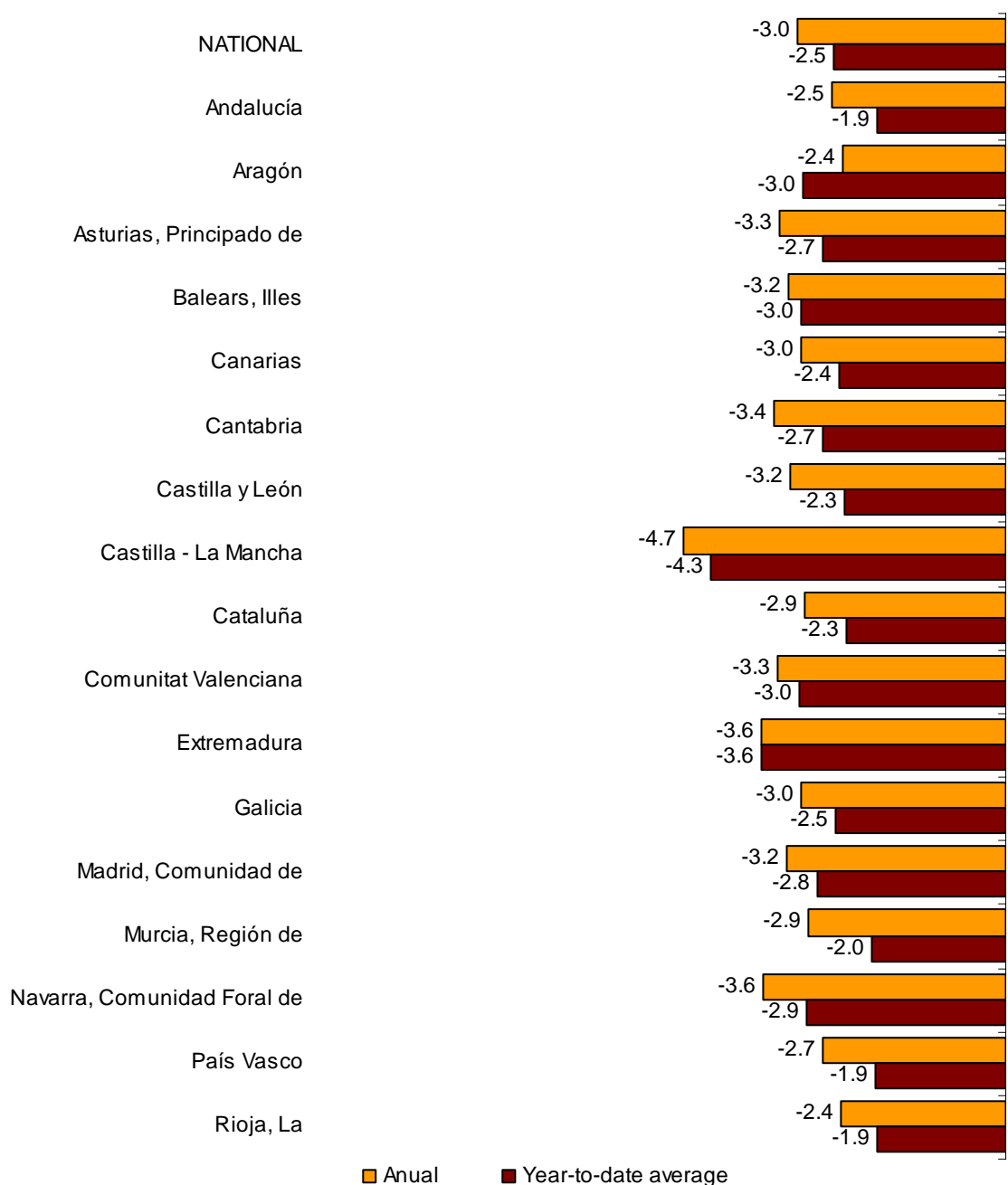


Autonomous Communities. Variation rates of employed personnel

In June, employment in the Services Sector registered negative interannual rates in all Autonomous Communities.

Those presenting the greatest decreases were Castilla-La Mancha (−4.7%) and Extremadura and Comunidad Foral de Navarra (both with −3.6%). In turn, the smallest decreases were registered in Aragón and La Rioja (both with −2.4%) and Andalucía (−2.5%).

Annual and average rates of employed personnel General index by Autonomous Community



Services Sector Activity Indicators. Base 2005 June 2012

Provisional data

1. Monthly turnover indices by sector

	Index	% variation		Contribution
		Annual	Year-to-date average	Annual
GENERAL INDEX	93.6	-5.2	-4.7	
1. TRADE	89.3	-5.5	-5.0	-3.568
1.1. SALE AND REPAIR OF VEHICLES	54.3	-17.9	-13.5	-1.161
- Sale of motor vehicles	50.2	-19.8	-14.8	-1.087
- Maintenance and repair of motor vehicles	91.1	-7.6	-6.3	-0.074
1.2. WHOLESALE TRADE	93.3	-5.2	-4.6	-1.923
- Wholesale on a fee or contract basis	90.0	0.9	0.8	0.004
- Wholesale of agricultural raw materials and live animals	103.8	-0.1	-1.9	-0.002
- Wholesale of food, beverages and tobacco	99.2	-3.9	-3.2	-0.359
- Wholesale of household goods	101.4	-1.9	-2.7	-0.166
- Wholesale of information and communication equipment	74.3	-7.3	-15.7	-0.150
- Wholesale of other machinery, equipment and supplies	78.3	-9.5	-5.8	-0.284
- Wholesale of fuels, metals and others	89.4	-8.5	-5.7	-0.962
- Non-specialised wholesale trade	142.9	-2.4	-0.7	-0.004
1.3. RETAIL TRADE	98.3	-2.2	-3.1	-0.484
2. OTHER SERVICES	102.6	-4.8	-4.1	-1.680
2.1. TRANSPORTATION AND STORAGE SERVICES	106.5	-3.0	-2.6	-0.291
Land transport	96.5	-3.6	-4.2	-0.154
- Rail transport	129.9	-7.4	-8.3	-0.019
- Taxi operation	107.7	-4.0	-3.0	-0.010
- Other passenger land transport	128.2	-1.1	-0.5	-0.007
- Freight transport by road and removal services	89.1	-3.8	-4.7	-0.118
Water transport	122.4	1.9	-0.2	0.004
Air transport	117.0	-0.7	-0.8	-0.008
Warehousing and support activities for transportation	117.5	-2.8	-0.7	-0.100
Post and courier activities	101.8	-6.7	-6.6	-0.034
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	102.4	-2.8	-2.7	-0.160
Accommodation	128.2	0.5	0.7	0.010
Food and beverage service activities	91.8	-4.5	-4.1	-0.170
2.3. INFORMATION AND COMMUNICATION	99.4	-6.2	-4.0	-0.492
Publishing activities	90.4	-5.9	-8.9	-0.055
Motion picture, television programme production and music publishing activities	88.2	-15.5	-3.5	-0.075
Programming and broadcasting activities	79.7	-6.2	-5.7	-0.037
Telecommunications	88.3	-7.6	-7.2	-0.265
Computer programming, consultancy and related activities	141.0	-2.0	3.2	-0.046
Information service activities	125.7	-8.5	-0.7	-0.015
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	97.9	-6.4	-6.5	-0.428
Legal, accounting and management consulting activities	108.7	-5.8	-4.2	-0.148
Architectural and engineering activities; technical testing and analysis	92.1	-5.5	-5.3	-0.111
Advertising and market research	95.2	-7.2	-10.6	-0.131
Other professional scientific and technical activities	76.7	-13.7	-8.0	-0.038
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	107.1	-6.1	-6.1	-0.308
Employment activities	85.6	-12.1	-8.8	-0.051
Travel agencies and tour operator services	118.6	-6.5	-7.5	-0.138
Security and investigation activities	111.5	-2.5	-2.3	-0.010
Cleaning activities	121.3	-5.0	-2.9	-0.042
Office administrative and other business support activities	91.7	-5.2	-6.9	-0.068

2. National turnover indices, adjusted for the calendar effect

	Original index	% variation		Adjusted index	% variation	
		Annual	Year-to-date average		Annual	Year-to-date average
GENERAL INDEX	93.6	-5.2	-4.7	93.6	-5.0	-5.0
1. Trade	89.3	-5.5	-5.0	89.3	-5.1	-5.3
1.1. Sale and repair of vehicles	54.3	-17.9	-13.5	53.3	-19.8	-14.5
1.2. Wholesale trade	93.3	-5.2	-4.6	93.4	-4.7	-4.8
1.3. Retail trade	98.3	-2.2	-3.1	97.5	-3.1	-3.7
2. Other Services	102.6	-4.8	-4.1	102.6	-4.6	-4.4
2.1. Transportation and storage	106.5	-3.0	-2.6	106.6	-2.7	-2.9
2.2. Accommodation and food service activities	102.4	-2.8	-2.7	102.5	-3.0	-3.1
2.3. Information and communication	99.4	-6.2	-4.0	99.3	-6.2	-3.9
2.4. Professional, scientific and technical activities	97.9	-6.4	-6.5	97.6	-6.4	-6.4
2.5. Administrative and support service activities	107.1	-6.1	-6.1	107.4	-5.9	-6.4

3. Interannual rates. General Index and by sector

Period	General Index		Trade		Sale and repair of vehicles		Wholesale trade	
	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹
2011 June	-6.0	-5.7	-8.2	-7.8	-25.0	-24.4	-7.0	-6.6
July	-0.2	1.7	-1.7	0.6	0.7	5.4	-1.7	1.1
August	1.1	0.9	0.5	0.2	5.6	5.1	0.2	-0.2
September	-0.9	-1.1	-2.6	-2.9	-2.9	-3.6	-3.2	-3.6
October	-2.8	-2.8	-4.3	-4.2	-1.1	-1.2	-5.4	-5.3
November	-2.7	-2.7	-3.7	-3.7	-3.0	-3.0	-3.9	-3.9
December	-4.6	-2.7	-5.5	-3.1	-6.6	-8.1	-6.4	-3.5
2012 January	-1.1	-2.1	-1.2	-2.5	-6.1	-8.6	0.4	-1.3
February*	-2.1	-4.6	-2.5	-5.2	-8.4	-12.3	-2.0	-4.5
March*	-5.4	-3.6	-5.3	-3.1	-12.1	-11.4	-6.1	-3.3
April*	-8.5	-8.5	-10.0	-9.9	-19.8	-17.1	-8.9	-8.8
May*	-5.4	-5.8	-5.2	-5.7	-15.8	-16.6	-5.3	-5.9
June	-5.2	-5.0	-5.5	-5.1	-17.9	-19.8	-5.2	-4.7

Period	Retail trade		Other Services		Transportation and storage services		Accommodation and food services activities	
	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹
2011 June	-3.8	-3.4	-1.7	-1.5	0.8	1.1	1.2	1.1
July	-2.3	-0.2	2.6	3.7	1.3	3.2	3.6	2.9
August	-0.1	-0.4	2.2	2.0	3.1	2.9	3.1	3.2
September	-1.3	-1.6	2.3	2.2	4.5	4.3	3.7	3.7
October	-3.3	-3.4	0.0	0.1	0.1	0.2	0.3	0.3
November	-3.7	-3.7	-0.6	-0.6	-0.7	-0.7	-0.4	-0.4
December	-3.8	-3.0	-2.8	-1.7	-0.8	1.2	-1.4	-2.1
2012 January	-2.4	-3.6	-0.9	-1.5	0.8	-0.3	-1.3	-0.9
February*	-1.5	-4.5	-1.3	-3.4	0.4	-2.4	-1.1	-3.8
March*	-1.6	-1.4	-5.6	-4.5	-4.4	-2.6	-1.7	-2.3
April*	-9.1	-7.6	-5.7	-5.7	-4.7	-4.6	-5.0	-5.0
May*	-1.8	-2.4	-5.8	-6.0	-3.8	-4.2	-3.5	-3.4
June	-2.2	-3.1	-4.8	-4.6	-3.0	-2.7	-2.8	-3.0

Period	Information and communication		Professional, scientific and technical activities		Administrative and support service activities	
	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹
2011 June	-3.3	-3.2	-5.2	-5.0	-1.9	-1.8
July	0.4	2.1	5.8	6.9	3.3	4.5
August	0.5	0.4	2.6	2.6	1.0	0.9
September	-2.3	-2.4	3.0	2.8	3.4	3.3
October	-0.3	-0.3	1.0	1.0	-1.3	-1.2
November	-0.7	-0.7	1.4	1.4	-3.5	-3.5
December	-5.7	-4.5	-2.6	-1.6	-3.1	-1.9
2012 January	-0.8	-1.7	-1.9	-2.5	-2.8	-3.5
February*	-1.4	-1.7	-2.4	-2.6	-3.3	-6.3
March*	-5.8	-4.2	-10.7	-9.8	-4.5	-3.4
April*	-2.8	-2.8	-7.7	-7.7	-10.7	-10.7
May*	-6.3	-6.4	-8.5	-8.7	-7.9	-8.1
June	-6.2	-6.2	-6.4	-6.4	-6.1	-5.9

¹ Index rates adjusted for calendar effects

* Revised data

4. National employed personnel indices by branch of activity

	Index	% variation		Contribution
		Annual	Year-to-date average	Annual
GENERAL INDEX	94.2	-3.0	-2.5	
1. TRADE	93.6	-2.3	-1.8	-0.953
1.1. SALE AND REPAIR OF VEHICLES	84.7	-5.2	-5.0	-0.211
- Sale of motor vehicles	80.0	-6.1	-6.0	-0.132
- Maintenance and repair of motor vehicles	90.5	-4.1	-3.8	-0.079
1.2. WHOLESALE TRADE	91.0	-3.2	-2.0	-0.465
- Wholesale on a fee or contract basis	88.3	-0.3	-0.8	-0.003
- Wholesale of agricultural raw materials and live animals	101.4	-3.9	-2.2	-0.020
- Wholesale of food, beverages and tobacco	97.3	0.3	1.5	0.015
- Wholesale of household goods	89.7	-3.8	-4.1	-0.124
- Wholesale of information and communication equipment	95.3	-2.8	-0.2	-0.022
- Wholesale of other machinery, equipment and supplies	86.2	-5.5	-3.6	-0.089
- Wholesale of fuels, metals and others	84.1	-7.8	-5.4	-0.222
- Non-specialised wholesale trade	101.8	0.8	0.1	0.000
1.3. RETAIL TRADE	96.9	-1.2	-1.1	-0.277
2. OTHER SERVICES	94.6	-3.6	-3.1	-2.081
2.1. TRANSPORTATION AND STORAGE SERVICES	93.7	-3.6	-3.2	-0.436
Land transport	93.9	-3.3	-3.1	-0.247
- Rail transport	98.0	0.2	0.3	0.001
- Taxi operation	105.7	-0.5	-0.5	-0.006
- Other passenger land transport	115.1	-1.5	-1.1	-0.022
- Freight transport by road and removal services	86.5	-4.6	-4.4	-0.220
Water transport	86.9	-7.9	-4.8	-0.007
Air transport	86.9	-2.7	-2.1	-0.013
Warehousing and support activities for transportation	99.4	-3.7	-2.8	-0.099
Post and courier activities	84.7	-5.7	-5.3	-0.070
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	94.1	-3.3	-2.4	-0.519
Accommodation	102.0	-3.8	-2.6	-0.143
Food and beverage service activities	91.8	-3.2	-2.3	-0.376
2.3. INFORMATION AND COMMUNICATION	98.8	-3.1	-1.9	-0.156
Publishing activities	81.1	-6.7	-5.9	-0.047
Motion picture, television programme production and music publishing activities	83.4	-10.5	-8.3	-0.046
Programming and broadcasting activities	95.7	-4.8	-3.0	-0.024
Telecommunications	84.5	-6.2	-5.1	-0.046
Computer programming, consultancy and related activities	114.9	0.6	1.7	0.014
Information service activities	107.6	-2.7	-1.2	-0.008
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	97.9	-2.6	-3.1	-0.289
Legal, accounting and management consulting activities	105.1	-1.5	-1.9	-0.082
Architectural and engineering activities; technical testing and analysis	94.6	-5.0	-4.7	-0.177
Advertising and market research	85.4	-1.3	-3.6	-0.018
Other professional scientific and technical activities	94.2	-1.4	-2.7	-0.012
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	91.9	-4.9	-4.1	-0.681
Employment activities	72.3	-8.7	-7.6	-0.245
Travel agencies and tour operator services	86.9	-3.4	-4.1	-0.022
Security and investigation activities	107.8	-4.4	-3.6	-0.071
Cleaning activities	100.6	-3.7	-2.6	-0.204
Office administrative and other business support activities	93.0	-4.2	-3.8	-0.138

5. General turnover index by Autonomous Community

	Index	% variation	
		Annual	Year-to-date average
NATIONAL INDEX	93.6	-5.2	-4.7
Andalucía	82.5	-5.0	-4.5
Aragón	99.9	-4.4	-2.6
Asturias, Principado de	94.0	-7.2	-6.8
Balears, Illes	120.0	-4.0	-4.4
Canarias	80.6	-7.3	-5.7
Cantabria	92.4	-7.8	-4.8
Castilla y León	92.3	-6.8	-3.6
Castilla - La Mancha	83.6	-8.9	-7.5
Cataluña	95.4	-6.4	-4.9
Comunitat Valenciana	89.8	-3.0	-4.0
Extremadura	92.9	-8.4	-5.9
Galicia	106.1	-1.9	-3.7
Madrid, Comunidad de	95.4	-4.3	-4.6
Murcia, Región de	93.2	-5.3	-4.5
Navarra, Comunidad Foral de	100.6	-7.1	-6.6
País Vasco	98.7	-8.1	-5.6
Rioja, La	103.0	-2.0	-3.5

6. General employed personnel index by Autonomous Community

	Index	% variation	
		Annual	Year-to-date average
NATIONAL INDEX	94.2	-3.0	-2.5
Andalucía	94.3	-2.5	-1.9
Aragón	94.9	-2.4	-3.0
Asturias, Principado de	98.8	-3.3	-2.7
Balears, Illes	110.3	-3.2	-3.0
Canarias	88.1	-3.0	-2.4
Cantabria	99.1	-3.4	-2.7
Castilla y León	98.9	-3.2	-2.3
Castilla - La Mancha	89.6	-4.7	-4.3
Cataluña	94.1	-2.9	-2.3
Comunitat Valenciana	86.7	-3.3	-3.0
Extremadura	97.0	-3.6	-3.6
Galicia	98.9	-3.0	-2.5
Madrid, Comunidad de	93.4	-3.2	-2.8
Murcia, Región de	95.4	-2.9	-2.0
Navarra, Comunidad Foral de	98.0	-3.6	-2.9
País Vasco	97.6	-2.7	-1.9
Rioja, La	98.2	-2.4	-1.9