

14 August 2013

Services Sector Activity Indicators (SSAI). Base 2010
June 2013. *Provisional data*

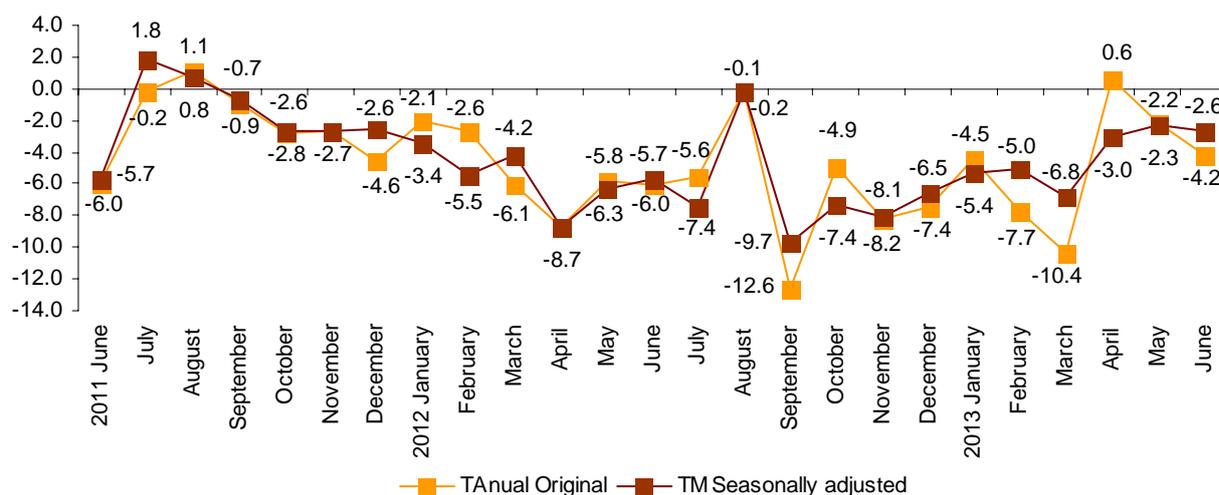
The annual rate of turnover for the market Services Sector stands at -4.2% in the original series and at -2.6% in the seasonally and calendar adjusted series

The monthly variation is -0.7% after adjusting for seasonal and calendar effects

The turnover for the market Services Sector registered a variation of -4.2% in May, as compared with the same month of the previous year. This rate was two points lower than that registered in May.

After adjusting for seasonal and calendar effects, the annual rate was -2.6% , three tenths lower than that registered in May.

General index of the turnover for the Market Services Sector
Annual Rate



*Seasonally adjusted: adjusted for season and calendar effects.

Annual evolution of turnover for the Services Sector

Trade and Other Services decreased 4.1% and 4.5%, respectively.

By sector, all sectors registered negative rates, except *Accommodation* (0.9%). *Professional, scientific and technical activities* (–8.5%) and *Information and Communications* (–7.8%) registered the greatest decreases.

After adjusting for seasonal and calendar effects, all sectors presented negative rates as compared with June of the previous year, except *Accommodation* that remained constant.

Annual rates of the national Turnover index by sector

	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	-4.2	-2.6
1. Trade	-4.1	-2.1
1.1. Sale and repair of vehicles and motorcycles	-5.9	-1.5
1.2. Wholesale trade	-3.4	-0.9
1.3. Retail trade	-4.7	-2.7
2. Other services	-4.5	-3.6
2.1. Transport and storage	-2.3	-0.8
2.2. Accommodation	0.9	0.0
2.3. Information and communications	-7.8	-6.6
2.4. Professional, scientific and technical activities	-8.5	-7.6
2.5. Administrative and support service activities	-4.2	-3.8

A more detailed analysis showed the activities that registered the highest annual rates and those that registered the greatest decreases in June.

Activities with the greatest annual rates of the Services Sector turnover

Activity (Elementary aggregate)	Gross Index	Annual rate (%)
Accommodation	127.9	6.3
Programming and broadcasting activities	95.3	4.0
Warehousing and support activities for transportation	109.7	2.0
Rail transport	103.8	2.0

Activities with the lowest annual rates of the Services Sector turnover

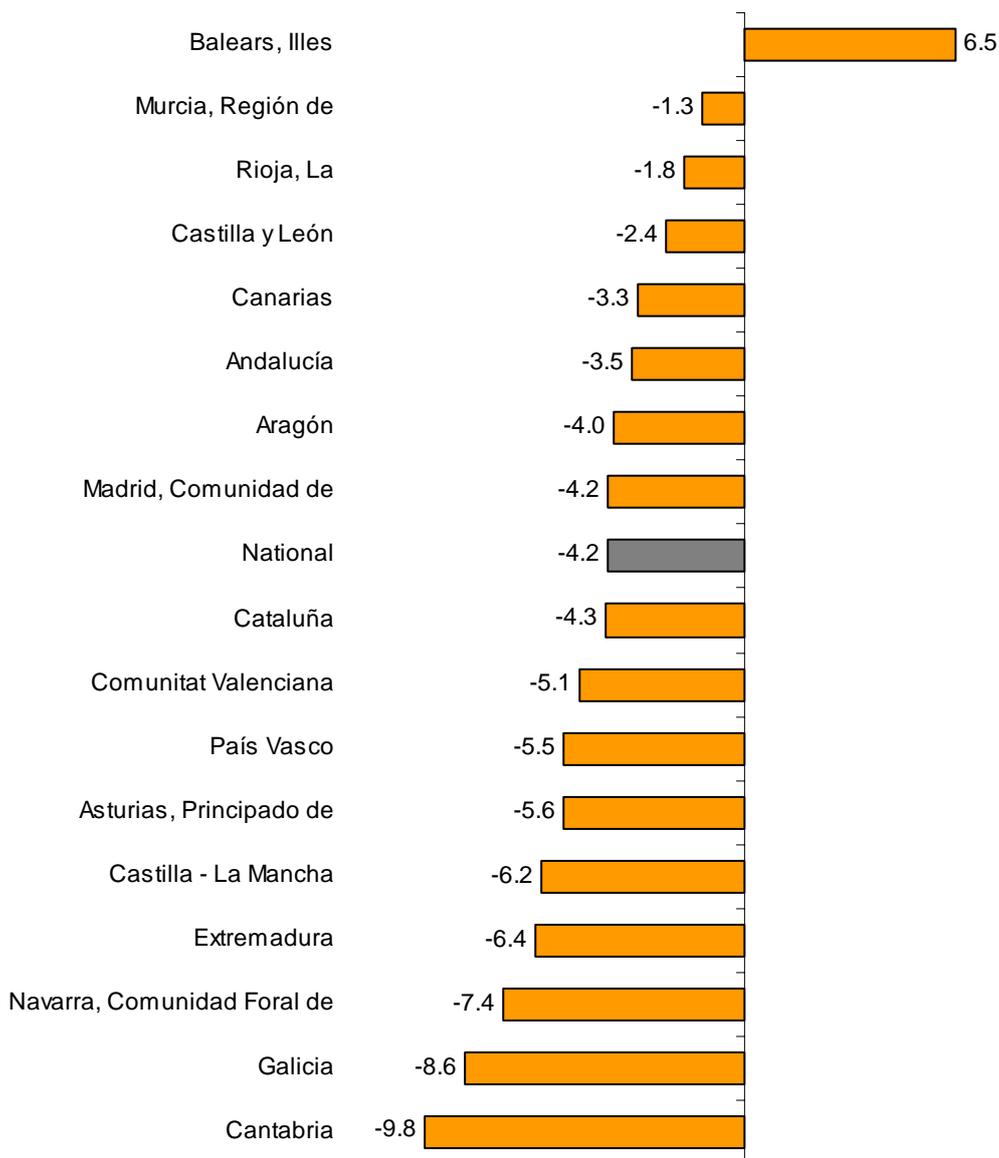
Activity (Elementary aggregate)	Gross Index	Annual rate (%)
Water transport	74.5	-20.6
Motion picture, television programme production and music publishing activities	72.9	-17.4
Architectural and engineering activities; technical testing and analysis	88.7	-11.8
Office administrative and other business support activities	86.2	-11.8

Results, by Autonomous Community. Annual turnover variation rates

All the Autonomous Communities except Illes Balears (6.5%) registered negative rates of turnover in the market Service Sector in June.

In turn, the communities that registered the greatest decreases were Cantabria (−9.8%) and Galicia (−8.6%).

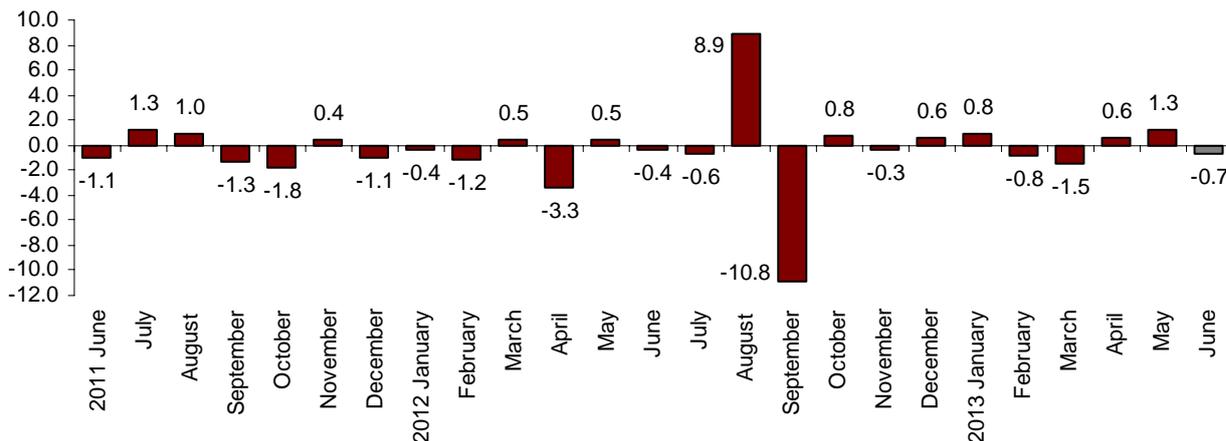
**General Index by Autonomous Community
Turnover Annual Rate**



Monthly evolution of the Services Sector Turnover adjusted for seasonal and calendar effect

After eliminating the seasonal and calendar effect, the monthly variation of the General Index of market Services Sector Turnover between June and May stood at -0.7% . This rate was two points lower than that registered in May.

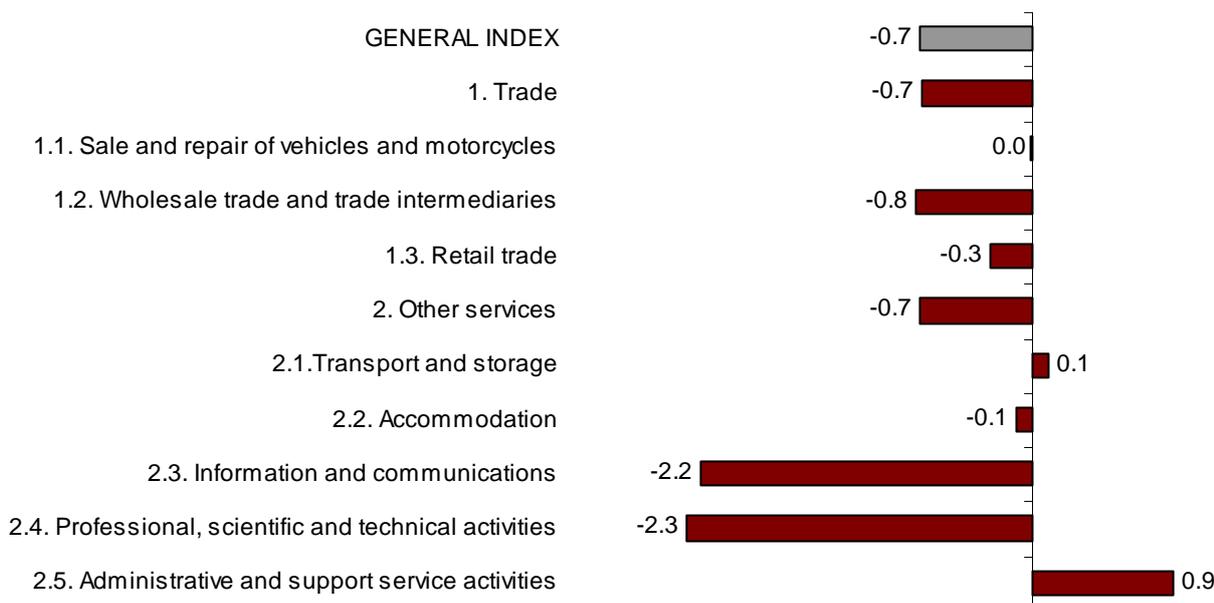
General index of the turnover for the Market Services Sector Adjusted for seasonal and calendar effects. Monthly Rate



Monthly evolution of the Turnover by sectors adjusted for seasonal and calendar effect

After eliminating the seasonal and calendar effect, the monthly variations of Trade (-0.7%) and Other Services (-0.7%) were negative. By sector, *Administrative and support service activities* (0.9%) and *Transport and storage* (0.1%) registered positive rates.

General turnover Index and by sector Adjusted for seasonal and calendar effects. Monthly rate



Evolution of occupation

Employment in the market Services Sector experienced a variation of –1.4% in June, as compared with the same month of previous year. This rate increased three tenths as compared with May.

Trade and Other Services registered an annual variation of –1.9% and –1.0%, respectively.

All sectors registered negative rates, except *Accommodation* (0.9%). *Sale and repair of vehicles and motorcycles* and *Information and communications* registered the greatest decreases (both registering –3.8%).

National Indices of employed personnel by sector

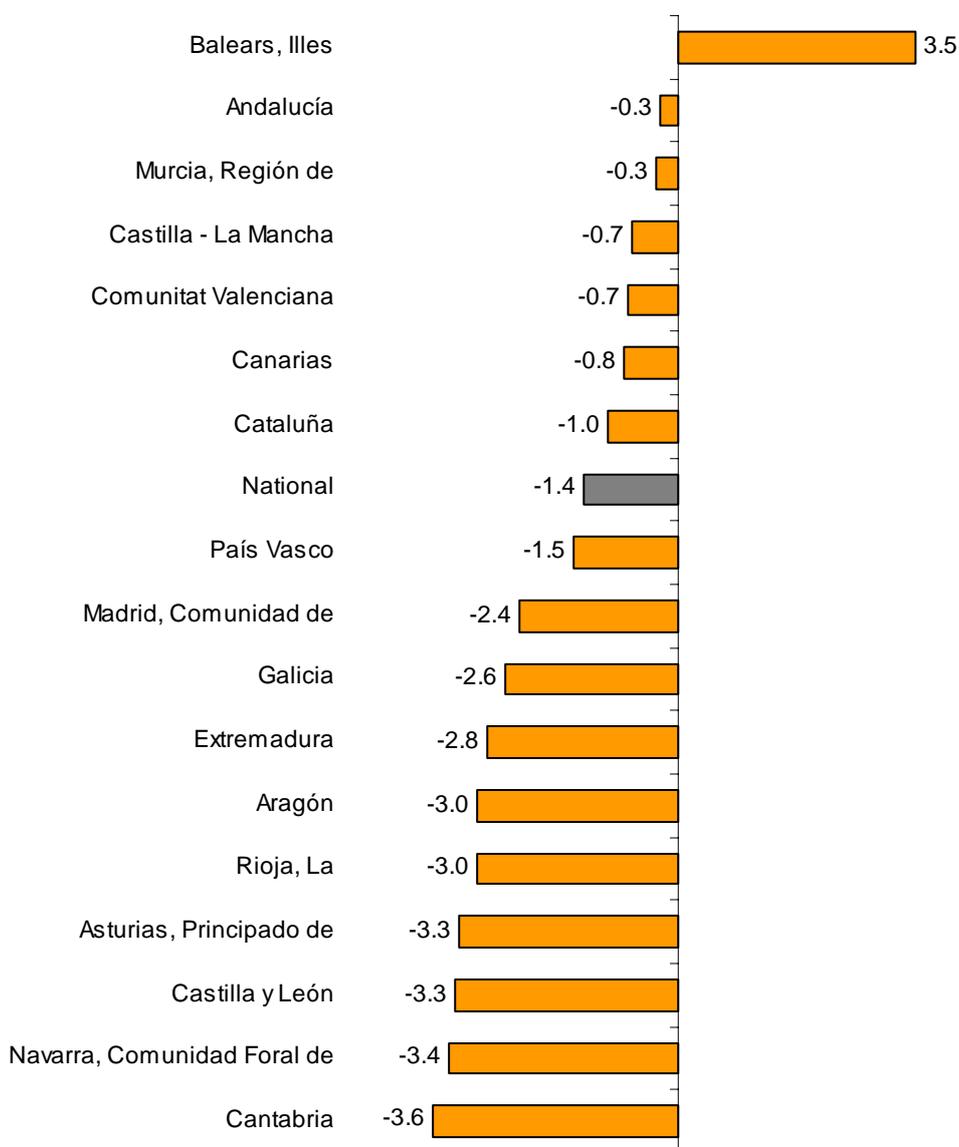
	Index	Monthly rate (%)	Annual rate (%)
GENERAL INDEX	95.6	0.3	-1.4
1. Trade	94.7	0.2	-1.9
1.1. Sale and repair of vehicles and motorcycles	88.2	0.1	-3.8
1.2. Wholesale trade	94.6	-0.8	-1.4
1.3. Retail trade	95.9	0.8	-1.9
2. Other services	96.2	0.4	-1.0
2.1. Transport and storage	94.7	0.9	-1.8
2.2. Accommodation	100.0	0.3	0.9
2.3. Information and communications	93.4	-0.5	-3.8
2.4. Professional, scientific and technical activities	95.1	0.6	-1.6
2.5. Administrative and support service activities	94.9	0.2	-1.1

Results, by Autonomous Community. Variation rates of occupation

All Autonomous Communities registered negative rates in employment as compared with June of 2012 except Illes Balears (3.5%).

The greatest decreases were registered in Cantabria (–3.6%), Comunidad Foral de Navarra (–3.4%) and Principado de Asturias and Castilla y León (both with –3.3%).

General Index by Autonomous Community Annual rate of employed personnel



Services Sector Activity Indicators. Base 2010

June 2013

Provisional data

1. Monthly turnover indices by sector

	Index	% variation		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	93.0	0.4	-4.2	-4.8
1. TRADE	90.7	-0.9	-4.1	-4.8
1.1. SALE AND REPAIR OF VEHICLES	77.1	2.1	-5.9	-12.3
- Sale of motor vehicles	75.9	3.0	-5.2	-13.1
- Maintenance and repair of motor vehicles	83.9	-2.5	-9.2	-8.2
1.2. WHOLESALE TRADE AND COMMISSION TRADE	92.7	-1.9	-3.4	-3.5
- Wholesale on a fee or contract basis	108.6	14.7	-0.1	-0.8
- Wholesale of agricultural raw materials and live animals	103.6	-5.3	1.4	0.8
- Wholesale of food, beverages and tobacco	92.8	-4.6	-2.2	-0.5
- Wholesale of household goods	94.0	0.0	-4.4	-3.1
- Wholesale of information and communication equipment	74.6	5.9	-9.0	-4.2
- Wholesale of other machinery, equipment and supplies	88.3	0.4	-9.3	-10.0
- Other specialised wholesale trade	95.6	-3.2	-1.9	-5.4
- Non-specialised wholesale trade	116.7	21.0	-7.3	-5.5
1.3. RETAIL TRADE	91.3	0.0	-4.7	-4.9
2. OTHER SERVICES	97.0	2.7	-4.5	-4.7
2.1. TRANSPORTATION AND STORAGE SERVICES	101.3	-1.5	-2.3	-1.8
Land transport	95.4	-5.0	-5.7	-2.9
- Rail transport	103.8	-1.4	2.0	0.6
- Taxi operation	105.6	2.9	-2.2	-3.8
- Other passenger land transport	102.3	-2.9	-7.3	-7.3
- Freight transport by road and removal services	92.5	-6.4	-6.5	-2.2
Water transport	74.5	0.0	-20.6	-12.3
Air transport	113.7	12.2	1.1	-4.8
Warehousing and support activities for transportation	109.7	-0.2	2.0	0.9
Post and courier activities	85.4	-6.3	-6.3	-5.0
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	103.7	7.0	0.9	-3.0
Accommodation	127.9	19.6	6.3	-0.5
Food and beverage service activities	94.8	1.2	-1.9	-4.1
2.3. INFORMATION AND COMMUNICATION	89.9	-1.5	-7.8	-6.7
Publishing activities	99.7	18.9	-4.8	-4.8
Motion picture, television programme production and music publishing activities	72.9	-17.5	-17.4	-14.4
Programming and broadcasting activities	95.3	-2.2	4.0	-3.6
Telecommunications	80.4	-2.9	-10.7	-8.7
Computer programming, consultancy and related activities	105.5	-2.8	-5.3	-3.2
Information service activities	101.5	7.4	-2.8	-7.3
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	92.4	3.4	-8.5	-7.2
Legal, accounting and management consulting activities	99.8	8.7	-3.5	-5.0
Architectural and engineering activities; technical testing and analysis	88.7	1.0	-11.8	-7.0
Advertising and market research	88.5	-1.1	-11.4	-10.8
Other professional scientific and technical activities	84.2	2.9	-8.0	-7.9
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	104.7	13.5	-4.2	-6.3
Employment activities	94.6	-0.5	-2.9	-2.4
Travel agencies and tour operator services	119.7	30.9	-2.9	-6.6
Security and investigation activities	94.9	0.0	-1.4	-2.5
Cleaning activities	97.4	1.9	-1.0	-3.9
Office administrative and other business support activities	86.2	4.8	-11.8	-11.5

2. National turnover indices, adjusted for the calendar effect

	Adjusted index	% variation		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	94.9	2.9	-2.6	-4.2
1. Trade	93.1	2.2	-2.0	-4.1
1.1. Sale and repair of vehicles	79.2	5.8	-1.4	-10.9
1.2. Wholesale trade	95.8	2.0	-0.8	-2.7
1.3. Retail trade	92.4	1.8	-2.6	-4.3
2. Other Services	98.2	4.2	-3.5	-4.3
2.1. Transportation and storage	103.4	1.0	-0.6	-1.2
2.2. Accommodation and food service activities	102.9	6.0	0.3	-2.8
2.3. Information and communication	91.1	0.2	-6.7	-6.3
2.4. Professional, scientific and technical activities	93.5	4.8	-7.6	-7.1
2.5. Administrative and support service activities	105.8	15.0	-3.3	-5.7

3. National turnover indices, adjusted for seasonal effects and by calendar

	index	% variation		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	90.0	-0.7	-2.6	-4.2
1. Trade	89.2	-0.7	-2.1	-4.1
1.1. Sale and repair of vehicles	70.6	0.0	-1.5	-11.2
1.2. Wholesale trade	91.5	-0.8	-0.9	-2.8
1.3. Retail trade	91.8	-0.3	-2.7	-4.3
2. Other Services	91.1	-0.7	-3.6	-4.4
2.1. Transportation and storage	98.7	0.1	-0.8	-1.4
2.2. Accommodation and food service activities	94.2	-0.1	0.0	-3.1
2.3. Information and communication	87.2	-2.2	-6.6	-6.3
2.4. Professional, scientific and technical activities	85.1	-2.3	-7.6	-7.2
2.5. Administrative and support service activities	91.9	0.9	-3.8	-5.7

4. National turnover indices Seasonally adjusted

		% variation		
		Annual ¹	Quarterly ²	Monthly ³
	2009	-13.6		
	2010	0.8		
	2011	-1.0		
	2012	-6.1		
	2013	-4.2		
2011	TII	-2.0		-0.5
	TIII	0.6		0.1
	TIV	-2.6		-2.4
2012	TI	-4.3		-1.6
	TII	-6.9		-3.2
	TIII	-5.8		1.3
	TIV	-7.3		-4.0
2013	TI	-5.7		0.1
	TII	-2.7		0.0
2012	JUN	-5.7		-0.4
	JUL	-7.4		-0.6
	AUG	-0.2		8.9
	SEP	-9.7		-10.8
	OCT	-7.4		0.8
	NOV	-8.1		-0.3
	DEC	-6.5		0.6
2013	JAN	-5.4		0.8
	FEB	-5.0		-0.8
	MAR	-6.8		-1.5
	APR	-3.0		0.6
	MAY	-2.3		1.3
	JUN	-2.6		-0.7

Note:

¹ **Annual rate:** Variation of a period over the same period of the previous year

² **Quarterly rate:** Variation of a quarter over the previous quarter. In the current quarter it is the average to date over the previous quarter

³ **Monthly rate:** Variation of a month over the previous month

5. National employed personnel indices by branch of activity

	Index	% variation		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	95.6	0.3	-1.4	-2.1
1. TRADE	94.7	0.2	-1.9	-2.2
1.1. SALE AND REPAIR OF VEHICLES	88.2	0.1	-3.8	-4.4
- Sale of motor vehicles	85.4	0.2	-5.0	-5.9
- Maintenance and repair of motor vehicles	91.4	0.0	-2.5	-2.9
1.2. WHOLESALE TRADE AND COMMISSION TRADE	94.6	-0.8	-1.4	-1.8
- Wholesale on a fee or contract basis	96.3	-0.9	-0.7	-1.5
- Wholesale of agricultural raw materials and live animals	99.3	1.8	-0.7	-1.5
- Wholesale of food, beverages and tobacco	97.3	-2.5	-0.9	-0.4
- Wholesale of household goods	94.2	-0.1	-1.1	-1.0
- Wholesale of information and communication equipment	95.7	0.9	-1.1	-2.5
- Wholesale of other machinery, equipment and supplies	92.3	0.5	-1.2	-3.7
- Other specialised wholesale trade	90.1	-0.5	-3.0	-3.9
- Non-specialised wholesale trade	93.5	-0.4	-6.8	-5.7
1.3. RETAIL TRADE	95.9	0.8	-1.9	-2.1
2. OTHER SERVICES	96.2	0.4	-1.0	-2.1
2.1. TRANSPORTATION AND STORAGE SERVICES	94.7	0.9	-1.8	-2.4
Land transport	95.0	0.6	-1.6	-2.2
- Rail transport	99.0	0.1	-0.6	-0.8
- Taxi operation	99.5	0.7	-1.2	-1.9
- Other passenger land transport	98.9	-0.1	-2.3	-2.2
- Freight transport by road and removal services	92.8	0.9	-1.6	-2.3
Water transport	100.4	10.5	-0.8	-7.0
Air transport	94.6	2.4	-4.3	-3.9
Warehousing and support activities for transportation	97.2	1.4	-1.5	-2.1
Post and courier activities	86.7	-0.4	-3.1	-3.7
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	100.0	0.3	0.9	-1.0
Accommodation	106.9	6.0	1.4	-2.1
Food and beverage service activities	98.3	-1.3	0.7	-0.8
2.3. INFORMATION AND COMMUNICATION	93.4	-0.5	-3.8	-3.9
Publishing activities	83.4	-0.2	-5.9	-6.8
Motion picture, television programme production and music publishing activities	77.9	-0.3	-11.9	-12.7
Programming and broadcasting activities	89.5	0.5	-5.9	-8.7
Telecommunications	88.3	0.2	-5.1	-5.0
Computer programming, consultancy and related activities	100.8	-0.8	-1.6	-1.2
Information service activities	95.2	-1.0	-3.4	-3.1
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	95.1	0.6	-1.6	-2.3
Legal, accounting and management consulting activities	98.3	0.4	-0.1	-0.6
Architectural and engineering activities; technical testing and analysis	91.1	1.6	-2.6	-3.9
Advertising and market research	92.2	0.2	-4.6	-5.1
Other professional scientific and technical activities	94.9	-0.6	-2.7	-1.9
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	94.9	0.2	-1.1	-2.1
Employment activities	95.2	-0.3	0.2	-0.8
Travel agencies and tour operator services	90.2	1.2	-4.9	-4.8
Security and investigation activities	92.0	-0.4	-3.0	-3.3
Cleaning activities	94.6	0.0	-1.1	-1.8
Office administrative and other business support activities	98.2	1.6	0.2	-2.3

6. General turnover index by Autonomous Community

	Index	% variation		
		Monthly	Annual	Year-to-date average
NATIONAL INDEX	93.0	0.4	-4.2	-4.8
Andalucía	89.8	-2.9	-3.5	-4.6
Aragón	93.0	-2.1	-4.0	-3.7
Asturias, Principado de	85.8	-2.1	-5.6	-5.2
Balears, Illes	123.6	17.9	6.5	3.2
Canarias	92.2	3.1	-3.3	-4.4
Cantabria	85.5	-2.1	-9.8	-7.8
Castilla y León	92.7	-3.0	-2.4	-2.6
Castilla-La Mancha	88.5	0.7	-6.2	-5.6
Cataluña	93.9	-0.1	-4.3	-5.1
Comunitat Valenciana	92.9	-1.7	-5.1	-4.7
Extremadura	85.6	1.3	-6.4	-7.4
Galicia	92.8	0.7	-8.6	-5.7
Madrid, Comunidad de	93.3	2.2	-4.2	-5.3
Murcia, Región de	96.3	-3.1	-1.3	-1.6
Navarra, Comunidad Foral de	90.1	-0.4	-7.4	-6.7
País Vasco	90.1	-0.5	-5.5	-5.7
Rioja, La	96.2	0.4	-1.8	-0.4

7. General employed personnel index by Autonomous Community

	Index	% variation		
		Monthly	Annual	Year-to-date average
NATIONAL INDEX	95.6	0.3	-1.4	-2.1
Andalucía	95.7	0.3	-0.3	-2.0
Aragón	92.9	-0.5	-3.0	-2.1
Asturias, Principado de	92.4	0.7	-3.3	-3.6
Balears, Illes	112.5	4.2	3.5	1.6
Canarias	96.0	0.4	-0.8	-2.0
Cantabria	94.7	0.6	-3.6	-3.0
Castilla y León	94.0	-0.2	-3.3	-3.3
Castilla-La Mancha	94.0	-0.3	-0.7	-1.0
Cataluña	97.2	1.1	-1.0	-1.9
Comunitat Valenciana	93.8	-1.3	-0.7	-1.6
Extremadura	95.4	1.5	-2.8	-2.6
Galicia	93.9	0.6	-2.6	-2.7
Madrid, Comunidad de	94.4	0.2	-2.4	-3.0
Murcia, Región de	96.8	-0.6	-0.3	-0.7
Navarra, Comunidad Foral de	95.3	-0.3	-3.4	-3.4
País Vasco	96.7	-0.6	-1.5	-1.3
Rioja, La	95.2	-0.4	-3.0	-2.4