

14 August 2014

Services Sector Activity Indicators (SSAI). Base 2010
June 2014. *Provisional data*

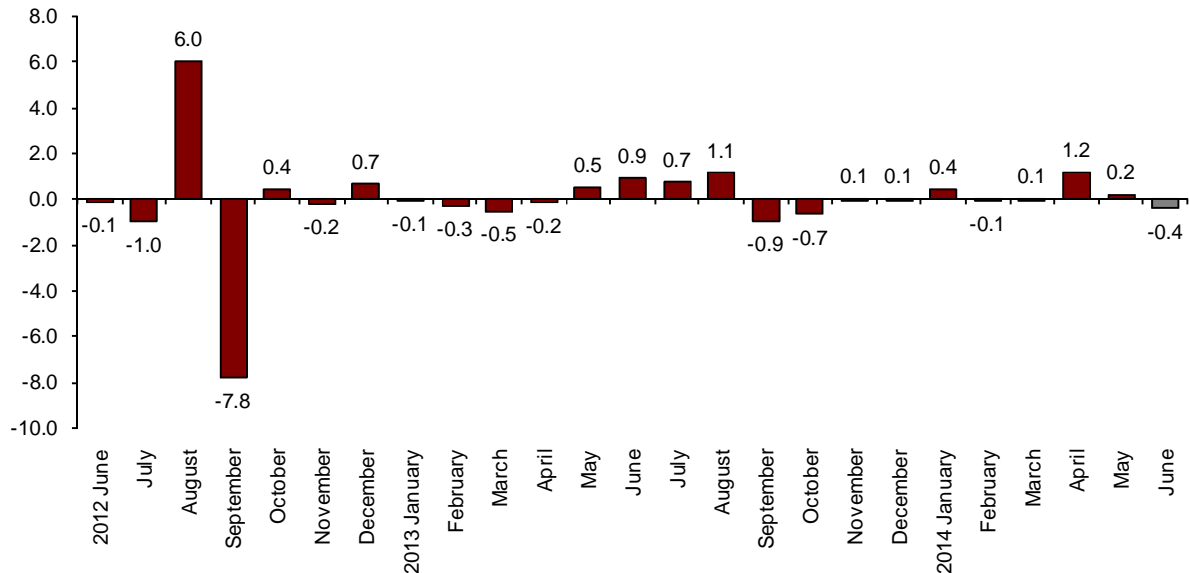
**The monthly variation of turnover for the market Services Sector is
-0.4% after adjusting for seasonal and calendar effects**

**The annual rate of turnover stands at 1.8% in the seasonally and
calendar adjusted series and at 2.4% in the original series**

Monthly evolution of the turnover for the market Services Sector

The monthly variation of the general index of the turnover for the market Services Sector between June and May 2014 was -0.4%, after adjusting for seasonally and calendar effects. This rate was six tenths below that registered in May.

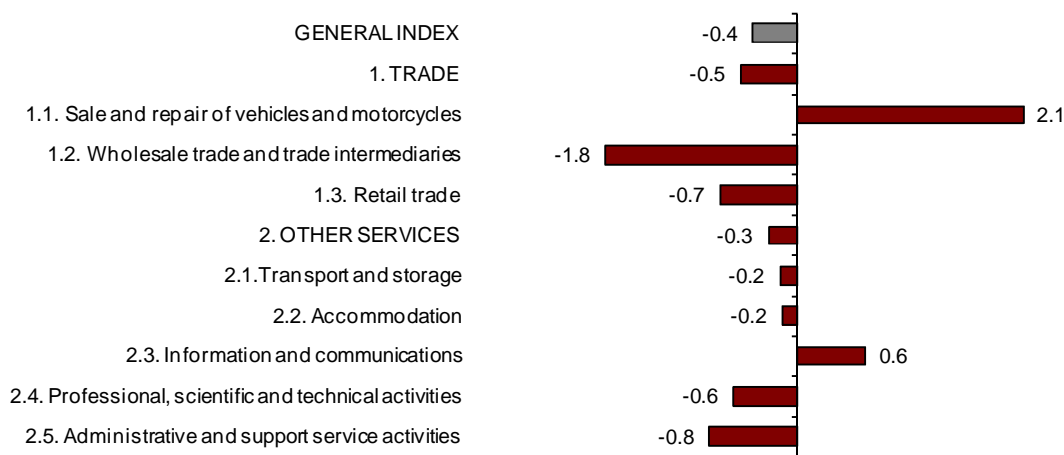
**General index of the turnover for the Market Services Sector
Adjusted for seasonal and calendar effects. Monthly rate**



Trade registered a monthly variation of -0.5% and the variation of Other services was -0.3% , after adjusting for seasonal and calendar effects.

All sectors, except for *Sale and repair of motor vehicles and motorcycles* (2.1%) and *Information and communications* (0.6%), registered negative monthly rates. The greatest decreases were recorded in *Wholesale trade and trade intermediaries* (-1.8%) and *Administrative and support service activities* (-0.8%).

**General and by sectors turnover Index
Adjusted for seasonal and calendar effects. Monthly rate**



A more detailed analysis showed the activities that registered the highest monthly rates and those that registered the greatest decreases in June.

**Activities with the greatest monthly rates of the Services Sector turnover index
adjusted for seasonal and calendar effects**

| Activity (CNAE-2009 groups) | Monthly rate(%) |
|---|-----------------|
| Programming and broadcasting activities | 3.9 |
| Sale and repair of vehicles | 2.1 |
| Information service activities | 2.0 |

**Activities with the lowest monthly rates of the Services Sector turnover index
adjusted for seasonal and calendar effects**

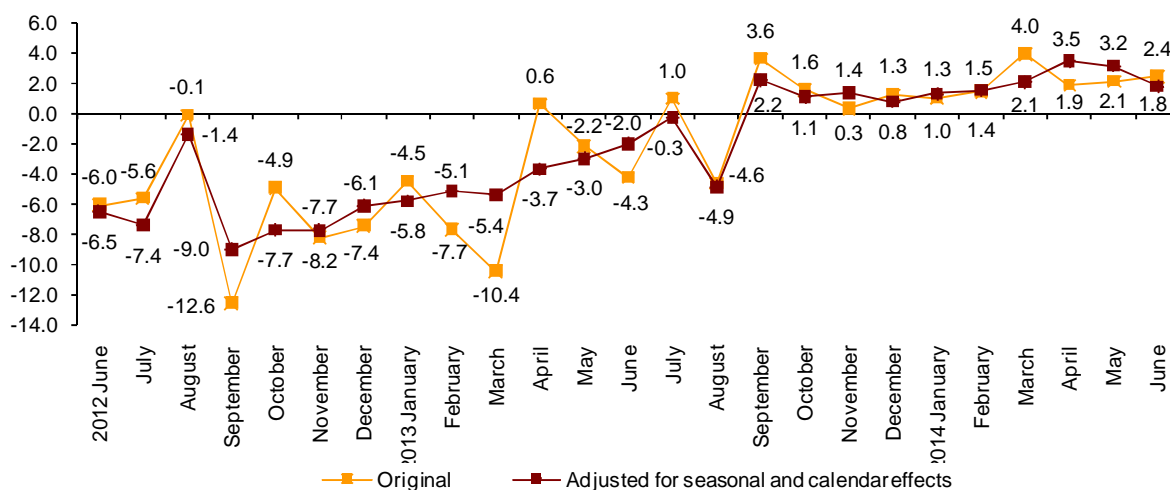
| Activity (CNAE-2009 groups) | Monthly rate(%) |
|---|-----------------|
| Other professional scientific and technical activities | -3.0 |
| Architectural and engineering activities; technical testing and analysis | -2.4 |
| Motion picture, television programme production and music publishing activities | -2.2 |

Annual turnover evolution rates for the Market Services sector

In June, the general Index of the turnover for the Market Services sector, after adjusting for seasonally and calendar effects, registered a variation of 1.8%, as compared with the same month of 2013. This rate was 1.4 points lower than that registered in May.

The original series registered an annual variation of 2.4%, that is, three tenths over that recorded in May.

General index of the turnover for the Market Services Sector
Annual Rate



After adjusting for seasonal and calendar effects, Trade increased 2.2% and Other services did so by 1.0%, as compared with the same month of the previous year.

All sectors registered positive annual rates, except for *Administrative and support service activities* (-2.0%) and *Professional, scientific and technical activities* (-0.5%). *Sale and repair of motor vehicles and motorcycles* recorded the greatest increase (12.0%).

Annual rates of the Turnover index for the Market Services Sector: General and by sector

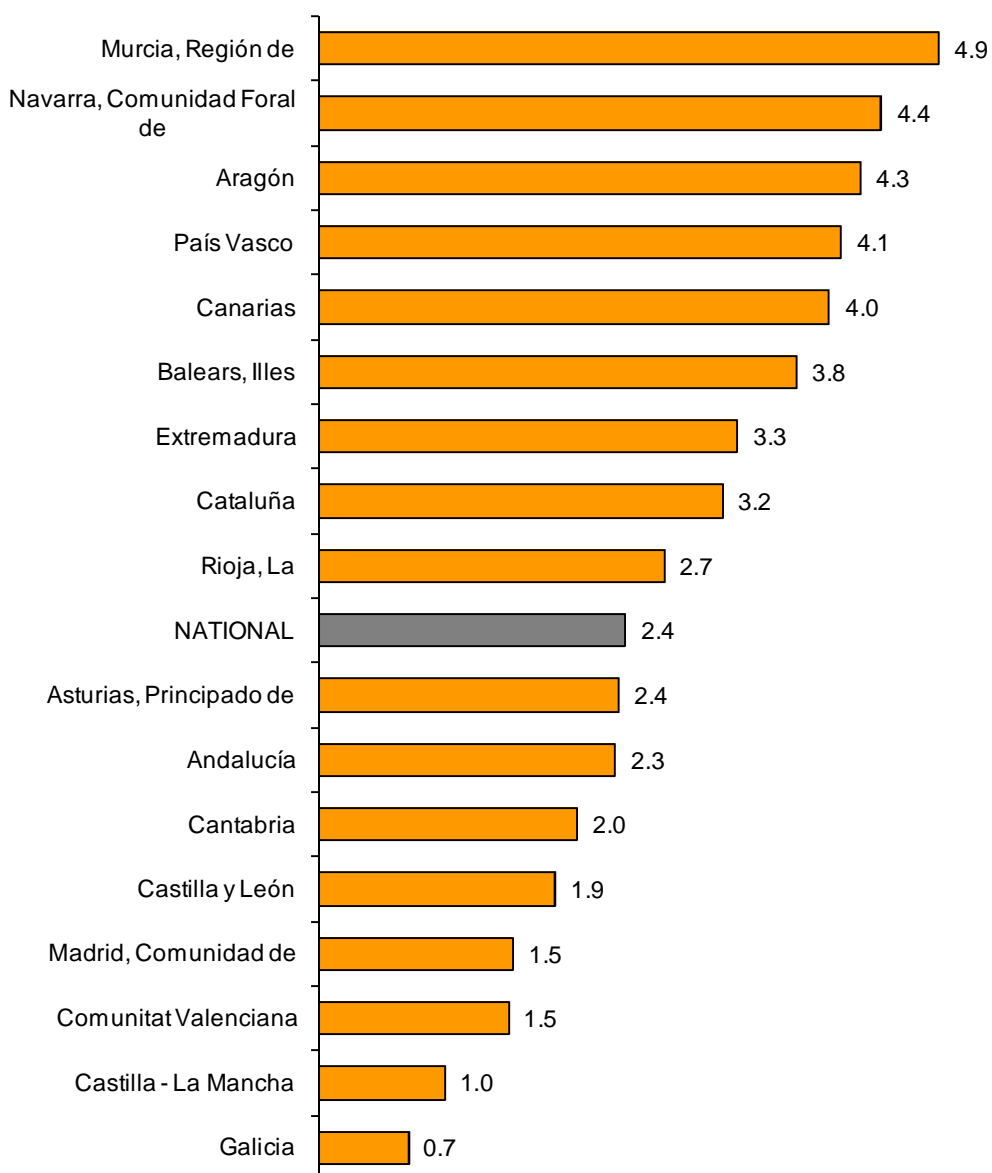
| | Original index | Seasonally adjusted index |
|--|-----------------|---------------------------|
| | Annual rate (%) | Annual rate (%) |
| GENERAL INDEX | 2.4 | 1.8 |
| 1. TRADE | 3.0 | 2.2 |
| 1.1. Sale and repair of vehicles and motorcycles | 11.0 | 12.0 |
| 1.2. Wholesale trade | 3.4 | 2.0 |
| 1.3. Retail trade | 0.0 | 0.2 |
| 2. OTHER SERVICES | 1.5 | 1.0 |
| 2.1. Transport and storage | 3.9 | 3.5 |
| 2.2. Accommodation | 2.6 | 3.3 |
| 2.3. Information and communications | 0.9 | 0.4 |
| 2.4. Professional, scientific and technical activities | -0.3 | -0.5 |
| 2.5. Administrative and support service activities | -1.7 | -2.0 |

Results by Autonomous Community. Annual turnover variation rates. Original series.

In June, all Autonomous Communities registered an increase in their turnover in the Market Service Sector.

The greatest increases were recorded in Región de Murcia (4.9%), Comunidad Foral de Navarra (4.4%) and Aragón (4.3%).

**General Indices: National and by Autonomous Community
Turnover Annual Rate**



Evolution of employed personnel

Employment in the Market Services Sector experienced an increase of 1.6% in June, as compared with the same month of the previous year. This annual rate was five tenths over that registered in May.

Employment increased 0.6% in the annual rate in Trade and 2.2% in Other services.

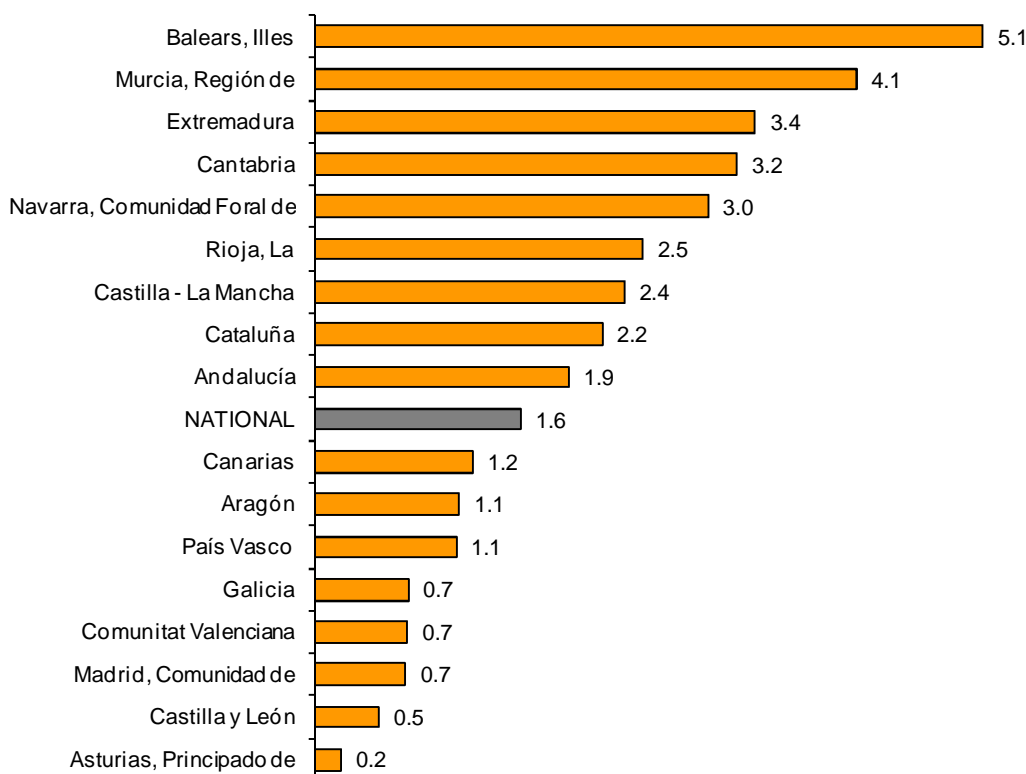
National Indices of employed personnel by sector

| | Index | Rate (%) | |
|--|-------------|------------|------------|
| | | Monthly | Annual |
| GENERAL INDEX | 97.1 | 0.8 | 1.6 |
| 1. TRADE | 95.3 | 0.5 | 0.6 |
| 1.1. Sale and repair of vehicles and motorcycles | 87.4 | 0.7 | -1.0 |
| 1.2. Wholesale trade | 96.3 | -0.2 | 1.7 |
| 1.3. Retail trade | 96.1 | 1.0 | 0.2 |
| 2. OTHER SERVICES | 98.4 | 1.0 | 2.2 |
| 2.1. Transport and storage | 95.4 | 1.3 | 0.8 |
| 2.2. Accommodation | 103.2 | 1.6 | 3.3 |
| 2.3. Information and communications | 94.0 | 0.3 | 0.7 |
| 2.4. Professional, scientific and technical activities | 95.2 | 1.1 | 0.2 |
| 2.5. Administrative and support service activities | 99.3 | 0.2 | 4.5 |

Results by Autonomous Community. Annual variation rates of occupation

All Autonomous Communities registered positive annual rates in employment. Illes Balears (5.1%) and Región de Murcia (4.1%) registered the greatest increases.

General Indices: National and by Autonomous Community Annual rate of employed personnel



Services Sector Activity Indicators. Base 2010

June 2014

Provisional data

1. Turnover indices: General and by sector. Adjusted for seasonal and calendar effects

| | Index | Rate (%) | | |
|--|-------------|-------------|------------|----------------------|
| | | Monthly | Annual | Year-to-date average |
| GENERAL INDEX | 92.6 | -0.4 | 1.8 | 2.2 |
| 1. TRADE | 92.4 | -0.5 | 2.2 | 2.7 |
| 1.1. Sale and repair of vehicles and motorcycles | 80.7 | 2.1 | 12.0 | 10.5 |
| 1.2. Wholesale trade | 94.2 | -1.8 | 2.0 | 2.9 |
| 1.3. Retail trade | 92.0 | -0.7 | 0.2 | 0.4 |
| 2. OTHER SERVICES | 93.3 | -0.3 | 1.0 | 1.3 |
| 2.1. Transport and storage | 102.2 | -0.2 | 3.5 | 3.5 |
| 2.2. Accommodation | 96.8 | -0.2 | 3.3 | 3.4 |
| 2.3. Information and communications | 88.1 | 0.6 | 0.4 | -1.0 |
| 2.4. Professional, scientific and technical activities | 87.7 | -0.6 | -0.5 | -0.4 |
| 2.5. Administrative and support service activities | 90.4 | -0.8 | -2.0 | 0.5 |

2. Turnover indices: General and by sector. Adjusted for calendar effects

| | Index | Rate (%) | |
|--|-------------|------------|----------------------|
| | | Annual | Year-to-date average |
| GENERAL INDEX | 96.2 | 1.3 | 2.2 |
| 1. TRADE | 94.5 | 1.6 | 2.7 |
| 1.1. Sale and repair of vehicles and motorcycles | 88.2 | 12.2 | 10.3 |
| 1.2. Wholesale trade | 97.2 | 1.8 | 2.9 |
| 1.3. Retail trade | 92.7 | 0.3 | 0.4 |
| 2. OTHER SERVICES | 99.0 | 0.9 | 1.3 |
| 2.1. Transport and storage | 106.1 | 2.8 | 3.7 |
| 2.2. Accommodation | 106.1 | 3.0 | 3.2 |
| 2.3. Information and communications | 91.4 | 0.4 | -1.0 |
| 2.4. Professional, scientific and technical activities | 92.5 | -0.8 | -0.6 |
| 2.5. Administrative and support service activities | 103.4 | -2.1 | 0.3 |

3. National turnover indices: General and by branch of activity.

Original series

| | Index | Rate (%) | |
|---|--------------|-------------|----------------------|
| | | Annual | Year-to-date average |
| GENERAL INDEX | 95.2 | 2.4 | 2.1 |
| 1. TRADE | 93.4 | 3.0 | 2.6 |
| 1.1. SALE AND REPAIR OF VEHICLES | 85.1 | 11.0 | 10.1 |
| - Sale of motor vehicles | 85.4 | 13.1 | 12.6 |
| - Maintenance and repair of motor vehicles | 83.6 | -0.2 | -1.9 |
| 1.2. WHOLESALE TRADE AND COMMISSION TRADE | 95.8 | 3.4 | 2.9 |
| - Wholesale on a fee or contract basis | 108.0 | 0.3 | 1.9 |
| - Wholesale of agricultural raw materials and live animals | 105.0 | 1.8 | 2.0 |
| - Wholesale of food, beverages and tobacco | 93.0 | 0.2 | 1.0 |
| - Wholesale of household goods | 99.9 | 5.9 | 4.8 |
| - Wholesale of information and communication equipment | 76.4 | 2.8 | 2.0 |
| - Wholesale of other machinery, equipment and supplies | 87.9 | 1.1 | 1.4 |
| - Other specialised wholesale trade | 101.2 | 5.7 | 3.8 |
| - Non-specialised wholesale trade | 117.0 | 0.6 | 2.7 |
| 1.3. RETAIL TRADE | 91.4 | 0.0 | 0.3 |
| 2. OTHER SERVICES | 98.5 | 1.5 | 1.3 |
| 2.1. TRANSPORTATION AND STORAGE SERVICES | 105.1 | 3.9 | 3.6 |
| Land transport | 98.1 | 2.8 | 2.7 |
| - Rail transport | 108.8 | 4.8 | 6.4 |
| - Taxi operation | 106.4 | 0.4 | 2.1 |
| - Other passenger land transport | 102.8 | 0.3 | 0.3 |
| - Freight transport by road and removal services | 95.6 | 3.3 | 2.8 |
| Water transport | 77.2 | 3.8 | 0.4 |
| Air transport | 119.1 | 4.7 | 5.8 |
| Warehousing and support activities for transportation | 114.9 | 5.0 | 4.8 |
| Post and courier activities | 87.9 | 3.1 | -1.0 |
| 2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES | 106.5 | 2.6 | 3.2 |
| Accommodation | 131.2 | 2.6 | 4.9 |
| Food and beverage service activities | 97.4 | 2.7 | 2.5 |
| 2.3. INFORMATION AND COMMUNICATION | 90.7 | 0.9 | -1.0 |
| Publishing activities | 101.3 | 1.7 | -0.7 |
| Motion picture, television programme production and music publishing activities | 76.9 | 5.7 | 6.2 |
| Programming and broadcasting activities | 101.2 | 6.2 | 3.6 |
| Telecommunications | 76.0 | -5.5 | -6.4 |
| Computer programming, consultancy and related activities | 113.1 | 7.1 | 3.9 |
| Information service activities | 106.3 | 4.8 | 1.4 |
| 2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES | 92.0 | -0.3 | -0.6 |
| Legal, accounting and management consulting activities | 101.2 | 1.6 | 1.1 |
| Architectural and engineering activities; technical testing and analysis | 82.5 | -6.5 | -2.8 |
| Advertising and market research | 93.5 | 4.8 | -0.4 |
| Other professional scientific and technical activities | 84.2 | 0.3 | -0.7 |
| 2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES | 102.9 | -1.7 | 0.3 |
| Employment activities | 114.0 | 20.0 | 15.6 |
| Travel agencies and tour operator services | 114.3 | -4.3 | 0.2 |
| Security and investigation activities | 97.4 | 2.6 | 1.5 |
| Cleaning activities | 94.8 | -2.5 | -1.1 |
| Office administrative and other business support activities | 82.3 | -4.7 | -4.5 |

4. Employed personnel indices: General and by branch of activity

| | Index | Rate (%) | | |
|---|-------------|------------|------------|----------------------|
| | | Monthly | Annual | Year-to-date average |
| GENERAL INDEX | 97.1 | 0.8 | 1.6 | 0.4 |
| 1. TRADE | 95.3 | 0.5 | 0.6 | -0.4 |
| 1.1. SALE AND REPAIR OF VEHICLES | 87.4 | 0.7 | -1.0 | -2.0 |
| - Sale of motor vehicles | 84.5 | 0.9 | -1.0 | -2.4 |
| - Maintenance and repair of motor vehicles | 90.6 | 0.5 | -1.0 | -1.6 |
| 1.2. WHOLESALE TRADE AND COMMISSION TRADE | 96.3 | -0.2 | 1.7 | 0.1 |
| - Wholesale on a fee or contract basis | 96.7 | -1.2 | 0.4 | 0.2 |
| - Wholesale of agricultural raw materials and live animals | 102.7 | 2.6 | 3.4 | 2.1 |
| - Wholesale of food, beverages and tobacco | 100.7 | -2.5 | 3.6 | 1.4 |
| - Wholesale of household goods | 94.7 | 1.6 | 0.4 | -1.6 |
| - Wholesale of information and communication equipment | 96.6 | 0.9 | 0.7 | 0.2 |
| - Wholesale of other machinery, equipment and supplies | 93.6 | 1.2 | 1.0 | 0.5 |
| - Other specialised wholesale trade | 91.3 | 0.3 | 1.4 | -0.7 |
| - Non-specialised wholesale trade | 91.2 | 1.5 | -2.0 | -3.2 |
| 1.3. RETAIL TRADE | 96.1 | 1.0 | 0.2 | -0.4 |
| 2. OTHER SERVICES | 98.4 | 1.0 | 2.2 | 1.0 |
| 2.1. TRANSPORTATION AND STORAGE SERVICES | 95.4 | 1.3 | 0.8 | -0.1 |
| Land transport | 96.1 | 1.0 | 1.2 | 0.6 |
| - Rail transport | 97.5 | -0.1 | -1.5 | -0.9 |
| - Taxi operation | 97.2 | 0.8 | -2.3 | -1.9 |
| - Other passenger land transport | 98.4 | 0.8 | -0.6 | -1.9 |
| - Freight transport by road and removal services | 95.1 | 1.2 | 2.5 | 1.8 |
| Water transport | 97.1 | 7.8 | -3.1 | -1.3 |
| Air transport | 93.1 | 1.8 | -1.6 | -4.5 |
| Warehousing and support activities for transportation | 98.1 | 2.1 | 1.0 | -0.4 |
| Post and courier activities | 85.5 | 0.4 | -1.5 | -1.9 |
| 2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES | 103.2 | 1.6 | 3.3 | 1.6 |
| Accommodation | 112.1 | 7.3 | 4.9 | 3.1 |
| Food and beverage service activities | 101.1 | -0.1 | 2.9 | 1.2 |
| 2.3. INFORMATION AND COMMUNICATION | 94.0 | 0.3 | 0.7 | -0.8 |
| Publishing activities | 82.1 | 0.2 | -1.5 | -2.9 |
| Motion picture, television programme production and music publishing activities | 75.9 | 2.5 | -2.7 | -6.1 |
| Programming and broadcasting activities | 87.3 | 1.0 | -2.5 | -2.9 |
| Telecommunications | 87.2 | -0.1 | -1.3 | -2.4 |
| Computer programming, consultancy and related activities | 103.3 | 0.2 | 2.5 | 1.1 |
| Information service activities | 95.6 | -0.4 | 0.2 | -1.3 |
| 2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES | 95.2 | 1.1 | 0.2 | -0.4 |
| Legal, accounting and management consulting activities | 99.0 | 0.9 | 0.8 | 0.2 |
| Architectural and engineering activities; technical testing and analysis | 89.9 | 1.5 | -1.2 | -1.4 |
| Advertising and market research | 92.2 | 2.4 | -0.6 | -2.6 |
| Other professional scientific and technical activities | 97.0 | 0.3 | 2.2 | 1.8 |
| 2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES | 99.3 | 0.2 | 4.5 | 3.0 |
| Employment activities | 118.4 | -0.7 | 23.5 | 19.4 |
| Travel agencies and tour operator services | 91.2 | 0.9 | 1.1 | 1.0 |
| Security and investigation activities | 92.5 | -0.3 | 0.6 | -0.2 |
| Cleaning activities | 94.4 | 0.1 | -0.2 | -0.9 |
| Office administrative and other business support activities | 101.5 | 1.8 | 3.2 | 1.8 |

5. Turnover indices: National and by Autonomous Community

| | Index | Rate (%) | |
|-----------------------------|-------------|------------|----------------------|
| | | Annual | Year-to-date average |
| NATIONAL | 95.2 | 2.4 | 2.1 |
| Andalucía | 91.9 | 2.3 | 2.3 |
| Aragón | 96.8 | 4.3 | 2.3 |
| Asturias, Principado de | 87.8 | 2.4 | 1.8 |
| Balears, Illes | 128.1 | 3.8 | 4.2 |
| Canarias | 95.9 | 4.0 | 4.4 |
| Cantabria | 87.2 | 2.0 | 0.1 |
| Castilla y León | 94.9 | 1.9 | 0.7 |
| Castilla-La Mancha | 89.3 | 1.0 | 1.2 |
| Cataluña | 97.0 | 3.2 | 2.6 |
| Comunitat Valenciana | 94.4 | 1.5 | 2.3 |
| Extremadura | 88.4 | 3.3 | 1.8 |
| Galicia | 93.3 | 0.7 | 1.7 |
| Madrid, Comunidad de | 94.6 | 1.5 | 1.1 |
| Murcia, Región de | 101.0 | 4.9 | 3.9 |
| Navarra, Comunidad Foral de | 93.6 | 4.4 | 3.5 |
| País Vasco | 93.4 | 4.1 | 3.9 |
| Rioja, La | 98.6 | 2.7 | 3.1 |

6. Employed personnel indices: National and by Autonomous Community

| | Index | Rate (%) | | |
|-----------------------------|-------------|------------|------------|----------------------|
| | | Monthly | Annual | Year-to-date average |
| NATIONAL | 97.1 | 0.8 | 1.6 | 0.4 |
| Andalucía | 97.4 | 0.6 | 1.9 | 0.6 |
| Aragón | 93.9 | 1.0 | 1.1 | -0.8 |
| Asturias, Principado de | 92.6 | 1.1 | 0.2 | -1.1 |
| Balears, Illes | 118.3 | 5.5 | 5.1 | 2.4 |
| Canarias | 97.1 | 0.4 | 1.2 | 1.0 |
| Cantabria | 97.9 | 2.9 | 3.2 | 0.8 |
| Castilla y León | 94.5 | 0.9 | 0.5 | -0.8 |
| Castilla-La Mancha | 96.6 | 1.5 | 2.4 | 0.8 |
| Cataluña | 99.3 | 1.4 | 2.2 | 1.1 |
| Comunitat Valenciana | 94.4 | -1.6 | 0.7 | 0.1 |
| Extremadura | 98.8 | 3.8 | 3.4 | 0.9 |
| Galicia | 94.5 | 0.8 | 0.7 | -0.4 |
| Madrid, Comunidad de | 95.0 | 0.8 | 0.7 | -0.3 |
| Murcia, Región de | 101.0 | 0.0 | 4.1 | 2.1 |
| Navarra, Comunidad Foral de | 98.2 | 1.0 | 3.0 | 1.2 |
| País Vasco | 97.8 | 0.1 | 1.1 | 0.1 |
| Rioja, La | 97.6 | 0.2 | 2.5 | 1.1 |