

13 August 2018

Services Sector Activity Indicators (SSAI). Base 2015
June 2018. *Provisional data*

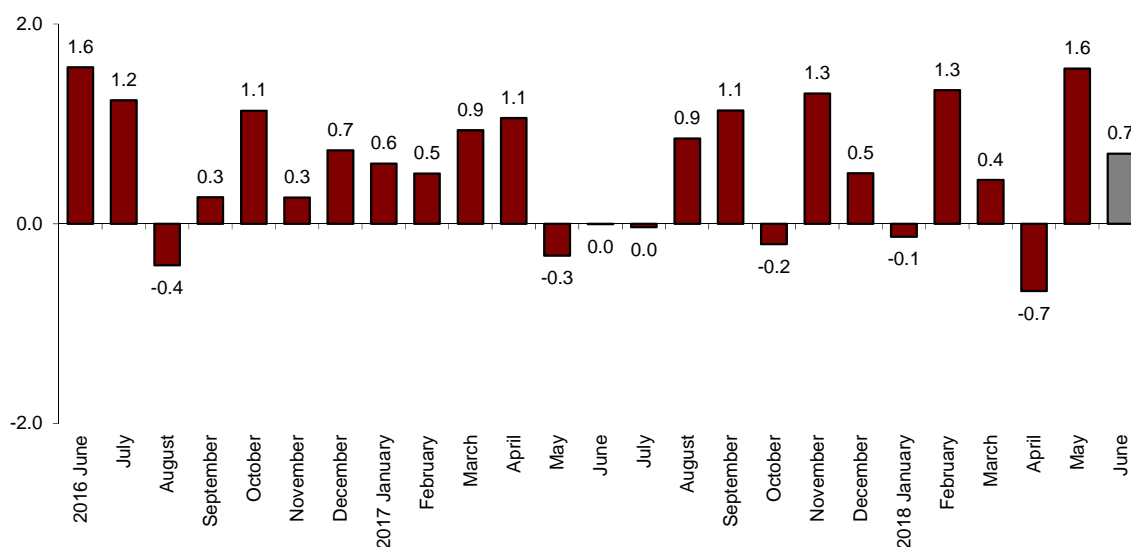
The monthly variation of turnover¹ for the Market Services Sector is 0.7% after adjusting for seasonal and calendar effects

The annual rate stands at 7.0% in the series adjusted for seasonal and calendar effects and at 5.7% in the original series

Monthly evolution of the turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of the turnover for the Market Services Sector between June and May was 0.7%. This rate is nine tenths lower than that of May.

**General index of the turnover for the Market Services Sector
Adjusted for seasonal and calendar effects. Monthly rate**

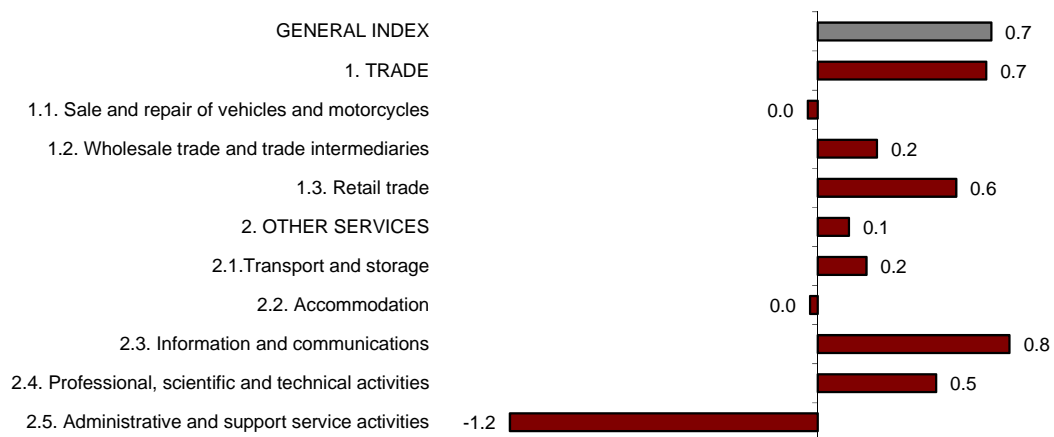


¹As reflected in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the effects in the price variation of it.

After adjusting for seasonal and calendar effects, *Trade* increased by 0.7% while *Other services* did so by 0.1%.

By sector, *Information and communications* (0.8%) and *Retail trade* (0.6%) registered the highest increases. In turn, *Administrative and support service activities* (-1.2%) registered the highest decrease.

**General and by sectors turnover Index
Adjusted for seasonal and calendar effects. Monthly rate**



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of June.

**Activities with the greatest monthly rates of the Services Sector turnover index
adjusted for seasonal and calendar effects**

Activity (CNAE-2009 groups)	Monthly rate(%)
Motion picture, television programme production and music publishing activities	3.3
Architectural and engineering activities; technical testing and analysis	1.9
Programming and broadcasting activities	1.4

**Activities with the lowest monthly rates of the Services Sector turnover index
adjusted for seasonal and calendar effects**

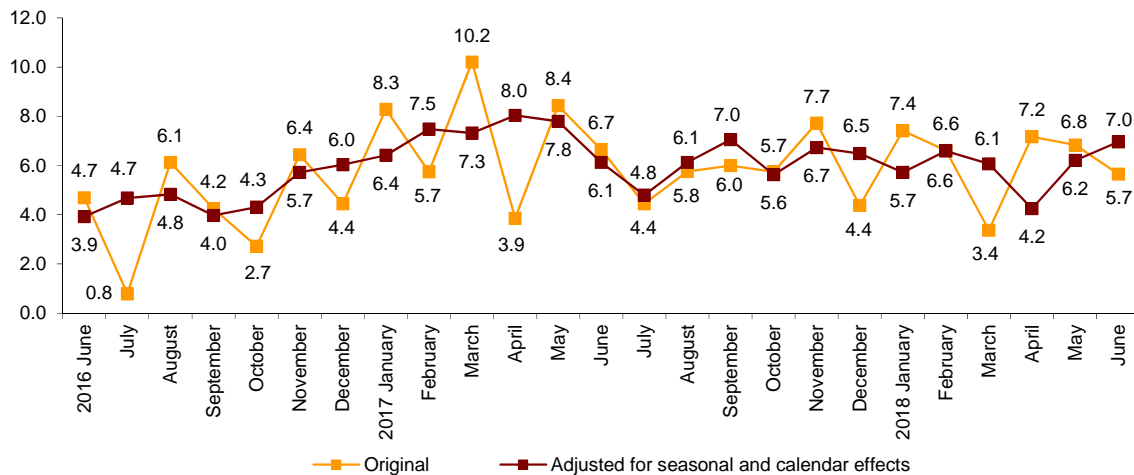
Activity (CNAE-2009 groups)	Monthly rate(%)
Publishing activities	-2.2
Advertising and market research	-1.9
Travel agencies and tour operator services	-1.4

Annual evolution of the turnover indices for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, showed a variation of 7.0% in June as compared to the same month of 2017. This rate is eight tenths higher than that observed in May.

The original series presented an annual variation of 5.7%, which is 1.1 points below that registered in May.

General index of the turnover for the Market Services Sector Annual Rate



After adjusting for seasonal and calendar effects, *Trade* increased by 7.6% and *Other Services* by 5.5% as compared to June 2017.

All sectors registered positive annual rates. *Professional, scientific and technical activities* (9.3%), *Wholesale trade and commission trade* (9.2%) and *Administrative and support service activities* (7.0%) increased the most.

Annual rates of the Turnover index for the Market Services Sector: General and by sector

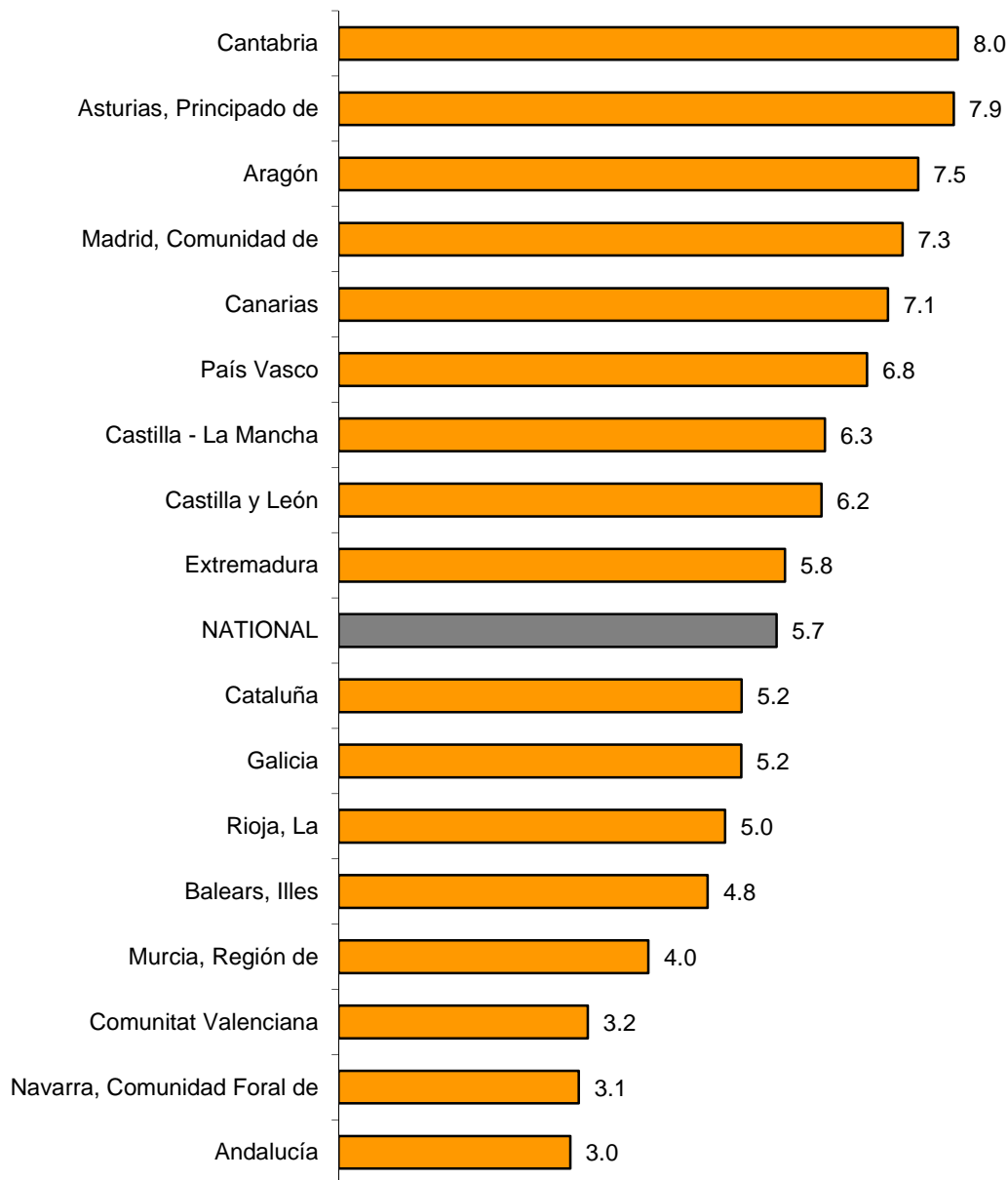
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	5.7	7.0
1. TRADE	6.1	7.6
1.1. Sale and repair of vehicles and motorcycles	7.0	6.4
1.2. Wholesale trade	7.2	9.2
1.3. Retail trade	3.6	2.7
2. OTHER SERVICES	4.8	5.5
2.1. Transport and storage	4.1	5.5
2.2. Accommodation	1.3	0.7
2.3. Information and communications	4.3	5.3
2.4. Professional, scientific and technical activities	8.4	9.3
2.5. Administrative and support service activities	5.8	7.0

Results by Autonomous Communities. Annual variation rates of turnover. Original series

All the Autonomous Communities increased their turnover for the Market Services Sector in June as compared to the same month of 2017.

Cantabria (8.0%), Principado de Asturias (7.9%) and Aragón (7.5%) increased the most. In turn Andalucía (3.0%), Comunidad Foral de Navarra (3.1%) and Comunitat Valenciana (3.2%) registered the lowest increases.

General Indices: National and by Autonomous Community Turnover Annual Rate



Evolution of employment

Employment in the Market Services Sector increased by 2.1% in June compared to the same month of the previous year. This rate is the same as that registered in May.

The employment rate increased by 1.6% in *Trade* and by 2.5% in *Other services*.

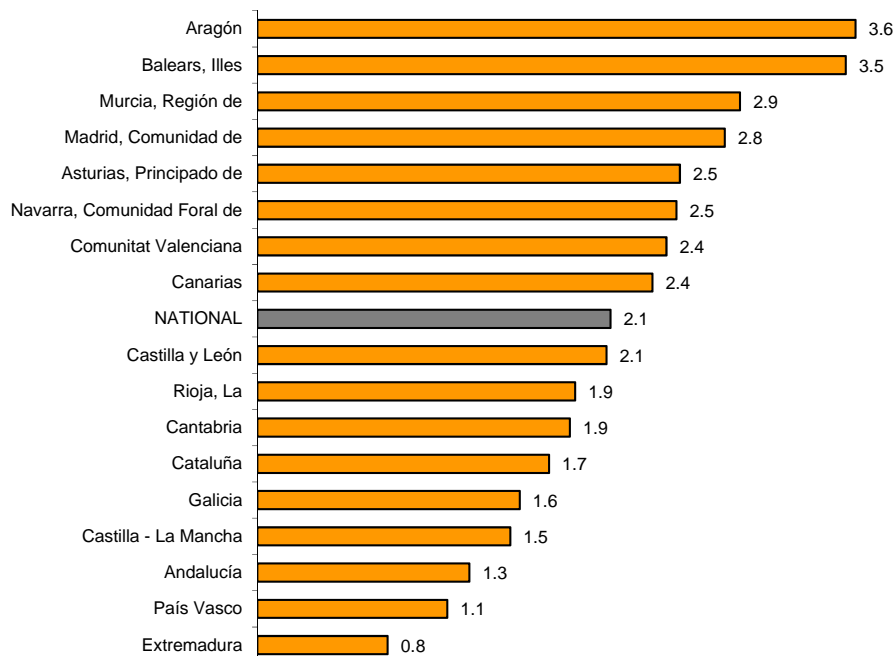
National Indices of employed personnel by sector

	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	108.9	1.0	2.1
1. TRADE	105.8	0.7	1.6
1.1. Sale and repair of vehicles and motorcycles	106.4	0.9	2.9
1.2. Wholesale trade	107.3	-1.0	2.4
1.3. Retail trade	104.7	1.7	0.8
2. OTHER SERVICES	110.9	1.2	2.5
2.1. Transport and storage	108.9	0.7	2.9
2.2. Accommodation	114.0	1.9	1.2
2.3. Information and communications	106.8	-0.1	3.1
2.4. Professional, scientific and technical activities	107.1	1.0	2.6
2.5. Administrative and support service activities	113.7	1.4	3.3

Results by Autonomous Communities. Annual employment variation rates

All Autonomous Communities registered positive annual employment rates. Aragón (3.6%) recorded the largest increase.

General Indices: National and by Autonomous Community Annual rate of employed personnel



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Services Sector Activity Indicators. Base 2015 June 2018

Provisional data

1. Turnover indices: General and by sector. Adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	118.2	0.7	7.0	6.0
1. TRADE	118.6	0.7	7.6	6.0
1.1. Sale and repair of vehicles and motorcycles	130.4	0.0	6.4	9.4
1.2. Wholesale trade	120.7	0.2	9.2	7.1
1.3. Retail trade	108.3	0.6	2.7	2.2
2. OTHER SERVICES	117.3	0.1	5.5	6.0
2.1. Transport and storage	114.9	0.2	5.5	5.6
2.2. Accommodation	115.1	0.0	0.7	2.4
2.3. Information and communications	113.3	0.8	5.3	4.3
2.4. Professional, scientific and technical activities	127.4	0.5	9.3	9.5
2.5. Administrative and support service activities	117.3	-1.2	7.0	8.2

2. Turnover indices: General and by sector. Adjusted for calendar effects

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	124.1	6.9	6.1
1. TRADE	123.2	7.7	6.1
1.1. Sale and repair of vehicles and motorcycles	144.1	6.0	9.2
1.2. Wholesale trade	125.0	9.3	7.2
1.3. Retail trade	110.7	3.2	2.2
2. OTHER SERVICES	125.9	5.5	6.0
2.1. Transport and storage	120.5	5.4	5.5
2.2. Accommodation	127.6	0.8	2.2
2.3. Information and communications	117.9	5.3	4.3
2.4. Professional, scientific and technical activities	138.2	9.4	9.6
2.5. Administrative and support service activities	129.2	6.6	8.6

3. National turnover indices: General and by branch of activity.

Original series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	123.7	5.7	6.1
1. TRADE	122.7	6.1	6.2
1.1. SALE AND REPAIR OF VEHICLES	146.8	7.0	9.6
- Sale of motor vehicles	151.3	7.5	10.2
- Maintenance and repair of motor vehicles	118.0	2.8	4.7
1.2. WHOLESALE TRADE AND COMMISSION TRADE	124.3	7.2	7.3
- Wholesale on a fee or contract basis	131.5	4.7	5.8
- Wholesale of agricultural raw materials and live animals	107.5	3.3	3.6
- Wholesale of food, beverages and tobacco	117.7	3.4	3.5
- Wholesale of household goods	117.1	0.7	4.0
- Wholesale of information and communication equipment	112.2	7.6	3.4
- Wholesale of other machinery, equipment and supplies	143.9	9.8	10.4
- Other specialised wholesale trade	135.9	15.7	14.1
- Non-specialised wholesale trade	133.4	12.2	12.3
1.3. RETAIL TRADE	111.6	3.6	2.4
2. OTHER SERVICES	125.7	4.8	6.1
2.1. TRANSPORTATION AND STORAGE SERVICES	120.2	4.1	5.6
Land transport	117.5	1.9	4.3
- Rail transport	116.1	2.6	2.9
- Taxi operation	117.7	3.4	2.9
- Other passenger land transport	122.5	0.6	1.5
- Freight transport by road and removal services	116.3	2.0	5.3
Water transport	117.7	6.4	6.4
Air transport	132.6	7.3	9.6
Warehousing and support activities for transportation	120.8	5.7	6.1
Post and courier activities	113.8	3.4	4.5
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	127.9	1.3	2.2
Accommodation	138.5	0.0	-0.1
Food and beverage service activities	123.6	2.1	3.2
2.3. INFORMATION AND COMMUNICATION	117.7	4.3	4.3
Publishing activities	124.1	-3.0	-1.1
Motion picture, television programme production and music publishing activities	122.9	11.2	6.6
Programming and broadcasting activities	124.8	10.5	7.9
Telecommunications	110.7	1.4	2.4
Computer programming, consultancy and related activities	122.3	7.3	6.7
Information service activities	119.9	1.2	2.6
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	137.8	8.4	9.7
Legal, accounting and management consulting activities	140.6	9.0	9.4
Architectural and engineering activities; technical testing and analysis	137.2	8.6	9.4
Advertising and market research	135.1	7.5	10.3
Other professional scientific and technical activities	135.2	7.1	10.6
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	129.0	5.8	8.7
Employment activities	151.6	7.9	12.3
Travel agencies and tour operator services	137.8	0.9	6.5
Security and investigation activities	118.0	6.9	6.9
Cleaning activities	117.2	3.8	4.8
Office administrative and other business support activities	136.7	12.8	12.4

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	108.9	1.0	2.1	2.2
1. TRADE	105.8	0.7	1.6	1.6
1.1. SALE AND REPAIR OF VEHICLES	106.4	0.9	2.9	2.6
- Sale of motor vehicles	111.3	0.6	4.6	4.5
- Maintenance and repair of motor vehicles	101.5	1.2	1.0	0.5
1.2. WHOLESALE TRADE AND COMMISSION TRADE	107.3	-1.0	2.4	2.4
- Wholesale on a fee or contract basis	101.7	-0.4	1.4	1.6
- Wholesale of agricultural raw materials and live animals	105.0	-1.5	1.4	2.0
- Wholesale of food, beverages and tobacco	109.1	-3.0	3.6	3.1
- Wholesale of household goods	106.4	0.5	2.3	2.8
- Wholesale of information and communication equipment	107.7	0.9	0.8	1.0
- Wholesale of other machinery, equipment and supplies	109.7	0.1	2.2	2.6
- Other specialised wholesale trade	106.2	-0.2	1.6	1.6
- Non-specialised wholesale trade	108.7	0.7	2.3	2.6
1.3. RETAIL TRADE	104.7	1.7	0.8	0.9
2. OTHER SERVICES	110.9	1.2	2.5	2.7
2.1. TRANSPORTATION AND STORAGE SERVICES	108.9	0.7	2.9	2.9
Land transport	108.2	0.6	2.0	2.5
- Rail transport	106.9	0.1	4.9	5.8
- Taxi operation	103.5	0.6	1.3	1.3
- Other passenger land transport	111.6	0.6	2.8	2.9
- Freight transport by road and removal services	108.2	0.5	1.9	2.5
Water transport	132.5	8.1	12.4	10.3
Air transport	111.9	1.6	5.9	5.7
Warehousing and support activities for transportation	111.9	1.2	4.8	4.1
Post and courier activities	101.9	-0.4	0.7	0.8
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	114.0	1.9	1.2	1.5
Accommodation	129.0	6.2	0.8	2.1
Food and beverage service activities	109.9	0.7	1.3	1.3
2.3. INFORMATION AND COMMUNICATION	106.8	-0.1	3.1	3.3
Publishing activities	101.2	-0.3	-0.3	0.3
Motion picture, television programme production and music publishing activities	112.1	-0.6	0.0	1.9
Programming and broadcasting activities	100.9	0.1	1.3	1.7
Telecommunications	90.7	-0.4	-0.5	-0.9
Computer programming, consultancy and related activities	112.8	0.0	5.3	5.5
Information service activities	103.3	0.7	1.1	0.4
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	107.1	1.0	2.6	2.1
Legal, accounting and management consulting activities	105.7	1.0	1.8	1.4
Architectural and engineering activities; technical testing and analysis	109.5	0.5	4.2	3.7
Advertising and market research	107.9	2.2	2.8	1.5
Other professional scientific and technical activities	107.4	0.3	0.8	0.8
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	113.7	1.4	3.3	4.0
Employment activities	134.9	2.9	5.3	6.9
Travel agencies and tour operator services	107.2	0.0	2.7	3.0
Security and investigation activities	108.7	-0.2	3.6	3.6
Cleaning activities	104.4	1.4	0.9	1.1
Office administrative and other business support activities	116.7	1.2	5.0	6.1

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	123.7	5.7	6.1
Andalucía	115.6	3.0	3.5
Aragón	118.9	7.5	8.4
Asturias, Principado de	118.1	7.9	5.7
Balears, Illes	151.1	4.8	6.6
Canarias	116.4	7.1	7.0
Cantabria	124.3	8.0	9.7
Castilla y León	113.1	6.2	3.7
Castilla-La Mancha	122.6	6.3	7.0
Cataluña	122.4	5.2	5.6
Comunitat Valenciana	121.5	3.2	4.1
Extremadura	117.2	5.8	4.7
Galicia	121.5	5.2	4.8
Madrid, Comunidad de	130.9	7.3	8.3
Murcia, Región de	122.2	4.0	4.2
Navarra, Comunidad Foral de	125.9	3.1	3.7
País Vasco	123.2	6.8	7.6
Rioja, La	125.8	5.0	6.5

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	108.9	1.0	2.1	2.2
Andalucía	106.0	0.5	1.3	1.6
Aragón	111.5	1.3	3.6	3.1
Asturias, Principado de	105.9	1.3	2.5	2.3
Balears, Illes	133.6	4.6	3.5	3.8
Canarias	108.8	0.0	2.4	2.4
Cantabria	110.1	2.3	1.9	2.7
Castilla y León	105.8	1.0	2.1	1.8
Castilla-La Mancha	107.2	0.6	1.5	2.0
Cataluña	110.7	1.7	1.7	2.3
Comunitat Valenciana	106.5	0.0	2.4	2.2
Extremadura	107.1	2.2	0.8	1.6
Galicia	107.5	1.0	1.6	1.9
Madrid, Comunidad de	108.5	1.1	2.8	2.5
Murcia, Región de	114.6	-0.2	2.9	3.4
Navarra, Comunidad Foral de	107.8	0.5	2.5	2.4
País Vasco	105.2	0.2	1.1	1.6
Rioja, La	107.1	0.1	1.9	2.2