

21 September 2017

Services Sector Activity Indicators (SSAI). Base 2010
July 2017. *Provisional data*

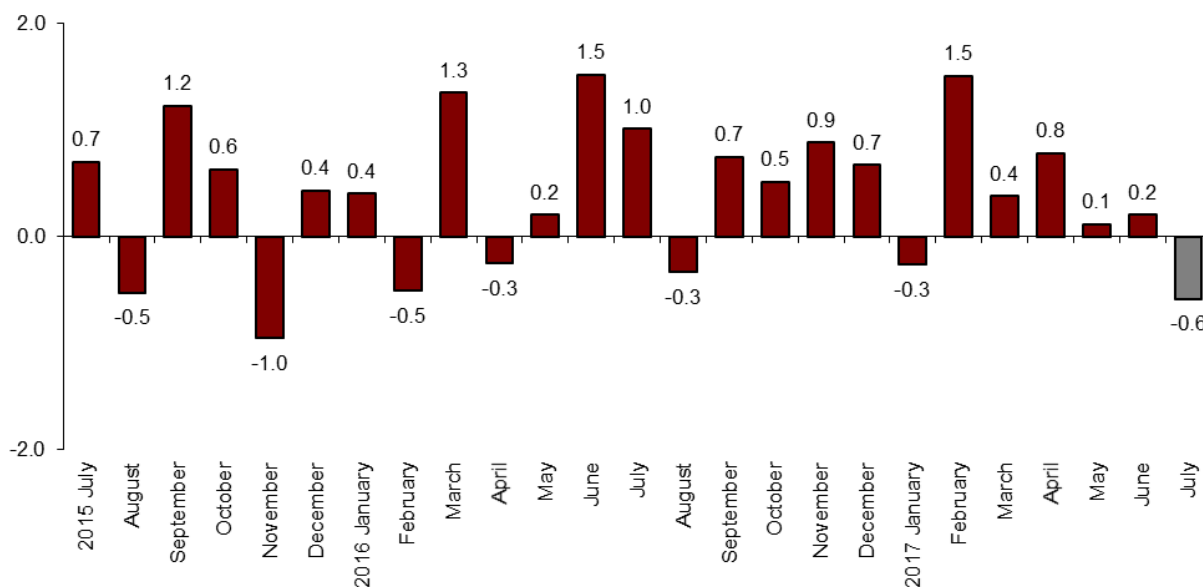
The monthly variation of turnover¹ for the Market Services Sector is -0.6%, after adjusting for seasonal and calendar effects

The annual rate stands at 4.7% in the series adjusted for seasonal and calendar effects, and at 4.8% in the original series

Monthly evolution of the turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the turnover general index for the Market Services Sector between July and June was -0.6%. This rate was eight tenths lower than that registered in June.

**General index of the turnover for the Market Services Sector
Adjusted for seasonal and calendar effects. Monthly rate**

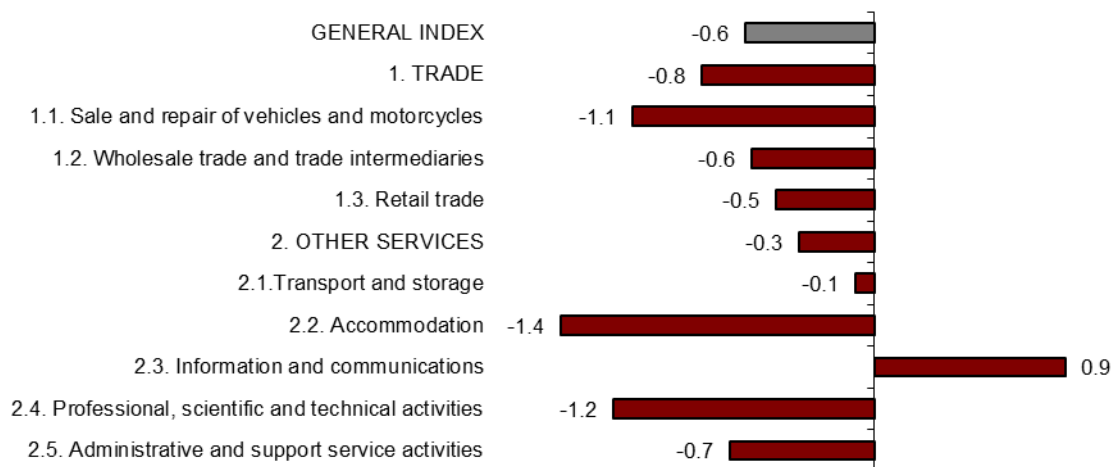


¹ As reflected in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the effects in the price variation thereof.

After adjusting for seasonal and calendar effects, *Trade* decreased by 0.8% while *Other services* did so by 0.3%.

All sectors registered negative rates, excluding *Information and communication* (0.9% *Accommodation* (-1.4%) and *Scientific and technical activities* (-1.2%) registered the greatest decreases.

**General and by sectors turnover index
Adjusted for seasonal and calendar effects. Monthly rate**



In a more detailed analysis, the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of July can be seen.

**Activities with the greatest monthly rates of the Services Sector turnover index
adjusted for seasonal and calendar effects**

Activity (CNAE-2009 groups)	Monthly rate(%)
Security and investigation activities	1.9
Telecommunications	1.9
Programming and broadcasting activities	1.1

**Activities with the lowest monthly rates of the Services Sector turnover index
adjusted for seasonal and calendar effects**

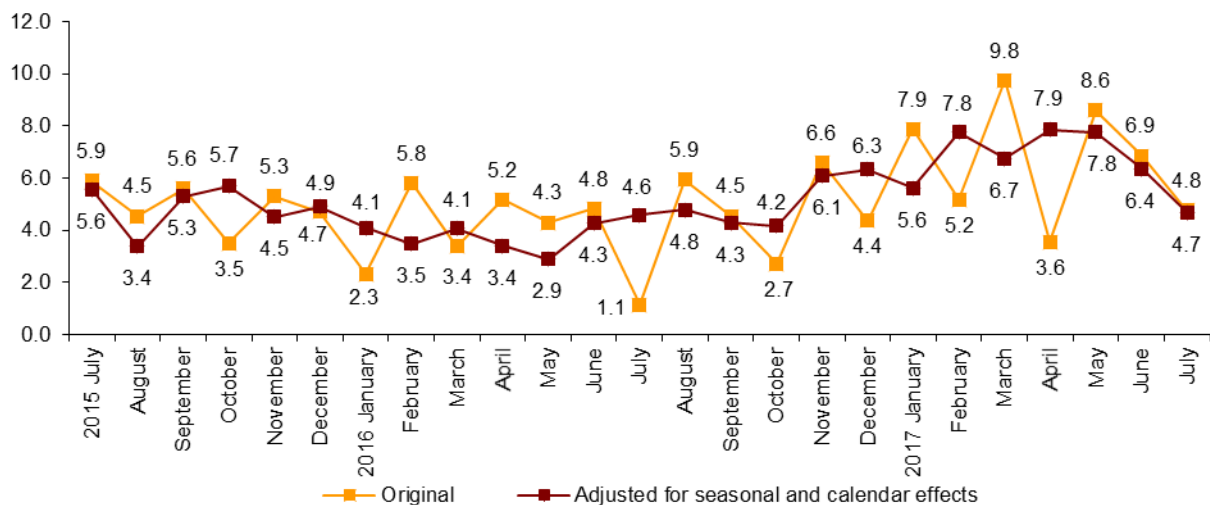
Activity (CNAE-2009 groups)	Monthly rate(%)
Publishing activities	-2.6
Architectural and engineering activities; technical testing and analysis	-2.3
Employment activities	-1.8

Annual evolution of the turnover index for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, showed a variation of 4.7% in July when compared to the same month of 2016. This rate is 1.7 points lower than that observed in June.

The original series presented an annual variation of 4.8%, which is 2.1 points below the one registered in June.

**General index of the turnover for the Market Services Sector
Annual Rate**



After adjusting for seasonal and calendar effects, *Trade* increased by 4.1% and *Other Services* by 5.7% as compared to July 2016.

All sectors registered positive annual rates. *Sale and repair of vehicles and motorcycles* (8.0%) and *Professional, scientific and technical activities* (7.8%) increased the most.

Annual rates of the Turnover index for the Market Services Sector: General and by sector

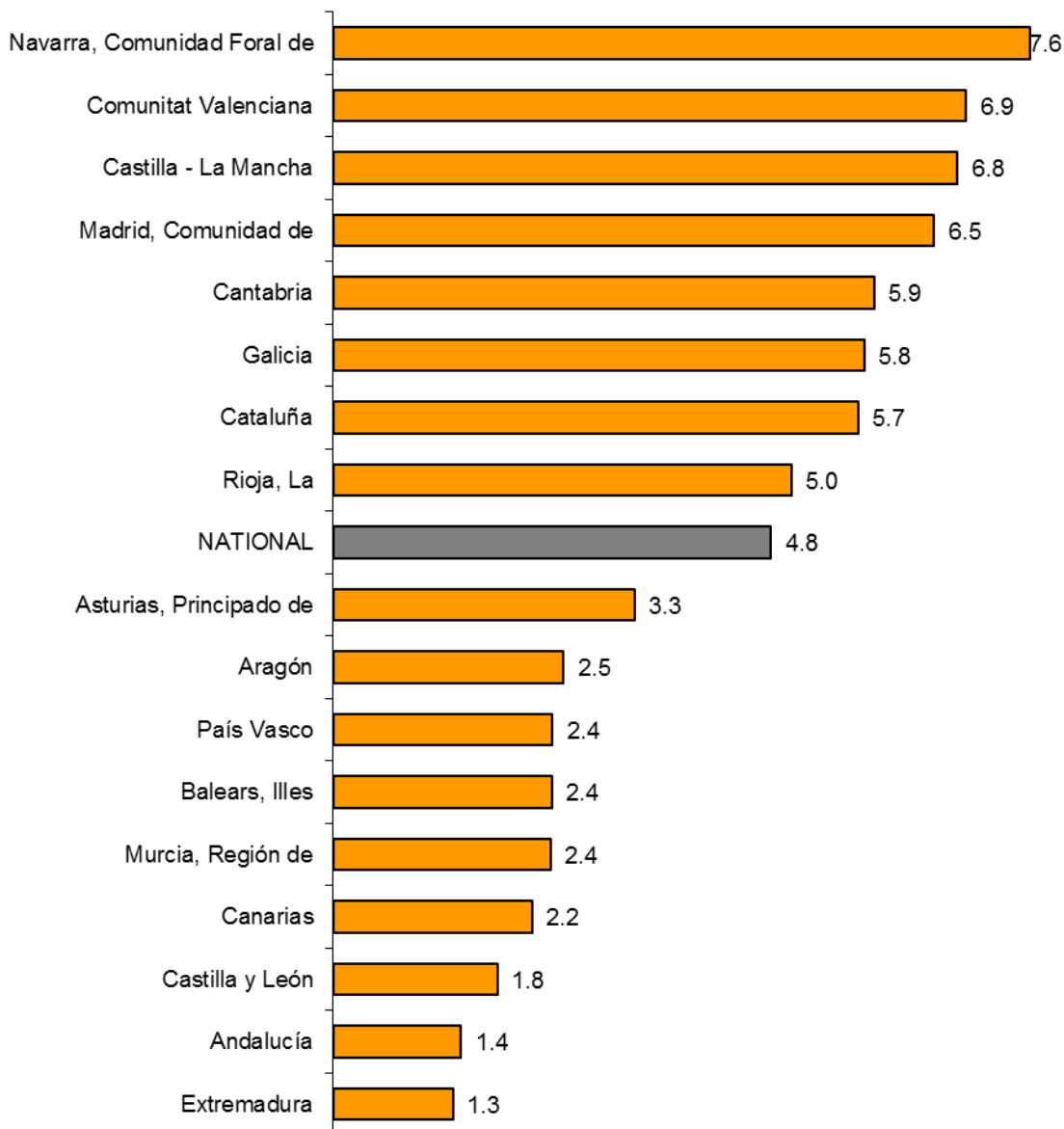
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	4.8	4.7
1. TRADE	4.2	4.1
1.1. Sale and repair of vehicles and motorcycles	8.3	8.0
1.2. Wholesale trade	4.4	4.3
1.3. Retail trade	2.3	2.7
2. OTHER SERVICES	5.7	5.7
2.1. Transport and storage	6.0	5.9
2.2. Accommodation	4.9	5.2
2.3. Information and communications	4.9	4.3
2.4. Professional, scientific and technical activities	7.8	7.8
2.5. Administrative and support service activities	4.4	4.7

Results by Autonomous Communities. Annual turnover variation rates. Original series

All the Autonomous Communities increased their turnover for the Market Services Sector in July as compared to the same month of 2016.

Comunidad Foral de Navarra (7.6%), Comunitat Valenciana (6.9%), and Castilla-La Mancha (6.8%) increased the most. In turn, Extremadura (1.3%), Andalucía (1.4%) and Castilla y León (1.8%) registered the greatest decreases.

**General Indices: National and by Autonomous Community
Turnover Annual Rate**



Evolution of employment

Employment in the Market Services Sector increased by 2.7% in July compared to the same month of the previous year. This rate is one tenth lower than that registered in June.

The annual employment rate increased by 2.2% in *Trade* and by 2.9% in *Other services*.

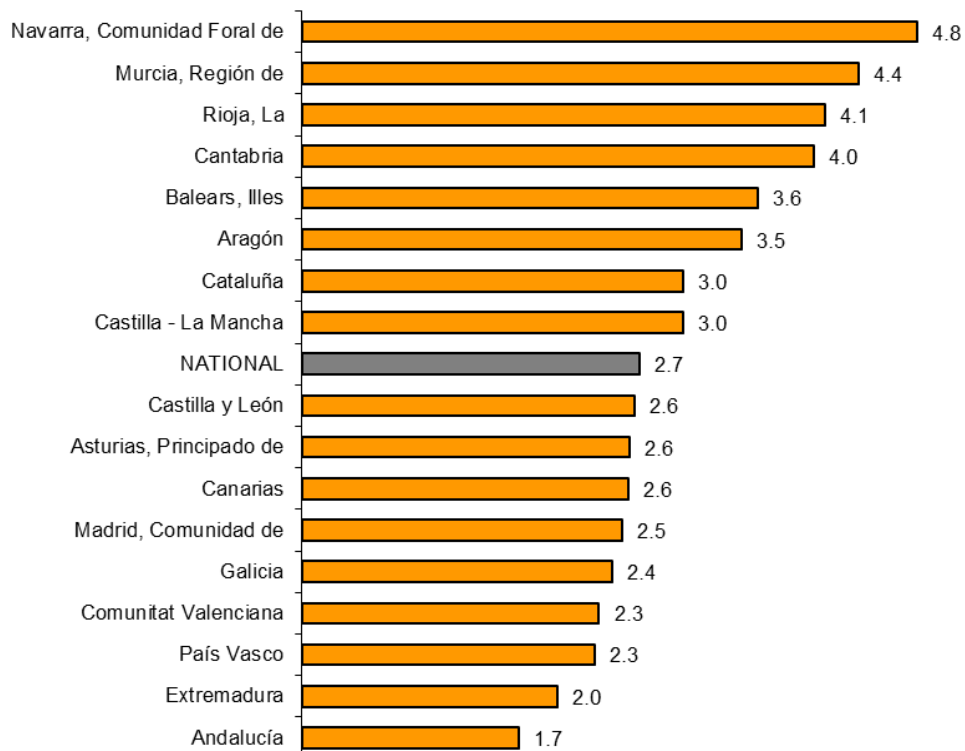
National Indices of employed personnel by sector

	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	104.7	0.2	2.7
1. TRADE	101.5	0.1	2.2
1.1. Sale and repair of vehicles and motorcycles	93.8	0.8	2.2
1.2. Wholesale trade	103.3	-0.7	3.2
1.3. Retail trade	101.7	0.6	1.6
2. OTHER SERVICES	106.9	0.2	2.9
2.1. Transport and storage	101.9	0.3	2.8
2.2. Accommodation	112.3	1.0	3.0
2.3. Information and communications	99.9	0.3	2.7
2.4. Professional, scientific and technical activities	100.3	-0.2	1.8
2.5. Administrative and support service activities	113.4	-0.7	4.0

Results by Autonomous Communities. Annual variation rates in employment

All communities registered positive annual rates in employment. Comunidad Foral de Navarra (4.8%) recorded the greatest increase.

General Indices: National and by Autonomous Community Annual rate of employed personnel



Services Sector Activity Indicators. Base 2010

July 2017

Provisional data

1. Turnover indices: General and by sector. Adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	107.7	-0.6	4.7	6.7
1. TRADE	106.8	-0.8	4.1	6.9
1.1. Sale and repair of vehicles and motorcycles	114.8	-1.1	8.0	9.5
1.2. Wholesale trade	109.6	-0.6	4.3	8.0
1.3. Retail trade	99.2	-0.5	2.7	4.1
2. OTHER SERVICES	109.1	-0.3	5.7	6.4
2.1. Transport and storage	116.6	-0.1	5.9	6.4
2.2. Accommodation	115.7	-1.4	5.2	6.1
2.3. Information and communications	99.2	0.9	4.3	3.8
2.4. Professional, scientific and technical activities	106.5	-1.2	7.8	8.9
2.5. Administrative and support service activities	109.9	-0.7	4.7	6.5

2. Turnover indices: General and by sector. Adjusted for calendar effects

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	116.5	4.4	6.7
1. TRADE	113.5	3.8	6.9
1.1. Sale and repair of vehicles and motorcycles	124.4	7.1	9.3
1.2. Wholesale trade	114.8	3.9	8.0
1.3. Retail trade	107.2	2.1	3.9
2. OTHER SERVICES	121.7	5.5	6.4
2.1. Transport and storage	126.7	5.7	6.4
2.2. Accommodation	145.2	5.0	6.1
2.3. Information and communications	99.3	4.3	3.7
2.4. Professional, scientific and technical activities	114.9	7.4	9.2
2.5. Administrative and support service activities	137.3	4.2	6.6

3. National turnover indices: General and by branch of activity. Original series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	114.7	4.8	6.6
1. TRADE	111.4	4.2	6.8
1.1. SALE AND REPAIR OF VEHICLES	122.5	8.3	9.0
- Sale of motor vehicles	125.3	9.0	9.7
- Maintenance and repair of motor vehicles	105.8	3.4	4.1
1.2. WHOLESALE TRADE AND COMMISSION TRADE	112.0	4.4	8.2
- Wholesale on a fee or contract basis	132.8	9.0	7.8
- Wholesale of agricultural raw materials and live animals	113.7	5.0	5.5
- Wholesale of food, beverages and tobacco	111.7	2.2	5.9
- Wholesale of household goods	120.8	4.7	5.7
- Wholesale of information and communication equipment	86.6	2.3	3.6
- Wholesale of other machinery, equipment and supplies	114.0	7.0	9.8
- Other specialised wholesale trade	110.8	5.7	14.0
- Non-specialised wholesale trade	124.2	8.8	8.3
1.3. RETAIL TRADE	106.3	2.3	3.7
2. OTHER SERVICES	120.7	5.7	6.3
2.1. TRANSPORTATION AND STORAGE SERVICES	124.8	6.0	6.4
Land transport	109.5	4.4	5.4
- Rail transport	120.3	2.7	3.5
- Taxi operation	131.7	9.9	6.6
- Other passenger land transport	100.5	5.8	4.7
- Freight transport by road and removal services	108.9	3.9	5.7
Water transport	112.3	6.8	5.0
Air transport	161.2	9.6	6.5
Warehousing and support activities for transportation	139.2	6.7	7.4
Post and courier activities	104.2	5.9	5.4
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	146.1	4.9	5.8
Accommodation	205.8	4.4	8.1
Food and beverage service activities	123.3	5.3	4.7
2.3. INFORMATION AND COMMUNICATION	98.2	4.9	3.6
Publishing activities	105.9	-0.9	1.4
Motion picture, television programme production and music publishing activities	98.6	14.2	9.4
Programming and broadcasting activities	96.1	-4.4	-1.2
Telecommunications	80.4	3.2	1.8
Computer programming, consultancy and related activities	126.7	8.9	5.9
Information service activities	113.9	7.4	5.3
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	113.8	7.8	9.3
Legal, accounting and management consulting activities	136.7	8.3	11.3
Architectural and engineering activities; technical testing and analysis	101.8	9.5	8.4
Advertising and market research	98.8	4.5	7.0
Other professional scientific and technical activities	106.6	7.2	9.1
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	136.3	4.4	6.3
Employment activities	188.1	12.5	16.6
Travel agencies and tour operator services	159.5	0.7	3.2
Security and investigation activities	117.0	7.0	3.9
Cleaning activities	106.3	6.4	5.7
Office administrative and other business support activities	105.3	7.2	8.9

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	104.7	0.2	2.7	2.6
1. TRADE	101.5	0.1	2.2	2.3
1.1. SALE AND REPAIR OF VEHICLES	93.8	0.8	2.2	2.2
- Sale of motor vehicles	94.3	1.0	3.2	3.4
- Maintenance and repair of motor vehicles	93.4	0.5	1.2	0.8
1.2. WHOLESALE TRADE AND COMMISSION TRADE	103.3	-0.7	3.2	2.9
- Wholesale on a fee or contract basis	102.9	0.5	2.6	2.7
- Wholesale of agricultural raw materials and live animals	111.4	0.1	4.0	3.5
- Wholesale of food, beverages and tobacco	110.4	-3.0	5.3	4.7
- Wholesale of household goods	97.7	0.8	1.8	1.3
- Wholesale of information and communication equipment	105.7	0.2	2.5	2.9
- Wholesale of other machinery, equipment and supplies	102.7	1.1	2.6	2.7
- Other specialised wholesale trade	96.7	-0.2	1.9	1.7
- Non-specialised wholesale trade	101.3	1.0	3.4	4.0
1.3. RETAIL TRADE	101.7	0.6	1.6	1.9
2. OTHER SERVICES	106.9	0.2	2.9	2.8
2.1. TRANSPORTATION AND STORAGE SERVICES	101.9	0.3	2.8	2.7
Land transport	102.5	-0.2	2.8	2.4
- Rail transport	97.9	1.0	3.0	1.2
- Taxi operation	99.9	0.9	0.9	0.6
- Other passenger land transport	101.8	-3.5	4.4	3.6
- Freight transport by road and removal services	103.2	0.5	2.6	2.5
Water transport	110.4	5.5	4.0	4.7
Air transport	95.7	2.2	2.6	2.1
Warehousing and support activities for transportation	107.0	1.0	2.9	3.0
Post and courier activities	88.1	0.6	2.8	3.4
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	112.3	1.0	3.0	2.7
Accommodation	126.5	4.4	2.5	3.5
Food and beverage service activities	108.7	0.0	3.2	2.5
2.3. INFORMATION AND COMMUNICATION	99.9	0.3	2.7	2.1
Publishing activities	83.3	-0.3	0.2	-0.2
Motion picture, television programme production and music publishing activities	82.1	-1.9	3.1	5.2
Programming and broadcasting activities	91.0	1.3	1.0	-0.1
Telecommunications	79.0	-0.2	-2.6	-4.7
Computer programming, consultancy and related activities	115.6	0.7	4.8	4.2
Information service activities	97.0	-0.9	0.8	0.6
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	100.3	-0.2	1.8	1.9
Legal, accounting and management consulting activities	102.6	0.0	0.7	1.0
Architectural and engineering activities; technical testing and analysis	96.4	0.2	2.9	2.6
Advertising and market research	95.9	-2.0	0.8	1.3
Other professional scientific and technical activities	104.9	-1.0	4.3	4.5
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	113.4	-0.7	4.0	4.0
Employment activities	169.9	-1.4	9.3	10.8
Travel agencies and tour operator services	101.6	5.1	0.8	1.2
Security and investigation activities	104.0	2.9	6.2	3.9
Cleaning activities	99.1	-0.2	0.3	0.7
Office administrative and other business support activities	109.0	-5.1	5.3	4.2

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	114.7	4.8	6.6
Andalucía	105.8	1.4	5.1
Aragón	115.6	2.5	4.4
Asturias, Principado de	102.9	3.3	4.6
Balears, Illes	179.3	2.4	6.3
Canarias	121.0	2.2	4.9
Cantabria	116.5	5.9	6.0
Castilla y León	107.6	1.8	3.8
Castilla-La Mancha	109.5	6.8	8.6
Cataluña	120.8	5.7	6.3
Comunitat Valenciana	121.5	6.9	6.7
Extremadura	110.8	1.3	4.2
Galicia	120.6	5.8	9.2
Madrid, Comunidad de	108.1	6.5	8.6
Murcia, Región de	116.4	2.4	4.7
Navarra, Comunidad Foral de	108.7	7.6	10.1
País Vasco	108.4	2.4	4.1
Rioja, La	130.7	5.0	6.7

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	104.7	0.2	2.7	2.6
Andalucía	101.4	-0.4	1.7	1.4
Aragón	103.1	0.8	3.5	2.7
Asturias, Principado de	97.2	1.2	2.6	1.9
Balears, Illes	133.4	2.2	3.6	4.2
Canarias	105.5	-0.2	2.6	3.3
Cantabria	109.2	2.9	4.0	3.8
Castilla y León	99.5	0.7	2.6	2.0
Castilla-La Mancha	103.5	0.5	3.0	2.2
Cataluña	110.3	0.0	3.0	3.2
Comunitat Valenciana	102.4	0.1	2.3	2.7
Extremadura	106.0	-0.8	2.0	3.1
Galicia	101.6	1.3	2.4	2.2
Madrid, Comunidad de	100.9	-0.1	2.5	2.2
Murcia, Región de	111.1	-1.2	4.4	5.0
Navarra, Comunidad Foral de	110.4	1.6	4.8	3.8
País Vasco	104.9	0.0	2.3	2.0
Rioja, La	109.4	1.0	4.1	3.4