

18 October 2011

Services Sector Activity Indicators (SSAI). Base 2005
August 2011. *Provisional data*

Main results

- The **interannual rate** of the **turnover** for the Market **services sector** stands at **1.1%** in **August**, more than one point above that registered in July.
- The **average variation** of the Services sector turnover stands at **-0.6%** in the first eight months of the year.
- **Employed personnel decreases 0.8%**, as compared with August the previous year.
- In August, turnover for the Services sector registers **positive interannual rates** in eleven **Autonomous Communities**.

Evolution of turnover in the Services sector

The interannual rate of turnover in the Market services sector registered an annual variation of **1.1%** in August 2011, more than one point above that registered in July.

Trade registered an annual rate of 0.6%, and an effect of 0.414. In turn, the annual variation of Other Services was 2.0%, with an effect of 0.717 in the general index.

All sectors, except Retail trade, presented positive interannual variations, the greatest influence were:

- **Transport and storage**, with an annual rate of **3.0%**, and an effect of **0.294** to the general index, due to the increases observed in almost all activities comprising this sector. Worth noting among these was the one registered for *Storage and activities connected to transport*. Nevertheless, worth noting the negative evolution of *Sea transport and transport by domestic navigable routes*.

- **Sale and repair of motor vehicles and motorcycles**, with an annual rate of **5.6%** and an effect of **0.279**, mainly caused by the decrease in the *Sale of motor vehicles, motorcycles and spare parts*.

• **Accommodation**, with an annual variation of **3.2%**, and an effect of **0.242** to the general index due to the positive evolution in the two activities comprising this sector, worth noting the increase in *Accommodation services*.

• **Wholesale trade and intermediaries**, with an annual variation of **0.6%**, and an effect of **0.200** in the general index. The turnover increase in almost all activities comprising this sector, worth noting the *Wholesale of fuels, metals and the like*. Among the decreases, worth noting the decrease in the *Wholesale of food, beverages and tobacco*.

In turn, the only sector presenting a negative contribution to the general index was:

• **Retail trade**, with an annual variation of **-0.3%** and an effect of **-0.065**.

Turnover by activity

A more detailed analysis showed the activities that had the greatest contribution to the annual rate of the Services sector general turnover index for the month of August:

Activities with the greatest positive effect on the annual rate of the Services Sector Turnover General Index

Activity	Annual rate (%)	Effect
Wholesale of fuels, metals and the like	3.9	0.410
Storage and activities connected to transport	7.1	0.260
Sale of motor vehicles and motorcycles	6.3	0.258
Accommodation	5.5	0.182
Wholesale of agricultural raw materials and live animals	11.3	0.176

Activities with the greatest negative effect on the annual rate of the Services Sector Turnover General Index

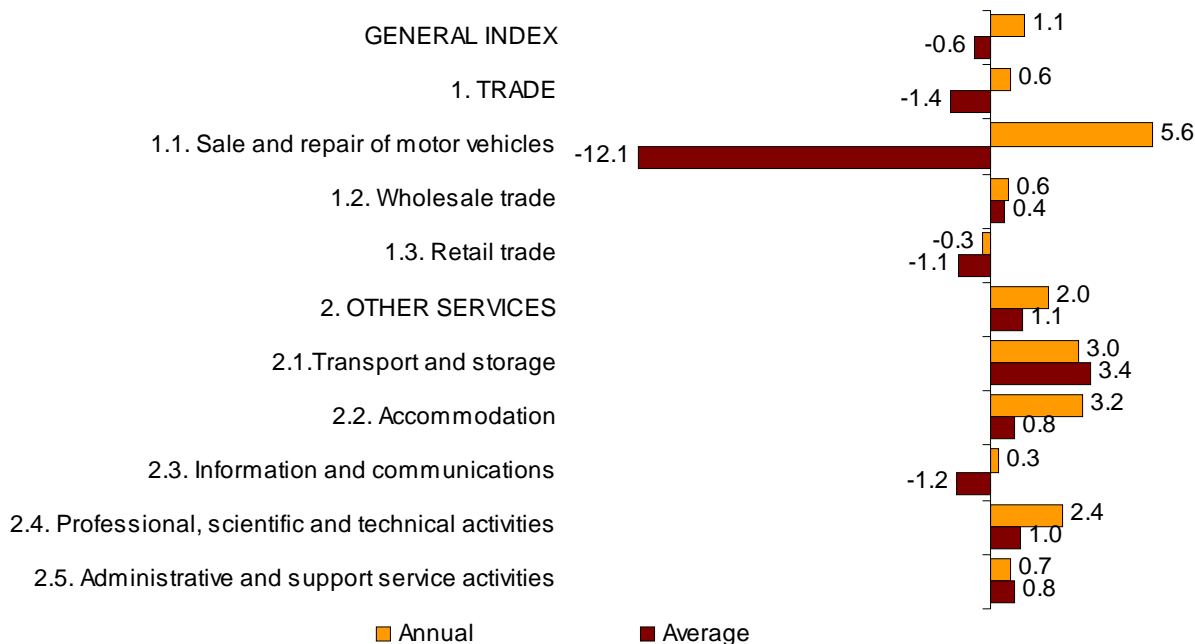
Activity	Annual rate (%)	Effect
Wholesale of food, beverages and tobacco	-4.5	-0.471
Telecommunications	-5.2	-0.210
Wholesale of equipment for information and communications technologies	-7.8	-0.135
Travel agencies and tour operator services	-2.2	-0.069
Sea transport and transport by domestic navigable routes	-13.9	-0.043

Year-to-date average rates

The average of Services Sector Turnover General Index registered a variation of **-0.6%** in the first eight months of the year, as compared with the same period the previous year. This rate was **-1.4%** in Trade, and **1.1%** in Other Services.

By sector, the average turnover registered a positive variation rate in all sectors, with the exception of Sale and repair of motor vehicles and motorcycles, Retail trade and Information and communications.

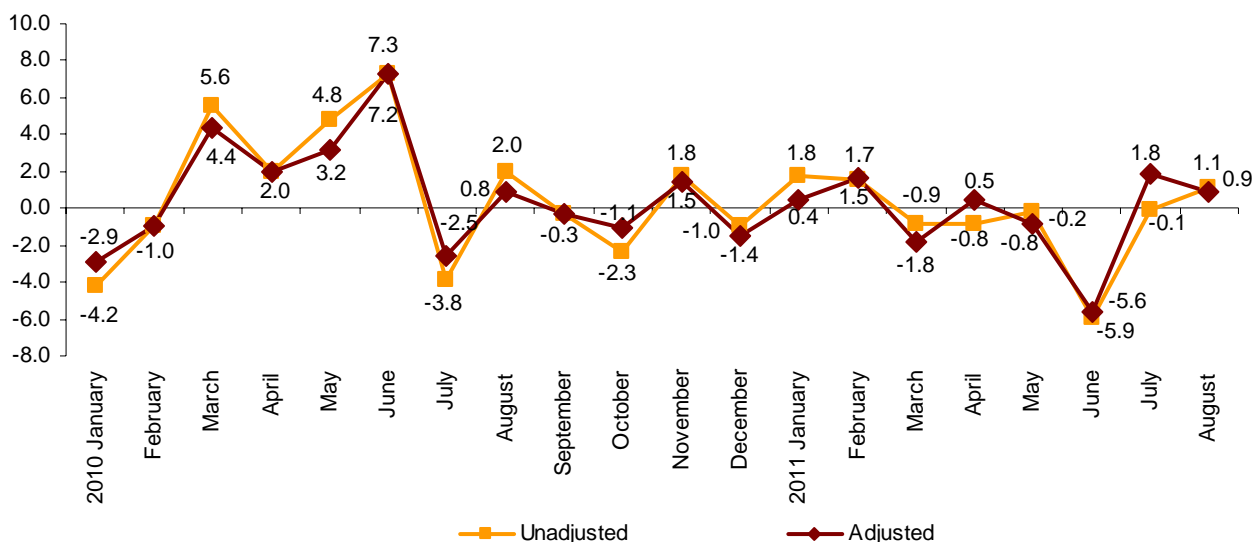
**Annual and average turnover rates
General index and by sector**



Variation rates adjusted for the calendar effect

After eliminating the calendar effect, that is, the difference between the number of working days in a given month in different years, the interannual variation of the Services Sector Turnover General Index registered a **0.9%** in August, almost one point below the rate registered the previous month.

**Annual evolution of turnover for the services sector
Adjusted and Unadjusted General Index**



Evolution of employed personnel

Employment in the Services sector registered an interannual decrease of **0.8%** in August, four tenths below that registered in July.

Trade registered a variation of -1.2% , and an effect of -0.501 . Other Services registered a rate of -0.5% , and an effect of -0.288 .

All sectors, except *Information and communications*, presented a negative effect on the general index. The greatest influence were:

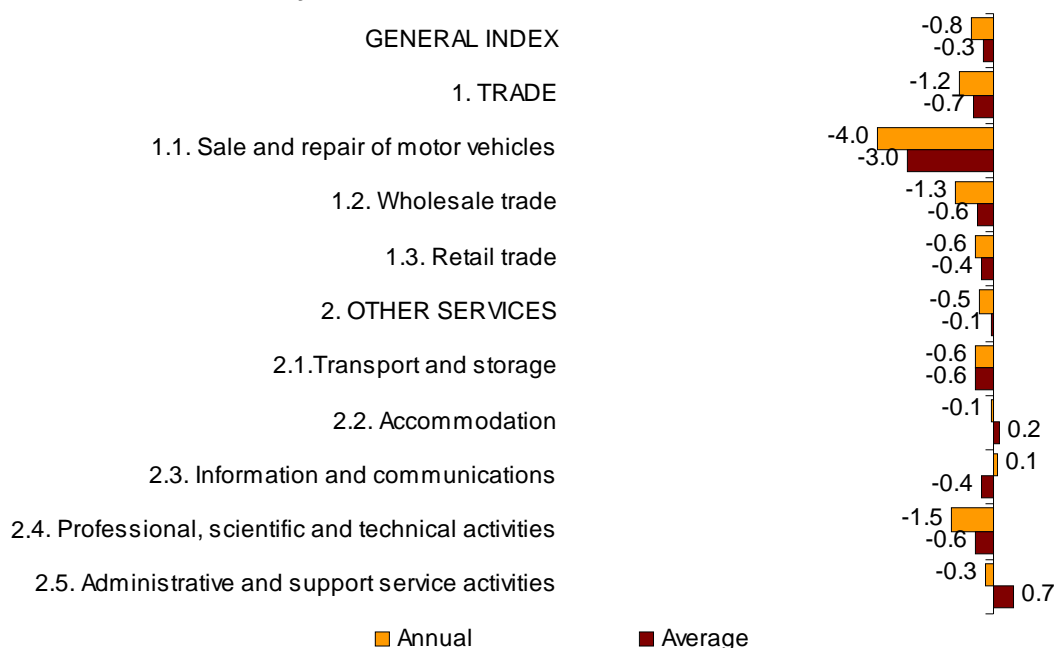
- **Wholesale trade and intermediaries**, with an annual variation of -1.3% , and an effect of -0.186 , as a result of the negative evolution in most of the activities comprising this sector.
- **Sale and repair of motor vehicles and motorcycles**, with an annual variation of -4.0% , and an effect of -0.167 , due mainly to the employment decreased in the two activities comprising the sector.
- **Professional, scientific and technical activities**, with an annual variation of -1.5% , and an effect of -0.166 , caused by the decrease in all activities in this sector.
- **Retail trade**, with an annual variation of -0.6% , and an effect of -0.148 .

In turn, the only sector presenting a positive effect on the general index was:

- **Administrative and support service activities**, with an annual variation of 0.1% , and an effect of 0.005 , as a result of the employment increased *Programming, consulting and other activities related to computer* and the *Information services*. In the rest of the activities in this sector the employment decreased, worth noting the negative evolution in the *Edition*.

During the first eighth months of the year, the average rate of the General Index of employed personnel stood at -0.3% . This rate was -0.7% for Trade, and -0.1% for Other Services.

Annual and average rates of employed personnel General index and by sector

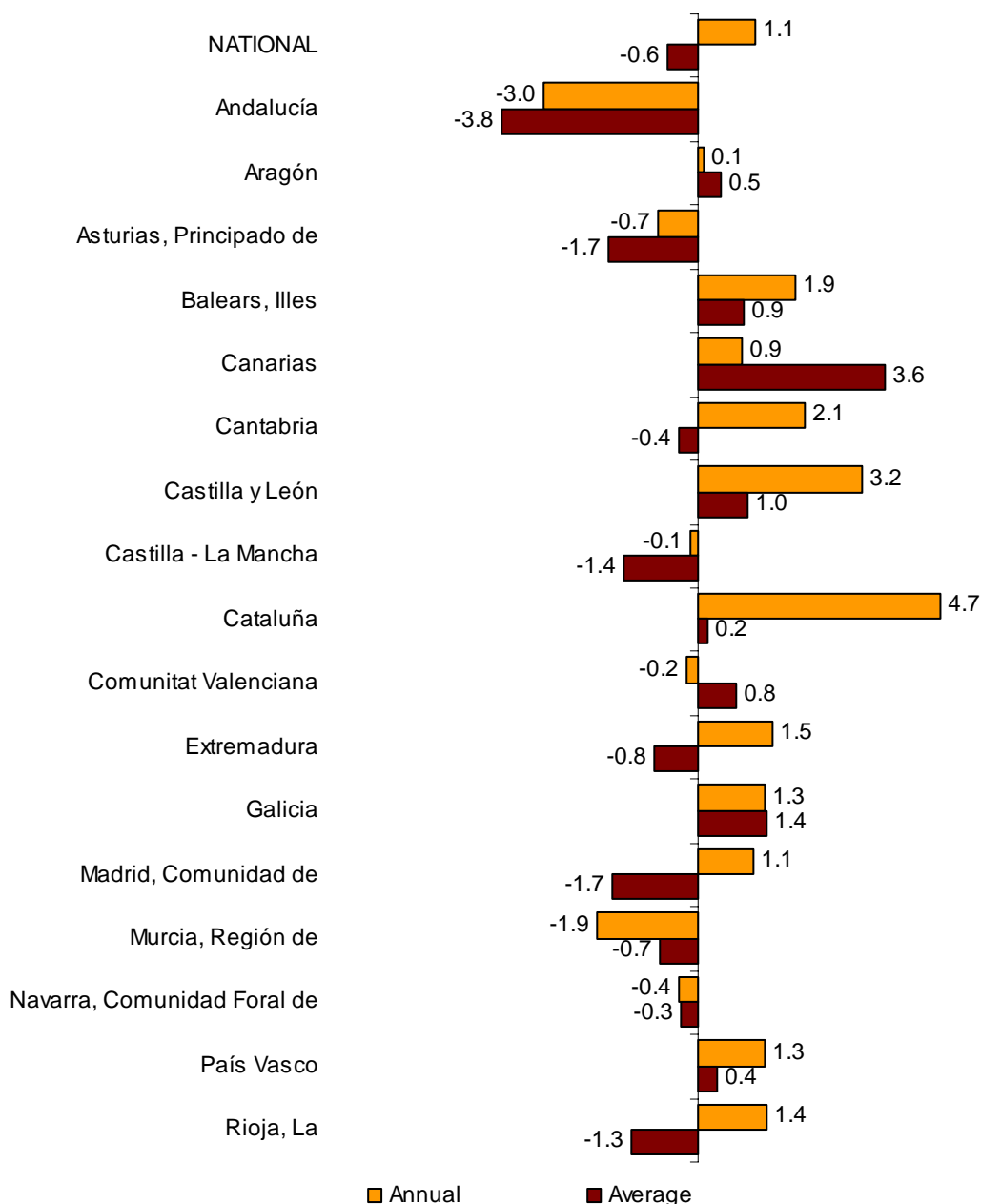


Autonomous Community. Annual variation rates of turnover

In August, 11 Autonomous Communities presented a positive evolution in turnover for the Services.

The greatest increase were registered in Cataluña (4.7%) and Castilla y León (3.2%) and Cantabria (2.1%). In turn, the greatest decrease were in Andalucía (-3.0%), Región de Murcia (-1.9%) and Principado de Asturias (-0.7%).

**Annual and average turnover rates
General index by Autonomous Community**

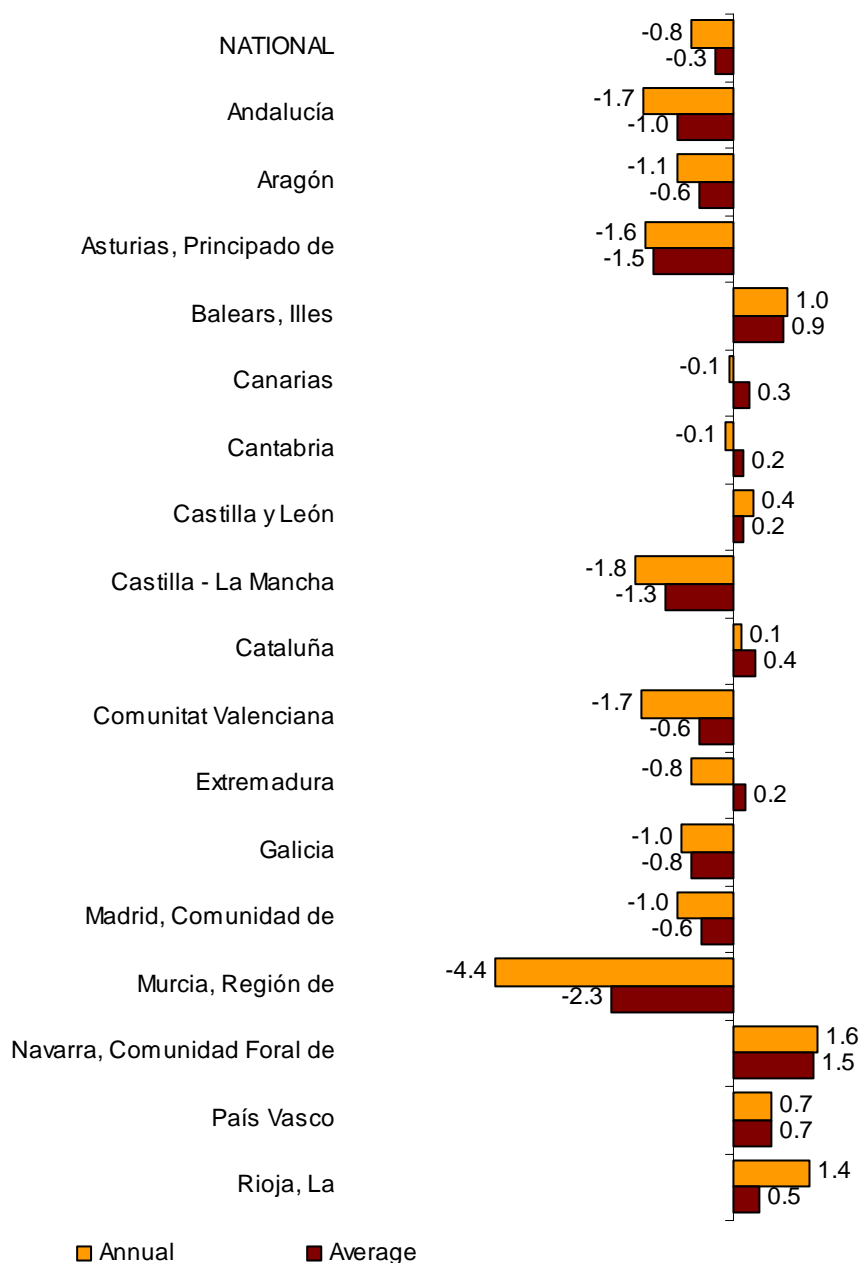


Autonomous Community. Variation rates of employed personnel

Employment in the services sector decreased in the interannual rate in 11 Autonomous Communities.

The greatest decreases were presented in Región de Murcia (−4.4%), Castilla La Mancha (−1.8%) and Andalucía and Comunitat Valenciana (both with −1.7%). In turn, the greatest increases were registered Comunidad Foral de Navarra (1.6%), La Rioja (1.4%) and in Illes Balears (1.0%).

**Annual and average rates of employed personnel
General index by Autonomous Community**



Services Sector Activity Indicators. Base 2005

August 2011

Provisional data

1. Monthly turnover indices by sector

	Index	% variation		Contribution
		Annual	Year-to-date average	Annual
GENERAL INDEX	86.4	1.1	-0.6	
1. TRADE	81.3	0.6	-1.4	0.414
1.1. SALE AND REPAIR OF VEHICLES	46.8	5.6	-12.1	0.279
- Sale of motor vehicles	42.8	6.3	-13.3	0.258
- Maintenance and repair of motor vehicles	81.9	2.4	-5.2	0.022
1.2. WHOLESALE TRADE	82.5	0.6	0.4	0.200
- Wholesale on a fee or contract basis	78.1	9.3	0.2	0.034
- Wholesale of agricultural raw materials and live animals	89.2	11.3	15.1	0.176
- Wholesale of food, beverages and tobacco	96.4	-4.5	-2.3	-0.471
- Wholesale of household goods	86.6	1.9	-0.5	0.159
- Wholesale of information and communication equipment	54.1	-7.8	-6.8	-0.135
- Wholesale of other machinery, equipment and supplies	54.6	0.9	-2.5	0.020
- Wholesale of fuels, metals and others	82.3	3.9	3.6	0.410
- Non-specialised wholesale trade	80.3	7.8	2.9	0.007
1.3. RETAIL TRADE	94.9	-0.3	-1.1	-0.065
2. OTHER SERVICES	97.1	2.0	1.1	0.717
2.1. TRANSPORTATION AND STORAGE SERVICES	99.3	3.0	3.4	0.294
Land transport	83.1	1.6	1.3	0.064
- Rail transport	117.4	5.3	5.0	0.012
- Taxi operation	89.2	1.2	0.9	0.003
- Other passenger land transport	101.7	10.2	4.3	0.055
- Freight transport by road and removal services	78.1	-0.2	0.4	-0.006
Water transport	134.9	-13.9	-8.8	-0.043
Air transport	126.9	1.5	3.9	0.020
Warehousing and support activities for transportation	115.3	7.1	7.5	0.260
Post and courier activities	78.3	-1.5	-1.1	-0.006
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	124.5	3.2	0.8	0.242
Accommodation	189.3	5.5	7.1	0.182
Food and beverage service activities	98.0	1.4	-2.0	0.060
2.3. INFORMATION AND COMMUNICATION	87.6	0.3	-1.2	0.021
Publishing activities	67.0	7.3	-2.0	0.051
Motion picture, television programme production and music publishing activities	72.9	3.2	0.8	0.012
Programming and broadcasting activities	56.5	-1.2	-4.6	-0.005
Telecommunications	91.5	-5.2	-4.9	-0.210
Computer programming, consultancy and related activities	107.8	9.2	6.2	0.163
Information service activities	108.0	6.5	3.3	0.010
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	67.8	2.4	1.0	0.119
Legal, accounting and management consulting activities	71.1	1.6	1.8	0.029
Architectural and engineering activities; technical testing and analysis	76.3	6.7	3.3	0.115
Advertising and market research	54.7	-1.4	-1.9	-0.016
Other professional scientific and technical activities	61.4	-4.1	-2.6	-0.010
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	117.0	0.7	0.8	0.040
Employment activities	88.6	5.1	7.0	0.022
Travel agencies and tour operator services	160.3	-2.2	-0.4	-0.069
Security and investigation activities	113.1	1.5	-0.1	0.007
Cleaning activities	122.4	5.5	1.8	0.048
Office administrative and other business support activities	71.3	3.0	0.3	0.032

2. National turnover indices, adjusted for the calendar effect

	Original index	% variation		Adjusted index	% variation	
		Annual	Year-to-date average		Annual	Year-to-date average
GENERAL INDEX	86.4	1.1	-0.6	85.4	0.9	-0.5
1. Trade	81.3	0.6	-1.4	80.2	0.4	-1.3
1.1. Sale and repair of vehicles	46.8	5.6	-12.1	45.9	5.0	-11.9
1.2. Wholesale trade	82.5	0.6	0.4	81.1	0.2	0.6
1.3. Retail trade	94.9	-0.3	-1.1	95.3	-0.6	-1.0
2. Other Services	97.1	2.0	1.1	96.5	1.9	1.2
2.1. Transportation and storage	99.3	3.0	3.4	98.1	2.8	3.5
2.2. Accommodation and food service activities	124.5	3.2	0.8	125.2	3.3	0.8
2.3. Information and communication	87.6	0.3	-1.2	87.1	0.2	-1.1
2.4. Professional, scientific and technical activities	67.8	2.4	1.0	67.2	2.4	1.1
2.5. Administrative and support service activities	117.0	0.7	0.8	116.6	0.5	0.9

3. Interannual rates. General Index and by sector

Period	General Index		Trade		Sale and repair of vehicles		Wholesale trade	
	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹
2010 August	2.0	0.8	3.2	1.8	-13.1	-15.8	7.8	5.9
September	-0.3	-0.3	0.4	0.4	-15.8	-15.8	4.2	4.2
October	-2.3	-1.1	-2.4	-0.9	-23.2	-20.3	0.5	2.4
November	1.8	1.5	2.7	2.3	-12.7	-13.5	6.2	5.6
December	-1.0	-1.4	-0.1	-0.7	-14.0	-12.6	2.8	2.0
2011 January	1.8	0.4	2.5	0.8	-9.9	-9.9	6.8	4.6
February	1.5	1.7	1.4	1.6	-12.2	-11.8	5.0	5.3
March	-0.9	-1.8	-2.1	-3.2	-12.4	-14.0	0.7	-0.8
April*	-0.8	0.5	-1.4	0.1	-17.6	-17.6	-0.7	1.3
May*	-0.2	-0.8	-1.4	-2.1	-14.7	-16.1	1.5	0.6
June*	-5.9	-5.6	-8.1	-7.7	-24.9	-24.2	-6.8	-6.4
July*	-0.1	1.8	-1.5	0.8	0.9	6.4	-1.4	1.5
August	1.1	0.9	0.6	0.4	5.6	5.0	0.6	0.2

Period	Retail trade		Other Services		Transportation and storage services		Accommodation and food services activities	
	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹
2010 August	0.7	-0.6	-0.1	-0.7	4.9	3.6	-1.1	-0.8
September	-0.5	-0.5	-1.7	-1.7	2.5	2.5	-0.2	-0.2
October	0.0	1.6	-2.2	-1.5	1.6	3.0	-1.3	-1.7
November	1.9	1.4	0.0	-0.2	5.2	4.8	-1.8	-1.7
December	-0.6	-0.1	-2.8	-3.1	4.4	3.8	-2.4	-2.2
2011 January	-0.3	-0.3	0.4	-0.3	4.7	3.1	-2.0	-1.6
February	0.1	0.4	1.7	1.8	4.9	5.1	-1.1	-1.2
March	-3.3	-4.0	1.7	1.2	4.1	3.1	-1.7	-1.4
April*	2.7	2.7	0.4	1.1	3.0	4.5	2.6	2.1
May*	-1.6	-2.3	1.9	1.6	5.9	5.2	-1.3	-1.1
June*	-3.8	-3.4	-1.7	-1.5	0.8	1.2	1.2	1.1
July*	-2.2	-0.1	2.5	3.5	1.4	3.5	3.7	3.1
August	-0.3	-0.6	2.0	1.9	3.0	2.8	3.2	3.3

Period	Information and communication		Professional, scientific and technical activities		Administrative and support service activities	
	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹
2010 August	-2.2	-3.0	1.1	0.6	-4.5	-5.2
September	-3.2	-3.2	-5.3	-5.3	-3.9	-3.9
October	-5.5	-4.7	-4.1	-3.5	-2.1	-1.3
November	-5.4	-5.5	0.0	-0.1	1.3	1.1
December	-5.9	-6.1	-6.4	-6.5	-4.2	-4.5
2011 January	-3.0	-3.9	1.3	0.7	-0.2	-1.1
February	-1.1	-1.1	2.6	2.6	1.8	1.9
March	0.9	0.2	5.4	4.9	-3.2	-3.7
April*	-4.2	-3.4	-1.9	-1.4	4.0	4.9
May*	0.6	0.3	0.2	-0.1	2.7	2.3
June*	-3.3	-3.2	-5.2	-5.1	-1.9	-1.7
July*	0.4	1.9	5.2	6.2	2.7	4.0
August	0.3	0.2	2.4	2.4	0.7	0.5

¹ Index rates adjusted for calendar effects

* Revised data

4. National employed personnel indices by branch of activity

	Index	% variation		Contribution
		Annual	Year-to-date average	Annual
GENERAL INDEX	96.3	-0.8	-0.3	
1. TRADE	95.0	-1.2	-0.7	-0.501
1.1. SALE AND REPAIR OF VEHICLES	88.7	-4.0	-3.0	-0.167
- Sale of motor vehicles	84.5	-4.9	-3.9	-0.109
- Maintenance and repair of motor vehicles	93.9	-3.0	-1.9	-0.058
1.2. WHOLESALE TRADE	91.6	-1.3	-0.6	-0.186
- Wholesale on a fee or contract basis	88.5	-0.5	-1.2	-0.005
- Wholesale of agricultural raw materials and live animals	105.5	2.8	3.3	0.014
- Wholesale of food, beverages and tobacco	88.9	-1.6	0.4	-0.067
- Wholesale of household goods	92.9	-2.5	-1.1	-0.083
- Wholesale of information and communication equipment	97.7	1.0	-1.1	0.008
- Wholesale of other machinery, equipment and supplies	90.7	-1.8	-1.5	-0.030
- Wholesale of fuels, metals and others	91.6	-0.8	-1.2	-0.023
- Non-specialised wholesale trade	100.9	2.2	1.3	0.001
1.3. RETAIL TRADE	98.5	-0.6	-0.4	-0.148
2. OTHER SERVICES	97.2	-0.5	-0.1	-0.288
2.1. TRANSPORTATION AND STORAGE SERVICES	96.9	-0.6	-0.6	-0.078
Land transport	95.4	-0.8	-0.7	-0.060
- Rail transport	98.2	-0.3	-0.4	-0.001
- Taxi operation	106.7	1.0	-0.1	0.011
- Other passenger land transport	110.2	1.5	0.9	0.020
- Freight transport by road and removal services	89.6	-1.9	-1.3	-0.091
Water transport	95.7	-0.4	-3.3	0.000
Air transport	90.7	-0.4	-0.4	-0.002
Warehousing and support activities for transportation	104.1	1.4	1.0	0.037
Post and courier activities	94.1	-3.9	-3.0	-0.052
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	97.5	-0.1	0.2	-0.012
Accommodation	113.0	-0.3	-0.1	-0.012
Food and beverage service activities	93.1	0.0	0.3	0.000
2.3. INFORMATION AND COMMUNICATION	101.0	0.1	-0.4	0.005
Publishing activities	85.2	-5.1	-5.3	-0.037
Motion picture, television programme production and music publishing activities	85.9	-4.0	-3.5	-0.017
Programming and broadcasting activities	99.4	-0.5	-0.2	-0.002
Telecommunications	90.1	-0.1	-0.6	-0.001
Computer programming, consultancy and related activities	114.4	2.5	1.5	0.057
Information service activities	110.0	1.7	2.0	0.005
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	98.6	-1.5	-0.6	-0.166
Legal, accounting and management consulting activities	106.1	-0.1	0.2	-0.008
Architectural and engineering activities; technical testing and analysis	97.6	-2.5	-1.7	-0.091
Advertising and market research	80.3	-3.4	-0.9	-0.047
Other professional scientific and technical activities	94.4	-2.3	-1.1	-0.020
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	94.7	-0.3	0.7	-0.038
Employment activities	73.9	-0.1	4.5	-0.003
Travel agencies and tour operator services	89.7	0.5	-4.2	0.003
Security and investigation activities	114.6	-0.1	0.1	-0.002
Cleaning activities	104.8	-1.8	-0.8	-0.101
Office administrative and other business support activities	93.1	2.1	1.5	0.065

5. General turnover index by Autonomous Community

	Index	% variation	
		Annual	Year-to-date average
NATIONAL INDEX	86.4	1.1	-0.6
Andalucía	78.7	-3.0	-3.8
Aragón	95.2	0.1	0.5
Asturias, Principado de	96.2	-0.7	-1.7
Balears, Illes	147.9	1.9	0.9
Canarias	92.7	0.9	3.6
Cantabria	105.3	2.1	-0.4
Castilla y León	95.3	3.2	1.0
Castilla - La Mancha	82.7	-0.1	-1.4
Cataluña	84.4	4.7	0.2
Comunitat Valenciana	81.8	-0.2	0.8
Extremadura	97.3	1.5	-0.8
Galicia	106.0	1.3	1.4
Madrid, Comunidad de	80.6	1.1	-1.7
Murcia, Región de	84.9	-1.9	-0.7
Navarra, Comunidad Foral de	92.4	-0.4	-0.3
País Vasco	81.2	1.3	0.4
Rioja, La	97.8	1.4	-1.3

6. General employed personnel index by Autonomous Community

	Index	% variation	
		Annual	Year-to-date average
NATIONAL INDEX	96.3	-0.8	-0.3
Andalucía	95.1	-1.7	-1.0
Aragón	97.3	-1.1	-0.6
Asturias, Principado de	102.8	-1.6	-1.5
Balears, Illes	116.9	1.0	0.9
Canarias	90.4	-0.1	0.3
Cantabria	104.7	-0.1	0.2
Castilla y León	102.1	0.4	0.2
Castilla - La Mancha	92.8	-1.8	-1.3
Cataluña	96.9	0.1	0.4
Comunitat Valenciana	88.5	-1.7	-0.6
Extremadura	100.1	-0.8	0.2
Galicia	102.5	-1.0	-0.8
Madrid, Comunidad de	94.7	-1.0	-0.6
Murcia, Región de	93.5	-4.4	-2.3
Navarra, Comunidad Foral de	101.4	1.6	1.5
País Vasco	98.7	0.7	0.7
Rioja, La	100.8	1.4	0.5