

22 October 2018

**Services Sector Activity Indicators (SSAI). Base 2015**  
August 2018. *Provisional data*

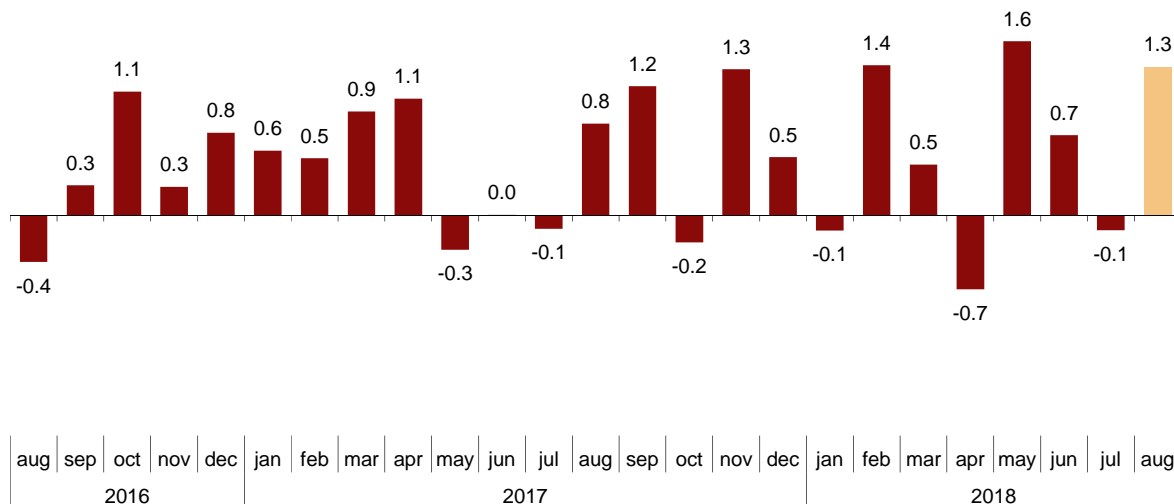
**The monthly variation of turnover<sup>1</sup> for the Market Services Sector is 1.3%, after adjusting for seasonal and calendar effects**

**The annual rate stands at 7.6% in the series adjusted for seasonal and calendar effects and at 8.1% in the original series**

**Monthly evolution of the turnover for the Market Services Sector**

After adjusting for seasonal and calendar effects, the monthly variation of the general index of the turnover for the Market Services Sector between August and July was 1.3%. This rate is 1.4 points higher than that registered in July.

**General index of the turnover for the Market Services Sector**  
Adjusted for seasonal and calendar effects. August 2018. Monthly rate



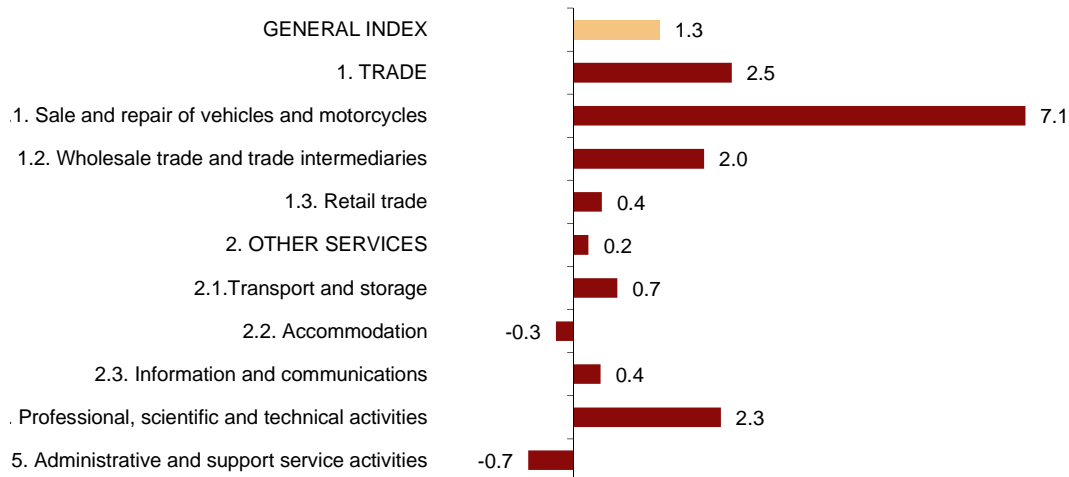
<sup>1</sup> As reflected in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the effects in the price variation of it.

After adjusting for seasonal and calendar effects, *Trade* increased by 2.5% while *Other services* did so by 0.2%.

By sector, *Sale and repair of vehicles and motorcycles* (7.1%) and *Professional, scientific and technical activities* (2.3%) showed the greatest increases. In turn, *Administrative and support service activities* (-0.7%) registered the highest decrease.

### General and by sectors turnover Index

Adjusted for seasonal and calendar effects. August 2018. Monthly rate



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of August.

### Activities with the greatest monthly rates of the Services Sector turnover index

Adjusted for seasonal and calendar effects. August 2018. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Sale and repair of vehicles	7.1
Other professional scientific and technical activities	6.4
Motion picture, television programme production and music publishing activities	4.2

### Activities with the lowest monthly rates of the Services Sector turnover index

Adjusted for seasonal and calendar effects. August 2018. Monthly rate

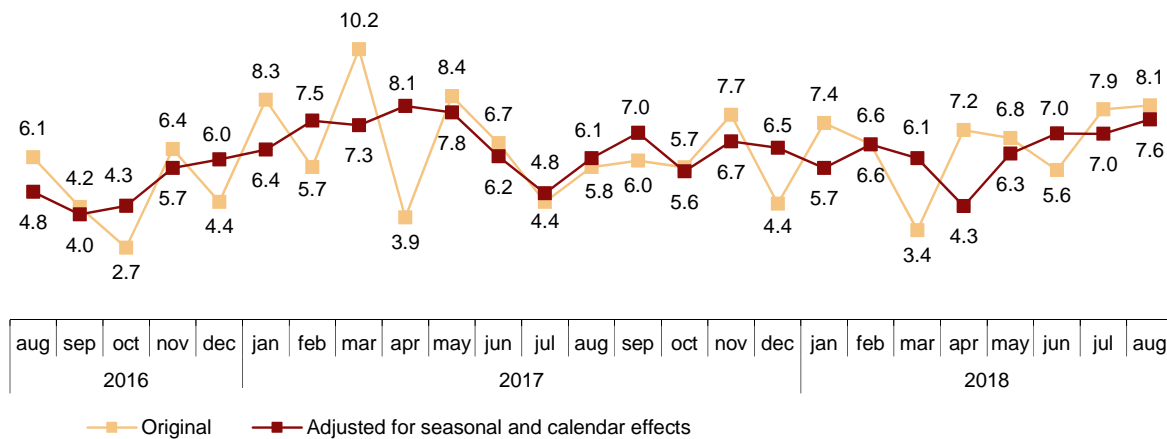
Activity (CNAE-2009 groups)	Monthly rate(%)
Accommodation	-1.3
Travel agencies and tour operator services	-0.9
Architectural and engineering activities; technical testing and analysis	-0.6

## Annual evolution of the indices of turnover for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, showed a variation of 7.6% in August as compared to the same month of 2017. This rate is six tenths higher than that registered in July.

The original series registered an annual variation of 8.1%, which is two tenths above that registered in July.

### General index of the turnover for the Market Services Sector August 2018. Annual Rate



After adjusting for seasonal and calendar effects, *Trade* increased by 9.4% as compared with August 2017 and *Other services* did so by 5.3%.

All sectors registered positive annual rates. *Sale and repair of vehicles and motorcycles* (24.0%), *Professional, scientific and technical activities* (12.2%) and *Wholesale trade and commission trade* (10.1%) increased the most.

### Annual rates of the Turnover index for the Market Services Sector: General and by sector. August 2018.

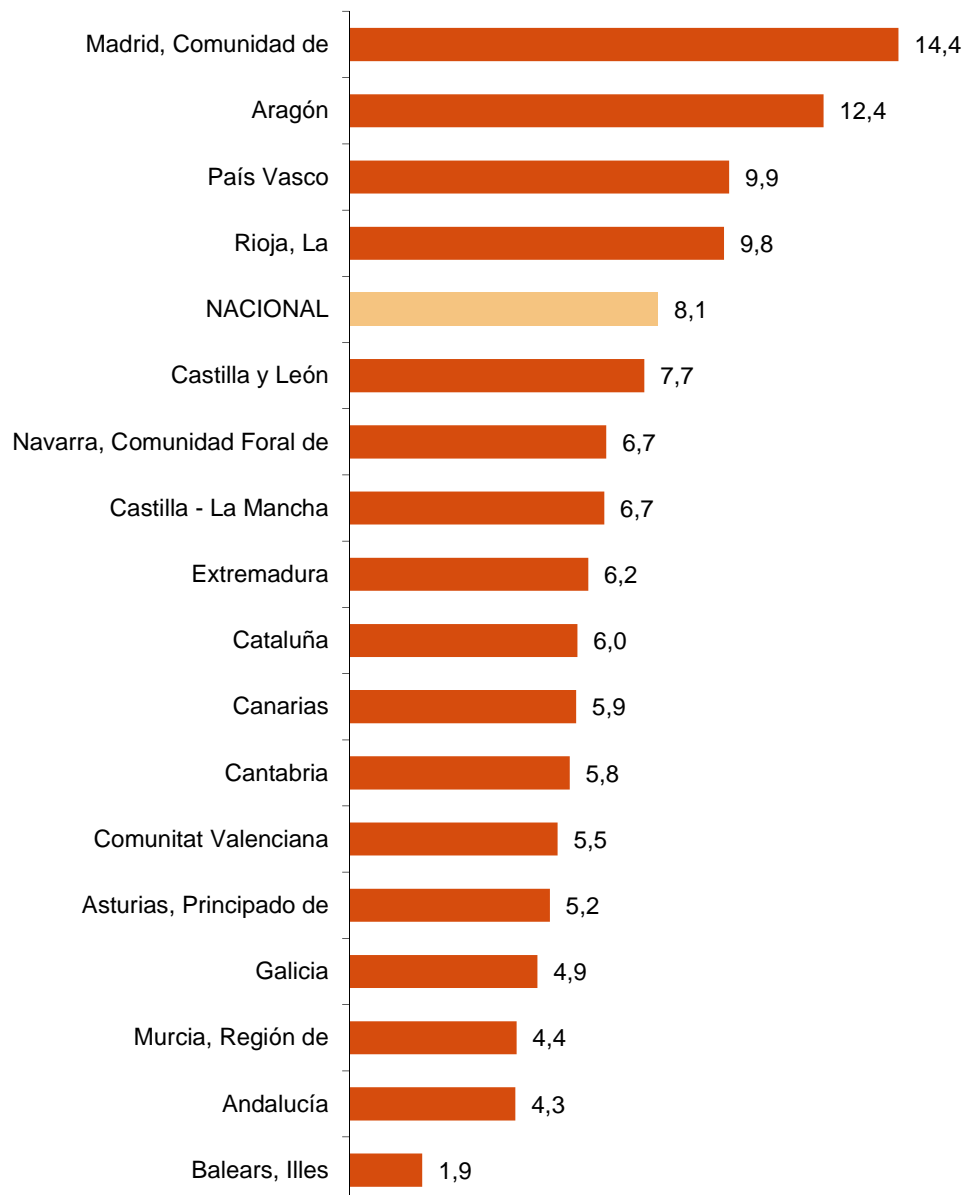
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
<b>GENERAL INDEX</b>	8.1	7.6
<b>1. TRADE</b>	9.7	9.4
1.1. Sale and repair of vehicles and motorcycles	26.5	24.0
1.2. Wholesale trade	10.4	10.1
1.3. Retail trade	3.3	3.2
<b>2. OTHER SERVICES</b>	5.2	5.3
2.1. Transport and storage	6.4	6.3
2.2. Accommodation	14	16
2.3. Information and communications	3.7	3.6
2.4. Professional, scientific and technical activities	12.7	12.2
2.5. Administrative and support service activities	3.0	4.1

**Results by Autonomous Communities. Annual variation rates of turnover. Original series**

All the Autonomous Communities increased their turnover for the Market Services Sector in August as compared to the same month of 2017.

Comunidad de Madrid (14.4%), Aragón (12.4%) and País Vasco (9.9%) increased the most. In turn, Illes Balears (1.9%), Andalucía (4.3%) and Región de Murcia (4.4%) presented the lowest increases.

**General indices: National and by Autonomous Community August 2018. Turnover Annual Rate**



## Evolution of employment

Employment in the Market Services Sector increased by 2.2% in August as compared to the same month of the previous year. This rate is the same as that registered in July.

The employment rate increased by 1.7% in *Trade* and by 2.5% in *Other services*.

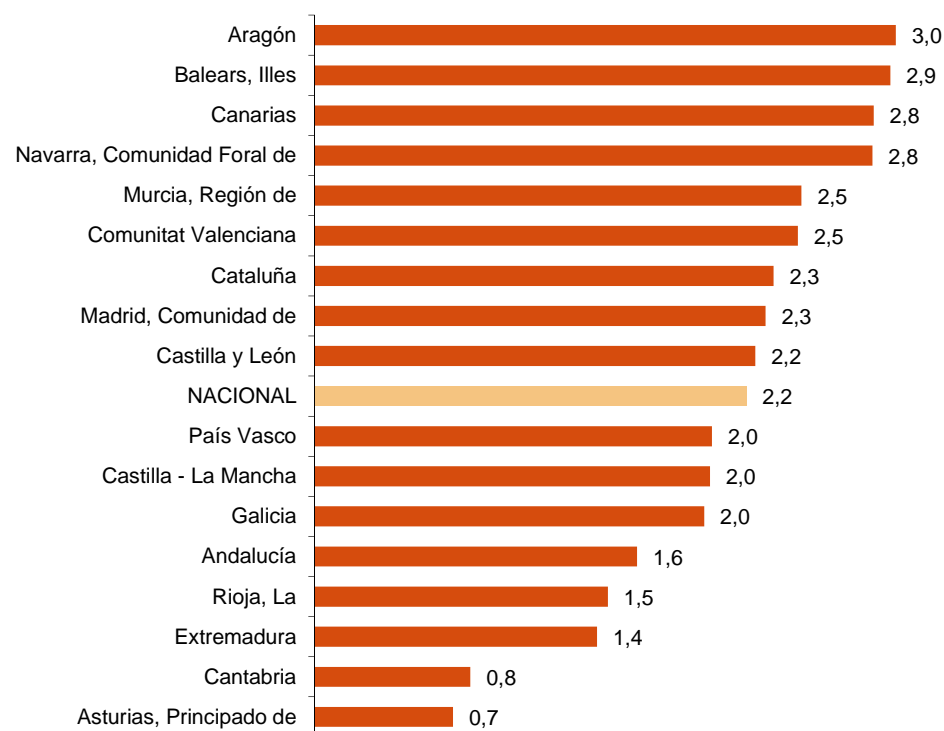
### National Indices of employed personnel by sector. August 2018.

	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	108.4	-0.5	2.2
1. TRADE	105.5	-0.3	1.7
1.1. Sale and repair of vehicles and motorcycles	106.9	-0.1	2.7
1.2. Wholesale trade	105.6	-0.3	2.5
1.3. Retail trade	105.2	-0.3	0.9
2. OTHER SERVICES	110.3	-0.6	2.5
2.1. Transport and storage	108.4	-0.3	2.7
2.2. Accommodation	114.8	0.0	1.1
2.3. Information and communications	106.9	-0.3	3.6
2.4. Professional, scientific and technical activities	105.4	-1.0	2.2
2.5. Administrative and support service activities	112.1	-1.4	3.9

## Results by Autonomous Communities. Annual employment variation rates

All Autonomous Communities registered positive annual employment rates. Aragón (3.0%) recorded the largest increase.

### General indices: National and by Autonomous Community August 2018. Annual rate of employed personnel



## Review and update of data

Coinciding with today's publication, the INE has updated the data of the SSAI series corresponding to the last five months. In the case of the series adjusted for calendar effects and for seasonal and calendar effects, the series is revised from the beginning, following the INE standard. The results are available at INEBase.

## Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

**Type of survey:** continuous monthly survey.

**Base year:** 2015.

**Population scope:** companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

**Geographical scope:** all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

**Sample size:** 28,000 companies.

**Type of sampling:** stratified random sampling.

**Collection method:** completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

[https://www.ine.es/en/metodologia/t37/notaiass15\\_en.pdf](https://www.ine.es/en/metodologia/t37/notaiass15_en.pdf)

And the standardised methodological report at:

<https://www.ine.es/dynt3/metadatos/en/RespuestaDatos.html?oe=30183>

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## Services Sector Activity Indicators. Base 2015

August 2018

Provisional data

### 1. Turnover indices: General and by sector. Adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	119.7	1.3	7.6	6.3
1. TRADE	121.2	2.5	9.4	6.6
1.1. Sale and repair of vehicles and motorcycles	151.2	7.1	24.0	12.7
1.2. Wholesale trade	123.0	2.0	10.1	7.8
1.3. Retail trade	108.7	0.4	3.2	2.4
2. OTHER SERVICES	117.4	0.2	5.3	5.8
2.1. Transport and storage	116.4	0.7	6.3	5.8
2.2. Accommodation	114.3	-0.3	1.6	2.2
2.3. Information and communications	113.7	0.4	3.6	4.1
2.4. Professional, scientific and technical activities	131.5	2.3	12.2	10.1
2.5. Administrative and support service activities	114.0	-0.7	4.1	7.0

### 2. Turnover indices: General and by sector. Adjusted for calendar effects

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	112.1	8.1	6.4
1. TRADE	110.6	9.7	6.6
1.1. Sale and repair of vehicles and motorcycles	126.5	26.5	11.7
1.2. Wholesale trade	110.1	10.4	7.8
1.3. Retail trade	105.9	3.3	2.4
2. OTHER SERVICES	114.8	5.2	5.9
2.1. Transport and storage	111.5	6.4	5.8
2.2. Accommodation	148.9	1.4	2.1
2.3. Information and communications	99.7	3.7	4.2
2.4. Professional, scientific and technical activities	97.7	12.7	10.1
2.5. Administrative and support service activities	126.7	3.0	7.2

### 3. National turnover indices: General and by branch of activity.

#### Original series

	Index	Rate (%)	
		Annual	Year-to-date average
<b>GENERAL INDEX</b>	112.9	8.1	6.6
<b>1. TRADE</b>	111.6	9.7	6.9
<b>1.1. SALE AND REPAIR OF VEHICLES</b>	128.0	26.5	12.0
- Sale of motor vehicles	132.0	29.9	13.0
- Maintenance and repair of motor vehicles	102.1	4.0	4.7
<b>1.2. WHOLESALE TRADE AND COMMISSION TRADE</b>	111.4	10.4	8.2
- Wholesale on a fee or contract basis	102.2	5.6	6.3
- Wholesale of agricultural raw materials and live animals	97.8	1.5	3.0
- Wholesale of food, beverages and tobacco	116.8	7.6	4.5
- Wholesale of household goods	108.2	2.6	4.3
- Wholesale of information and communication equipment	81.1	6.9	3.6
- Wholesale of other machinery, equipment and supplies	98.7	10.5	10.6
- Other specialised wholesale trade	120.5	22.3	15.8
- Non-specialised wholesale trade	98.5	14.9	12.6
<b>1.3. RETAIL TRADE</b>	106.5	3.3	2.5
<b>2. OTHER SERVICES</b>	115.3	5.2	6.0
<b>2.1. TRANSPORTATION AND STORAGE SERVICES</b>	112.4	6.4	6.0
Land transport	100.5	4.8	4.7
- Rail transport	94.8	3.3	3.2
- Taxi operation	99.6	4.3	2.8
- Other passenger land transport	92.7	1.6	1.7
- Freight transport by road and removal services	102.8	5.7	5.7
Water transport	147.5	6.1	6.7
Air transport	152.4	6.8	8.8
Warehousing and support activities for transportation	116.4	7.8	6.8
Post and courier activities	90.5	6.4	5.0
<b>2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES</b>	148.5	1.4	1.9
Accommodation	194.8	-1.3	-0.5
Food and beverage service activities	127.7	3.4	3.2
<b>2.3. INFORMATION AND COMMUNICATION</b>	100.3	3.7	4.4
Publishing activities	84.9	1.3	-0.6
Motion picture, television programme production and music publishing activities	100.3	15.7	7.7
Programming and broadcasting activities	83.5	16.6	9.1
Telecommunications	107.4	0.4	2.1
Computer programming, consultancy and related activities	98.8	4.9	6.7
Information service activities	107.5	3.3	3.0
<b>2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES</b>	98.3	12.7	10.3
Legal, accounting and management consulting activities	98.3	15.4	10.4
Architectural and engineering activities; technical testing and analysis	106.6	8.8	9.8
Advertising and market research	84.9	12.5	10.4
Other professional scientific and technical activities	105.0	20.1	11.6
<b>2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES</b>	127.3	3.0	7.4
Employment activities	135.7	7.1	11.7
Travel agencies and tour operator services	164.8	-1.2	4.3
Security and investigation activities	118.7	7.2	7.0
Cleaning activities	108.4	3.1	4.5
Office administrative and other business support activities	108.2	8.3	11.5



## 4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
<b>GENERAL INDEX</b>	108.4	-0.5	2.2	2.2
<b>1. TRADE</b>	105.5	-0.3	1.7	1.6
<b>1.1. SALE AND REPAIR OF VEHICLES</b>	106.9	-0.1	2.7	2.6
- Sale of motor vehicles	112.5	0.0	4.6	4.5
- Maintenance and repair of motor vehicles	101.0	-0.3	0.7	0.6
<b>1.2. WHOLESALE TRADE AND COMMISSION TRADE</b>	105.6	-0.3	2.5	2.5
- Wholesale on a fee or contract basis	103.4	1.4	1.0	1.5
- Wholesale of agricultural raw materials and live animals	104.3	0.1	1.9	2.0
- Wholesale of food, beverages and tobacco	102.8	-1.3	4.0	3.2
- Wholesale of household goods	107.1	0.3	1.9	2.6
- Wholesale of information and communication equipment	107.7	-0.5	1.1	1.0
- Wholesale of other machinery, equipment and supplies	110.5	-0.1	2.0	2.4
- Other specialised wholesale trade	106.6	0.1	2.4	1.7
- Non-specialised wholesale trade	109.9	-2.0	3.0	2.6
<b>1.3. RETAIL TRADE</b>	105.2	-0.3	0.9	0.9
<b>2. OTHER SERVICES</b>	110.3	-0.6	2.5	2.6
<b>2.1. TRANSPORTATION AND STORAGE SERVICES</b>	108.4	-0.3	2.7	2.9
Land transport	106.4	-0.7	1.5	2.3
- Rail transport	106.9	0.0	3.6	5.3
- Taxi operation	103.8	0.2	1.0	1.2
- Other passenger land transport	105.6	-1.1	2.6	2.9
- Freight transport by road and removal services	107.0	-0.8	1.2	2.2
Water transport	138.4	0.4	10.4	10.5
Air transport	116.3	1.9	6.4	5.8
Warehousing and support activities for transportation	113.2	-0.1	5.6	4.4
Post and courier activities	102.5	0.3	0.3	0.7
<b>2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES</b>	114.8	0.0	1.1	1.3
Accommodation	135.5	0.2	1.4	1.9
Food and beverage service activities	109.2	-0.1	1.0	1.2
<b>2.3. INFORMATION AND COMMUNICATION</b>	106.9	-0.3	3.6	3.3
Publishing activities	100.3	-0.2	-0.4	0.1
Motion picture, television programme production and music publishing activities	107.0	-3.0	1.8	1.9
Programming and broadcasting activities	100.6	-0.6	0.6	1.4
Telecommunications	90.8	0.1	-1.0	-0.8
Computer programming, consultancy and related activities	113.9	0.0	6.1	5.6
Information service activities	102.7	-0.1	2.1	0.8
<b>2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES</b>	105.4	-1.0	2.2	2.0
Legal, accounting and management consulting activities	104.3	-0.6	1.6	1.4
Architectural and engineering activities; technical testing and analysis	108.9	-0.4	3.6	3.6
Advertising and market research	102.4	-3.7	1.9	1.7
Other professional scientific and technical activities	105.5	-0.7	0.7	0.8
<b>2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES</b>	112.1	-1.4	3.9	4.0
Employment activities	123.2	-8.1	5.5	6.8
Travel agencies and tour operator services	107.4	-1.8	1.6	2.5
Security and investigation activities	114.1	0.6	5.3	3.8
Cleaning activities	106.1	1.7	0.4	1.0
Office administrative and other business support activities	113.9	-0.9	7.4	6.4

## 5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	112.9	8.1	6.6
Andalucía	108.5	4.3	4.0
Aragón	113.9	12.4	8.7
Asturias, Principado de	114.4	5.2	6.0
Balears, Illes	171.3	1.9	5.2
Canarias	124.6	5.9	6.7
Cantabria	134.1	5.8	9.2
Castilla y León	112.6	7.7	4.5
Castilla-La Mancha	118.3	6.7	7.2
Cataluña	105.8	6.0	5.7
Comunitat Valenciana	111.2	5.5	4.3
Extremadura	118.3	6.2	4.8
Galicia	133.3	4.9	5.2
Madrid, Comunidad de	111.2	14.4	9.4
Murcia, Región de	105.8	4.4	4.3
Navarra, Comunidad Foral de	116.3	6.7	4.4
País Vasco	99.6	9.9	8.3
Rioja, La	120.3	9.8	7.0

## 6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	108.4	-0.5	2.2	2.2
Andalucía	105.6	0.0	1.6	1.6
Aragón	111.6	-0.6	3.0	3.2
Asturias, Principado de	105.8	-0.1	0.7	1.9
Balears, Illes	136.3	-0.3	2.9	3.7
Canarias	109.6	0.2	2.8	2.5
Cantabria	112.2	-0.4	0.8	2.3
Castilla y León	106.9	0.4	2.2	1.9
Castilla-La Mancha	108.2	0.3	2.0	1.9
Cataluña	110.0	-0.7	2.3	2.3
Comunitat Valenciana	105.5	-1.1	2.5	2.3
Extremadura	108.1	1.1	1.4	1.5
Galicia	109.9	0.3	2.0	1.9
Madrid, Comunidad de	106.4	-1.1	2.3	2.4
Murcia, Región de	109.0	-1.9	2.5	3.0
Navarra, Comunidad Foral de	108.0	-1.4	2.8	2.6
País Vasco	105.4	0.1	2.0	1.7
Rioja, La	107.4	-0.4	1.5	2.0