

14 November 2011

Services Sector Activity Indicators (SSAI). Base 2005
September 2011. *Provisional data*

Main results

- The **interannual rate of turnover** for the Market **Services sector** stands at **-0.8%** in **September**, almost two points below that registered in August.
- The **average variation** of Services sector turnover stands at **-0.6%** in the first nine months of the year.
- **Employed personnel decreases 0.6%**, as compared with September the previous year.
- **Turnover** for the Services sector registers **negative rates in 11 Autonomous Communities**.

Evolution of turnover in the Services sector

The interannual rate of turnover in the Market Services sector registered an interannual variation of **-0.8%** in September, almost two points below that registered in August.

Trade registered an annual rate of **-2.5%** and an effect of **-1.629**. In turn, the annual variation of Other Services was **2.3%**, with an effect of **0.788** in the general index.

The sectors presenting a negative contribution to the general index were :

- **Wholesale trade and intermediaries**, with an annual variation of **-3.0%** and an effect of **-1.139** on the general index. Turnover decreased in most of the activities comprising this sector, with the *Wholesale of fuels, metals and the like* worth noting.
- **Retail trade**, with an annual variation of **-1.5%** and an effect of **-0.325**.
- **Information and communications**, with an annual variation of **-2.4%** and an effect of **-0.190** on the general index, due to the decrease in *Telecommunications* and *Publishing*. Turnover increased in the four remaining activities.
- **Sale and repair of motor vehicles and motorcycles**, with an annual rate of **-2.7%** and an effect of **-0.165**, mainly caused by the decrease in the *Sale of motor vehicles, motorcycles and spare parts*.

In turn, the sectors presenting a positive contribution to the general index were:

- **Transport and storage**, with an annual rate of **4.3%** and an effect of **0.403** on the general index, due to the increases observed in almost all activities comprising this sector. Worth noting among them was that registered for *Storage and activities connected to transport*.
- **Accommodation**, with an annual variation of **3.8%** and an effect of **0.223** on the general index, due to the positive evolution of *Accommodation services*.
- **Professional, scientific and technical activities**, with an annual variation of **3.2%** and an effect of **0.188** on the general index, due to the positive evolution observed in the activities comprising this sector, except *Other professional, scientific and technical activities*.
- **Administrative and support service activities**, with an annual variation of **3.4%** and an effect of **0.164**, as a result of the increases in all activities.

Turnover by activity

A more detailed analysis showed the activities that had the greatest contribution to the annual rate of the Services Sector Turnover General Index for the month of September:

Activities with the greatest negative effect on the annual rate of the Services Sector Turnover General Index

Activity	Annual rate (%)	Effect
Wholesale of fuels, metals and the like	-6.3	-0.721
Telecommunications	-7.9	-0.302
Wholesale of food, beverages and tobacco	-2.4	-0.216
Sale of motor vehicles, motorcycles and spare parts	-2.9	-0.150
Wholesale of equipment for information and communications technologies	-6.5	-0.147

Activities with the greatest positive effect on the annual rate of the Services Sector Turnover General Index

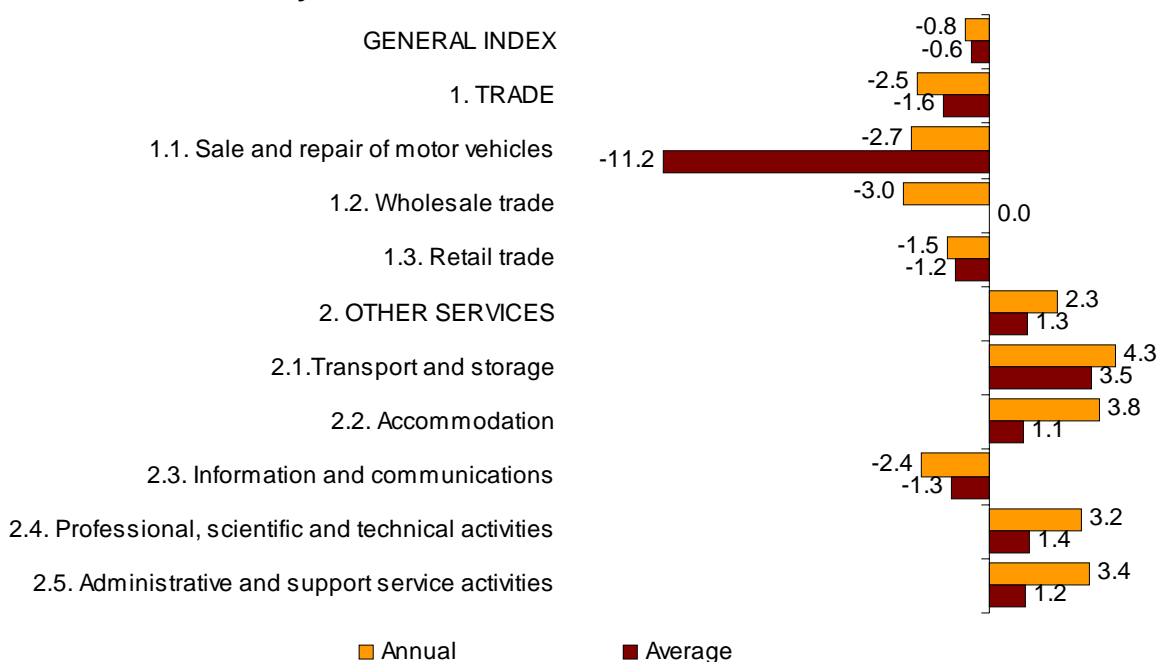
Activity	Annual rate (%)	Effect
Storage and activities connected to transport	8.8	0.300
Accommodation	13.0	0.267
Technical architecture and engineering services; technical trials and analyses	5.4	0.104
Programming, consultancy and other IT-related activities	4.6	0.094
Legal, accounting and business and management consultancy activities	4.1	0.090

Year-to-date average rates

The average of the Services Sector Turnover General Index registered a variation of -0.6% in the first nine months of 2011, as compared with the same period the previous year. This rate was -1.6% in Trade, and 1.3% in Other Services.

By sector, average turnover experienced a positive variation rate in all sectors, with the exception of the *Sale and repair of motor vehicles and motorcycles, Retail trade* and *Information and communications*. Average turnover did not register any variation for *Wholesale trade and intermediaries*.

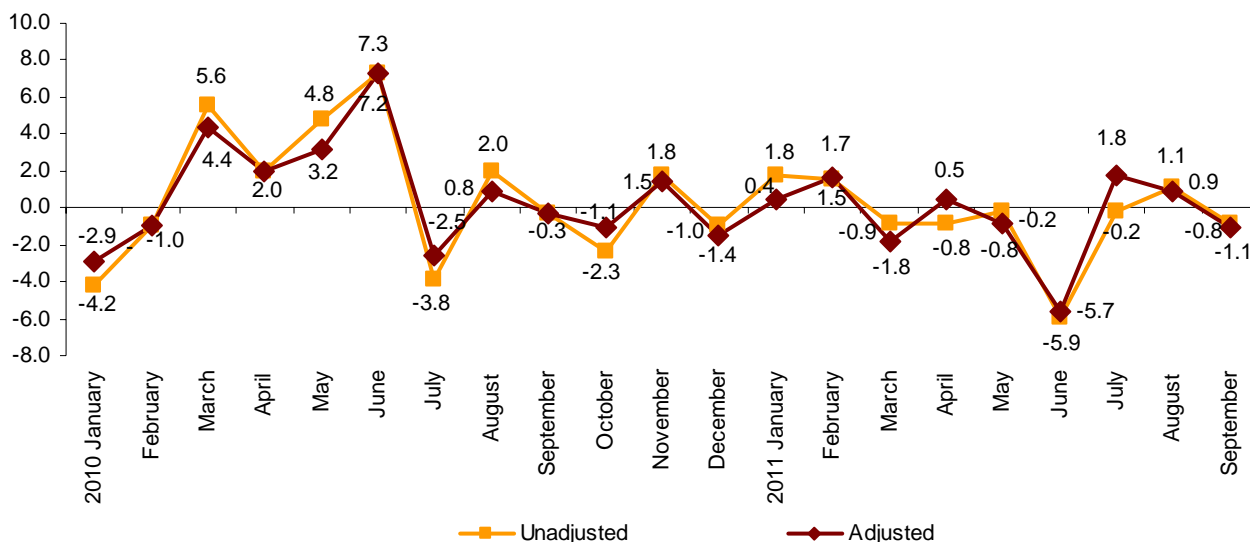
**Annual and average turnover rates
General index and by sector**



Variation rates adjusted for the calendar effect

After eliminating the calendar effect, that is, the difference between the number of working days in a given month in different years, the interannual variation of the Services Sector Turnover General Index stood at **-1.1%** in September, two points below the rate registered the previous month.

**Annual evolution of turnover for the services sector
Adjusted and Unadjusted General Index**



Evolution of employed personnel

Employment in the Services sector registered an interannual decrease of **0.6%** in September, two tenths above that registered in August.

Trade registered a variation of -0.7% and an effect of -0.275 . Other Services registered a rate of -0.6% and an effect of -0.354 .

All sectors, except *Accommodation*, presented a negative effect on the general index. Those with the greatest influence were:

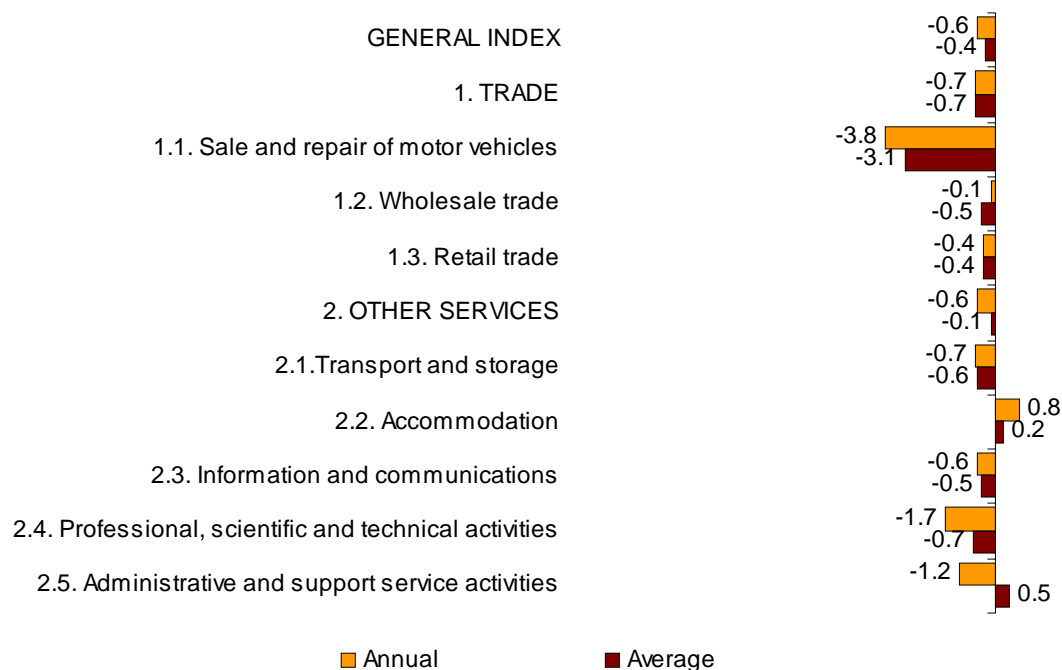
- **Professional, scientific and technical activities**, with an annual variation of -1.7% and an effect of -0.193 , caused by the decreases in all activities in this sector, with *Architectural and engineering activities; technical testing and analyses* being noteworthy.
- **Administrative and support service activities**, with an annual variation of -1.2% and an effect of -0.171 , due to the negative evolution recorded for all activities comprising this sector.
- **Sale and repair of motor vehicles and motorcycles**, with an annual variation of -3.8% and an effect of -0.158 , due to the decrease in employment in the two activities comprising the sector.

In turn, the only sector presenting a positive effect on the general index was:

- **Accommodation**, with an annual rate of **0.8%** and an effect of **0.125**, as a result of the increase in employment in the two activities comprising the sector, with the positive evolution of employment being of particular note in *Food and beverage service activities*.

During the first nine months of the year, the average rate of the General Index of employed personnel stood at -0.4% . This rate was -0.7% for Trade and -0.1% for Other Services.

Annual and average rates of employed personnel General index and by sector

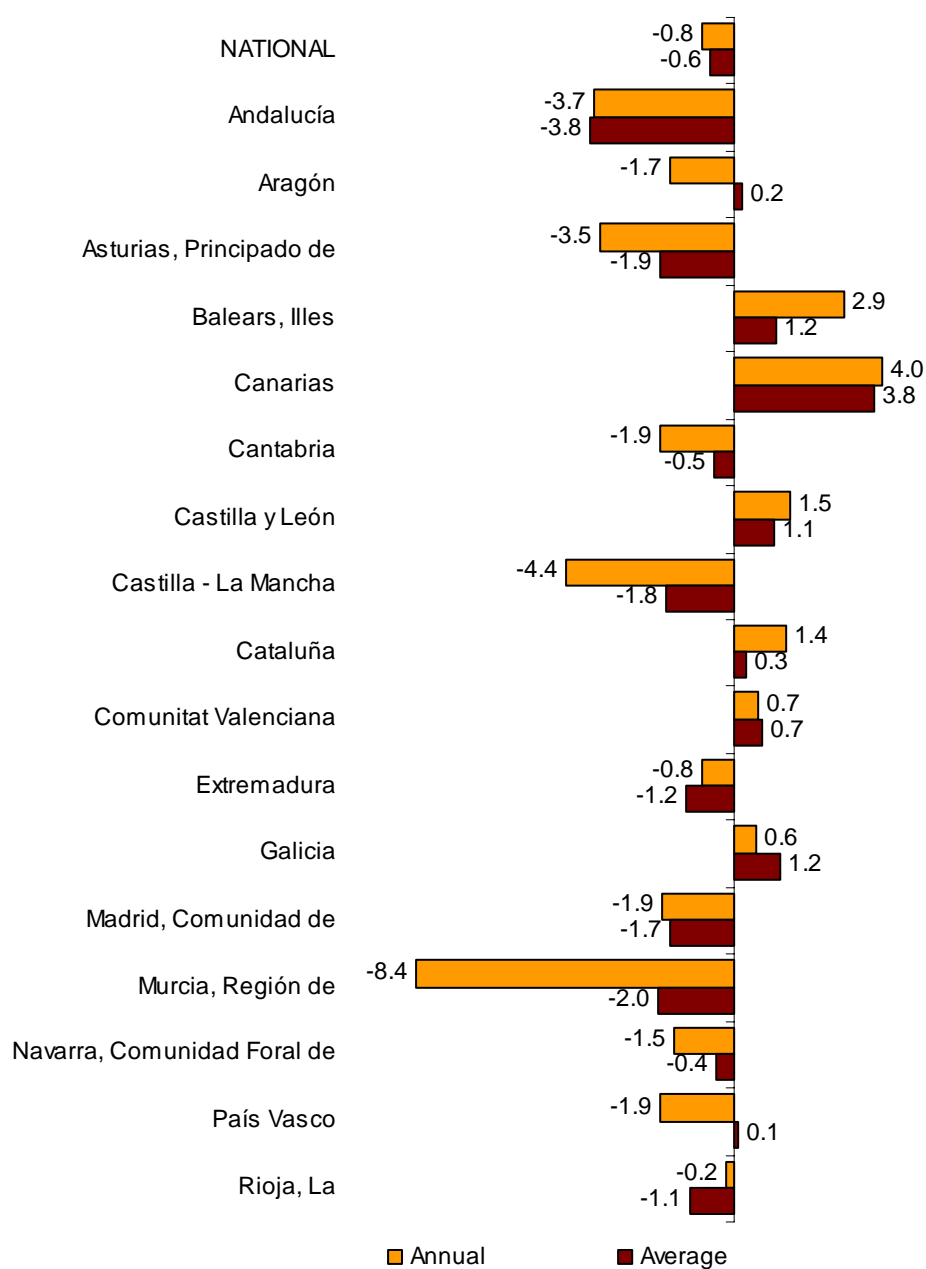


Autonomous Communities. Turnover variation rates

In September, 11 Autonomous Communities presented a negative evolution in turnover for the Services sector.

The greatest annual decreases were registered in Región de Murcia (-8.4%) and Castilla-La Mancha (-4.4%). In turn, the greatest increases were in Canarias (4.0%) and Illes Balears (2.9%).

Annual and average turnover rates General index by Autonomous Community

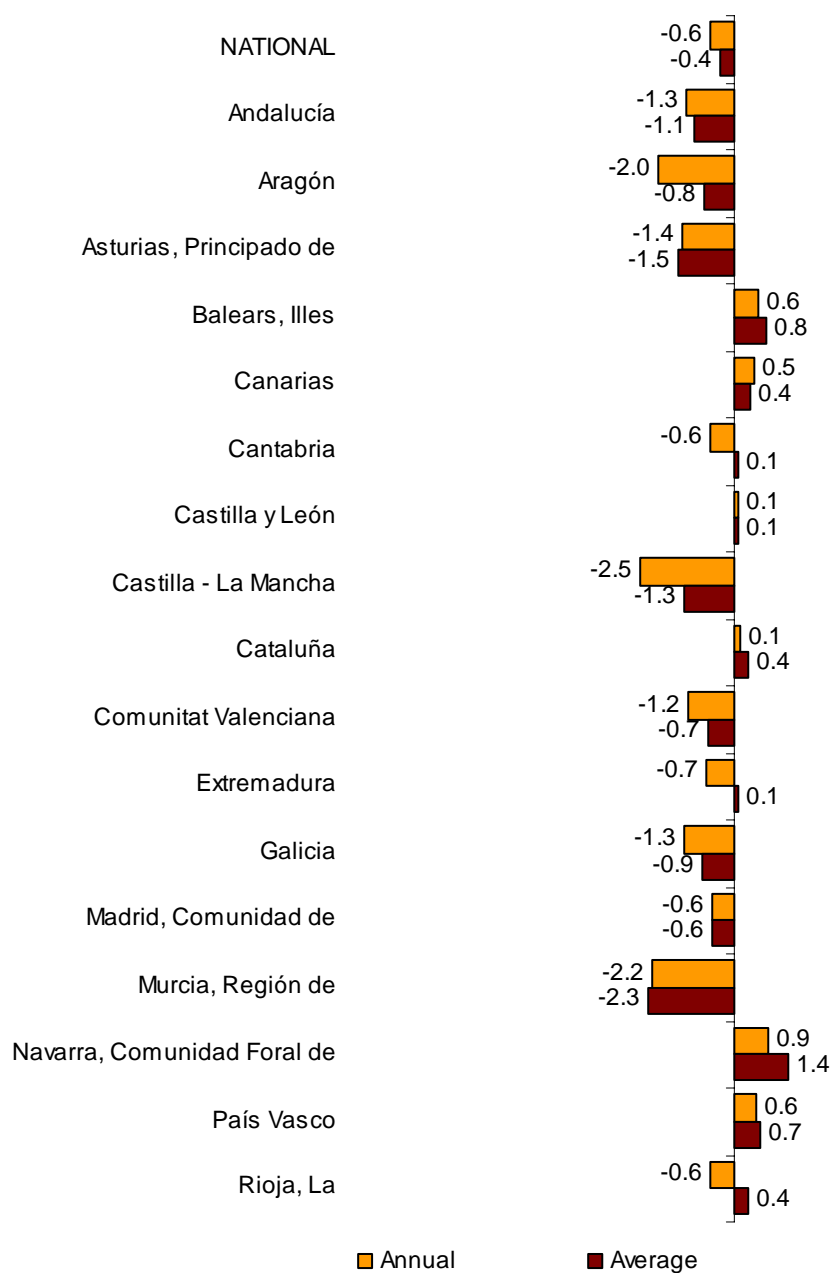


Autonomous Communities. Variation rates of employed personnel

Employment in the Services sector decreased in the interannual rate in 11 Autonomous Communities.

The greatest decreases were presented in Castilla-La Mancha (-2.5%), Región de Murcia (-2.2%) and Aragón (-2.0%). In turn, the greatest increases were registered in Comunidad Foral de Navarra (0.9%), Illes Balears and País Vasco (both with 0.6%).

**Annual and average rates of employed personnel
General index by Autonomous Community**



Services Sector Activity Indicators. Base 2005

September 2011

Provisional data

1. Monthly turnover indices by sector

	Index	% variation		Contribution
		Annual	Year-to-date average	Annual
GENERAL INDEX	94.9	-0.8	-0.6	
1. TRADE	90.6	-2.5	-1.6	-1.629
1.1. SALE AND REPAIR OF VEHICLES	59.1	-2.7	-11.2	-0.165
- Sale of motor vehicles	54.9	-2.9	-12.4	-0.150
- Maintenance and repair of motor vehicles	96.3	-1.5	-4.8	-0.014
1.2. WHOLESALE TRADE	95.1	-3.0	0.0	-1.139
- Wholesale on a fee or contract basis	86.2	4.5	0.6	0.017
- Wholesale of agricultural raw materials and live animals	105.2	-2.1	12.8	-0.039
- Wholesale of food, beverages and tobacco	96.1	-2.4	-2.4	-0.216
- Wholesale of household goods	111.0	-0.6	-0.6	-0.063
- Wholesale of information and communication equipment	79.9	-6.5	-6.8	-0.147
- Wholesale of other machinery, equipment and supplies	79.9	1.1	-2.0	0.030
- Wholesale of fuels, metals and others	89.1	-6.3	2.5	-0.721
- Non-specialised wholesale trade	118.6	-0.5	2.3	-0.001
1.3. RETAIL TRADE	97.0	-1.5	-1.2	-0.325
2. OTHER SERVICES	104.0	2.3	1.3	0.788
2.1. TRANSPORTATION AND STORAGE SERVICES	108.5	4.3	3.5	0.403
Land transport	95.8	0.9	1.2	0.039
- Rail transport	138.3	7.2	5.3	0.017
- Taxi operation	109.4	1.2	1.1	0.003
- Other passenger land transport	123.2	6.9	4.6	0.042
- Freight transport by road and removal services	88.4	-0.7	0.3	-0.023
Water transport	117.9	-1.2	-7.9	-0.002
Air transport	121.7	6.5	4.1	0.069
Warehousing and support activities for transportation	122.3	8.8	7.7	0.300
Post and courier activities	108.4	-0.4	-1.0	-0.002
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	108.4	3.8	1.1	0.223
Accommodation	141.8	13.0	7.8	0.267
Food and beverage service activities	94.7	-1.2	-2.0	-0.044
2.3. INFORMATION AND COMMUNICATION	102.1	-2.4	-1.3	-0.190
Publishing activities	87.8	-5.8	-2.5	-0.054
Motion picture, television programme production and music publishing activities	117.4	8.1	1.8	0.042
Programming and broadcasting activities	85.8	3.2	-3.8	0.019
Telecommunications	93.0	-7.9	-5.2	-0.302
Computer programming, consultancy and related activities	133.4	4.6	6.0	0.094
Information service activities	125.5	6.5	3.7	0.010
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	93.0	3.2	1.4	0.188
Legal, accounting and management consulting activities	100.9	4.1	2.2	0.090
Architectural and engineering activities; technical testing and analysis	94.9	5.4	3.6	0.104
Advertising and market research	84.1	1.8	-1.5	0.026
Other professional scientific and technical activities	75.2	-11.7	-3.6	-0.032
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	108.9	3.4	1.2	0.164
Employment activities	100.7	5.1	6.8	0.022
Travel agencies and tour operator services	116.8	3.5	0.4	0.068
Security and investigation activities	116.6	3.8	0.3	0.016
Cleaning activities	127.8	2.0	1.9	0.017
Office administrative and other business support activities	90.7	3.4	0.7	0.042

2. National turnover indices, adjusted for the calendar effect

	Original index	% variation		Adjusted index	% variation	
		Annual	Year-to-date average		Annual	Year-to-date average
GENERAL INDEX	94.9	-0.8	-0.6	93.6	-1.1	-0.6
1. Trade	90.6	-2.5	-1.6	89.1	-2.8	-1.5
1.1. Sale and repair of vehicles	59.1	-2.7	-11.2	57.8	-3.5	-11.1
1.2. Wholesale trade	95.1	-3.0	0.0	93.2	-3.4	0.1
1.3. Retail trade	97.0	-1.5	-1.2	96.2	-1.8	-1.1
2. Other Services	104.0	2.3	1.3	103.3	2.2	1.3
2.1. Transportation and storage	108.5	4.3	3.5	106.9	4.0	3.6
2.2. Accommodation and food service activities	108.4	3.8	1.1	109.0	3.9	1.1
2.3. Information and communication	102.1	-2.4	-1.3	101.4	-2.5	-1.3
2.4. Professional, scientific and technical activities	93.0	3.2	1.4	92.1	3.0	1.4
2.5. Administrative and support service activities	108.9	3.4	1.2	108.3	3.2	1.3

3. Interannual rates. General Index and by sector

Period	General Index		Trade		Sale and repair of vehicles		Wholesale trade	
	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹
2010 September	-0.3	-0.3	0.4	0.4	-15.8	-15.8	4.2	4.2
October	-2.3	-1.1	-2.4	-0.9	-23.2	-20.3	0.5	2.4
November	1.8	1.5	2.7	2.3	-12.7	-13.5	6.2	5.6
December	-1.0	-1.4	-0.1	-0.7	-14.0	-12.6	2.8	2.0
2011 January	1.8	0.4	2.5	0.8	-9.9	-9.9	6.8	4.6
February	1.5	1.7	1.4	1.6	-12.2	-11.8	5.0	5.3
March	-0.9	-1.8	-2.1	-3.2	-12.4	-14.0	0.7	-0.8
April	-0.8	0.5	-1.4	0.1	-17.6	-17.6	-0.7	1.3
May*	-0.2	-0.8	-1.4	-2.1	-14.8	-16.2	1.5	0.6
June*	-5.9	-5.7	-8.1	-7.8	-25.0	-24.3	-6.9	-6.5
July*	-0.2	1.8	-1.6	0.6	0.6	6.1	-1.6	1.3
August*	1.1	0.9	0.6	0.3	5.6	5.0	0.3	-0.1
September	-0.8	-1.1	-2.5	-2.8	-2.7	-3.5	-3.0	-3.4

Period	Retail trade		Other Services		Transportation and storage services		Accommodation and food services activities	
	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹
2010 September	-0.5	-0.5	-1.7	-1.7	2.5	2.5	-0.2	-0.2
October	0.0	1.6	-2.2	-1.5	1.6	3.0	-1.3	-1.7
November	1.9	1.4	0.0	-0.2	5.2	4.8	-1.8	-1.7
December	-0.6	-0.1	-2.8	-3.1	4.4	3.8	-2.4	-2.2
2011 January	-0.3	-0.3	0.4	-0.3	4.7	3.1	-2.0	-1.6
February	0.1	0.4	1.7	1.8	4.9	5.1	-1.1	-1.2
March	-3.3	-4.0	1.7	1.2	4.1	3.1	-1.7	-1.4
April	2.7	2.7	0.4	1.1	3.0	4.5	2.6	2.1
May*	-1.6	-2.3	2.0	1.6	5.9	5.1	-1.3	-1.0
June*	-3.8	-3.4	-1.7	-1.5	0.8	1.2	1.2	1.1
July*	-2.3	-0.1	2.6	3.7	1.3	3.5	3.5	2.9
August*	0.0	-0.4	2.1	2.0	3.1	2.9	3.1	3.2
September	-1.5	-1.8	2.3	2.2	4.3	4.0	3.8	3.9

Period	Information and communication		Professional, scientific and technical activities		Administrative and support service activities	
	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹
2010 September	-3.2	-3.2	-5.3	-5.3	-3.9	-3.9
October	-5.5	-4.7	-4.1	-3.5	-2.1	-1.3
November	-5.4	-5.5	0.0	-0.1	1.3	1.1
December	-5.9	-6.1	-6.4	-6.5	-4.2	-4.5
2011 January	-3.0	-3.9	1.3	0.7	-0.2	-1.1
February	-1.1	-1.1	2.6	2.6	1.8	1.9
March	0.9	0.2	5.4	4.9	-3.2	-3.7
April	-4.2	-3.4	-1.9	-1.4	4.0	4.9
May*	0.6	0.3	0.2	0.0	2.6	2.3
June*	-3.3	-3.2	-5.2	-5.0	-1.9	-1.7
July*	0.3	1.8	5.7	6.7	3.3	4.6
August*	0.5	0.4	2.6	2.5	1.0	0.9
September	-2.4	-2.5	3.2	3.0	3.4	3.2

¹ Index rates adjusted for calendar effects

* Revised data

4. National employed personnel indices by branch of activity

	Index	% variation		Contribution
		Annual	Year-to-date average	Annual
GENERAL INDEX	97.0	-0.6	-0.4	
1. TRADE	95.2	-0.7	-0.7	-0.275
1.1. SALE AND REPAIR OF VEHICLES	88.7	-3.8	-3.1	-0.158
- Sale of motor vehicles	84.3	-4.8	-4.0	-0.107
- Maintenance and repair of motor vehicles	94.2	-2.6	-2.0	-0.051
1.2. WHOLESALE TRADE	93.4	-0.1	-0.5	-0.016
- Wholesale on a fee or contract basis	88.7	-1.0	-1.2	-0.009
- Wholesale of agricultural raw materials and live animals	103.4	0.8	3.1	0.004
- Wholesale of food, beverages and tobacco	96.0	2.9	0.7	0.122
- Wholesale of household goods	93.4	-1.9	-1.2	-0.062
- Wholesale of information and communication equipment	98.1	1.1	-0.9	0.009
- Wholesale of other machinery, equipment and supplies	90.3	-1.9	-1.5	-0.031
- Wholesale of fuels, metals and others	90.2	-1.7	-1.3	-0.049
- Non-specialised wholesale trade	100.7	0.9	1.2	0.001
1.3. RETAIL TRADE	97.6	-0.4	-0.4	-0.101
2. OTHER SERVICES	98.2	-0.6	-0.1	-0.354
2.1. TRANSPORTATION AND STORAGE SERVICES	97.1	-0.7	-0.6	-0.086
Land transport	96.0	-1.0	-0.8	-0.074
- Rail transport	98.1	0.2	-0.4	0.001
- Taxi operation	106.8	0.5	0.0	0.005
- Other passenger land transport	116.7	0.8	0.8	0.011
- Freight transport by road and removal services	89.0	-1.9	-1.4	-0.090
Water transport	96.3	-0.4	-2.7	0.000
Air transport	91.1	1.1	-0.2	0.005
Warehousing and support activities for transportation	103.3	1.6	1.0	0.042
Post and courier activities	93.5	-4.4	-3.1	-0.059
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	98.6	0.8	0.2	0.125
Accommodation	107.0	0.6	-0.1	0.022
Food and beverage service activities	96.1	0.9	0.3	0.104
2.3. INFORMATION AND COMMUNICATION	101.2	-0.6	-0.5	-0.029
Publishing activities	85.8	-5.2	-5.3	-0.037
Motion picture, television programme production and music publishing activities	87.7	-6.0	-4.0	-0.026
Programming and broadcasting activities	99.4	-0.5	-0.3	-0.002
Telecommunications	89.8	-0.5	-0.6	-0.004
Computer programming, consultancy and related activities	114.2	1.6	1.5	0.036
Information service activities	111.1	1.4	1.9	0.004
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	99.6	-1.7	-0.7	-0.193
Legal, accounting and management consulting activities	107.0	-0.1	0.2	-0.007
Architectural and engineering activities; technical testing and analysis	97.2	-3.7	-1.9	-0.134
Advertising and market research	84.4	-2.0	-0.8	-0.028
Other professional scientific and technical activities	95.0	-2.6	-1.2	-0.023
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	96.8	-1.2	0.5	-0.171
Employment activities	77.8	-2.2	3.7	-0.061
Travel agencies and tour operator services	87.1	-1.6	-3.8	-0.010
Security and investigation activities	113.7	-0.6	0.0	-0.010
Cleaning activities	107.8	-1.4	-0.9	-0.084
Office administrative and other business support activities	94.1	-0.2	1.3	-0.005

5. General turnover index by Autonomous Community

	Index	% variation	
		Annual	Year-to-date average
NATIONAL INDEX	94.9	-0.8	-0.6
Andalucía	82.2	-3.7	-3.8
Aragón	100.4	-1.7	0.2
Asturias, Principado de	97.7	-3.5	-1.9
Balears, Illes	122.2	2.9	1.2
Canarias	88.2	4.0	3.8
Cantabria	96.5	-1.9	-0.5
Castilla y León	95.3	1.5	1.1
Castilla - La Mancha	83.9	-4.4	-1.8
Cataluña	99.8	1.4	0.3
Comunitat Valenciana	89.3	0.7	0.7
Extremadura	92.3	-0.8	-1.2
Galicia	108.4	0.6	1.2
Madrid, Comunidad de	94.8	-1.9	-1.7
Murcia, Región de	90.6	-8.4	-2.0
Navarra, Comunidad Foral de	103.0	-1.5	-0.4
País Vasco	101.3	-1.9	0.1
Rioja, La	104.3	-0.2	-1.1

6. General employed personnel index by Autonomous Community

	Index	% variation	
		Annual	Year-to-date average
NATIONAL INDEX	97.0	-0.6	-0.4
Andalucía	96.0	-1.3	-1.1
Aragón	96.5	-2.0	-0.8
Asturias, Principado de	102.3	-1.4	-1.5
Balears, Illes	114.3	0.6	0.8
Canarias	91.6	0.5	0.4
Cantabria	102.8	-0.6	0.1
Castilla y León	103.0	0.1	0.1
Castilla - La Mancha	92.5	-2.5	-1.3
Cataluña	97.0	0.1	0.4
Comunitat Valenciana	89.9	-1.2	-0.7
Extremadura	100.3	-0.7	0.1
Galicia	102.3	-1.3	-0.9
Madrid, Comunidad de	96.3	-0.6	-0.6
Murcia, Región de	95.1	-2.2	-2.3
Navarra, Comunidad Foral de	101.9	0.9	1.4
País Vasco	99.8	0.6	0.7
Rioja, La	101.7	-0.6	0.4