

14 November 2014

Services Sector Activity Indicators (SSAI). Base 2010
September 2014. *Provisional data*

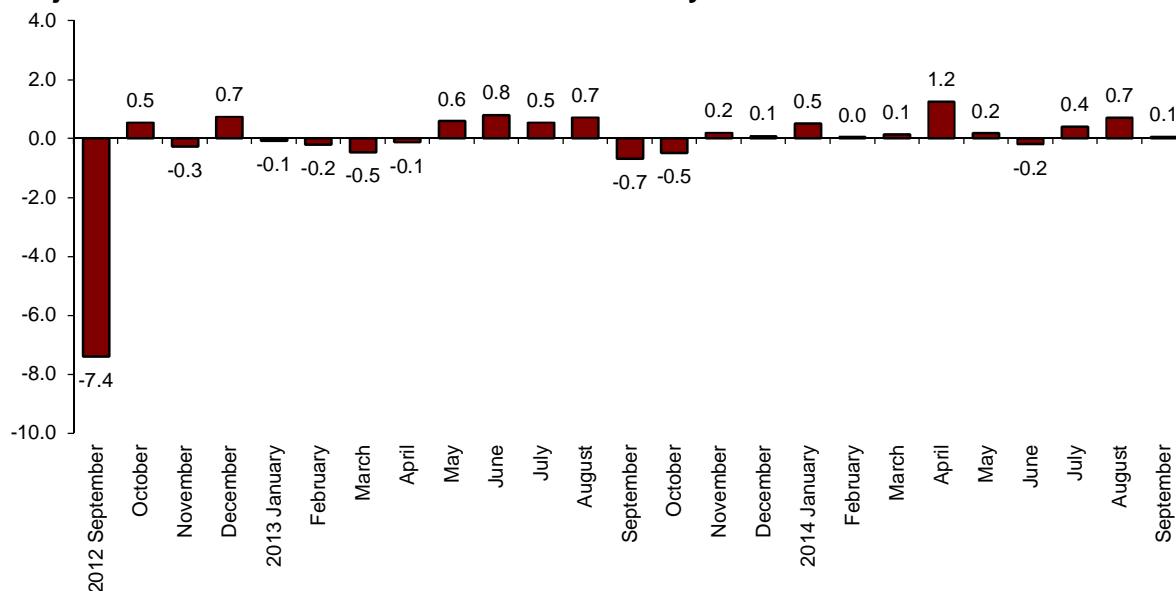
The monthly variation of turnover for the market Services Sector is 0.1% after adjusting for seasonal and calendar effects

The annual rate of turnover stands at 2.8% in the seasonally and calendar adjusted series and at 4.5% in the original series

Monthly evolution of the turnover for the market Services Sector

The monthly variation of the general index of the turnover for the market Services Sector between September and August 2014 was 0.1%, after adjusting for seasonally and calendar effects. This rate was six tenths lower than that registered in August.

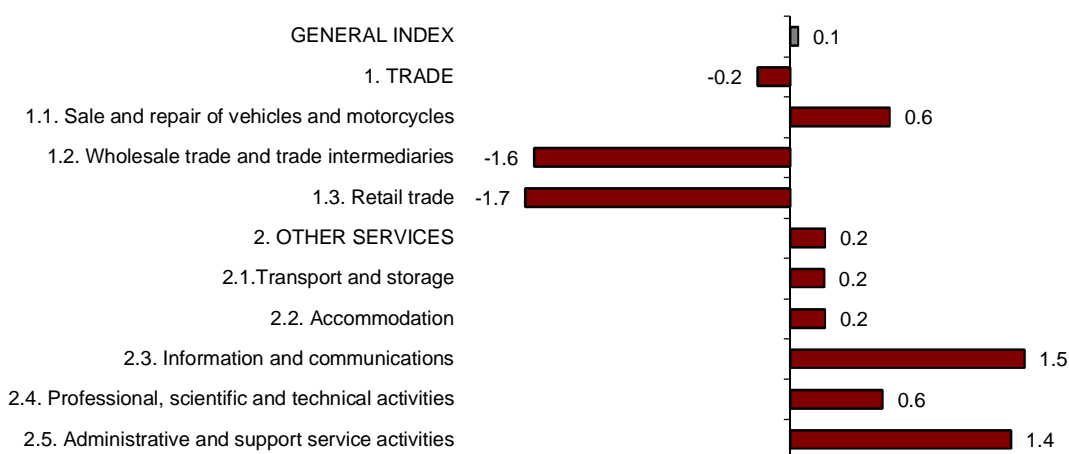
**General index of the turnover for the Market Services Sector
Adjusted for seasonal and calendar effects. Monthly rate**



Trade registered a monthly variation of -0.2% and the variation of Other services was 0.2% , after adjusting for seasonal and calendar effects.

All sectors registered positive monthly rates, except for *Retail trade* (-1.7%) and *Wholesale trade and trade intermediaries* (-1.6%). The greatest increases were recorded in *Information and communications* (1.5%) and *Administrative and support service activities* (1.4%).

**General and by sectors turnover Index
Adjusted for seasonal and calendar effects. Monthly rate**



A more detailed analysis showed the activities that registered the highest monthly rates and those that registered the greatest decreases in September.

**Activities with the greatest monthly rates of the Services Sector turnover index
adjusted for seasonal and calendar effects**

Activity (CNAE-2009 groups)	Monthly rate(%)
Motion picture, television programme production and music publishing activities	4.2
Travel agencies and tour operator services	3.6
Publishing activities	3.4

**Activities with the lowest monthly rates of the Services Sector turnover index
adjusted for seasonal and calendar effects**

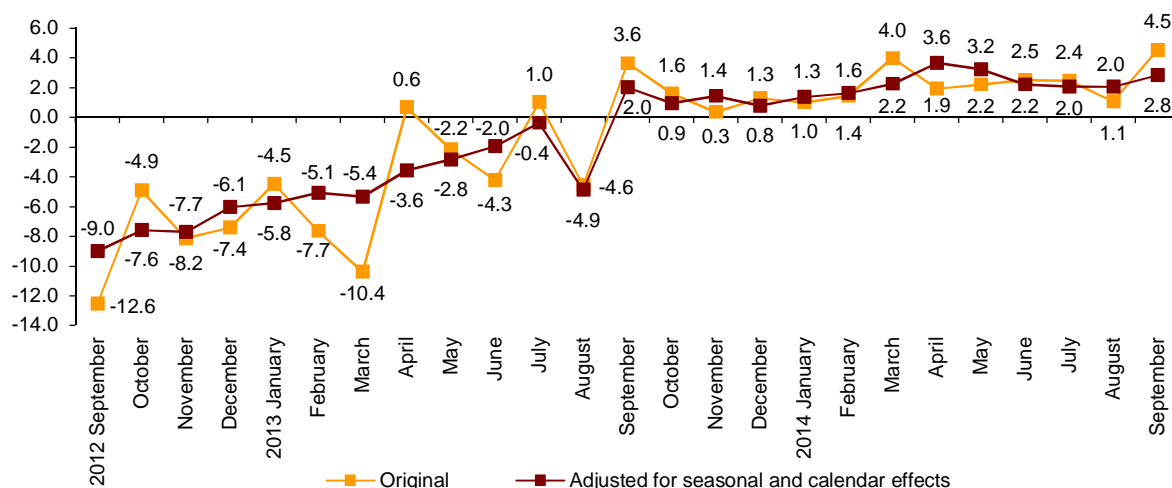
Activity (CNAE-2009 groups)	Monthly rate(%)
Water transport	-2.2
Retail trade	-1.7
Wholesale trade and commission trade	-1.6

Annual turnover evolution rates for the Market Services sector

In September, the general Index of the turnover for the Market Services sector, after adjusting for seasonal and calendar effects, registered a variation of 2.8%, as compared with the same month of 2013. This rate was eight tenths over that registered in August.

The original series registered an annual variation of 4.5%, that is, 3.4 points over that recorded in August.

General index of the turnover for the Market Services Sector Annual Rate



After adjusting for seasonal and calendar effects, Trade increased by 3.1% and Other services did so by 3.0%, as compared with the same month of the previous year.

By sectors, *Sale and repair of motor vehicles and motorcycles* (13.0%), and *Accommodation* (6.2%) registered the greatest increases. *Professional, scientific and technical activities* recorded the greatest decrease (-0.7%).

Annual rates of the Turnover index for the Market Services Sector: General and by sector

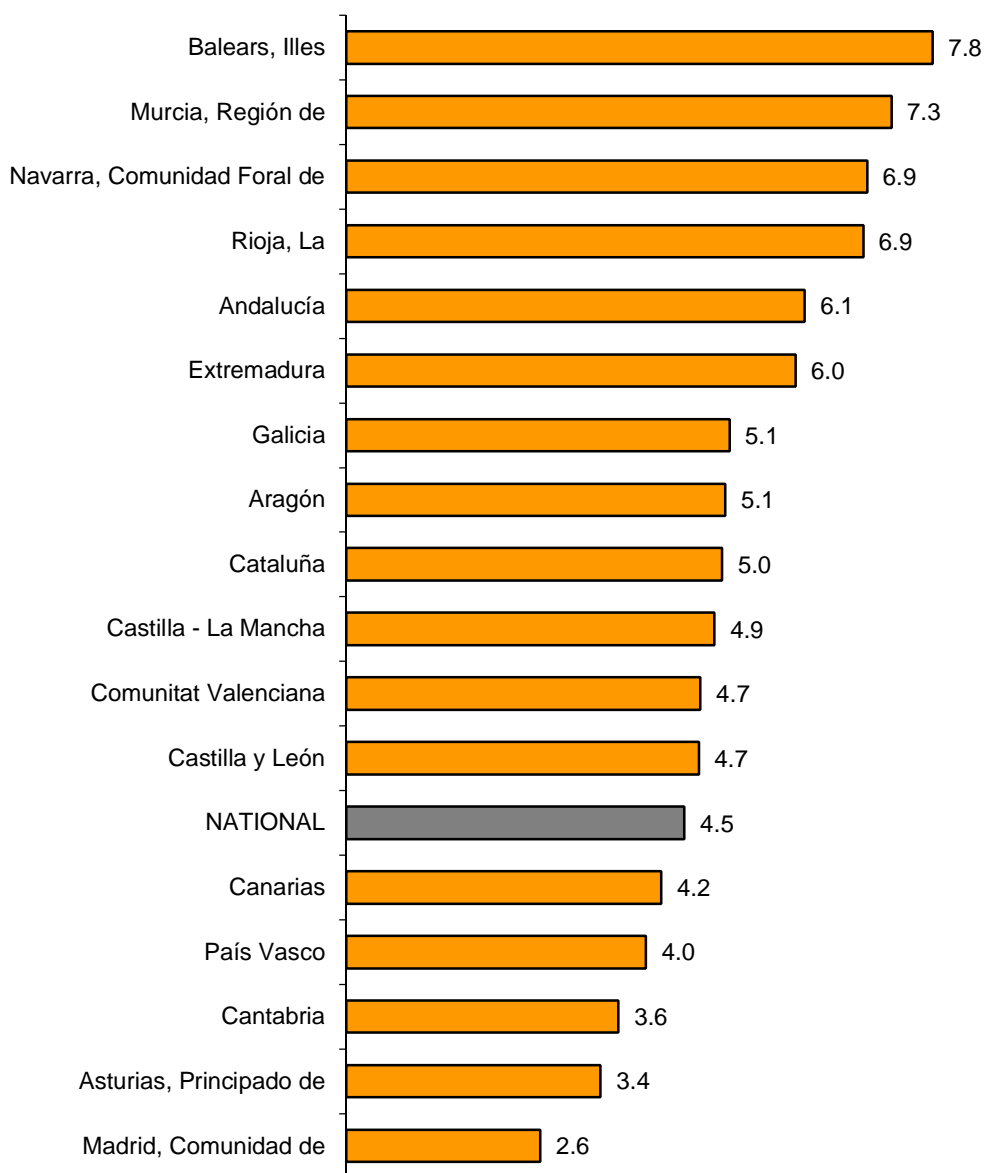
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	4.5	2.8
1. TRADE	4.9	3.1
1.1. Sale and repair of vehicles and motorcycles	17.3	13.0
1.2. Wholesale trade	4.5	2.6
1.3. Retail trade	2.4	0.7
2. OTHER SERVICES	3.8	3.0
2.1. Transport and storage	6.0	4.6
2.2. Accommodation	6.2	6.2
2.3. Information and communications	2.9	1.7
2.4. Professional, scientific and technical activities	0.2	-0.7
2.5. Administrative and support service activities	2.4	1.1

Results by Autonomous Community. Annual turnover variation rates. Original series.

All the Autonomous Communities registered increases in their turnover in the Market Service Sector.

The greatest increases were recorded in Illes Balears (7.8%), Región de Murcia (7.3%), and Comunidad Foral de Navarra and La Rioja (both by 6.9%).

**General Indices: National and by Autonomous Community
Turnover Annual Rate**



Evolution of employed personnel

Employment in the Market Services Sector registered an increase of 1.8% in September, as compared with the same month of the previous year. This annual rate was one tenth over that registered in August.

Employment increased 1.2% in the annual rate in Trade and 2.2% in Other services.

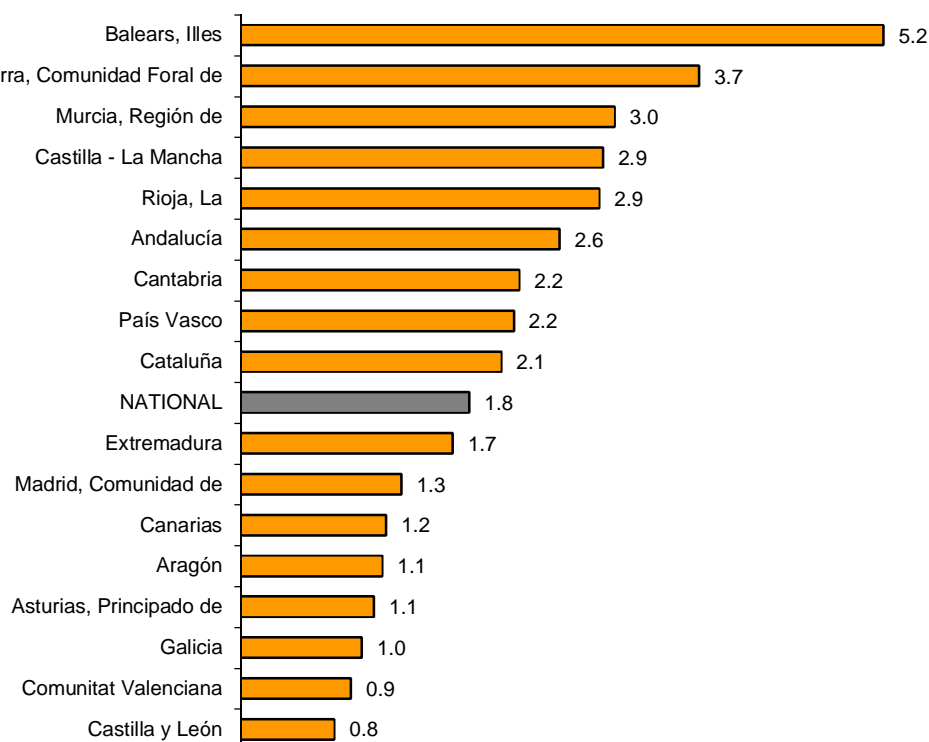
National Indices of employed personnel by sector

	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	97.7	0.5	1.8
1. TRADE	95.4	-0.1	1.2
1.1. Sale and repair of vehicles and motorcycles	88.3	0.1	0.7
1.2. Wholesale trade	96.4	1.6	2.6
1.3. Retail trade	96.1	-1.2	0.5
2. OTHER SERVICES	99.2	0.9	2.2
2.1. Transport and storage	95.8	0.1	1.3
2.2. Accommodation	104.0	0.1	2.8
2.3. Information and communications	94.1	0.7	0.6
2.4. Professional, scientific and technical activities	95.5	0.9	1.4
2.5. Administrative and support service activities	101.3	2.7	3.7

Results by Autonomous Community. Annual variation rates of occupation

All Autonomous Communities registered positive annual rates in employment. Illes Balears (5.2%) and Comunidad Foral de Navarra (3.7%) registered the greatest increases.

General Indices: National and by Autonomous Community Annual rate of employed personnel



Services Sector Activity Indicators. Base 2010 September 2014

Provisional data

1. Turnover indices: General and by sector. Adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	94.2	0.1	2.8	2.3
1. TRADE	93.9	-0.2	3.1	2.8
1.1. Sale and repair of vehicles and motorcycles	82.0	0.6	13.0	10.6
1.2. Wholesale trade	95.9	-1.6	2.6	3.1
1.3. Retail trade	92.8	-1.7	0.7	0.2
2. OTHER SERVICES	94.7	0.2	3.0	1.6
2.1. Transport and storage	103.7	0.2	4.6	3.8
2.2. Accommodation	100.2	0.2	6.2	4.5
2.3. Information and communications	88.9	1.5	1.7	-0.6
2.4. Professional, scientific and technical activities	87.8	0.6	-0.7	-1.1
2.5. Administrative and support service activities	93.9	1.4	1.1	0.7

2. Turnover indices: General and by sector. Adjusted for calendar effects

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	93.3	3.0	2.4
1. TRADE	91.2	3.1	2.8
1.1. Sale and repair of vehicles and motorcycles	79.9	13.1	10.5
1.2. Wholesale trade	93.9	2.4	3.2
1.3. Retail trade	90.0	0.7	0.2
2. OTHER SERVICES	97.1	3.0	1.6
2.1. Transport and storage	103.9	4.6	3.9
2.2. Accommodation	111.0	6.7	4.0
2.3. Information and communications	89.2	1.9	-0.6
2.4. Professional, scientific and technical activities	84.2	-0.6	-1.0
2.5. Administrative and support service activities	104.5	1.7	0.5

3. National turnover indices: General and by branch of activity.

Original series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	94.0	4.5	2.3
1. TRADE	92.0	4.9	2.8
1.1. SALE AND REPAIR OF VEHICLES	80.7	17.3	10.4
- Sale of motor vehicles	80.5	19.7	12.8
- Maintenance and repair of motor vehicles	81.8	5.4	-1.1
1.2. WHOLESALE TRADE AND COMMISSION TRADE	94.9	4.5	3.2
- Wholesale on a fee or contract basis	102.4	2.6	2.0
- Wholesale of agricultural raw materials and live animals	100.2	1.1	2.6
- Wholesale of food, beverages and tobacco	86.4	7.0	1.4
- Wholesale of household goods	108.3	6.5	5.5
- Wholesale of information and communication equipment	77.2	12.8	3.7
- Wholesale of other machinery, equipment and supplies	84.6	3.8	1.6
- Other specialised wholesale trade	99.2	0.4	3.3
- Non-specialised wholesale trade	98.2	10.1	3.2
1.3. RETAIL TRADE	90.4	2.4	0.2
2. OTHER SERVICES	97.5	3.8	1.6
2.1. TRANSPORTATION AND STORAGE SERVICES	104.7	6.0	3.9
Land transport	96.4	5.0	2.9
- Rail transport	109.2	11.6	7.2
- Taxi operation	106.4	1.1	1.5
- Other passenger land transport	99.6	2.0	0.8
- Freight transport by road and removal services	93.8	5.2	3.0
Water transport	81.8	2.3	1.4
Air transport	124.2	8.2	6.4
Warehousing and support activities for transportation	113.9	6.6	4.8
Post and courier activities	91.4	6.7	0.7
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	110.8	6.2	4.1
Accommodation	148.4	8.4	5.8
Food and beverage service activities	96.6	4.9	3.2
2.3. INFORMATION AND COMMUNICATION	89.7	2.9	-0.6
Publishing activities	98.8	12.4	2.3
Motion picture, television programme production and music publishing activities	96.2	11.9	5.8
Programming and broadcasting activities	95.9	6.1	4.5
Telecommunications	74.6	-6.4	-6.7
Computer programming, consultancy and related activities	109.9	10.3	4.7
Information service activities	100.3	5.9	1.7
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	84.5	0.2	-1.0
Legal, accounting and management consulting activities	87.8	5.3	0.5
Architectural and engineering activities; technical testing and analysis	83.4	-6.5	-3.8
Advertising and market research	81.9	2.2	0.1
Other professional scientific and technical activities	80.4	3.0	0.3
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	104.9	2.4	0.5
Employment activities	124.0	25.6	17.4
Travel agencies and tour operator services	115.6	0.2	-0.3
Security and investigation activities	98.0	5.4	2.3
Cleaning activities	95.5	-0.2	-1.2
Office administrative and other business support activities	84.3	-0.8	-3.6

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	97.7	0.5	1.8	0.9
1. TRADE	95.4	-0.1	1.2	0.1
1.1. SALE AND REPAIR OF VEHICLES	88.3	0.1	0.7	-1.2
- Sale of motor vehicles	85.3	0.0	1.2	-1.3
- Maintenance and repair of motor vehicles	91.8	0.2	0.2	-1.2
1.2. WHOLESALE TRADE AND COMMISSION TRADE	96.4	1.6	2.6	0.8
- Wholesale on a fee or contract basis	98.9	1.7	2.7	0.6
- Wholesale of agricultural raw materials and live animals	101.5	-0.8	3.4	2.2
- Wholesale of food, beverages and tobacco	100.5	4.9	4.4	2.3
- Wholesale of household goods	94.3	0.2	1.5	-0.8
- Wholesale of information and communication equipment	96.2	0.3	1.0	0.6
- Wholesale of other machinery, equipment and supplies	95.0	0.6	2.0	1.0
- Other specialised wholesale trade	91.1	-0.5	1.9	0.0
- Non-specialised wholesale trade	91.9	-1.2	1.0	-2.2
1.3. RETAIL TRADE	96.1	-1.2	0.5	-0.1
2. OTHER SERVICES	99.2	0.9	2.2	1.4
2.1. TRANSPORTATION AND STORAGE SERVICES	95.8	0.1	1.3	0.4
Land transport	96.7	0.5	1.7	1.1
- Rail transport	97.0	-0.1	-1.9	-1.2
- Taxi operation	98.4	0.4	-0.4	-1.7
- Other passenger land transport	98.6	5.3	-0.1	-1.2
- Freight transport by road and removal services	95.7	-0.7	2.8	2.3
Water transport	100.4	-1.5	0.7	-0.6
Air transport	91.5	-2.3	0.4	-3.0
Warehousing and support activities for transportation	98.2	-0.4	1.5	0.2
Post and courier activities	87.0	0.1	-1.6	-1.9
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	104.0	0.1	2.8	2.1
Accommodation	112.3	-5.6	4.7	3.9
Food and beverage service activities	102.0	1.9	2.3	1.6
2.3. INFORMATION AND COMMUNICATION	94.1	0.7	0.6	-0.3
Publishing activities	82.4	0.1	-0.7	-2.2
Motion picture, television programme production and music publishing activities	74.1	4.3	-2.4	-4.9
Programming and broadcasting activities	88.2	1.5	-1.7	-2.8
Telecommunications	86.7	0.1	-1.4	-2.0
Computer programming, consultancy and related activities	103.8	0.6	2.2	1.4
Information service activities	94.7	0.1	0.1	-0.8
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	95.5	0.9	1.4	0.0
Legal, accounting and management consulting activities	99.3	0.8	1.7	0.5
Architectural and engineering activities; technical testing and analysis	90.8	0.2	0.5	-0.9
Advertising and market research	90.0	4.3	2.3	-1.2
Other professional scientific and technical activities	97.2	0.9	2.0	1.8
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	101.3	2.7	3.7	3.5
Employment activities	121.3	7.3	17.1	19.9
Travel agencies and tour operator services	91.6	-1.8	1.4	1.4
Security and investigation activities	93.5	-0.7	0.4	0.1
Cleaning activities	97.1	1.4	-0.6	-0.8
Office administrative and other business support activities	102.3	5.0	5.2	2.8

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	94.0	4.5	2.3
Andalucía	88.7	6.1	3.2
Aragón	94.5	5.1	2.2
Asturias, Principado de	88.6	3.4	1.8
Balears, Illes	125.8	7.8	4.3
Canarias	102.9	4.2	4.8
Cantabria	89.0	3.6	0.8
Castilla y León	94.1	4.7	1.0
Castilla-La Mancha	90.6	4.9	1.4
Cataluña	96.8	5.0	2.6
Comunitat Valenciana	93.6	4.7	2.6
Extremadura	86.4	6.0	2.2
Galicia	100.5	5.1	2.2
Madrid, Comunidad de	91.4	2.6	1.1
Murcia, Región de	89.6	7.3	3.9
Navarra, Comunidad Foral de	91.3	6.9	3.6
País Vasco	92.5	4.0	3.7
Rioja, La	95.8	6.9	3.3

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	97.7	0.5	1.8	0.9
Andalucía	97.3	1.1	2.6	1.2
Aragón	95.3	0.3	1.1	-0.1
Asturias, Principado de	93.3	0.3	1.1	-0.5
Balears, Illes	118.7	-2.1	5.2	3.5
Canarias	98.0	0.5	1.2	1.2
Cantabria	99.2	-1.6	2.2	1.2
Castilla y León	95.6	0.7	0.8	-0.2
Castilla-La Mancha	98.0	0.1	2.9	1.5
Cataluña	100.1	0.0	2.1	1.5
Comunitat Valenciana	95.2	1.8	0.9	0.3
Extremadura	97.1	-1.9	1.7	1.3
Galicia	95.9	0.6	1.0	0.0
Madrid, Comunidad de	95.4	0.5	1.3	0.2
Murcia, Región de	97.8	0.8	3.0	2.4
Navarra, Comunidad Foral de	99.9	1.2	3.7	1.8
País Vasco	99.5	1.0	2.2	0.8
Rioja, La	99.2	0.9	2.9	1.6