

21 November 2017

Services Sector Activity Indicators (SSAI). Base 2010
September 2017. *Provisional data*

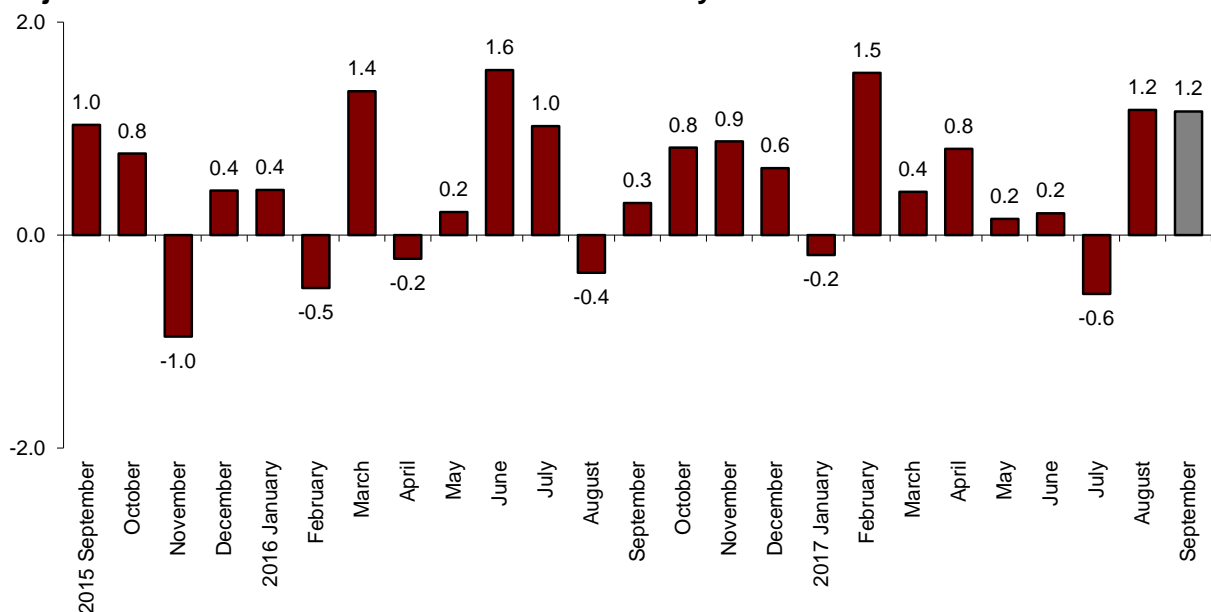
The monthly variation of turnover¹ for the Market Services Sector is 1.2%, after adjusting for seasonal and calendar effects

The annual rate stands at 7.2% in the series adjusted for seasonal and calendar effects, and at 5.7% in the original series

Monthly evolution of the turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general turnover index for the Market Services Sector between September and August was 1.2%. This rate was the same as that registered in August.

**General index of the turnover for the Market Services Sector
Adjusted for seasonal and calendar effects. Monthly rate**

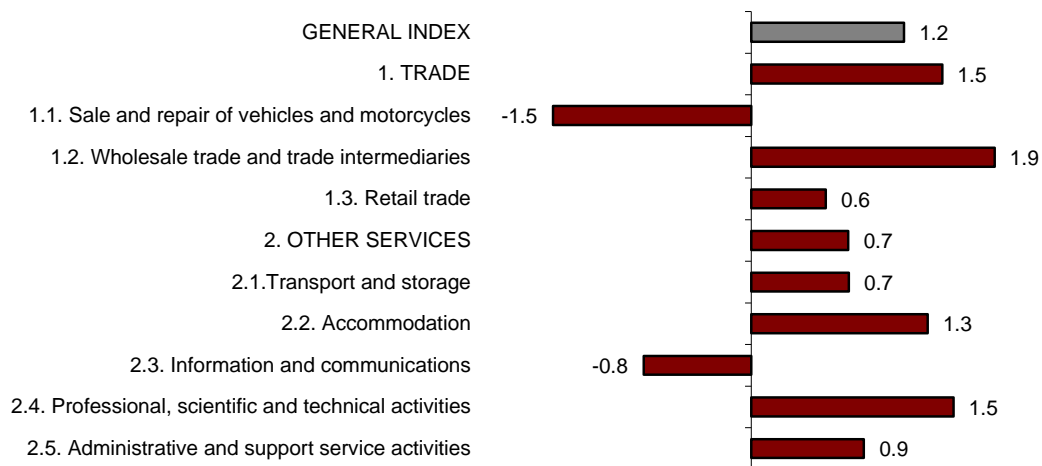


¹ As reflected in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the effects in the price variation thereof.

After adjusting for seasonal and calendar effects, *Trade* increased by 1.5% while *Other services* did so by 0.7%.

All sectors registered positive annual rates, excluding *Sale and repair of vehicles and motorcycles* (-1.5%) and *Information and communications* (-0.8%). Wholesale trade and commission trade (1.9%) and Professional, scientific and technical activities (1.5%) registered the greatest increases.

**General and by sectors turnover Index
Adjusted for seasonal and calendar effects. Monthly rate**



In a more detailed analysis, the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of September can be seen.

**Activities with the greatest monthly rates of the Services Sector turnover index
adjusted for seasonal and calendar effects**

Activity (CNAE-2009 groups)	Monthly rate(%)
Legal, accounting and management consulting activities	3.7
Employment activities	2.9
Accommodation	2.1

**Activities with the lowest monthly rates of the Services Sector turnover index
adjusted for seasonal and calendar effects**

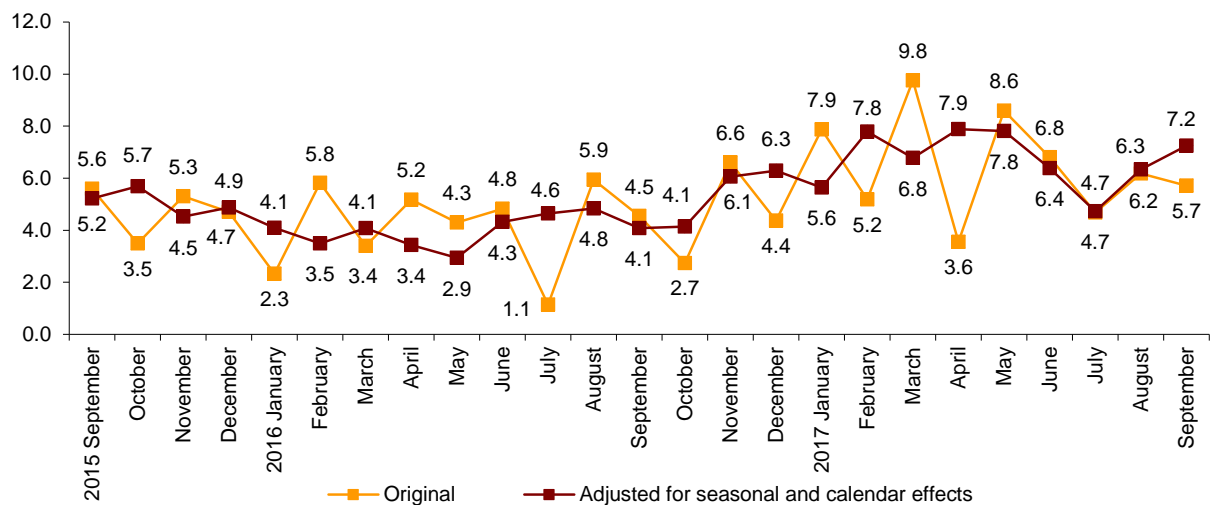
Activity (CNAE-2009 groups)	Monthly rate(%)
Motion picture, television programme production and music publishing activities	-4.2
Advertising and market research	-1.8
Sale and repair of vehicles	-1.5

Annual evolution of the turnover index for the Market Services Sector

The general turnover index for the Market Services Sector, after adjusting for seasonal and calendar effects, showed a variation of 7.2% in September as compared to the same month of 2016. This rate was nine tenths higher than that registered in August.

The original series presented an annual variation of 5.7%, which is half a point below the one registered in August.

General index of the turnover for the Market Services Sector Annual Rate



After adjusting for seasonal and calendar effects, *Trade* increased by 7.9% and *Other Services* by 6.1% as compared to September 2016.

All sectors registered positive annual rates. The *Professional, scientific and technical activities* (11.0%) and *Sale and repair of motor vehicles and motorcycles* (9.5%) increased the most.

Annual rates of the Turnover index for the Market Services Sector: General and by sector

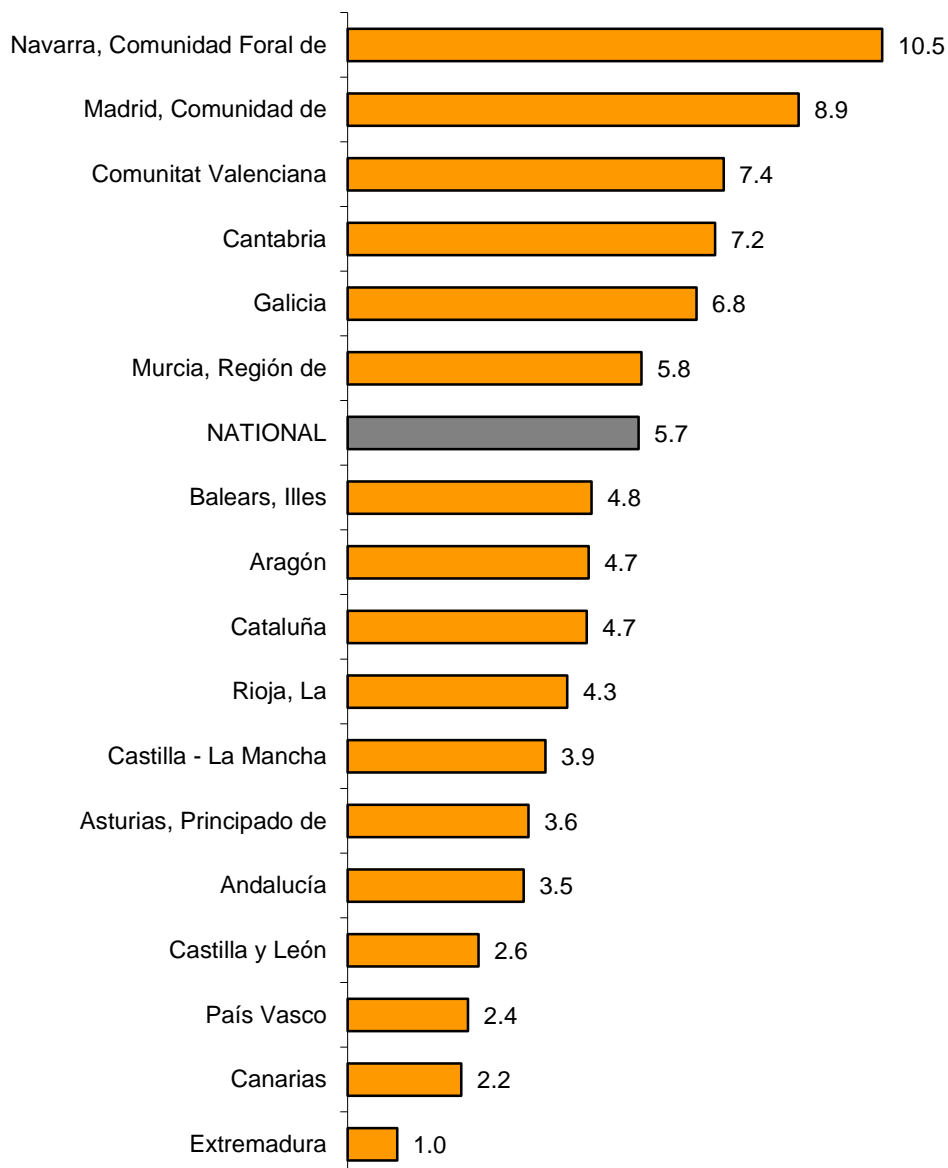
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	5.7	7.2
1. TRADE	6.0	7.9
1.1. Sale and repair of vehicles and motorcycles	6.0	7.4
1.2. Wholesale trade	7.1	9.5
1.3. Retail trade	4.1	4.1
2. OTHER SERVICES	5.2	6.1
2.1. Transport and storage	5.5	7.1
2.2. Accommodation	5.6	4.8
2.3. Information and communications	0.8	2.1
2.4. Professional, scientific and technical activities	10.2	11.0
2.5. Administrative and support service activities	3.8	4.9

Results by Autonomous Communities. Annual turnover variation rates. Original series

All the Autonomous Communities increased their turnover for the Market Services Sector in September as compared to the same month of 2016.

Comunidad Foral de Navarra (10.5%), Comunidad de Madrid (8.9%) and Comunitat Valenciana (7.4%) increased the most. In turn, Extremadura (1.0%), Canarias (2.2%) and País Vasco (2.4%) registered the lowest increases.

General Indices: National and by Autonomous Community Turnover Annual Rate



Evolution of employment

Employment in the Market Services Sector increased by 2.5% in September as compared to the same month of the previous year. This rate is similar to that registered in August.

The employment rate increased by 2.1% in *Trade* and by 2.8% in *Other services*.

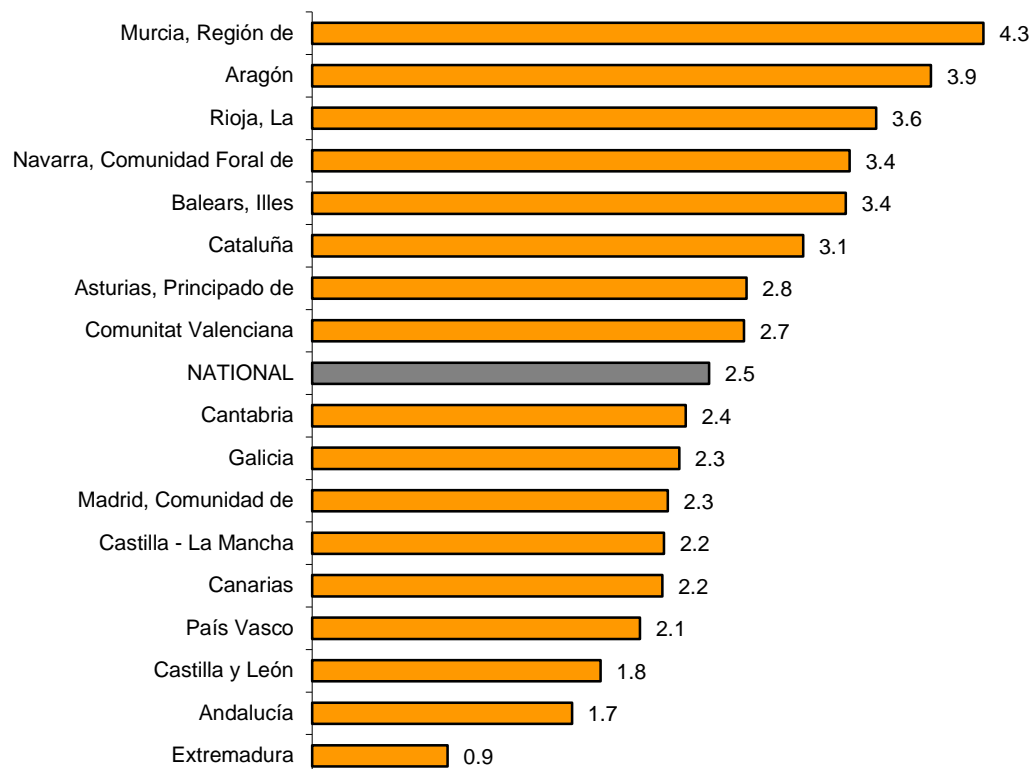
National Indices of employed personnel by sector

	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	104.8	0.6	2.5
1. TRADE	101.0	-0.2	2.1
1.1. Sale and repair of vehicles and motorcycles	94.2	0.2	2.1
1.2. Wholesale trade	103.6	0.9	2.9
1.3. Retail trade	100.6	-1.0	1.6
2. OTHER SERVICES	107.4	1.2	2.8
2.1. Transport and storage	102.0	0.5	2.8
2.2. Accommodation	112.1	0.5	2.5
2.3. Information and communications	100.4	0.9	2.5
2.4. Professional, scientific and technical activities	99.9	0.8	1.6
2.5. Administrative and support service activities	115.7	2.8	4.3

Results by Autonomous Communities. Annual variation rates in employment

All communities registered positive annual rates in employment. Región de Murcia (4.3%) recorded the greatest increase.

General Indices: National and by Autonomous Community Annual rate of employed personnel



Services Sector Activity Indicators. Base 2010 September 2017

Provisional data

1. Turnover indices: General and by sector. Adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	110.4	1.2	7.2	6.7
1. TRADE	110.2	1.5	7.9	7.0
1.1. Sale and repair of vehicles and motorcycles	117.4	-1.5	7.4	9.5
1.2. Wholesale trade	113.7	1.9	9.5	8.1
1.3. Retail trade	100.3	0.6	4.1	4.0
2. OTHER SERVICES	110.5	0.7	6.1	6.3
2.1. Transport and storage	118.4	0.7	7.1	6.5
2.2. Accommodation	116.8	1.3	4.8	5.7
2.3. Information and communications	99.2	-0.8	2.1	3.7
2.4. Professional, scientific and technical activities	110.8	1.5	11.0	9.3
2.5. Administrative and support service activities	111.2	0.9	4.9	6.1

2. Turnover indices: General and by sector. Adjusted for calendar effects

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	110.6	7.4	6.7
1. TRADE	108.3	8.1	6.9
1.1. Sale and repair of vehicles and motorcycles	113.1	6.8	9.3
1.2. Wholesale trade	112.6	9.8	8.1
1.3. Retail trade	97.8	4.4	4.0
2. OTHER SERVICES	114.5	6.2	6.3
2.1. Transport and storage	120.0	7.3	6.5
2.2. Accommodation	131.9	4.9	5.7
2.3. Information and communications	100.2	2.0	3.6
2.4. Professional, scientific and technical activities	106.7	11.3	9.4
2.5. Administrative and support service activities	124.0	4.8	6.0

3. National turnover indices: General and by branch of activity.

Original series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	109.7	5.7	6.5
1. TRADE	107.3	6.0	6.7
1.1. SALE AND REPAIR OF VEHICLES	114.0	6.0	9.0
- Sale of motor vehicles	116.9	6.2	9.7
- Maintenance and repair of motor vehicles	96.7	4.1	4.5
1.2. WHOLESALE TRADE AND COMMISSION TRADE	111.2	7.1	7.8
- Wholesale on a fee or contract basis	135.4	9.8	7.8
- Wholesale of agricultural raw materials and live animals	113.9	2.5	5.0
- Wholesale of food, beverages and tobacco	106.3	6.4	5.6
- Wholesale of household goods	124.7	2.3	5.6
- Wholesale of information and communication equipment	92.3	3.8	3.4
- Wholesale of other machinery, equipment and supplies	108.3	9.7	9.5
- Other specialised wholesale trade	109.9	13.5	13.5
- Non-specialised wholesale trade	124.1	8.3	8.6
1.3. RETAIL TRADE	98.2	4.1	3.8
2. OTHER SERVICES	114.0	5.2	6.1
2.1. TRANSPORTATION AND STORAGE SERVICES	119.1	5.5	6.3
Land transport	107.7	3.6	5.3
- Rail transport	118.4	3.4	3.3
- Taxi operation	125.4	9.1	7.6
- Other passenger land transport	109.1	3.8	4.5
- Freight transport by road and removal services	105.4	3.2	5.5
Water transport	94.2	6.6	5.3
Air transport	139.7	8.3	7.1
Warehousing and support activities for transportation	132.2	7.0	7.3
Post and courier activities	103.9	2.7	5.1
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	132.4	5.6	5.5
Accommodation	176.0	6.1	6.8
Food and beverage service activities	115.9	5.3	4.8
2.3. INFORMATION AND COMMUNICATION	99.6	0.8	3.4
Publishing activities	101.4	-6.8	0.0
Motion picture, television programme production and music publishing activities	109.1	5.6	9.7
Programming and broadcasting activities	103.7	2.2	-0.8
Telecommunications	81.4	-0.8	1.6
Computer programming, consultancy and related activities	127.5	3.6	5.9
Information service activities	117.4	6.5	5.8
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	106.2	10.2	9.4
Legal, accounting and management consulting activities	119.9	12.5	11.2
Architectural and engineering activities; technical testing and analysis	102.3	10.8	8.6
Advertising and market research	94.7	6.0	7.4
Other professional scientific and technical activities	93.6	6.4	8.8
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	123.6	3.8	5.7
Employment activities	184.9	16.1	16.5
Travel agencies and tour operator services	127.8	-0.8	2.3
Security and investigation activities	112.2	6.1	4.4
Cleaning activities	107.8	6.1	5.8
Office administrative and other business support activities	107.1	4.6	7.9

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	104.8	0.6	2.5	2.6
1. TRADE	101.0	-0.2	2.1	2.2
1.1. SALE AND REPAIR OF VEHICLES	94.2	0.2	2.1	2.2
- Sale of motor vehicles	94.8	0.1	3.5	3.4
- Maintenance and repair of motor vehicles	93.5	0.3	0.6	0.8
1.2. WHOLESALE TRADE AND COMMISSION TRADE	103.6	0.9	2.9	2.9
- Wholesale on a fee or contract basis	104.5	0.0	0.9	2.3
- Wholesale of agricultural raw materials and live animals	111.9	0.1	4.1	3.7
- Wholesale of food, beverages and tobacco	112.2	3.4	5.1	4.7
- Wholesale of household goods	96.9	-0.9	1.5	1.4
- Wholesale of information and communication equipment	105.5	0.2	2.1	2.8
- Wholesale of other machinery, equipment and supplies	101.7	-0.5	2.7	2.8
- Other specialised wholesale trade	96.8	0.2	2.0	1.8
- Non-specialised wholesale trade	100.6	-0.6	3.0	3.8
1.3. RETAIL TRADE	100.6	-1.0	1.6	1.8
2. OTHER SERVICES	107.4	1.2	2.8	2.8
2.1. TRANSPORTATION AND STORAGE SERVICES	102.0	0.5	2.8	2.7
Land transport	102.6	0.7	2.6	2.4
- Rail transport	98.5	0.2	3.1	1.6
- Taxi operation	99.9	0.2	0.8	0.5
- Other passenger land transport	105.2	5.5	3.0	3.4
- Freight transport by road and removal services	102.4	-0.4	2.7	2.5
Water transport	107.0	-4.2	4.2	4.8
Air transport	93.8	-2.1	2.0	2.2
Warehousing and support activities for transportation	107.4	0.5	3.6	3.1
Post and courier activities	88.5	-0.1	2.1	3.2
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	112.1	0.5	2.5	2.6
Accommodation	120.8	-4.7	2.5	3.2
Food and beverage service activities	110.0	2.1	2.5	2.5
2.3. INFORMATION AND COMMUNICATION	100.4	0.9	2.5	2.1
Publishing activities	82.8	0.2	-0.1	-0.2
Motion picture, television programme production and music publishing activities	84.6	5.7	4.3	4.9
Programming and broadcasting activities	90.3	-0.4	-0.6	-0.2
Telecommunications	79.0	-0.2	-2.3	-4.2
Computer programming, consultancy and related activities	116.2	1.0	4.4	4.2
Information service activities	97.1	0.7	0.5	0.6
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	99.9	0.8	1.6	1.9
Legal, accounting and management consulting activities	101.9	0.6	0.3	0.8
Architectural and engineering activities; technical testing and analysis	96.7	0.5	3.4	2.8
Advertising and market research	95.5	3.7	0.8	1.2
Other professional scientific and technical activities	104.3	0.4	2.9	4.3
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	115.7	2.8	4.3	4.1
Employment activities	170.8	6.8	10.4	10.8
Travel agencies and tour operator services	95.9	-2.6	1.3	1.2
Security and investigation activities	104.9	0.6	5.1	4.2
Cleaning activities	102.5	1.0	0.6	0.8
Office administrative and other business support activities	113.1	5.2	6.0	4.5

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	109.7	5.7	6.5
Andalucía	100.6	3.5	4.6
Aragón	109.9	4.7	4.4
Asturias, Principado de	100.3	3.6	4.3
Balears, Illes	153.7	4.8	5.3
Canarias	113.7	2.2	4.2
Cantabria	108.4	7.2	6.1
Castilla y León	103.3	2.6	3.3
Castilla-La Mancha	105.6	3.9	8.1
Cataluña	111.7	4.7	6.3
Comunitat Valenciana	111.6	7.4	7.1
Extremadura	102.2	1.0	3.4
Galicia	125.9	6.8	8.7
Madrid, Comunidad de	107.9	8.9	8.4
Murcia, Región de	103.4	5.8	4.8
Navarra, Comunidad Foral de	112.9	10.5	10.3
País Vasco	107.1	2.4	3.9
Rioja, La	118.3	4.3	6.2

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	104.8	0.6	2.5	2.6
Andalucía	101.0	-0.2	1.7	1.4
Aragón	104.0	0.6	3.9	3.0
Asturias, Principado de	97.7	0.2	2.8	2.1
Balears, Illes	131.0	-2.2	3.4	4.0
Canarias	107.1	1.4	2.2	3.1
Cantabria	107.1	-2.4	2.4	3.6
Castilla y León	100.4	0.7	1.8	2.1
Castilla-La Mancha	103.3	-0.4	2.2	2.4
Cataluña	109.9	0.5	3.1	3.2
Comunitat Valenciana	103.3	2.2	2.7	2.6
Extremadura	105.8	-1.1	0.9	2.6
Galicia	101.8	-0.2	2.3	2.3
Madrid, Comunidad de	101.1	1.3	2.3	2.2
Murcia, Región de	110.1	0.9	4.3	4.8
Navarra, Comunidad Foral de	109.9	1.3	3.4	3.8
País Vasco	105.6	1.0	2.1	2.0
Rioja, La	111.0	0.8	3.6	3.6

For further information see **INEbase** - www.ine.es/en/ All press releases at: www.ine.es/en/prensa/prensa_en.htm

Press Office: Telephone numbers: 91 583 93 63 / 94 08 – Fax: 91 583 90 87 - gprensa@ine.es

Information Area: Telephone number: 91 583 91 00 – Fax: 91 583 91 58 – www.ine.es/infoine