

21 December 2017

Services Sector Activity Indicators (SSAI). Base 2010
October 2017. *Provisional data*

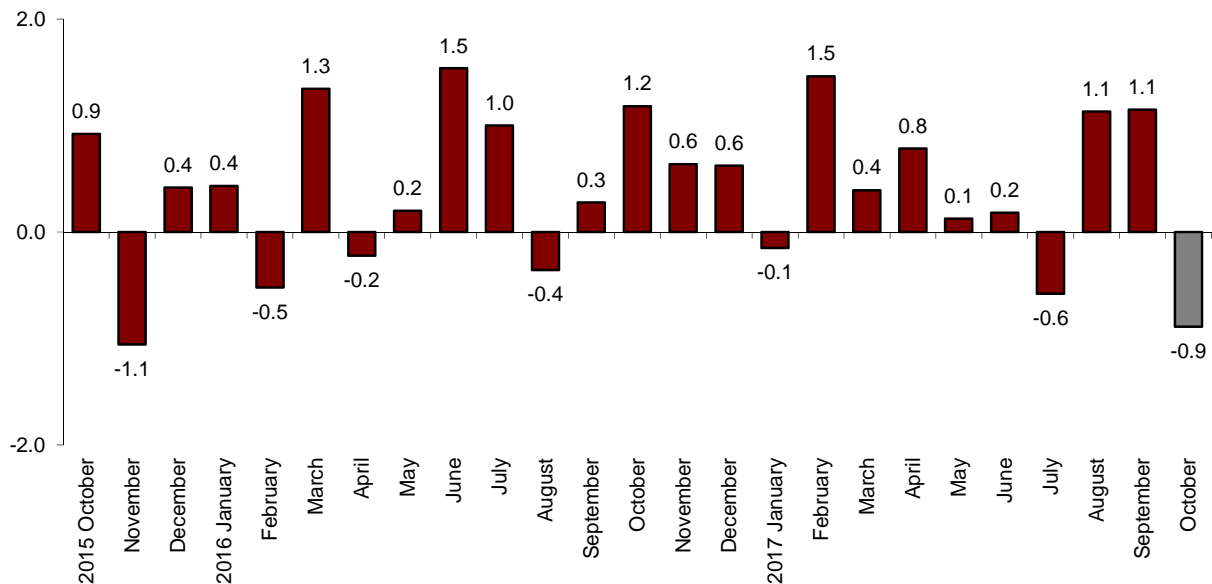
The monthly variation of turnover¹ for the Market Services Sector is -0.9%, after adjusting for seasonal and calendar effects

The annual rate stands at 5.0% in the series adjusted for seasonal and calendar effects, and at 5.9% in the original series

Monthly evolution of the turnover for the Market Services Sector

The monthly variation of the general index of the turnover for the Market Services Sector between October and September was -0.9%, after adjusting for seasonally and calendar effects. This rate is two points lower than that registered in September.

**General index of the turnover for the Market Services Sector
Adjusted for seasonal and calendar effects. Monthly rate**



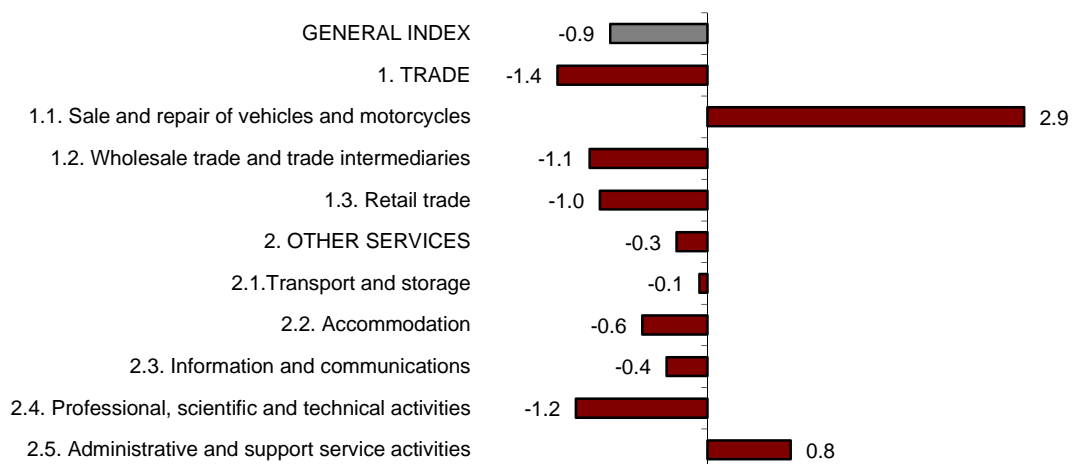
¹ As reflected in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the effects in the price variation thereof.

After adjusting for seasonal and calendar effects, *Trade* decreased by 1.4% while *Other services* did so by 0.3%.

All sectors registered negative monthly rates, excluding *Sale and repair of vehicles and motorcycles* (2.9%) and *Administrative and support service activities* (0.8%).

Professional, scientific and technical activities (-1.2%) and *Wholesale trade and trade intermediaries* (-1.1%) registered the greatest decreases.

**General and by sectors turnover Index
Adjusted for seasonal and calendar effects. Monthly rate**



A more detailed analysis showed the activities that registered the highest monthly rates and those that registered the greatest decreases in October.

**Activities with the greatest monthly rates of the Services Sector turnover index
adjusted for seasonal and calendar effects**

| Activity (CNAE-2009 groups) | Monthly rate(%) |
|--|-----------------|
| Sale and repair of vehicles | 2.9 |
| Publishing activities | 1.5 |
| Other professional scientific and technical activities | 0.4 |

**Activities with the lowest monthly rates of the Services Sector turnover index
adjusted for seasonal and calendar effects**

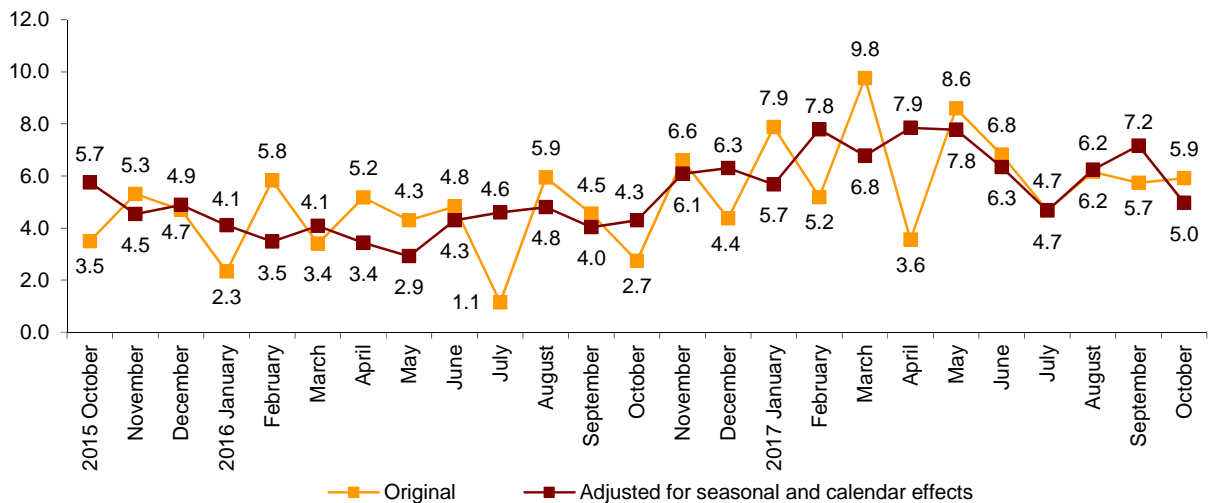
| Activity (CNAE-2009 groups) | Monthly rate(%) |
|---|-----------------|
| Information service activities | -2.4 |
| Advertising and market research | -2.2 |
| Programming and broadcasting activities | -1.4 |

Annual evolution of the turnover index for the Market Services Sector

In October, the general Index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, registered a variation of 5.0%, as compared with the same month of 2016. This rate is 2.2 points lower than that registered in September.

The original series registered an annual variation of 5.9%, which is two tenths above that registered in September.

General index of the turnover for the Market Services Sector Annual Rate



After adjusting for seasonal and calendar effects, *Trade* increased by 4.6% and *Other Services* by 5.4% as compared to October 2016.

All sectors registered positive annual rates. *Sale and repair of vehicles and motorcycles* (12.4%) and *Professional, scientific and technical activities* (9.1%) increased the most.

Annual rates of the Turnover index for the Market Services Sector: General and by sector

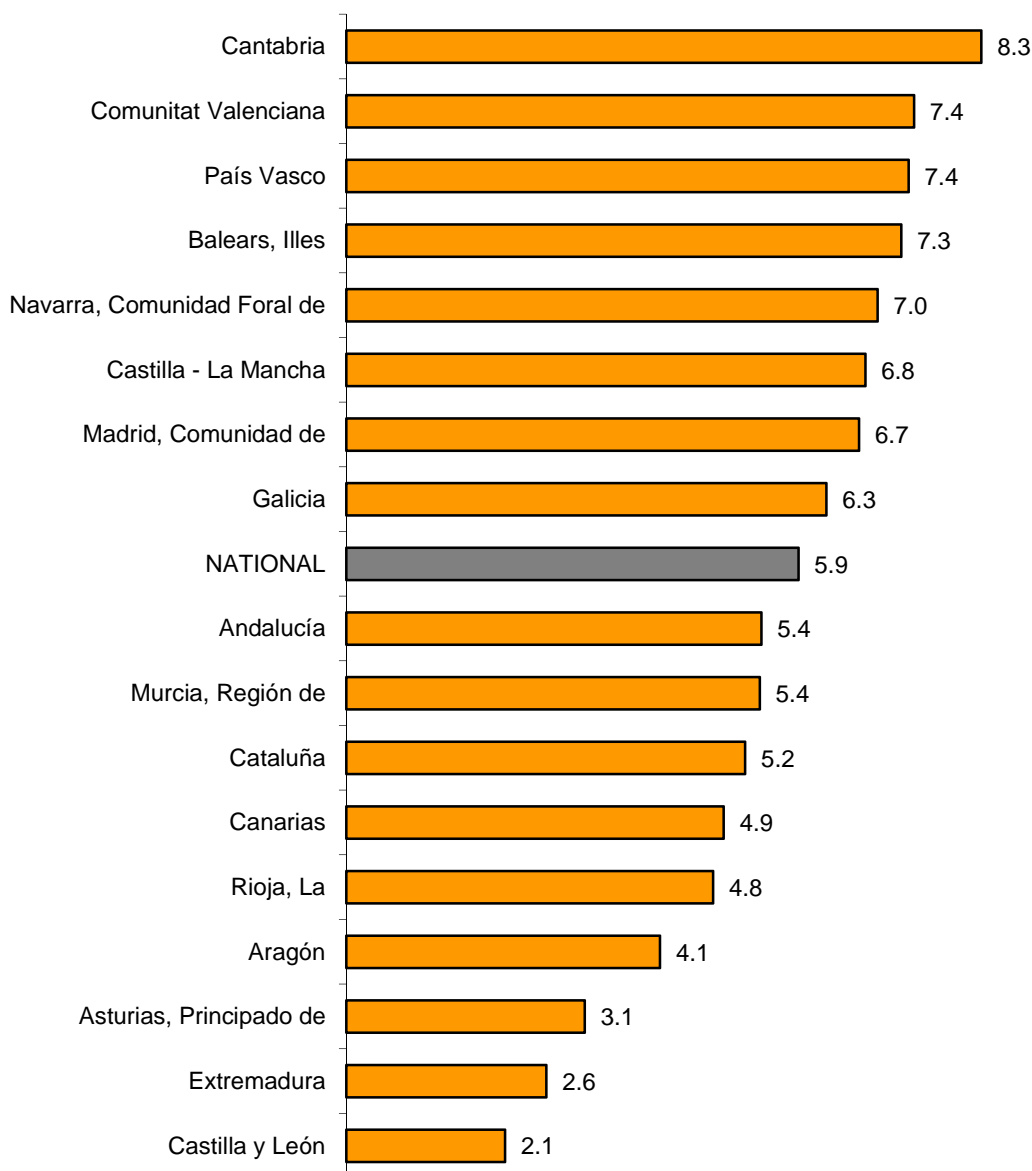
| | Original index | Seasonally adjusted index |
|--|-----------------|---------------------------|
| | Annual rate (%) | Annual rate (%) |
| GENERAL INDEX | 5.9 | 5.0 |
| 1. TRADE | 5.9 | 4.6 |
| 1.1. Sale and repair of vehicles and motorcycles | 12.8 | 12.4 |
| 1.2. Wholesale trade | 7.6 | 5.8 |
| 1.3. Retail trade | 0.4 | 1.6 |
| 2. OTHER SERVICES | 5.9 | 5.4 |
| 2.1. Transport and storage | 7.8 | 6.8 |
| 2.2. Accommodation | 3.3 | 4.0 |
| 2.3. Information and communications | 2.3 | 1.5 |
| 2.4. Professional, scientific and technical activities | 9.5 | 9.1 |
| 2.5. Administrative and support service activities | 5.3 | 4.5 |

Results by Autonomous Community. Annual turnover variation rates. Original series

All the Autonomous Communities increased their turnover for the Market Services Sector in October as compared with the same month of 2016.

Cantabria (8.3%), Comunitat Valenciana and País Vasco (both with 7.4%), increased the most. In turn, Castilla y León (2.1%), Extremadura (2.6%) and Principado de Asturias (3.1%) registered the lowest increases.

General Indices: National and by Autonomous Community Turnover Annual Rate



Evolution of employment

Employment in the Market Services Sector increased by 2.6% in October, as compared with the same month of the previous year. This rate is one tenth higher than that registered in September.

The employment rate increased by 2.2% in *Trade* and by 2.9% in *Other services*.

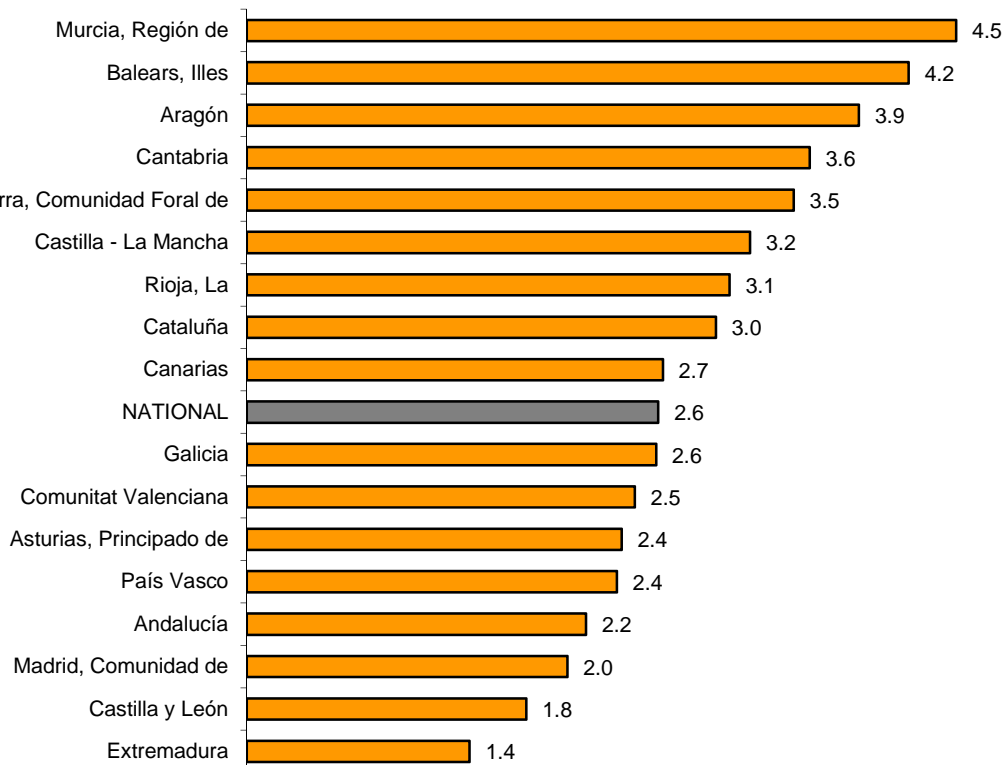
National Indices of employed personnel by sector

| | Index | Rate (%) | |
|--|--------------|-------------|------------|
| | | Monthly | Annual |
| GENERAL INDEX | 104.6 | -0.3 | 2.6 |
| 1. TRADE | 101.9 | 0.9 | 2.2 |
| 1.1. Sale and repair of vehicles and motorcycles | 94.0 | -0.3 | 2.6 |
| 1.2. Wholesale trade | 107.2 | 3.3 | 3.0 |
| 1.3. Retail trade | 100.1 | -0.5 | 1.5 |
| 2. OTHER SERVICES | 106.4 | -1.0 | 2.9 |
| 2.1. Transport and storage | 102.2 | 0.2 | 3.0 |
| 2.2. Accommodation | 107.9 | -3.7 | 2.1 |
| 2.3. Information and communications | 100.7 | 0.4 | 2.6 |
| 2.4. Professional, scientific and technical activities | 100.6 | 0.7 | 1.6 |
| 2.5. Administrative and support service activities | 115.3 | -0.5 | 5.1 |

Results by Autonomous Community. Annual variation rates in employment

All communities registered positive annual rates in employment. Region de Murcia (4.5%) recorded the greatest increase.

General Indices: National and by Autonomous Community Annual rate of employed personnel



Services Sector Activity Indicators. Base 2010 October 2017

Provisional data

1. Turnover indices: General and by sector. Adjusted for seasonal and calendar effects

| | Index | Rate (%) | | |
|--|--------------|-------------|------------|----------------------|
| | | Monthly | Annual | Year-to-date average |
| GENERAL INDEX | 109.2 | -0.9 | 5.0 | 6.5 |
| 1. TRADE | 108.5 | -1.4 | 4.6 | 6.7 |
| 1.1. Sale and repair of vehicles and motorcycles | 122.1 | 2.9 | 12.4 | 10.0 |
| 1.2. Wholesale trade | 112.3 | -1.1 | 5.8 | 7.8 |
| 1.3. Retail trade | 98.8 | -1.0 | 1.6 | 3.7 |
| 2. OTHER SERVICES | 110.0 | -0.3 | 5.4 | 6.1 |
| 2.1. Transport and storage | 118.3 | -0.1 | 6.8 | 6.5 |
| 2.2. Accommodation | 115.9 | -0.6 | 4.0 | 5.5 |
| 2.3. Information and communications | 98.6 | -0.4 | 1.5 | 3.4 |
| 2.4. Professional, scientific and technical activities | 109.2 | -1.2 | 9.1 | 9.2 |
| 2.5. Administrative and support service activities | 112.0 | 0.8 | 4.5 | 5.9 |

2. Turnover indices: General and by sector. Adjusted for calendar effects

| | Index | Rate (%) | |
|--|--------------|------------|----------------------|
| | | Annual | Year-to-date average |
| GENERAL INDEX | 112.0 | 4.6 | 6.5 |
| 1. TRADE | 111.0 | 4.3 | 6.7 |
| 1.1. Sale and repair of vehicles and motorcycles | 126.2 | 13.0 | 9.8 |
| 1.2. Wholesale trade | 116.4 | 5.5 | 7.8 |
| 1.3. Retail trade | 97.9 | 0.5 | 3.6 |
| 2. OTHER SERVICES | 113.6 | 5.1 | 6.2 |
| 2.1. Transport and storage | 122.8 | 6.5 | 6.5 |
| 2.2. Accommodation | 118.6 | 3.8 | 5.5 |
| 2.3. Information and communications | 101.2 | 1.3 | 3.4 |
| 2.4. Professional, scientific and technical activities | 114.3 | 8.5 | 9.3 |
| 2.5. Administrative and support service activities | 113.6 | 4.6 | 5.8 |

3. National turnover indices: General and by branch of activity.

Original series

| | Index | Rate (%) | |
|---|--------------|------------|----------------------|
| | | Annual | Year-to-date average |
| GENERAL INDEX | 111.2 | 5.9 | 6.4 |
| 1. TRADE | 110.0 | 5.9 | 6.6 |
| 1.1. SALE AND REPAIR OF VEHICLES | 123.1 | 12.8 | 9.5 |
| - Sale of motor vehicles | 127.5 | 13.9 | 10.2 |
| - Maintenance and repair of motor vehicles | 98.1 | 5.1 | 4.6 |
| 1.2. WHOLESALE TRADE AND COMMISSION TRADE | 115.1 | 7.6 | 7.8 |
| - Wholesale on a fee or contract basis | 132.3 | 5.7 | 7.5 |
| - Wholesale of agricultural raw materials and live animals | 128.6 | 2.8 | 4.7 |
| - Wholesale of food, beverages and tobacco | 111.2 | 7.5 | 5.8 |
| - Wholesale of household goods | 124.1 | 4.5 | 5.4 |
| - Wholesale of information and communication equipment | 97.2 | 3.0 | 3.3 |
| - Wholesale of other machinery, equipment and supplies | 113.9 | 12.9 | 9.9 |
| - Other specialised wholesale trade | 114.3 | 11.2 | 13.2 |
| - Non-specialised wholesale trade | 137.5 | 10.4 | 8.8 |
| 1.3. RETAIL TRADE | 96.9 | 0.4 | 3.4 |
| 2. OTHER SERVICES | 113.2 | 5.9 | 6.1 |
| 2.1. TRANSPORTATION AND STORAGE SERVICES | 121.9 | 7.8 | 6.5 |
| Land transport | 112.7 | 6.0 | 5.4 |
| - Rail transport | 121.6 | 3.7 | 3.4 |
| - Taxi operation | 116.4 | 6.2 | 7.5 |
| - Other passenger land transport | 114.7 | 3.7 | 4.4 |
| - Freight transport by road and removal services | 111.3 | 6.8 | 5.6 |
| Water transport | 89.0 | 6.0 | 5.4 |
| Air transport | 126.9 | 6.7 | 7.1 |
| Warehousing and support activities for transportation | 136.3 | 10.3 | 7.6 |
| Post and courier activities | 107.0 | 5.1 | 5.1 |
| 2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES | 119.0 | 3.3 | 5.3 |
| Accommodation | 141.1 | 3.5 | 6.5 |
| Food and beverage service activities | 111.1 | 3.2 | 4.6 |
| 2.3. INFORMATION AND COMMUNICATION | 100.7 | 2.3 | 3.3 |
| Publishing activities | 89.7 | 1.5 | 0.1 |
| Motion picture, television programme production and music publishing activities | 111.1 | 2.8 | 8.9 |
| Programming and broadcasting activities | 111.0 | -3.2 | -1.1 |
| Telecommunications | 80.1 | -0.2 | 1.4 |
| Computer programming, consultancy and related activities | 136.3 | 6.2 | 6.0 |
| Information service activities | 113.5 | 1.0 | 5.3 |
| 2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES | 113.8 | 9.5 | 9.4 |
| Legal, accounting and management consulting activities | 129.4 | 11.5 | 11.2 |
| Architectural and engineering activities; technical testing and analysis | 106.7 | 11.0 | 9.0 |
| Advertising and market research | 103.3 | 4.1 | 7.0 |
| Other professional scientific and technical activities | 103.6 | 9.8 | 8.9 |
| 2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES | 113.2 | 5.3 | 5.6 |
| Employment activities | 180.4 | 19.0 | 16.7 |
| Travel agencies and tour operator services | 102.2 | 1.5 | 2.1 |
| Security and investigation activities | 113.5 | 4.9 | 4.4 |
| Cleaning activities | 109.2 | 5.8 | 5.8 |
| Office administrative and other business support activities | 106.0 | 4.9 | 7.6 |

4. Employed personnel indices: General and by branch of activity

| | Index | Rate (%) | | |
|---|--------------|-------------|------------|----------------------|
| | | Monthly | Annual | Year-to-date average |
| GENERAL INDEX | 104.6 | -0.3 | 2.6 | 2.6 |
| 1. TRADE | 101.9 | 0.9 | 2.2 | 2.2 |
| 1.1. SALE AND REPAIR OF VEHICLES | 94.0 | -0.3 | 2.6 | 2.2 |
| - Sale of motor vehicles | 94.8 | -0.4 | 4.2 | 3.6 |
| - Maintenance and repair of motor vehicles | 93.2 | -0.3 | 0.9 | 0.8 |
| 1.2. WHOLESALE TRADE AND COMMISSION TRADE | 107.2 | 3.3 | 3.0 | 3.0 |
| - Wholesale on a fee or contract basis | 105.2 | 0.6 | 1.6 | 2.2 |
| - Wholesale of agricultural raw materials and live animals | 113.1 | 1.1 | 4.7 | 3.8 |
| - Wholesale of food, beverages and tobacco | 122.4 | 9.0 | 4.3 | 4.7 |
| - Wholesale of household goods | 97.5 | 0.6 | 1.9 | 1.5 |
| - Wholesale of information and communication equipment | 106.1 | 0.5 | 2.3 | 2.7 |
| - Wholesale of other machinery, equipment and supplies | 102.6 | 0.9 | 3.4 | 2.8 |
| - Other specialised wholesale trade | 97.2 | 0.4 | 2.3 | 1.8 |
| - Non-specialised wholesale trade | 100.7 | 0.1 | 3.2 | 3.8 |
| 1.3. RETAIL TRADE | 100.1 | -0.5 | 1.5 | 1.8 |
| 2. OTHER SERVICES | 106.4 | -1.0 | 2.9 | 2.8 |
| 2.1. TRANSPORTATION AND STORAGE SERVICES | 102.2 | 0.2 | 3.0 | 2.7 |
| Land transport | 103.0 | 0.2 | 2.8 | 2.5 |
| - Rail transport | 98.6 | 0.1 | 2.4 | 1.7 |
| - Taxi operation | 98.7 | -1.2 | 1.2 | 0.6 |
| - Other passenger land transport | 104.9 | -0.6 | 3.2 | 3.4 |
| - Freight transport by road and removal services | 103.2 | 0.7 | 2.9 | 2.5 |
| Water transport | 101.6 | -5.0 | 6.2 | 5.0 |
| Air transport | 92.2 | -1.8 | 3.0 | 2.3 |
| Warehousing and support activities for transportation | 107.9 | 0.6 | 3.8 | 3.2 |
| Post and courier activities | 88.4 | -0.1 | 2.1 | 3.1 |
| 2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES | 107.9 | -3.7 | 2.1 | 2.6 |
| Accommodation | 110.2 | -8.7 | 3.1 | 3.2 |
| Food and beverage service activities | 107.5 | -2.3 | 1.8 | 2.4 |
| 2.3. INFORMATION AND COMMUNICATION | 100.7 | 0.4 | 2.6 | 2.2 |
| Publishing activities | 82.9 | 0.0 | 0.1 | -0.1 |
| Motion picture, television programme production and music publishing activities | 85.8 | 1.4 | 5.2 | 4.9 |
| Programming and broadcasting activities | 90.2 | -0.1 | -0.5 | -0.2 |
| Telecommunications | 78.8 | -0.2 | -2.5 | -4.1 |
| Computer programming, consultancy and related activities | 116.8 | 0.5 | 4.5 | 4.2 |
| Information service activities | 97.2 | 0.1 | 0.3 | 0.6 |
| 2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES | 100.6 | 0.7 | 1.6 | 1.8 |
| Legal, accounting and management consulting activities | 102.1 | 0.3 | 0.2 | 0.7 |
| Architectural and engineering activities; technical testing and analysis | 97.1 | 0.4 | 3.3 | 2.9 |
| Advertising and market research | 99.0 | 3.6 | 1.5 | 1.3 |
| Other professional scientific and technical activities | 105.0 | 0.7 | 3.1 | 4.2 |
| 2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES | 115.3 | -0.5 | 5.1 | 4.2 |
| Employment activities | 174.4 | 2.1 | 13.0 | 11.0 |
| Travel agencies and tour operator services | 96.0 | -0.8 | 1.2 | 1.3 |
| Security and investigation activities | 104.7 | -0.7 | 5.4 | 4.5 |
| Cleaning activities | 100.2 | -2.2 | 0.7 | 0.8 |
| Office administrative and other business support activities | 113.7 | 0.3 | 6.4 | 4.8 |

5. Turnover indices: National and by Autonomous Community

| | Index | Rate (%) | |
|-----------------------------|--------------|------------|----------------------|
| | | Annual | Year-to-date average |
| NATIONAL | 111.2 | 5.9 | 6.4 |
| Andalucía | 102.8 | 5.4 | 4.7 |
| Aragón | 115.1 | 4.1 | 4.4 |
| Asturias, Principado de | 99.8 | 3.1 | 4.2 |
| Balears, Illes | 126.0 | 7.3 | 5.5 |
| Canarias | 116.7 | 4.9 | 4.3 |
| Cantabria | 107.1 | 8.3 | 6.3 |
| Castilla y León | 106.9 | 2.1 | 3.2 |
| Castilla-La Mancha | 110.4 | 6.8 | 8.0 |
| Cataluña | 112.9 | 5.2 | 6.2 |
| Comunitat Valenciana | 113.7 | 7.4 | 7.2 |
| Extremadura | 105.5 | 2.6 | 3.3 |
| Galicia | 124.7 | 6.3 | 8.4 |
| Madrid, Comunidad de | 110.4 | 6.7 | 8.3 |
| Murcia, Región de | 107.9 | 5.4 | 4.9 |
| Navarra, Comunidad Foral de | 107.1 | 7.0 | 10.0 |
| País Vasco | 110.7 | 7.4 | 4.3 |
| Rioja, La | 121.5 | 4.8 | 6.1 |

6. Employed personnel indices: National and by Autonomous Community

| | Index | Rate (%) | | |
|-----------------------------|--------------|-------------|------------|----------------------|
| | | Monthly | Annual | Year-to-date average |
| NATIONAL | 104.6 | -0.3 | 2.6 | 2.6 |
| Andalucía | 101.5 | 0.4 | 2.2 | 1.5 |
| Aragón | 103.9 | -0.1 | 3.9 | 3.1 |
| Asturias, Principado de | 96.1 | -1.7 | 2.4 | 2.1 |
| Balears, Illes | 121.5 | -7.2 | 4.2 | 4.0 |
| Canarias | 108.5 | 1.1 | 2.7 | 3.1 |
| Cantabria | 105.6 | -1.5 | 3.6 | 3.7 |
| Castilla y León | 99.1 | -1.2 | 1.8 | 2.0 |
| Castilla-La Mancha | 102.7 | -0.6 | 3.2 | 2.5 |
| Cataluña | 108.6 | -1.2 | 3.0 | 3.2 |
| Comunitat Valenciana | 106.2 | 2.8 | 2.5 | 2.6 |
| Extremadura | 104.2 | -1.5 | 1.4 | 2.5 |
| Galicia | 100.9 | -0.9 | 2.6 | 2.3 |
| Madrid, Comunidad de | 101.0 | -0.1 | 2.0 | 2.2 |
| Murcia, Región de | 112.2 | 1.9 | 4.5 | 4.8 |
| Navarra, Comunidad Foral de | 109.0 | -0.9 | 3.5 | 3.8 |
| País Vasco | 105.3 | -0.3 | 2.4 | 2.1 |
| Rioja, La | 110.7 | -0.3 | 3.1 | 3.5 |

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