

20 January 2014

Services Sector Activity Indicators (SSAI). Base 2010 November 2013. Provisional data

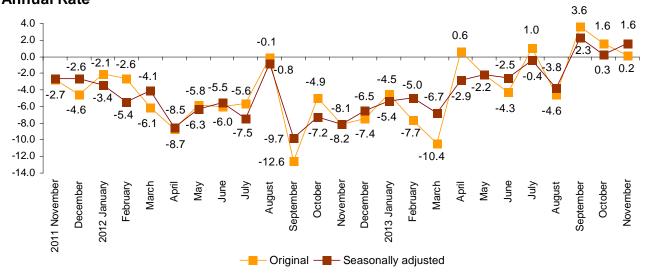
The annual rate of turnover for the market Services Sector stands at 1.6% in the seasonally and calendar adjusted series and at 0.2% in the original series

The monthly variation is 0.6% after adjusting for seasonal and calendar effects

The turnover for the market Services Sector registered a variation of 0.2% in November, as compared with the same month of the previous year. This rate was one point and four tenths lower than that registered in October.

After adjusting for seasonal and calendar effects, the annual rate was 1.6%, one point and three tenths over that registered in October.

General index of the turnover for the Market Services Sector Annual Rate



^{*}Seasonally adjusted: adjusted for season and calendar effects.

Annual evolution of turnover for the Services Sector

Trade increased its turnover by 0.6%, whereas Other Services decreased its turnover by 0.5%.

By sectors, Sale and repair of vehicles and motorcycles (7.0%) and Accommodation (3.4%) registered the greatest increase. In turn, Information and communications (–2.3%) and Professional, scientific and technical activities (–1.9%) registered the greatest decrease.

After adjusting for seasonal and calendar effects, all sectors presented positive rates as compared with November of the previous year, except *Information and communications* (– 1.6%) and *Professional, scientific and technical activities* (–1.0%).

Annual rates of the national Turnover index by sector

	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	0.2	1.6
1. Trade	0.6	2.2
1.1. Sale and repair of vehicles and motorcycles	7.0	6.9
1.2. Wholesale trade	-1.4	0.9
1.3. Retail trade	2.4	2.3
2. Other services	-0.5	0.3
2.1. Transport and storage	-0.3	1.3
2.2. Accommodation	3.4	2.9
2.3. Information and communications	-2.3	-1.6
2.4. Professional, scientific and technical activities	-1.9	-1.0
2.5. Administrative and support service activities	0.5	1.2

A more detailed analysis showed the activities that registered the highest annual rates and those that registered the greatest decreases in November.

Activities with the greatest annual rates of the Services Sector turnover

	Original	Annual
Activity (Elementary aggregate)	Index	rate (%)
Sale of motor vehicles	76.9	8.8
Travel agencies and tour operator services	63.8	7.4
Employment activities	101.7	7.3
Accommodation	73.1	5.0

Activities with the lowest annual rates of the Services Sector turnover

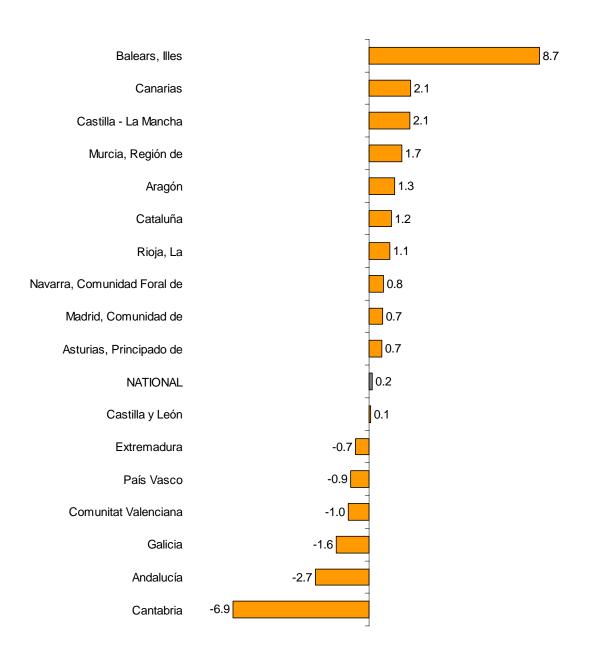
Activity (Elementary aggregate)	Original Index	Annual rate (%)
Other professional scientific and technical activities	74.3	-10.1
Office administrative and other business support activities	82.6	-9.2
Post and courier activities	89.6	-6.9
Water transport	73.0	-6.4

Results by Autonomous Community. Annual turnover variation rates

In November, 11 Autonomous Communities registered positive annual rates of turnover in the Market Service Sector, being Illes Balears (8.7%), Canarias and Castilla-La Mancha (both with 2.1%) the communities that registered the greatest increases.

In turn, Cantabria (-6.9%), Andalucía (-2.7%) and Galicia (-1.6%) registered the greatest decreases.

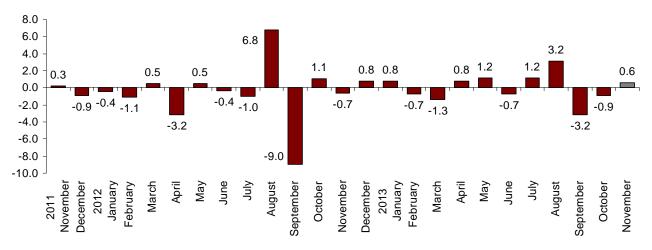
General Index by Autonomous Community Turnover Annual Rate



Monthly evolution of the Services Sector Turnover adjusted for seasonal and calendar effects

After eliminating the seasonal and calendar effect, the monthly variation of the General Index of Market Services Sector Turnover between November and October stood at 0.6%. This rate was 1.5 points higher than that registered in October.

General index of the turnover for the Market Services Sector Adjusted for seasonal and calendar effects. Monthly Rate



Monthly evolution of the Turnover by sectors adjusted for seasonal and calendar effects

After eliminating the seasonal and calendar effect, the monthly variations of *Trade* increased by 1.1% and *Other Services* decreased by 0.1%.

All sectors registered a decrease, except Retail trade (2.2%), Information and communications (1.3%) and Administrative and support service activities (0.3%).

General and by sectors turnover Index Adjusted for seasonal and calendar effects. Monthly rate



Evolution of occupation

Employment in the Market Services Sector experienced a decrease of 0.4% in November, as compared with the same month of previous year. This annual rate was four tenths higher than that registered in October.

The annual variation of *Trade* was -1.4% and that of *Other Services* was 0.2%.

By sector, Administrative and support service activities (1.6%), Accommodation (0.9%) and Professional, scientific and technical activities (0.5%) registered positive annual rates. In turn, *Sale and repair of vehicles and motorcycles* (–3.1%), *Information and communication* (–2.7%) and Retail trade (–1.5%) registered the greatest decreases, as compared with November 2012.

National Indices of employed personnel by sector

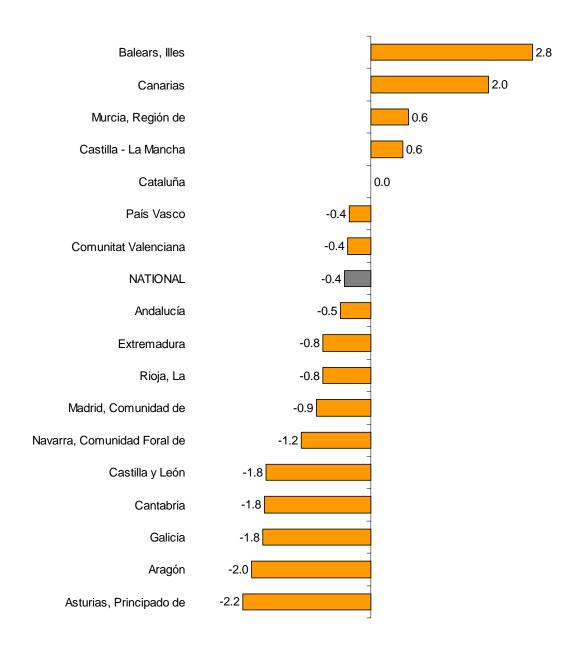
	Index	Monthly	Annual
		rate (%)	rate (%)
GENERAL INDEX	95.0	-0.7	-0.4
1. Trade	95.0	0.0	-1.4
1.1. Sale and repair of vehicles and motorcycles	87.1	-0.2	-3.1
1.2. Wholesale trade	97.4	0.4	-0.8
1.3. Retail trade	94.9	-0.1	-1.5
2. Other services	95.0	-1.3	0.2
2.1.Transport and storage	93.7	-0.6	-1.2
2.2. Accommodation	93.7	-4.5	0.9
2.3. Information and communications	93.3	0.1	-2.7
2.4. Professional, scientific and technical activities	95.5	0.7	0.5
2.5. Administrative and support service activities	97.8	0.0	1.6

Results by Autonomous Community. Variation rates of occupation

Four Autonomous Communities registered positive rates in employment, as compared with November 2012. Illes Balears (2.8%), Canarias (2.0%) and Región de Murcia (0.6%) registered the greatest increases.

In turn, Principado de Asturias (-2.2%), Aragón (-2.0%), Galicia, Cantabria and Castilla y León (with -1.8%) registered the greatest decreases in occupation.

General Index by Autonomous Community Annual rate of employed personnel



Services Sector Activity Indicators. Base 2010 November 2013

Provisional data

1. Monthly turnover indices by sector

	Index	% variation	% variation		
		Monthly	Annual	Year-to-date average	
GENERAL INDEX	89.9	-5.4	0.2	-2.5	
1. TRADE	90.2	-4.3	0.6	-2.2	
1.1. SALE AND REPAIR OF VEHICLES	77.7	-5.0	7.0	-5.8	
- Sale of motor vehicles	76.9	-4.1	8.8	-5.7	
- Maintenance and repair of motor vehicles	82.3	-9.6	-1.7	-6.1	
1.2. WHOLESALE TRADE AND COMMISSION TRADE	92.2	-5.7	-1.4	-1.4	
- Wholesale on a fee or contract basis	98.7	-10.5	2.0	0.4	
- Wholesale of agricultural raw materials and live animals	106.3	-5.5	-4.6	-0.4	
- Wholesale of food, beverages and tobacco	90.5	-2.2	-5.9	-0.4	
- Wholesale of household goods	97.8	-7.3	1.5	-0.5	
- Wholesale of information and communication equipment	78.6	-5.0	3.7	-1.2	
- Wholesale of other machinery, equipment and supplies	88.2	-7.4	-4.9	-7.5	
- Other specialised wholesale trade	92.1	-6.8	1.2	-1.7	
- Non-specialised wholesale trade	96.5	-5.6	-1.2	-3.4	
1.3. RETAIL TRADE	90.5	-1.8	2.4	-2.6	
2. OTHER SERVICES	89.1	-7.4	-0.5	-2.9	
2.1. TRANSPORTATION AND STORAGE SERVICES	96.7	-7.8	-0.3	-0.7	
Land transport	95.1	-5.9	0.5	-1.7	
- Rail transport	92.9	-14.1	3.9	1.8	
- Taxi operation	93.7	-7.1	0.6	-1.7	
- Other passenger land transport	92.3	-12.6	-5.1	-6.2	
- Freight transport by road and removal services	96.1	-3.5	1.4	-1.1	
Water transport	73.0	-7.7	-6.4	-11.5	
Air transport	88.5	-15.6	0.3	-1.6	
Warehousing and support activities for transportation	103.4	-8.0	-0.3	1.3	
Post and courier activities	89.6	-8.8	-6.9	-3.7	
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	81.0	-14.8	3.4	-0.3	
Accommodation	73.1	-31.5	5.0	2.7	
Food and beverage service activities	84.9	-7.0	2.8	-1.7	
2.3. INFORMATION AND COMMUNICATION	90.5	-0.2	-2.3	-5.6	
Publishing activities	83.5	-3.4	-4.1	-5.6	
Motion picture, television programme production and music publishing activities	93.2	2.2	1.9	-11.6	
Programming and broadcasting activities	98.0	1.4	1.8	-1.5	
Telecommunications	80.4	2.9	-4.6	-7.9	
Computer programming, consultancy and related activities	108.9	-3.4	0.1	-1.7	
Information service activities	98.9	-6.0	-6.4	-7.2	
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	91.1	-5.0	-1.9	-4.4	
Legal, accounting and management consulting activities	93.7	-9.5	-1.0	-2.0	
Architectural and engineering activities; technical testing and analysis	91.5	-1.9	1.7	-5.2	
Advertising and market research	90.8	1.3	-5.9	-6.5	
Other professional scientific and technical activities	74.3	-17.4	-10.1	-7.4	
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	81.7	-13.2	0.5	-3.8	
Employment activities	101.7	-5.1	7.3	3.1	
Travel agencies and tour operator services	63.8	-28.8	7.4	-3.8	
Security and invetigation activities	92.9	-3.2	-1.9	-1.8	
Cleaning activities	95.9	-0.8	0.8	-2.0	
Office administrative and other business support activities	82.6	-6.3	-9.2	-9.2	



2. National turnover indices, adjusted for the calendar effect

	Adjusted	% variation	า	_
	index	Monthly	Annual	Year-to-date average
GENERAL INDEX	90.9	-2.6	1.6	-2.2
1. Trade	91.4	-0.8	2.3	-2.0
1.1. Sale and repair of vehicles	77.3	-4.6	7.0	-5.3
1.2. Wholesale trade	93.8	-1.2	0.7	-1.2
1.3. Retail trade	90.1	-1.7	2.4	-2.5
2. Other Services	89.7	-5.8	0.3	-2.7
2.1. Transportation and storage	97.8	-5.0	1.1	-0.5
2.2. Accommodation and food service activities	80.7	-15.7	2.9	-0.1
2.3. Information and communication	91.2	1.9	-1.3	-5.5
2.4. Professional, scientific and technical activities	91.7	-3.3	-1.1	-4.5
2.5. Administrative and support service activities	82.1	-11.9	1.2	-3.6

3. National turnover indices, adjusted for seasonal effects and by calendar

		% variation		
	index	Monthly	Annual	Year-to-date average
GENERAL INDEX	91.1	0.6	1.6	-2.3
1. Trade	90.6	1.1	2.2	-2.1
1.1. Sale and repair of vehicles	74.9	-3.0	6.9	-5.7
1.2. Wholesale trade	91.5	-0.1	0.9	-1.3
1.3. Retail trade	93.2	2.2	2.3	-2.5
2. Other Services	91.8	-0.1	0.3	-2.8
2.1. Transportation and storage	98.7	-0.2	1.3	-0.6
2.2. Accommodation and food service activities	94.3	-0.2	2.9	-0.5
2.3. Information and communication	88.8	1.3	-1.6	-5.5
2.4. Professional, scientific and technical activities	87.6	-1.3	-1.0	-4.6
2.5. Administrative and support service activities	91.8	0.3	1.2	-3.7

4. National turnover indices Seasonally adjusted

0/		-:-	4:.	
%.	va	rıa	ITIC	าท

		Annual ¹	Quarterly ²	Monthly ³
	2009	-13.5		
	2010	0.8		
	2011	-1.0		
	2012	-6.1		
	2013	-2.3		
2011	TIV	-2.6	-1.8	
2012	TI	-4.3	-1.5	
	TII	-6.8	-3.0	
	TIII	-6.0	0.2	
	TIV	-7.3	-3.2	
2013	TI	-5.7	0.2	
	TII	-2.5	0.2	
	TIII	-0.7	2.1	
	TIV	0.9	-1.7	
2012	NOV	-8.1		-0.7
	DEC	-6.5		0.8
2013	JAN	-5.4		0.8
	FEB	-5.0		-0.7
	MAR	-6.7		-1.3
	APR	-2.9		0.8
	MAY	-2.2		1.2
	JUN	-2.5		-0.7
	JUL	-0.4		1.2
	AUG	-3.8		3.2
	SEP	2.3		-3.2
	OCT	0.3		-0.9
	NOV	1.6		0.6

 $^{^{\}mbox{\scriptsize 1-}} \mbox{\bf Annual rate:}$ Variation of a period over the same period of the previous year

²Quarterly rate: Variation of a quarter over the previous quarter. In the current quarter it is the average to date over the previous quarter

³Monthly rate: Variation of a month over the previous month

5. National employed personnel indices by branch of activity

	Index	% variation		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	95.0	-0.7	-0.4	-1.5
1. TRADE	95.0	0.0	-1.4	-2.0
1.1. SALE AND REPAIR OF VEHICLES	87.1	-0.2	-3.1	-4.0
- Sale of motor vehicles	83.4	-0.5	-4.6	-5.5
- Maintenance and repair of motor vehicles	91.1	0.1	-1.5	-2.4
1.2. WHOLESALE TRADE AND COMMISSION TRADE	97.4	0.4	-0.8	-1.5
- Wholesale on a fee or contract basis	97.6	-0.2	1.0	-1.1
Wholesale of agricultural raw materials and live animals	99.5	-1.0	-0.9	-1.2
- Wholesale of food, beverages and tobacco	108.5	2.5	0.2	-0.1
- Wholesale of household goods	93.2	-1.0	-1.8	-1.3
Wholesale of information and communication equipment	94.5	-0.1	-1.2	-2.0
Wholesale of other machinery, equipment and supplies	91.2	-1.0	-0.7	-2.0 -2.3
- Other specialised wholesale trade	89.3	-0.1	-0.7 -2.2	-2.5 -3.5
·	91.6		-2.2 -7.1	
- Non-specialised wholesale trade		-0.8		-6.3
1.3. RETAIL TRADE	94.9	-0.1	-1.5	-1.9
2. OTHER SERVICES	95.0	-1.3	0.2	-1.2
2.1. TRANSPORTATION AND STORAGE SERVICES	93.7	-0.6	-1.2	-2.1
Land transport	94.4	-0.3	-0.5	-1.7
- Rail transport	99.0	0.3	-0.3	-0.6
- Taxi operation	95.3	-2.1	-2.4	-1.9
- Other passenger land transport	96.2	-1.3	-1.9	-1.9
- Freight transport by road and removal services	93.4	0.3	0.3	-1.6
Water transport	83.6	-8.2	0.5	-3.8
Air transport	87.9	-1.5	-7.1	-5.1
Warehousing and support activities for transportation	95.4	-1.3	-1.4	-2.0
Post and courier activities	88.8	0.5	-3.0	-3.9
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	93.7	-4.5	0.9	-0.2
Accommodation	82.1	-15.5	1.1	-0.7
Food and beverage service activities	97.1	-1.6	0.9	0.0
2.3. INFORMATION AND COMMUNICATION	93.3	0.1	-2.7	-3.4
Publishing activities	82.8	-0.1	-4.1	-5.8
Motion picture, television programme production and music publishing activities	73.3	-4.2	-11.8	-11.7
Programming and broadcasting activities	88.1	0.2	-3.8	-6.7
Telecommunications	87.4	-0.2	-4.4	-4.7
Computer programming, consultancy and related activities	101.9	0.6	-0.7	-1.0
Information service activities	95.8	0.8	-3.1	-3.2
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	95.5	0.7	0.5	-1.4
Legal, accounting and management consulting activities	98.0	0.1	0.2	-0.4
Architectural and engineering activities; technical testing and analysis	92.4	1.7	1.3	-2.2
Advertising and market research	91.3	1.1	-2.8	-4.3
Other professional scientific and technical activities	96.5	0.1	2.0	-0.8
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	97.8	0.0	1.6	-0.8
Employment activities	111.2	0.8	7.1	3.0
Travel agencies and tour operator services	87.5	-1.8	-2.0	-3.9
Security and invetigation activities	91.9	-0.8	-2.6	-3.9 -3.1
cooming and invergence destricts			1.5	-0.9
Cleaning activities	95.5	-0.4		



6. General turnover index by Autonomous Community

	Index	% variation			
		Monthly	Annual	Year-to-date average	
NATIONAL INDEX	89.9	-5.4	0.2	-2.5	
Andalucía	87.3	-2.0	-2.7	-3.2	
Aragón	92.4	-7.4	1.3	-1.2	
Asturias, Principado de	84.1	-5.0	0.7	-3.4	
Balears, Illes	71.7	-27.3	8.7	5.5	
Canarias	96.5	-2.1	2.1	-1.6	
Cantabria	82.5	-5.1	-6.9	-7.2	
Castilla y León	92.2	-7.6	0.1	-1.0	
Castilla-La Mancha	88.2	-8.1	2.1	-3.0	
Cataluña	92.2	-6.8	1.2	-2.4	
Comunitat Valenciana	92.1	-4.6	-1.0	-2.6	
Extremadura	83.1	-9.3	-0.7	-4.6	
Galicia	91.4	-7.9	-1.6	-3.1	
Madrid, Comunidad de	89.6	-3.7	0.7	-2.6	
Murcia, Región de	90.3	-2.8	1.7	0.0	
Navarra, Comunidad Foral de	87.4	-6.2	0.8	-4.9	
País Vasco	90.4	-3.1	-0.9	-3.9	
Rioja, La	90.8	-9.4	1.1	0.6	

7. General employed personnel index by Autonomous Community

	Index	% variation			
		Monthly	Annual	Year-to-date average	
NATIONAL INDEX	95.0	-0.7	-0.4	-1.5	
Andalucía	94.3	-0.5	-0.5	-1.4	
Aragón	92.3	-0.6	-2.0	-2.3	
Asturias, Principado de	90.9	-1.3	-2.2	-3.2	
Balears, Illes	87.5	-16.7	2.8	2.9	
Canarias	97.8	0.6	2.0	-0.7	
Cantabria	93.8	-1.2	-1.8	-2.3	
Castilla y León	93.8	-0.9	-1.8	-3.0	
Castilla-La Mancha	93.3	-1.1	0.6	-0.3	
Cataluña	96.0	-0.9	0.0	-1.3	
Comunitat Valenciana	98.0	1.1	-0.4	-0.9	
Extremadura	94.5	-0.4	-0.8	-1.8	
Galicia	93.8	-0.6	-1.8	-2.4	
Madrid, Comunidad de	94.6	0.0	-0.9	-2.5	
Murcia, Región de	96.7	0.0	0.6	-0.2	
Navarra, Comunidad Foral de	95.4	-0.7	-1.2	-2.9	
País Vasco	97.1	0.2	-0.4	-1.0	
Rioja, La	97.0	0.4	-0.8	-2.3	