

22 January 2018

Services Sector Activity Indicators (SSAI). Base 2010
 Noviembre 2017. *Provisional data*

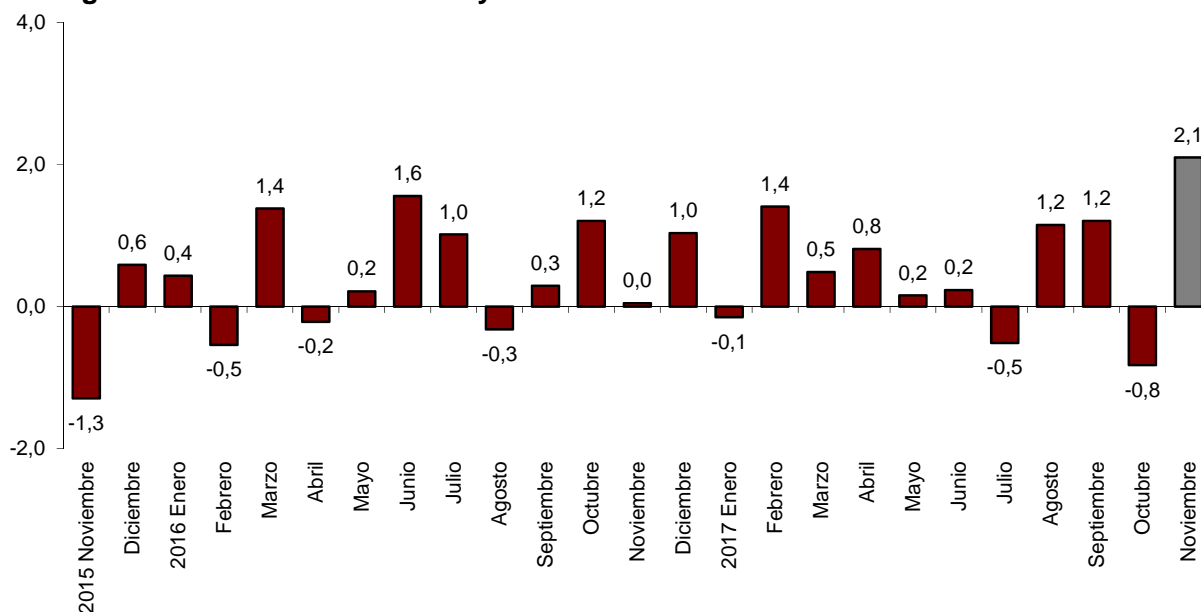
The monthly variation of turnover¹ for the Market Services Sector is 2.1%, after adjusting for seasonal and calendar effects

The annual rate stands at 7.3% in the series adjusted for seasonal and calendar effects and at 7.7% in the original series

Monthly evolution of the turnover for the Market Services Sector

The monthly variation of the general index of the turnover for the Market Services Sector between November and October, after adjusting for seasonal and calendar effects, was 2.1%. This rate is 2.9 points higher than that registered in October.

Índice general de cifra de negocios del Sector Servicios de Mercado
Corregido de efectos estacionales y de calendario. Tasa mensual



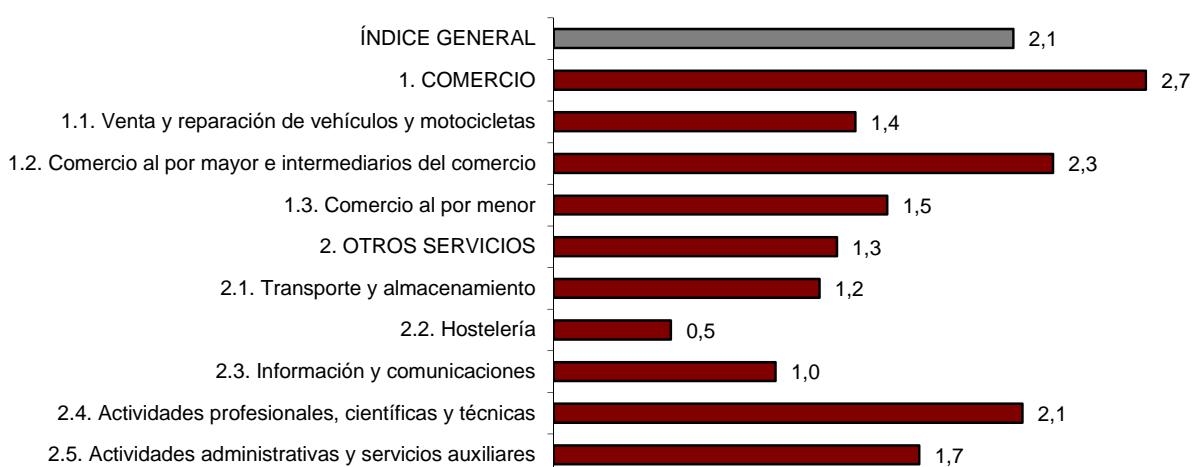
¹ As explained in the methodology for this value index, the information is presented in current terms (nominal terms), that is, without adjusting the effects in the price variation thereof.

After adjusting for seasonal and calendar effects, *Trade* increased by 2.7% and *Other services* did so by 1.3%.

All sectors registered positive monthly rates; *Wholesale trade and commission trade* (2.3%) and *Professional, scientific and technical activities* (2.1%) recorded the highest increases.

In turn, the lowest increases were in *Accommodation* (0.5%) and *Information and communications* (1.0%).

Índices de cifra de negocios: General y por sectores Corregidos de efectos estacionales y de calendario. Tasa mensual



In a more detailed analysis we can observe the branches of activity that registered the highest monthly rates and those with the lowest increases in the month of November.

Ramas de actividad con las tasas mensuales más altas del índice de cifra de negocios corregido de efectos estacionales y de calendario

Ramas de actividad (División de la CNAE 2009)	Tasa mensual (%)
Publicidad y estudios de mercado	3,1
Otras actividades profesionales, científicas y técnicas	3,0
Actividades postales y de correos	2,5

Ramas de actividad con las tasas mensuales más bajas del índice de cifra de negocios corregido de efectos estacionales y de calendario

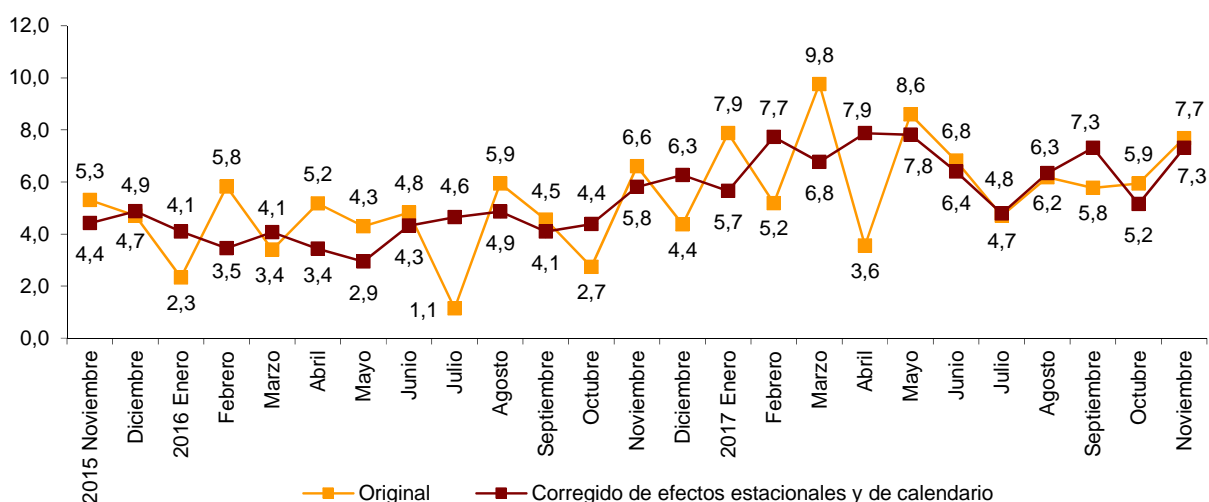
Ramas de actividad (División de la CNAE 2009)	Tasa mensual (%)
Actividades de seguridad e investigación	0,1
Servicios de información	0,1
Servicios de comidas y bebidas	0,3

Annual evolution of the turnover index for the Market Services Sector

The general index of the turnover for the Market Services Sector after adjusting for seasonal and calendar effects showed a variation of 7.3% in November as compared with the same month of 2016. This rate is 2.1 points higher than that registered in October.

The original series registered an annual variation of 7.7%, which is 1.8 points higher than that registered in October.

Índice general de cifra de negocios del Sector Servicios de Mercado Tasa anual



After adjusting for seasonal and calendar effects, *Trade* increased by 7.6% and *Other Services* by 6.8% as compared with November 2016.

All sectors registered positive annual rates. *Sale and repair of vehicles and motorcycles* (12.2%) and *Professional, scientific and technical activities* (11.8%) increased the most.

Tasas anuales de los índices de cifra de negocios del Sector Servicios de Mercado: General y por sectores

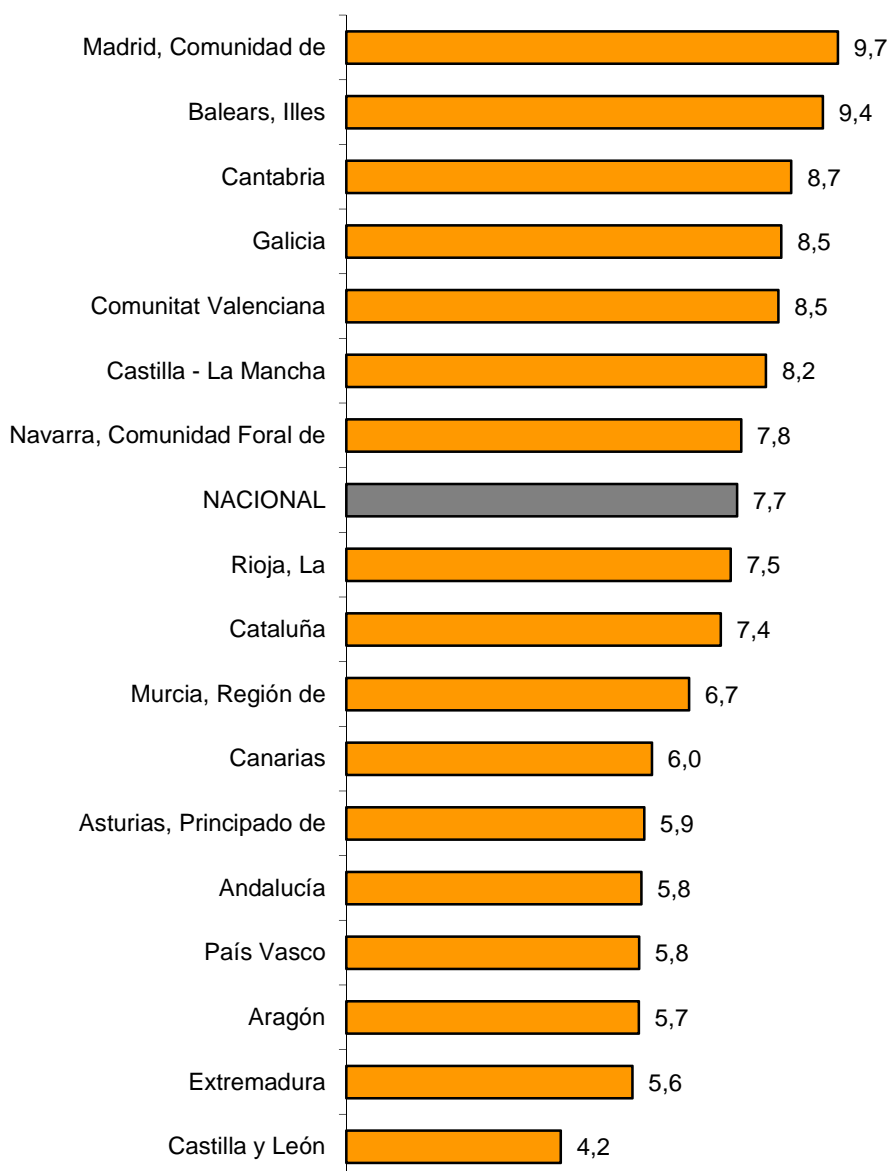
	Índice original	Índice corregido de efectos estacionales y de calendario
	Tasa anual (%)	Tasa anual (%)
ÍNDICE GENERAL	7,7	7,3
1. COMERCIO	8,0	7,6
1.1. Venta y reparación de vehículos y motocicletas	12,8	12,2
1.2. Comercio al por mayor e intermediarios del comercio	8,7	8,4
1.3. Comercio al por menor	4,8	3,7
2. OTROS SERVICIOS	7,0	6,8
2.1. Transporte y almacenamiento	8,1	7,9
2.2. Hostelería	3,9	4,0
2.3. Información y comunicaciones	2,7	2,6
2.4. Actividades profesionales, científicas y técnicas	11,9	11,8
2.5. Actividades administrativas y servicios auxiliares	7,3	7,0

Results by Autonomous Community. Annual turnover variation rates. Original series

All the Autonomous Communities increased their turnover for the Market Services Sector in November as compared with the same month of 2016.

Comunidad de Madrid (9.7%), Illes Balears (9.4%) and Cantabria (8.7%) increased the most. In turn, Castilla y León (4.2%), Extremadura (5.6%) and Aragón (5.7%) registered the lowest increases.

Índices generales: nacional y por comunidades autónomas Tasa anual de la cifra de negocios



Evolution of employment

Employment in the Market Services Sector increased by 2.5% in November as compared with the same month of the previous year. This rate is two tenths lower than that registered in October.

The employment rate increased by 2.1% in *Trade* and by 2.7% in *Other services*.

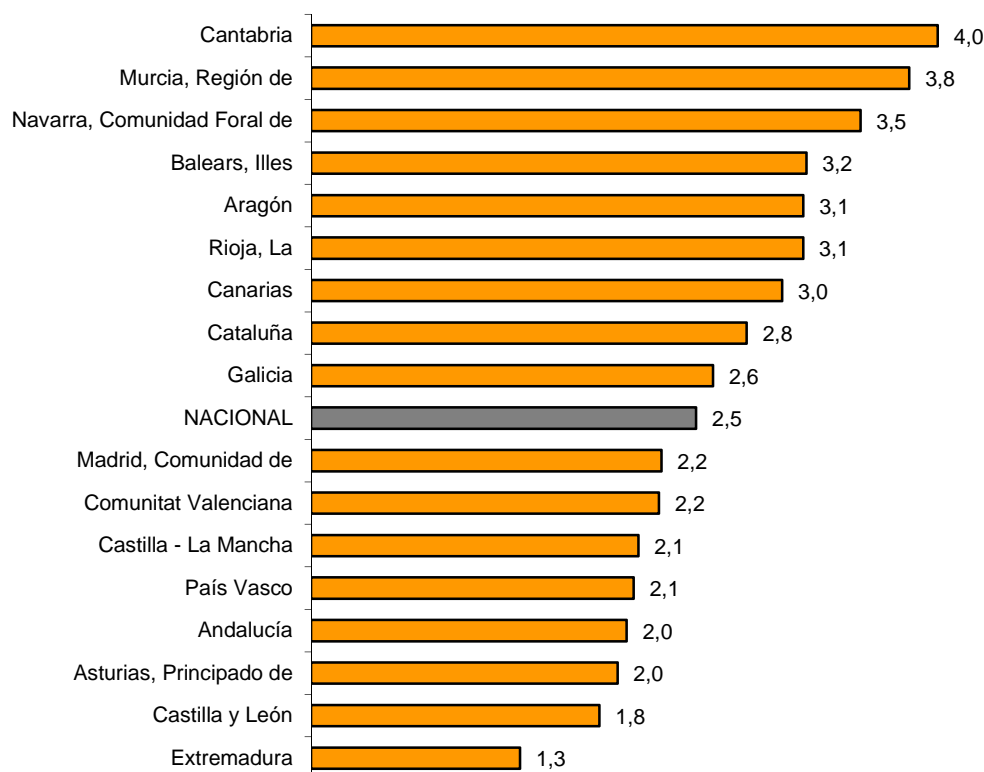
Índices de ocupación: General y por sectores

	Índice	Tasa (%)	
		Mensual	Anual
ÍNDICE GENERAL	103,7	-0,8	2,5
1. COMERCIO	102,4	0,5	2,1
1.1. Venta y reparación de vehículos y motocicletas	94,1	0,1	2,7
1.2. Comercio al por mayor e intermediarios del comercio	107,6	0,4	2,8
1.3. Comercio al por menor	100,7	0,6	1,5
2. OTROS SERVICIOS	104,6	-1,7	2,7
2.1. Transporte y almacenamiento	102,1	-0,1	3,0
2.2. Hostelería	101,1	-6,3	1,8
2.3. Información y comunicaciones	101,1	0,4	2,8
2.4. Actividades profesionales, científicas y técnicas	101,1	0,5	1,7
2.5. Actividades administrativas y servicios auxiliares	115,4	-0,1	4,3

Results by Autonomous Community. Annual variation rates in employment

All communities registered positive annual rates in employment. Cantabria (4.0%) recorded the largest increase.

Índices generales: nacional y por comunidades autónomas Tasa anual de ocupación



Services Sector Activity Indicators. Base 2010 November 2017

Provisional data

1. Turnover indices: General and by sector. Adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	111.8	2.1	7.3	6.6
1. TRADE	111.8	2.7	7.6	6.9
1.1. Sale and repair of vehicles and motorcycles	124.3	1.4	12.2	10.3
1.2. Wholesale trade	115.2	2.3	8.4	7.9
1.3. Retail trade	100.9	1.5	3.7	3.8
2. OTHER SERVICES	111.7	1.3	6.8	6.2
2.1. Transport and storage	120.1	1.2	7.9	6.7
2.2. Accommodation	116.5	0.5	4.0	5.3
2.3. Information and communications	99.6	1.0	2.6	3.4
2.4. Professional, scientific and technical activities	111.7	2.1	11.8	9.5
2.5. Administrative and support service activities	114.5	1.7	7.0	6.1

2. Turnover indices: General and by sector. Adjusted for calendar effects

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	111.3	7.7	6.6
1. TRADE	113.1	8.0	6.8
1.1. Sale and repair of vehicles and motorcycles	131.3	12.8	10.2
1.2. Wholesale trade	117.0	8.7	7.9
1.3. Retail trade	99.9	4.8	3.8
2. OTHER SERVICES	107.9	7.0	6.3
2.1. Transport and storage	118.1	8.1	6.7
2.2. Accommodation	98.4	3.9	5.4
2.3. Information and communications	102.0	2.7	3.3
2.4. Professional, scientific and technical activities	114.2	11.9	9.6
2.5. Administrative and support service activities	102.8	7.3	5.9

3. National turnover indices: General and by branch of activity.

Original series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	111.6	7.7	6.5
1. TRADE	113.5	8.0	6.7
1.1. SALE AND REPAIR OF VEHICLES	132.1	12.8	9.9
- Sale of motor vehicles	138.0	14.1	10.6
- Maintenance and repair of motor vehicles	98.4	3.8	4.5
1.2. WHOLESALE TRADE AND COMMISSION TRADE	117.5	8.7	7.9
- Wholesale on a fee or contract basis	129.6	7.5	7.5
- Wholesale of agricultural raw materials and live animals	123.0	5.9	4.8
- Wholesale of food, beverages and tobacco	113.5	5.0	5.7
- Wholesale of household goods	125.6	6.0	5.5
- Wholesale of information and communication equipment	104.2	5.7	3.6
- Wholesale of other machinery, equipment and supplies	117.9	12.5	10.2
- Other specialised wholesale trade	117.7	15.6	13.5
- Non-specialised wholesale trade	135.1	12.1	9.1
1.3. RETAIL TRADE	100.3	4.8	3.6
2. OTHER SERVICES	108.1	7.0	6.2
2.1. TRANSPORTATION AND STORAGE SERVICES	118.4	8.1	6.6
Land transport	111.7	5.5	5.4
- Rail transport	110.1	0.1	3.1
- Taxi operation	103.0	4.2	7.2
- Other passenger land transport	103.9	4.1	4.5
- Freight transport by road and removal services	114.2	6.4	5.7
Water transport	81.1	7.5	5.5
Air transport	105.0	6.0	7.0
Warehousing and support activities for transportation	133.2	11.4	8.0
Post and courier activities	112.7	7.7	5.4
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	98.4	3.9	5.2
Accommodation	95.0	5.4	6.4
Food and beverage service activities	100.6	3.4	4.5
2.3. INFORMATION AND COMMUNICATION	102.2	2.7	3.2
Publishing activities	92.1	2.6	0.3
Motion picture, television programme production and music publishing activities	108.3	3.6	8.4
Programming and broadcasting activities	114.7	-2.5	-1.2
Telecommunications	81.1	1.4	1.4
Computer programming, consultancy and related activities	139.5	4.9	5.9
Information service activities	111.2	0.4	4.8
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	114.4	11.9	9.7
Legal, accounting and management consulting activities	123.1	14.6	11.6
Architectural and engineering activities; technical testing and analysis	110.1	11.0	9.2
Advertising and market research	111.7	8.6	7.2
Other professional scientific and technical activities	97.8	13.5	9.3
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	103.0	7.3	5.8
Employment activities	185.7	15.7	16.5
Travel agencies and tour operator services	79.3	6.9	2.5
Security and investigation activities	111.6	4.0	4.4
Cleaning activities	108.8	5.4	5.7
Office administrative and other business support activities	100.5	6.9	7.6

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	103.7	-0.8	2.5	2.6
1. TRADE	102.4	0.5	2.1	2.2
1.1. SALE AND REPAIR OF VEHICLES	94.1	0.1	2.7	2.3
- Sale of motor vehicles	95.1	0.3	4.0	3.6
- Maintenance and repair of motor vehicles	93.1	-0.1	1.3	0.8
1.2. WHOLESALE TRADE AND COMMISSION TRADE	107.6	0.4	2.8	2.9
- Wholesale on a fee or contract basis	104.6	-0.6	1.3	2.2
- Wholesale of agricultural raw materials and live animals	112.5	-0.4	4.1	3.8
- Wholesale of food, beverages and tobacco	123.8	1.1	3.8	4.6
- Wholesale of household goods	97.6	0.1	2.0	1.5
- Wholesale of information and communication equipment	107.0	0.8	2.6	2.7
- Wholesale of other machinery, equipment and supplies	102.9	0.3	2.9	2.8
- Other specialised wholesale trade	97.1	-0.1	2.1	1.8
- Non-specialised wholesale trade	101.0	0.5	2.8	3.6
1.3. RETAIL TRADE	100.7	0.6	1.5	1.7
2. OTHER SERVICES	104.6	-1.7	2.7	2.8
2.1. TRANSPORTATION AND STORAGE SERVICES	102.1	-0.1	3.0	2.8
Land transport	102.9	-0.1	2.6	2.5
- Rail transport	99.2	0.6	3.2	1.8
- Taxi operation	97.2	-1.5	1.4	0.6
- Other passenger land transport	103.7	-1.3	3.7	3.5
- Freight transport by road and removal services	103.6	0.4	2.4	2.6
Water transport	91.6	-9.8	7.1	5.2
Air transport	90.8	-1.4	3.0	2.4
Warehousing and support activities for transportation	107.8	0.0	3.9	3.3
Post and courier activities	89.2	0.7	2.5	3.0
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	101.1	-6.3	1.8	2.5
Accommodation	91.6	-17.0	2.6	3.1
Food and beverage service activities	103.8	-3.4	1.6	2.3
2.3. INFORMATION AND COMMUNICATION	101.1	0.4	2.8	2.3
Publishing activities	82.9	0.0	-0.1	-0.1
Motion picture, television programme production and music publishing activities	85.2	-0.7	5.2	4.9
Programming and broadcasting activities	90.8	0.6	0.9	-0.1
Telecommunications	79.3	0.6	-2.2	-3.9
Computer programming, consultancy and related activities	117.4	0.5	4.7	4.3
Information service activities	97.5	0.4	0.4	0.6
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	101.1	0.5	1.7	1.8
Legal, accounting and management consulting activities	102.5	0.3	0.7	0.7
Architectural and engineering activities; technical testing and analysis	97.6	0.6	2.8	2.9
Advertising and market research	100.7	1.7	1.9	1.3
Other professional scientific and technical activities	104.4	-0.6	2.7	4.0
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	115.4	-0.1	4.3	4.3
Employment activities	176.5	1.3	9.5	10.9
Travel agencies and tour operator services	94.4	-2.2	2.1	1.5
Security and investigation activities	105.2	-0.1	6.9	4.9
Cleaning activities	99.3	-0.9	0.2	0.8
Office administrative and other business support activities	115.0	0.7	6.1	5.0

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	111.6	7.7	6.5
Andalucía	104.8	5.8	4.8
Aragón	115.0	5.7	4.5
Asturias, Principado de	100.4	5.9	4.3
Balears, Illes	97.3	9.4	5.7
Canarias	117.2	6.0	4.4
Cantabria	105.6	8.7	6.5
Castilla y León	105.4	4.2	3.3
Castilla-La Mancha	110.4	8.2	8.1
Cataluña	113.5	7.4	6.3
Comunitat Valenciana	115.7	8.5	7.3
Extremadura	106.0	5.6	3.5
Galicia	122.8	8.5	8.4
Madrid, Comunidad de	112.2	9.7	8.4
Murcia, Región de	113.1	6.7	5.1
Navarra, Comunidad Foral de	107.9	7.8	9.8
País Vasco	111.8	5.8	4.5
Rioja, La	120.8	7.5	6.2

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	103.7	-0.8	2.5	2.6
Andalucía	100.7	-0.8	2.0	1.6
Aragón	102.2	-1.7	3.1	3.1
Asturias, Principado de	95.7	-0.4	2.0	2.1
Balears, Illes	99.2	-18.5	3.2	3.9
Canarias	109.3	0.7	3.0	3.1
Cantabria	104.5	-0.9	4.0	3.7
Castilla y León	98.6	-0.5	1.8	2.0
Castilla-La Mancha	101.9	-0.9	2.1	2.4
Cataluña	108.1	-0.4	2.8	3.1
Comunitat Valenciana	106.4	0.3	2.2	2.6
Extremadura	103.7	-0.4	1.3	2.4
Galicia	100.3	-0.6	2.6	2.3
Madrid, Comunidad de	101.1	0.0	2.2	2.2
Murcia, Región de	112.1	0.0	3.8	4.7
Navarra, Comunidad Foral de	109.3	0.3	3.5	3.7
País Vasco	104.8	-0.4	2.1	2.0
Rioja, La	109.4	-1.2	3.1	3.5