

21 February 2018

**Services Sector Activity Indicators (SSAI). Base 2010**

December 2017 and year 2017. *Provisional data*

**The monthly variation of turnover<sup>1</sup> for the Market Services Sector is -0.1%, after adjusting for seasonal and calendar effects**

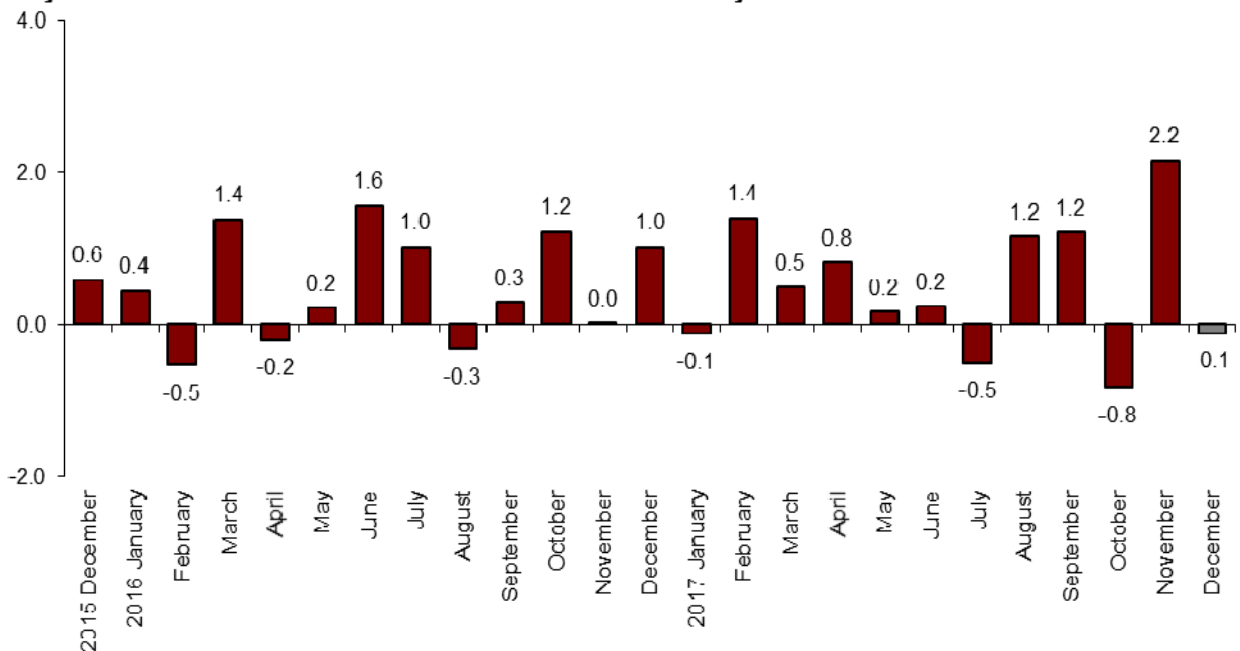
**The annual rate stands at 6.2% in the series adjusted for seasonal and calendar effects and at 4.4% in the original series**

**Throughout the year 2017, turnover increased by 6.6% in the adjusted series and 6.3% in the original series**

**Monthly evolution of the turnover for the Market Services Sector**

The monthly variation of the general index of the turnover for the Market Services Sector between December and November, after adjusting for seasonal and calendar effects, was -0.1%. This rate is 2.3 points lower than that registered in November.

**General index of the turnover for the Market Services Sector  
Adjusted for seasonal and calendar effects. Monthly rate**

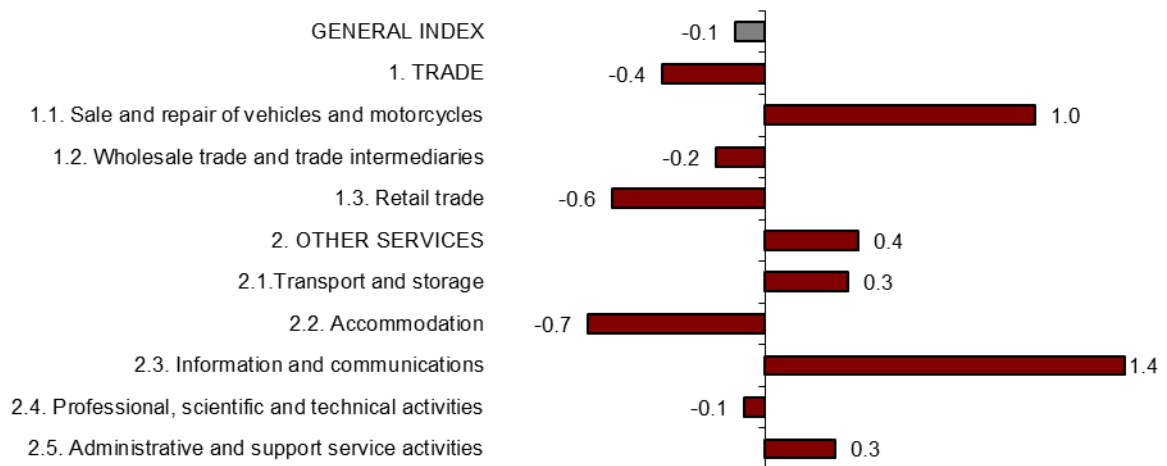


<sup>1</sup> As explained in the methodology for this value index, the information is presented in current terms (nominal terms), that is, without adjusting the effects in the price variation thereof.

After adjusting for seasonal and calendar effects, *Trade* registered a monthly rate of -0.4% and *Other Services* of 0.4%.

By sector, *Information and communications* (1.4%) and *Wholesale and retail trade and repair of motor vehicles and motorcycles* (1.0%) registered the highest increases. In turn, *Accommodation* (-0.7%) and *Retail trade* (-0.6%) decreased the most.

**General and by sectors turnover index  
Adjusted for seasonal and calendar effects. Monthly rate**



A more detailed analysis shows the activities that registered the highest monthly rates and those that registered the greatest decreases in December.

**Activities with the greatest monthly rates of the Services Sector turnover index  
adjusted for seasonal and calendar effects**

Activity (CNAE-2009 groups)	Monthly rate (%)
Motion picture, television programme production and music publishing activities	2.6
Advertising and market research	2.2
Computer programming, consultancy and related activities	2.2

**Activities with the lowest monthly rates of the Services Sector turnover index  
adjusted for seasonal and calendar effects**

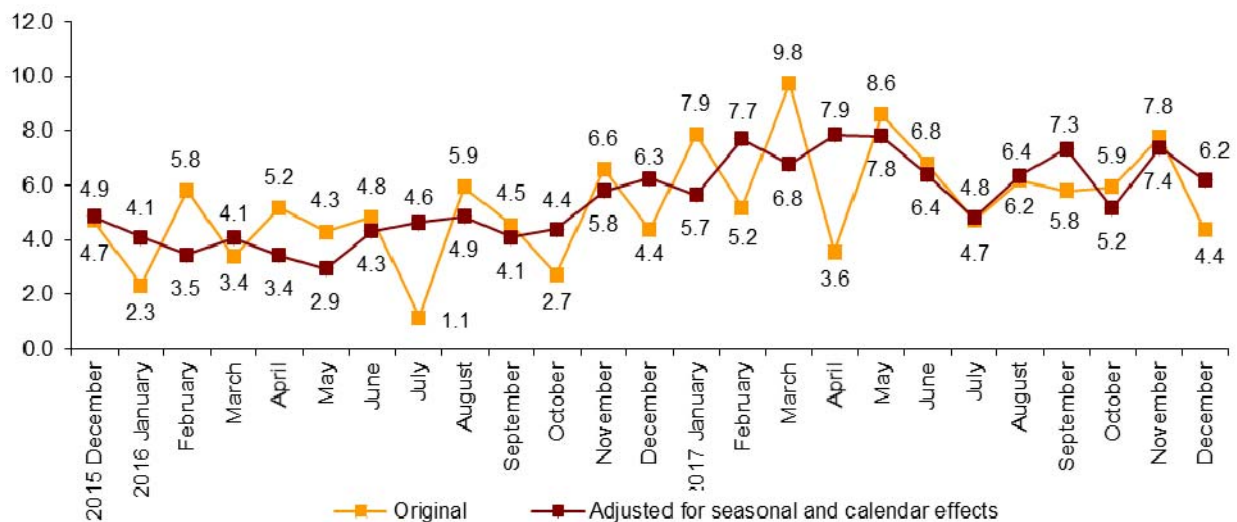
Activity (CNAE-2009 groups)	Monthly rate (%)
Legal, accounting and management consulting activities	-2.1
Accommodation	-1.2
Office administrative and other business support activities	-1.1

### Annual evolution of the turnover index for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, showed a variation of 6.2% in December as compared with the same month of 2016. This rate is 1.2 points lower than that registered in November.

The original series presented an annual variation of 4.4%, which is 3.4 points below that registered in November.

#### General index of the turnover for the Market Services Sector Annual Rate



By sectors, and after adjusting for seasonal and calendar effects, *Trade* increased by 6.2% and *Other Services* by 6.4% as compared with December 2016.

**Throughout the year 2017**, turnover for the Market Services Sector increased by 6.6% in the adjusted series and 6.3% in the original series.

#### Annual rates of the Turnover index for the Market Services Sector: General and by sector

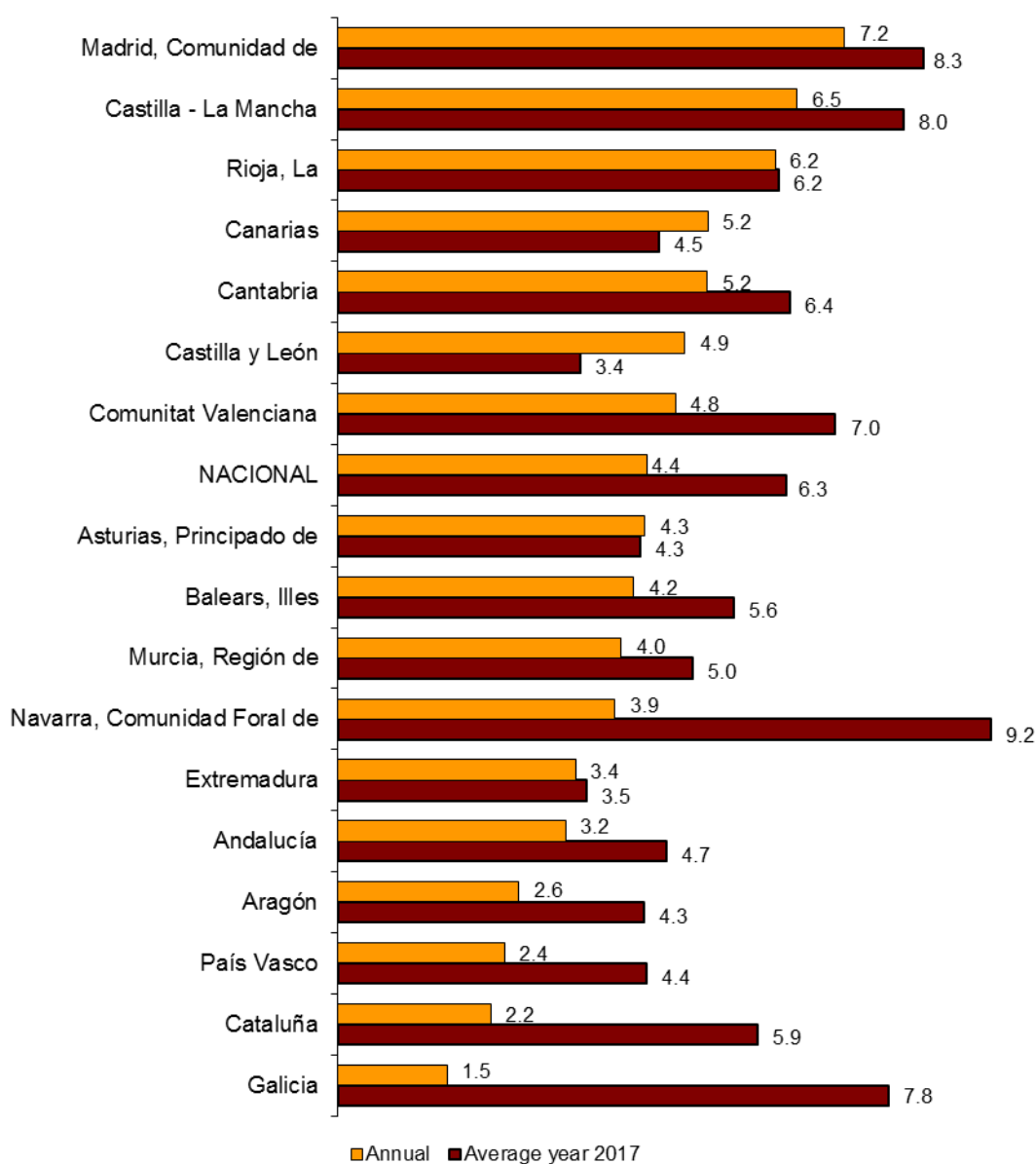
	Original index	Seasonally adjusted index	
	Annual rate (%)	Annual rate (%)	Average year 2017
<b>GENERAL INDEX</b>	<b>4.4</b>	<b>6.2</b>	<b>6.6</b>
<b>1. TRADE</b>	3.9	6.2	6.8
1.1. Sale and repair of vehicles and motorcycles	7.8	13.0	10.5
1.2. Wholesale trade	4.0	6.8	7.8
1.3. Retail trade	2.5	2.1	3.6
<b>2. OTHER SERVICES</b>	5.2	6.4	6.3
2.1. Transport and storage	4.7	6.5	6.7
2.2. Accommodation	3.5	3.1	5.1
2.3. Information and communications	3.5	4.5	3.5
2.4. Professional, scientific and technical activities	8.3	9.8	9.5
2.5. Administrative and support service activities	5.7	6.6	6.1

**Results by Autonomous Community. Annual turnover variation rates. Original series**

All the Autonomous Communities increased their turnover for the Market Services Sector in December. The greatest increases were recorded in Comunidad de Madrid (7.2%), Castilla-La Mancha (6.5%) and La Rioja (6.2%).

**Throughout the year 2017**, all Autonomous Communities presented positive variation rates: Comunidad Foral de Navarra recorded the highest increase (9.2%).

**General Indices: National and by Autonomous Community  
Turnover Annual Rate**



## Evolution of employment

Employment in the Market Services Sector increased by 2.3% in December as compared with the same month of the previous year. This rate is one tenth lower than that registered in November.

For the year 2017, employment registered an average increase of 2.6%.

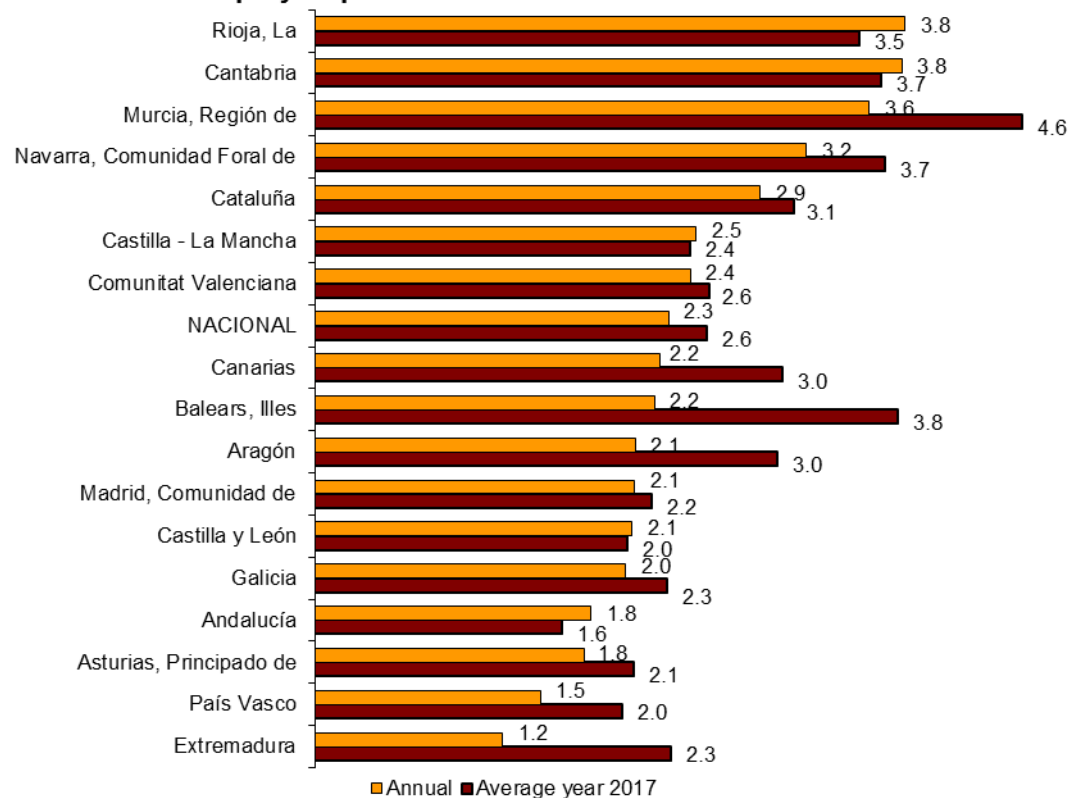
### National Indices of employed personnel by sector

	Index	Rate (%)		
		Monthly	Annual	Average year 2017
<b>GENERAL INDEX</b>	<b>103.4</b>	<b>-0.2</b>	<b>2.3</b>	<b>2.6</b>
1. TRADE	102.9	0.5	1.9	2.2
1.1. Sale and repair of vehicles and motorcycles	94.0	-0.1	2.9	2.3
1.2. Wholesale trade	107.3	-0.2	2.8	2.9
1.3. Retail trade	101.7	1.0	1.2	1.7
2. OTHER SERVICES	103.8	-0.7	2.6	2.8
2.1. Transport and storage	101.6	-0.5	2.5	2.7
2.2. Accommodation	99.9	-1.2	1.6	2.4
2.3. Information and communications	101.4	0.2	3.1	2.3
2.4. Professional, scientific and technical activities	100.8	-0.2	2.0	1.8
2.5. Administrative and support service activities	114.0	-1.2	3.9	4.3

### Results by Autonomous Community. Annual employment variation rates

All Autonomous Communities registered positive annual employment rates in December. For the year 2017, Región de Murcia (4.6%) registered the highest increase.

#### General Indices: National and by Autonomous Community Annual rate of employed personnel



## Services Sector Activity Indicators. Base 2010 December 2017

Provisional data

### 1. Turnover indices: General and by sector. Adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Average year 2017
<b>GENERAL INDEX</b>	<b>111.8</b>	<b>-0.1</b>	<b>6.2</b>	<b>6.6</b>
1. TRADE	111.5	-0.4	6.2	6.8
1.1. Sale and repair of vehicles and motorcycles	125.7	1.0	13.0	10.5
1.2. Wholesale trade	115.1	-0.2	6.8	7.8
1.3. Retail trade	100.2	-0.6	2.1	3.6
2. OTHER SERVICES	112.3	0.4	6.4	6.3
2.1. Transport and storage	120.6	0.3	6.5	6.7
2.2. Accommodation	115.4	-0.7	3.1	5.1
2.3. Information and communications	101.3	1.4	4.5	3.5
2.4. Professional, scientific and technical activities	111.6	-0.1	9.8	9.5
2.5. Administrative and support service activities	114.8	0.3	6.6	6.1

### 2. Turnover indices: General and by sector. Adjusted for calendar effects

	Index	Rate (%)	
		Annual	Average year 2017
<b>GENERAL INDEX</b>	<b>121.3</b>	<b>6.3</b>	<b>6.6</b>
1. TRADE	123.2	6.3	6.8
1.1. Sale and repair of vehicles and motorcycles	129.1	13.0	10.4
1.2. Wholesale trade	122.8	7.0	7.8
1.3. Retail trade	119.4	1.5	3.5
2. OTHER SERVICES	117.7	6.3	6.3
2.1. Transport and storage	117.9	6.7	6.7
2.2. Accommodation	103.8	2.7	5.2
2.3. Information and communications	115.9	4.8	3.5
2.4. Professional, scientific and technical activities	140.8	9.6	9.6
2.5. Administrative and support service activities	106.9	6.7	6.0

## 3. National turnover indices: General and by branch of activity.

### Original series

	Index	Rate (%)	
		Annual	Average year 2017
<b>GENERAL INDEX</b>	<b>118.2</b>	<b>4.4</b>	<b>6.3</b>
<b>1. TRADE</b>	<b>119.4</b>	<b>3.9</b>	<b>6.5</b>
1.1. SALE AND REPAIR OF VEHICLES	125.3	7.8	9.7
- Sale of motor vehicles	130.1	8.5	10.4
- Maintenance and repair of motor vehicles	97.4	2.7	4.4
1.2. WHOLESALE TRADE AND COMMISSION TRADE	118.0	4.0	7.5
- Wholesale on a fee or contract basis	143.1	4.3	7.1
- Wholesale of agricultural raw materials and live animals	126.8	2.2	4.6
- Wholesale of food, beverages and tobacco	128.0	0.9	5.3
- Wholesale of household goods	111.6	0.9	5.1
- Wholesale of information and communication equipment	120.0	1.1	3.3
- Wholesale of other machinery, equipment and supplies	121.1	8.1	10.0
- Other specialised wholesale trade	111.4	10.5	13.2
- Non-specialised wholesale trade	131.4	6.0	8.9
1.3. RETAIL TRADE	119.2	2.5	3.5
<b>2. OTHER SERVICES</b>	<b>116.0</b>	<b>5.2</b>	<b>6.1</b>
2.1. TRANSPORTATION AND STORAGE SERVICES	115.0	4.7	6.5
Land transport	105.3	2.8	5.2
- Rail transport	111.4	6.3	3.3
- Taxi operation	102.9	2.6	6.8
- Other passenger land transport	94.7	3.0	4.4
- Freight transport by road and removal services	107.2	2.4	5.4
Water transport	81.4	5.9	5.6
Air transport	111.9	5.6	6.9
Warehousing and support activities for transportation	130.0	6.6	7.9
Post and courier activities	114.2	3.9	5.2
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	104.9	3.5	5.0
Accommodation	89.4	3.1	6.2
Food and beverage service activities	112.0	3.6	4.4
2.3. INFORMATION AND COMMUNICATION	113.7	3.5	3.2
Publishing activities	92.4	-1.0	0.2
Motion picture, television programme production and music publishing activities	139.5	6.5	8.2
Programming and broadcasting activities	125.5	-0.8	-1.2
Telecommunications	86.3	-0.7	1.2
Computer programming, consultancy and related activities	161.7	9.3	6.2
Information service activities	127.0	0.7	4.4
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	138.4	8.3	9.6
Legal, accounting and management consulting activities	149.8	7.2	11.2
Architectural and engineering activities; technical testing and analysis	135.4	7.6	9.0
Advertising and market research	131.1	10.6	7.6
Other professional scientific and technical activities	118.0	11.5	9.5
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	105.5	5.7	5.8
Employment activities	171.1	10.5	15.9
Travel agencies and tour operator services	77.3	5.9	2.7
Security and investigation activities	116.0	6.4	4.5
Cleaning activities	107.4	4.2	5.6
Office administrative and other business support activities	119.3	4.1	7.2

## 4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Average year 2017
<b>GENERAL INDEX</b>	<b>103.4</b>	<b>-0.2</b>	<b>2.3</b>	<b>2.6</b>
<b>1. TRADE</b>	<b>102.9</b>	<b>0.5</b>	<b>1.9</b>	<b>2.2</b>
1.1. SALE AND REPAIR OF VEHICLES	94.0	-0.1	2.9	2.3
- Sale of motor vehicles	95.3	0.2	4.6	3.7
- Maintenance and repair of motor vehicles	92.7	-0.4	1.0	0.8
1.2. WHOLESALE TRADE AND COMMISSION TRADE	107.3	-0.2	2.8	2.9
- Wholesale on a fee or contract basis	103.8	-0.5	1.9	2.2
- Wholesale of agricultural raw materials and live animals	111.8	-0.8	4.3	3.9
- Wholesale of food, beverages and tobacco	123.8	0.2	3.8	4.6
- Wholesale of household goods	97.5	-0.1	1.9	1.6
- Wholesale of information and communication equipment	106.7	-0.1	2.6	2.7
- Wholesale of other machinery, equipment and supplies	102.2	-0.7	2.9	2.9
- Other specialised wholesale trade	96.7	-0.4	2.0	1.8
- Non-specialised wholesale trade	101.3	0.5	3.0	3.6
1.3. RETAIL TRADE	101.7	1.0	1.2	1.7
<b>2. OTHER SERVICES</b>	<b>103.8</b>	<b>-0.7</b>	<b>2.6</b>	<b>2.8</b>
2.1. TRANSPORTATION AND STORAGE SERVICES	101.6	-0.5	2.5	2.7
Land transport	102.4	-0.5	2.1	2.5
- Rail transport	99.8	0.6	3.9	2.0
- Taxi operation	96.8	-0.3	1.0	0.7
- Other passenger land transport	102.6	-1.0	3.6	3.5
- Freight transport by road and removal services	103.1	-0.4	1.8	2.5
Water transport	89.9	-2.1	5.3	5.2
Air transport	90.4	-0.1	3.9	2.5
Warehousing and support activities for transportation	107.0	-0.8	3.3	3.3
Post and courier activities	89.6	0.5	2.4	3.0
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	99.9	-1.2	1.6	2.4
Accommodation	87.2	-4.8	2.6	3.1
Food and beverage service activities	103.5	-0.3	1.4	2.3
2.3. INFORMATION AND COMMUNICATION	101.4	0.2	3.1	2.3
Publishing activities	82.7	-0.2	0.1	-0.1
Motion picture, television programme production and music publishing activities	86.1	1.1	4.4	4.9
Programming and broadcasting activities	90.7	-0.1	0.6	0.0
Telecommunications	79.0	-0.3	-2.0	-3.7
Computer programming, consultancy and related activities	117.9	0.4	5.1	4.4
Information service activities	97.4	-0.1	1.0	0.6
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	100.8	-0.2	2.0	1.8
Legal, accounting and management consulting activities	102.5	0.1	1.2	0.8
Architectural and engineering activities; technical testing and analysis	97.3	-0.4	3.8	2.9
Advertising and market research	99.9	-0.4	0.0	1.2
Other professional scientific and technical activities	104.3	-0.4	2.2	3.9
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	114.0	-1.2	3.9	4.3
Employment activities	170.8	-3.3	9.8	10.8
Travel agencies and tour operator services	93.3	-1.2	1.7	1.5
Security and investigation activities	103.8	-1.3	5.0	4.9
Cleaning activities	98.6	-0.7	0.0	0.7
Office administrative and other business support activities	115.8	0.7	5.5	5.0



## 5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	
		Annual	Average year 2017
<b>NATIONAL</b>	<b>118.2</b>	<b>4.4</b>	<b>6.3</b>
Andalucía	114.0	3.2	4.7
Aragón	118.7	2.6	4.3
Asturias, Principado de	113.1	4.3	4.3
Balears, Illes	100.2	4.2	5.6
Canarias	130.2	5.2	4.5
Cantabria	116.3	5.2	6.4
Castilla y León	117.1	4.9	3.4
Castilla-La Mancha	115.8	6.5	8.0
Cataluña	116.8	2.2	5.9
Comunitat Valenciana	120.8	4.8	7.0
Extremadura	117.6	3.4	3.5
Galicia	126.7	1.5	7.8
Madrid, Comunidad de	119.9	7.2	8.3
Murcia, Región de	119.6	4.0	5.0
Navarra, Comunidad Foral de	111.6	3.9	9.2
País Vasco	117.7	2.4	4.4
Rioja, La	125.2	6.2	6.2

## 6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Average year 2017
<b>NATIONAL</b>	<b>103.4</b>	<b>-0.2</b>	<b>2.3</b>	<b>2.6</b>
Andalucía	100.4	-0.4	1.8	1.6
Aragón	101.5	-0.6	2.1	3.0
Asturias, Principado de	96.0	0.3	1.8	2.1
Balears, Illes	94.3	-4.7	2.2	3.8
Canarias	108.7	-0.6	2.2	3.0
Cantabria	104.0	-0.5	3.8	3.7
Castilla y León	99.0	0.2	2.1	2.0
Castilla-La Mancha	102.0	0.0	2.5	2.4
Cataluña	107.7	-0.3	2.9	3.1
Comunitat Valenciana	106.6	0.1	2.4	2.6
Extremadura	103.2	-0.6	1.2	2.3
Galicia	100.0	-0.3	2.0	2.3
Madrid, Comunidad de	101.3	0.3	2.1	2.2
Murcia, Región de	111.7	-0.4	3.6	4.6
Navarra, Comunidad Foral de	108.4	-0.8	3.2	3.7
País Vasco	104.7	0.0	1.5	2.0
Rioja, La	109.9	0.5	3.8	3.5

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**Press Office:** Telephone numbers: 91 583 93 63 / 94 08 – Fax: 91 583 90 87 - [gprensa@ine.es](mailto:gprensa@ine.es)

**Information Area:** Telephone number: 91 583 91 00 – Fax: 91 583 91 58 – [www.ine.es/infoine](http://www.ine.es/infoine)