

Services Sector Activity Indicators (SSAI). Base 2015
December 2018 and year 2018. Provisional data

Turnover in the¹ Market Services Sector stands at -1.4%, after adjusting for seasonal and calendar effects

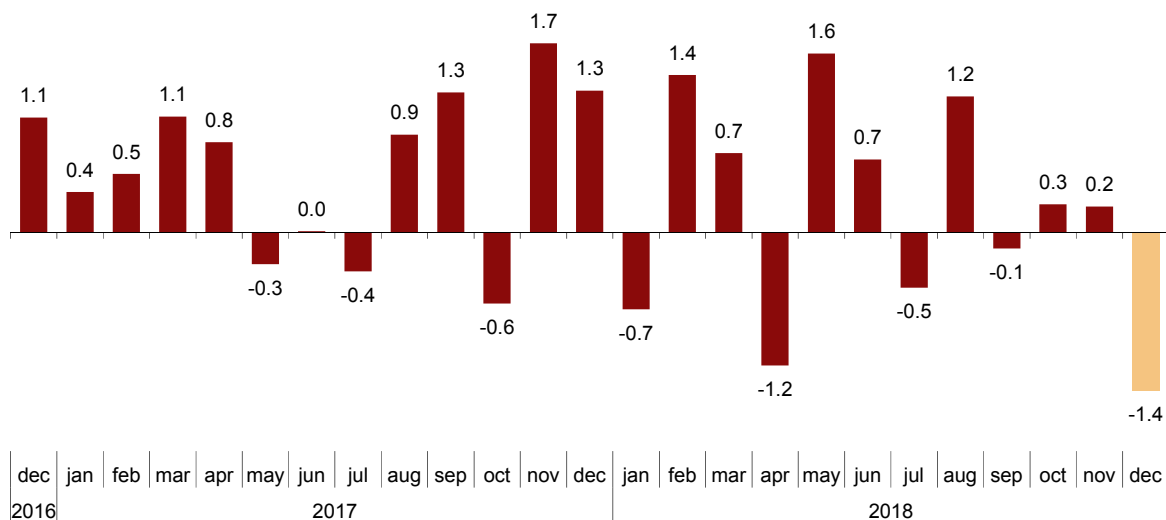
The annual rate stands at 2.2% in the series adjusted for seasonal and calendar effects and at 2.7% in the original series

Throughout the year 2018, turnover increased by 5.8% in the adjusted series and 6.1% in the original series

Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between December and November was -1.4%. This rate is 1.6 points lower than that observed in November.

General index of the turnover for the Market Services Sector
Seasonally and calendar adjusted. Monthly rate. Percentage



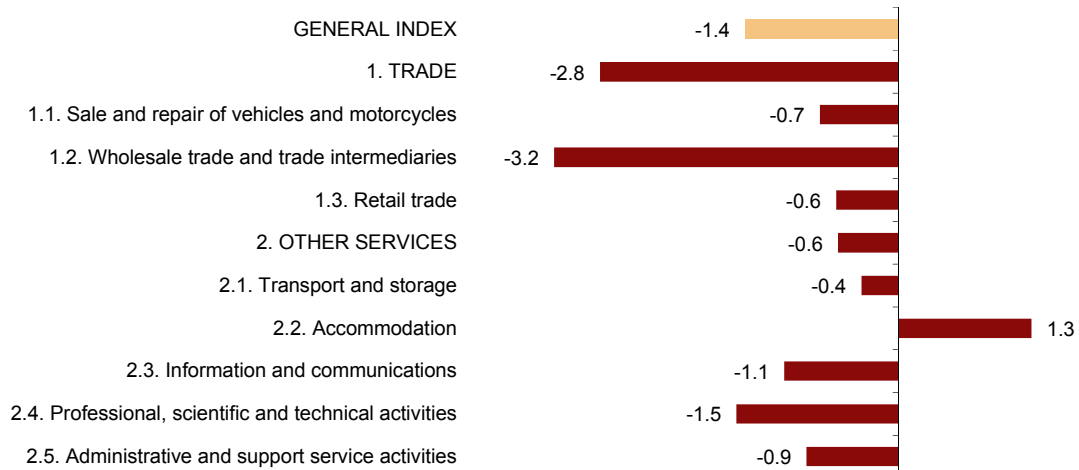
¹ As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

After adjusting for seasonal and calendar effects, *Trade* decreased by 2.8% and *Other services* by 0.6%.

By sectors, *Accommodation* (1.3%), *Transport and storage* (-0.4%) and *Retail trade* (-0.6%) registered the largest increases. In turn, *Wholesale trade and trade intermediaries* (-3.2%) and *Professional, scientific and technical activities* (-1.5%) recorded the largest decreases.

General and by sectors turnover Index

Seasonally and calendar adjusted. December 2018. Monthly rate. Percentage



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of December.

Types of activities with the highest monthly rates in the Services Sector turnover index

Seasonally and calendar adjusted. December 2018. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Food and beverage service activities	16
Air transport	11
Cleaning activities	0.7

Types of activities with the lowest monthly rates in the Services Sector turnover index

Seasonally and calendar adjusted. December 2018. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Other professional scientific and technical activities	-3.7
Office administrative and other business support activities	-3.5
Motion picture, television programme production and music publishing activities	-3.4

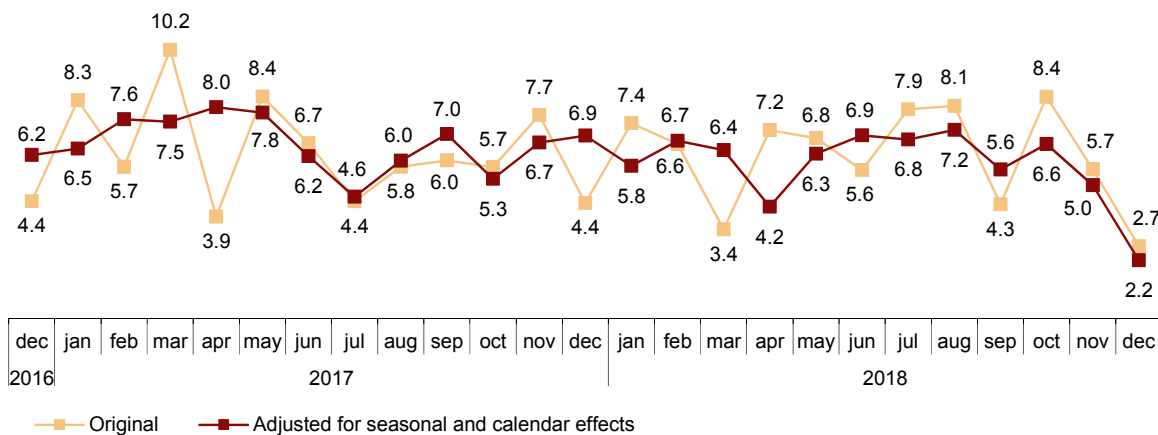
Annual trend in the turnover indices for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of 2.2% in December compared to the same month of 2017. This rate is 2.8 points lower than that recorded in November.

The original series presented an annual variation of 2.7%, which is three points below that registered in November.

General index of turnover for the Market Services Sector

Annual Rate. Percentage



After adjusting for seasonal and calendar effects, *Trade* increased by 0.7% as compared with December 2017 and *Other services* by 4.6%.

Throughout the year 2018, turnover for the Market Services Sector increased by 5.8% in the adjusted series and 6.1% in the original series.

Annual rates in Turnover index for the Market Services Sector: General and by sector. December 2018

	Original index		Seasonally adjusted index	
	Annual rate (%)	Average year 2018	Annual rate (%)	Average year 2018
GENERAL INDEX	2.7	5.8	2.2	5.8
1. TRADE	15	5.9	0.7	5.9
1.1. Sale and repair of vehicles and motorcycles	-17	8.1	-15	8.1
1.2. Wholesale trade	2.3	7.3	13	7.3
1.3. Retail trade	11	2.6	2.5	2.6
2. OTHER SERVICES	5.1	5.7	4.6	5.7
2.1. Transport and storage	4.6	5.3	3.5	5.3
2.2. Accommodation	6.0	2.7	6.3	2.7
2.3. Information and communications	19	4.1	12	4.1
2.4. Professional, scientific and technical activities	6.6	9.4	6.2	9.4
2.5. Administrative and support service activities	7.4	7.3	6.5	7.3

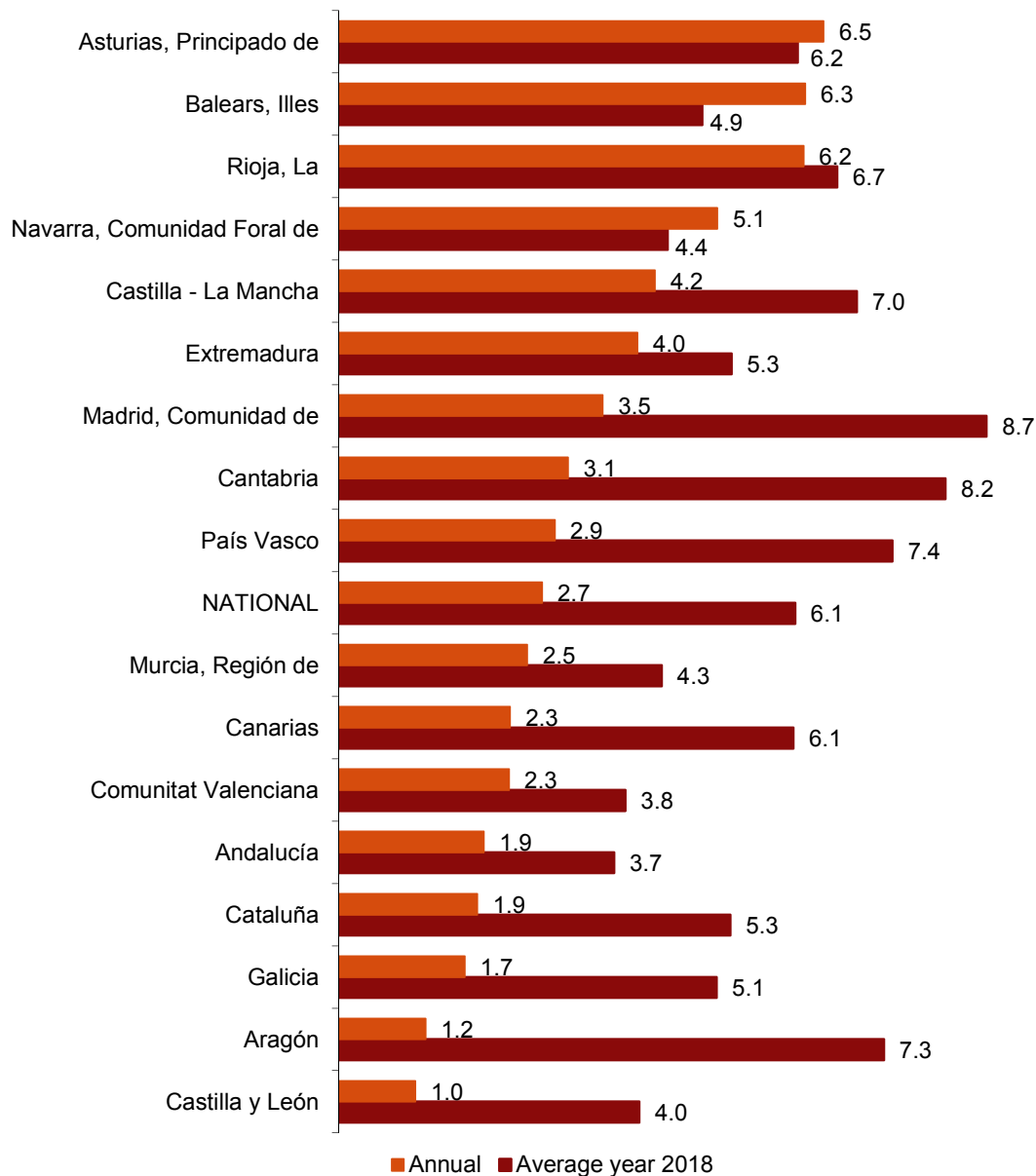
Results by Autonomous Community. Annual variation rates of turnover. Original series

All Autonomous Communities increased the Turnover index for the Market Services Sector in December as compared to 2017.

Principado de Asturias (6.5%), Illes Balears (6.3%) and La Rioja (6.2%) registered the largest increases. Castilla y León (1.0%), Aragón (1.2%) y Galicia (1.7%) recorded the lowest increases.

Throughout the year 2018, all Autonomous Communities presented positive variation rates. Comunidad de Madrid recorded the highest increase (8.7%).

General Indices: National and by Autonomous Community
December 2018. Turnover Annual Rate. Percentage



Employment trend

Employment in the Market Services Sector experienced a variation of 2.1% in December as compared to the same month of the previous year. This rate is two tenths lower than that registered in November.

For the year 2018, employment registered an average increase of 2.2%.

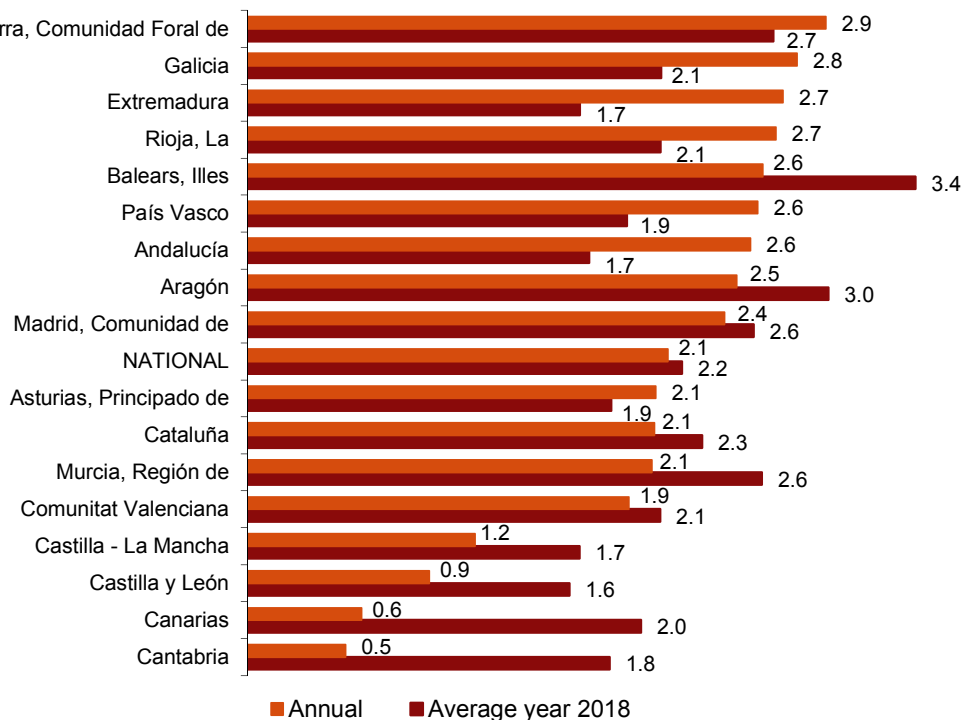
National Indices of employed personnel by sector. December 2018

	Index	Rate (%)		
		Monthly	Annual	Average year 2018
GENERAL INDEX	107.6	-0.3	2.1	2.2
1. TRADE	107.5	0.6	16	16
1.1. Sale and repair of vehicles and motorcycles	106.5	-0.3	2.4	2.5
1.2. Wholesale trade	110.6	0.1	2.3	2.4
1.3. Retail trade	105.7	10	10	10
2. OTHER SERVICES	107.7	-0.9	2.5	2.6
2.1. Transport and storage	108.5	-0.2	2.7	2.8
2.2. Accommodation	102.3	-16	18	14
2.3. Information and communications	108.2	-0.2	3.0	3.3
2.4. Professional, scientific and technical activities	107.1	-0.2	2.1	2.1
2.5. Administrative and support service activities	113.5	-15	3.2	3.8

Results by Autonomous Community. Annual employment variation rates

All Autonomous Communities registered positive annual employment rates. For the year 2018, Illes Balears (3.4%) registered the highest increase.

General Indices: National and by Autonomous Community December 2018. Annual rate of employed personnel. Percentage



Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

Type of survey: monthly continuous survey.

Base year: 2015.

Population scope: companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

Geographical scope: all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

Collection method: completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

<https://www.ine.es/metodologia/t37/notaiass15.pdf>

And the standardised methodological report at:

<https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183>

For further information see INEbase: www.ine.es/en/ Twitter: [@es_ine](https://twitter.com/es_ine)

All press releases at: www.ine.es/en/prensa/prensa_en.htm

Press office: Telephone numbers: (+34) 91 583 93 63 /94 08 – gprensa@ine.es

Information Area: Telephone number: (+34) 91 583 91 00 – www.ine.es/infoine/?L=1

Services Sector Activity Indicators. Base 2015

December 2018

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Average year 2018
GENERAL INDEX	117.8	-14	2.2	5.8
1. TRADE	116.7	-2.8	0.7	5.9
1.1. Sale and repair of vehicles and motorcycles	128.8	-0.7	-15	8.1
1.2. Wholesale trade	119.1	-3.2	13	7.3
1.3. Retail trade	109.1	-0.6	2.5	2.6
2. OTHER SERVICES	119.5	-0.6	4.6	5.7
2.1. Transport and storage	116.8	-0.4	3.5	5.3
2.2. Accommodation	119.2	13	6.3	2.7
2.3. Information and communications	113.3	-11	12	4.1
2.4. Professional, scientific and technical activities	129.2	-15	6.2	9.4
2.5. Administrative and support service activities	121.5	-0.9	6.5	7.3

2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)	
		Annual	Average year 2018
GENERAL INDEX	125.9	14	5.8
1. TRADE	126.4	-0.1	5.9
1.1. Sale and repair of vehicles and motorcycles	132.3	-18	7.8
1.2. Wholesale trade	124.2	0.3	7.3
1.3. Retail trade	127.9	10	2.6
2. OTHER SERVICES	124.9	4.3	5.7
2.1. Transport and storage	114.2	3.2	5.3
2.2. Accommodation	107.2	6.6	2.5
2.3. Information and communications	128.7	0.9	4.0
2.4. Professional, scientific and technical activities	160.0	5.6	9.3
2.5. Administrative and support service activities	114.6	6.5	7.3

3. Turnover indices: General and by branch of activity
Original series

	Index	Rate (%)	
		Annual	Average year 2018
GENERAL INDEX	124.4	2.7	6.1
1. TRADE	124.5	15	6.3
1.1. SALE AND REPAIR OF VEHICLES	128.2	-1.7	8.1
- Sale of motor vehicles	130.9	-2.2	8.6
- Maintenance and repair of motor vehicles	110.7	1.7	4.7
1.2. WHOLESALE TRADE AND COMMISSION TRADE	121.9	2.3	7.7
- Wholesale on a fee or contract basis	144.6	12.1	6.6
- Wholesale of agricultural raw materials and live animals	117.8	3.3	3.5
- Wholesale of food, beverages and tobacco	125.4	0.2	3.8
- Wholesale of household goods	109.6	1.8	4.1
- Wholesale of information and communication equipment	142.0	0.6	3.4
- Wholesale of other machinery, equipment and supplies	130.3	2.0	9.6
- Other specialised w holesale trade	121.1	4.6	15.2
- Non-specialised w holesale trade	143.5	14.6	12.6
1.3. RETAIL TRADE	127.8	1.1	2.7
2. OTHER SERVICES	124.2	5.1	5.9
2.1. TRANSPORTATION AND STORAGE SERVICES	112.8	4.6	5.6
Land transport	108.2	2.7	4.3
- Rail transport	102.0	-1.3	3.0
- Taxi operation	104.2	4.1	3.1
- Other passenger land transport	103.2	4.5	2.0
- Freight transport by road and removal services	110.2	2.7	5.0
Water transport	110.0	6.0	6.8
Air transport	117.6	15.5	9.9
Warehousing and support activities for transportation	115.0	4.2	6.0
Post and courier activities	127.9	4.0	4.8
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	107.7	6.0	2.4
Accommodation	80.2	6.9	0.4
Food and beverage service activities	121.3	5.8	3.4
2.3. INFORMATION AND COMMUNICATION	127.5	1.9	4.3
Publishing activities	106.2	0.2	0.4
Motion picture, television programme production and music publishing activities	156.5	4.0	7.9
Programming and broadcasting activities	131.8	7.6	10.4
Telecommunications	114.1	-1.4	1.3
Computer programming, consultancy and related activities	141.8	3.8	6.8
Information service activities	131.0	5.8	4.1
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	158.4	6.6	9.5
Legal, accounting and management consulting activities	156.0	6.5	9.5
Architectural and engineering activities; technical testing and analysis	168.0	9.1	9.2
Advertising and market research	153.8	3.9	9.6
Other professional scientific and technical activities	140.6	4.0	11.1
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	113.8	7.4	7.4
Employment activities	135.2	5.3	9.7
Travel agencies and tour operator services	85.0	7.8	4.6
Security and investigation activities	123.1	7.4	7.5
Cleaning activities	116.9	4.9	4.4
Office administrative and other business support activities	151.3	9.0	11.7

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Average year 2018
GENERAL INDEX	107.6	-0.3	2.1	2.2
1. TRADE	107.5	0.6	1.6	1.6
1.1. SALE AND REPAIR OF VEHICLES	106.5	-0.3	2.4	2.5
- Sale of motor vehicles	112.2	-0.3	3.8	4.3
- Maintenance and repair of motor vehicles	100.6	-0.3	0.9	0.6
1.2. WHOLESALE TRADE AND COMMISSION TRADE	110.6	0.1	2.3	2.4
- Wholesale on a fee or contract basis	102.6	-0.4	1.5	1.2
- Wholesale of agricultural raw materials and live animals	106.9	0.0	2.7	2.0
- Wholesale of food, beverages and tobacco	118.4	0.7	3.3	3.2
- Wholesale of household goods	106.0	-0.3	1.4	2.3
- Wholesale of information and communication equipment	109.4	0.2	1.5	1.1
- Wholesale of other machinery, equipment and supplies	110.3	-0.2	1.7	2.2
- Other specialised w wholesale trade	106.6	-0.1	2.1	1.9
- Non-specialised w wholesale trade	110.1	1.0	1.1	2.4
1.3. RETAIL TRADE	105.7	1.0	1.0	1.0
2. OTHER SERVICES	107.7	-0.9	2.5	2.6
2.1. TRANSPORTATION AND STORAGE SERVICES	108.5	-0.2	2.7	2.8
Land transport	107.2	-0.2	1.9	2.1
- Rail transport	106.9	0.2	1.9	4.3
- Taxi operation	110.0	-0.2	0.9	1.1
- Other passenger land transport	107.7	-1.3	2.1	2.7
- Freight transport by road and removal services	108.5	0.1	2.2	2.0
Water transport	108.8	-3.7	6.2	10.1
Air transport	109.2	-0.2	6.2	6.2
Warehousing and support activities for transportation	112.1	-0.7	4.1	4.5
Post and courier activities	106.0	1.4	2.3	0.9
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	102.3	-1.6	1.8	1.4
Accommodation	90.5	-6.2	1.7	1.8
Food and beverage service activities	105.3	-0.5	1.8	1.3
2.3. INFORMATION AND COMMUNICATION	108.2	-0.2	3.0	3.3
Publishing activities	100.2	-0.8	-0.3	0.0
Motion picture, television programme production and music publishing activities	110.0	-1.3	0.5	1.6
Programming and broadcasting activities	110.4	0.7	0.5	1.1
Telecommunications	90.4	-0.6	-1.0	-0.8
Computer programming, consultancy and related activities	115.7	0.0	5.3	5.6
Information service activities	104.0	-0.3	2.2	1.2
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	107.1	-0.2	2.1	2.1
Legal, accounting and management consulting activities	105.7	-0.1	1.8	1.6
Architectural and engineering activities; technical testing and analysis	110.2	-0.4	3.9	3.7
Advertising and market research	107.3	0.1	-0.2	1.0
Other professional scientific and technical activities	105.7	-0.4	1.0	0.8
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	113.5	-1.5	3.2	3.8
Employment activities	128.5	-4.8	1.9	5.5
Travel agencies and tour operator services	102.8	-1.3	2.4	2.6
Security and investigation activities	114.0	-0.6	6.5	4.6
Cleaning activities	104.4	-0.2	1.4	1.0
Office administrative and other business support activities	118.8	-1.0	5.2	6.2

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	
		Annual	Average year 2018
NATIONAL	124.4	2.7	6.1
Andalucía	121.4	1.9	3.7
Aragón	122.2	1.2	7.3
Asturias, Principado de	127.9	6.5	6.2
Baleares, Illes	96.1	6.3	4.9
Canarias	129.6	2.3	6.1
Cantabria	130.7	3.1	8.2
Castilla y León	120.6	1.0	4.0
Castilla-La Mancha	128.2	4.2	7.0
Cataluña	117.2	1.9	5.3
Comunitat Valenciana	121.9	2.3	3.8
Extremadura	128.4	4.0	5.3
Galicia	126.0	1.7	5.1
Madrid, Comunidad de	133.5	3.5	8.7
Murcia, Región de	120.8	2.5	4.3
Navarra, Comunidad Foral de	124.5	5.1	4.4
País Vasco	124.3	2.9	7.4
Rioja, La	127.2	6.2	6.7

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Average year 2018
NATIONAL	107.6	-0.3	2.1	2.2
Andalucía	105.9	0.0	2.6	1.7
Aragón	108.9	-0.6	2.5	3.0
Asturias, Principado de	105.4	0.2	2.1	1.9
Baleares, Illes	91.8	-5.9	2.6	3.4
Canarias	109.9	-0.3	0.6	2.0
Cantabria	107.3	-0.7	0.5	1.8
Castilla y León	104.9	-0.1	0.9	1.6
Castilla-La Mancha	106.3	0.2	1.2	1.7
Cataluña	108.6	-0.6	2.1	2.3
Comunitat Valenciana	110.8	-0.1	1.9	2.1
Extremadura	104.7	-0.5	2.7	1.7
Galicia	108.0	-0.1	2.8	2.1
Madrid, Comunidad de	108.6	-0.1	2.4	2.6
Murcia, Región de	111.0	-0.2	2.1	2.6
Navarra, Comunidad Foral de	108.3	-1.2	2.9	2.7
País Vasco	106.7	0.2	2.6	1.9
Rioja, La	108.1	-0.3	2.7	2.1