

20 May 2016

Índices de Cifras de Negocios en la Industria (ICN). Base 2010
 Marzo 2016. *Datos provisionales*

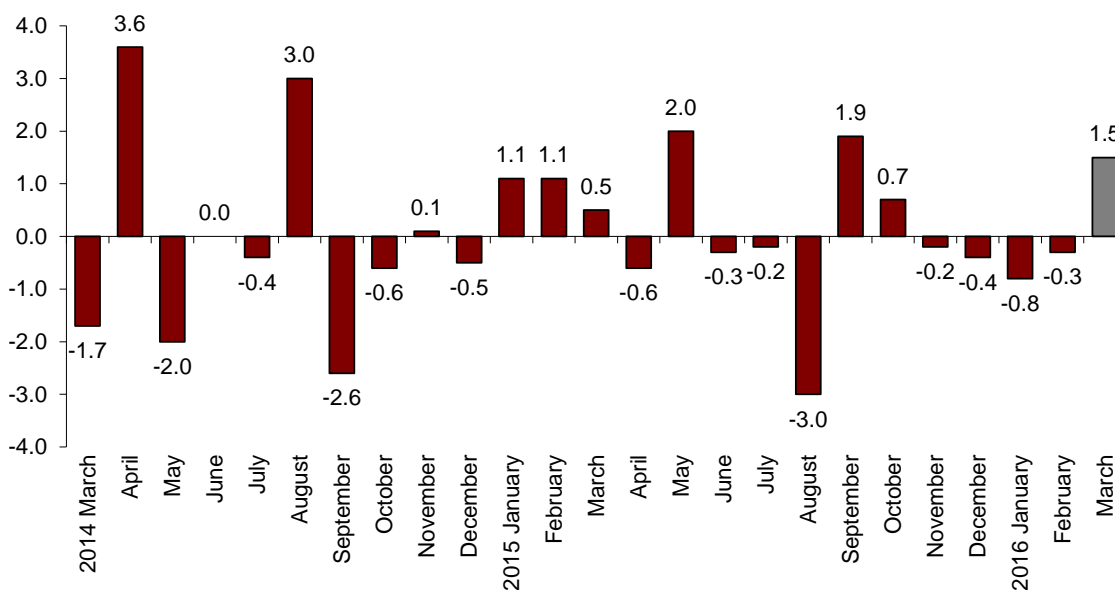
La variación mensual del Índice General de Cifras de Negocios en la Industria¹ es del 1,5% si se eliminan los efectos estacionales y de calendario

La tasa anual se sitúa en el 0,4% en la serie corregida de efectos estacionales y de calendario, y en el -3,3% en la serie original

Evolución mensual de la cifra de negocios en la Industria

La variación mensual del Índice General de Cifra de Negocios de la Industria entre los meses de marzo y febrero, eliminando los efectos estacionales y de calendario, es del 1,5%. Esta tasa es 1,8 puntos superior a la del mes anterior.

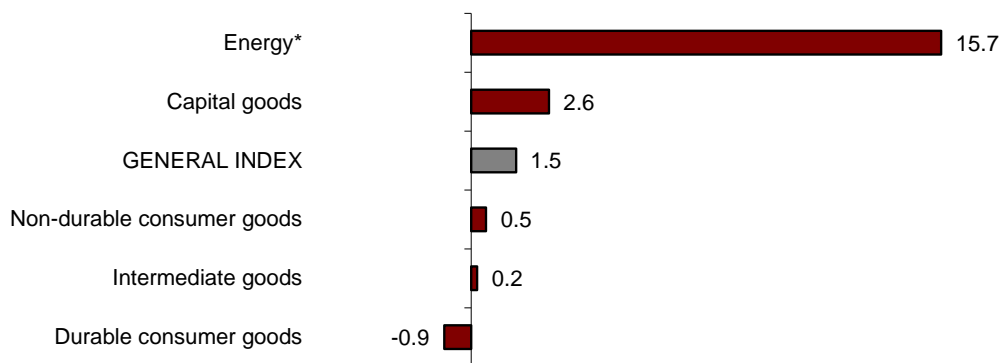
Turnover General Index
 Adjusted for seasonal and calendar effects. Monthly rate



¹ Conforme se recoge en la metodología de este índice de valor, la información se presenta en términos corrientes (nominales), esto es, sin ajustar los efectos en las variaciones de precios en el mismo.

Por destino económico de los bienes, cuatro de los cinco sectores presentan tasas mensuales positivas. Entre ellos, cabe destacar el aumento de *Energía* (15,7%). El único sector que desciende es *Bienes de consumo duradero* (-0,9%).

**Turnover indices: General and by economic destination
Adjusted for seasonal and calendar effects. Monthly rate**



* Except supply of electrical energy, gas, steam, air conditioning and water.

En un análisis más detallado, se pueden observar las ramas de actividad con las tasas mensuales mayores y menores en el mes de marzo.

**Branches of activity with the highest monthly rates of the Industrial Turnover Index,
Adjusted for seasonal and calendar effects**

Branch of activity (Section of the CNAE 2009)	Monthly rate (%)
Manufacture of coke and refined petroleum products	15.2
Extraction of anthracite, coal and lignite	8.3
Manufacture of other transport material	6.4

**Branches of activity with the highest monthly rates of the Industrial Turnover Index,
Adjusted for seasonal and calendar effects**

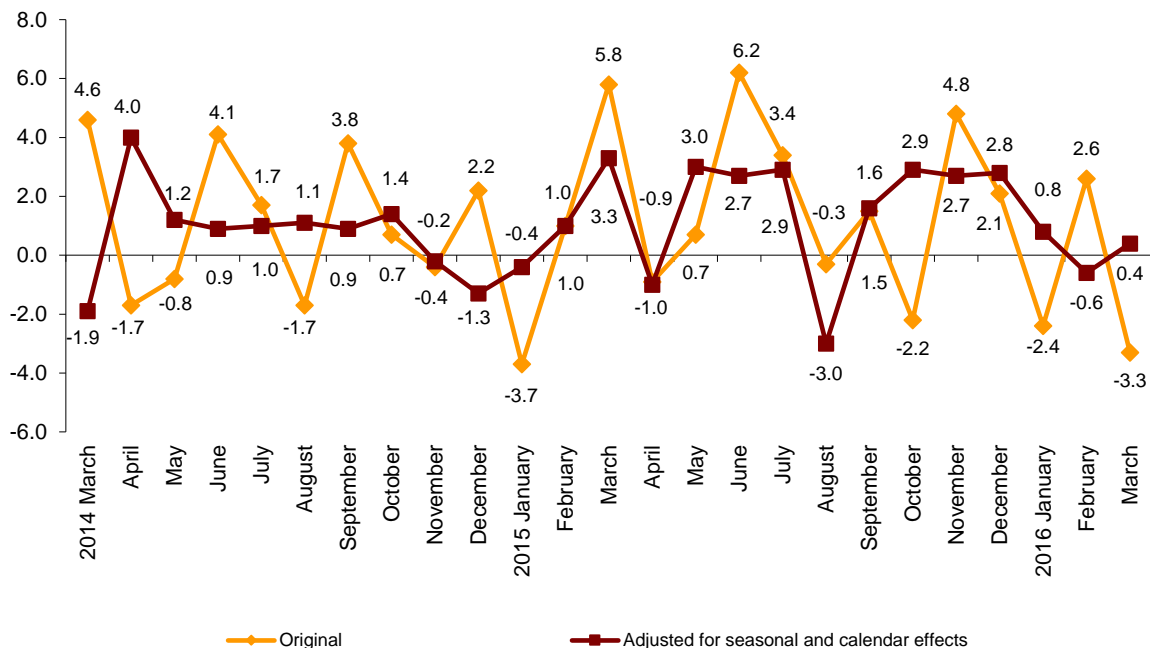
Branch of activity (Section of the CNAE 2009)	Monthly rate (%)
Manufacture of coke and refined petroleum products	15.2
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Evolución anual de los índices de cifras de negocios en la Industria

El Índice General de Cifra de Negocios en la Industria corregido de efectos estacionales y de calendario presenta en marzo una variación del 0,4% respecto al mismo mes del año anterior. Esta tasa es un punto superior a la de febrero.

La serie original del ICN experimenta una variación anual del -3,3%. Esta tasa es casi seis puntos inferior a la de febrero.

General Industrial Turnover Index Annual rates



Por destino económico de los bienes, los índices corregidos de efectos estacionales y de calendario presentan tasas anuales positivas en tres de los cinco sectores analizados. Cabe destacar el aumento de *Bienes de equipo* (10,7%) y el descenso de *Energía* (-26,3%).

Annual rates of the Turnover National Index: General and by economic destination of the goods

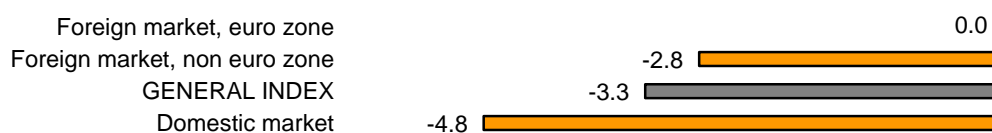
	Original index	Index adjusted for seasonal and calendar effects
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	-3.3	0.4
1. Consumer goods	-0.1	2.3
1.1. Durable consumer goods	-2.9	1.1
1.2. Non-durable consumer goods	0.1	1.7
2. Capital goods	6.3	10.7
3. Intermediate goods	-6.9	-1.7
4. Energy*	-26.8	-26.3

* Except supply of electrical energy, gas, steam, air conditioning and water.

Evolución anual de los índices de cifra de negocios en la Industria por mercado. Serie original

Por destino geográfico de las ventas, en marzo se observan tasas mensuales negativas en dos de los tres mercados analizados. Destaca el descenso del -4,8% en el mercado interior.

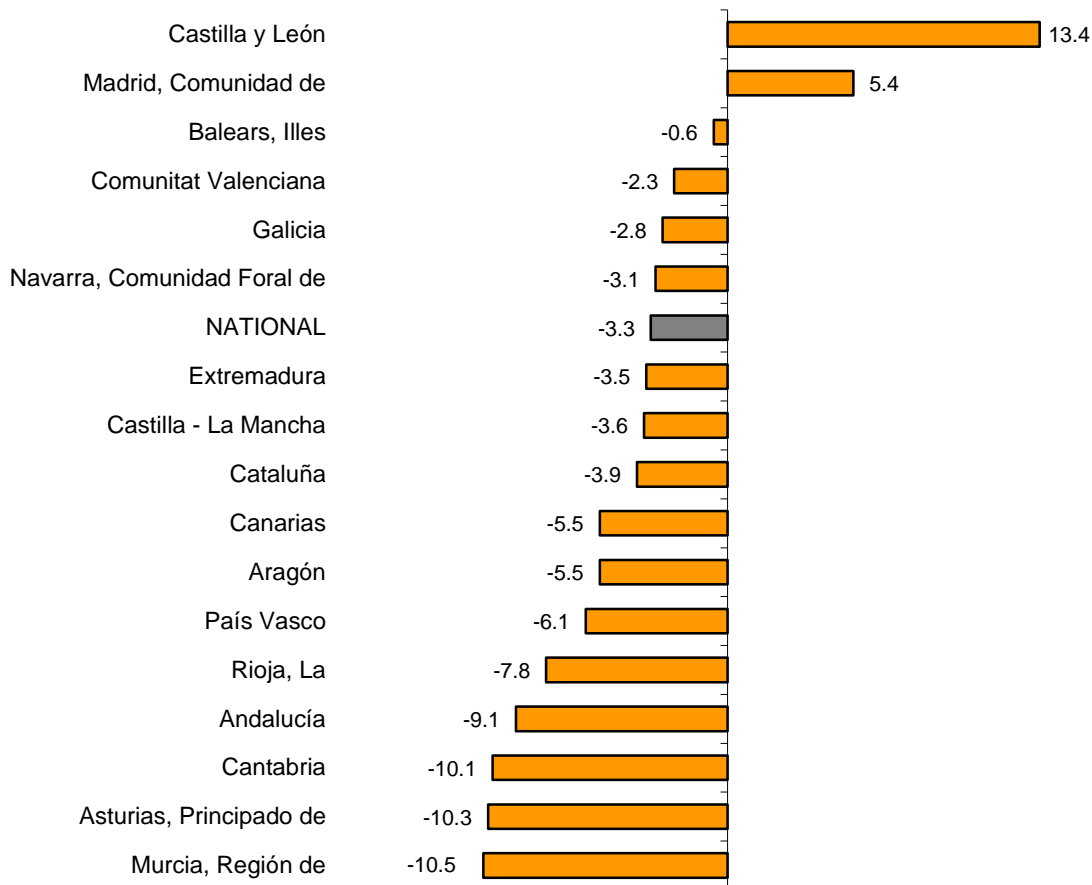
**Industrial turnover indices: General and by market
Annual rate**



Resultados por comunidades autónomas. Tasas de variación anual de la cifra de negocios en la Industria. Serie original

La cifra de negocios aumenta respecto a marzo de 2015 en dos comunidades autónomas y disminuye en las otras 15. El mayor aumento se produce en Castilla y León (13,4%) y el mayor descenso en Región de Murcia (-10,5%).

**General indices: National and by Autonomous Community
Annual rate and average rate of Industrial Turnover**



Industrial Turnover Index. Base 2010

March 2016

Provisional data

1. Turnover indices¹

Adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	102.3	1.5	0.4	0.2
1. Consumer goods	101.9	0.3	2.3	2.2
1.1. Durable consumer goods	71.5	-0.9	1.1	2.4
1.2. Non-durable consumer goods	105.0	0.5	1.7	2.0
2. Capital goods	118.1	2.6	10.7	8.7
3. Intermediate goods	95.5	0.2	-1.7	-0.7
4. Energy*	85.9	15.7	-26.3	-28.9

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

2. Turnover indices¹

Adjusted for calendar effects

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	108.7	0.5	0.1
1. Consumer goods	106.1	2.9	2.3
1.1. Durable consumer goods	74.0	0.8	2.5
1.2. Non-durable consumer goods	108.8	1.9	2.0
2. Capital goods	128.4	10.8	8.7
3. Intermediate goods	102.7	-1.7	-1.0
4. Energy*	87.1	-26.3	-28.8

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

3. Turnover indices: General and by activities Originals series

	Index	Rate (%)		Effect Annual
		Annual	Year-to-date average	
GENERAL INDEX	105.8	-3.3	-1.1	
1. CONSUMER GOODS	104.8	-0.1	1.7	-0.039
1.1. Durable consumer goods	72.1	-2.9	1.3	-0.057
- Manufacture of consumer electronics, optical instruments and photographic equipment	8.8	-15.9	-0.7	-0.005
- Manufacture of household appliances	69.6	-18.0	-9.5	-0.102
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	27.3	4.3	5.2	0.002
- Manufacture of furniture	91.3	4.2	6.8	0.049
- Manufacture of jewellery, costume jewellery and musical instruments	85.2	-1.2	3.8	-0.001
1.2. Non-durable consumer goods	108.1	0.1	1.7	0.018
- Food industries (except grain mill products and food for animals)	114.2	-0.7	0.7	-0.107
- Manufacture of beverages	98.9	2.7	4.9	0.082
- Manufacture of tobacco	73.4	-2.8	-9.8	-0.004
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	108.8	-0.6	3.8	-0.004
- Manufacture of garments	103.8	5.1	3.1	0.059
- Leather and footwear industry	124.9	-3.8	2.1	-0.038
- Graphic arts and reproduction of recorded media	72.1	-7.2	-4.5	-0.083
- Manufacture of cleaning articles, perfumes and cosmetics	121.4	11.2	14.1	0.161
- Manufacture of pharmaceutical products	103.0	-0.8	0.4	-0.025
- Manufacture of sporting goods; games and toys and Other manufacturing industries	96.8	-6.5	0.1	-0.024
2. CAPITAL GOODS	124.7	6.3	8.2	1.583
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	71.8	1.7	6.8	0.032
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	99.0	7.8	3.1	0.054
- Manufacture of machinery and equipment n.e.c.	109.0	0.5	7.0	0.018
- Manufacture of motor vehicles, trailers and semi-trailers	152.3	5.1	9.9	0.771
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	116.3	31.6	4.6	0.674
- Manufacture of medical and dental instruments and supplies	111.7	3.3	6.8	0.011
- Repair and installation of machinery and equipment	90.8	1.8	2.3	0.022
3. INTERMEDIATE GOODS	98.8	-6.9	-3.2	-2.493
- Other mining and quarrying	80.6	-6.3	-8.6	-0.041
- Manufacture of grain mill products, starches, and food for animals	120.9	-1.0	-0.3	-0.028
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	105.5	0.7	5.6	0.003
- Wood and cork industry	89.2	1.1	5.4	0.013
- Paper industry	100.4	-2.1	1.8	-0.055
- Chemical industry except cleaning articles, perfumes and cosmetics	106.6	-6.1	-3.0	-0.409
- Rubber and plastic material transformation industry	107.0	-0.8	3.4	-0.033
- Manufacture of other non-metallic ore products	82.3	-1.0	4.1	-0.035
- Metallurgy; manufacture of iron, steel and ferro-alloy products	89.3	-22.6	-19.1	-1.572
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	112.2	-2.3	1.4	-0.103
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	38.2	-10.0	1.4	-0.013
- Manufacture of electrical material and equipment except household appliances	93.0	-7.9	-1.7	-0.219
4. ENERGY*	86.7	-26.8	-29.2	-2.326
- Extraction of anthracite, coal and lignite	29.7	-26.1	-44.4	..
- Extraction of crude oil, petroleum and natural gas
- Manufacture of coke and refined petroleum products	87.8	-26.6	-28.9	-2.282

* Except supply of electrical energy, gas, steam, air conditioning and water.

(..) Data not available due to statistical secrecy.

4. Turnover indices: General and by branch of activity Originals series

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
GENERAL INDEX	105.8	-3.3	-1.1	
B. Mining and quarrying industries	73.3	-11.4	-14.7	-0.084
Extraction of anthracite, coal and lignite	29.7	-26.1	-44.4	..
Extraction of crude oil, petroleum and natural gas
Other mining and quarrying	80.6	-6.3	-8.6	-0.041
C. Manufacturing industry	106.1	-3.2	-1.0	-3.190
Food industry	115.2	-0.7	0.6	-0.135
Manufacture of beverages	98.9	2.7	4.9	0.082
Manufacture of tobacco	73.4	-2.8	-9.8	-0.004
Textile industry	107.3	0.0	4.6	0.000
Manufacture of garments	103.8	5.1	3.1	0.059
Leather and footwear industry	124.9	-3.8	2.1	-0.038
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	89.2	1.1	5.4	0.013
Paper industry	100.4	-2.1	1.8	-0.055
Graphic arts and reproduction of recorded media	72.1	-7.2	-4.5	-0.083
Manufacture of coke and refined petroleum products	87.8	-26.6	-28.9	-2.282
Chemical industry	109.3	-3.1	0.0	-0.248
Manufacture of pharmaceutical products	103.0	-0.8	0.4	-0.025
Rubber and plastic material transformation industry	107.0	-0.8	3.4	-0.033
Manufacture of other non-metallic ore products	82.3	-1.0	4.1	-0.035
Metallurgy; manufacture of iron, steel and ferro-alloy products	89.3	-22.6	-19.1	-1.572
Manufacture of metal products, except machinery and equipment	95.8	-1.1	2.9	-0.071
Manufacture of computer, electronic and optical products	65.8	4.3	2.7	0.036
Manufacture of electrical material and equipment	88.5	-9.6	-3.1	-0.321
Manufacture of machinery and equipment n.e.c.	109.0	0.5	7.0	0.018
Manufacture of motor vehicles, trailers and semi-trailers	152.3	5.1	9.9	0.771
Manufacture of other transport material	110.5	31.1	4.6	0.676
Manufacture of furniture	91.3	4.2	6.8	0.049
Other manufacturing industries	100.5	-1.7	3.5	-0.014
Repair and installation of machinery and equipment	90.8	1.8	2.3	0.022

(..) Data not available due to statistical secrecy.

5. Turnover indices: General and by markets Originals series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	105.8	-3.3	-1.1
1. Domestic market	89.6	-4.8	-2.5
2. Foreign market	132.1	-1.3	1.0
2.1. Foreign market, euro zone	131.4	0.0	2.6
2.2. Foreign market, non euro zone	133.9	-2.8	-1.3

6. Turnover indices: National and by Autonomous Community

Originals series

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	105.8	-3.3	-1.1
Andalucía	101.5	-9.1	-8.2
Aragón	115.9	-5.5	-1.7
Asturias, Principado de	85.4	-10.3	-7.9
Balears, Illes	73.3	-0.6	-0.5
Canarias	54.0	-5.5	-3.8
Cantabria	98.9	-10.1	-10.2
Castilla y León	121.4	13.4	16.7
Castilla - La Mancha	99.1	-3.6	-1.4
Cataluña	109.0	-3.9	-1.5
Comunitat Valenciana	119.3	-2.3	1.6
Extremadura	112.8	-3.5	0.7
Galicia	96.4	-2.8	-0.3
Madrid, Comunidad de	97.2	5.4	-1.9
Murcia, Región de	125.8	-10.5	-10.0
Navarra, Comunidad Foral de	100.0	-3.1	-2.5
País Vasco	98.0	-6.1	1.1
Rioja, La	108.4	-7.8	-4.0

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