

17 February 2014

Industrial Turnover Indices (ITI). Base 2010
December 2013. *Provisional data*

The annual rate of the General Industry Turnover Index stands at -2.6% in the seasonally adjusted series and at -0.2% in the original series

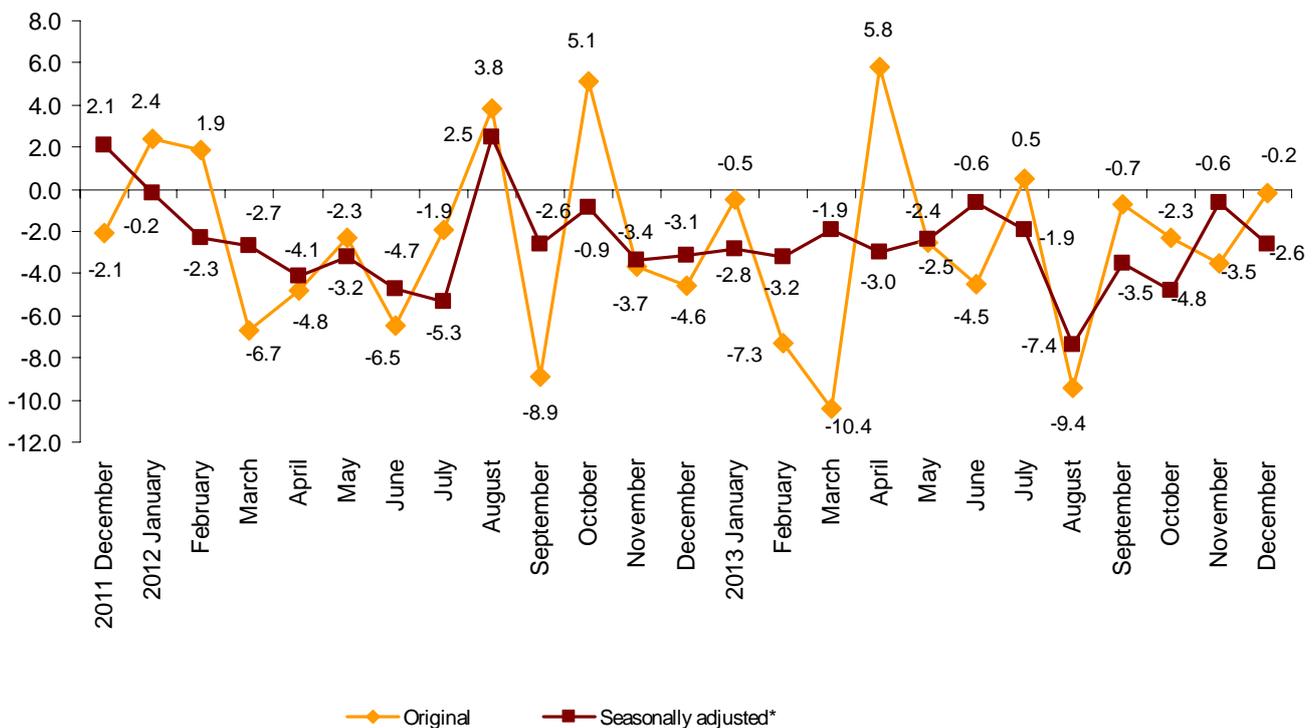
The monthly variation stands at -0.6% , after adjusting the seasonal and calendar effects

In December, the General Industry Turnover Index (ITI) registered a -0.2% variation, as compared with the same month of 2012. This rate was nearly three points and a half higher than that of November.

After adjusting the seasonal and calendar effects, the rate was -2.6% , two points below that of November.

The average of the general index for 2013 presented a -2.9% variation, as compared with the average for 2012.

Industry Turnover General Index
Annual rate



* Seasonally adjusted: Adjusted for seasonal and calendar effects.

Annual evolution of the turnover by economic destination of the goods

Out of the industrial sectors analysed, three registered negative annual rates, and the two remaining sectors registered positive rates. The sector registering the greatest decrease was Energy (-9.8%).

After adjusting the seasonal and calendar effects, all sectors decreased their turnover as compared with the same month of the previous year, except for Capital goods (1.6%).

The average of the general index for 2013 decreased in all sectors, except in Capital goods (0.8%).

Annual rates of Turnover National Index: General and by economic destination of the goods

	Original index		Seasonally adjusted index
	Annual rate (%)	Average rate 2013	Annual rate (%)
GENERAL INDEX	-0.2	-2.9	-2.6
1. Consumer goods	1.4	-2.0	-1.0
1.1. Durable consumer goods	-5.3	-9.8	-7.6
1.2. Non-durable consumer goods	1.9	-1.4	-1.3
2. Capital goods	4.3	0.8	1.6
3. Intermediate goods	-1.0	-4.2	-3.4
4. Energy*	-9.8	-7.9	-10.1

* Except supply of electrical energy, gas, steam, air conditioning and water.

A more detailed analysis showed the activities with the highest and lowest annual rates in the month of December.

Activities with the highest annual rates

	Original index	Annual rate (%)
Extraction of anthracite, coal and lignite	131.2	59.3
Leather and footwear industry	89.4	26.7
Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	97.9	19.6
Manufacture of medical and dental instruments and supplies	86.4	15.8
Naval, railway, aircraft and spacecraft construction. Combat vehicles	159.3	14.7

Activities with the lowest annual rates

	Original index	Annual rate (%)
Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	33.4	-38.7
Manufacture of consumer electronics, optical instruments and photographic equipment	5.8	-34.5
Manufacture of motorcycles, bicycles, vehicles for the disabled and others	27.1	-25.0
Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	67.6	-24.0
Graphic arts and reproduction of recorded media	65.7	-12.9

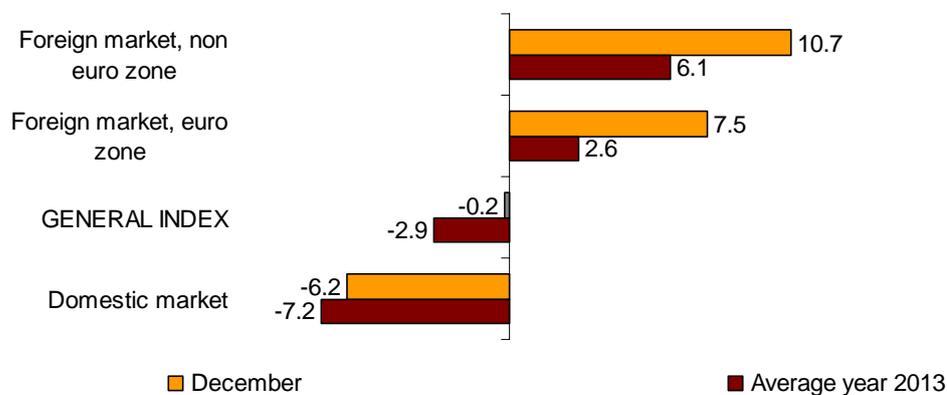
Annual evolution of the turnover, by market

By geographical destination of sales, Domestic market was the only one that registered a negative annual rate in December (−6.2%).

The remaining markets registered positive rates. The greatest increase was registered in the Foreign market non euro zone, where the invoicing increased 10.7%.

The average for 2013 also registered a decrease in Domestic market (−7.2% as compared with the average for 2012), and presented increases in Foreign markets, specially in the non euro zone Foreign market (6.1%).

Industrial turnover indices: General and by market Annual and average rate 2013

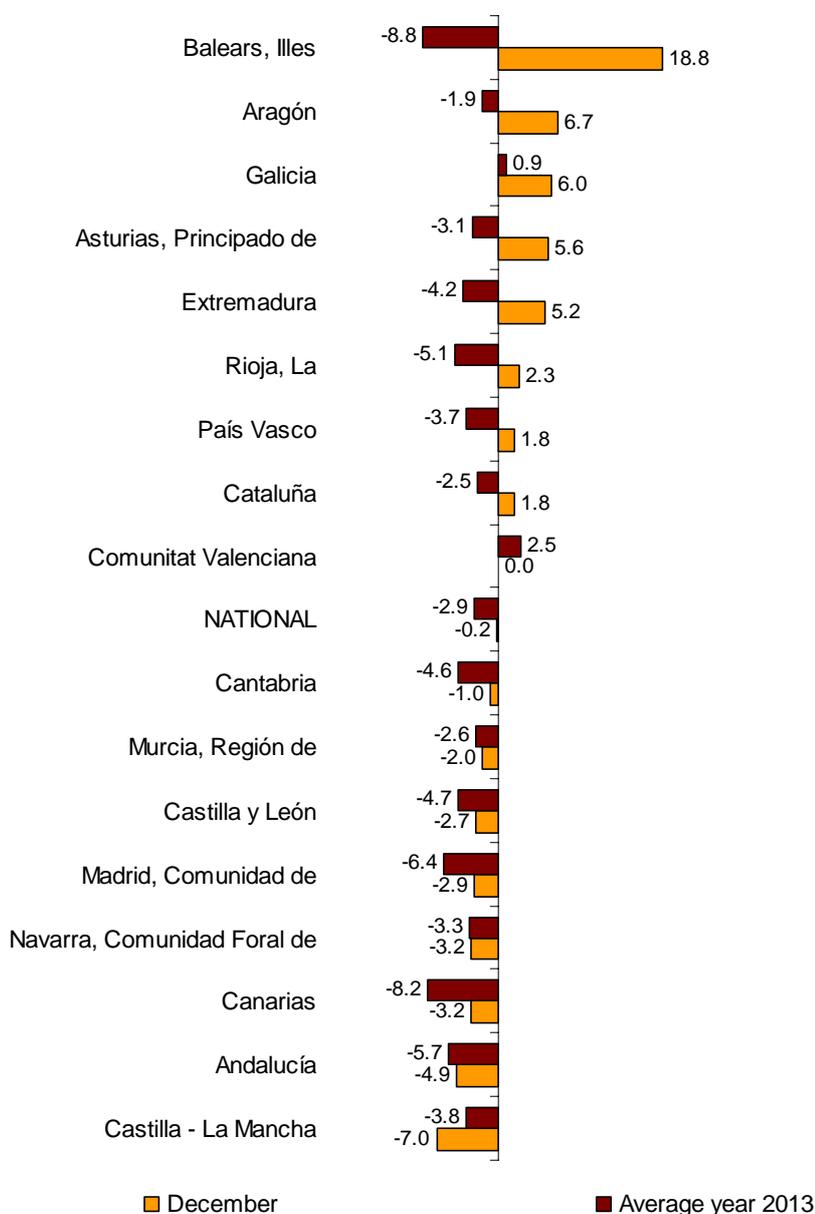


Results by Autonomous Community. Annual variation rates of turnover

The turnover decreased in eight Autonomous Communities, as compared with December 2012. It remained the same in Comunitat Valenciana and increased in eight Autonomous Communities. It was worth noting the increase registered in Illes Balears (18.8%).

The average of the general index for 2013 registered a decrease in all Autonomous Communities, except in Comunitat Valenciana (2.5%) and Galicia (0.9%).

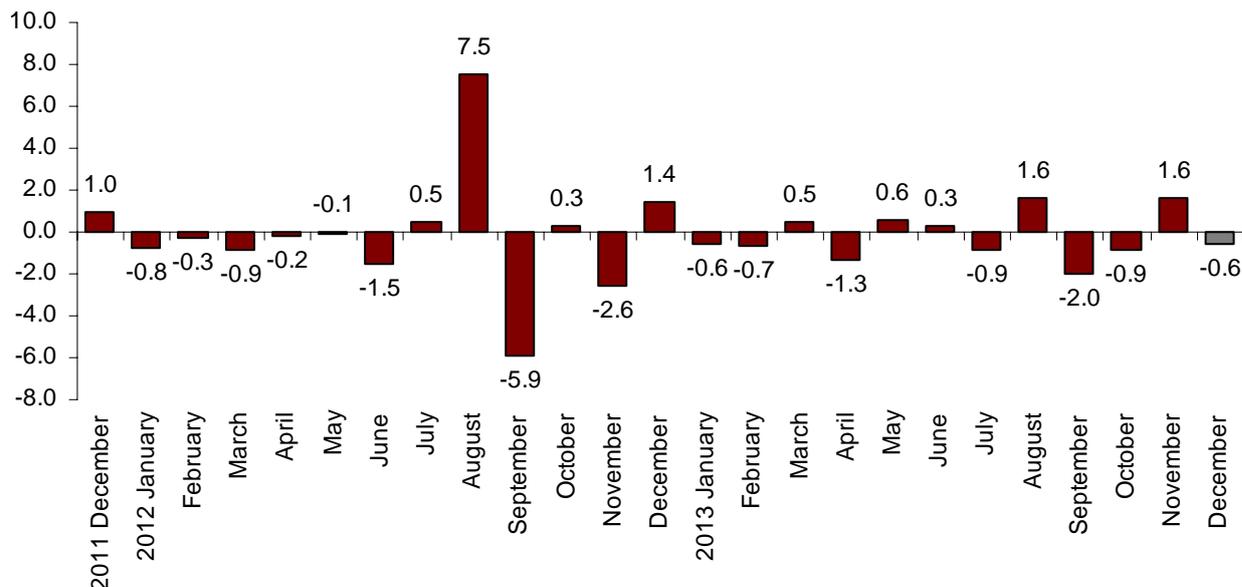
**General indices: National and by Autonomous Community
Annual and average rate 2013 of Industry Turnover**



Monthly evolution of the ITI, adjusted for seasonal and calendar effects

The monthly variation of the General Industry Turnover Index between December and November was -0.6% , after adjusting the seasonal and calendar effects. This rate was more than two points lower than that registered in November.

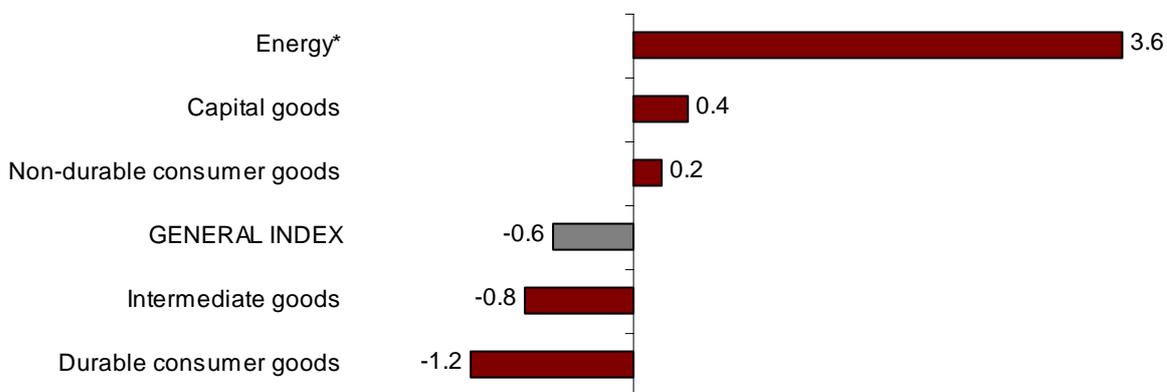
Turnover General Index
Seasonally and calendar adjusted. Monthly rate



Monthly evolution by destination of the goods adjusted for seasonal and calendar effects

After adjusting the seasonal and calendar effects, three sectors registered positive monthly rates, and two presented negative monthly rates. It was worth noting the increase in Energy (3.6%).

Turnover indices: General and by economic destination
Seasonally and calendar adjusted. Monthly rate



* Except supply of electrical energy, gas, steam, air conditioning and water.

Industrial Turnover Index. Base 2010 December 2013

Provisional data

1. General index and by economic destination of the goods¹

	Index	Rate (%)		Effect Annual
		Annual	Average year 2013	
GENERAL INDEX	94.1	-0.2	-2.9	
1. CONSUMER GOODS	94.9	1.4	-2.0	0.447
1.1. Durable consumer goods	62.5	-5.3	-9.8	-0.107
- Manufacture of consumer electronics, optical instruments and photographic equipment	5.8	-34.5	-58.4	-0.011
- Manufacture of household appliances	74.2	-11.7	-6.1	-0.076
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	27.1	-25.0	-30.8	-0.018
- Manufacture of furniture	69.3	-1.8	-8.5	-0.020
- Manufacture of jewellery, costume jewellery and musical instruments	101.6	11.0	-7.7	0.017
1.2. Non-durable consumer goods	98.2	1.9	-1.4	0.553
- Food industries (except grain mill products and food for animals)	108.1	1.7	0.4	0.284
- Manufacture of beverages	98.8	0.6	-2.7	0.022
- Manufacture of tobacco	67.9	-9.5	-11.8	-0.017
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	84.2	6.9	1.1	0.038
- Manufacture of garments	78.0	5.5	-5.9	0.056
- Leather and footwear industry	89.4	26.7	2.4	0.171
- Graphic arts and reproduction of recorded media	65.7	-12.9	-11.4	-0.167
- Manufacture of cleaning articles, perfumes and cosmetics	83.2	1.9	-2.8	0.023
- Manufacture of pharmaceutical products	94.0	5.2	-3.3	0.163
- Manufacture of sporting goods; games and toys and Other manufacturing industries	67.3	-7.1	-5.6	-0.021
2. CAPITAL GOODS	98.5	4.3	0.8	1.005
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	67.6	-24.0	-14.3	-0.670
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	97.9	19.6	-3.1	0.140
- Manufacture of machinery and equipment n.e.c.	112.3	-5.5	-3.1	-0.259
- Manufacture of motor vehicles, trailers and semi-trailers	86.7	11.3	6.5	1.067
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	159.3	14.7	1.1	0.571
- Manufacture of medical and dental instruments and supplies	86.4	15.8	-8.1	0.043
- Repair and installation of machinery and equipment	110.9	6.8	-5.2	0.114
3. INTERMEDIATE GOODS	80.1	-1.0	-4.2	-0.332
- Other mining and quarrying	64.3	-6.7	-6.1	-0.040
- Manufacture of grain mill products, starches, and food for animals	119.6	-3.9	0.6	-0.130
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	74.8	2.2	-2.9	0.009
- Wood and cork industry	73.0	-12.4	-9.4	-0.162
- Paper industry	88.2	-1.5	2.9	-0.038
- Chemical industry except cleaning articles, perfumes and cosmetics	86.1	-2.2	-2.2	-0.131
- Rubber and plastic material transformation industry	75.1	3.9	-3.8	0.121
- Manufacture of other non-metallic ore products	60.8	2.3	-6.2	0.066
- Metallurgy; manufacture of iron, steel and ferro-alloy products	77.9	-3.4	-7.5	-0.190
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	78.8	6.6	-3.1	0.222
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	33.4	-38.7	-23.8	-0.072
- Manufacture of electrical material and equipment except household appliances	84.0	0.5	-4.4	0.014
4. ENERGY*	143.6	-9.8	-7.9	-1.322
- Extraction of anthracite, coal and lignite	131.2	59.3	-33.6	..
- Extraction of crude oil, petroleum and natural gas
- Manufacture of coke and refined petroleum products	143.3	-10.8	-8.0	-1.438

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

(..) Data not available due to statistical secrecy.

2. Turnover indices adjusted for calendar effects

	Index	Rate (%)		
		Monthly	Annual	Average year 2013
GENERAL INDEX	95.2	-7.0	-2.4	-2.8
1. Consumer goods	96.1	-3.1	-0.8	-1.9
1.1. Durable consumer goods	63.4	-10.6	-7.9	-9.8
1.2. Non-durable consumer goods	99.4	-2.6	-0.3	-1.3
2. Capital goods	99.6	-4.7	1.6	1.1
3. Intermediate goods	81.2	-14.9	-3.4	-4.3
4. Energy*	144.1	3.2	-10.1	-7.9

* Except supply of electrical energy, gas, steam, air conditioning and water.

3. Turnover indices adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Average year 2013
GENERAL INDEX	98.9	-0.6	-2.6	-2.9
1. Consumer goods	97.3	0.0	-1.0	-1.9
1.1. Durable consumer goods	65.8	-1.2	-7.6	-10
1.2. Non-durable consumer goods	100.1	0.2	-1.3	-1.4
2. Capital goods	96.9	0.4	1.6	0.8
3. Intermediate goods	92.9	-0.8	-3.4	-4.4
4. Energy*	147.7	3.6	-10.1	-7.9

* Except supply of electrical energy, gas, steam, air conditioning and water.

4. Turnover General Index adjusted for seasonal and calendar effects

		Rate (%)		
		Annual ¹	Quarterly ²	Monthly ³
	2009	-21.4		
	2010	5.4		
	2011	5.3		
	2012	-2.5		
	2013	-2.9		
2011	IVQ	1.1	-1.9	
2012	IQ	-1.7	-0.7	
	IIQ	-4.0	-1.5	
	IIIQ	-1.8	2.3	
2013	IVQ	-2.5	-2.6	
	IQ	-2.6	-0.8	
	IIQ	-2.0	-0.8	
	IIIQ	-4.4	-0.2	
	IVQ	-2.7	-0.9	
2012	DIC	-3.1		1.4
2013	ENE	-2.8		-0.6
	FEB	-3.2		-0.7
	MAR	-1.9		0.5
	ABR	-3.0		-1.3
	MAY	-2.4		0.6
	JUN	-0.6		0.3
	JUL	-1.9		-0.9
	AGO	-7.4		1.6
	SEP	-3.5		-2.0
	OCT	-4.8		-0.9
	NOV	-0.6		1.6
	DIC	-2.6		-0.6

Note:

¹ **Annual rate:** Variation of a period over the same period of the previous year.

² **Quarterly rate:** Variation of a quarter over the previous quarter. In the present quarter it is the variation to date over the previous quarter.

³ **Monthly rate:** Variation of a month over the previous month.

5. General index and by branch of activity (CNAE 2009)

	Index	Rate (%)		Effect
		Annual	Average year 2013	Annual
GENERAL INDEX	94.1	-0.2	-2.9	
B. Mining and quarrying industries	80.1	10.0	-4.9	0.076
Extraction of anthracite, coal and lignite	131.2	59.3	-33.6	..
Extraction of crude oil, petroleum and natural gas
Other mining and quarrying	64.3	-6.7	-6.1	-0.040
C. Manufacturing industry	94.3	-0.3	-2.9	-0.277
Food industry	109.8	0.8	0.4	0.155
Manufacture of beverages	98.8	0.6	-2.7	0.022
Manufacture of tobacco	67.9	-9.5	-11.8	-0.017
Textile industry	80.0	4.9	-0.7	0.047
Manufacture of garments	78.0	5.5	-5.9	0.056
Leather and footwear industry	89.4	26.7	2.4	0.171
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	73.0	-12.4	-9.4	-0.162
Paper industry	88.2	-1.5	-2.9	-0.038
Graphic arts and reproduction of recorded media	65.7	-12.9	-11.4	-0.167
Manufacture of coke and refined petroleum products	143.3	-10.8	-8.0	-1.438
Chemical industry	85.6	-1.5	-2.3	-0.107
Manufacture of pharmaceutical products	94.0	5.2	-3.3	0.163
Rubber and plastic material transformation industry	75.1	3.9	-3.8	0.121
Manufacture of other non-metallic ore products	60.8	2.3	-6.2	0.066
Metallurgy; manufacture of iron, steel and ferro-alloy products	77.9	-3.4	-7.5	-0.190
Manufacture of metal products, except machinery and equipment	74.3	-7.3	-6.9	-0.448
Manufacture of computer, electronic and optical products	63.5	6.2	-10.2	0.057
Manufacture of electrical material and equipment	82.1	-1.8	-4.7	-0.062
Manufacture of machinery and equipment n.e.c.	112.3	-5.5	-3.1	-0.259
Manufacture of motor vehicles, trailers and semi-trailers	86.7	11.3	6.5	1.067
Manufacture of other transport material	150.6	14.0	-0.1	0.553
Manufacture of furniture	69.3	-1.8	-8.5	-0.020
Other manufacturing industries	80.9	5.4	-7.0	0.039
Repair and installation of machinery and equipment	110.9	6.8	-5.2	0.114

(..) Data not available due to statistical secrecy.

6. Turnover indices: General and by markets

	Index	Rate (%)		
		Monthly	Annual	Media año 2013
GENERAL INDEX	94.1	-5.7	-0.2	-2.9
1. Domestic market	81.0	-7.5	-6.2	-7.2
2. Foreign market	114.2	-5.0	9.0	4.0
2.1. Foreign market, euro zone	97.5	-13.3	7.5	2.6
2.2. Foreign market, non euro zone	139.6	5.8	10.7	6.1

7. Turnover indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Average year 2013
NATIONAL INDEX	94.1	-5.7	-0.2	-2.9
Andalucía	105.6	0.8	-4.9	-5.7
Aragón	83.7	-12.2	6.7	-1.9
Asturias, Principado de	85.2	-6.4	5.6	-3.1
Balears, Illes	65.2	21.3	18.8	-8.8
Canarias	108.3	8.1	-3.2	-8.2
Cantabria	89.1	-8.5	-1.0	-4.6
Castilla y León	84.5	-14.5	-2.7	-4.7
Castilla - La Mancha	111.0	-0.9	-7.0	-3.8
Cataluña	92.4	-9.1	1.8	-2.5
Comunitat Valenciana	95.1	-10.0	0.0	2.5
Extremadura	91.7	-6.3	5.2	-4.2
Galicia	89.7	-6.5	6.0	0.9
Madrid, Comunidad de	97.1	9.5	-2.9	-6.4
Murcia, Región de	114.2	2.3	-2.0	-2.6
Navarra, Comunidad Foral de	70.3	-21.4	-3.2	-3.3
País Vasco	94.7	-3.9	1.8	-3.7
Rioja, La	90.1	-4.1	2.3	-5.1

For further information see **INEbase - www.ine.es/en/** All press releases at: **www.ine.es/en/prensa/prensa_en**.

Press Office: Telephone numbers: 91 583 93 63 / 94 08 – Fax: 91 583 90 87 - **gprensa@ine.es**

Information Area: Telephone number: 91 583 91 00 – Fax: 91 583 91 58 – **www.ine.es/infoine**