

22 April 2014

Industrial New Orders Received Indices (INORI). Base 2010
February 2014. *Provisional data*

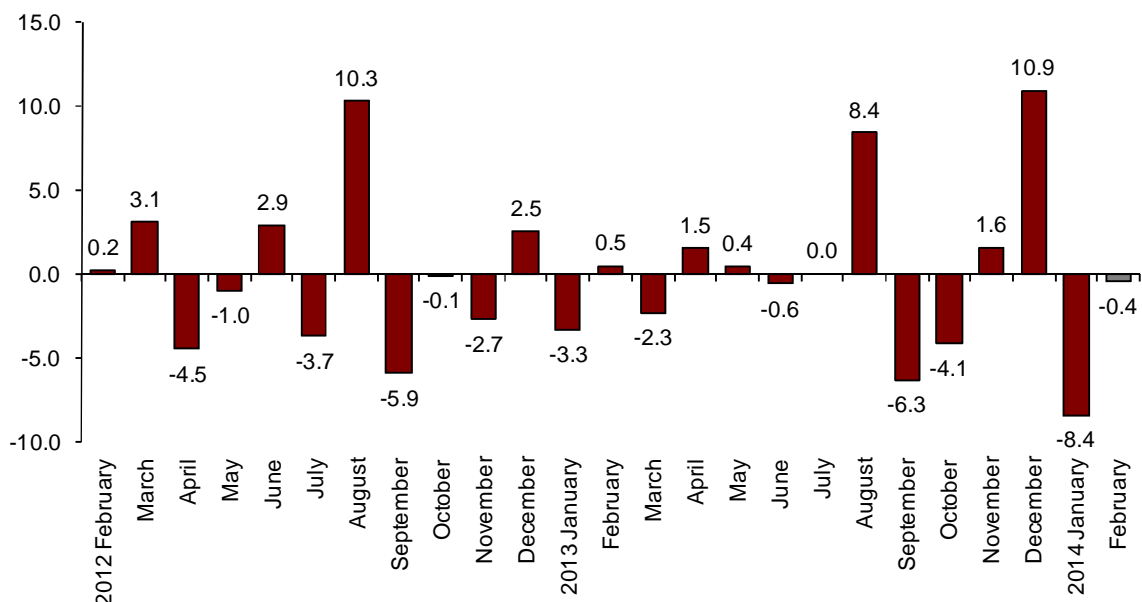
The monthly variation of the General Industrial New Orders Received Index stands at -0.4% in the series adjusted for the seasonal and calendar effects

The annual rate stands at -1.0% in both the series adjusted for the seasonal and calendar effects and the original series

Monthly evolution of New Orders Received

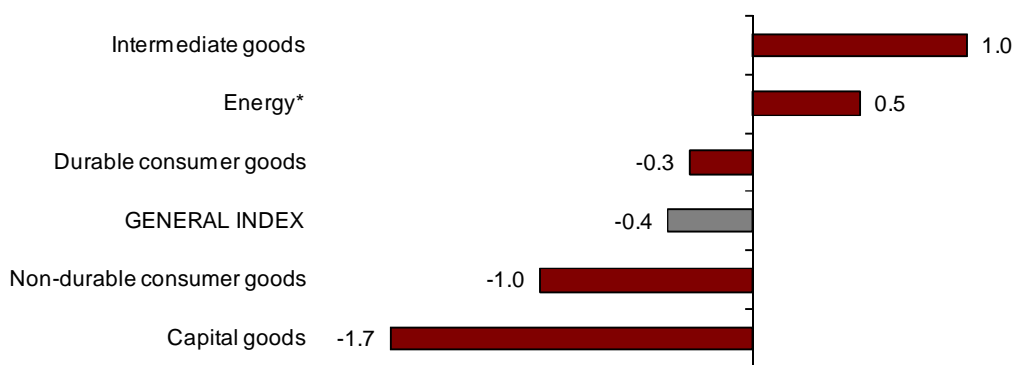
The monthly variation of the Industrial New Orders Received Index (INORI) between February and January 2014 stood at -0.4% , after adjusting for the seasonal and calendar effects. This rate was eight points higher than that registered in January.

New Orders Received General Index
Adjusted for seasonal and calendar effects. Monthly rate



By economic destination of the goods, the value of Capital goods (−1.7%), Non-durable consumer goods (−1.0%) and Durable goods (−0.3%) registered a decrease as compared with the previous month. In turn, Intermediate goods and Energy increased by 1.0% and 0.5%, respectively.

**New Orders Received indices: General and by economic destination
Adjusted for seasonal and calendar effects. Monthly rate**



*Energy does not include electric power supply, nor water, steam, gas or air-conditioning supply.

A more detailed analysis showed the branches of activity with the highest and the lowest monthly rates in February.

**Branches of activity with the highest monthly rates of the Industry New Orders Received Index,
Adjusted for seasonal and calendar effects**

Branch of activity (Section of the CNAE 2009)	Monthly rate (%)
Graphic arts and reproduction of recorded media	28.0
Leather and footwear industry	13.0
Manufacture of electrical material and equipment	8.3

**Branches of activity with the lowest monthly rates of the Industry New Orders Received Index,
Adjusted for seasonal and calendar effects**

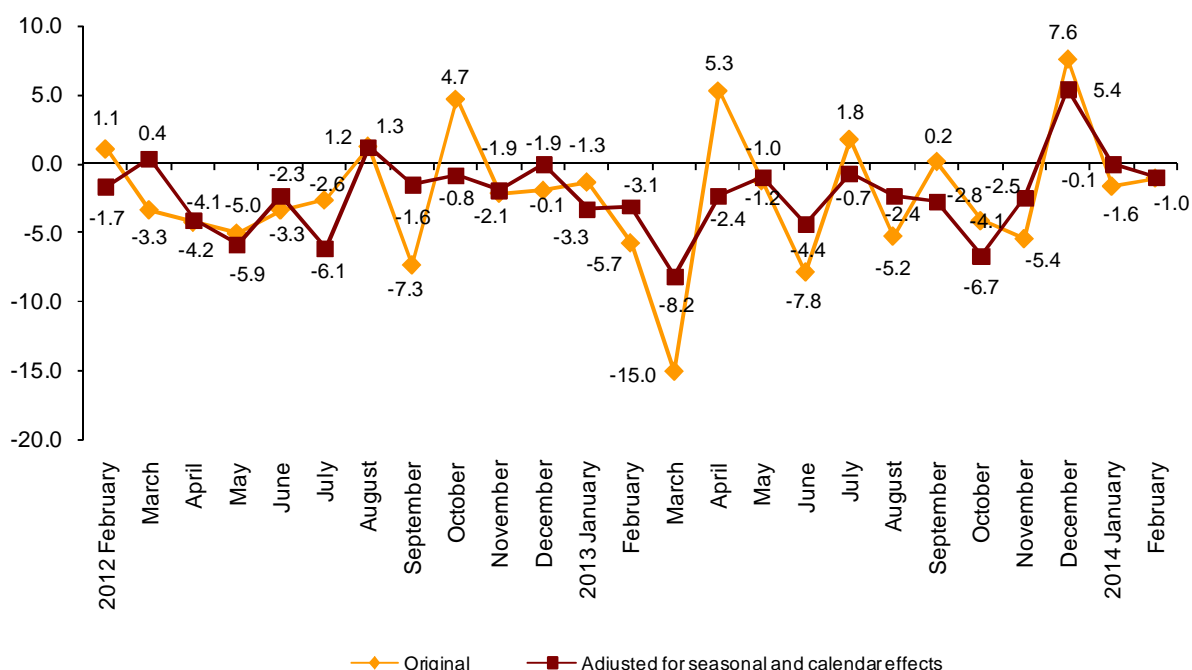
Branch of activity (Section of the CNAE 2009)	Monthly rate (%)
Manufacture of other transport material	-22.1
Repair and installation of machinery and equipment	-13.0
Other mining and quarrying	-10.4

Annual evolution of the New Orders Received

The Industrial New Orders Received Index (INORI), after adjusting for seasonal and calendar effects, registered a variation of -1.0% in February, as compared with the same month of the previous year; that is, almost one point lower than that registered in January.

The original series of the INORI registered an annual variation of -1.0% , that is, more than half point higher than that registered in the previous month.

Industry New Orders Received General Index Annual rates



By economic destination of the goods, three out of the five sectors analysed registered negative annual rates after adjusting for seasonal and calendar effects. *Energy* (-9.6%) registered the greatest decrease.

Annual rates of indices of the New Orders Received: General and by economic destination of the goods

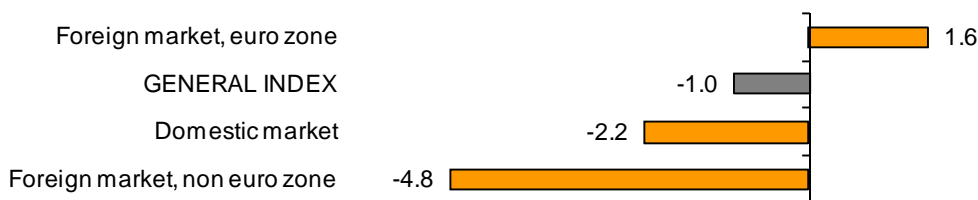
	Original index	Index adjusted for seasonal and calendar effects
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	-1.0	-1.0
1. Consumer goods	0.8	0.8
1.1. Durable consumer goods	-3.4	-3.4
1.2. Non-durable consumer goods	1.1	1.1
2. Capital goods	-2.5	-2.3
3. Intermediate goods	1.4	1.2
4. Energy*	-9.7	-9.6

* Except supply of electrical energy, gas, steam, air conditioning and water.

Annual evolution of New Orders Received by destination market. Original series

New orders received decreased in the non euro zone (-4.8%) and in the domestic market (-2.2%), as compared with February 2013. Regarding the foreign market, in the euro zone, they increased by 1.6%.

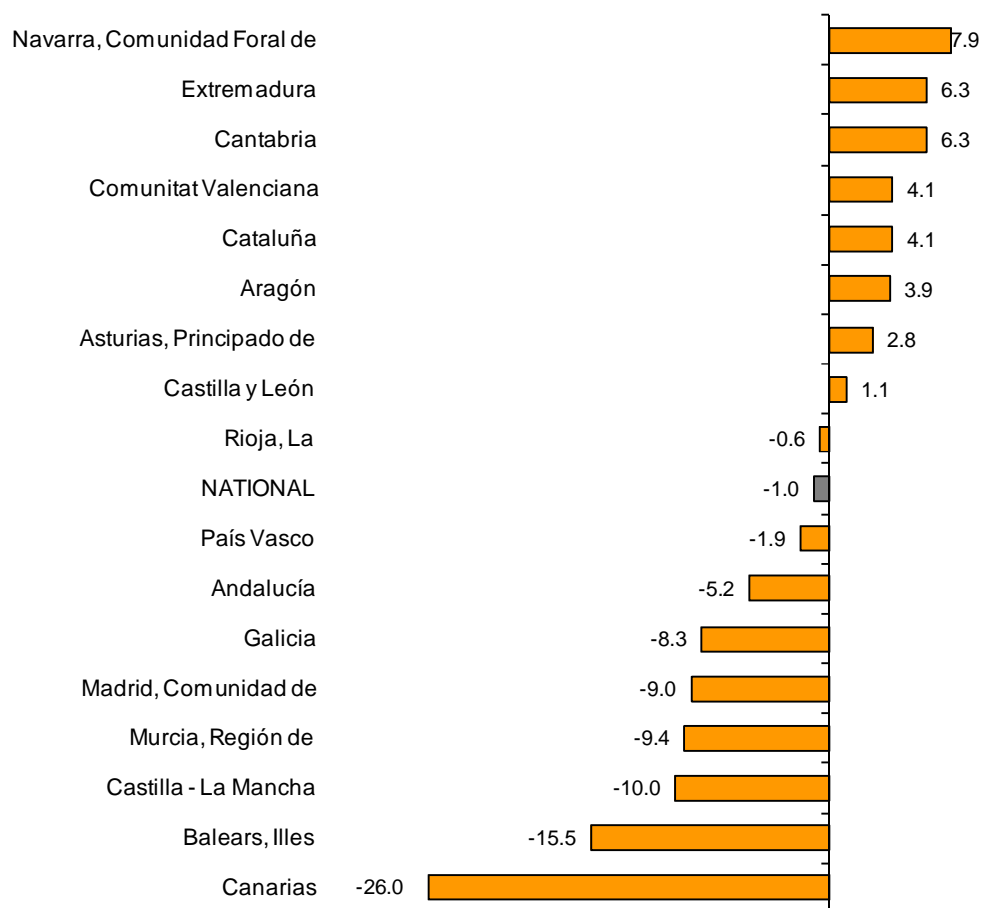
**Industrial new orders received indices: General and by market
Annual rate**



Results by Autonomous Community. Annual variation rate of the New Orders Received. Original series

In February, eight Autonomous Communities registered increases in their New Orders Received and nine Autonomous Communities recorded decreases. The greatest decreases were registered in Canarias (-26.0%) and Illes Balears (-15.5%).

**General indices: National and by Autonomous Community
Annual rate of Industry New Orders Received**



Industrial New Orders Received Index. Base 2010

February 2014

Provisional data

22 April 2014

1. New Orders Received indices¹

Adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	99.6	-0.4	-1.0	-0.6
1. Consumer goods	97.9	-0.8	0.8	0.0
1.1. Durable consumer goods	66.2	-0.3	-3.4	-5.0
1.2. Non-durable consumer goods	101.2	-1.0	1.1	0.4
2. Capital goods	97.3	-1.7	-2.3	2.4
3. Intermediate goods	95.2	1.0	1.2	-0.3
4. Energy*	137.3	0.5	-9.6	-9.2

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

2. New Orders Received indices¹

Adjusted for calendar effects

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	96.8	-1.0	-0.5
1. Consumer goods	90.3	0.8	0.3
1.1. Durable consumer goods	65.0	-3.4	-4.9
1.2. Non-durable consumer goods	92.9	1.2	0.6
2. Capital goods	94.6	-2.5	2.3
3. Intermediate goods	95.9	1.4	-0.2
4. Energy*	131.1	-9.7	-9.4

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

3. New Orders Received indices: General and by activities Originals series

	Index	Rate (%)		Effect Annual
		Annual	Year-to-date average	
GENERAL INDEX	96.0	-1.0	-1.3	
1. CONSUMER GOODS	89.3	0.8	-0.6	0.235
1.1. Durable consumer goods	64.8	-3.4	-5.7	-0.068
- Manufacture of consumer electronics, optical instruments and photographic equipment	7.3	2.0	0.0	0.000
- Manufacture of household appliances	85.8	0.4	-4.4	0.002
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	33.0	-9.0	-13.5	-0.006
- Manufacture of furniture	69.1	-6.1	-6.4	-0.069
- Manufacture of jewellery, costume jewellery and musical instruments	81.3	3.1	-3.8	0.004
1.2. Non-durable consumer goods	91.8	1.1	-0.2	0.303
- Food industries (except grain mill products and food for animals)	99.7	3.1	2.1	0.461
- Manufacture of beverages	72.5	-5.6	-2.3	-0.153
- Manufacture of tobacco	83.5	-0.9	-5.3	-0.002
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	93.9	-1.2	-1.7	-0.008
- Manufacture of garments	86.2	7.0	-1.2	0.075
- Leather and footwear industry	112.0	30.8	6.4	0.233
- Graphic arts and reproduction of recorded media	61.6	-9.5	-21.9	-0.108
- Manufacture of cleaning articles, perfumes and cosmetics	84.1	-10.0	-2.4	-0.138
- Manufacture of pharmaceutical products	92.0	-3.3	2.6	-0.109
- Manufacture of sporting goods; games and toys and Other manufacturing industries	88.8	17.3	3.7	0.052
2. CAPITAL GOODS	94.3	-2.5	1.6	-0.576
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	59.5	-25.0	-22.3	-0.606
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	79.2	6.4	13.3	0.040
- Manufacture of machinery and equipment n.e.c.	87.5	-7.4	-3.8	-0.271
- Manufacture of motor vehicles, trailers and semi-trailers	114.8	12.4	9.4	1.493
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	67.3	-39.0	-4.7	-1.167
- Manufacture of medical and dental instruments and supplies	94.7	12.7	11.9	0.038
- Repair and installation of machinery and equipment	79.5	-7.6	-8.0	-0.103
3. INTERMEDIATE GOODS	95.2	1.4	-1.1	0.519
- Other mining and quarrying	72.4	-12.2	-7.8	-0.085
- Manufacture of grain mill products, starches, and food for animals	114.5	-5.9	-7.3	-0.186
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	95.5	0.0	-0.6	0.000
- Wood and cork industry	84.0	7.4	-3.0	0.088
- Paper industry	96.6	-2.6	-3.7	-0.074
- Chemical industry except cleaning articles, perfumes and cosmetics	103.6	-1.7	-2.0	-0.117
- Rubber and plastic material transformation industry	94.2	3.1	1.3	0.118
- Manufacture of other non-metallic ore products	73.8	4.4	2.8	0.147
- Metallurgy; manufacture of iron, steel and ferro-alloy products	98.1	1.2	-0.6	0.078
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	103.5	4.6	3.2	0.204
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	40.9	-5.9	-7.9	-0.008
- Manufacture of electrical material and equipment except household appliances	92.8	14.0	-1.2	0.356
4. ENERGY*	131.1	-9.7	-9.4	-1.162
- Extraction of anthracite, coal and lignite	46.4	-22.5	-20.4	..
- Extraction of crude oil, petroleum and natural gas
- Manufacture of coke and refined petroleum products	132.1	-9.6	-9.2	-1.129

* Except supply of electrical energy, gas, steam, air conditioning and water.

(..) Data not available due to statistical secrecy.

4. New Orders Received indices: General and by branch of activity Originals series

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
GENERAL INDEX	96.0	-1.0	-1.3	
B. Mining and quarrying industries	73.7	-13.7	-10.1	-0.118
Extraction of anthracite, coal and lignite	46.4	-22.5	-20.4	..
Extraction of crude oil, petroleum and natural gas
Other mining and quarrying	72.4	-12.2	-7.8	-0.085
C. Manufacturing industry	96.2	-0.9	-1.2	-0.865
Food industry	101.8	1.5	0.4	0.275
Manufacture of beverages	72.5	-5.6	-2.3	-0.153
Manufacture of tobacco	83.5	-0.9	-5.3	-0.002
Textile industry	94.6	-1.2	-0.7	-0.008
Manufacture of garments	86.2	7.0	-1.2	0.075
Leather and footwear industry	112.0	30.8	6.4	0.233
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	84.0	7.4	-3.0	0.088
Paper industry	96.6	-2.6	-3.7	-0.074
Graphic arts and reproduction of recorded media	61.6	-9.5	-21.9	-0.108
Manufacture of coke and refined petroleum products	132.1	-9.6	-9.2	-1.129
Chemical industry	100.0	-3.0	-2.1	-0.255
Manufacture of pharmaceutical products	92.0	-3.3	2.6	-0.109
Rubber and plastic material transformation industry	94.2	3.1	1.3	0.118
Manufacture of other non-metallic ore products	73.8	4.4	2.8	0.147
Metallurgy; manufacture of iron, steel and ferro-alloy products	98.1	1.2	-0.6	0.078
Manufacture of metal products, except machinery and equipment	85.6	-5.9	-5.6	-0.402
Manufacture of computer, electronic and optical products	55.0	4.0	8.6	0.032
Manufacture of electrical material and equipment	91.5	11.2	-1.8	0.358
Manufacture of machinery and equipment n.e.c.	87.5	-7.4	-3.8	-0.271
Manufacture of motor vehicles, trailers and semi-trailers	114.8	12.4	9.4	1.493
Manufacture of other transport material	65.0	-38.3	-5.0	-1.173
Manufacture of furniture	69.1	-6.1	-6.4	-0.069
Other manufacturing industries	89.7	12.9	5.6	0.094
Repair and installation of machinery and equipment	79.5	-7.6	-8.0	-0.103

(..) Data not available due to statistical secrecy.

5. New Orders Received indices: General and by markets Originals series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	96.0	-1.0	-1.3
1. Domestic market	86.0	-2.2	-2.9
2. Foreign market	112.7	-0.5	-0.8
2.1. Foreign market, euro zone	105.3	1.6	0.5
2.2. Foreign market, non euro zone	126.2	-4.8	-2.8

6. New Orders Received indices: National and by Autonomous Community

Originals series

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	96.0	-1.0	-1.3
Andalucía	104.0	-5.2	-5.5
Aragón	92.7	3.9	1.0
Asturias, Principado de	85.2	2.8	0.2
Balears, Illes	69.7	-15.5	-14.7
Canarias	69.8	-26.0	-28.2
Cantabria	95.6	6.3	2.3
Castilla y León	89.3	1.1	5.7
Castilla - La Mancha	92.1	-10.0	-4.8
Cataluña	103.6	4.1	1.7
Comunitat Valenciana	105.3	4.1	-0.4
Extremadura	98.7	6.3	6.5
Galicia	92.2	-8.3	-2.2
Madrid, Comunidad de	76.9	-9.0	-14.2
Murcia, Región de	100.2	-9.4	5.5
Navarra, Comunidad Foral de	93.7	7.9	4.5
País Vasco	91.3	-1.9	0.6
Rioja, La	88.3	-0.6	-1.6