

22 April 2015

Industrial New Orders Received Indices (INORI). Base 2010 February 2015. *Provisional data*

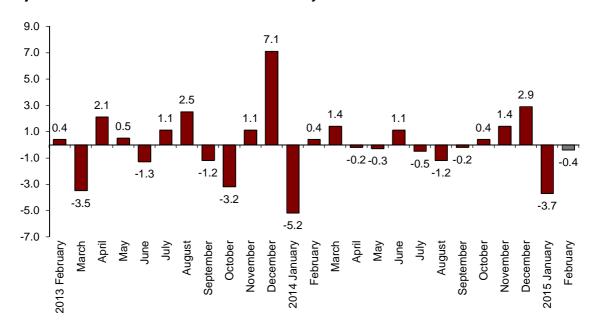
The monthly variation of the General Industrial New Orders
Received Index stands at -0.4% after adjusting for the seasonal and
calendar effects

The annual rate stands at 0.4% in the series adjusted for the seasonal and calendar effects and at 0.4% in the original series

Monthly evolution of New Orders Received

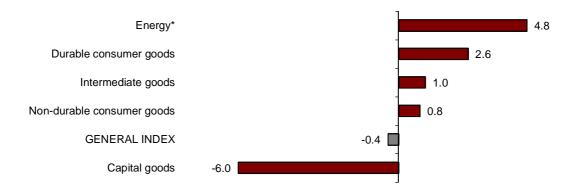
The monthly variation of the Industrial New Orders Received Index (INORI) between February and January stood at –0.4%, after adjusting for the seasonal and calendar effects. This rate was 3.3 points higher than that registered the previous month.

New Orders Received General Index Adjusted for seasonal and calendar effects. Monthly rate



By economic destination of the goods, four out of five sectors registered positive monthly rates. Energy (4.8%) and Durable consumer goods (2.6%) registered the greatest increases. The only sector to register a decrease was Capital goods (–6.0%).

New Orders Received indices: General and by economic destination Adjusted for seasonal and calendar effects. Monthly rate



A more detailed analysis showed the branches of activity with the highest and the lowest monthly rates in February.

Branches of activity with the highest monthly rates of the Indus	try New Orders Received Index,			
Adjusted for seasonal and calendar effects				
	Monthly			
Branch of activity (Section of the CNAE 2009)	rate (%)			
	23.5			
	10.7			
	8.5			

Branches of activity with the lowest monthly rates of the industry New Orders Received index,			
Adjusted for seasonal and calendar effects			
	Monthly		
Branch of activity (Section of the CNAE 2009)	rate (%)		
	-39.5		
	-20.1		
	-16.9		

Proposes of activity with the lowest monthly rates of the Industry New Orders Passived Index

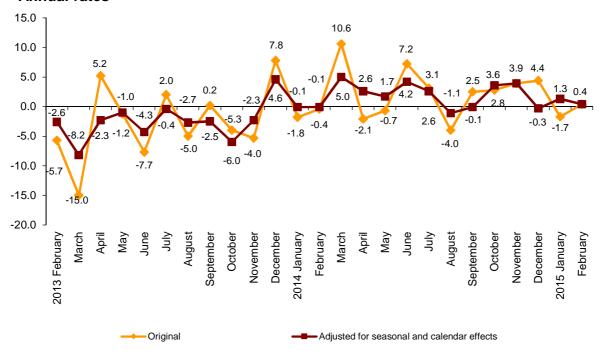
^{*}Energy does not include electric power supply, nor water, steam, gas or air-conditioning supply.

Annual evolution of the New Orders Received

The Industrial New Orders Received Index (INORI), after adjusting for seasonal and calendar effects, registered a variation of 0.4% in February, as compared with the same month of the previous year. This rate was nine tenths lower than that registered in January 2015.

The original series of the INORI registered an annual variation of 0.4%, that is, 2.1 points higher than that registered in January 2015.

Industry New Orders Received General Index Annual rates



By economic destination of the goods, four out of five sectors recorded positive rates, after adjusting for seasonal and calendar effects. Capital goods registered the greatest increase (8.2%), whereas Energy registered an annual variation of **-24.7%**.

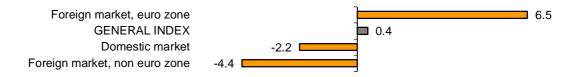
Annual rates of indices of the New Orders Received: General and by economic destination of the goods

	Original index	Index adjusted for	
		seasonal and	
		calendar effects	
	Annual rate (%)	Annual rate (%)	
GENERAL INDEX	0.4	0.4	
1. Consumer goods	3.5	2.6	
1.1. Durable consumer goods	9.0	7.9	
1.2. Non-durable consumer goods	3.2	2.5	
2. Capital goods	8.1	8.2	
3. Intermediate goods	0.8	0.3	
4. Energy*	-25.2	-24.7	

Annual evolution of New Orders Received by destination market. Original series

By geographical destination, in February, negative annual rates were registered in non-euro zone of the foreign market (–4.4%) and domestic market (–2.2%). Euro zone of the foreign market increased by 6.5%.

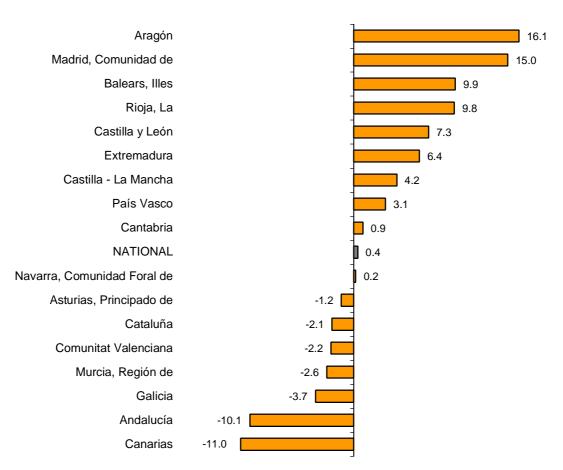
Industrial new orders received indices: General and by market Annual rate



Results by Autonomous Community. Annual variation rate of the industrial turnover. Original series

A compared to February 2014, turnover increased in 10 Autonomous Communities and decreased in the remaining seven. The greatest increase was recorded in Aragón (16.1%) and the greatest decrease was registered in Canarias (--11.0%).

General indices: National and by Autonomous Community Annual rate and average rate of Industry New Orders Received



Industrial New Orders Received Index. Base 2010 February 2015

Provisional data

1. New Orders Received indices¹ Adjusted for seasonal and calendar effects

	Index	Rate (%)			
		Monthly	Annual	Year-to-date	
				average	
GENERAL INDEX	102.1	-0.4	0.4		0.8
1. Consumer goods	100.2	1.2	2.6	1	1.6
1.1. Durable consumer goods	71.4	2.6	7.9)	5.3
1.2. Non-durable consumer goods	103.1	0.8	2.5	}	1.4
2. Capital goods	110.1	-6.0	8.2	!	13.7
3. Intermediate goods	94.6	1.0	0.3	}	0.0
4. Energy*	108.7	4.8	-24.7	•	-27.2

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

2. New Orders Received indices¹ Adjusted for calendar effects

	Index	Rate (%)		
	Annual		Year-to-date average	
GENERAL INDEX	97.5	0.1	0.6	
1. Consumer goods	93.0	3.2	1.8	
1.1. Durable consumer goods	71.4	8.7	5.9	
1.2. Non-durable consumer goods	95.0	2.8	1.6	
2. Capital goods	105.5	7.9	13.6	
3. Intermediate goods	95.5	0.5	-0.1	
4. Energy*	100.4	-25.4	-28.2	

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

^{*} Except supply of electrical energy, gas, steam, air conditioning and water.

^{*} Except supply of electrical energy, gas, steam, air conditioning and water.



3. New Orders Received indices: General and by activities Originals series

		Rate (%)		Effect	
		Annual	Year-to-date average	Annual	
GENERAL INDEX	97.0	0.4	-0.7		
1. CONSUMER GOODS	92.2	3.5	0.3	1.017	
1.1. Durable consumer goods	71.3	9.0	4.5	0.175	
- Manufacture of consumer electronics, optical instruments and photographic equipment	9.0	12.1	9.5	0.003	
- Manufacture of household appliances	88.2	3.5	3.8	0.022	
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	26.2	-21.1	-18.9	-0.013	
- Manufacture of furniture	81.0	15.2	7.2	0.163	
- Manufacture of jewellery, costume jewellery and musical instruments	82.2	-0.6	-4.3	-0.001	
1.2. Non-durable consumer goods	94.3	3.2	0.1	0.842	
- Food industries (except grain mill products and food for animals)	101.2	2.7	1.0	0.409	
- Manufacture of beverages	74.0	4.4	-1.3	0.110	
- Manufacture of tobacco	66.6	-20.7	-11.2	-0.040	
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	103.6	6.6	0.1	0.044	
- Manufacture of garments	83.5	-1.5	-3.5	-0.017	
- Leather and footwear industry	122.9	4.0	-5.0	0.042	
- Graphic arts and reproduction of recorded media	65.9	2.4	5.3	0.026	
- Manufacture of cleaning articles, perfumes and cosmetics	94.1	12.4	-1.2	0.154	
- Manufacture of pharmaceutical products	96.3	4.3	-1.3	0.137	
- Manufacture of sporting goods; games and toys and Other manufacturing industries	82.8	-6.5	-6.3	-0.023	
2. CAPITAL GOODS	105.4	8.1	12.2	1.908	
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	74.3	17.2	12.1	0.334	
 Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment 	87.3	9.8	10.4	0.067	
- Manufacture of machinery and equipment n.e.c.	100.6	13.3	11.6	0.459	
- Manufacture of motor vehicles, trailers and semi-trailers	128.2	9.4	12.0	1.306	
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	64.6	-13.2	17.3	-0.269	
- Manufacture of medical and dental instruments and supplies	92.9	-3.1	-2.5	-0.011	
- Repair and installation of machinery and equipment	89.5	1.6	13.1	0.023	
3. INTERMEDIATE GOODS	94.9	0.8	-1.4	0.289	
- Other mining and quarrying	90.5	25.7	14.3	0.158	
- Manufacture of grain mill products, starches, and food for animals	113.8	-0.2	-2.0	-0.005	
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	91.6	-3.1	-4.7	-0.016	
- Wood and cork industry	82.7	-0.4	-0.1	-0.005	
- Paper industry	95.6	-1.2	-3.9	-0.035	
-Chemical industry except cleaning articles, perfumes and cosmetics	96.8	-5.2	-5.6	-0.357	
- Rubber and plastic material transformation industry	96.0	0.6	-0.6	0.023	
- Manufacture of other non-metallic ore products	75.7	3.6	2.8	0.124	
- Metallurgy; manufacture of iron, steel and ferro-alloy products	100.3	5.1	1.0	0.330	
 Forging, stamping, embossing and rolling of metals Manufacture of tools, hardware goods, containers and other metal products 	104.9	2.6	-0.9	0.118	
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	48.8	25.9	87.1	0.034	
- Manufacture of electrical material and equipment except household appliances	89.4	-2.8	-8.1	-0.080	
4. ENERGY*	100.5	-25.2	-28.3	-2.810	
- Extraction of anthracite, coal and lignite	57.0	8.9	11.6		
-					
- Extraction of crude oil, petroleum and natural gas	••				

^{*} Except supply of electrical energy, gas, steam, air conditioning and water.

^(..) Data not available due to statistical secrecy.

4. New Orders Received indices: General and by branch of activity Originals series

	Index Rate (%)			Effect	
		Annual	Year-to-date average	Annual	
GENERAL INDEX	97.0	0.4	-0.7		
B. Mining and quarrying industries	88.4	19.1	8.3	0.144	
Extraction of anthracite, coal and lignite	57.0	8.9	11.6		
Extraction of crude oil, petroleum and natural gas					
Other mining and quarrying	90.5	25.7	14.3	0.158	
C. Manufacturing industry	97.1	0.3	-0.8	0.259	
Food industry	103.0	2.2	0.5	0.403	
Manufacture of beverages	74.0	4.4	-1.3	0.110	
Manufacture of tobacco	66.6	-20.7	-11.2	-0.040	
Textile industry	98.3	-2.0	2.4	0.028	
Manufacture of garments	83.5	-1.5	-3.5	-0.017	
Leather and footwear industry	122.9	4.0	-5.0	0.042	
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	82.7	-0.4	-0.1	-0.005	
Paper industry	95.6	-1.2	-3.9	-0.035	
Graphic arts and reproduction of recorded media	65.9	2.4	5.3	0.026	
Manufacture of coke and refined petroleum products	101.0	-25.4	-28.5	-2.796	
Chemical industry	96.3	-2.5	-4.9	-0.203	
Manufacture of pharmaceutical products	96.3	4.3	-1.3	0.137	
Rubber and plastic material transformation industry	96.0	0.6	-0.6	0.023	
Manufacture of other non-metallic ore products	75.7	3.6	2.8	0.124	
Metallurgy; manufacture of iron, steel and ferro-alloy products	100.3	5.1	1.0	0.330	
Manufacture of metal products, except machinery and equipment	92.4	7.0	2.9	0.451	
Manufacture of computer, electronic and optical products	61.6	12.4	23.4	0.103	
Manufacture of electrical material and equipment	89.1	-1.6	-6.0	-0.057	
Manufacture of machinery and equipment n.e.c.	100.6	13.3	11.6	0.459	
Manufacture of motor vehicles, trailers and semi-trailers	128.2	9.4	12.0	1.306	
Manufacture of other transport material	62.1	-13.5	16.3	-0.282	
Manufacture of furniture	81.0	15.2	7.2	0.163	
Other manufacturing industries	86.6	-4.2	-4.4	-0.034	
Repair and installation of machinery and equipment	89.5	1.6	13.1	0.023	

^(..) Data not available due to statistical secrecy.

5. New Orders Received indices: General and by markets Originals series

	Index	Rate (%)		
		Annual	Year-to-date average	
GENERAL INDEX	97.0	0.4	-0.7	
1. Domestic market	84.7	-2.2	-4.4	
2. Foreign market	115.4	2.2	3.5	
2.1. Foreign market, euro zone	113.7	6.5	5.4	
2.2. Foreign market, non euro zone	118.3	-4.4	0.8	

6. New Orders Received indices: National and by Autonomous Community Originals series

	Index	Rate (%)		
		Annual	Year-to-date average	
NATIONAL	97.0	0.4	-0.7	
Andalucía	94.5	-10.1	-10.5	
Aragón	109.7	16.1	23.2	
Asturias, Principado de	84.2	-1.2	1.5	
Balears, Illes	77.7	9.9	5.3	
Canarias	61.3	-11.0	-11.6	
Cantabria	95.9	0.9	-0.9	
Castilla y León	100.1	7.3	3.3	
Castilla - La Mancha	92.5	4.2	-4.8	
Cataluña	100.4	-2.1	-2.8	
Comunitat Valenciana	103.4	-2.2	0.1	
Extremadura	94.2	6.4	4.8	
Galicia	89.6	-3.7	-7.2	
Madrid, Comunidad de	87.1	15.0	12.0	
Murcia, Región de	121.0	-2.6	-6.8	
Navarra, Comunidad Foral de	93.3	0.2	0.1	
País Vasco	94.1	3.1	0.7	
Rioja, La	96.8	9.8	5.7	

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Press Office: Telephone numbers: 91 583 93 63 / 94 08 – Fax: 91 583 90 87 - gprensa@ine.es Information Area: Telephone number: 91 583 91 00 – Fax: 91 583 91 58 – www.ine.es/infoine