

Press Release

24 April 2017

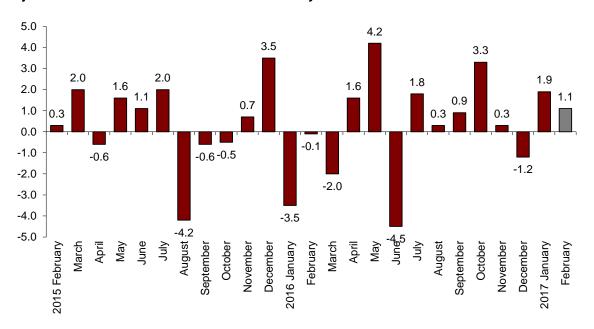
## Industry New Order Entries Rates (in Spanish IEP). Base 2010 February 2017. Provisional data

## The monthly variation of the General Industry New Order Entries Rates<sup>1</sup> is 1.1% if the seasonal and calendar effects are eliminated

The annual rate stands at 7.6% in the series corrected for the seasonal and calendar effects, and at 5.1% in the original series

## Monthly evolution of Industry New Order Entry

The monthly variation of the Industry New Order Entries Rate between February and January, eliminating the seasonal and calendar effects, is 1.1%. This rate is eight tenths of a point lower than the previous month.



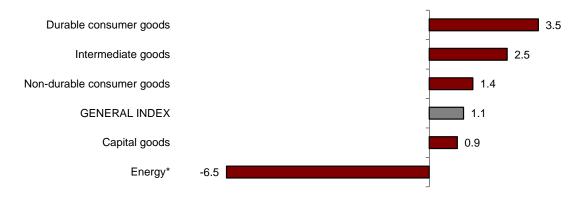
#### New Orders Received General Index Adjusted for seasonal and calendar effects. Monthly rate

<sup>&</sup>lt;sup>1</sup> As reflected in the methodology of this rate of value, the information is presented in current terms (nominal terms), this is, without adjusting the effects in the price variation of it.

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By economic destination of the goods, four of the five sectors have positive monthly rates. *Durable consumer goods* (3.5%) and *Intermediate goods* (2.5%) recorded the largest increases. The only sector that descends is *Energy* (-6.5%).

## New Orders Received indices: General and by economic destination Adjusted for seasonal and calendar effects. Monthly rate



\* Except supply of electrical energy, gas, steam, air conditioning and water.

A more detailed analysis shows the branches of activity with the greatest and lowest monthly rates in the month of February.

#### Branches of activity with the highest monthly rates of the Industry New Orders Received Index, Adjusted for seasonal and calendar effects

|   | Monthly  |
|---|----------|
| Branch of activity (Section of the CNAE 2009) | rate (%) |
| Manufacture of other transport material       | 25.5     |
| Extraction of anthracite, coal and lignite    | 11.6     |
| Manufacture of tobacco                        | 5.2      |

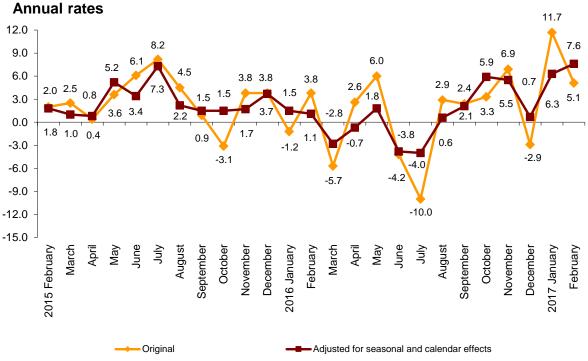
Branches of activity with the lowest monthly rates of the Industry New Orders Received Index, Adjusted for seasonal and calendar effects

|  | Monthly  |
|--|----------|
| Branch of activity (Section of the CNAE 2009)      | rate (%) |
| Repair and installation of machinery and equipment | -17.8    |
| Manufacture of coke and refined petroleum products | -7.1     |
| Leather and footwear industry                      | -4.6     |

#### Annual evolution of the order entries

The Industry New Order Entries Rate corrected for seasonal and calendar effects, registered a variation of 7.6% in January, as compared with the same month of the previous year. This rate is 1.3 points higher than that registered in January.

The original series of the IEP registered an annual variation of 5.1%. This rate is 6.6 points lower than the registered in January.



#### Industry New Orders Received General Index Annual rates

By economic destination of the goods, four out of five sectors analysed recorded positive annual rates, after adjusting for seasonal and calendar effects. *Energy* (55.8%) recorded the highest increase.

## Annual rates of indices of the New Orders Received: General and by economic destination of the goods

|                                 | Original index  | Index adjusted for<br>seasonal and<br>calendar effects |  |
|---------------------------------|-----------------|--|--|
|                                 | Annual rate (%) | Annual rate (%)  |  |
| GENERAL INDEX                   | 5.1             | 7.6  |  |
| 1. Consumer goods               | 1.3             | 4.4  |  |
| 1.1. Durable consumer goods     | -0.4            | 0.4  |  |
| 1.2. Non-durable consumer goods | 1.4             | 2.4  |  |
| 2. Capital goods                | 0.0             | 0.6  |  |
| 3. Intermediate goods           | 5.2             | 7.8  |  |
| 4. Energy*                      | 55.9            | 55.8   |  |

\* Except supply of electrical energy, gas, steam, air conditioning and water.

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### Annual evolution of order entries by market. Original series

By geographical destination of sales, in February positive annual rates are observed in two of the three markets analysed. The increase of 9.7% in the internal market is outstanding.

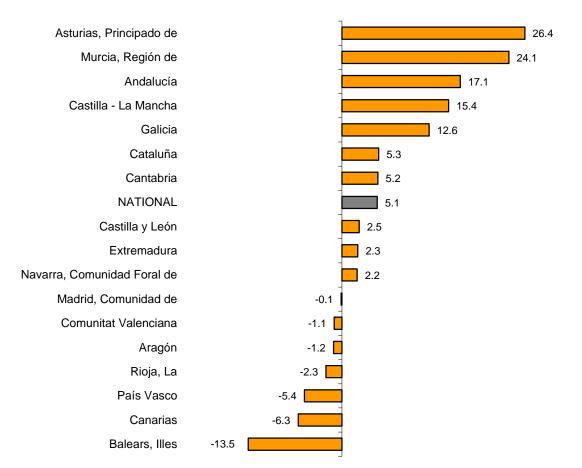
## Industrial new orders received indices: General and by market Annual rate



## Results by autonomous communities. Annual variation rate of the order entries. Original series

The order intake increases with respect to February 2016 in 10 autonomous communities and decreases in the other seven. The highest increase occurred in the Principado de Asturias (26.4%) and the largest decline in Illes Balears (-13.5%).

#### General indices: National and by Autonomous Community Annual rate and average rate of Industry New Orders Received





## Industrial New Orders Received Index. Base 2010 February 2017

Provisional data

## 1. New Orders Received indices<sup>1</sup> Adjusted for seasonal and calendar effects

|                                 | Index | Rate (%) |        |              |      |
|---------------------------------|-------|----------|--------|--------------|------|
|                                 |       | Monthly  | Annual | Year-to-date |      |
|                                 |       |          |        | average      |      |
| GENERAL INDEX                   | 112.2 | 1.1      | 7      | .6           | 6.9  |
| 1. Consumer goods               | 107.1 | 0.8      | 4      | .4           | 3.9  |
| 1.1. Durable consumer goods     | 73.9  | 3.5      | 0      | .4           | -1.9 |
| 1.2. Non-durable consumer goods | 110.2 | 1.4      | 2      | .4           | 2.5  |
| 2. Capital goods                | 134.6 | 0.9      | 0      | .6           | 1.9  |
| 3. Intermediate goods           | 101.1 | 2.5      | 7      | .8           | 5.7  |
| 4. Energy*                      | 118.3 | -6.5     | 55     | .8           | 58.1 |

<sup>1</sup> Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

\* Except supply of electrical energy, gas, steam, air conditioning and water.

## 2. New Orders Received indices<sup>1</sup> Adjusted for calendar effects

|                                 |       | Rate (%) |              |
|---------------------------------|-------|----------|--------------|
|                                 |       | Annual   | Year-to-date |
|                                 |       |          | average      |
| GENERAL INDEX                   | 108.5 | 8.0      | 7.3          |
| 1. Consumer goods               | 100.1 | 5.1      | 3.6          |
| 1.1. Durable consumer goods     | 74.1  | 0.5      | -2.0         |
| 1.2. Non-durable consumer goods | 102.1 | 2.5      | 2.4          |
| 2. Capital goods                | 131.6 | 0.8      | 2.0          |
| 3. Intermediate goods           | 101.6 | 8.1      | 5.8          |
| 4. Energy*                      | 104.0 | 56.2     | 59.3         |

<sup>1</sup> Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

\* Except supply of electrical energy, gas, steam, air conditioning and water.

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## 3. New Orders Received indices: General and by activities Originals series

|  | Index | Rate (%) |                         | Effect |  |
|--|-------|----------|-------------------------|--------|--|
|  |       | Annual   | Year-to-date<br>average | Annual |  |
| GENERAL INDEX  | 107.6 | 5.1      | 8.3                     |        |  |
| 1. CONSUMER GOODS  | 99.0  | 1.3      | 4.6                     | 0.378  |  |
| 1.1. Durable consumer goods  | 73.8  | -0.4     | -0.1                    | -0.009 |  |
| - Manufacture of consumer electronics, optical instruments and photographic equipment  | 7.9   | -6.6     | -0.8                    | -0.002 |  |
| - Manufacture of household appliances  | 80.5  | -5.8     | -10.1                   | -0.035 |  |
| - Manufacture of motorcycles, bicycles, vehicles for the disabled and others   | 29.5  | 14.2     | 7.8                     | 0.007  |  |
| - Manufacture of furniture   | 88.9  | 2.0      | 5.0                     | 0.025  |  |
| - Manufacture of jewellery, costume jewellery and musical instruments  | 88.3  | -2.4     | -2.4                    | -0.003 |  |
| 1.2. Non-durable consumer goods  | 101.6 | 1.4      | 4.9                     | 0.387  |  |
| - Food industries (except grain mill products and food for animals)  | 111.2 | 4.7      | 6.5                     | 0.724  |  |
| - Manufacture of beverages   | 75.2  | -4.8     | 0.0                     | -0.129 |  |
| - Manufacture of tobacco   | 32.4  | -52.2    | -50.4                   | -0.078 |  |
| - Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products                   | 109.7 | -1.6     | 3.0                     | -0.012 |  |
| - Manufacture of garments  | 87.9  | -4.1     | 1.9                     | -0.047 |  |
| - Leather and footwear industry  | 130.2 | -5.0     | 2.9                     | -0.057 |  |
| - Graphic arts and reproduction of recorded media  | 68.5  | 2.0      | 8.2                     | 0.021  |  |
| - Manufacture of cleaning articles, perfumes and cosmetics   | 117.1 | 9.0      | 11.2                    | 0.136  |  |
| - Manufacture of pharmaceutical products   | 96.8  | -6.0     | 0.8                     | -0.202 |  |
| - Manufacture of sporting goods; games and toys and Other manufacturing industries   | 94.1  | 9.7      | 7.9                     | 0.031  |  |
| 2. CAPITAL GOODS   | 131.2 | 0.0      | 3.7                     | -0.007 |  |
| - Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition   | 75.1  | 6.6      | 10.5                    | 0.134  |  |
| - Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment | 93.2  | 0.0      | 11.5                    | 0.000  |  |
| - Manufacture of machinery and equipment n.e.c.  | 123.7 | 5.6      | 10.0                    | 0.242  |  |
| - Manufacture of motor vehicles, trailers and semi-trailers  | 148.2 | -10.6    | -2.4                    | -1.950 |  |
| - Naval, railway, aircraft and spacecraft construction. Combat vehicles  | 156.0 | 67.4     | 17.6                    | 1.617  |  |
| - Manufacture of medical and dental instruments and supplies   | 106.4 | -1.5     | 1.4                     | -0.005 |  |
| - Repair and installation of machinery and equipment   | 114.3 | -2.5     | 13.9                    | -0.044 |  |
| 3. INTERMEDIATE GOODS  | 100.8 | 5.2      | 7.3                     | 1.816  |  |
| - Other mining and quarrying   | 81.0  | 1.3      | 1.6                     | 0.008  |  |
| - Manufacture of grain mill products, starches, and food for animals   | 111.0 | -7.2     | -1.5                    | -0.212 |  |
| - Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings  | 99.8  | -4.9     | 0.7                     | -0.026 |  |
| - Wood and cork industry   | 93.4  | 3.5      | 5.2                     | 0.046  |  |
| - Paper industry   | 100.3 | -0.5     | 1.0                     | -0.013 |  |
| -Chemical industry except cleaning articles, perfumes and cosmetics  | 102.8 | 4.1      | 5.2                     | 0.255  |  |
| - Rubber and plastic material transformation industry  | 106.3 | 3.8      | 5.5                     | 0.153  |  |
| - Manufacture of other non-metallic ore products   | 86.6  | 0.5      | 5.1                     | 0.019  |  |
| - Metallurgy; manufacture of iron, steel and ferro-alloy products  | 95.7  | 14.4     | 13.7                    | 0.775  |  |
| - Forging, stamping, embossing and rolling of metals Manufacture of tools, hardware goods, containers and other metal products                                     | 119.1 | 7.8      | 10.3                    | 0.363  |  |
| - Manufacture of electronic components, assembled printed circuits, and magnetic and optical media   | 49.0  | 3.7      | 18.4                    | 0.006  |  |
| - Manufacture of electrical material and equipment except household appliances   | 102.2 | 17.1     | 19.1                    | 0.442  |  |
| 4. ENERGY*   | 103.9 | 55.9     | 59.8                    | 2.912  |  |
| - Extraction of anthracite, coal and lignite   | 52.0  | 29.2     | 13.7                    |        |  |
| - Extraction of crude oil, petroleum and natural gas   |       |          |                         |        |  |
| - Manufacture of coke and refined petroleum products   | 104.9 | 56.2     | 60.4                    | 2.892  |  |
|  |       |          |                         |        |  |

\* Except supply of electrical energy, gas, steam, air conditioning and water.

(..) Data not available due to statistical secrecy.

## 4. New Orders Received indices: General and by branch of activity Originals series

|   | Index | Rate (%) |              | Effect |  |
|---|-------|----------|--------------|--------|--|
|   |       | Annual   | Year-to-date | Annual |  |
|   |       |          | average      |        |  |
| GENERAL INDEX   | 107.6 | 5.1      | 8.3          |        |  |
| B. Mining and quarrying industries                                      | 76.9  | 3.9      | 3.4          | 0.028  |  |
| Extraction of anthracite, coal and lignite                              | 52.0  | 29.2     | 13.7         |        |  |
| Extraction of crude oil, petroleum and natural gas                      |       |          |              |        |  |
| Other mining and quarrying  | 81.0  | 1.3      | 1.6          | 0.008  |  |
| C. Manufacturing industry   | 107.9 | 5.1      | 8.3          | 5.072  |  |
| Food industry   | 111.2 | 2.8      | 5.2          | 0.512  |  |
| Manufacture of beverages  | 75.2  | -4.8     | 0.0          | -0.129 |  |
| Manufacture of tobacco  | 32.4  | -52.2    | -50.4        | -0.078 |  |
| Textile industry  | 105.3 | -3.0     | 2.0          | -0.038 |  |
| Manufacture of garments   | 87.9  | -4.1     | 1.9          | -0.047 |  |
| Leather and footwear industry   | 130.2 | -5.0     | 2.9          | -0.057 |  |
| Manufacture of wood and of products of wood and cork, except furniture; | 93.4  | 3.5      | 5.2          | 0.046  |  |
| basketmaking and wickerwork   | 93.4  | 3.5      | 5.2          | 0.040  |  |
| Paper industry  | 100.3 | -0.5     | 1.0          | -0.013 |  |
| Graphic arts and reproduction of recorded media                         | 68.5  | 2.0      | 8.2          | 0.021  |  |
| Manufacture of coke and refined petroleum products                      | 104.9 | 56.2     | 60.4         | 2.892  |  |
| Chemical industry   | 105.4 | 5.1      | 6.3          | 0.391  |  |
| Manufacture of pharmaceutical products                                  | 96.8  | -6.0     | 0.8          | -0.202 |  |
| Rubber and plastic material transformation industry                     | 106.3 | 3.8      | 5.5          | 0.153  |  |
| Manufacture of other non-metallic ore products                          | 86.6  | 0.5      | 5.1          | 0.019  |  |
| Metallurgy; manufacture of iron, steel and ferro-alloy products         | 95.7  | 14.4     | 13.7         | 0.775  |  |
| Manufacture of metal products, except machinery and equipment           | 101.2 | 7.4      | 10.4         | 0.497  |  |
| Manufacture of computer, electronic and optical products                | 64.7  | 0.4      | 12.3         | 0.004  |  |
| Manufacture of electrical material and equipment                        | 98.0  | 12.8     | 13.7         | 0.407  |  |
| Manufacture of machinery and equipment n.e.c.                           | 123.7 | 5.6      | 10.0         | 0.242  |  |
| Manufacture of motor vehicles, trailers and semi-trailers               | 148.2 | -10.6    | -2.4         | -1.950 |  |
| Manufacture of other transport material                                 | 147.7 | 66.4     | 17.5         | 1.624  |  |
| Manufacture of furniture  | 88.9  | 2.0      | 5.0          | 0.025  |  |
| Other manufacturing industries  | 97.8  | 2.7      | 3.3          | 0.022  |  |
| Repair and installation of machinery and equipment                      | 114.3 | -2.5     | 13.9         | -0.044 |  |

(..) Data not available due to statistical secrecy.

## 5. New Orders Received indices: General and by markets Originals series

|                                    | Index | Rate (%) | Year-to-date<br>average |  |
|------------------------------------|-------|----------|-------------------------|--|
|                                    |       | Annual   |                         |  |
| GENERAL INDEX                      | 107.6 | 5.1      | 8.3                     |  |
| 1. Domestic market                 | 95.1  | 9.7      | 11.5                    |  |
| 2. Foreign market                  | 128.3 | -0.1     | 2.0                     |  |
| 2.1. Foreign market, euro zone     | 126.9 | 1.3      | 7.0                     |  |
| 2.2. Foreign market, non euro zone | 130.1 | -5.1     | -8.9                    |  |

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## 6. New Orders Received indices: National and by Autonomous Community

**Originals series** 

|                             | Index | Rate (%) |                         |
|-----------------------------|-------|----------|-------------------------|
|                             |       | Annual   | Year-to-date<br>average |
| NATIONAL                    | 107.6 | 5.1      | 8.3                     |
| Andalucía                   | 108.7 | 17.1     | 19.9                    |
| Aragón                      | 120.5 | -1.2     | 7.2                     |
| Asturias, Principado de     | 94.4  | 26.4     | 25.1                    |
| Balears, Illes              | 74.3  | -13.5    | -8.3                    |
| Canarias                    | 47.6  | -6.3     | -0.3                    |
| Cantabria                   | 93.4  | 5.2      | 14.6                    |
| Castilla y León             | 119.9 | 2.5      | 5.2                     |
| Castilla - La Mancha        | 100.4 | 15.4     | 14.7                    |
| Cataluña                    | 109.6 | 5.3      | 9.5                     |
| Comunitat Valenciana        | 120.2 | -1.1     | 6.1                     |
| Extremadura                 | 99.8  | 2.3      | 6.9                     |
| Galicia                     | 107.3 | 12.6     | 17.3                    |
| Madrid, Comunidad de        | 90.8  | -0.1     | 6.6                     |
| Murcia, Región de           | 138.9 | 24.1     | 15.8                    |
| Navarra, Comunidad Foral de | 102.6 | 2.2      | 9.8                     |
| País Vasco                  | 99.2  | -5.4     | -10.1                   |
| Rioja, La                   | 95.9  | -2.3     | 0.0                     |

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