

23 April 2018

Industrial New Orders Received Indices (INORI). Base 2015
 February 2018. *Provisional data*

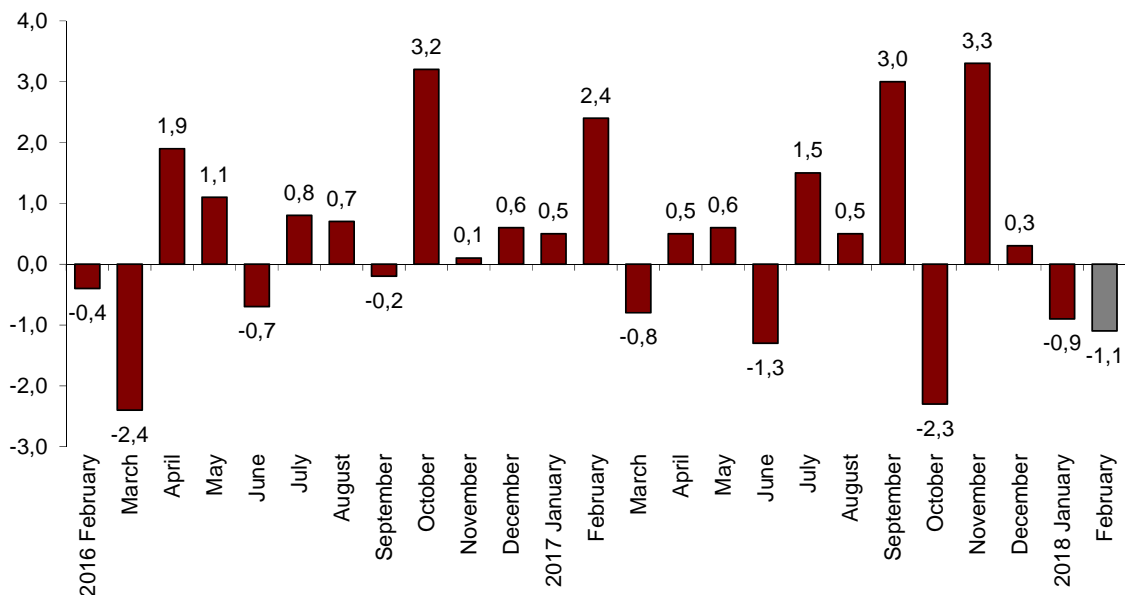
The monthly variation of the General Industrial New Orders Received Index¹ is -1.1% after adjusting for seasonal and calendar effects

The annual rate stands at 3.2% in the series adjusted for seasonal and calendar effects and at 3.1% in the original series

Monthly evolution of Industrial New Orders Received

The monthly variation of the Industrial New Orders Received Index between February and January, after adjusting for seasonal and calendar effects, was -1.1%. This rate is two tenths lower than the previous month.

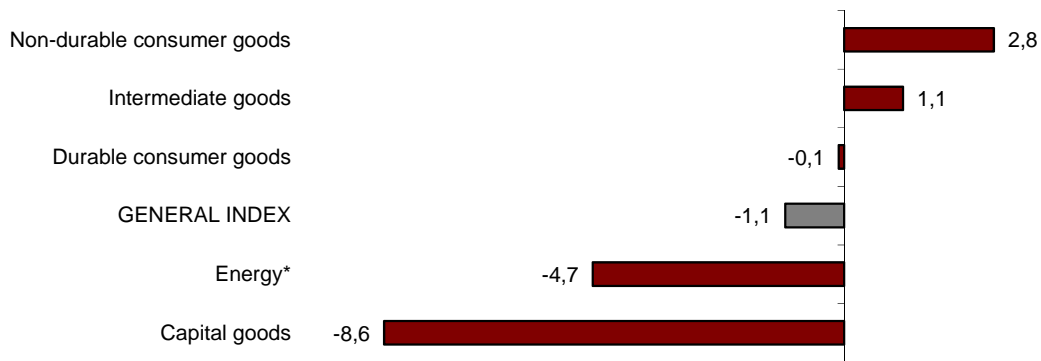
New Orders Received General Index
 Adjusted for seasonal and calendar effects. Monthly rate



¹ As reflected in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the effects in the price variation of it.

By economic destination of the goods, *Non-durable consumer goods* (2.8%) and *Intermediate goods* (1.1%) registered positive monthly rates. In turn, *Capital goods* (-8.6%), *Energy* (-4.7%) and *Durable consumer goods* (-0.1%) registered negative rates.

**New Orders Received indices: General and by economic destination
Adjusted for seasonal and calendar effects. Monthly rate**



* Except for electricity, gas, steam, air conditioning and water supply.

A more detailed analysis shows the branches of activity with the greatest and lowest monthly rates in the month of February.

**Branches of activity with the highest monthly rates of the Industry New Orders Received Index,
Seasonally and calendar adjusted**

Branch of activity (Section of the CNAE 2009)	Monthly rate (%)
Graphic arts and reproduction of recorded media	21,0
Manufacture of computer, electronic and optical products	6,0
Metallurgy; manufacture of iron, steel and ferro-alloy products	2,4

**Branches of activity with the lowest monthly rates of the Industry New Orders Received Index,
Seasonally and calendar adjusted**

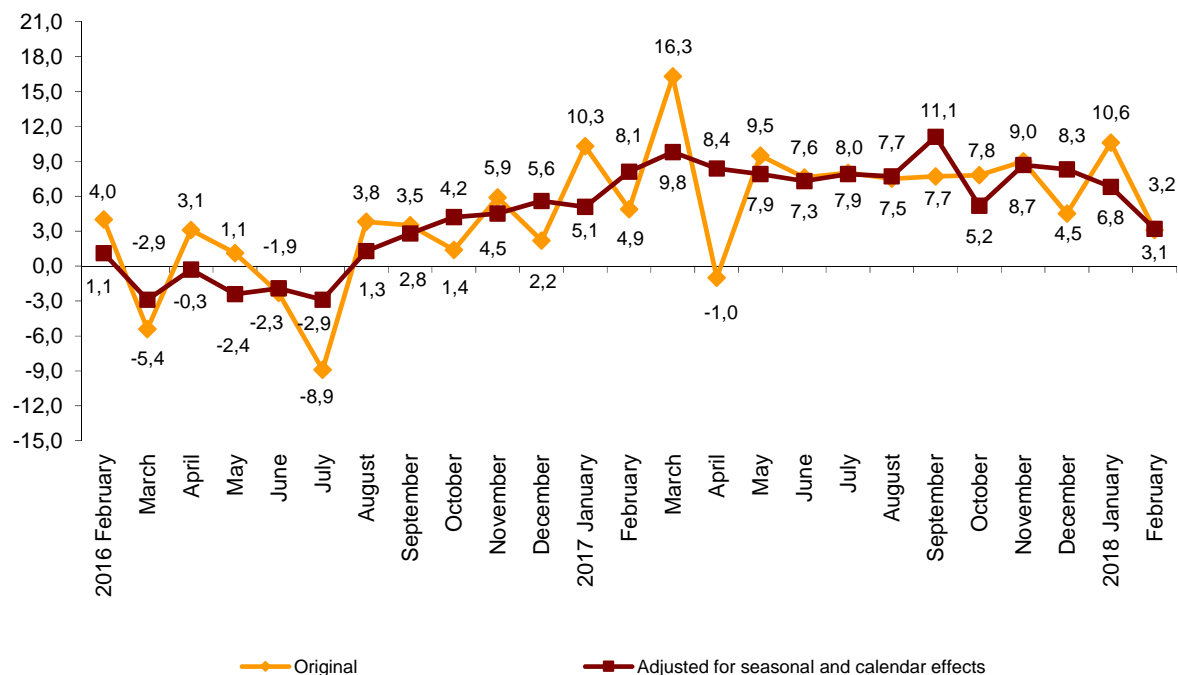
Branch of activity (Section of the CNAE 2009)	Monthly rate (%)
Manufacture of other transport material	-55,5
Manufacture of machinery and equipment n.e.c.	-11,2
Other mining and quarrying	-7,8

Annual evolution of New Orders Received

The Industry New Order Received Index (INORI) adjusted for seasonal and calendar effects, registered a variation of 3.2% in February, when compared with the same month of the previous year. This rate is 3.6 points lower than that registered in January.

The original series of the INORI registered an annual variation of 3.1%. This rate is 7.5 points lower than that registered in January.

Industry New Orders Received General Index Annual rates



By economic destination of the goods, the indices adjusted for seasonal and calendar effects showed positive annual rates in four of the five sectors analysed. *Intermediate goods* (8.7%) registered the greatest increase.

Annual rates of indices of the New Orders Received: General and by economic destination of the goods

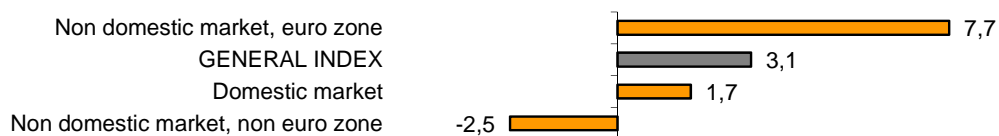
	Unadjusted index	Seasonally and calendar adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	3,1	3,2
1. Consumer goods	2,0	2,3
1.1. Durable consumer goods	1,7	2,1
1.2. Non-durable consumer goods	2,1	2,1
2. Capital goods	-4,2	-4,0
3. Intermediate goods	8,6	8,7
4. Energy*	7,7	7,5

* Except supply of electrical energy, gas, steam, air conditioning and water.

Annual evolution of New Orders Received by market. Original series

By geographical destination of sales, in February, two of the three markets analysed showed positive annual rates. The euro area of the foreign market presented the highest increase (7.7%) and the non-euro area of the foreign market registered the only decrease (-2.5%).

Industrial new orders received indices: General and by market Annual rate

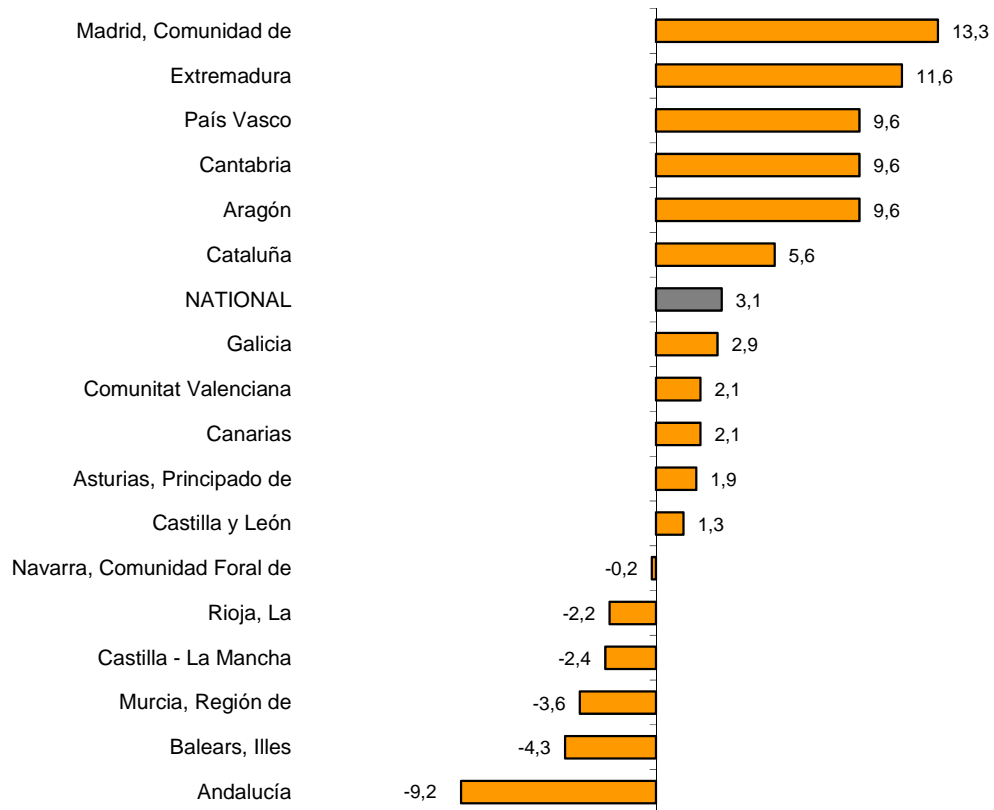


Results by Autonomous Communities. Annual variation rate of the Industrial

New Orders Received. Original series

New orders received increased in 11 Autonomous Communities as compared to February 2017 and decreased in the other six. The greatest increases were registered in Comunidad de Madrid (13.3%), Extremadura (11.6%) and País Vasco, Cantabria and Aragón (9.6% in all three cases). In turn, the greatest decreases were registered in Andalucía (-9.2%), Illes Balears (-4.3%) and Región de Murcia (-3.6%).

**General indices: National and by Autonomous Community
Annual rate and average rate of Industry New Orders Received**



3. New Orders Received indices: General and by activities Unadjusted

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
GENERAL INDEX	106.5	3.1	6.8	
1. CONSUMER GOODS	100.4	2.0	3.4	0.596
1.1. Durable consumer goods	107.6	1.7	5.4	0.032
- Manufacture of consumer electronics, optical instruments and photographic equipment	94.0	1.7	13.1	0.001
- Manufacture of household appliances	89.6	-7.4	0.8	-0.039
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	102.1	0.2	3.3	0.000
- Manufacture of furniture	118.8	5.6	7.5	0.063
- Manufacture of jewellery, costume jewellery and musical instruments	105.5	5.6	3.8	0.008
1.2. Non-durable consumer goods	100.0	2.1	3.2	0.564
- Food industries (except grain mill products and food for animals)	99.0	0.2	2.7	0.033
- Manufacture of beverages	80.3	3.8	8.7	0.099
- Manufacture of tobacco	48.5	10.9	15.2	0.005
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	104.5	-0.9	3.5	-0.006
- Manufacture of garments	113.6	8.7	1.8	0.088
- Leather and footwear industry	130.6	15.2	16.0	0.163
- Graphic arts and reproduction of recorded media	95.8	3.5	-13.2	0.038
- Manufacture of cleaning articles, perfumes and cosmetics	122.7	2.6	5.4	0.046
- Manufacture of pharmaceutical products	105.1	3.6	4.7	0.102
- Manufacture of sporting goods; games and toys and Other manufacturing industries	100.9	-1.0	3.6	-0.004
2. CAPITAL GOODS	106.2	-4.2	5.1	-1.169
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	87.3	0.7	2.6	0.012
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	111.0	7.6	2.0	0.042
- Manufacture of machinery and equipment n.e.c.	100.9	-15.8	0.6	-0.720
- Manufacture of motor vehicles, trailers and semi-trailers	117.8	5.1	4.9	0.783
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	70.3	-42.4	34.2	-1.300
- Manufacture of medical and dental instruments and supplies	105.5	2.0	3.7	0.007
- Repair and installation of machinery and equipment	100.5	0.3	-11.0	0.006
3. INTERMEDIATE GOODS	112.8	8.6	10.7	3.092
- Mining of metal ores	..	..	..	..
- Other mining and quarrying	97.8	4.0	11.5	..
- Manufacture of grain mill products, starches, and food for animals	99.6	7.4	9.5	0.194
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	108.1	2.4	5.2	0.012
- Wood and cork industry	119.0	8.7	11.2	0.119
- Paper industry	105.4	5.7	8.9	0.147
- Chemical industry except cleaning articles, perfumes and cosmetics	111.6	10.9	11.3	0.713
- Rubber and plastic material transformation industry	113.5	3.7	7.4	0.166
- Manufacture of other non-metallic ore products	115.6	7.8	12.1	0.278
- Metallurgy; manufacture of iron, steel and ferro-alloy products	117.5	16.1	18.1	0.969
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	124.4	7.8	10.4	0.375
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	96.2	-0.9	-0.6	-0.002
- Manufacture of electrical material and equipment except household appliances	101.6	2.2	-0.1	0.058
4. ENERGY*	102.4	7.7	8.0	0.544
- Extraction of anthracite, coal and lignite	60.0	-27.4	-19.3	..
- Extraction of crude oil, petroleum and natural gas	..	..	..	..
- Manufacture of coke and refined petroleum products	102.8	7.8	8.1	0.551

* Except supply of electrical energy, gas, steam, air conditioning and water.

(..) Data not available due to statistical secrecy.

4. New Orders Received indices: General and by branch of activity Unadjusted

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
GENERAL INDEX	106.5	3.1	6.8	
B. Mining and quarrying industries	113.7	8.0	17.6	0.056
Extraction of anthracite, coal and lignite	60.0	-27.4	-19.3	..
Extraction of crude oil, petroleum and natural gas	..	..	..	..
Mining of metal ores	..	..	..	..
Other mining and quarrying	97.8	4.0	11.5	..
C. Manufacturing industry	106.5	3.0	6.8	3.007
Food industry	99.1	1.2	3.7	0.226
Manufacture of beverages	80.3	3.8	8.7	0.099
Manufacture of tobacco	48.5	10.9	15.2	0.005
Textile industry	106.0	0.5	4.2	0.006
Manufacture of garments	113.6	8.7	1.8	0.088
Leather and footwear industry	130.6	15.2	16.0	0.163
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	119.0	8.7	11.2	0.119
Paper industry	105.4	5.7	8.9	0.147
Graphic arts and reproduction of recorded media	95.8	3.5	-13.2	0.038
Manufacture of coke and refined petroleum products	102.8	7.8	8.1	0.551
Chemical industry	113.6	9.2	10.1	0.758
Manufacture of pharmaceutical products	105.1	3.6	4.7	0.102
Rubber and plastic material transformation industry	113.5	3.7	7.4	0.166
Manufacture of other non-metallic ore products	115.6	7.8	12.1	0.278
Metallurgy; manufacture of iron, steel and ferro-alloy products	117.5	16.1	18.1	0.969
Manufacture of metal products, except machinery and equipment	111.9	5.8	8.1	0.388
Manufacture of computer, electronic and optical products	106.0	5.1	1.8	0.041
Manufacture of electrical material and equipment	99.5	0.6	0.1	0.019
Manufacture of machinery and equipment n.e.c.	100.9	-15.8	0.6	-0.720
Manufacture of motor vehicles, trailers and semi-trailers	117.8	5.1	4.9	0.783
Manufacture of other transport material	71.1	-41.5	33.4	-1.299
Manufacture of furniture	118.8	5.6	7.5	0.063
Other manufacturing industries	103.5	1.2	3.7	0.011
Repair and installation of machinery and equipment	100.5	0.3	-11.0	0.006

(..) Data not available due to statistical secrecy.

5. New Orders Received indices: General and by markets Unadjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	106.5	3.1	6.8
1. Domestic market	106.5	1.7	5.5
2. Non domestic market	106.9	3.6	4.5
2.1. Non domestic market, euro zone	113.1	7.7	5.7
2.2. Non domestic market, non euro zone	99.4	-2.5	2.6

6. New Orders Received indices: National and by Autonomous Community

Unadjusted

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	106.5	3.1	6.8
Andalucía	102.9	-9.2	-2.1
Aragón	111.7	9.6	10.8
Asturias, Principado de	100.9	1.9	3.8
Balears, Illes	95.7	-4.3	2.7
Canarias	88.8	2.1	4.5
Cantabria	111.3	9.6	8.3
Castilla y León	110.0	1.3	2.7
Castilla - La Mancha	93.5	-2.4	3.2
Cataluña	111.1	5.6	6.9
Comunitat Valenciana	108.1	2.1	6.6
Extremadura	111.3	11.6	15.3
Galicia	105.6	2.9	0.7
Madrid, Comunidad de	100.5	13.3	3.7
Murcia, Región de	100.3	-3.6	49.0
Navarra, Comunidad Foral de	109.8	-0.2	4.3
País Vasco	107.6	9.6	11.8
Rioja, La	92.8	-2.2	2.7

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