

21 May 2015

Industrial New Orders Received Indices (INORI). Base 2010
March 2015. Provisional data

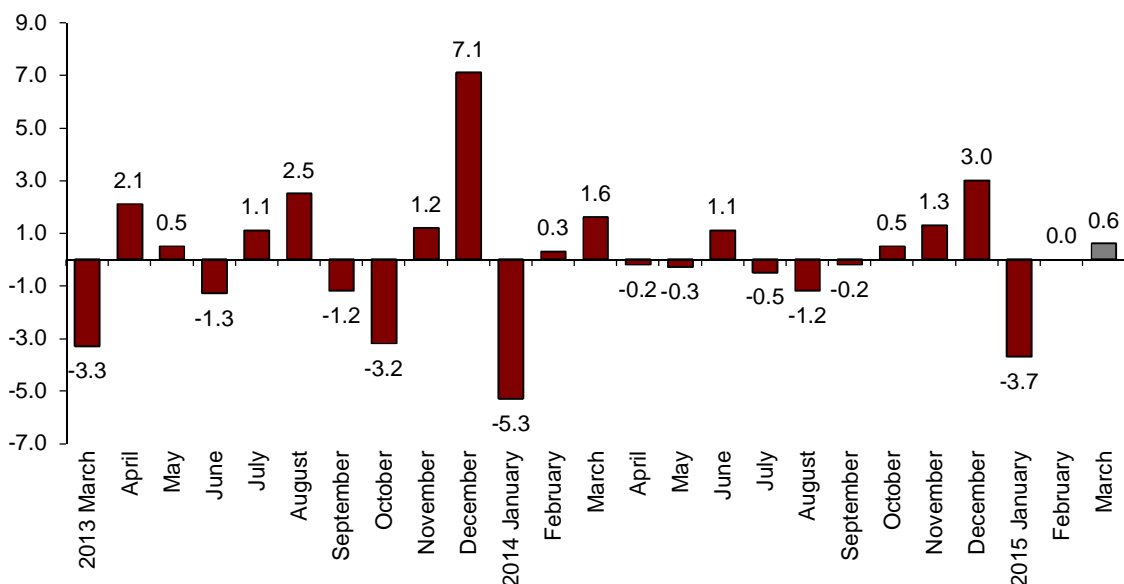
The monthly variation of the General Industrial New Orders Received Index stands at 0.6% after adjusting for the seasonal and calendar effects

The annual rate stands at 0.2% in the series adjusted for the seasonal and calendar effects and at 2.4% in the original series

Monthly evolution of New Orders Received

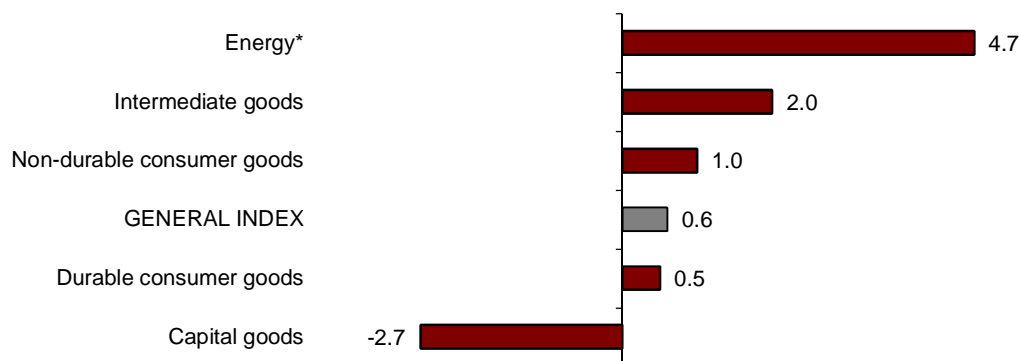
The monthly variation of the Industrial New Orders Received Index (INORI) between March and February stood at 0.6%, after adjusting for the seasonal and calendar effects. This rate was six tenth higher than that registered the previous month.

New Orders Received General Index
Adjusted for seasonal and calendar effects. Monthly rate



By economic destination of the goods, four out of five sectors registered positive monthly rates. Energy (4.7%) and Intermediate goods (2.0%) registered the greatest increases. The only sector to register a decrease was Capital goods (-2.7%).

**New Orders Received indices: General and by economic destination
Adjusted for seasonal and calendar effects. Monthly rate**



*Energy does not include electric power supply, nor water, steam, gas or air-conditioning supply.

A more detailed analysis showed the branches of activity with the highest and the lowest monthly rates in March.

**Branches of activity with the highest monthly rates of the Industry New Orders Received Index,
Adjusted for seasonal and calendar effects**

Branch of activity (Section of the CNAE 2009)	Monthly rate (%)
Manufacture of computer, electronic and optical products	5.5
Manufacture of metal products, except machinery and equipment	4.6
Metallurgy; manufacture of iron, steel and ferro-alloy products	4.5

**Branches of activity with the lowest monthly rates of the Industry New Orders Received Index,
Adjusted for seasonal and calendar effects**

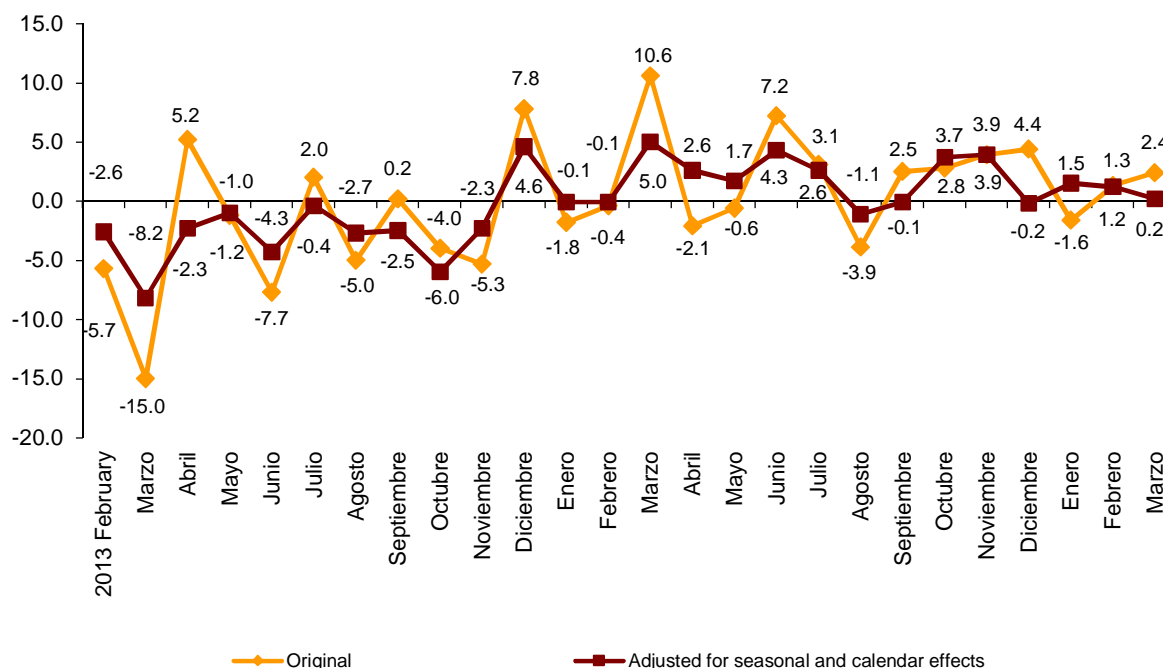
Branch of activity (Section of the CNAE 2009)	Monthly rate (%)
Extraction of anthracite, coal and lignite	-17.2
Manufacture of other transport material	-13.3
Other mining and quarrying	-9.7

Annual evolution of the New Orders Received

The Industrial New Orders Received Index (INORI), after adjusting for seasonal and calendar effects, registered a variation of 0.2% in March, as compared with the same month of the previous year. This rate was one point lower than that registered in February 2015.

The original series of the INORI registered an annual variation of 2.4%, that is, 1.1 points higher than that registered in February 2015.

Industry New Orders Received General Index Annual rates



By economic destination of the goods, three out of five sectors recorded positive rates, after adjusting for seasonal and calendar effects. Durable consumer goods (9.8%) registered the greatest increase (9.8%), whereas Energy registered the greatest decrease (-17.0%).

Annual rates of indices of the New Orders Received: General and by economic destination of the goods

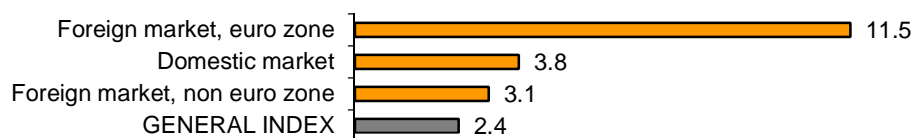
	Original index	Index adjusted for seasonal and calendar effects
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	2.4	0.2
1. Consumer goods	8.7	4.7
1.1. Durable consumer goods	11.1	9.8
1.2. Non-durable consumer goods	8.5	4.3
2. Capital goods	-3.3	-4.7
3. Intermediate goods	7.8	4.9
4. Energy*	-16.8	-17.0

* Except supply of electrical energy, gas, steam, air conditioning and water.

Annual evolution of New Orders Received by destination market. Original series

By geographical destination, in March, all markets registered positive annual rates. Worth noting was the increase of 11.5% in the euro zone of the foreign market.

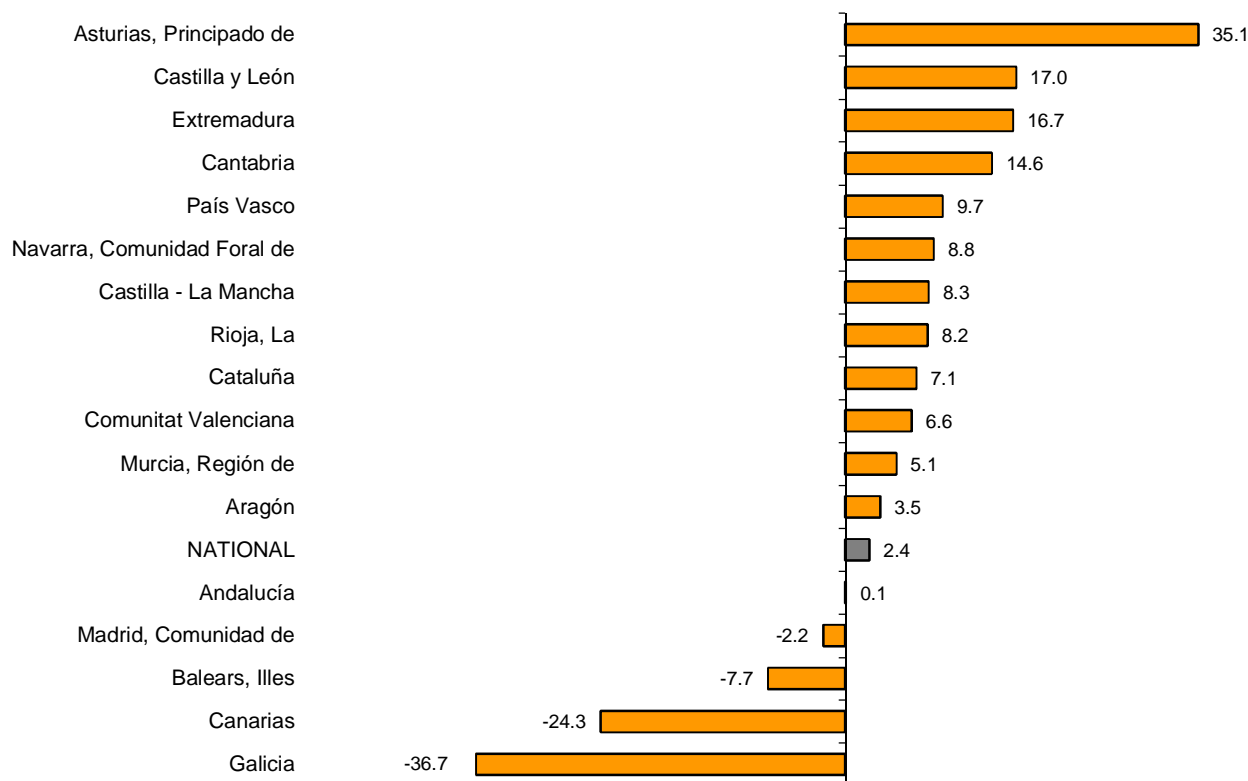
**Industrial new orders received indices: General and by market
Annual rate**



Results by Autonomous Community. Annual variation rate of the industrial turnover. Original series

Turnover increased in the annual rate in 13 Autonomous Community and decreased in the remaining four. The greatest increase was recorded in Principado de Asturias (35.1%) and the greatest decrease was registered in Galicia (-36.7%).

**General indices: National and by Autonomous Community
Annual rate and average rate of Industry New Orders Received**



Industrial New Orders Received Index. Base 2010

March 2015

Provisional data

1. New Orders Received indices¹ Adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	103.3	0.6	0.2	1.0
1. Consumer goods	101.2	0.9	4.7	2.6
1.1. Durable consumer goods	71.6	0.5	9.8	6.5
1.2. Non-durable consumer goods	104.1	1.0	4.3	2.3
2. Capital goods	109.4	-2.7	-4.7	7.9
3. Intermediate goods	97.4	2.0	4.9	1.9
4. Energy*	117.1	4.7	-17.0	-22.8

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

2. New Orders Received indices¹ Adjusted for calendar effects

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	111.2	0.2	0.8
1. Consumer goods	105.1	5.3	2.9
1.1. Durable consumer goods	75.7	10.2	7.1
1.2. Non-durable consumer goods	107.9	4.6	2.5
2. Capital goods	125.9	-4.9	7.1
3. Intermediate goods	104.9	5.3	1.9
4. Energy*	117.6	-17.2	-23.4

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

3. New Orders Received indices: General and by activities Originals series

	Index	Rate (%)		Effect Annual
		Annual	Year-to-date average	
GENERAL INDEX	112.0	2.4	0.8	
1. CONSUMER GOODS	106.3	8.7	3.1	2.419
1.1. Durable consumer goods	75.9	11.1	6.4	0.198
- Manufacture of consumer electronics, optical instruments and photographic equipment	11.7	41.9	20.2	0.010
- Manufacture of household appliances	89.3	13.7	7.0	0.072
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	26.5	-1.3	-14.4	-0.001
- Manufacture of furniture	87.3	9.0	7.2	0.098
- Manufacture of jewellery, costume jewellery and musical instruments	95.1	16.5	2.5	0.020
1.2. Non-durable consumer goods	109.4	8.5	2.9	2.221
- Food industries (except grain mill products and food for animals)	115.6	8.2	3.3	1.200
- Manufacture of beverages	97.8	7.3	2.0	0.210
- Manufacture of tobacco	75.5	-19.7	-14.3	-0.038
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	108.8	6.6	2.2	0.041
- Manufacture of garments	99.7	18.6	4.1	0.186
- Leather and footwear industry	166.9	13.6	2.7	0.156
- Graphic arts and reproduction of recorded media	73.3	-1.1	3.5	-0.012
- Manufacture of cleaning articles, perfumes and cosmetics	103.2	12.4	2.1	0.149
- Manufacture of pharmaceutical products	107.4	11.0	2.8	0.324
- Manufacture of sporting goods; games and toys and Other manufacturing industries	96.0	1.4	-3.3	0.005
2. CAPITAL GOODS	126.5	-3.3	6.9	-0.934
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	91.5	38.3	21.9	0.684
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	96.3	-17.9	-1.7	-0.159
- Manufacture of machinery and equipment n.e.c.	116.3	13.0	11.8	0.459
- Manufacture of motor vehicles, trailers and semi-trailers	147.5	19.1	16.4	2.471
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	116.1	-61.6	-36.1	-4.484
- Manufacture of medical and dental instruments and supplies	105.0	8.9	1.3	0.027
- Repair and installation of machinery and equipment	101.9	5.1	10.3	0.068
3. INTERMEDIATE GOODS	106.4	7.8	1.8	2.631
- Other mining and quarrying	88.5	9.2	12.7	0.056
- Manufacture of grain mill products, starches, and food for animals	125.8	3.9	-0.1	0.110
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	108.0	0.6	-2.5	0.003
- Wood and cork industry	92.5	8.1	2.7	0.093
- Paper industry	106.0	5.2	-0.8	0.133
- Chemical industry except cleaning articles, perfumes and cosmetics	111.6	0.6	-3.4	0.038
- Rubber and plastic material transformation industry	107.5	8.6	2.6	0.315
- Manufacture of other non-metallic ore products	85.9	12.0	6.0	0.388
- Metallurgy; manufacture of iron, steel and ferro-alloy products	114.9	16.0	6.3	0.954
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	114.5	4.7	1.1	0.202
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	46.7	22.0	66.4	0.025
- Manufacture of electrical material and equipment except household appliances	97.6	13.2	-1.1	0.314
4. ENERGY*	117.9	-16.8	-23.3	-1.739
- Extraction of anthracite, coal and lignite	41.6	-18.3	2.6	..
- Extraction of crude oil, petroleum and natural gas
- Manufacture of coke and refined petroleum products	119.0	-16.7	-23.4	-1.711

* Except supply of electrical energy, gas, steam, air conditioning and water.

(..) Data not available due to statistical secrecy.

4. New Orders Received indices: General and by branch of activity Originals series

	Index	Rate (%)		Effect Annual
		Annual	Year-to-date average	
GENERAL INDEX	112.0	2.4	0.8	
B. Mining and quarrying industries	84.9	3.9	6.9	0.028
Extraction of anthracite, coal and lignite	41.6	-18.3	2.6	..
Extraction of crude oil, petroleum and natural gas
Other mining and quarrying	88.5	9.2	12.7	0.056
C. Manufacturing industry	112.3	2.4	0.7	2.349
Food industry	117.0	7.5	2.8	1.310
Manufacture of beverages	97.8	7.3	2.0	0.210
Manufacture of tobacco	75.5	-19.7	-14.3	-0.038
Textile industry	108.4	0.2	3.9	0.044
Manufacture of garments	99.7	18.6	4.1	0.186
Leather and footwear industry	166.9	13.6	2.7	0.156
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	92.5	8.1	2.7	0.093
Paper industry	106.0	5.2	-0.8	0.133
Graphic arts and reproduction of recorded media	73.3	-1.1	3.5	-0.012
Manufacture of coke and refined petroleum products	119.0	-16.7	-23.4	-1.711
Chemical industry	110.0	2.4	-2.5	0.187
Manufacture of pharmaceutical products	107.4	11.0	2.8	0.324
Rubber and plastic material transformation industry	107.5	8.6	2.6	0.315
Manufacture of other non-metallic ore products	85.9	12.0	6.0	0.388
Metallurgy; manufacture of iron, steel and ferro-alloy products	114.9	16.0	6.3	0.954
Manufacture of metal products, except machinery and equipment	105.1	14.6	7.2	0.886
Manufacture of computer, electronic and optical products	66.8	-12.1	8.8	-0.124
Manufacture of electrical material and equipment	96.0	13.3	0.4	0.385
Manufacture of machinery and equipment n.e.c.	116.3	13.0	11.8	0.459
Manufacture of motor vehicles, trailers and semi-trailers	147.5	19.1	16.4	2.471
Manufacture of other transport material	110.2	-61.2	-35.8	-4.484
Manufacture of furniture	87.3	9.0	7.2	0.098
Other manufacturing industries	99.3	6.8	-0.5	0.051
Repair and installation of machinery and equipment	101.9	5.1	10.3	0.068

(..) Data not available due to statistical secrecy.

5. New Orders Received indices: General and by markets Originals series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	112.0	2.4	0.8
1. Domestic market	97.5	3.8	-1.5
2. Foreign market	136.2	8.4	5.9
2.1. Foreign market, euro zone	127.1	11.5	8.0
2.2. Foreign market, non euro zone	154.5	3.1	2.8

6. New Orders Received indices: National and by Autonomous Community

Originals series

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	112.0	2.4	0.8
Andalucía	112.1	0.1	-5.6
Aragón	121.9	3.5	15.6
Asturias, Principado de	116.4	35.1	12.8
Balears, Illes	81.3	-7.7	0.9
Canarias	55.2	-24.3	-27.7
Cantabria	120.3	14.6	4.7
Castilla y León	114.7	17.0	8.0
Castilla - La Mancha	105.1	8.3	0.0
Cataluña	113.8	7.1	0.6
Comunitat Valenciana	126.7	6.6	4.6
Extremadura	111.6	16.7	8.8
Galicia	100.3	-36.7	-20.5
Madrid, Comunidad de	99.0	-2.2	6.5
Murcia, Región de	138.1	5.1	-2.8
Navarra, Comunidad Foral de	103.8	8.8	3.0
País Vasco	108.2	9.7	4.0
Rioja, La	111.7	8.2	6.6

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