

22 May 2017

Industrial New Orders Received Indices (INORI). Base 2010
 March 2017. *Provisional data*

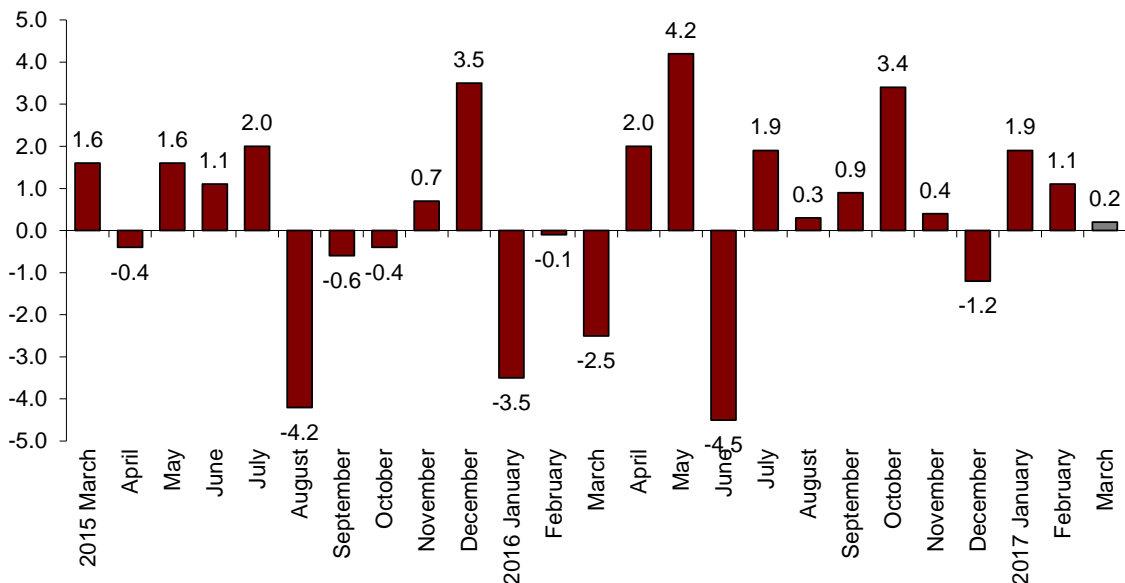
The monthly variation of the General Industry New Order Entries Rates¹ is 0.2% if the seasonal and calendar effects are eliminated

The annual rate stands at 10.7% in the series adjusted for seasonal and calendar effects, and at 17.6% in the original series

Monthly evolution of Industry New Order Entry

The monthly variation of the Industrial New Orders Received Index between March and February stood at 0.2%, after adjusting for the seasonal and calendar effects. This rate is nearly one point lower than that of the previous month.

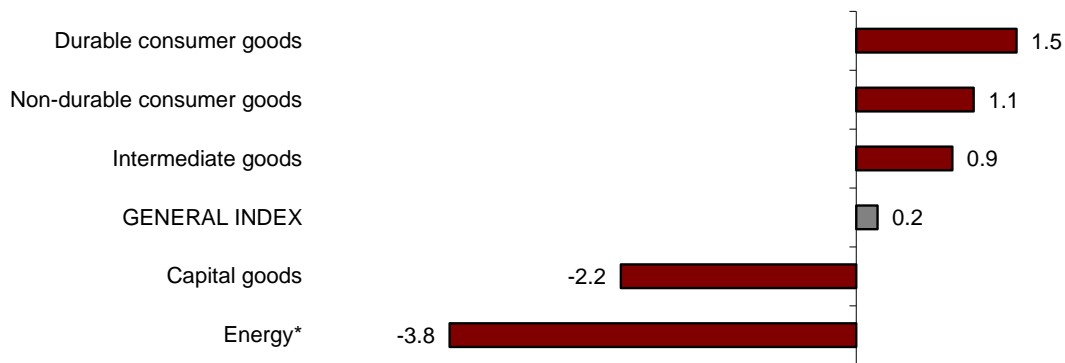
New Orders Received General Index
 Adjusted for seasonal and calendar effects. Monthly rate



¹ As reflected in the methodology of this value index, information is presented in current terms (nominal terms), this is, without adjusting the effects in the price variation of it.

By economic destination of the goods, *Durable consumer goods* (1.5%), *Non-durable consumer goods* (1.1%), and *Intermediate goods* (0.9%) registered positive monthly rates. In turn, *Energy* (-3.8%) and *Capital goods* (-2.2%) registered negative rates.

**New Orders Received indices: General and by economic destination
Adjusted for seasonal and calendar effects. Monthly rate**



* Except supply of electrical energy, gas, steam, air conditioning and water.

A more detailed analysis shows the branches of activity with the greatest and lowest monthly rates in the month of March.

**Branches of activity with the highest monthly rates of the Industry New Orders Received Index,
Adjusted for seasonal and calendar effects**

Branch of activity (Section of the CNAE 2009)	Monthly rate (%)
Manufacture of computer, electronic and optical products	3.5
Leather and footwear industry	3.2
Manufacture of motor vehicles, trailers and semi-trailers	3.2

**Branches of activity with the lowest monthly rates of the Industry New Orders Received Index,
Adjusted for seasonal and calendar effects**

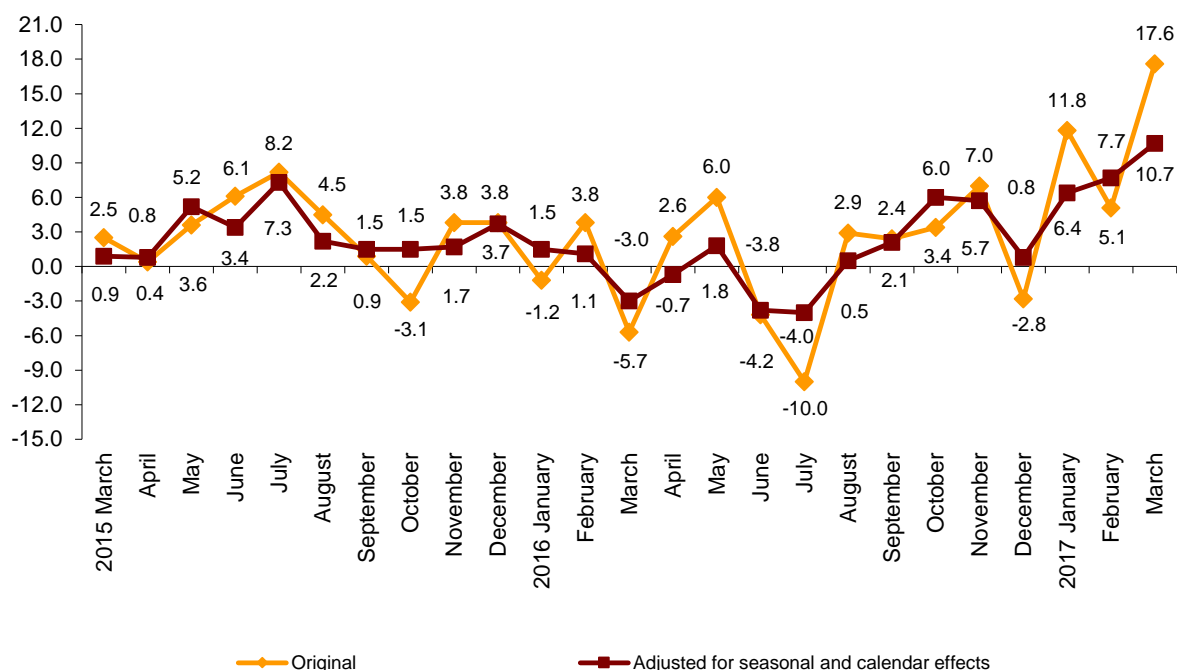
Branch of activity (Section of the CNAE 2009)	Monthly rate (%)
Manufacture of other transport material	-41.3
Graphic arts and reproduction of recorded media	-3.6
Manufacture of coke and refined petroleum products	-3.4

Annual evolution of New Orders Received

The Industrial New Orders Received Index (INORI), after adjusting for seasonal and calendar effects, registered a variation of 10.7% in March, as compared with the same month of the previous year. This rate is three points higher than that registered in February.

The original series of the INORI registered an annual variation of 17.6%. This rate is 12.5 points higher than that registered in February.

Industry New Orders Received General Index Annual rates



By economic destination of the goods, the indices adjusted for seasonal and calendar affects recorded positive annual rates in all the sectors analysed, noting the increase in *Energy* (30.1%).

Annual rates of indices of the New Orders Received: General and by economic destination of the goods

	Original index	Index adjusted for seasonal and calendar effects
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	17.6	10.7
1. Consumer goods	11.8	5.2
1.1. Durable consumer goods	16.1	4.5
1.2. Non-durable consumer goods	11.5	6.0
2. Capital goods	19.2	13.3
3. Intermediate goods	18.7	8.0
4. Energy*	31.9	30.1

* Except supply of electrical energy, gas, steam, air conditioning and water.

Annual evolution of New Orders Received by market. Original series

By geographical destination of the sales, in March, all the markets recorded positive annual rates. Worth noting was the 22.3% increase in the non euro zone of the foreign market.

Industrial new orders received indices: General and by market Annual rate

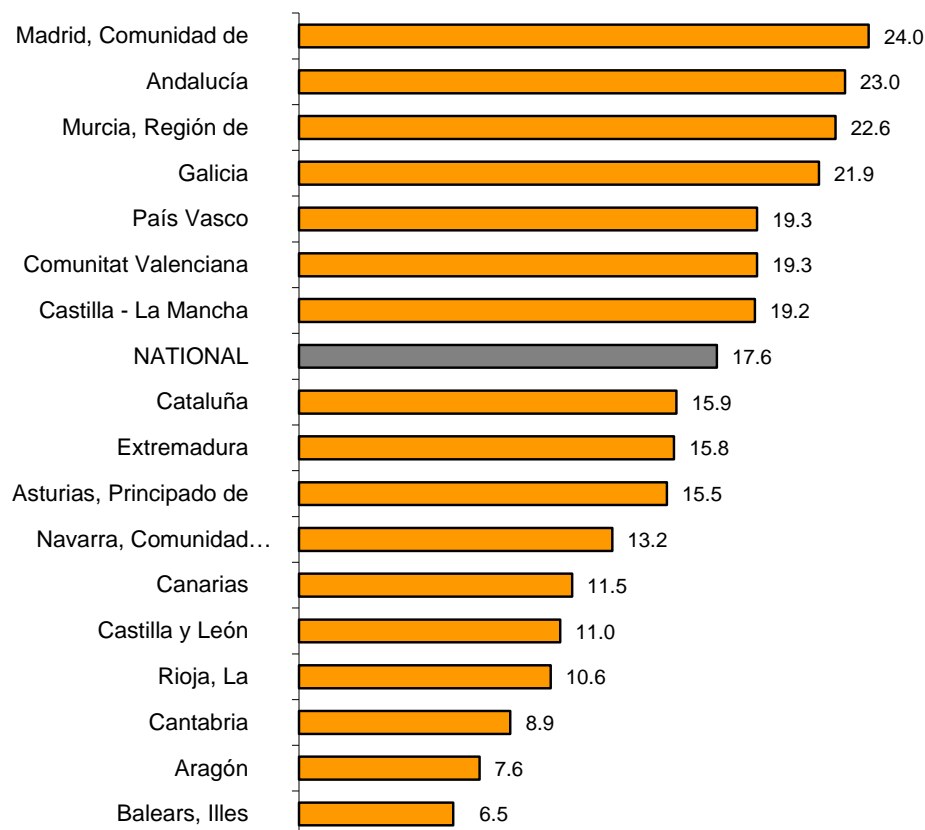


Results by Autonomous Community. Annual variation rate of the Industrial

New Orders Received. Original series

New orders received increased in all Autonomous Communities, as compared to March 2016. The greatest increases were recorded in Comunidad de Madrid (24.0%), Andalucía (23.0%) and Región de Murcia (22.6%). In turn, Illes Balears (6.5%), Aragón (7.6%) and Cantabria (8.9%) presented the lowest increases.

General indices: National and by Autonomous Community Annual rate and average rate of Industry New Orders Received



Industrial New Orders Received Index. Base 2010

March 2017

Provisional data

1. New Orders Received indices¹ Adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	112.7	0.2	10.7	8.3
1. Consumer goods	107.8	0.4	5.2	4.5
1.1. Durable consumer goods	75.3	1.5	4.5	0.3
1.2. Non-durable consumer goods	111.4	1.1	6.0	3.6
2. Capital goods	131.5	-2.2	13.3	5.5
3. Intermediate goods	102.4	0.9	8.0	6.6
4. Energy*	112.9	-3.8	30.1	47.9

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

2. New Orders Received indices¹ Adjusted for calendar effects

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	119.3	10.8	8.5
1. Consumer goods	112.5	6.1	4.5
1.1. Durable consumer goods	79.5	4.7	0.4
1.2. Non-durable consumer goods	115.8	6.2	3.7
2. Capital goods	142.1	12.9	5.7
3. Intermediate goods	111.8	8.4	6.8
4. Energy*	113.2	30.3	48.0

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

3. New Orders Received indices: General and by activities Originals series

	Index	Rate (%)		Effect Annual
		Annual	Year-to-date average	
GENERAL INDEX	124.5	17.6	11.6	
1. CONSUMER GOODS	117.3	11.8	7.1	3.638
1.1. Durable consumer goods	84.3	16.1	5.6	0.318
- Manufacture of consumer electronics, optical instruments and photographic equipment	9.8	5.1	3.0	0.001
- Manufacture of household appliances	85.1	21.8	-0.5	0.105
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	33.0	30.1	15.2	0.013
- Manufacture of furniture	105.0	14.5	8.4	0.185
- Manufacture of jewellery, costume jewellery and musical instruments	99.7	9.4	2.1	0.013
1.2. Non-durable consumer goods	120.7	11.5	7.2	3.321
- Food industries (except grain mill products and food for animals)	129.4	13.4	9.0	2.164
- Manufacture of beverages	103.7	7.2	3.1	0.228
- Manufacture of tobacco	40.7	-44.6	-48.2	-0.069
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	132.9	19.7	8.7	0.137
- Manufacture of garments	108.3	8.5	4.1	0.104
- Leather and footwear industry	193.7	15.9	7.6	0.215
- Graphic arts and reproduction of recorded media	73.1	7.9	8.1	0.082
- Manufacture of cleaning articles, perfumes and cosmetics	119.8	5.7	7.8	0.087
- Manufacture of pharmaceutical products	113.7	10.2	4.2	0.332
- Manufacture of sporting goods; games and toys and Other manufacturing industries	103.8	12.1	10.7	0.041
2. CAPITAL GOODS	147.6	19.2	8.9	5.258
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	90.6	24.3	15.3	0.495
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	108.4	-4.7	5.6	-0.041
- Manufacture of machinery and equipment n.e.c.	140.1	28.0	16.5	1.086
- Manufacture of motor vehicles, trailers and semi-trailers	173.6	15.6	3.6	2.535
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	134.0	33.1	22.2	0.829
- Manufacture of medical and dental instruments and supplies	127.8	11.0	4.9	0.041
- Repair and installation of machinery and equipment	130.2	20.0	16.3	0.314
3. INTERMEDIATE GOODS	118.1	18.7	11.3	6.576
- Other mining and quarrying	95.5	17.8	7.2	0.113
- Manufacture of grain mill products, starches, and food for animals	130.6	4.2	0.5	0.125
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	119.1	12.9	5.0	0.067
- Wood and cork industry	112.8	18.0	9.4	0.239
- Paper industry	115.8	12.5	5.0	0.337
- Chemical industry except cleaning articles, perfumes and cosmetics	127.7	25.3	12.2	1.573
- Rubber and plastic material transformation industry	121.1	14.4	8.6	0.578
- Manufacture of other non-metallic ore products	102.1	20.0	10.4	0.741
- Metallurgy; manufacture of iron, steel and ferro-alloy products	110.1	23.8	17.3	1.318
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	135.8	16.4	12.6	0.775
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	60.3	48.8	27.9	0.060
- Manufacture of electrical material and equipment except household appliances	116.9	24.1	20.9	0.650
4. ENERGY*	114.2	31.9	49.0	2.087
- Extraction of anthracite, coal and lignite	55.1	27.9	18.4	..
- Extraction of crude oil, petroleum and natural gas
- Manufacture of coke and refined petroleum products	115.4	32.0	49.3	2.071

* Except supply of electrical energy, gas, steam, air conditioning and water.

(..) Data not available due to statistical secrecy.

4. New Orders Received indices: General and by branch of activity Originals series

	Index	Rate (%)		Effect Annual
		Annual	Year-to-date average	
GENERAL INDEX	124.5	17.6	11.6	
B. Mining and quarrying industries	89.4	18.3	8.5	0.129
Extraction of anthracite, coal and lignite	55.1	27.9	18.4	..
Extraction of crude oil, petroleum and natural gas
Other mining and quarrying	95.5	17.8	7.2	0.113
C. Manufacturing industry	124.8	17.6	11.6	17.429
Food industry	129.5	12.0	7.6	2.289
Manufacture of beverages	103.7	7.2	3.1	0.228
Manufacture of tobacco	40.7	-44.6	-48.2	-0.069
Textile industry	126.8	16.8	7.1	0.204
Manufacture of garments	108.3	8.5	4.1	0.104
Leather and footwear industry	193.7	15.9	7.6	0.215
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	112.8	18.0	9.4	0.239
Paper industry	115.8	12.5	5.0	0.337
Graphic arts and reproduction of recorded media	73.1	7.9	8.1	0.082
Manufacture of coke and refined petroleum products	115.4	32.0	49.3	2.071
Chemical industry	126.3	21.4	11.3	1.660
Manufacture of pharmaceutical products	113.7	10.2	4.2	0.332
Rubber and plastic material transformation industry	121.1	14.4	8.6	0.578
Manufacture of other non-metallic ore products	102.1	20.0	10.4	0.741
Metallurgy; manufacture of iron, steel and ferro-alloy products	110.1	23.8	17.3	1.318
Manufacture of metal products, except machinery and equipment	117.3	18.8	13.4	1.270
Manufacture of computer, electronic and optical products	76.1	2.0	8.8	0.020
Manufacture of electrical material and equipment	110.7	23.8	17.2	0.754
Manufacture of machinery and equipment n.e.c.	140.1	28.0	16.5	1.086
Manufacture of motor vehicles, trailers and semi-trailers	173.6	15.6	3.6	2.535
Manufacture of other transport material	127.4	33.0	22.1	0.842
Manufacture of furniture	105.0	14.5	8.4	0.185
Other manufacturing industries	112.3	11.2	6.7	0.094
Repair and installation of machinery and equipment	130.2	20.0	16.3	0.314

(..) Data not available due to statistical secrecy.

5. New Orders Received indices: General and by markets Originals series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	124.5	17.6	11.6
1. Domestic market	107.0	17.4	13.6
2. Foreign market	151.4	17.1	7.2
2.1. Foreign market, euro zone	148.5	14.2	9.7
2.2. Foreign market, non euro zone	155.1	22.3	0.9

6. New Orders Received indices: National and by Autonomous Community

Originals series

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	124.5	17.6	11.6
Andalucía	122.9	23.0	21.2
Aragón	128.8	7.6	7.3
Asturias, Principado de	101.8	15.5	21.7
Balears, Illes	95.4	6.5	0.7
Canarias	60.3	11.5	2.8
Cantabria	112.7	8.9	12.5
Castilla y León	135.6	11.0	7.2
Castilla - La Mancha	115.9	19.2	16.4
Cataluña	125.6	15.9	11.6
Comunitat Valenciana	144.9	19.3	11.2
Extremadura	119.5	15.8	9.8
Galicia	117.5	21.9	18.9
Madrid, Comunidad de	117.2	24.0	12.1
Murcia, Región de	148.8	22.6	18.1
Navarra, Comunidad Foral de	112.6	13.2	10.9
País Vasco	120.9	19.3	-0.9
Rioja, La	117.2	10.6	3.9

For further information see **INEbase** - www.ine.es/en/ All press releases at: www.ine.es/en/prensa/prensa_en.htm

Press Office: Telephone numbers: 91 583 93 63 / 94 08 – Fax: 91 583 90 87 - gprensa@ine.es

Information Area: Telephone number: 91 583 91 00 – Fax: 91 583 91 58 – www.ine.es/infoine