

24 May 2018

**Industrial New Orders Received Indices (INORI). Base 2015**  
 March 2018. *Provisional data*

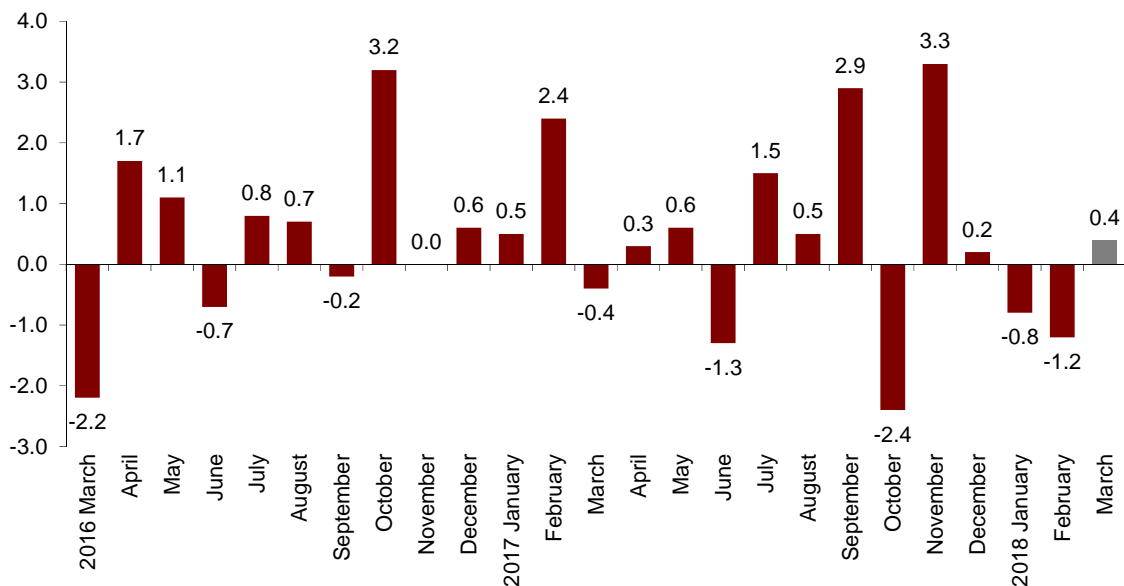
**The monthly variation of the General Industrial New Orders Received Index<sup>1</sup> is 0.4% after adjusting for seasonal and calendar effects**

**The annual rate stands at 3.9% in the series adjusted for seasonal and calendar effects and at -3.4% in the original series**

**Monthly evolution of Industrial New Orders Received**

The monthly variation of the Industrial New Orders Received Index between March and February stood at 0.4%, after adjusting for the seasonal and calendar effects. This rate is 1.6 points higher than that of the previous month.

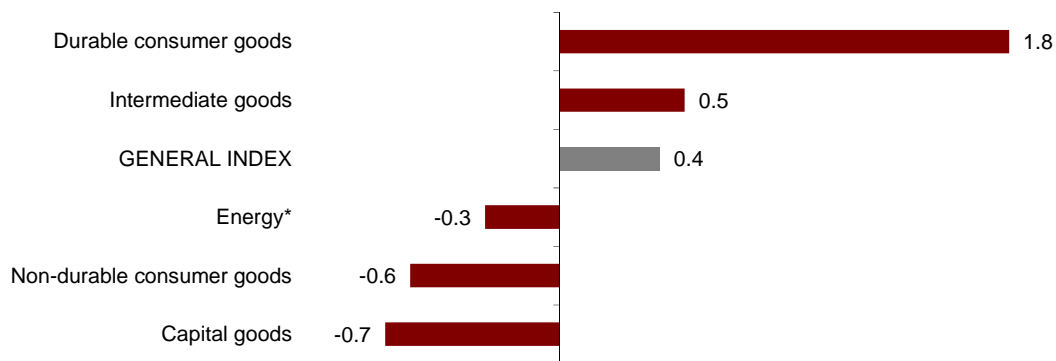
**New Orders Received General Index**  
 Seasonally and calendar adjusted. Monthly rate



<sup>1</sup>As reflected in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the effects in the price variation of it.

By economic destination of the goods, *Durable consumer goods* (1.8%) and *Intermediate goods* (0.5%) registered positive monthly rates. *Capital goods* (-0.7%), *Non-durable consumer goods* (-0.6%) and *Energy\** (-0.3%) registered negative monthly rates.

## New Orders Received Indices: General and by economic destination Seasonally and calendar adjusted. Monthly rate



\* Except for electricity, gas, steam, air conditioning and water supply.

A more detailed analysis shows the branches of activity with the greatest and lowest monthly rates in the month of March.

### Branches of activity with the highest monthly rates of the Industry New Orders Received Index, Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of computer, electronic and optical products	11.9
Manufacture of electrical material and equipment	11.4
Manufacture of machinery and equipment n.e.c.	6.6

### Branches of activity with the lowest monthly rates of the Industry New Orders Received Index, Seasonally and calendar adjusted

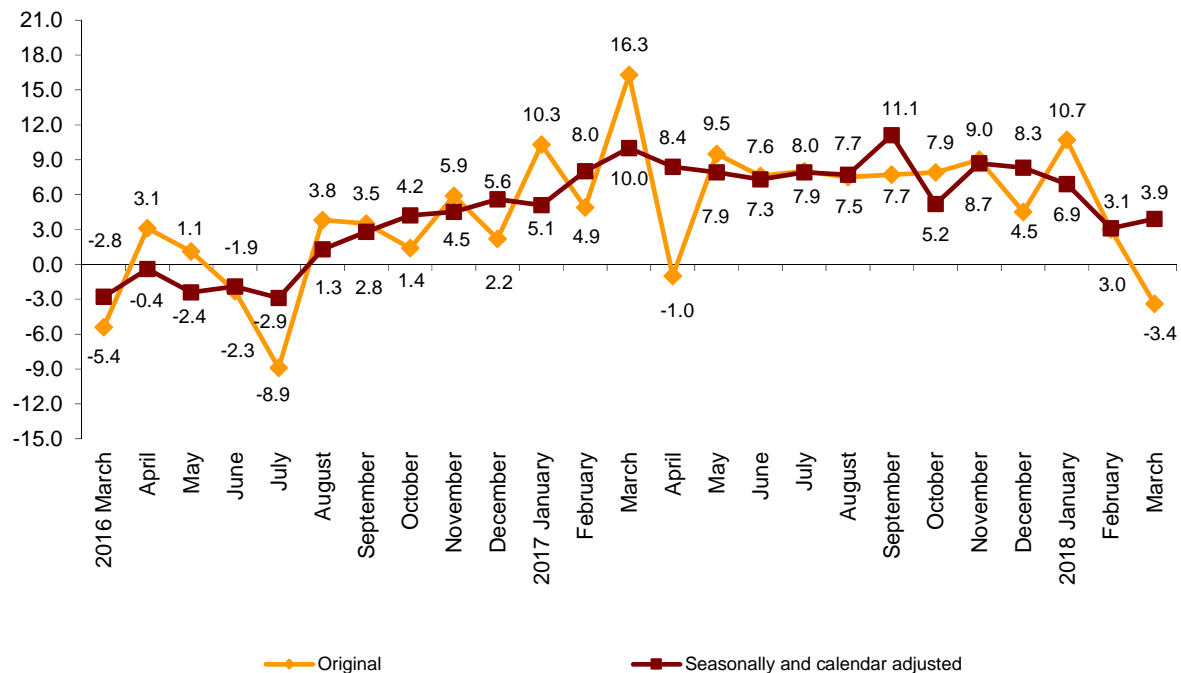
Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of other transport material	-20.9
Leather and footwear industry	-7.6
Repair and installation of machinery and equipment	-4.3

## Annual evolution of New Orders Received

The Industrial New Orders Received Index (INORI), after adjusting for seasonal and calendar effects, registered a variation of 3.9% in March, as compared with the same month of the previous year. This rate is eight tenths of a point higher than that registered in February.

The original series of the INORI registered an annual variation of -3.4%. This rate is 6.4 points lower than that registered in February.

### Industry New Orders Received General Index Annual rates



By economic destination of the goods, the indices adjusted for seasonal and calendar effects recorded positive annual rates in all the sectors analysed, noting the increase in *Energy* (10.7%).

### Annual rates of indices of the New Orders Received: General and by economic destination of the goods

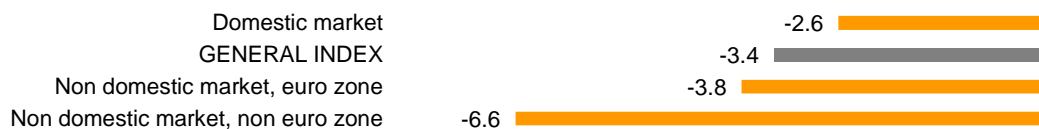
	Unadjusted index	Seasonally and calendar adjusted index
	Annual rate (%)	Annual rate (%)
<b>GENERAL INDEX</b>	<b>-3.4</b>	<b>3.9</b>
1. Consumer goods	-5.9	1.5
1.1. Durable consumer goods	-8.6	2.5
1.2. Non-durable consumer goods	-5.7	1.0
2. Capital goods	-5.1	1.1
3. Intermediate goods	-2.5	7.6
4. Energy <sup>1</sup>	9.0	10.7

<sup>1</sup> Except supply of electrical energy, gas, steam, air conditioning and water.

### Annual evolution of New Orders Received by market. Original series

By geographical destination of the sales, in March, all the markets recorded negative annual rates. Worth noting was the -6.6% decrease of the non-eurozone of the foreign market.

#### Industrial New Orders Received Indices: General and by market Annual rate

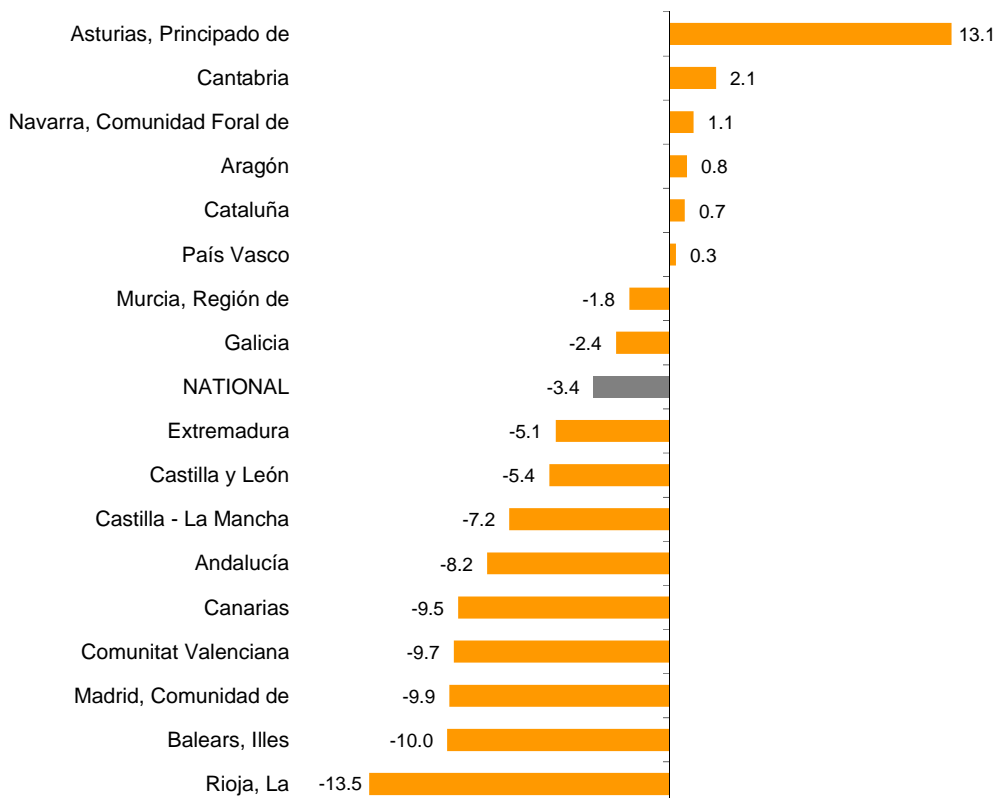


### Results by Autonomous Communities. Annual variation rate of the Industrial

#### New Orders Received. Original series

New orders received increased in six Autonomous Communities and decreased in the remaining 11 as compared to March 2017. The greatest increases were recorded in Principado de Asturias (13.1%), Cantabria (2.1%) and Comunidad Foral de Navarra (1.1%). In turn, the greatest decreases were registered in La Rioja (-13.5%), Illes Balears (-10.0%) and Comunidad de Madrid (-9.9%).

#### General Indices: National and by Autonomous Community Annual rate and average rate of Industry New Orders Received



## Industrial New Orders Received Index. Base 2015

March 2018

Provisional data

### 1. New Orders Received indices<sup>1</sup> Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
<b>GENERAL INDEX</b>	<b>111.4</b>	<b>0.4</b>	<b>3.9</b>	<b>4.6</b>
1. Consumer goods	109.6	-0.2	1.5	1.8
1.1. Durable consumer goods	111.3	1.8	2.5	3.3
1.2. Non-durable consumer goods	109.2	-0.6	1.0	1.3
2. Capital goods	107.6	-0.7	1.1	3.0
3. Intermediate goods	114.5	0.5	7.6	8.2
4. Energy <sup>2</sup>	113.9	-0.3	10.7	8.2

<sup>1</sup> Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

<sup>2</sup> Except supply of electrical energy, gas, steam, air conditioning and water.

### 2. New Orders Received indices<sup>1</sup> Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
<b>GENERAL INDEX</b>	<b>117.9</b>	<b>3.8</b>	<b>4.6</b>
1. Consumer goods	113.0	1.3	1.3
1.1. Durable consumer goods	116.6	2.6	2.9
1.2. Non-durable consumer goods	112.5	0.9	1.1
2. Capital goods	117.3	0.8	2.9
3. Intermediate goods	123.8	7.5	8.0
4. Energy <sup>2</sup>	114.8	10.8	8.7

<sup>1</sup> Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

<sup>2</sup> Except supply of electrical energy, gas, steam, air conditioning and water.

## 3. New Orders Received indices: General and by activities Unadjusted

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
<b>GENERAL INDEX</b>	<b>114.7</b>	<b>-3.4</b>	<b>3.1</b>	
1. CONSUMER GOODS	110.0	-5.9	0.0	-1.794
1.1. Durable consumer goods	110.9	-8.6	0.1	-0.163
- Manufacture of consumer electronics, optical instruments and photographic equipment	101.7	-11.9	3.6	-0.005
- Manufacture of household appliances	88.4	-14.1	-4.8	-0.069
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	106.6	-15.4	-3.9	-0.011
- Manufacture of furniture	123.9	-6.7	2.1	-0.077
- Manufacture of jewellery, costume jewellery and musical instruments	111.1	-0.2	2.3	0.000
1.2. Non-durable consumer goods	109.9	-5.7	-0.1	-1.631
- Food industries (except grain mill products and food for animals)	107.8	-6.1	-0.5	-0.991
- Manufacture of beverages	102.6	-2.5	4.1	-0.078
- Manufacture of tobacco	53.8	-10.1	4.6	-0.006
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	116.5	-9.7	-1.4	-0.069
- Manufacture of garments	117.4	-8.7	-2.0	-0.094
- Leather and footwear industry	153.2	-10.5	3.7	-0.148
- Graphic arts and reproduction of recorded media	100.4	0.1	-9.5	0.001
- Manufacture of cleaning articles, perfumes and cosmetics	129.7	2.3	4.2	0.037
- Manufacture of pharmaceutical products	109.0	-8.1	0.2	-0.233
- Manufacture of sporting goods; games and toys and Other manufacturing industries	104.4	-12.3	-2.4	-0.048
2. CAPITAL GOODS	114.6	-5.1	1.8	-1.333
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	93.6	-13.9	-2.7	-0.279
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	151.2	20.7	8.8	0.121
- Manufacture of machinery and equipment n.e.c.	113.8	-8.8	-1.6	-0.364
- Manufacture of motor vehicles, trailers and semi-trailers	126.1	-3.5	1.8	-0.543
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	72.0	-10.5	20.6	-0.185
- Manufacture of medical and dental instruments and supplies	118.1	-4.0	1.2	-0.015
- Repair and installation of machinery and equipment	101.6	-3.9	-8.0	-0.068
3. INTERMEDIATE GOODS	118.9	-2.5	5.6	-0.911
- Mining of metal ores	.	.	.	.
- Other mining and quarrying	101.2	-10.1	3.3	.
- Manufacture of grain mill products, starches, and food for animals	111.5	3.2	7.2	0.084
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	116.3	-7.0	0.2	-0.036
- Wood and cork industry	126.6	-3.5	5.8	-0.050
- Paper industry	112.2	-2.1	4.8	-0.055
- Chemical industry except cleaning articles, perfumes and cosmetics	111.8	-10.4	3.2	-0.729
- Rubber and plastic material transformation industry	117.6	-5.9	2.6	-0.258
- Manufacture of other non-metallic ore products	116.6	-8.4	3.0	-0.310
- Metallurgy; manufacture of iron, steel and ferro-alloy products	125.9	7.8	14.1	0.475
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	124.9	-4.8	4.8	-0.227
- Extraction of anthracite, coal and lignite	55.0	-30.3	-22.8	.
- Extraction of crude oil, petroleum and natural gas	.	.	.	.
- Manufacture of coke and refined petroleum products	114.5	9.1	8.5	0.615

<sup>1</sup> Except supply of electrical energy, gas, steam, air conditioning and water.

(.) Data not available due to statistical secrecy.

#### 4. New Orders Received indices: General and by branch of activity Unadjusted

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
<b>GENERAL INDEX</b>	<b>114.7</b>	<b>-3.4</b>	<b>3.1</b>	
<b>B. Mining and quarrying industries</b>	<b>120.5</b>	<b>-4.8</b>	<b>6.7</b>	<b>-0.035</b>
Extraction of anthracite, coal and lignite	55.0	-30.3	-22.8	.
Extraction of crude oil, petroleum and natural gas	.	.	.	.
Mining of metal ores	.	.	.	.
Other mining and quarrying	101.2	-10.1	3.3	.
<b>C. Manufacturing industry</b>	<b>114.6</b>	<b>-3.4</b>	<b>3.1</b>	<b>-3.392</b>
Food industry	108.3	-4.8	0.6	-0.907
Manufacture of beverages	102.6	-2.5	4.1	-0.078
Manufacture of tobacco	53.8	-10.1	4.6	-0.006
Textile industry	116.4	-8.6	-0.7	-0.105
Manufacture of garments	117.4	-8.7	-2.0	-0.094
Leather and footwear industry	153.2	-10.5	3.7	-0.148
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	126.6	-3.5	5.8	-0.050
Paper industry	112.2	-2.1	4.8	-0.055
Graphic arts and reproduction of recorded media	100.4	0.1	-9.5	0.001
Manufacture of coke and refined petroleum products	114.5	9.1	8.5	0.615
Chemical industry	115.0	-8.0	3.4	-0.692
Manufacture of pharmaceutical products	109.0	-8.1	0.2	-0.233
Rubber and plastic material transformation industry	117.6	-5.9	2.6	-0.258
Manufacture of other non-metallic ore products	116.6	-8.4	3.0	-0.310
Metallurgy; manufacture of iron, steel and ferro-alloy products	125.9	7.8	14.1	0.475
Manufacture of metal products, except machinery and equipment	114.3	-7.5	2.6	-0.505
Manufacture of computer, electronic and optical products	137.7	5.4	3.2	0.049
Manufacture of electrical material and equipment	119.7	7.2	2.8	0.220
Manufacture of machinery and equipment n.e.c.	113.8	-8.8	-1.6	-0.364
Manufacture of motor vehicles, trailers and semi-trailers	126.1	-3.5	1.8	-0.543
Manufacture of other transport material	72.9	-10.7	19.8	-0.196
Manufacture of furniture	123.9	-6.7	2.1	-0.077
Other manufacturing industries	110.9	-7.1	-0.2	-0.063
Repair and installation of machinery and equipment	101.6	-3.9	-8.0	-0.068

(.) Data not available due to statistical secrecy.

#### 5. New Orders Received indices: General and by markets Unadjusted

	Index	Rate (%)	
		Annual	Year-to-date average
2. Non domestic market	115.1	-4.3	1.3
2.1. Non domestic market, euro zone	119.2	-3.8	2.2
2.2. Non domestic market, non euro zone	108.6	-6.6	-0.7

## 6. New Orders Received indices: National and by Autonomous Community Unadjusted

	Index	Rate (%)	
		Annual	Year-to-date average
<b>NATIONAL</b>	<b>114.7</b>	<b>-3.4</b>	<b>3.1</b>
Andalucía	108.7	-8.2	-4.4
Aragón	116.9	0.8	7.1
Asturias, Principado de	125.7	13.1	7.5
Balears, Illes	109.0	-10.0	-2.4
Canarias	101.1	-9.5	-1.0
Cantabria	120.6	2.1	6.0
Castilla y León	117.0	-5.4	-0.4
Castilla - La Mancha	106.4	-7.2	-0.7
Cataluña	121.4	0.7	4.7
Comunitat Valenciana	114.1	-9.7	0.5
Extremadura	114.3	-5.1	7.2
Galicia	113.3	-2.4	-0.4
Madrid, Comunidad de	100.3	-9.9	-1.3
Murcia, Región de	110.7	-1.8	31.7
Navarra, Comunidad Foral de	116.5	1.1	3.9
País Vasco	119.5	0.3	7.4
Rioja, La	101.2	-13.5	-3.6

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