

19 June 2013

Industrial New Orders Received Indices (INORI). Base 2010
April 2013. *Provisional data*

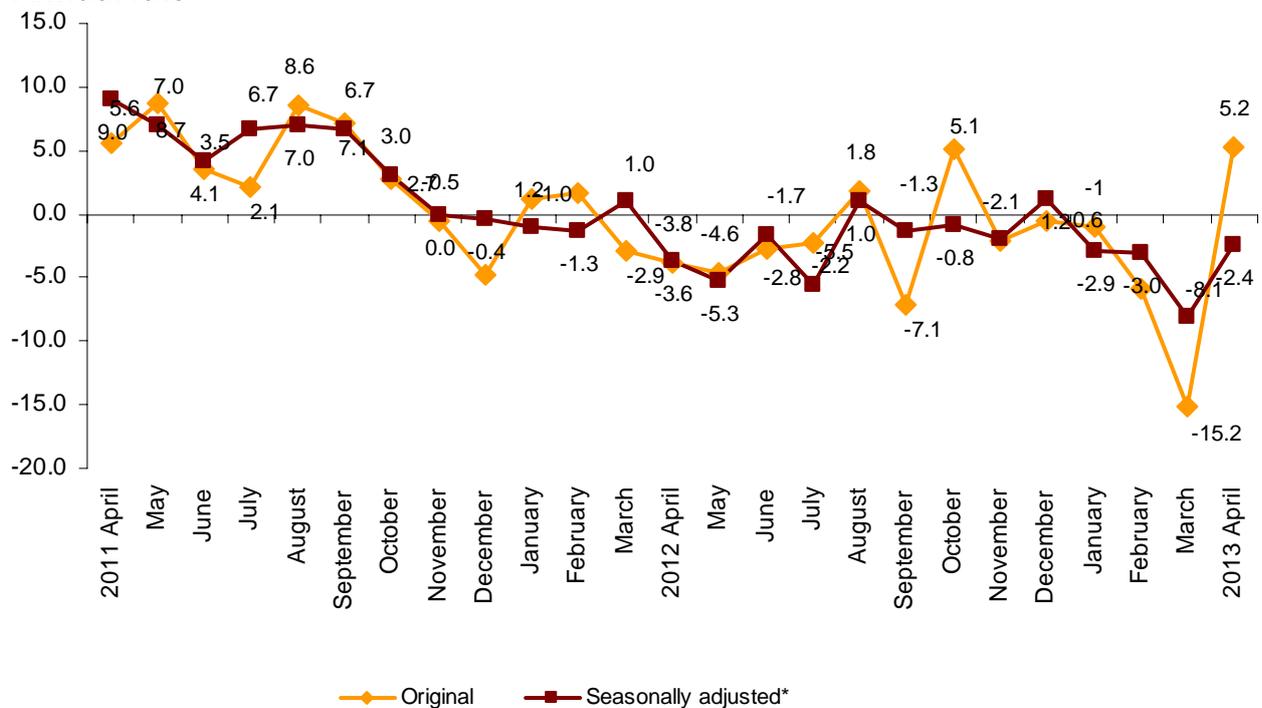
The annual rate of the General Industrial New Orders Received Index stands at 5.2%, in the original series and –2.4% in the seasonally adjusted series

The monthly variation stands at 1.6%, adjusted for the seasonal and calendar effects

The Industrial New Orders Received Index (INORI) registered an annual variation of 5.2% in April, almost 20 and a half points higher than that registered in March.

After adjusting the seasonal and calendar effects, the annual rate stood at –2.4%, over five and a half points higher than that registered in March.

General Index of Industrial New Orders Received
Annual rate



* Seasonally adjusted: Adjusted for seasonal and calendar effects.

Annual evolution of the New Orders Received by economic destination of the goods

Three out of the five industrial sectors registered positive annual rates in April.

The sectors showing the greatest increases were Non-durable consumer goods (7.9%) and Capital Goods (7.8%).

After adjusting the seasonal and calendar effects, Capital goods was the only sector with a positive annual rate (1.1%). In turn, Durable Consumer Goods (-12.8%) registered the greatest decrease.

Annual Raes of the National indices by economic destination

	Original index Annual rate (%)	Seasonally adjusted index Annual rate (%)
GENERAL INDEX	5.2	-2.4
1. CONSUMER GOODS	7.2	-0.7
1.1. Durable consumer goods	-2.5	-12.8
1.2. Non-durable consumer goods	7.9	-0.4
2. Capital goods	7.8	1.1
3. Intermediate goods	4.9	-3.8
4. Energy	-3.0	-4.6

* Except for Electricity, gas, steam and air conditioning supply.

A more detailed analysis shows the activities that registered the highest and lowest annual rates in the month of April.

Activities with the highest annual rates of industrial New Orders Received

	Original index	% of variation annual
Leather and footwear industry	150.6	33.4
Manufacture of motor vehicles, trailers and semi-trailers	115.7	20.1
Manufacture of grain mill products, starches, and food for animals	136.9	16.8
Other mining and quarrying	87.5	13.7
Food industries (except grain mill products and food for animals)	109.7	10.2

Activities with the lowest annual rates of industrial New Orders Received

	Original index	% of variation annual
Extraction of anthracite, coal and lignite	62.3	-55.2
Manufacture of consumer electronics, optical instruments and photographic equipment	6.8	-49.1
Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	107.3	-45.2
Naval, railway, aircraft and spacecraft construction. Combat vehicles	76.3	-25.5
Manufacture of motorcycles, bicycles, vehicles for the disabled and others	41.1	-15.5

Annual evolution of New Orders Received by destination market

Indices obtained according to the market of which the order was received increased their rate, as compared with the same month of the previous year in all cases.

The greatest increase was registered in new orders received from the Foreign market, non-Eurozone, registering a 19.8% rate.

The domestic market registered the slightest increase, with a 0.7% annual increase in the new orders received.

Annual rate of INORI General index and by market

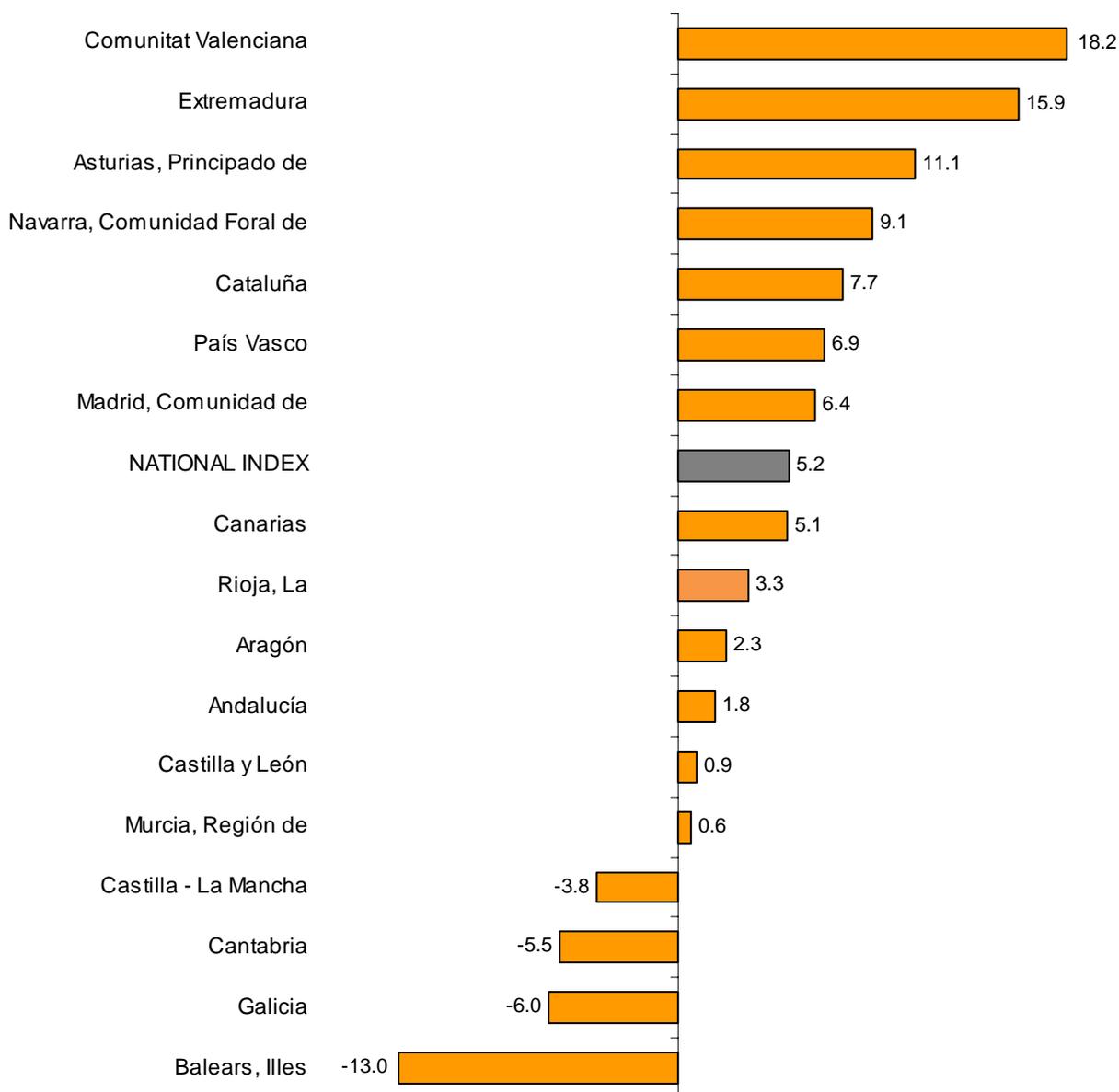


Results by Autonomous Community. Annual variation rate of the new orders received.

Nearly all the Autonomous Communities registered increases in their new orders received, as compared with April 2012, highlighting Comunitat Valenciana (18.2%) and Extremadura (15.9%).

The greatest drop was registered in Illes Balears (-13.0%).

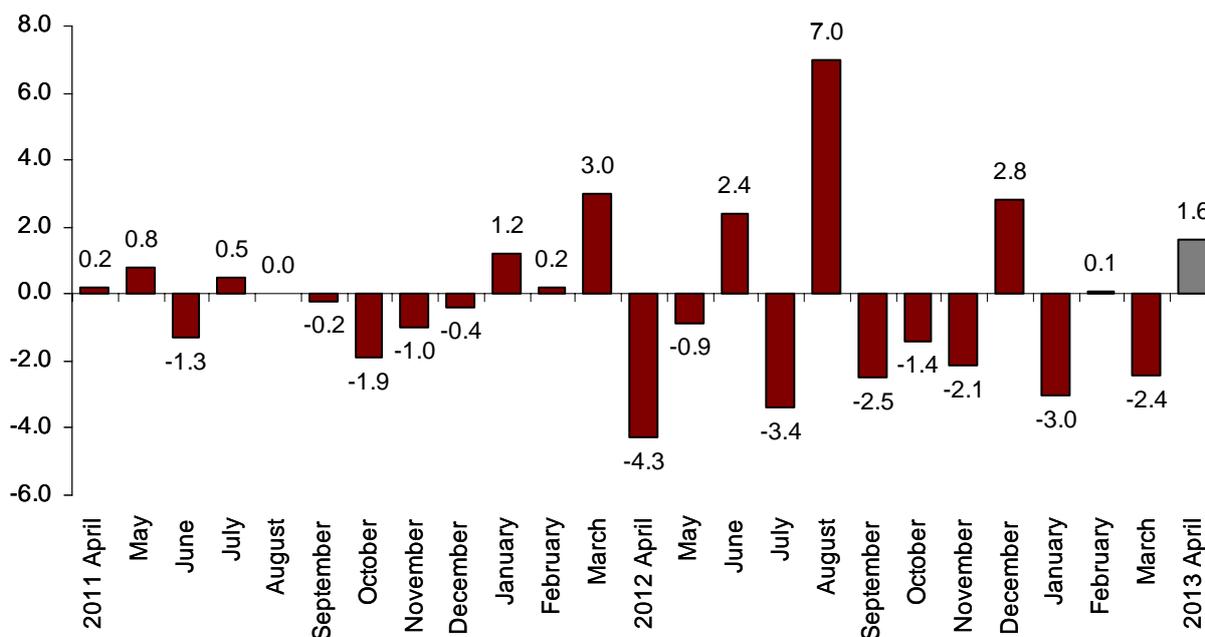
**General Index by Autonomous Community
Annual rate of New Orders Received**



Monthly evolution of the INORI adjusted for the seasonal and calendar effects

The General Industrial New Orders Received Index variation between April and March, after adjusting the seasonal and calendar effects was 1.6%. This rate was four points higher than that of March.

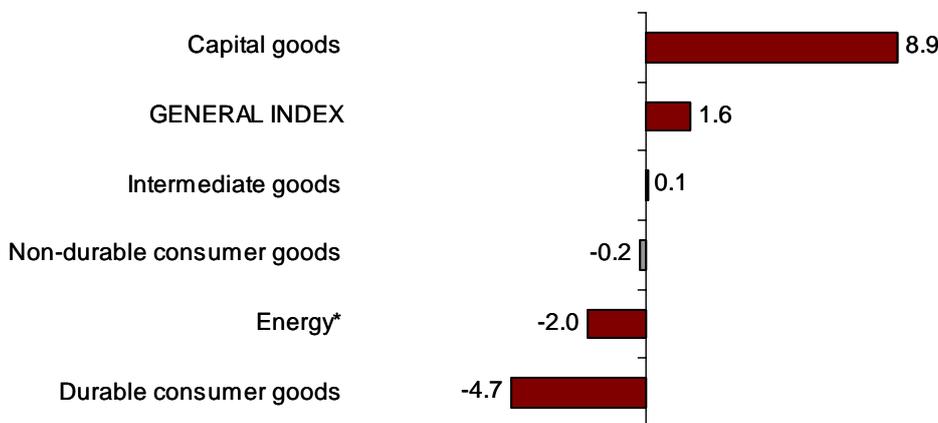
**General Index of New Orders Received
Adjusted the seasonal and calendar effects. Monthly rate**



Monthly evolution by destination of the goods

After adjusting the seasonal and calendar effects, the only sector with a positive monthly rate was Capital Goods (8.9%). Within the decreases, Durable Consumer goods was the sector that registered the greatest decrease (-4.7%).

**INORI Monthly rate
General index and by economic destination
adjusted for seasonal and calendar effects**



* Except for Electricity, gas, steam and air conditioning supply.

Indices of Industrial New Orders Received. Base 2010

Provisional data

1. Indices of New Orders Received by economic destination¹

	Index	% of variation		Effect
		Monthly	Annual	Annual
GENERAL INDEX	104.5	5.4	5.2	
1. CONSUMER GOODS	99.6	5.9	7.2	2.088
1.1. DURABLE CONSUMER GOODS	68.2	2.3	-2.5	-0.050
- Manufacture of consumer electronics, optical instruments and photographic equipment	6.8	35.8	-49.1	-0.021
- Manufacture of household appliances	82.4	-10.3	4.0	0.023
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	41.1	7.1	-15.5	-0.014
- Manufacture of furniture	75.9	8.1	-3.3	-0.038
- Manufacture of jewellery, costume jewellery and musical instruments	87.0	14.6	0.1	0.000
1.2. NON-DURABLE CONSUMER GOODS	102.8	6.1	7.9	2.139
- Food industries (except grain mill products and food for animals)	109.7	8.4	10.2	1.535
- Manufacture of beverages	100.4	7.8	5.3	0.175
- Manufacture of tobacco	76.6	-13.2	-14.7	-0.030
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	98.2	8.2	8.8	0.053
- Manufacture of garments	71.0	-17.2	-1.4	-0.014
- Leather and footwear industry	150.6	11.6	33.4	0.325
- Graphic arts and reproduction of recorded media	71.5	4.6	-3.8	-0.047
- Manufacture of cleaning articles, perfumes and cosmetics	94.1	4.8	7.7	0.097
- Manufacture of pharmaceutical products	97.4	1.7	1.2	0.038
- Manufacture of sporting goods; games and toys and Other manufacturing industries	88.4	6.7	1.8	0.006
2. CAPITAL GOODS	101.4	3.7	7.8	1.733
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	69.7	-0.4	-4.6	-0.100
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	75.4	5.1	3.9	0.023
- Manufacture of machinery and equipment n.e.c.	114.5	16.6	8.5	0.337
- Manufacture of motor vehicles, trailers and semi-trailers	115.7	10.5	20.1	2.229
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	76.3	-31.7	-25.5	-0.694
- Manufacture of medical and dental instruments and supplies	91.1	-1.4	-6.0	-0.020
- Repair and installation of machinery and equipment	83.9	-6.7	-3.2	-0.043
3. INTERMEDIATE GOODS	101.6	8.5	4.9	1.794
- Other mining and quarrying	87.5	6.5	13.7	0.087
- Manufacture of grain mill products, starches, and food for animals	136.9	8.5	16.8	0.498
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	102.9	8.5	4.0	0.021
- Wood and cork industry	94.0	-1.0	9.7	0.123
- Paper industry	105.3	7.0	6.3	0.173
- Chemical industry except cleaning articles, perfumes and cosmetics	111.5	12.4	7.5	0.504
- Rubber and plastic material transformation industry	99.9	13.7	7.3	0.277
- Manufacture of other non-metallic ore products	78.6	16.0	-0.1	-0.003
- Metallurgy; manufacture of iron, steel and ferro-alloy products	98.8	-0.6	-0.8	-0.051
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	106.2	9.6	9.1	0.384
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	107.3	38.4	-45.2	-0.288
- Manufacture of electrical material and equipment except household appliances	91.1	8.3	2.5	0.067
4. ENERGY (Except supply of electrical energy, gas, steam, air conditioning)	146.4	-1.6	-3.0	-0.369
- Extraction of anthracite, coal and lignite	62.3	28.8	-55.2	..
- Extraction of crude oil, petroleum and natural gas
- Manufacture of coke and refined petroleum products	147.3	-1.8	-2.7	-0.319

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

(..) Data not available due to statistical secrecy.

2. Indices of New Orders Received adjusted for calendar effects

	Original	% of variation		Adjusted	% of variation	
	Index	Monthly	Annual	Index	Monthly	Annual
GENERAL INDEX	104.5	5.4	5.2	99.7	-6.3	-2.5
1. Consumer goods	99.6	5.9	7.2	94.9	-6.1	-0.9
1.1. Durable consumer goods	68.2	2.3	-2.5	63.6	-13.5	-13.1
1.2. Non-durable consumer goods	102.8	6.1	7.9	97.7	-6.5	-0.6
2. Capital goods	101.4	3.7	7.8	97.6	-5.8	1.1
3. Intermediate goods	101.6	8.5	4.9	96.3	-5.0	-3.8
4. Energy*	146.4	-1.6	-3.0	144.6	-4.6	-5.0

*Except supply of electrical energy, gas, steam and air conditioning.

3. Índices de entradas de pedidos desestacionalizados

	Original	% of variation		Adjusted	% of variation	
	Index	Monthly	Annual	Index	Monthly	Annual
GENERAL INDEX	104.5	5.4	5.2	100.5	1.6	-2.4
1. Consumer goods	99.6	5.9	7.2	98.0	0.5	-0.7
1.1. Durable consumer goods	68.2	2.3	-2.5	66.0	-4.7	-12.8
1.2. Non-durable consumer goods	102.8	6.1	7.9	100.6	-0.2	-0.4
2. Capital goods	101.4	3.7	7.8	98.0	8.9	1.1
3. Intermediate goods	101.6	8.5	4.9	94.9	0.1	-3.8
4. Energy*	146.4	-1.6	-3.0	145.7	-2.0	-4.6

*Except supply of electrical energy, gas, steam and air conditioning.

4. General Index of Industrial New Orders Received seasonally adjusted

		% of variation			
		Annual ¹	Quarterly ²	Monthly ³	
	2009	-22.0			
	2010	6.7			
	2011	5.8			
	2012	-1.6			
	2013	-4.2			
2011	TII	6.7	0.9		
	TIII	6.8	-0.2		
	TIV	0.8	-2.8		
2012	TI	-0.4	1.7		
	TII	-3.5	-2.2		
	TIII	-1.9	1.5		
	TIV	-0.5	-1.4		
2013	TI	-4.7	-2.6		
	TII	-2.4	0.0		
2012	APR	-3.6		-4.3	
	MAY	-5.3		-0.9	
	JUN	-1.7		2.4	
	JUL	-5.5		-3.4	
	AUG	1.0		7.0	
	SEP	-1.3		-2.5	
	OCT	-0.8		-1.4	
	NOV	-1.9		-2.1	
	DEC	1.2		2.8	
	2013	JAN	-2.9		-3.0
		FEB	-3.0		0.1
		MAR	-8.1		-2.4
APR		-2.4		1.6	

Note:

¹ **Annual rate:** Variation of a period over the same period of the previous year.

² **Quarterly rate:** Variation of a quarter over the previous quarter.

In the present quarter it is the variation to date over the previous quarter.

³ **Monthly rate:** Variation of a month over the previous month.

5. Indices by Autonomous Communities

	Index	% of variation		
		Monthly	Annual	Average to date
NATIONAL INDEX	104.5	5.4	5.2	-4.6
Andalucía	109.8	3.4	1.8	-2.2
Aragón	90.5	-16.6	2.3	-9.2
Asturias, Principado de	109.2	13.2	11.1	-4.2
Baleares, Illes	88.1	-1.9	-13.0	-3.4
Canarias	115.4	-0.9	5.1	-1.6
Cantabria	96.5	5.4	-5.5	-13.7
Castilla y León	97.8	4.8	0.9	-7.5
Castilla - La Mancha	115.6	8.2	-3.8	-12.2
Cataluña	107.6	6.1	7.7	-1.8
Comunitat Valenciana	121.0	11.7	18.2	3.9
Extremadura	104.4	18.2	15.9	-3.3
Galicia	99.0	4.0	-6.0	-1.8
Madrid, Comunidad de	90.1	11.5	6.4	-13.7
Murcia, Región de	115.0	8.0	0.6	-3.9
Navarra, Comunidad Foral de	89.8	5.6	9.1	-6.0
País Vasco	98.6	3.8	6.9	-8.5
Rioja, La	96.8	4.8	3.3	-4.5

6. National Indices by markets

	Index	% of variation		Average to date
		Monthly	Annual	
GENERAL INDEX	104.5	5.4	5.2	-4.6
1. Domestic market	92.2	4.9	0.7	-7.2
2. Foreign market	123.6	6.6	14.7	1.3
2.1. Foreign market, euro zone	115.0	6.5	11.1	0.4
2.2. Foreign market, non-euro zone	137.5	7.3	19.8	1.9

7. Indices of Industrial New Orders Received by branch of activity(CNAE 2009)

	Index	% variation		Effect
		Monthly	Annual	Annual
GENERAL INDEX	104.5	5.4	5.2	
B. Mining and quarrying industries	90.1	7.2	4.4	0.037
Extraction of anthracite, coal and lignite	62.3	28.8	-55.2	..
Extraction of crude oil, petroleum and natural gas
Other mining and quarrying	87.5	6.5	13.7	0.087
C. Manufacturing industry	104.6	5.4	5.3	5.207
Food industry	113.6	8.4	11.3	2.033
Manufacture of beverages	100.4	7.8	5.3	0.175
Manufacture of tobacco	76.6	-13.2	-14.7	-0.030
Textile industry	100.3	8.3	6.6	0.074
Manufacture of garments	71.0	-17.2	-1.4	-0.014
Leather and footwear industry	150.6	11.6	33.4	0.325
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	94.0	-1.0	9.7	0.123
Paper industry	105.3	7.0	6.3	0.173
Graphic arts and reproduction of recorded media	71.5	4.6	-3.8	-0.047
Manufacture of coke and refined petroleum products	147.3	-1.8	-2.7	-0.319
Chemical industry	108.3	11.2	7.5	0.602
Manufacture of pharmaceutical products	97.4	1.7	1.2	0.038
Rubber and plastic material transformation industry	99.9	13.7	7.3	0.277
Manufacture of other non-metallic ore products	78.6	16.0	-0.1	-0.003
Metallurgy; manufacture of iron, steel and ferro-alloy products	98.8	-0.6	-0.8	-0.051
Manufacture of metal products, except machinery and equipment	91.3	6.3	4.4	0.284
Manufacture of computer, electronic and optical products	67.3	15.4	-22.3	-0.286
Manufacture of electrical material and equipment	89.4	4.4	2.7	0.090
Manufacture of machinery and equipment n.e.c.	114.5	16.6	8.5	0.337
Manufacture of motor vehicles, trailers and semi-trailers	115.7	10.5	20.1	2.229
Manufacture of other transport material	74.0	-30.8	-25.2	-0.708
Manufacture of furniture	75.9	8.1	-3.3	-0.038
Other manufacturing industries	89.2	4.6	-1.7	-0.014
Repair and installation of machinery and equipment	83.9	-6.7	-3.2	-0.043

(..) Data not available due to statistical secrecy.

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