

17 July 2013

**Industrial New Orders Received Indices (INORI). Base 2010**  
May 2013. *Provisional data*

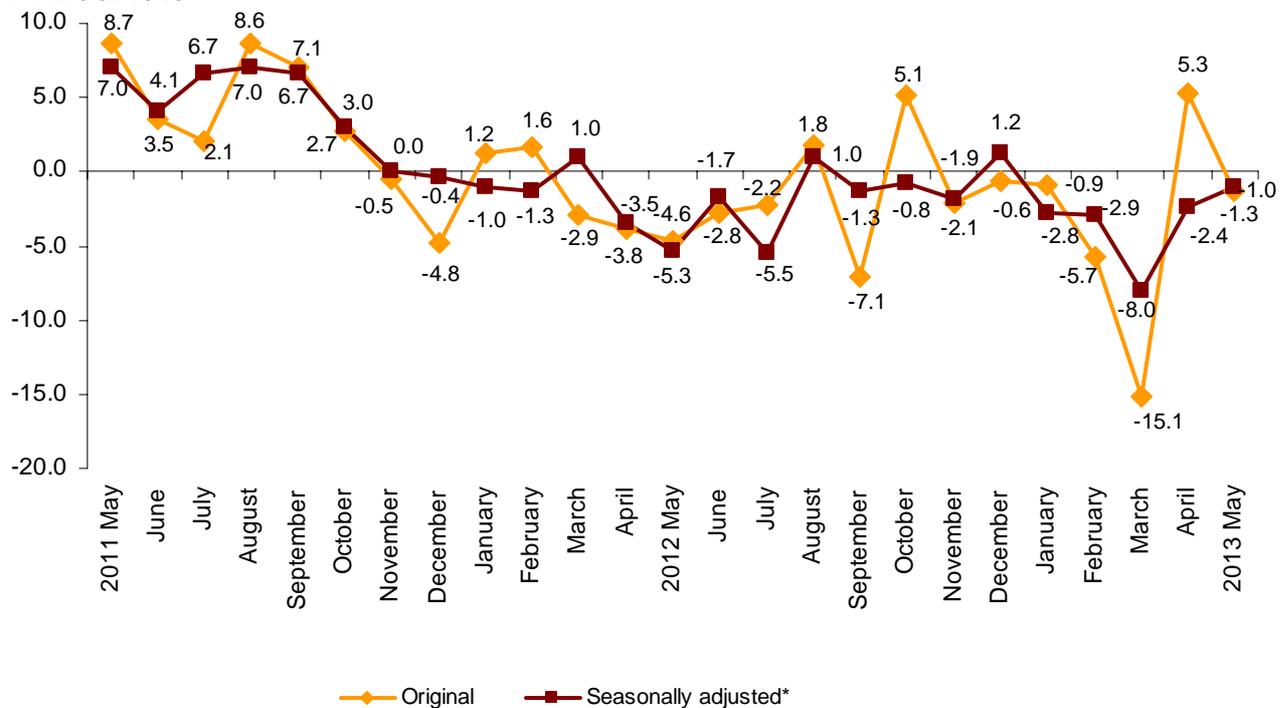
**The annual rate of the General Industrial New Orders Received Index stands at  $-1.3\%$ , in the original series and  $-1.0\%$  in the seasonally adjusted series**

**The monthly variation stands at  $0.3\%$ , adjusted for the seasonal and calendar effects**

The Industrial New Orders Received Index (INORI) registered an annual variation of  $-1.3\%$  in May, more than six points and a half lower than that registered in April.

After adjusting the seasonal and calendar effects, the annual rate stood at  $-1.0\%$ , over one point and a half higher than that registered in April.

**General Index of Industrial New Orders Received**  
**Annual rate**



\* Seasonally adjusted: Adjusted for seasonal and calendar effects.

## Annual evolution of the New Orders Received by economic destination of the goods

All industrial sectors registered negative annual rates in May, except Capital goods (8.1%).

The sector showing the greatest decrease was durable consumer goods (-10.7%).

After adjusting the seasonal and calendar effects, Capital goods was the only sector with a positive annual rate (8.0%) and Durable consumer goods (-10.7%) registered the greatest decrease.

## National indices by economic destination

	Original index	% of variation Annual	Seasonally adjusted index	% of variation Annual
GENERAL INDEX	105.4	-1.3	100.9	-1.0
1. CONSUMER GOODS	100.7	-2.6	98.0	-2.4
1.1. Durable consumer goods	70.7	-10.7	67.0	-10.7
1.2. Non-durable consumer goods	103.7	-2.0	101.4	-1.8
2. Capital goods	105.8	8.1	101.1	8.0
3. Intermediate goods	100.2	-5.6	93.0	-5.3
4. Energy	146.2	-1.6	146.6	-1.2

\* Except for Electricity, gas, steam and air conditioning supply.

A more detailed analysis shows the activities that registered the highest and lowest annual rates in the month of May.

### Activities with the highest annual rates

	Original index	% of variation annual
Naval, railway, aircraft and spacecraft construction. Combat vehicles	129.8	169.7
Other mining and quarrying	93.9	9.9
Manufacture of motor vehicles, trailers and semi-trailers	112.8	8.3
Repair and installation of machinery and equipment	110.8	6.1
Manufacture of grain mill products, starches, and food for animals	132.1	5.7

### Activities with the lowest annual rates

	Original index	% of variation annual
Manufacture of consumer electronics, optical instruments and photographic equipment	7.9	-59.0
Manufacture of tobacco	85.5	-25.0
Leather and footwear industry	83.5	-22.5
Manufacture of metal products for construction, containers made of metal, steam generators	68.1	-21.0
Manufacture of machinery and equipment n.e.c.	103.9	-16.5

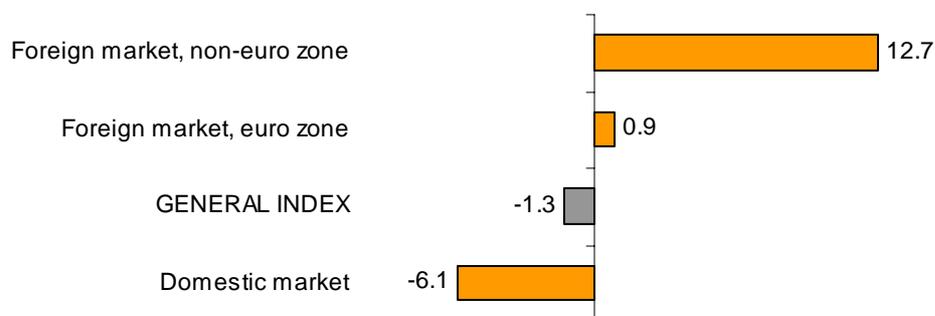
### Annual evolution of New Orders Received by destination market

Indices obtained according to the market of which the order was received had a different evolution, as compared with the same month of the previous year. New orders received from the Foreign market increased, whereas those from the Domestic market decreased.

The greatest increase was registered in new orders received of the non-Eurozone, in which the annual rate was 12.7%.

In turn, the Domestic market registered a decrease of 6.1% in the new orders received, as compared with May 2012.

#### Annual rate of INORI General index and by market

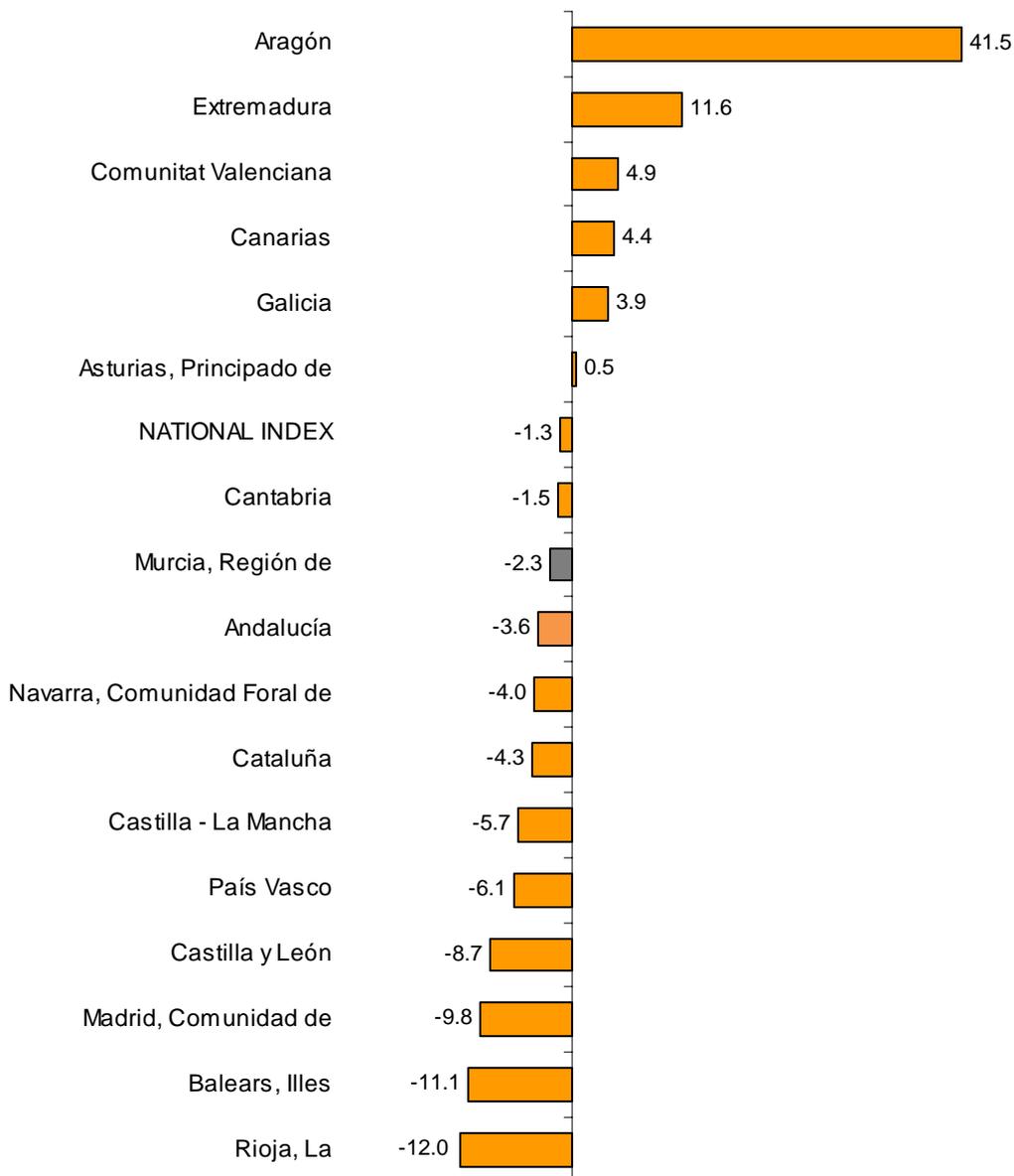


**Results by Autonomous Communities. Annual variation rate of the new orders received.**

More than half of the Autonomous Communities registered decreases in their new orders received, as compared with May 2012, highlighting La Rioja (-12.0%) and Illes Balears (-11.1%).

The greatest increase was registered in Aragón (41.5%) and Extremadura (11.6%).

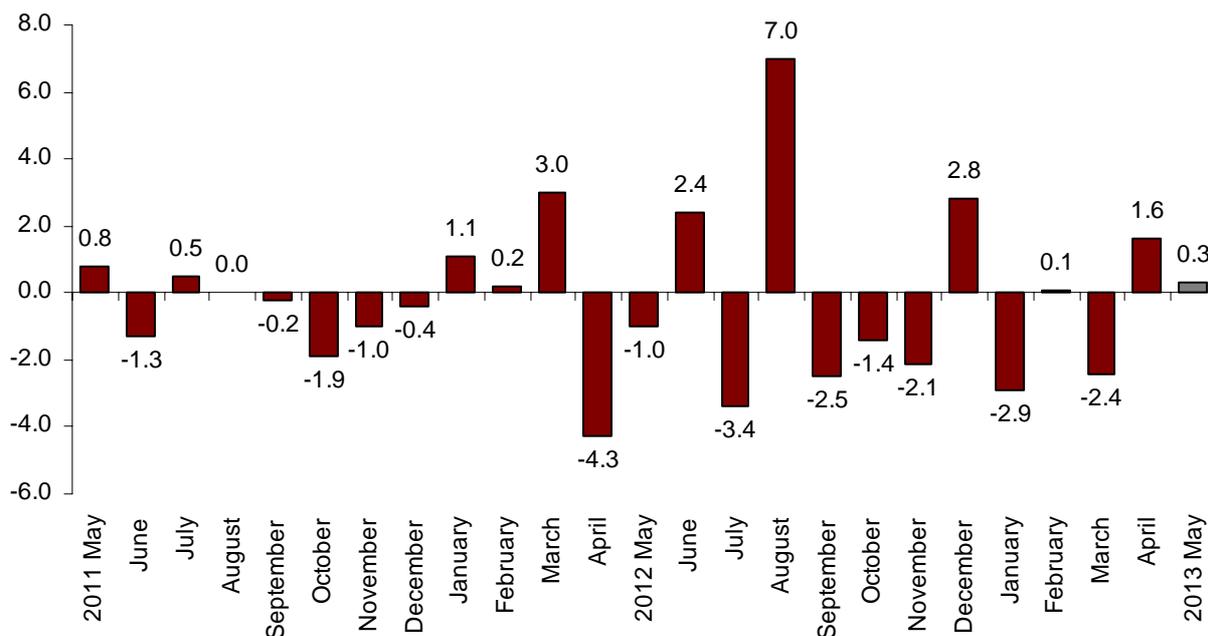
**General Index by Autonomous Community  
Annual rate of New Orders Received**



**Monthly evolution of the INORI adjusted for the seasonal and calendar effects**

The General Industrial New Orders Received Index variation between May and April, after adjusting the seasonal and calendar effects was 0.3%. This rate was more than one point lower than that of April.

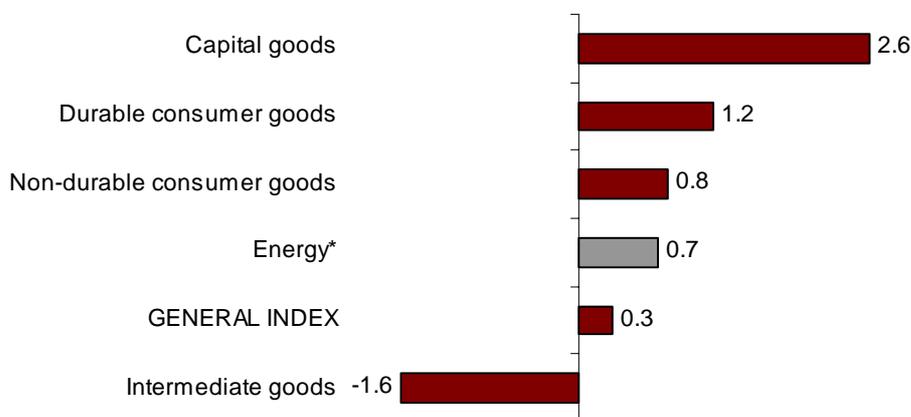
**General Index of New Orders Received  
Adjusted the seasonal and calendar effects. Monthly rate**



**Monthly evolution by destination of the goods**

After adjusting the seasonal and calendar effects, the only sector with a negative monthly rate was Intermediate goods (-1.6%). Capital goods was the sector that registered the greatest increase (2.6%).

**INORI Monthly rate  
General index and by economic destination  
adjusted for seasonal and calendar effects**



\* Except for Electricity, gas, steam and air conditioning supply.

## Indices of Industrial New Orders Received. Base 2010

Provisional data

### 1. Indices of New Orders Received by economic destination<sup>1</sup>

	Index	% of variation		Effect
		Monthly	Annual	Annual
<b>GENERAL INDEX</b>	<b>105,4</b>	<b>0,8</b>	<b>-1,3</b>	
1. CONSUMER GOODS	100,7	1,2	-2,6	-0,793
1.1. DURABLE CONSUMER GOODS	70,7	3,6	-10,7	-0,229
- Manufacture of consumer electronics, optical instruments and photographic equipment	7,9	16,5	-59,0	-0,034
- Manufacture of household appliances	91,1	10,6	-1,9	-0,012
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	41,9	1,8	-8,1	-0,006
- Manufacture of furniture	76,5	0,4	-13,3	-0,162
- Manufacture of jewellery, costume jewellery and musical instruments	85,3	-2,0	-10,1	-0,014
1.2. NON-DURABLE CONSUMER GOODS	103,7	1,0	-2,0	-0,564
- Food industries (except grain mill products and food for animals)	111,5	1,5	1,3	0,197
- Manufacture of beverages	106,6	6,1	-4,3	-0,154
- Manufacture of tobacco	85,5	11,7	-25,0	-0,060
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	102,7	4,0	-2,8	-0,018
- Manufacture of garments	82,1	15,6	-9,8	-0,109
- Leather and footwear industry	83,5	-43,2	-22,5	-0,194
- Graphic arts and reproduction of recorded media	71,9	0,8	-7,0	-0,082
- Manufacture of cleaning articles, perfumes and cosmetics	90,5	-3,8	-4,3	-0,054
- Manufacture of pharmaceutical products	103,3	6,1	-1,5	-0,049
- Manufacture of sporting goods; games and toys and Other manufacturing industries	92,9	5,4	-11,1	-0,042
2. CAPITAL GOODS	105,8	4,0	8,1	1,744
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	68,1	-2,5	-21,0	-0,502
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	71,2	-5,8	-8,7	-0,052
- Manufacture of machinery and equipment n.e.c.	103,9	-10,7	-16,5	-0,723
- Manufacture of motor vehicles, trailers and semi-trailers	112,8	-2,5	8,3	0,930
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	129,8	70,0	169,7	2,017
- Manufacture of medical and dental instruments and supplies	97,2	6,7	-5,6	-0,019
- Repair and installation of machinery and equipment	110,8	31,9	6,1	0,091
3. INTERMEDIATE GOODS	100,2	-1,2	-5,6	-2,067
- Other mining and quarrying	93,9	7,1	9,9	0,065
- Manufacture of grain mill products, starches, and food for animals	132,1	-3,5	5,7	0,168
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	101,1	-1,7	-6,8	-0,036
- Wood and cork industry	88,7	-3,5	-11,3	-0,156
- Paper industry	106,9	1,1	-6,6	-0,197
- Chemical industry except cleaning articles, perfumes and cosmetics	105,7	-5,4	-8,3	-0,574
- Rubber and plastic material transformation industry	97,5	-2,6	-4,5	-0,174
- Manufacture of other non-metallic ore products	82,8	4,8	-6,2	-0,239
- Metallurgy; manufacture of iron, steel and ferro-alloy products	99,5	1,3	-5,7	-0,374
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	106,1	-0,1	-4,1	-0,182
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	83,7	-10,4	-11,0	-0,031
- Manufacture of electrical material and equipment except household appliances	88,1	-3,7	-11,8	-0,336
4. ENERGY (Except supply of electrical energy, gas, steam, air conditioning)	146,2	-0,1	-1,6	-0,177
- Extraction of anthracite, coal and lignite	112,9	81,2	-12,7	..
- Extraction of crude oil, petroleum and natural gas	..	..	..	..
- Manufacture of coke and refined petroleum products	146,1	-0,7	-1,9	-0,213

<sup>1</sup> Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

(..) Data not available due to statistical secrecy.

## 2. Indices of New Orders Received adjusted for calendar effects

	Original	% of variation		Adjusted	% of variation	
	Index	Monthly	Annual	Index	Monthly	Annual
<b>GENERAL INDEX</b>	<b>105,4</b>	<b>0,8</b>	<b>-1,3</b>	<b>103,9</b>	<b>4,2</b>	<b>-1,2</b>
1. Consumer goods	100,7	1,2	-2,6	99,3	4,6	-2,5
1.1. Durable consumer goods	70,7	3,6	-10,7	69,5	9,2	-10,6
1.2. Non-durable consumer goods	103,7	1,0	-2,0	102,2	4,7	-1,8
2. Capital goods	105,8	4,0	8,1	104,7	6,9	8,2
3. Intermediate goods	100,2	-1,2	-5,6	98,6	2,4	-5,4
4. Energy*	146,2	-0,1	-1,6	145,8	0,9	-1,5

\*Except supply of electrical energy, gas, steam and air conditioning.

## 3. Índices de entradas de pedidos desestacionalizados

	Original	% of variation		Adjusted	% of variation	
	Index	Monthly	Annual	Index	Monthly	Annual
<b>GENERAL INDEX</b>	<b>105,4</b>	<b>0,8</b>	<b>-1,3</b>	<b>100,9</b>	<b>0,3</b>	<b>-1,0</b>
1. Consumer goods	100,7	1,2	-2,6	98,0	0,0	-2,4
1.1. Durable consumer goods	70,7	3,6	-10,7	67,0	1,2	-10,7
1.2. Non-durable consumer goods	103,7	1,0	-2,0	101,4	0,8	-1,8
2. Capital goods	105,8	4,0	8,1	101,1	2,6	8,0
3. Intermediate goods	100,2	-1,2	-5,6	93,0	-1,6	-5,3
4. Energy*	146,2	-0,1	-1,6	146,6	0,7	-1,2

\*Except supply of electrical energy, gas, steam and air conditioning.

#### 4. General Index of Industrial New Orders Received seasonally adjusted

		% of variation		
		Annual <sup>1</sup>	Quarterly <sup>2</sup>	Monthly <sup>3</sup>
	2009	-22,0		
	2010	6,7		
	2011	5,8		
	2012	-1,6		
	2013	-3,5		
2011	TII	6,7	0,9	
	TIII	6,8	-0,2	
	TIV	0,8	-2,8	
2012	TI	-0,4	1,7	
	TII	-3,5	-2,2	
	TIII	-1,9	1,5	
	TIV	-0,5	-1,4	
2013	TI	-4,6	-2,5	
	TII	-1,7	0,2	
2012	MAY	-5,3		-1,0
	JUN	-1,7		2,4
	JUL	-5,5		-3,4
	AUG	1,0		7,0
	SEP	-1,3		-2,5
	OCT	-0,8		-1,4
	NOV	-1,9		-2,1
	DEC	1,2		2,8
2013	JAN	-2,8		-2,9
	FEB	-2,9		0,1
	MAR	-8,0		-2,4
	APR	-2,4		1,6
	MAY	-1,0		0,3

Note:

<sup>1</sup> **Annual rate:** Variation of a period over the same period of the previous year.

<sup>2</sup> **Quarterly rate:** Variation of a quarter over the previous quarter.

In the present quarter it is the variation to date over the previous quarter.

<sup>3</sup> **Monthly rate:** Variation of a month over the previous month.

## 5. Indices by Autonomous Communities

	Index	% of variation		
		Monthly	Annual	Average to date
<b>NATIONAL INDEX</b>	<b>105,4</b>	<b>0,8</b>	<b>-1,3</b>	<b>-3,9</b>
Andalucía	108,6	-1,5	-3,6	-2,2
Aragón	141,7	55,7	41,5	0,6
Asturias, Principado de	96,0	-12,1	0,5	-3,3
Balears, Illes	76,0	-13,7	-11,1	-5,0
Canarias	114,5	-1,0	4,4	-0,3
Cantabria	101,3	5,3	-1,5	-11,4
Castilla y León	101,9	4,0	-8,7	-7,7
Castilla - La Mancha	110,5	-3,6	-5,7	-11,1
Cataluña	106,5	-1,0	-4,3	-2,3
Comunitat Valenciana	114,1	-5,5	4,9	4,2
Extremadura	103,9	1,1	11,6	-0,2
Galicia	103,5	4,3	3,9	-0,6
Madrid, Comunidad de	83,2	-8,3	-9,8	-12,7
Murcia, Región de	114,2	-0,7	-2,3	-3,5
Navarra, Comunidad Foral de	94,7	5,4	-4,0	-5,6
País Vasco	98,1	-0,3	-6,1	-8,1
Rioja, La	91,7	-2,0	-12,0	-6,8

## 6. National Indices by markets

	Index	% of variation		Average to date
		Monthly	Annual	
<b>GENERAL INDEX</b>	<b>105,4</b>	<b>0,8</b>	<b>-1,3</b>	<b>-3,9</b>
1. Domestic market	94,1	2,0	-6,1	-6,9
2. Foreign market	119,6	-3,1	4,6	2,0
2.1. Foreign market, euro zone	112,6	-2,0	0,9	0,5
2.2. Foreign market, non-euro zone	132,7	-3,5	12,7	4,0

## 7. Indices of Industrial New Orders Received by branch of activity (CNAE 2009)

	Index	% variation		Effect
		Monthly	Annual	Annual
<b>GENERAL INDEX</b>	<b>105,4</b>	<b>0,8</b>	<b>-1,3</b>	
<b>B. Mining and quarrying industries</b>	103,1	14,1	12,0	0,101
Extraction of anthracite, coal and lignite	112,9	81,2	-12,7	..
Extraction of crude oil, petroleum and natural gas	..	..	..	..
Other mining and quarrying	93,9	7,1	9,9	0,065
<b>C. Manufacturing industry</b>	105,4	0,7	-1,4	-1,397
Food industry	114,5	0,7	2,0	0,364
Manufacture of beverages	106,6	6,1	-4,3	-0,154
Manufacture of tobacco	85,5	11,7	-25,0	-0,060
Textile industry	102,0	1,4	-4,5	-0,054
Manufacture of garments	82,1	15,6	-9,8	-0,109
Leather and footwear industry	83,5	-43,2	-22,5	-0,194
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	88,7	-3,5	-11,3	-0,156
Paper industry	106,9	1,1	-6,6	-0,197
Graphic arts and reproduction of recorded media	71,9	0,8	-7,0	-0,082
Manufacture of coke and refined petroleum products	146,1	-0,7	-1,9	-0,213
Chemical industry	102,9	-5,1	-7,6	-0,629
Manufacture of pharmaceutical products	103,3	6,1	-1,5	-0,049
Rubber and plastic material transformation industry	97,5	-2,6	-4,5	-0,174
Manufacture of other non-metallic ore products	82,8	4,8	-6,2	-0,239
Metallurgy; manufacture of iron, steel and ferro-alloy products	99,5	1,3	-5,7	-0,374
Manufacture of metal products, except machinery and equipment	90,6	-0,9	-10,0	-0,684
Manufacture of computer, electronic and optical products	60,0	-6,7	-12,5	-0,118
Manufacture of electrical material and equipment	88,7	-1,2	-10,0	-0,348
Manufacture of machinery and equipment n.e.c.	103,9	-10,7	-16,5	-0,723
Manufacture of motor vehicles, trailers and semi-trailers	112,8	-2,5	8,3	0,930
Manufacture of other transport material	124,1	67,5	158,6	2,011
Manufacture of furniture	76,5	0,4	-13,3	-0,162
Other manufacturing industries	93,2	4,6	-8,8	-0,074
Repair and installation of machinery and equipment	110,8	31,9	6,1	0,091

(..) Data not available due to statistical secrecy.