

14 August 2013

Industrial New Orders Received Indices (INORI). Base 2010
June 2013. *Provisional data*

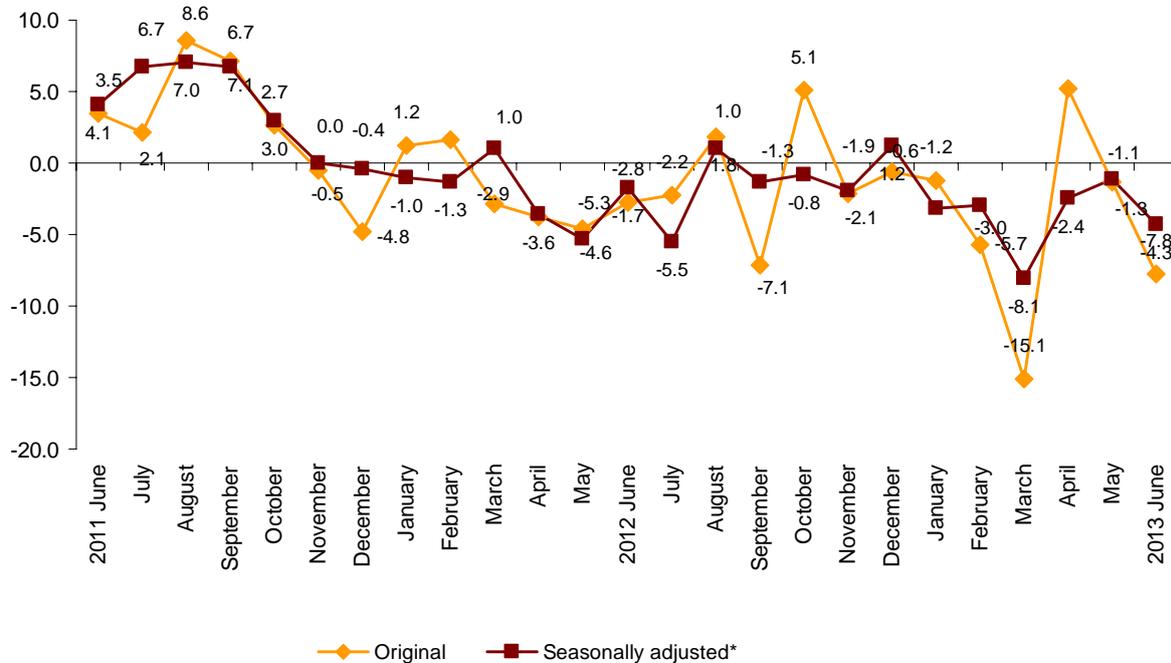
The annual rate of the General Industrial New Orders Received Index stands at -7.8% , in the original series and -4.3% in the series adjusted for the seasonal and calendar effects

The monthly variation stands at 0.7% , adjusted for the seasonal and calendar effects

The Industrial New Orders Received Index (INORI) registered an annual variation of -7.8% in June, more than six points and a half lower than that registered in May.

After adjusting the seasonal and calendar effects, the annual rate stood at -4.3% , over three points lower than that registered in May.

General Index of Industrial New Orders Received
Annual rate



* Seasonally adjusted: Adjusted for seasonal and calendar effects.

Annual evolution of the New Orders Received by economic destination of the goods

All sectors registered negative annual rates in June, except Energy (2.9%). The sectors showing the greatest decrease were Durable consumer goods (-17.0%) and Capital goods (-14.4%).

The results were similar after adjusting the seasonal and calendar effects. Energy was the only sector with a positive evolution (4.1%), while Durable consumer goods (-13.3%) and Capital goods (-11.7%) registered the greatest decrease.

Annual rates of the national indices of the new orders received by economic destination

	Original index % Annual rate	Seasonally adjusted % Annual rate
GENERAL INDEX	-7.8	-4.3
1. CONSUMER GOODS	-5.7	-1.7
1.1. Durable consumer goods	-17.0	-13.3
1.2. Non-durable consumer goods	-4.8	-0.7
2. Capital goods	-14.4	-11.7
3. Intermediate goods	-8.2	-4.3
4. Energy*	2.9	4.1

* Except for Electricity, gas, steam and air conditioning supply.

A more detailed analysis shows the activities that registered the highest¹ and lowest annual rates in the month of June.

Activities with the highest annual rates of new orders received

	Original index	% annual rate
Leather and footwear industry	95.4	20.9
Manufacture of garments	83.2	15.4
Manufacture of grain mill products, starches, and food for animals	122.7	3.7
Manufacture of motor vehicles, trailers and semi-trailers	99.5	1.7

Activities with the lowest annual rates of new orders received

	Original index	% of variation annual
Manufacture of consumer electronics, optical instruments and photographic equipment	7.4	-58.0
Naval, railway, aircraft and spacecraft construction. Combat vehicles	101.1	-54.7
Manufacture of tobacco	79.1	-31.7
Other mining and quarrying	81.1	-31.3
Graphic arts and reproduction of recorded media	61.2	-27.8

¹ The highest annual rate was registered in the extraction of anthracite, coal and lignite. However, this rate was not significant; due to the mining strike in June 2012, the index for this activity registered a value near zero in said month.

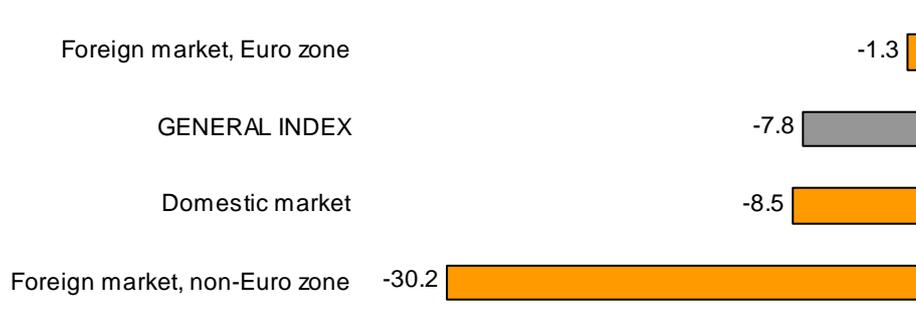
Annual evolution of New Orders Received by destination market

Indices obtained according to the market of which the order was received decreased in all cases, as compared with the same month of the previous year.

The greatest decrease was registered in new orders received from the non-euro zone, which registered an annual rate of -30.2%.

In turn, the Euro zone registered a decrease of 1.3% in the new orders received, as compared with June 2012.

Annual rate of INORI General index and by market

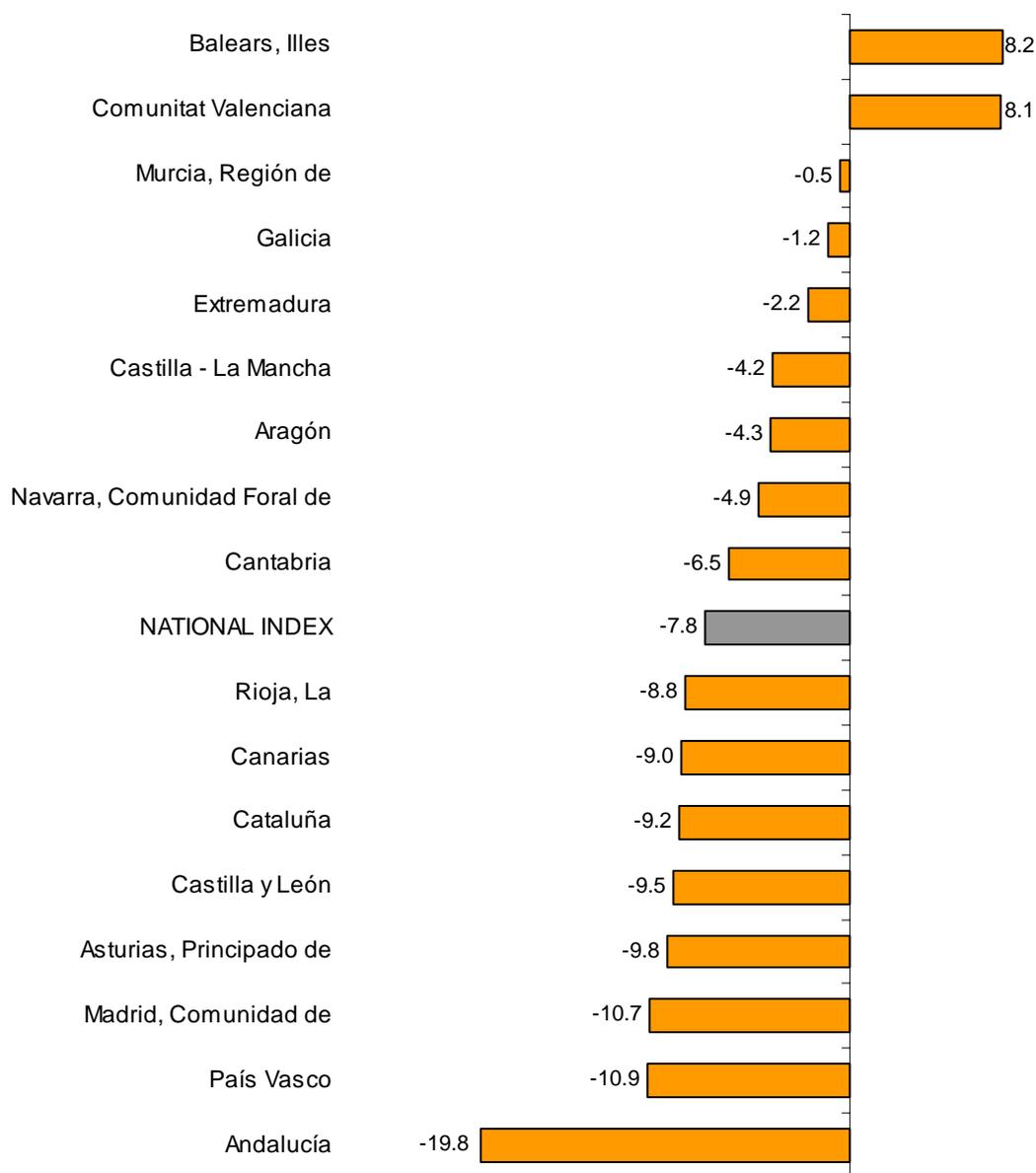


Results by Autonomous Community. Annual variation rate of the new orders received.

Most of the Autonomous Communities registered decreases in their new orders received, as compared with June 2012, with Andalucía (-19.8%) worth noting.

Illes Balears (8.2%) and Comunitat Valenciana (8.1%) are the only ones that registered an increase in the orders received.

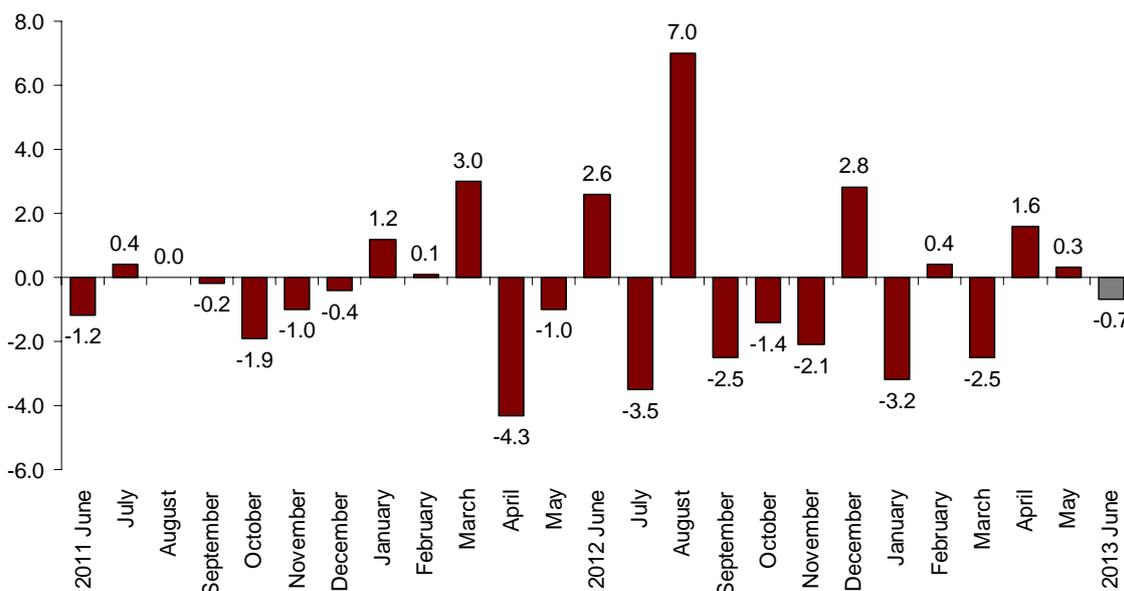
**General Index by Autonomous Community
Annual rate of New Orders Received**



Monthly evolution of the INORI adjusted for the seasonal and calendar effects

The General Industrial New Orders Received Index variation between June and May, after adjusting the seasonal and calendar effects, was -0.7% . This rate was a point lower than that of May.

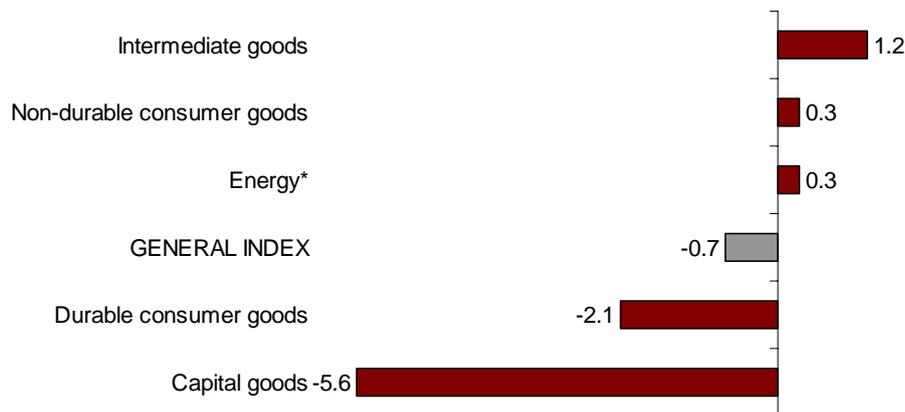
**General Index of New Orders Received
Adjusted the seasonal and calendar effects. Monthly rate**



Monthly evolution by destination of the goods

After adjusting the seasonal and calendar effects there were positive monthly rates in three industrial sectors. The other two showed negative rates, with Equipment goods (-5.6%) worth noting.

**INORI Monthly rate
General index and by economic destination
adjusted for seasonal and calendar effects**



* Except for Electricity, gas, steam and air conditioning supply.

Indices of Industrial New Orders Received. Base 2010

Provisional data

1. Indices of New Orders Received by economic destination¹

	Index	Rate (%)		Effect
		Monthly	Annual	Annual
GENERAL INDEX	100.0	-5.0	-7.8	
1. CONSUMER GOODS	96.0	-4.6	-5.7	-1.655
1.1. DURABLE CONSUMER GOODS	66.5	-6.0	-17.0	-0.360
- Manufacture of consumer electronics, optical instruments and photographic equipment	7.4	-6.0	-58.0	-0.031
- Manufacture of household appliances	82.9	-9.0	-14.3	-0.093
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	31.1	-25.8	-26.3	-0.019
- Manufacture of furniture	74.4	-2.7	-16.3	-0.198
- Manufacture of jewellery, costume jewellery and musical instruments	78.8	-7.7	-14.5	-0.020
1.2. NON-DURABLE CONSUMER GOODS	99.1	-4.5	-4.8	-1.296
- Food industries (except grain mill products and food for animals)	107.1	-4.0	1.2	0.170
- Manufacture of beverages	99.5	-6.7	-18.2	-0.705
- Manufacture of tobacco	79.1	-7.5	-31.7	-0.076
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	96.9	-5.7	-0.9	-0.005
- Manufacture of garments	83.2	1.9	15.4	0.134
- Leather and footwear industry	95.4	14.1	20.9	0.130
- Graphic arts and reproduction of recorded media	61.2	-14.8	-27.8	-0.353
- Manufacture of cleaning articles, perfumes and cosmetics	92.2	1.9	-9.0	-0.121
- Manufacture of pharmaceutical products	93.3	-9.8	-13.3	-0.439
- Manufacture of sporting goods; games and toys and Other manufacturing industries	96.3	3.8	-8.2	-0.030
2. CAPITAL GOODS	95.5	-9.8	-14.4	-3.477
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	74.8	10.0	-15.8	-0.381
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	68.7	-3.3	-26.3	-0.187
- Manufacture of machinery and equipment n.e.c.	104.6	0.6	0.4	0.015
- Manufacture of motor vehicles, trailers and semi-trailers	99.5	-11.8	1.7	0.174
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	101.1	-22.0	-54.7	-2.973
- Manufacture of medical and dental instruments and supplies	87.5	-10.0	-17.4	-0.058
- Repair and installation of machinery and equipment	89.4	-19.7	-5.0	-0.066
3. INTERMEDIATE GOODS	96.9	-3.2	-8.2	-2.986
- Other mining and quarrying	81.1	-13.7	-31.3	-0.281
- Manufacture of grain mill products, starches, and food for animals	122.7	-7.0	3.7	0.101
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	96.8	-4.6	-4.7	-0.023
- Wood and cork industry	87.1	3.6	-17.2	-0.246
- Paper industry	103.0	-3.8	-7.0	-0.198
- Chemical industry except cleaning articles, perfumes and cosmetics	100.8	-4.7	-10.9	-0.736
- Rubber and plastic material transformation industry	93.4	-4.2	-7.0	-0.261
- Manufacture of other non-metallic ore products	81.7	-0.8	-6.1	-0.227
- Metallurgy; manufacture of iron, steel and ferro-alloy products	96.7	-3.3	-5.5	-0.340
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	104.3	-1.4	-7.0	-0.313
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	64.9	-22.5	-10.6	-0.023
- Manufacture of electrical material and equipment except household appliances	91.2	3.3	-14.7	-0.439
4. ENERGY*	143.5	-1.8	2.9	0.298
- Extraction of anthracite, coal and lignite	78.8	-30.2	(1)	..
- Extraction of crude oil, petroleum and natural gas
- Manufacture of coke and refined petroleum products	144.1	-1.4	1.4	0.147

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

(..) Data not available due to statistical secrecy.

(1) This rate was not significant: due to the mining strike in June 2012, the index for this activity registered a value near zero in said month.

2. National Indices of New Orders Received adjusted for calendar effects

	Original Index	Rate (%)		Adjusted Index	Rate (%)	
		Monthly	Annual		Monthly	Annual
GENERAL INDEX	100.0	-5.0	-7.8	104.9	1.0	-4.3
1. Consumer goods	96.0	-4.6	-5.7	100.8	1.5	-1.9
1.1. Durable consumer goods	66.5	-6.0	-17.0	70.1	0.9	-13.4
1.2. Non-durable consumer goods	99.1	-4.5	-4.8	104.2	2.0	-0.7
2. Capital goods	95.5	-9.8	-14.4	99.4	-5.0	-11.7
3. Intermediate goods	96.9	-3.2	-8.2	102.3	3.9	-4.2
4. Energy*	143.5	-1.8	2.9	145.3	-0.4	3.7

*Except supply of electrical energy, gas, steam, air conditioning and water.

3. National Indices of New Orders Received adjusted for seasonal and calendar effects

	Original Index	Rate (%)		Adjusted Index	Rate (%)	
		Monthly	Annual		Monthly	Annual
GENERAL INDEX	100.0	-5.0	-7.8	100.1	-0.7	-4.3
1. Consumer goods	96.0	-4.6	-5.7	98.1	0.0	-1.7
1.1. Durable consumer goods	66.5	-6.0	-17.0	65.6	-2.1	-13.3
1.2. Non-durable consumer goods	99.1	-4.5	-4.8	101.7	0.3	-0.7
2. Capital goods	95.5	-9.8	-14.4	95.3	-5.6	-11.7
3. Intermediate goods	96.9	-3.2	-8.2	94.3	1.2	-4.3
4. Energy*	143.5	-1.8	2.9	146.9	0.3	4.1

*Except supply of electrical energy, gas, steam, air conditioning and water.

4. General Index of Industrial New Orders Received adjusted for seasonal and calendar effects

		Rate (%)		
		Annual ¹	Quarterly ²	Monthly ³
	2009	-22.0		
	2010	6.7		
	2011	5.8		
	2012	-1.6		
	2013	-3.7		
2011	TII	6.7	0.9	
	TIII	6.8	-0.2	
	TIV	0.8	-2.8	
2012	TI	-0.4	1.7	
	TII	-3.5	-2.2	
	TIII	-1.9	1.5	
2013	TIV	-0.5	-1.4	
	TI	-4.8	-2.7	
	TII	-2.6	0.0	
2012	JUN	-1.7		2.6
	JUL	-5.5		-3.5
	AUG	1.0		7.0
	SEP	-1.3		-2.5
	OCT	-0.8		-1.4
	NOV	-1.9		-2.1
2013	DEC	1.2		2.8
	JAN	-3.2		-3.2
	FEB	-3.0		0.4
	MAR	-8.1		-2.5
	APR	-2.4		1.6
	MAY	-1.1		0.3
	JUN	-4.3		-0.7

Note:

¹ **Annual rate:** Variation of a period over the same period of the previous year.

² **Quarterly rate:** Variation of a quarter over the previous quarter.

In the present quarter it is the variation to date over the previous quarter.

³ **Monthly rate:** Variation of a month over the previous month.

5. General Index of Industrial New Orders Received by Autonomous Communities

	Index	Rate (%)		
		Monthly	Annual	Average to date
NATIONAL INDEX	100	-5.0	-7.8	-4.6
Andalucía	106.5	-1.8	-19.8	-5.6
Aragón	85.5	-39.4	-4.3	-0.2
Asturias, Principado de	87.8	-8.5	-9.8	-4.4
Balears, Illes	91.9	20.9	8.2	-3.1
Canarias	101.5	-4.2	-9.0	-6.9
Cantabria	93.1	-8.1	-6.5	-10.7
Castilla y León	95.0	-6.8	-9.5	-8.0
Castilla - La Mancha	107.8	-2.4	-4.2	-10.0
Cataluña	101.0	-5.2	-9.2	-3.5
Comunitat Valenciana	111.9	-1.9	8.1	4.8
Extremadura	91.4	-12.1	-2.2	-0.5
Galicia	99.7	-3.8	-1.2	-0.7
Madrid, Comunidad de	87.1	4.1	-10.7	-12.3
Murcia, Región de	108.5	-5.1	-0.5	-3.0
Navarra, Comunidad Foral de	96.1	1.4	-4.9	-5.4
País Vasco	100.4	2.1	-10.9	-9.1
Rioja, La	93.9	2.4	-8.8	-7.1

6. General national Index by markets

	Index	Rate (%)		
		Monthly	Annual	Average to date
GENERAL INDEX	100.0	-5.0	-7.8	-4.6
1. Domestic market	88.7	-5.8	-8.5	-7.2
2. Foreign market	117.6	-1.7	-13.3	-1.1
2.1. Foreign market, euro zone	107.2	-4.8	-1.3	0.2
2.2. Foreign market, non-euro zone	136.1	2.6	-30.2	-4.8

7. National Indices of Industrial New Orders Received by branch of activity (CNAE 2009)

	Index	Rate (%)		Effect
		Monthly	Annual	Annual
GENERAL INDEX	100.0	-5.0	-7.8	
B. Mining and quarrying industries	86.7	-15.9	-14.3	-0.131
Extraction of anthracite, coal and lignite	78.8	-30.2	(1)	..
Extraction of crude oil, petroleum and natural gas
Other mining and quarrying	81.1	-13.7	-31.3	-0.281
C. Manufacturing industry	100.1	-4.9	-7.8	-7.688
Food industry	109.3	-4.5	1.6	0.272
Manufacture of beverages	99.5	-6.7	-18.2	-0.705
Manufacture of tobacco	79.1	-7.5	-31.7	-0.076
Textile industry	96.9	-5.2	-2.6	-0.028
Manufacture of garments	83.2	1.9	15.4	0.134
Leather and footwear industry	95.4	14.1	20.9	0.130
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	87.1	3.6	-17.2	-0.246
Paper industry	103.0	-3.8	-7.0	-0.198
Graphic arts and reproduction of recorded media	61.2	-14.8	-27.8	-0.353
Manufacture of coke and refined petroleum products	144.1	-1.4	1.4	0.147
Chemical industry	99.2	-3.7	-10.6	-0.857
Manufacture of pharmaceutical products	93.3	-9.8	-13.3	-0.439
Rubber and plastic material transformation industry	93.4	-4.2	-7.0	-0.261
Manufacture of other non-metallic ore products	81.7	-0.8	-6.1	-0.227
Metallurgy; manufacture of iron, steel and ferro-alloy products	96.7	-3.3	-5.5	-0.340
Manufacture of metal products, except machinery and equipment	92.3	2.1	-10.1	-0.694
Manufacture of computer, electronic and optical products	54.4	-9.3	-24.6	-0.240
Manufacture of electrical material and equipment	89.6	0.8	-14.6	-0.532
Manufacture of machinery and equipment n.e.c.	104.6	0.6	0.4	0.015
Manufacture of motor vehicles, trailers and semi-trailers	99.5	-11.8	1.7	0.174
Manufacture of other transport material	96.6	-22.1	-54.4	-2.992
Manufacture of furniture	74.4	-2.7	-16.3	-0.198
Other manufacturing industries	89.7	-3.7	-12.9	-0.108
Repair and installation of machinery and equipment	89.4	-19.7	-5.0	-0.066

(..) Data not available due to statistical secrecy.

(1) This rate was not significant: due to the mining strike in June 2012, the index for this activity registered a value near zero in said month.

For further information see **INEbase** - www.ine.es/en/ All press releases at: www.ine.es/en/prensa/prensa_en.htm

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