

13 August 2018

Industrial New Orders Received Indices (INORI). Base 2015

June 2018. *Provisional data*

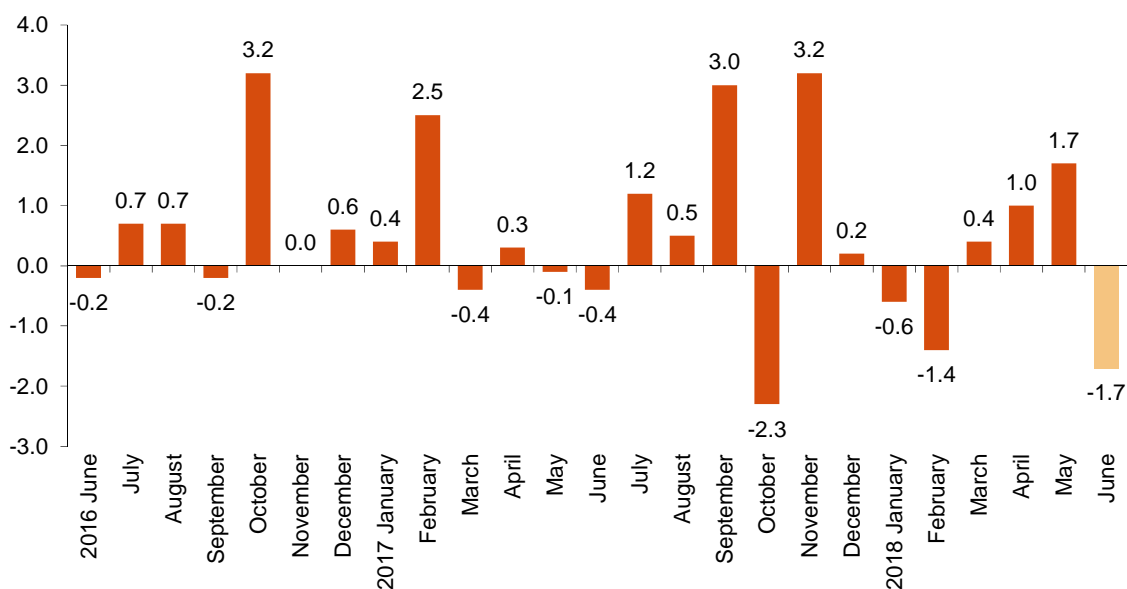
The monthly variation of the Total Industrial New Orders Received Index¹ stands at -1.7%, after seasonal and calendar adjustment

The annual rate stands at 5.2% in the seasonal and calendar adjusted series and at 2.4% in the original series

Monthly trend of Industrial New Orders Received

The monthly variation of the seasonally and calendar adjusted Industrial New Orders Received Index between June and May stood at -1.7%. This rate was 3.4 points lower than the previous month.

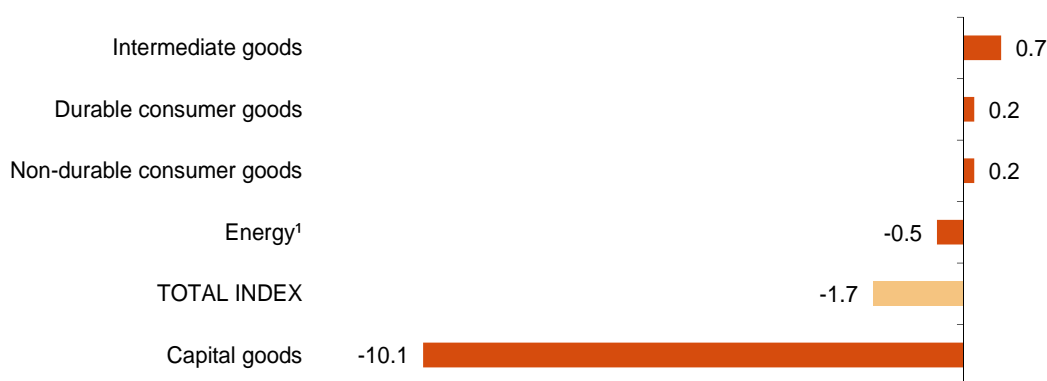
**Industrial New Orders Received Index, Total
Seasonally and calendar adjusted. June 2018. Monthly rate**



¹ As indicated in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the price variation effects.

By Main Industrial Groupings (MIGs), *Intermediate goods* (0.7%) and *Durable consumer goods* and *Non-durable consumer goods* (0.2% in both cases) showed positive monthly rates. On the other hand *Capital goods* (-10.1%) and *Energy*² (-0.5%) showed negative monthly rates.

Industrial New Orders Received Indices, Total and by MIGs Seasonally and calendar adjusted. June 2018. Monthly rate



¹ Except electricity, gas, steam, air conditioning and water supply.

A more detailed analysis shows the branches of activity with the highest and the lowest monthly rates in the month of June.

Branches of activity with the highest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of tobacco	19.4
Manufacture of pharmaceutical products	7.0
Other mining and quarrying	5.2

Branches of activity with the lowest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of other transport material	-64.3
Manufacture of computer, electronic and optical products	-5.3
Extraction of anthracite, coal and lignite	-5.0

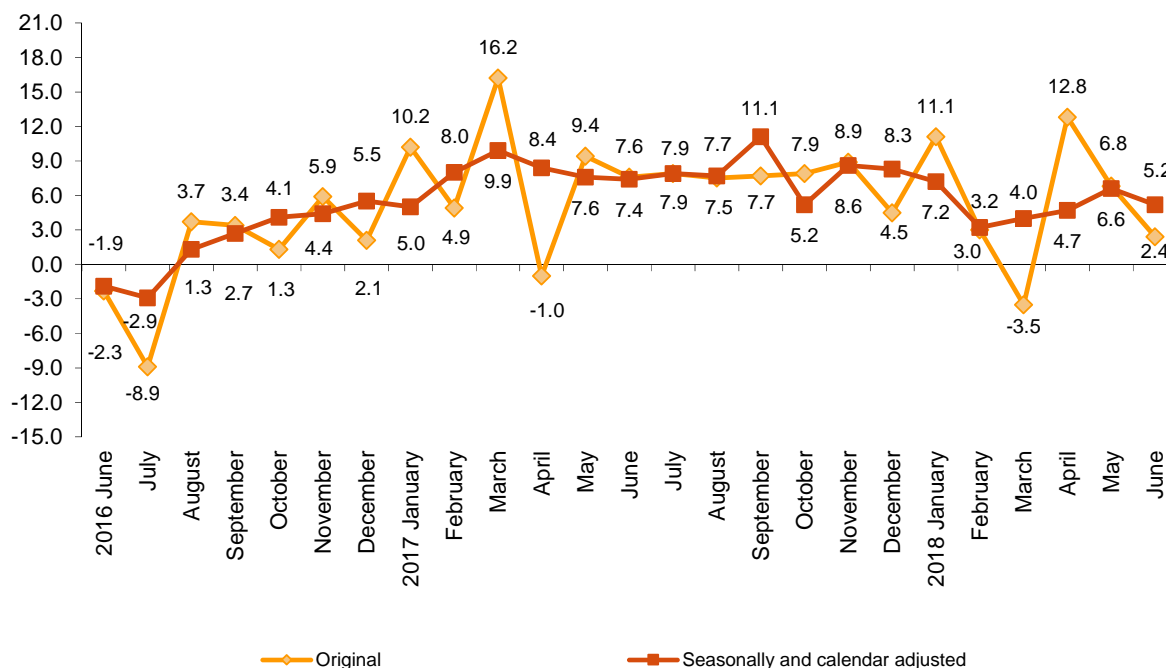
² Except electricity, gas, steam, air conditioning and water supply.

Annual trend of Industrial New Orders Received

The Total Industrial New Orders Received Index, once adjusted for seasonal and calendar effects, showed a variation of 5.2% in June, as compared with the same month of the previous year. This rate was 1.4 points lower than the one registered in May.

The INORI original series of the registered an annual variation of 2.4%. This rate was 4.4 points lower than the one in May.

Industrial New Orders Received General Index, Total June 2018. Annual rates



By MIGs, the seasonally and calendar adjusted indices registered positive annual rates in four of five of the analysed sectors, highlighting the increase in *Energy*² (38.4%).

Industrial New Orders Received Index; Total and by MIGs. Annual rates

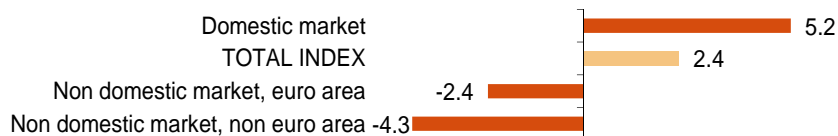
	Unadjusted index	Seasonally and calendar adjusted index
	Annual rate (%)	Annual rate (%)
TOTAL INDEX	2.4	5.2
1. Consumer goods	-2.0	0.8
1.1. Durable consumer goods	-1.8	1.0
1.2. Non-durable consumer goods	-2.0	0.8
2. Capital goods	-5.5	-3.0
3. Intermediate goods	5.4	8.8
4. Energy ¹	37.7	38.4

¹ Except electricity, gas, steam, air conditioning and water supply.

Annual trend of the Industrial New Orders Received by market. Original series

In June negative annual rates were observed in two of the analysed markets. It is worth noting the increase registered in the domestic market (5.2%).

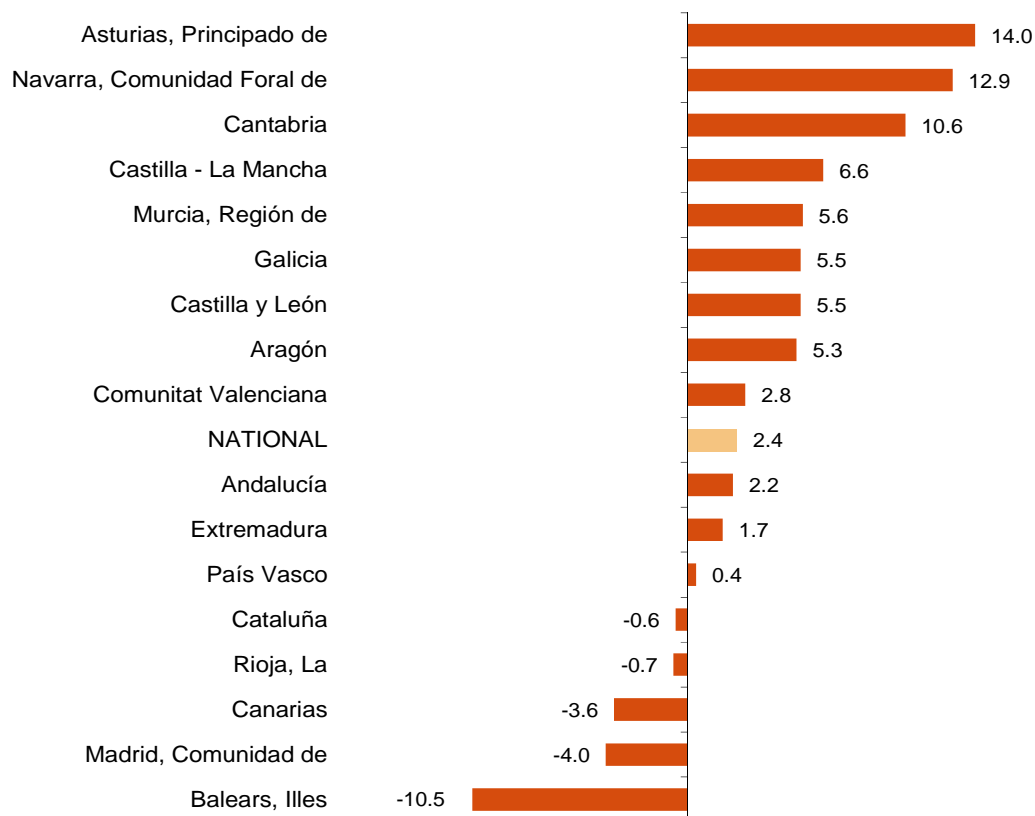
Industrial New Orders Received Indices, Total and by market June 2018. Annual rate



Results by Autonomous Community. Annual rate of the Industrial New Orders Received. Original series

New orders received increased as compared to June 2017 in 12 Autonomous Communities and decreased in the other five. The largest increases were recorded in Principado de Asturias (14.0%), Comunidad Foral de Navarra (12.9%) and Cantabria (10.6%), The largest decreases were recorded in Illes Balears (-10.5%), Comunidad de Madrid (-4.0%) and Canarias (-3.6%).

Industrial New Orders Indices, Total and by Autonomous Community June 2018. Annual rate



Industrial New Orders Received Index. Base 2015

June 2018

Provisional data

1. New Orders Received indices¹ Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
TOTAL INDEX	112,6	-1,7	5,2	5,1
1. Consumer goods	109,3	0,4	0,8	0,6
1.1. Durable consumer goods	111,7	0,2	1,0	1,1
1.2. Non-durable consumer goods	109,1	0,2	0,8	0,5
2. Capital goods	106,6	-10,1	-3,0	3,5
3. Intermediate goods	115,6	0,7	8,8	7,3
4. Energy ²	128,6	-0,5	38,4	20,2

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

² Except electricity, gas, steam, air conditioning and water supply.

2. New Orders Received indices¹ Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
TOTAL INDEX	115,5	5,0	5,1
1. Consumer goods	112,5	0,7	0,4
1.1. Durable consumer goods	121,3	1,2	1,0
1.2. Non-durable consumer goods	112,0	0,7	0,3
2. Capital goods	104,8	-3,4	3,6
3. Intermediate goods	122,0	8,5	7,1
4. Energy ²	133,2	38,4	21,0

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

² Except electricity, gas, steam, air conditioning and water supply.

3. New Orders Received Indices, Total and by activities Unadjusted

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
TOTAL INDEX	114,8	2,4	5,2	
1. CONSUMER GOODS	111,9	-2,0	0,5	-0,639
1.1. Durable consumer goods	120,1	-1,8	0,9	-0,037
- Manufacture of consumer electronics, optical instruments and photographic equipment	114,7	-1,0	3,1	0,000
- Manufacture of household appliances	93,4	-11,0	-6,4	-0,058
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	142,5	4,0	-0,9	0,003
- Manufacture of furniture	135,7	2,5	4,3	0,031
- Manufacture of jewellery, costume jewellery and musical instruments	104,8	-8,4	0,0	-0,012
1.2. Non-durable consumer goods	111,4	-2,0	0,5	-0,602
- Food industries (except grain mill products and food for animals)	109,0	-3,3	-0,5	-0,553
- Manufacture of beverages	123,9	-4,2	3,0	-0,169
- Manufacture of tobacco	64,7	-5,7	5,1	-0,004
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	123,5	3,0	2,6	0,021
- Manufacture of garments	99,4	-18,9	-4,5	-0,209
- Leather and footwear industry	87,5	8,1	5,7	0,058
- Graphic arts and reproduction of recorded media	96,0	5,6	-2,8	0,055
- Manufacture of cleaning articles, perfumes and cosmetics	134,0	6,9	4,8	0,115
- Manufacture of pharmaceutical products	116,2	5,7	1,8	0,163
- Manufacture of sporting goods; games and toys and Other manufacturing industries	116,5	-16,3	-4,2	-0,079
2. CAPITAL GOODS	104,0	-5,5	3,7	-1,391
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	112,0	11,4	6,3	0,225
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	130,3	26,1	14,9	0,133
- Manufacture of machinery and equipment n.e.c.	135,6	3,3	1,4	0,154
- Manufacture of motor vehicles, trailers and semi-trailers	99,4	-5,1	2,5	-0,677
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	64,8	-42,2	16,4	-1,098
- Manufacture of medical and dental instruments and supplies	123,0	0,2	2,7	0,001
- Repair and installation of machinery and equipment	106,1	-6,6	-2,2	-0,130
3. INTERMEDIATE GOODS	121,2	5,4	7,1	1,981
- Mining of metal ores	.	.	.	.
- Other mining and quarrying	113,4	4,3	3,2	.
- Manufacture of grain mill products, starches, and food for animals	107,3	0,6	6,2	0,018
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	105,2	-9,1	-0,2	-0,046
- Wood and cork industry	132,8	0,7	5,8	0,011
- Paper industry	114,5	1,6	5,4	0,043
- Chemical industry except cleaning articles, perfumes and cosmetics	116,6	4,2	5,2	0,280
- Rubber and plastic material transformation industry	120,9	2,3	4,4	0,101
- Manufacture of other non-metallic ore products	124,2	4,0	5,3	0,149
- Metallurgy; manufacture of iron, steel and ferro-alloy products	120,3	9,2	12,0	0,558
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	131,3	7,2	7,9	0,338
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	104,5	-14,6	-5,2	-0,036
- Manufacture of electrical material and equipment except household appliances	131,4	21,1	13,7	0,550
4. ENERGY¹	133,0	37,7	21,0	2,497
- Extraction of anthracite, coal and lignite	56,9	-42,1	-27,6	.
- Extraction of crude oil, petroleum and natural gas	.	.	.	.
- Manufacture of coke and refined petroleum products	133,5	38,2	21,3	2,509

¹ Except electricity, gas, steam, air conditioning and water supply.

(.) Data not available due to statistical secrecy.

4. New Orders Received indices, Total and by branch of activity Unadjusted

	Index	Rate (%)		Effect Annual
		Annual	Year-to-date average	
TOTAL INDEX	114,8	2,4	5,2	
B. Mining and quarrying industries	130,2	0,4	2,9	0,003
Extraction of anthracite, coal and lignite	56,9	-42,1	-27,6	.
Extraction of crude oil, petroleum and natural gas	.	.	.	.
Mining of metal ores	.	.	.	.
Other mining and quarrying	113,4	4,3	3,2	.
C. Manufacturing industry	114,7	2,5	5,2	2,444
Food industry	108,7	-2,7	0,5	-0,535
Manufacture of beverages	123,9	-4,2	3,0	-0,169
Manufacture of tobacco	64,7	-5,7	5,1	-0,004
Textile industry	115,8	-2,0	1,5	-0,025
Manufacture of garments	99,4	-18,9	-4,5	-0,209
Leather and footwear industry	87,5	8,1	5,7	0,058
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	132,8	0,7	5,8	0,011
Paper industry	114,5	1,6	5,4	0,043
Graphic arts and reproduction of recorded media	96,0	5,6	-2,8	0,055
Manufacture of coke and refined petroleum products	133,5	38,2	21,3	2,509
Chemical industry	119,8	4,7	5,1	0,395
Manufacture of pharmaceutical products	116,2	5,7	1,8	0,163
Rubber and plastic material transformation industry	120,9	2,3	4,4	0,101
Manufacture of other non-metallic ore products	124,2	4,0	5,3	0,149
Metallurgy; manufacture of iron, steel and ferro-alloy products	120,3	9,2	12,0	0,558
Manufacture of metal products, except machinery and equipment	124,8	8,4	7,4	0,563
Manufacture of computer, electronic and optical products	122,4	12,0	8,8	0,096
Manufacture of electrical material and equipment	124,8	15,7	10,4	0,492
Manufacture of machinery and equipment n.e.c.	135,6	3,3	1,4	0,154
Manufacture of motor vehicles, trailers and semi-trailers	99,4	-5,1	2,5	-0,677
Manufacture of other transport material	66,8	-40,8	15,9	-1,094
Manufacture of furniture	135,7	2,5	4,3	0,031
Other manufacturing industries	117,2	-8,9	-0,8	-0,091
Repair and installation of machinery and equipment	106,1	-6,6	-2,2	-0,130

(.) Data not available due to statistical secrecy.

5. New Orders Received indices, Total and by markets Unadjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	114,8	2,4	5,2
1. Domestic market	118,9	5,2	5,4
2. Non domestic market	108,1	-2,1	3,8
2.1. Non domestic market, euro area	110,8	-2,4	3,6
2.2. Non domestic market, non euro area	103,9	-4,3	2,6

6. New Orders Received indices, National and by Autonomous Community

Unadjusted

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	114,8	2,4	5,2
Andalucía	116,8	2,2	4,8
Aragón	106,5	5,3	7,3
Asturias, Principado de	122,2	14,0	13,6
Balears, Illes	109,4	-10,5	-4,2
Canarias	100,8	-3,6	1,6
Cantabria	121,0	10,6	7,3
Castilla y León	117,0	5,5	3,5
Castilla - La Mancha	120,0	6,6	5,8
Cataluña	113,9	-0,6	4,8
Comunitat Valenciana	112,1	2,8	3,9
Extremadura	118,6	1,7	10,2
Galicia	126,2	5,5	2,9
Madrid, Comunidad de	100,3	-4,0	-0,2
Murcia, Región de	119,0	5,6	21,4
Navarra, Comunidad Foral de	131,7	12,9	6,5
País Vasco	114,8	0,4	6,0
Rioja, La	99,5	-0,7	0,4

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