

18 September 2014

Industrial New Orders Received Indices (INORI). Base 2010
July 2014. *Provisional data*

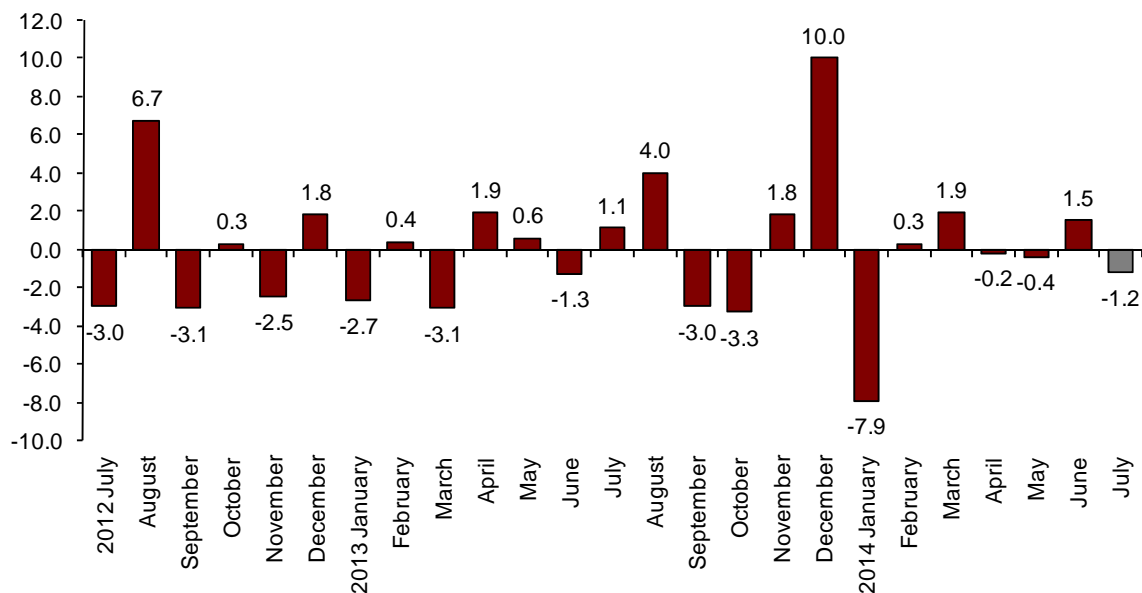
The monthly variation of the General Industrial New Orders Received Index stands at -1.2% after adjusting for the seasonal and calendar effects

The annual rate stands at 2.4% in the series adjusted for the seasonal and calendar effects and at 2.8% in the original series

Monthly evolution of New Orders Received

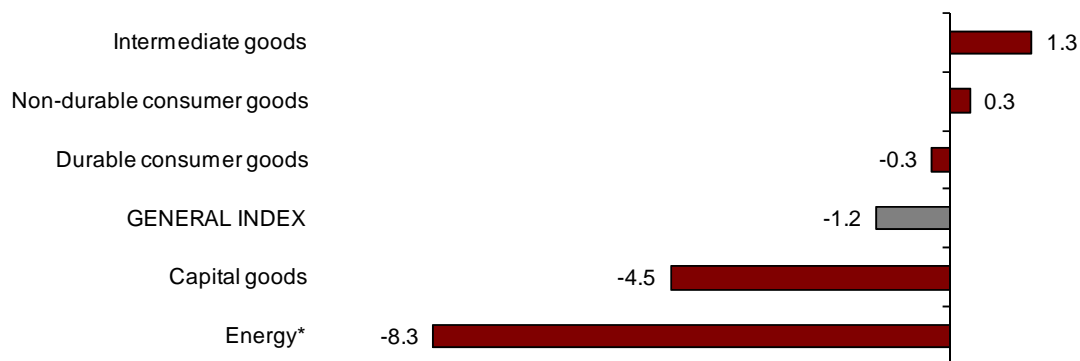
The monthly variation of the Industrial New Orders Received Index (INORI) between July and June 2014 stood at -1.2% , after adjusting for the seasonal and calendar effects. This rate was 2.7 points lower than that registered in June.

New Orders Received General Index
Adjusted for seasonal and calendar effects. Monthly rate



By economic destination of the goods, the orders increased for Intermediate goods (1.3%) and Non-durable consumer goods (0.3%), while they decreased for Durable consumer goods (-0.3%), Capital goods (-4.5%) and Energy (-8.3%).

**New Orders Received indices: General and by economic destination
Adjusted for seasonal and calendar effects. Monthly rate**



*Energy does not include electric power supply, nor water, steam, gas or air-conditioning supply.

A more detailed analysis showed the branches of activity with the highest and the lowest monthly rates in July.

**Branches of activity with the lowest monthly rates of the Industry New Orders Received Index,
Adjusted for seasonal and calendar effects**

Branch of activity (Section of the CNAE 2009)	Monthly rate (%)
Repair and installation of machinery and equipment	-24.1
Manufacture of other transport material	-20.0
Manufacture of coke and refined petroleum products	-11.7

**Branches of activity with the highest monthly rates of the Industry New Orders Received Index,
Adjusted for seasonal and calendar effects**

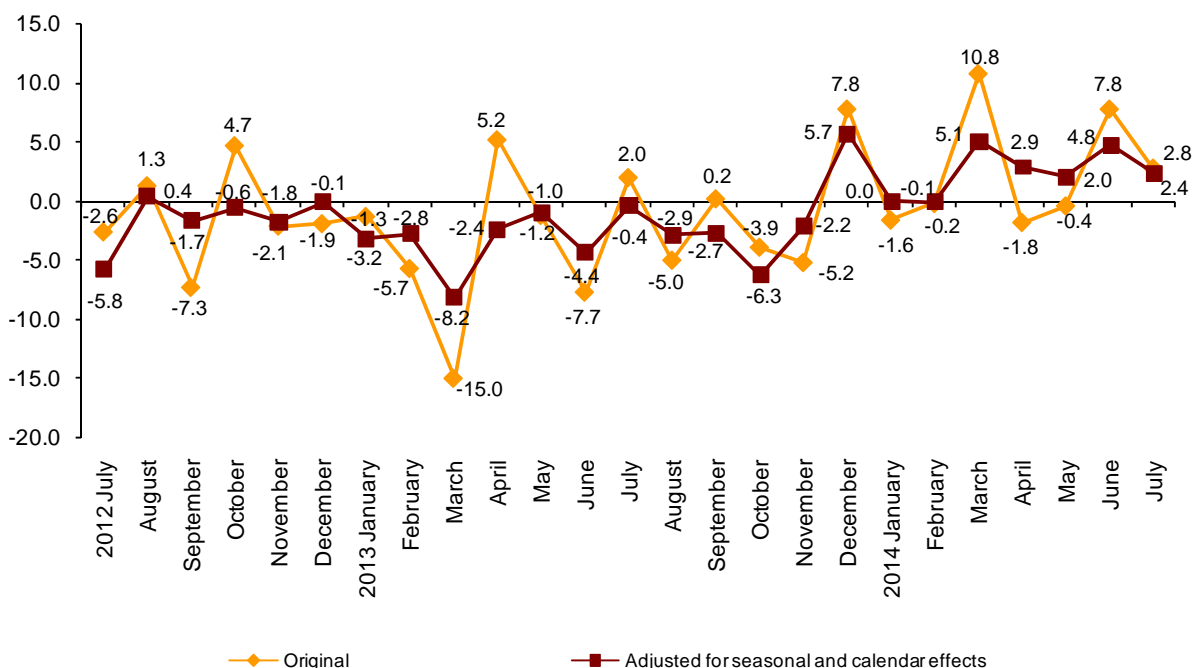
Branch of activity (Section of the CNAE 2009)	Monthly rate (%)
Manufacture of computer, electronic and optical products	17.1
Other mining and quarrying	6.4
Leather and footwear industry	5.8

Annual evolution of the New Orders Received

The Industrial New Orders Received Index (INORI), after adjusting for seasonal and calendar effects, registered a variation of 2.4% in July, as compared with the same month of the previous year. This rate was 2.4 points lower than that registered in June.

The original series of the INORI registered an annual variation of 2.8%, that is, 5 points lower than in the same month of the previous year.

Industry New Orders Received General Index Annual rates



By economic destination of the goods, all the sectors analysed recorded positive annual rates after adjusting for seasonal and calendar effects, excluding Durable consumer goods (-1.9%). Worth noting was Capital goods, which registered a 4.1% increase.

Annual rates of indices of the New Orders Received: General and by economic destination of the goods

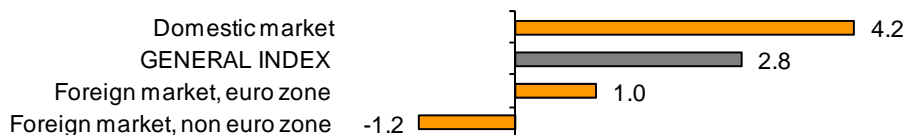
	Original index	Index adjusted for seasonal and calendar effects
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	2.8	2.4
1. Consumer goods	2.6	2.3
1.1. Durable consumer goods	-1.1	-1.9
1.2. Non-durable consumer goods	2.9	2.6
2. Capital goods	4.5	4.1
3. Intermediate goods	2.4	1.7
4. Energy*	1.0	1.1

* Except supply of electrical energy, gas, steam, air conditioning and water.

Annual evolution of New Orders Received by destination market. Original series

As compared with July 2013, New Orders Received increased in all the analysed markets except for the Non euro zone of the foreign market (-1.2%).

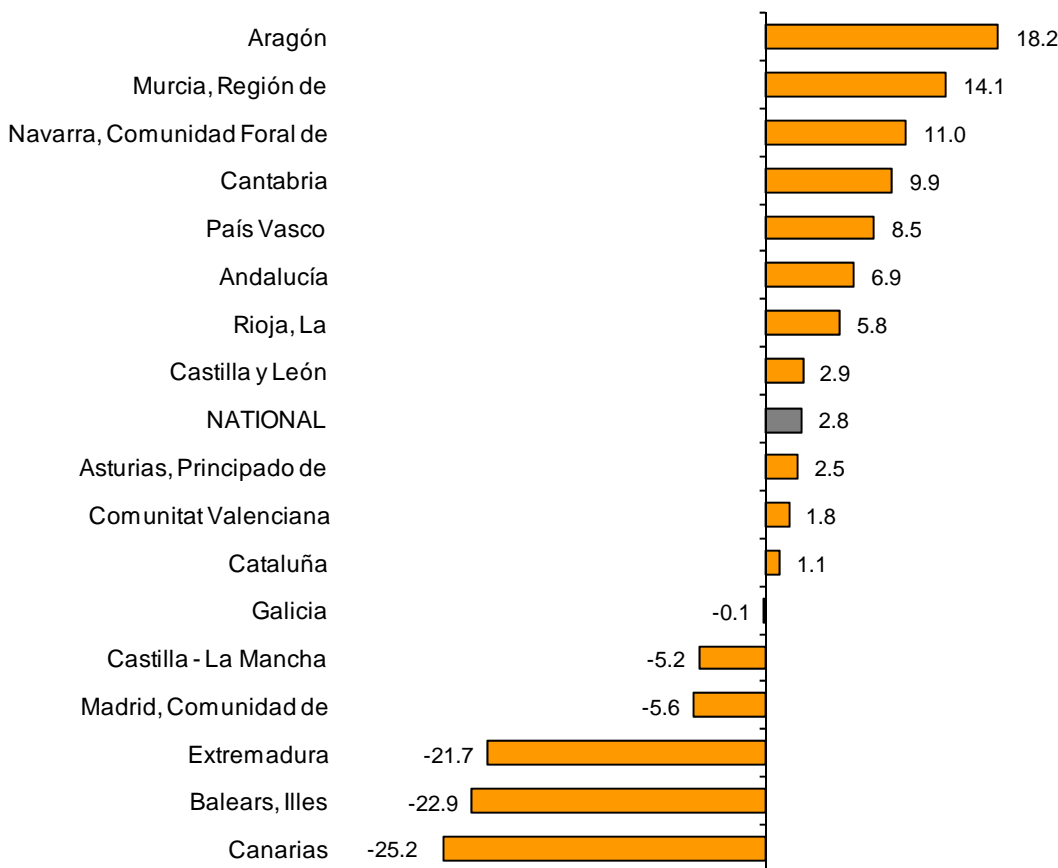
**Industrial new orders received indices: General and by market
Annual rate**



Results by Autonomous Community. Annual variation rate of the New Orders Received. Original series

In July, eleven Autonomous Communities registered increases in their New Orders Received whereas the remaining six recorded decreases. The greatest increases were registered in Aragón (18.2%) and Región de Murcia (14.1%) and the greatest drops were recorded in Canarias (-25.2%) and Illes Balears (-22.9%).

**General indices: National and by Autonomous Community
Annual rate of Industry New Orders Received**



Industrial New Orders Received Index. Base 2010

July 2014

Provisional data

1. New Orders Received indices¹ Adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	102.8	-1.2	2.4	2.4
1. Consumer goods	99.3	0.3	2.3	1.3
1.1. Durable consumer goods	67.6	-0.3	-1.9	-1.1
1.2. Non-durable consumer goods	102.6	0.3	2.6	1.5
2. Capital goods	103.1	-4.5	4.1	8.1
3. Intermediate goods	95.7	1.3	1.7	0.3
4. Energy*	144.7	-8.3	1.1	0.2

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

2. New Orders Received indices¹ Adjusted for calendar effects

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	106.7	2.4	2.5
1. Consumer goods	105.7	2.4	1.4
1.1. Durable consumer goods	74.3	-1.6	-1.0
1.2. Non-durable consumer goods	109.0	2.7	1.5
2. Capital goods	102.8	4.0	8.6
3. Intermediate goods	101.0	1.9	0.3
4. Energy*	150.4	1.0	0.4

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

3. New Orders Received indices: General and by activities Originals series

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
GENERAL INDEX	109.2	2.8	2.4	
1. CONSUMER GOODS	108.4	2.6	1.2	0.808
1.1. Durable consumer goods	76.4	-1.1	-1.1	-0.022
- Manufacture of consumer electronics, optical instruments and photographic equipment	7.2	-38.5	-10.2	-0.014
- Manufacture of household appliances	92.2	2.6	-4.3	0.016
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	33.6	-13.8	-23.8	-0.009
- Manufacture of furniture	88.3	-1.7	2.3	-0.021
- Manufacture of jewellery, costume jewellery and musical instruments	83.1	4.5	-0.5	0.005
1.2. Non-durable consumer goods	111.7	2.9	1.4	0.830
- Food industries (except grain mill products and food for animals)	116.9	1.4	1.9	0.235
- Manufacture of beverages	128.0	3.6	0.9	0.146
- Manufacture of tobacco	83.7	0.7	5.2	0.001
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	110.6	6.9	3.9	0.045
- Manufacture of garments	101.5	17.4	5.1	0.184
- Leather and footwear industry	105.8	15.9	8.4	0.117
- Graphic arts and reproduction of recorded media	65.2	0.5	-3.0	0.005
- Manufacture of cleaning articles, perfumes and cosmetics	103.8	4.8	-0.7	0.064
- Manufacture of pharmaceutical products	104.1	-0.5	-2.4	-0.016
- Manufacture of sporting goods; games and toys and Other manufacturing industries	117.6	12.6	7.6	0.047
2. CAPITAL GOODS	105.2	4.5	8.5	1.007
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	72.6	-21.1	-9.3	-0.541
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	105.4	34.2	24.3	0.209
- Manufacture of machinery and equipment n.e.c.	118.3	6.2	-1.7	0.243
- Manufacture of motor vehicles, trailers and semi-trailers	116.0	11.1	11.1	1.248
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	90.8	10.0	33.7	0.205
- Manufacture of medical and dental instruments and supplies	104.4	8.6	8.5	0.027
- Repair and installation of machinery and equipment	79.5	-25.1	-6.4	-0.383
3. INTERMEDIATE GOODS	103.6	2.4	0.2	0.867
- Other mining and quarrying	85.4	-4.6	-7.9	-0.032
- Manufacture of grain mill products, starches, and food for animals	128.8	0.2	-4.9	0.006
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	97.7	-6.6	-1.7	-0.034
- Wood and cork industry	94.4	1.8	0.7	0.023
- Paper industry	106.7	1.4	-2.8	0.040
- Chemical industry except cleaning articles, perfumes and cosmetics	114.7	-0.2	-0.1	-0.017
- Rubber and plastic material transformation industry	101.9	4.6	3.6	0.170
- Manufacture of other non-metallic ore products	80.6	-0.3	2.3	-0.012
- Metallurgy; manufacture of iron, steel and ferro-alloy products	104.6	9.1	0.2	0.541
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	109.4	4.2	4.2	0.179
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	41.4	-21.7	-35.7	-0.035
- Manufacture of electrical material and equipment except household appliances	100.4	1.3	1.3	0.038
4. ENERGY*	150.4	1.0	0.4	0.111
- Extraction of anthracite, coal and lignite	113.8	38.7	11.2	..
- Extraction of crude oil, petroleum and natural gas
- Manufacture of coke and refined petroleum products	150.6	0.8	0.4	0.084

* Except supply of electrical energy, gas, steam, air conditioning and water.

(..) Data not available due to statistical secrecy.

4. New Orders Received indices: General and by branch of activity Originals series

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
GENERAL INDEX	109.2	2.8	2.4	
B. Mining and quarrying industries	94.3	-0.5	-6.2	-0.005
Extraction of anthracite, coal and lignite	113.8	38.7	11.2	..
Extraction of crude oil, petroleum and natural gas
Other mining and quarrying	85.4	-4.6	-7.9	-0.032
C. Manufacturing industry	109.4	2.8	2.5	2.796
Food industry	118.6	1.3	0.8	0.241
Manufacture of beverages	128.0	3.6	0.9	0.146
Manufacture of tobacco	83.7	0.7	5.2	0.001
Textile industry	104.9	1.4	0.9	0.011
Manufacture of garments	101.5	17.4	5.1	0.184
Leather and footwear industry	105.8	15.9	8.4	0.117
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	94.4	1.8	0.7	0.023
Paper industry	106.7	1.4	-2.8	0.040
Graphic arts and reproduction of recorded media	65.2	0.5	-3.0	0.005
Manufacture of coke and refined petroleum products	150.6	0.8	0.4	0.084
Chemical industry	112.7	0.6	-0.2	0.048
Manufacture of pharmaceutical products	104.1	-0.5	-2.4	-0.016
Rubber and plastic material transformation industry	101.9	4.6	3.6	0.170
Manufacture of other non-metallic ore products	80.6	-0.3	2.3	-0.012
Metallurgy; manufacture of iron, steel and ferro-alloy products	104.6	9.1	0.2	0.541
Manufacture of metal products, except machinery and equipment	94.4	-5.3	-0.3	-0.363
Manufacture of computer, electronic and optical products	69.8	19.9	7.7	0.160
Manufacture of electrical material and equipment	98.8	1.6	0.3	0.054
Manufacture of machinery and equipment n.e.c.	118.3	6.2	-1.7	0.243
Manufacture of motor vehicles, trailers and semi-trailers	116.0	11.1	11.1	1.248
Manufacture of other transport material	87.1	9.2	32.1	0.196
Manufacture of furniture	88.3	-1.7	2.3	-0.021
Other manufacturing industries	106.3	9.8	6.6	0.079
Repair and installation of machinery and equipment	79.5	-25.1	-6.4	-0.383

(..) Data not available due to statistical secrecy.

5. New Orders Received indices: General and by markets Originals series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	109.2	2.8	2.4
1. Domestic market	99.8	4.2	2.5
2. Foreign market	122.2	-0.7	0.4
2.1. Foreign market, euro zone	116.0	1.0	1.1
2.2. Foreign market, non euro zone	133.8	-1.2	0.2

6. New Orders Received indices: National and by Autonomous Community

Originals series

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	109.2	2.8	2.4
Andalucía	118.4	6.9	2.9
Aragón	115.2	18.2	0.5
Asturias, Principado de	92.2	2.5	-0.3
Balears, Illes	69.6	-22.9	-12.7
Canarias	82.4	-25.2	-28.0
Cantabria	95.2	9.9	6.0
Castilla y León	104.2	2.9	4.9
Castilla - La Mancha	112.2	-5.2	-7.2
Cataluña	111.0	1.1	1.8
Comunitat Valenciana	120.6	1.8	1.8
Extremadura	93.4	-21.7	-4.7
Galicia	108.5	-0.1	8.8
Madrid, Comunidad de	92.5	-5.6	-1.3
Murcia, Región de	143.0	14.1	21.9
Navarra, Comunidad Foral de	95.0	11.0	6.7
País Vasco	103.6	8.5	3.1
Rioja, La	107.2	5.8	3.2

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