

21 September 2018

**Industrial New Orders Received Indices (INORI). Base 2015**

July 2018. *Provisional data*

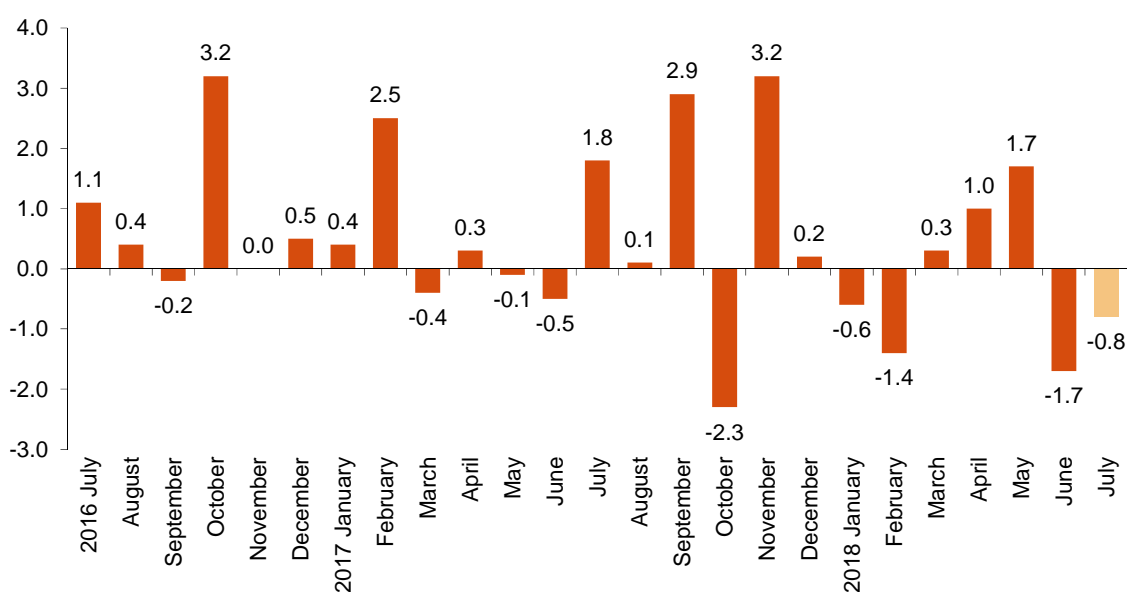
**The monthly variation of the Total Industrial New Orders Received Index<sup>11</sup> stands at  $-0.8\%$ , after seasonal and calendar adjustment**

**The annual rate stands at  $2.7\%$  in the seasonal and calendar adjusted series and at  $5.6\%$  in the original series**

**Monthly trend of Industrial New Orders Received**

The monthly variation of the seasonally and calendar adjusted Industrial New Orders Received Index between July and June stood at  $-0.8\%$ . This rate was almost a point higher than the previous month.

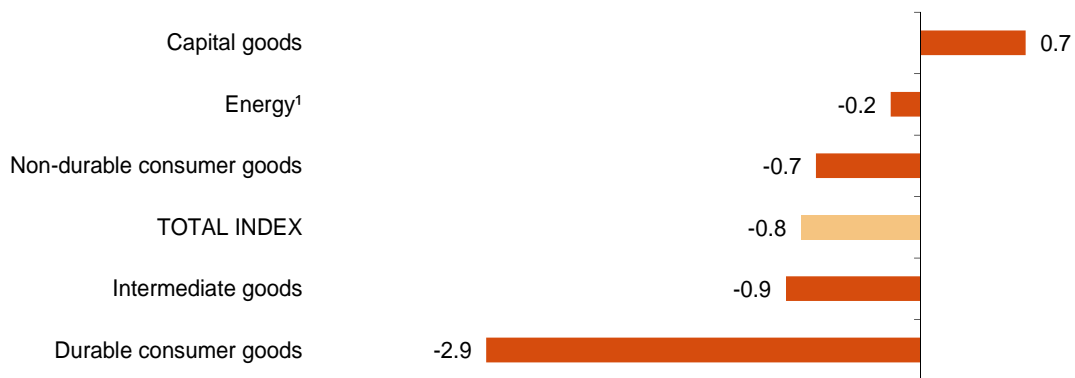
**Industrial New Orders Received Index, Total  
Seasonally and calendar adjusted. July 2018. Monthly rate**



<sup>1</sup> As reflected in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the price variation effects.

By Main Industrial Groupings (MIGs), four of the five sectors showed negative monthly rates. It is worth highlighting the decrease in *Durable consumer goods* (–2.9). The only sector that increased was *Capital goods* (0.7%).

## Industrial New Orders Received Indices, Total and by MIGs Seasonally and calendar adjusted. July 2018. Monthly rate



<sup>1</sup> Except electricity, gas, steam, air conditioning and water supply.

A more detailed analysis shows the branches of activity with the highest and the lowest monthly rates in the month of July.

### Branches of activity with the highest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Extraction of anthracite, coal and lignite	28.0
Manufacture of other transport material	21.2
Repair and installation of machinery and equipment	14.9

### Branches of activity with the lowest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted

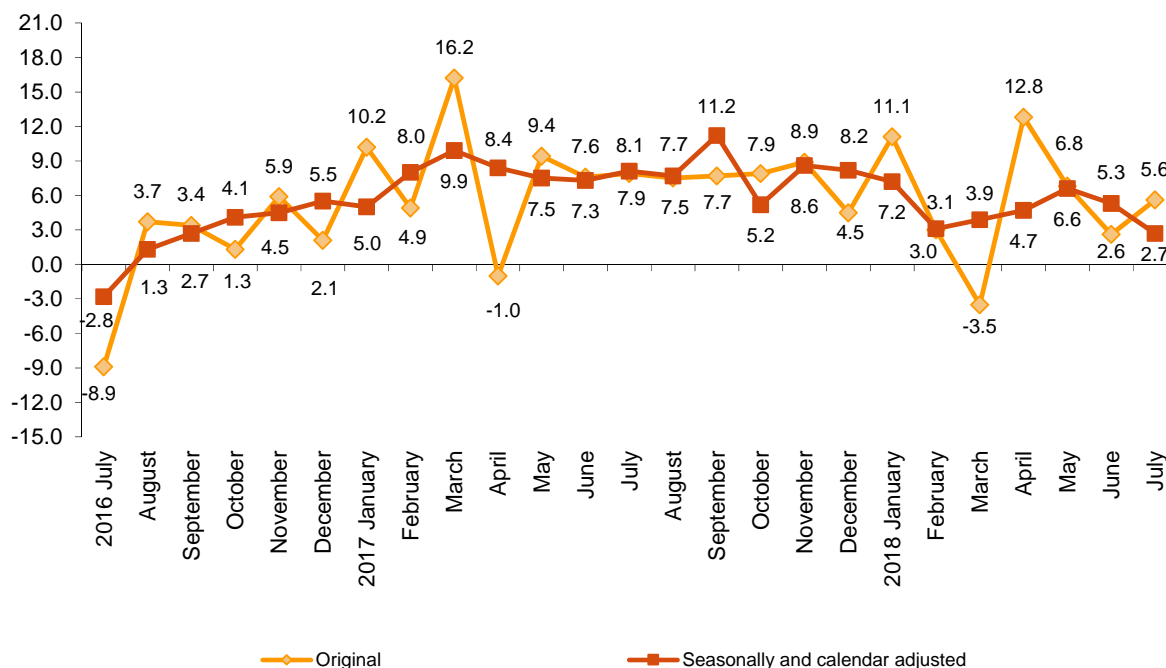
Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of tobacco	-13.7
Manufacture of pharmaceutical products	-8.2
Manufacture of machinery and equipment n.e.c.	-6.7

## Annual trend of Industrial New Orders Received

The Total Industrial New Orders Received Index, once adjusted for seasonal and calendar effects, showed a variation of 2.7% in July, as compared with the same month of the previous year. This rate was 2.6 points lower than the one registered in June.

The INORI original series of the registered an annual variation of 5.6%. This rate was three points higher than the one in June.

### Industrial New Orders Received General Index, Total July 2018. Annual rates



By MIGs, the seasonally and calendar adjusted indices registered positive annual rates in four of five of the analysed sectors, highlighting the increase in *Energy*<sup>2</sup> (33.6%).

### Industrial New Orders Received Index; Total and by MIGs. Annual rates

	Unadjusted index	Seasonally and calendar adjusted index
	Annual rate (%)	Annual rate (%)
<b>TOTAL INDEX</b>	<b>5.6</b>	<b>2.7</b>
1. Consumer goods	3.7	0.6
1.1. Durable consumer goods	4.8	1.4
1.2. Non-durable consumer goods	3.6	0.3
2. Capital goods	-3.6	-6.0
3. Intermediate goods	8.5	4.9
4. Energy <sup>1</sup>	34.5	33.6

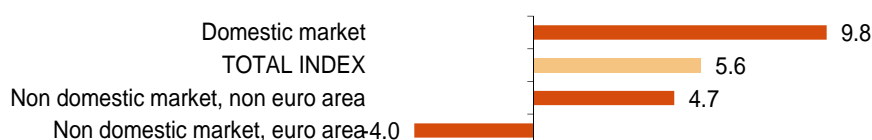
<sup>1</sup> Except electricity, gas, steam, air conditioning and water supply.

<sup>2</sup> Except electricity, gas, steam, air conditioning and water supply.

## Annual trend of the Industrial New Orders Received by market. Original series

In July positive annual rates were observed in two of the analysed markets. It is worth noting the increase registered in the domestic market (9.8%) and the only decrease in the euro area in the non-domestic market (-4.0%).

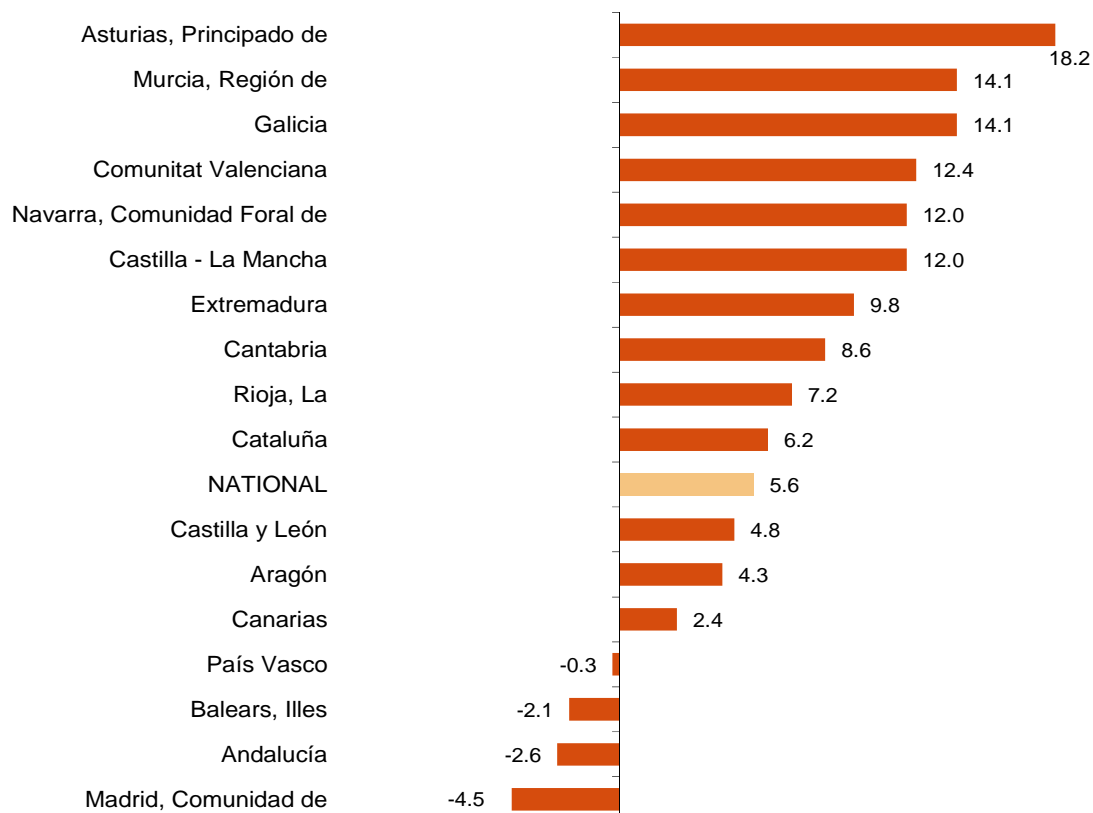
### Industrial New Orders Received Indices, Total and by market July 2018. Annual rate



## Results by Autonomous Community. Annual rate of the Industrial New Orders Received. Original series

New orders received increased as compared to July 2017 in 13 Autonomous Communities and decreased in the other four. The largest increases were recorded in Principado de Asturias (18.2%), Región de Murcia (14.1%) and Galicia (14.1%), The largest decreases were recorded in Comunidad de Madrid (-4.5%), Andalucía (-2.6%) and Illes Balears (-2.1%).

### Industrial New Orders Indices, Total and by Autonomous Community July 2018. Annual rate



## Industrial New Orders Received Index. Base 2015

July 2018

Provisional data

### 1. New Orders Received indices<sup>1</sup> Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
<b>TOTAL INDEX</b>	<b>111,7</b>	<b>-0,8</b>	<b>2,7</b>	<b>4,8</b>
1. Consumer goods	108,6	-0,5	0,6	0,6
1.1. Durable consumer goods	108,2	-2,9	1,4	1,1
1.2. Non-durable consumer goods	108,2	-0,7	0,3	0,4
2. Capital goods	106,9	0,7	-6,0	2,0
3. Intermediate goods	114,7	-0,9	4,9	7,0
4. Energy <sup>2</sup>	128,3	-0,2	33,6	22,0

<sup>1</sup> Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

<sup>2</sup> Except electricity, gas, steam, air conditioning and water supply.

### 2. New Orders Received indices<sup>1</sup> Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
<b>TOTAL INDEX</b>	<b>115,6</b>	<b>2,4</b>	<b>4,7</b>
1. Consumer goods	114,3	0,2	0,4
1.1. Durable consumer goods	118,3	0,7	1,0
1.2. Non-durable consumer goods	114,1	0,1	0,3
2. Capital goods	109,0	-6,2	2,1
3. Intermediate goods	117,7	4,7	6,8
4. Energy <sup>2</sup>	133,8	33,6	22,8

<sup>1</sup> Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

<sup>2</sup> Except electricity, gas, steam, air conditioning and water supply.

## 3. New Orders Received Indices, Total and by activities Unadjusted

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
<b>TOTAL INDEX</b>	<b>115,4</b>	<b>5,6</b>	<b>5,3</b>	
<b>1. CONSUMER GOODS</b>	<b>114,0</b>	<b>3,7</b>	<b>0,9</b>	<b>1,147</b>
1.1. Durable consumer goods	118,2	4,8	1,5	0,092
- Manufacture of consumer electronics, optical instruments and photographic equipment	142,0	20,7	5,9	0,010
- Manufacture of household appliances	90,5	7,9	-4,4	0,034
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	155,3	9,2	0,8	0,008
- Manufacture of furniture	132,2	3,5	4,1	0,042
- Manufacture of jewellery, costume jewellery and musical instruments	101,8	-1,2	-0,4	-0,002
1.2. Non-durable consumer goods	113,7	3,6	0,9	1,054
- Food industries (except grain mill products and food for animals)	110,4	1,4	-0,2	0,230
- Manufacture of beverages	134,4	8,0	3,9	0,314
- Manufacture of tobacco	56,5	-0,8	4,2	0,000
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	119,7	9,9	3,6	0,065
- Manufacture of garments	108,6	5,7	-3,2	0,054
- Leather and footwear industry	104,2	7,6	5,9	0,066
- Graphic arts and reproduction of recorded media	89,7	9,0	-1,9	0,082
- Manufacture of cleaning articles, perfumes and cosmetics	139,0	12,4	5,9	0,209
- Manufacture of pharmaceutical products	108,6	0,1	1,5	0,002
- Manufacture of sporting goods; games and toys and Other manufacturing industries	129,7	7,3	-2,4	0,032
<b>2. CAPITAL GOODS</b>	<b>108,8</b>	<b>-3,6</b>	<b>2,6</b>	<b>-0,953</b>
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	105,7	-36,8	-3,4	-1,238
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	119,5	12,5	14,5	0,067
- Manufacture of machinery and equipment n.e.c.	118,0	2,4	1,5	0,099
- Manufacture of motor vehicles, trailers and semi-trailers	109,1	2,5	2,5	0,351
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	87,8	-18,0	10,9	-0,456
- Manufacture of medical and dental instruments and supplies	121,0	10,1	3,7	0,036
- Repair and installation of machinery and equipment	114,8	10,1	-0,8	0,187
<b>3. INTERMEDIATE GOODS</b>	<b>117,5</b>	<b>8,5</b>	<b>7,4</b>	<b>3,013</b>
- Mining of metal ores	.	.	.	.
- Other mining and quarrying	105,1	5,2	3,4	.
- Manufacture of grain mill products, starches, and food for animals	108,7	6,3	6,2	0,172
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	109,0	5,2	0,6	0,024
- Wood and cork industry	129,7	4,0	5,5	0,058
- Paper industry	114,0	5,7	5,4	0,152
- Chemical industry except cleaning articles, perfumes and cosmetics	115,4	10,2	5,9	0,652
- Rubber and plastic material transformation industry	116,3	3,0	4,2	0,129
- Manufacture of other non-metallic ore products	125,7	11,6	6,2	0,412
- Metallurgy; manufacture of iron, steel and ferro-alloy products	116,1	12,9	12,6	0,748
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	128,6	10,5	8,2	0,481
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	108,8	0,5	-3,9	0,001
- Manufacture of electrical material and equipment except household appliances	109,5	6,0	12,6	0,154
<b>4. ENERGY<sup>1</sup></b>	<b>133,7</b>	<b>34,5</b>	<b>23,0</b>	<b>2,411</b>
- Extraction of anthracite, coal and lignite	76,5	20,0	-22,2	.
- Extraction of crude oil, petroleum and natural gas	.	.	.	.
- Manufacture of coke and refined petroleum products	134,2	34,6	23,2	2,409

<sup>1</sup> Except electricity, gas, steam, air conditioning and water supply.

(.) Data not available due to statistical secrecy.

#### 4. New Orders Received indices, Total and by branch of activity Unadjusted

	Index	Rate (%)		Effect Annual
		Annual	Year-to-date average	
<b>TOTAL INDEX</b>	<b>115,4</b>	<b>5,6</b>	<b>5,3</b>	
<b>B. Mining and quarrying industries</b>	111,4	4,7	3,1	0,031
Extraction of anthracite, coal and lignite	76,5	20,0	-22,2	.
Extraction of crude oil, petroleum and natural gas	.	.	.	.
Mining of metal ores	.	.	.	.
Other mining and quarrying	105,1	5,2	3,4	.
<b>C. Manufacturing industry</b>	115,5	5,6	5,3	5,585
Food industry	110,2	2,1	0,7	0,402
Manufacture of beverages	134,4	8,0	3,9	0,314
Manufacture of tobacco	56,5	-0,8	4,2	0,000
Textile industry	115,2	8,0	2,4	0,089
Manufacture of garments	108,6	5,7	-3,2	0,054
Leather and footwear industry	104,2	7,6	5,9	0,066
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	129,7	4,0	5,5	0,058
Paper industry	114,0	5,7	5,4	0,152
Graphic arts and reproduction of recorded media	89,7	9,0	-1,9	0,082
Manufacture of coke and refined petroleum products	134,2	34,6	23,2	2,409
Chemical industry	119,7	10,6	5,9	0,862
Manufacture of pharmaceutical products	108,6	0,1	1,5	0,002
Rubber and plastic material transformation industry	116,3	3,0	4,2	0,129
Manufacture of other non-metallic ore products	125,7	11,6	6,2	0,412
Metallurgy; manufacture of iron, steel and ferro-alloy products	116,1	12,9	12,6	0,748
Manufacture of metal products, except machinery and equipment	120,9	-9,5	4,6	-0,757
Manufacture of computer, electronic and optical products	117,8	9,7	9,0	0,078
Manufacture of electrical material and equipment	106,2	6,3	9,9	0,188
Manufacture of machinery and equipment n.e.c.	118,0	2,4	1,5	0,099
Manufacture of motor vehicles, trailers and semi-trailers	109,1	2,5	2,5	0,351
Manufacture of other transport material	89,5	-17,1	10,6	-0,448
Manufacture of furniture	132,2	3,5	4,1	0,042
Other manufacturing industries	121,8	7,2	0,3	0,066
Repair and installation of machinery and equipment	114,8	10,1	-0,8	0,187

(.) Data not available due to statistical secrecy.

#### 5. New Orders Received indices, Total and by markets Unadjusted

	Index	Rate (%)	
		Annual	Year-to-date average
<b>GENERAL INDEX</b>	<b>115,4</b>	<b>5,6</b>	<b>5,3</b>
1. Domestic market	120,2	9,8	6,1
2. Non domestic market	108,3	-0,3	3,2
2.1. Non domestic market, euro area	108,1	-4,0	2,5
2.2. Non domestic market, non euro area	110,9	4,7	2,9

## 6. New Orders Received indices, National and by Autonomous Community

### Unadjusted

	Index	Rate (%)	
		Annual	Year-to-date average
<b>NATIONAL</b>	<b>115,4</b>	<b>5,6</b>	<b>5,3</b>
Andalucía	121,4	-2,6	3,6
Aragón	117,8	4,3	6,9
Asturias, Principado de	123,8	18,2	14,3
Balears, Illes	111,4	-2,1	-3,9
Canarias	106,2	2,4	1,7
Cantabria	109,7	8,6	7,5
Castilla y León	115,6	4,8	3,7
Castilla - La Mancha	122,1	12,0	6,8
Cataluña	116,3	6,2	5,0
Comunitat Valenciana	125,1	12,4	5,2
Extremadura	127,0	9,8	10,3
Galicia	124,1	14,1	4,4
Madrid, Comunidad de	95,7	-4,5	-0,8
Murcia, Región de	122,4	14,1	20,3
Navarra, Comunidad Foral de	87,2	12,0	7,2
País Vasco	108,8	-0,3	5,3
Rioja, La	108,4	7,2	1,6

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