

20 October 2015

Industrial New Orders Received Indices (INORI). Base 2010
August 2015. *Provisional data*

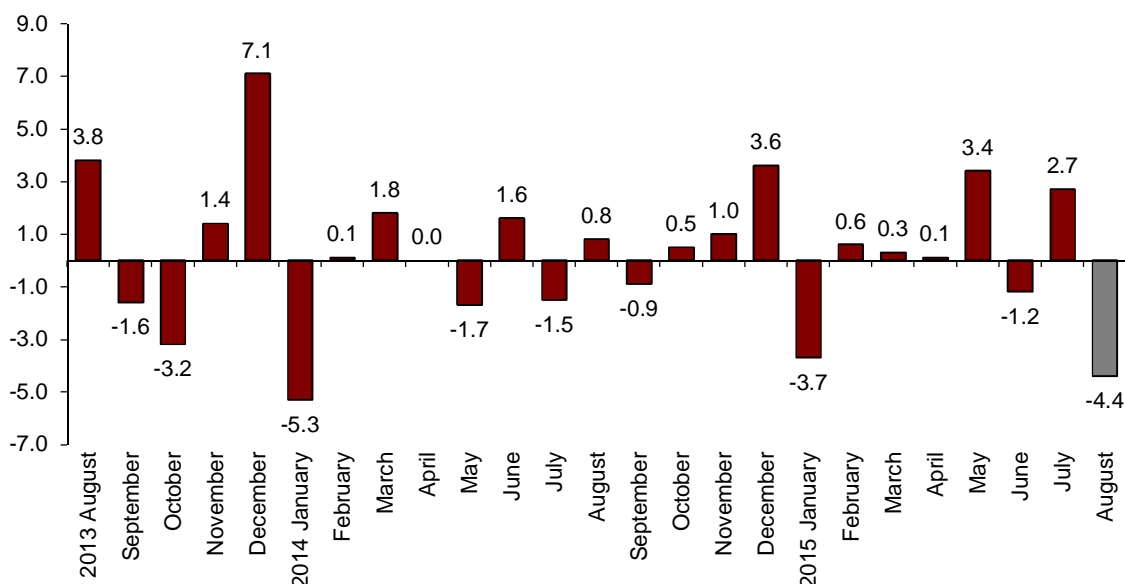
The monthly variation of the General Industrial New Orders Received Index¹ stands at -4.4% after adjusting for the seasonal² and calendar effects

The annual rate stands at 1.7% in the series adjusted for the seasonal and calendar effects and at 4.2% in the original series

Monthly evolution of New Orders Received

The monthly variation of the Industrial New Orders Received Index (INORI) between August and July stood at -4.4% , after adjusting for the seasonal and calendar effects. This rate was 7.1 points lower than that registered the previous month.

New Orders Received General Index
Adjusted for seasonal and calendar effects. Monthly rate

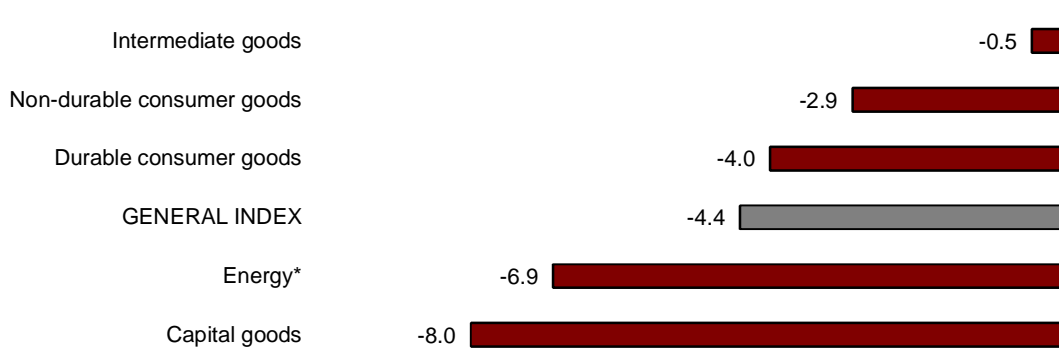


¹ As explained in the methodology for this value unit index, information is presented in current terms (nominal terms), that is, without adjusting the effects in the price variation of it.

² During the summer months, the seasonal adjustment may be influenced upwards or downwards, because of changes in the vacation pattern in comparison with its previous guidelines.

By economic destination of the goods, all sectors registered negative monthly rates. Worth noting was the decrease of Capital goods (−0.8%) followed by Energy (−6.9%).

**New Orders Received indices: General and by economic destination
Adjusted for seasonal and calendar effects. Monthly rate**



*Energy does not include electric power supply, nor water, steam, gas or air-conditioning supply.

A more detailed analysis showed the branches of activity with the highest and the lowest monthly rates in August.

**Branches of activity with the highest monthly rates of the Industry New Orders Received Index,
Adjusted for seasonal and calendar effects**

| Branch of activity (Section of the CNAE 2009) | Monthly rate (%) |
|--|------------------|
| Mining of coal and lignite | 17.1 |
| Manufacture of leather and related products | 15.6 |
| Repair and installation of machinery and equipment | 10.0 |

**Branches of activity with the lowest monthly rates of the Industry New Orders Received Index,
Adjusted for seasonal and calendar effects**

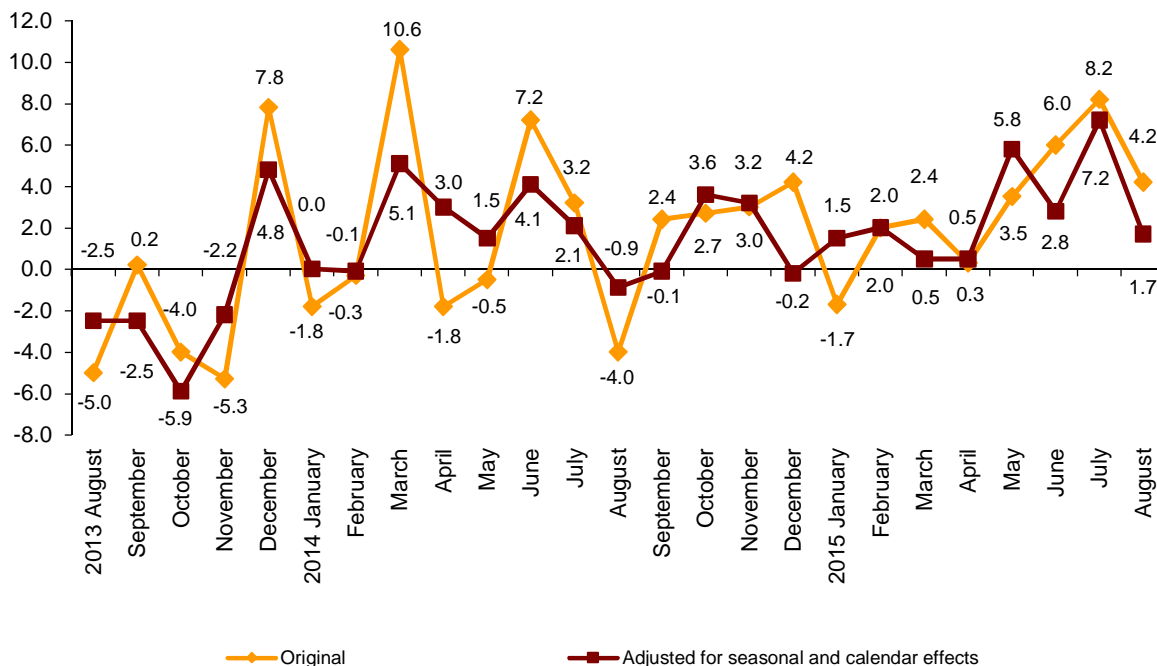
| Branch of activity (Section of the CNAE 2009) | Monthly rate (%) |
|--|------------------|
| Manufacture of other transport equipment | -50.5 |
| Manufacture of tobacco products | -19.8 |
| Manufacture of basic pharmaceutical products and pharmaceutical preparations | -14.3 |

Annual evolution of the New Orders Received

The Industrial New Orders Received Index (INORI), after adjusting for seasonal and calendar effects, registered a variation of 1.7% in August, as compared with the same month of the previous year. This rate was 5.5 points lower than that registered in July 2015.

The original series of the INORI registered an annual variation of 4.2%, that is, 4.0 points lower than that registered in July 2015.

Industry New Orders Received General Index Annual rates



By economic destination of the goods, three out of five sectors recorded positive rates, after adjusting for seasonal and calendar effects. Capital goods (27.8%) registered the greatest increase.

Annual rates of indices of the New Orders Received: General and by economic destination of the goods

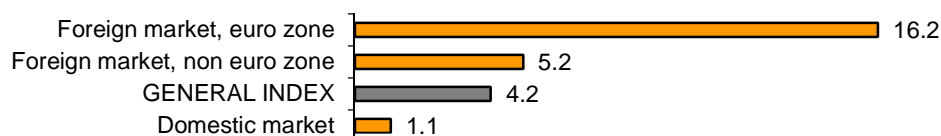
| | Original index | Index adjusted for seasonal and calendar effects |
|---------------------------------|-----------------|--|
| | Annual rate (%) | Annual rate (%) |
| GENERAL INDEX | 4.2 | 1.7 |
| 1. Consumer goods | 1.6 | -0.9 |
| 1.1. Durable consumer goods | 3.2 | 0.2 |
| 1.2. Non-durable consumer goods | 1.5 | -1.5 |
| 2. Capital goods | 31.2 | 27.8 |
| 3. Intermediate goods | 4.5 | 1.6 |
| 4. Energy* | -24.9 | -25.2 |

* Except supply of electrical energy, gas, steam, air conditioning and water.

Annual evolution of New Orders Received by destination market. Original series

By geographical destination, in August, all markets registered positive annual rates. Worth noting was the increase of 16.2% in the non-euro zone of the foreign market.

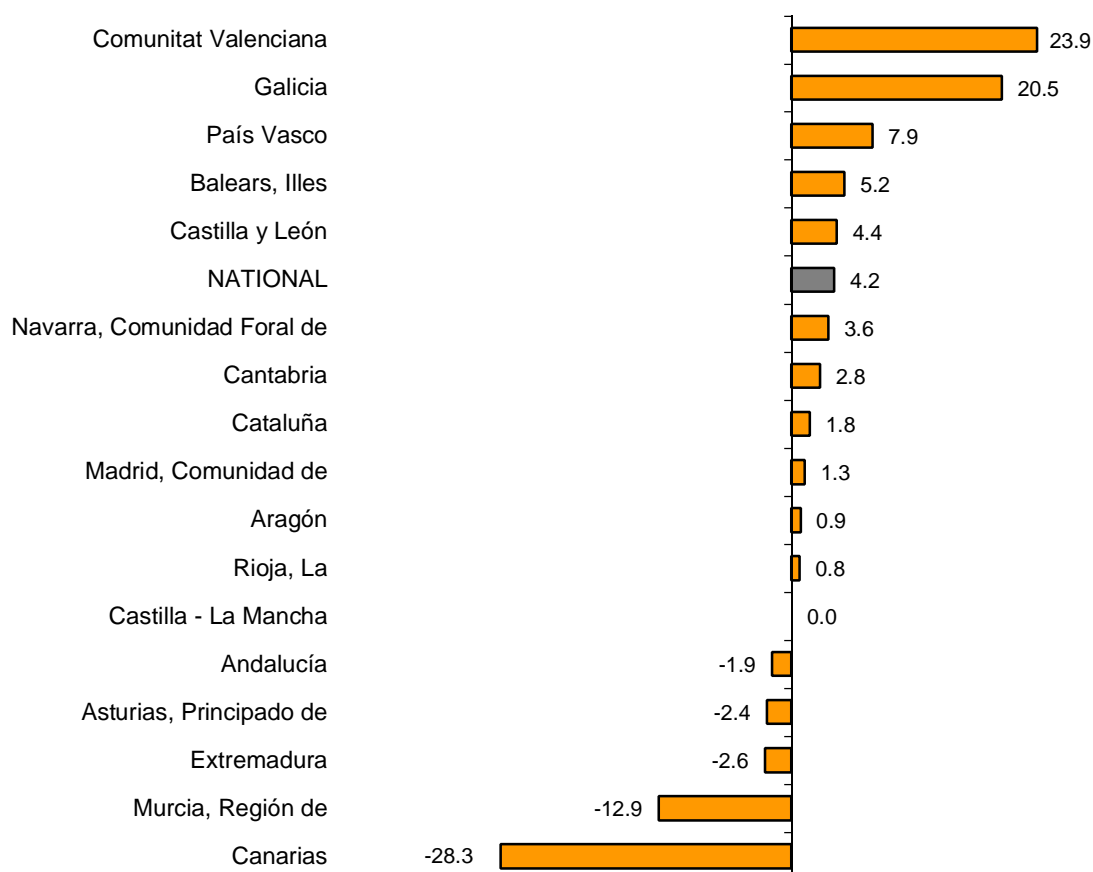
**Industrial new orders received indices: General and by market
Annual rate**



Results by Autonomous Community. Annual variation rate of the Industrial New Orders Received. Original series

New orders received increased in the annual rate in 12 Autonomous Communities and decreased in the remaining five as compared to August 2014. The greatest increase was recorded in Comunitat Valenciana (23.9%) and the greatest decrease was registered in Canarias (-28.3%).

**General indices: National and by Autonomous Community
Annual rate and average rate of Industry New Orders Received**



Industrial New Orders Received Index. Base 2010

August 2015

Provisional data

1. New Orders Received indices¹ Adjusted for seasonal and calendar effects

| | Index | Rate (%) | | |
|---------------------------------|--------------|-------------|------------|----------------------|
| | | Monthly | Annual | Year-to-date average |
| GENERAL INDEX | 104.4 | -4.4 | 1.7 | 2.7 |
| 1. Consumer goods | 98.3 | -2.4 | -0.9 | 1.2 |
| 1.1. Durable consumer goods | 68.7 | -4.0 | 0.2 | 4.0 |
| 1.2. Non-durable consumer goods | 101.2 | -2.9 | -1.5 | 1.1 |
| 2. Capital goods | 128.5 | -8.0 | 27.8 | 17.4 |
| 3. Intermediate goods | 96.5 | -0.5 | 1.6 | 2.9 |
| 4. Energy* | 106.1 | -6.9 | -25.2 | -22.3 |

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

2. New Orders Received indices¹ Adjusted for calendar effects

| | Index | Rate (%) | |
|---------------------------------|-------------|------------|----------------------|
| | | Annual | Year-to-date average |
| GENERAL INDEX | 83.7 | 1.3 | 2.8 |
| 1. Consumer goods | 89.3 | -1.6 | 1.5 |
| 1.1. Durable consumer goods | 48.2 | -0.1 | 4.4 |
| 1.2. Non-durable consumer goods | 93.6 | -1.8 | 1.2 |
| 2. Capital goods | 84.7 | 27.8 | 16.6 |
| 3. Intermediate goods | 72.5 | 1.5 | 3.1 |
| 4. Energy* | 110.5 | -25.3 | -22.2 |

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

3. New Orders Received indices: General and by activities Originals series

| | Index | Rate (%) | | Effect Annual |
|--|--------------|--------------|-------------------------|------------------|
| | | Annual | Year-to-date average | |
| GENERAL INDEX | 82.7 | 4.2 | 3.2 | |
| 1. CONSUMER GOODS | 88.1 | 1.6 | 1.9 | 0.530 |
| 1.1. Durable consumer goods | 47.5 | 3.2 | 4.8 | 0.053 |
| - Manufacture of consumer electronics, optical instruments and photographic equipment | 7.9 | 39.5 | 39.2 | 0.009 |
| - Manufacture of household appliances | 67.2 | 5.6 | 2.8 | 0.033 |
| - Manufacture of motorcycles, bicycles, vehicles for the disabled and others | 17.1 | 10.5 | -25.8 | 0.004 |
| - Manufacture of furniture | 49.5 | -0.7 | 5.9 | -0.006 |
| - Manufacture of jewellery, costume jewellery and musical instruments | 53.5 | 14.6 | 9.7 | 0.014 |
| 1.2. Non-durable consumer goods | 92.3 | 1.5 | 1.7 | 0.477 |
| - Food industries (except grain mill products and food for animals) | 106.7 | 2.6 | 2.2 | 0.501 |
| - Manufacture of beverages | 102.2 | -6.8 | -4.5 | -0.324 |
| - Manufacture of tobacco | 45.1 | -30.4 | -18.1 | -0.056 |
| - Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products | 57.6 | 9.3 | 3.7 | 0.041 |
| - Manufacture of garments | 83.3 | 34.8 | 5.6 | 0.353 |
| - Leather and footwear industry | 82.4 | 35.9 | 4.5 | 0.235 |
| - Graphic arts and reproduction of recorded media | 52.9 | -0.8 | 0.9 | -0.009 |
| - Manufacture of cleaning articles, perfumes and cosmetics | 76.3 | 3.2 | 3.2 | 0.042 |
| - Manufacture of pharmaceutical products | 63.5 | -9.0 | 4.2 | -0.265 |
| - Manufacture of sporting goods; games and toys and Other manufacturing industries | 57.8 | -13.0 | 2.3 | -0.042 |
| 2. CAPITAL GOODS | 83.7 | 31.2 | 16.9 | 5.880 |
| - Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition | 74.4 | 13.2 | 21.2 | 0.322 |
| - Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment | 63.0 | 23.3 | 4.7 | 0.124 |
| - Manufacture of machinery and equipment n.e.c. | 64.6 | 9.1 | 12.6 | 0.254 |
| - Manufacture of motor vehicles, trailers and semi-trailers | 95.1 | 45.5 | 18.1 | 4.282 |
| - Naval, railway, aircraft and spacecraft construction. Combat vehicles | 82.9 | 41.4 | 20.0 | 0.806 |
| - Manufacture of medical and dental instruments and supplies | 67.0 | -1.2 | 3.9 | -0.003 |
| - Repair and installation of machinery and equipment | 80.0 | 6.6 | 13.6 | 0.095 |
| 3. INTERMEDIATE GOODS | 71.6 | 4.5 | 3.4 | 1.464 |
| - Other mining and quarrying | 71.1 | 9.1 | 11.1 | 0.062 |
| - Manufacture of grain mill products, starches, and food for animals | 114.7 | 1.2 | -0.2 | 0.045 |
| - Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings | 36.9 | -2.0 | 1.6 | -0.005 |
| - Wood and cork industry | 48.6 | -4.4 | 4.9 | -0.041 |
| - Paper industry | 81.1 | 6.6 | 1.5 | 0.176 |
| - Chemical industry except cleaning articles, perfumes and cosmetics | 81.5 | -0.5 | -0.6 | -0.030 |
| - Rubber and plastic material transformation industry | 70.2 | 5.3 | 3.0 | 0.179 |
| - Manufacture of other non-metallic ore products | 62.7 | 11.9 | 7.0 | 0.389 |
| - Metallurgy; manufacture of iron, steel and ferro-alloy products | 63.0 | -0.9 | 6.5 | -0.049 |
| - Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products | 62.8 | 8.1 | 4.3 | 0.255 |
| - Manufacture of electronic components, assembled printed circuits, and magnetic and optical media | 32.9 | 35.5 | 41.0 | 0.035 |
| - Manufacture of electrical material and equipment except household appliances | 74.1 | 18.9 | 2.6 | 0.450 |
| 4. ENERGY* | 110.2 | -24.9 | -22.1 | -3.676 |
| - Extraction of anthracite, coal and lignite | 58.6 | -28.1 | -16.2 | .. |
| - Extraction of crude oil, petroleum and natural gas | .. | .. | .. | .. |
| - Manufacture of coke and refined petroleum products | 111.1 | -24.6 | -22.0 | -3.584 |

* Except supply of electrical energy, gas, steam, air conditioning and water.

(..) Data not available due to statistical secrecy.

4. New Orders Received indices: General and by branch of activity Originals series

| | Index | Rate (%) | | Effect |
|---|-------------|------------|----------------------|--------|
| | | Annual | Year-to-date average | Annual |
| GENERAL INDEX | 82.7 | 4.2 | 3.2 | |
| B. Mining and quarrying industries | 70.2 | -3.3 | 2.4 | -0.029 |
| Extraction of anthracite, coal and lignite | 58.6 | -28.1 | -16.2 | .. |
| Extraction of crude oil, petroleum and natural gas | .. | .. | .. | .. |
| Other mining and quarrying | 71.1 | 9.1 | 11.1 | 0.062 |
| C. Manufacturing industry | 82.8 | 4.3 | 3.2 | 4.229 |
| Food industry | 107.8 | 2.4 | 1.8 | 0.546 |
| Manufacture of beverages | 102.2 | -6.8 | -4.5 | -0.324 |
| Manufacture of tobacco | 45.1 | -30.4 | -18.1 | -0.056 |
| Textile industry | 48.5 | 2.8 | 5.2 | 0.036 |
| Manufacture of garments | 83.3 | 34.8 | 5.6 | 0.353 |
| Leather and footwear industry | 82.4 | 35.9 | 4.5 | 0.235 |
| Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork | 48.6 | -4.4 | 4.9 | -0.041 |
| Paper industry | 81.1 | 6.6 | 1.5 | 0.176 |
| Graphic arts and reproduction of recorded media | 52.9 | -0.8 | 0.9 | -0.009 |
| Manufacture of coke and refined petroleum products | 111.1 | -24.6 | -22.0 | -3.584 |
| Chemical industry | 80.6 | 0.2 | 0.0 | 0.012 |
| Manufacture of pharmaceutical products | 63.5 | -9.0 | 4.2 | -0.265 |
| Rubber and plastic material transformation industry | 70.2 | 5.3 | 3.0 | 0.179 |
| Manufacture of other non-metallic ore products | 62.7 | 11.9 | 7.0 | 0.389 |
| Metallurgy; manufacture of iron, steel and ferro-alloy products | 63.0 | -0.9 | 6.5 | -0.049 |
| Manufacture of metal products, except machinery and equipment | 67.5 | 10.3 | 9.8 | 0.577 |
| Manufacture of computer, electronic and optical products | 44.3 | 25.7 | 11.2 | 0.168 |
| Manufacture of electrical material and equipment | 72.8 | 16.3 | 2.7 | 0.482 |
| Manufacture of machinery and equipment n.e.c. | 64.6 | 9.1 | 12.6 | 0.254 |
| Manufacture of motor vehicles, trailers and semi-trailers | 95.1 | 45.5 | 18.1 | 4.282 |
| Manufacture of other transport material | 78.6 | 40.8 | 19.3 | 0.810 |
| Manufacture of furniture | 49.5 | -0.7 | 5.9 | -0.006 |
| Other manufacturing industries | 60.6 | -4.4 | 4.1 | -0.031 |
| Repair and installation of machinery and equipment | 80.0 | 6.6 | 13.6 | 0.095 |

(..) Data not available due to statistical secrecy.

5. New Orders Received indices: General and by markets Originals series

| | Index | Rate (%) | |
|------------------------------------|-------------|------------|----------------------|
| | | Annual | Year-to-date average |
| GENERAL INDEX | 82.7 | 4.2 | 3.2 |
| 1. Domestic market | 74.7 | 1.1 | -0.8 |
| 2. Foreign market | 91.6 | 10.2 | 8.4 |
| 2.1. Foreign market, euro zone | 87.2 | 16.2 | 10.0 |
| 2.2. Foreign market, non euro zone | 100.4 | 5.2 | 6.7 |

6. New Orders Received indices: National and by Autonomous Community

Originals series

| | Index | Rate (%) | |
|-----------------------------|-------------|------------|----------------------|
| | | Annual | Year-to-date average |
| NATIONAL | 82.7 | 4.2 | 3.2 |
| Andalucía | 97.6 | -1.9 | -3.3 |
| Aragón | 87.1 | 0.9 | 14.4 |
| Asturias, Principado de | 78.0 | -2.4 | 3.0 |
| Balears, Illes | 62.7 | 5.2 | 4.6 |
| Canarias | 53.7 | -28.3 | -29.1 |
| Cantabria | 78.7 | 2.8 | 2.8 |
| Castilla y León | 73.2 | 4.4 | 8.2 |
| Castilla - La Mancha | 92.2 | 0.0 | -1.3 |
| Cataluña | 78.2 | 1.8 | 1.1 |
| Comunitat Valenciana | 98.7 | 23.9 | 7.8 |
| Extremadura | 91.9 | -2.6 | 6.5 |
| Galicia | 94.8 | 20.5 | -3.5 |
| Madrid, Comunidad de | 58.1 | 1.3 | 16.1 |
| Murcia, Región de | 121.1 | -12.9 | -2.7 |
| Navarra, Comunidad Foral de | 63.3 | 3.6 | 3.6 |
| País Vasco | 73.7 | 7.9 | 4.3 |
| Rioja, La | 72.5 | 0.8 | 6.6 |

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