

14 November 2013

**Industrial New Orders Received Indices (INORI). Base 2010**  
September 2013. *Provisional data*

**The annual rate of the General Industrial New Orders Received Index stands at  $-3.2\%$  in the series adjusted for the seasonal and calendar effects and at  $-0.3\%$  in the original series**

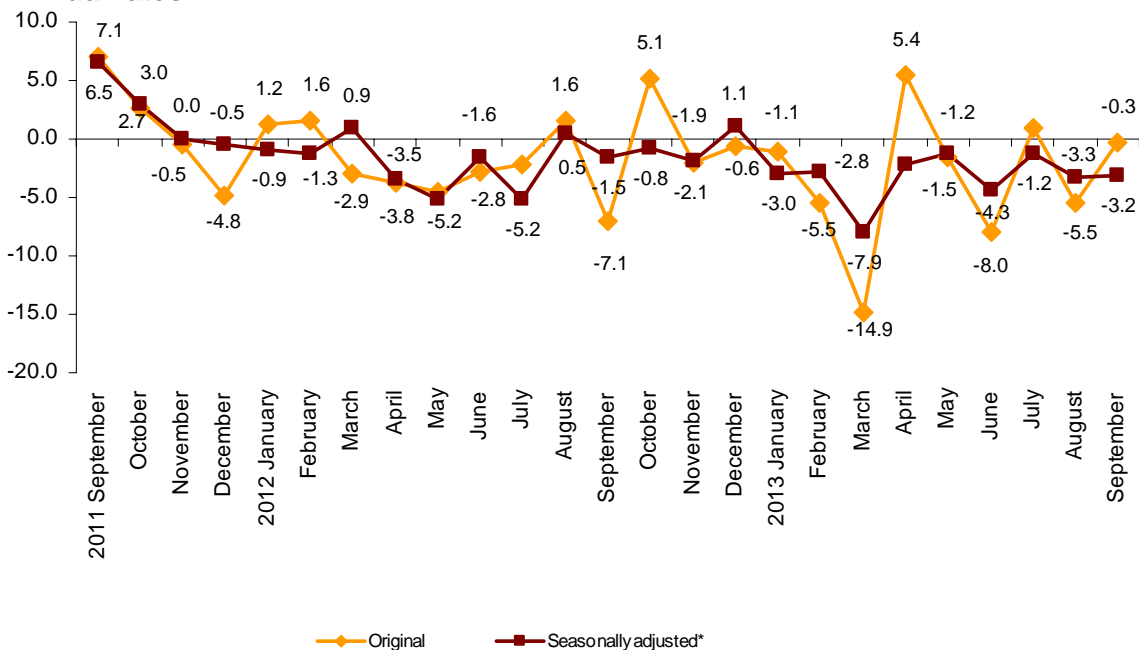
**The monthly variation stands at  $-1.5\%$ , adjusted for the seasonal and calendar effects**

The Industrial New Orders Received Index (INORI) registered an annual variation of  $-0.3\%$  in September, more than five points above that registered in August.

After adjusting the seasonal and calendar effects, the annual rate stood at  $-3.2\%$ , almost four points and a half below that registered in August.

**Industry New Orders Received General Index**

**Annual rates**



\* Seasonally adjusted: Adjusted for seasonal and calendar effects.

## Annual evolution of the New Orders Received by economic destination of the goods

Capital goods is the only sector that registered a positive annual rate (8.0%) in September. Among the other sectors it is worth noting the decrease in the new orders received in Energy (-11.1%).

After adjusting the seasonal and calendar effects, Capital goods (5.4%) was again the only sector with a positive evolution, as compared with September of the previous year. Among the other sectors, the greatest decrease was registered in Energy (-11.9%).

## Annual rates of the indices of the New Orders Received General and by economic destination of the goods

	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
<b>GENERAL INDEX</b>	<b>-0.3</b>	<b>-3.2</b>
1. Consumer goods	-1.2	-3.9
1.1. Durable consumer goods	-2.4	-5.8
1.2. Non-durable consumer goods	-1.1	-3.9
2. Capital goods	8.0	5.4
3. Intermediate goods	-0.8	-4.0
4. Energy*	-11.1	-11.9

\* Except supply of electrical energy, gas, steam, air conditioning and water.

A more detailed analysis shows the activities that registered the highest and lowest annual rates in the month of September.

### Activities with the highest annual rates

	Original index	Annual rate (%)
Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	96.8	52.7
Manufacture of motorcycles, bicycles, vehicles for the disabled and others	59.4	44.6
Leather and footwear industry	156.6	37.7
Manufacture of electrical material and equipment except household appliances	100.7	20.2
Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	101.8	15.0

### Activities with the lowest annual rates

	Original index	Annual rate (%)
Manufacture of consumer electronics, optical instruments and photographic equipment	6.9	-49.3
Extracción de antracita, hulla y lignito	80.0	-38.9
Manufacture of tobacco	75.5	-21.2
Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	43.5	-15.9
Manufacture of sporting goods; games and toys and Other manufacturing industries	83.7	-11.2

### Annual evolution of New Orders Received by destination market

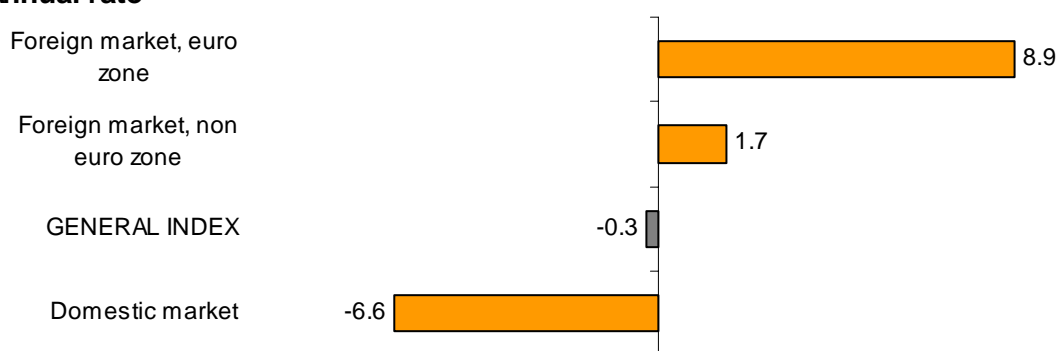
Indices obtained according to the market of which the order was received decreased in Domestic market and increased in Foreign markets, as compared with the same month of the previous year.

The greatest increase was registered in New Orders Received from the euro zone, with an annual rate of 8.9%.

In turn, Domestic market registered a decrease of 6.6% in the New Orders Received, as compared with September 2012.

### Industrial new orders received indices: General and by market

#### Annual rate

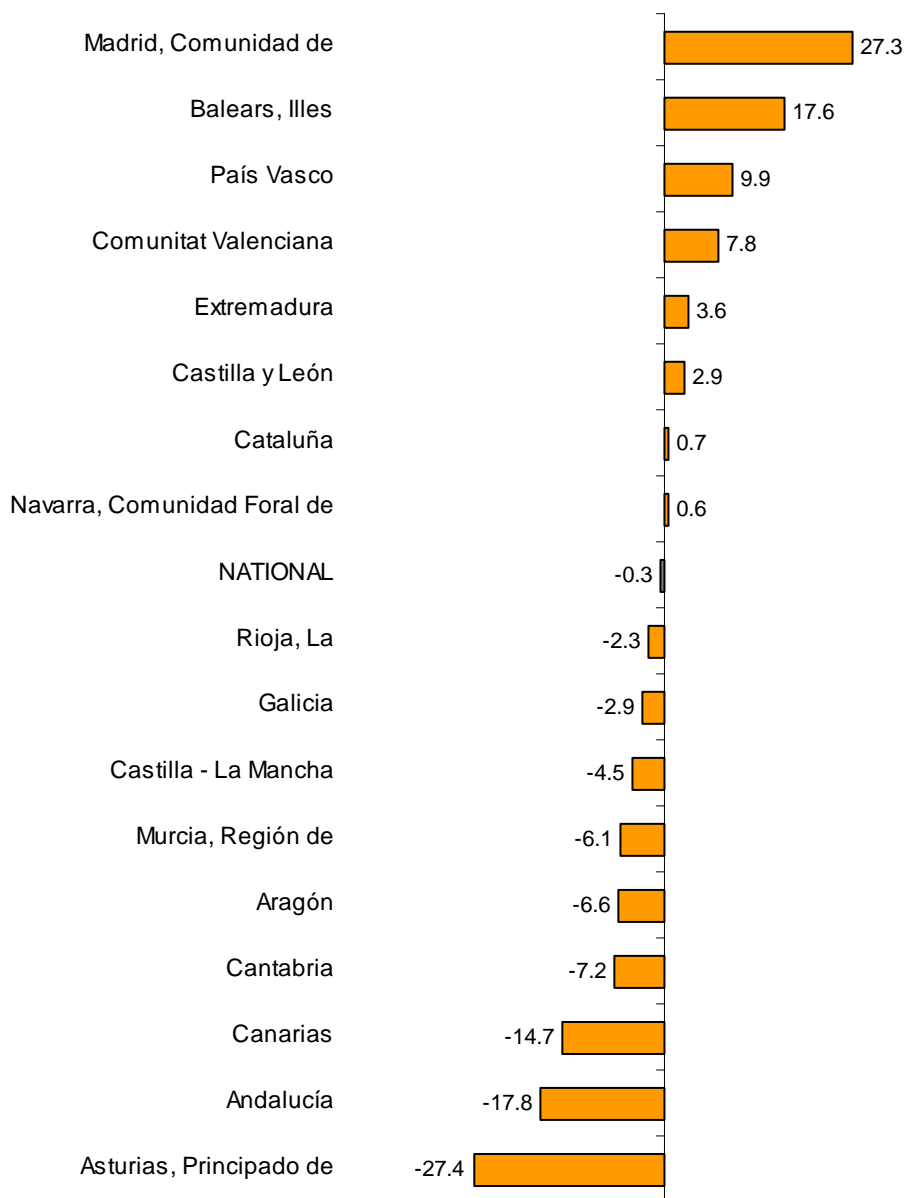


**Results by Autonomous Community. Annual variation rate of the New Orders Received.**

Nine Autonomous Communities registered decreases in their New Orders Received, as compared with September 2012. Principado de Asturias (-27.4%), Andalucía (-17.8%) and Canarias (-14.7%) showed the greatest drops

The greatest rises were registered in Comunidad de Madrid (27.3%), Illes Balears (17.6%) and País Vasco (9.9%).

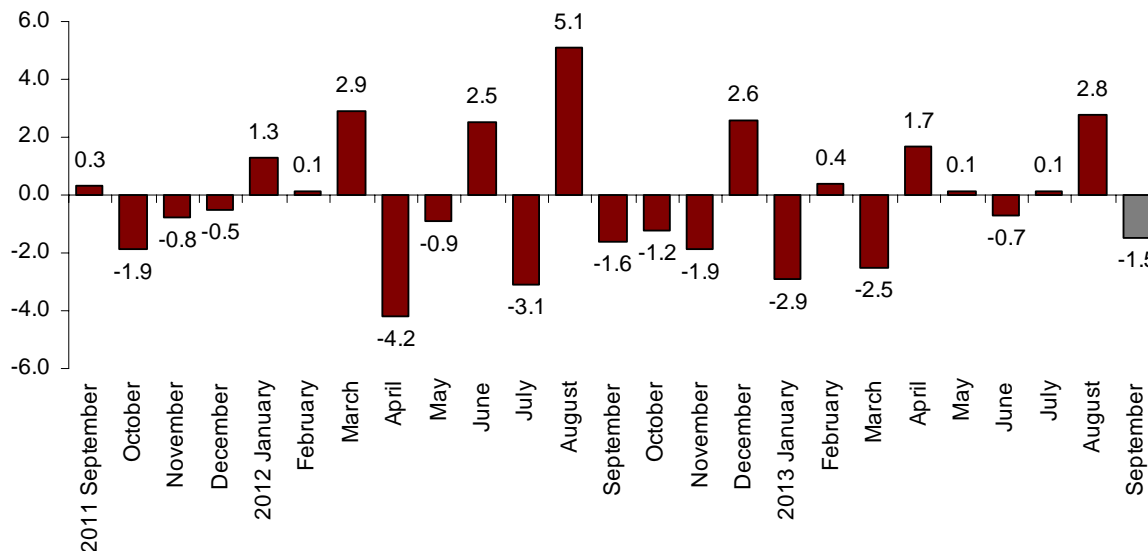
**General indices: national and by Autonomous Community  
Annual rate of Industry New Orders Received**



**Monthly evolution of the INORI adjusted for the seasonal and calendar effects**

The General Industrial New Orders Received Index variation between September and August, after adjusting the seasonal and calendar effects, was -1.5%. This rate was almost four and a half points higher than that of August.

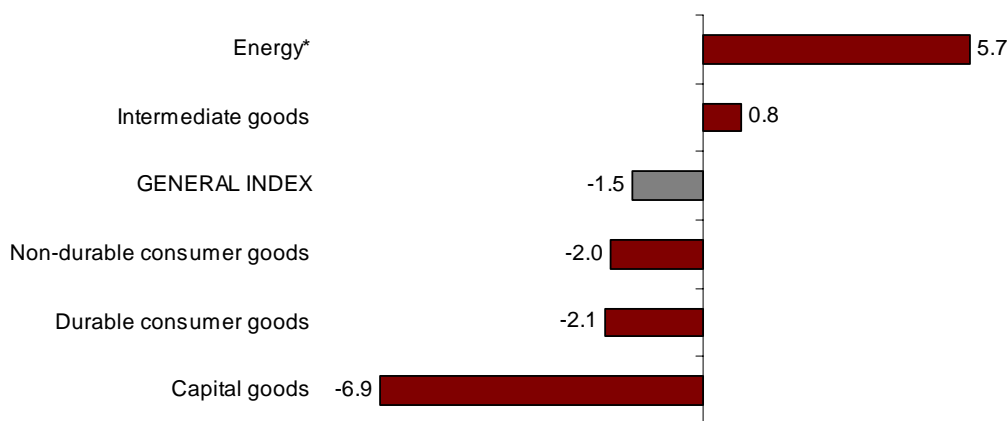
**New Orders Received General Index**  
Seasonally and calendar adjusted. Monthly rate



**Monthly evolution by destination of the goods adjusted for seasonal and calendar effects**

After adjusting the seasonal and calendar effects, three out of the five industrial sectors registered negative monthly rates. Among them, it is worth noting the decrease registered in Capital goods (-6.9%).

**New Orders Received indices: General and by economic destination**  
Seasonally and calendar adjusted. Monthly rate



## Industrial New Orders Received Index. Base 2010 September 2013

Provisional data

### 1. General index and by economic destination of the goods<sup>1</sup>

	Index	Rate (%)		Effect Annual
		Monthly	Annual	
<b>GENERAL INDEX</b>	<b>103.5</b>	<b>25.7</b>	<b>-0.3</b>	
1. CONSUMER GOODS	97.6	9.6	-1.2	-0.364
1.1. Durable consumer goods	73.0	50.1	-2.4	-0.049
- Manufacture of consumer electronics, optical instruments and photographic equipment	6.9	25.6	-49.3	-0.021
- Manufacture of household appliances	110.0	41.8	3.0	0.023
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	59.4	77.4	44.6	0.032
- Manufacture of furniture	70.5	54.2	-6.7	-0.072
- Manufacture of jewellery, costume jewellery and musical instruments	76.5	58.5	-8.3	-0.011
1.2. Non-durable consumer goods	100.1	7.5	-1.1	-0.315
- Food industries (except grain mill products and food for animals)	107.6	0.1	-0.6	-0.090
- Manufacture of beverages	88.5	-14.2	-9.7	-0.316
- Manufacture of tobacco	75.5	-4.5	-21.2	-0.044
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	101.8	73.2	15.0	0.084
- Manufacture of garments	92.2	26.3	-5.8	-0.071
- Leather and footwear industry	156.6	159.9	37.7	0.354
- Graphic arts and reproduction of recorded media	58.8	8.6	-10.9	-0.113
- Manufacture of cleaning articles, perfumes and cosmetics	89.2	17.6	-6.0	-0.079
- Manufacture of pharmaceutical products	95.1	29.9	0.0	-0.001
- Manufacture of sporting goods; games and toys and Other manufacturing industries	83.7	54.7	-11.2	-0.039
2. CAPITAL GOODS	108.7	47.6	8.0	1.828
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	72.7	39.7	-2.5	-0.054
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	96.8	90.0	52.7	0.266
- Manufacture of machinery and equipment n.e.c.	101.5	51.0	3.8	0.133
- Manufacture of motor vehicles, trailers and semi-trailers	107.2	60.1	11.0	1.174
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	187.8	35.8	7.4	0.329
- Manufacture of medical and dental instruments and supplies	82.7	24.5	-4.4	-0.013
- Repair and installation of machinery and equipment	83.1	-0.5	-0.6	-0.007
3. INTERMEDIATE GOODS	95.0	38.0	-0.8	-0.270
- Other mining and quarrying	95.4	63.6	5.9	0.042
- Manufacture of grain mill products, starches, and food for animals	122.3	1.7	0.7	0.021
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	93.0	161.9	-2.2	-0.010
- Wood and cork industry	79.2	63.6	-2.5	-0.028
- Paper industry	93.3	19.8	-2.7	-0.068
- Chemical industry except cleaning articles, perfumes and cosmetics	99.1	21.7	-8.3	-0.559
- Rubber and plastic material transformation industry	92.3	32.7	-1.6	-0.059
- Manufacture of other non-metallic ore products	73.3	26.8	-1.0	-0.032
- Metallurgy; manufacture of iron, steel and ferro-alloy products	97.8	62.7	-1.4	-0.086
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	100.6	66.5	1.0	0.041
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	43.5	47.9	-15.9	-0.026
- Manufacture of electrical material and equipment except household appliances	100.7	66.3	20.2	0.495
4. ENERGY*	151.1	4.3	-11.1	-1.451
- Extracción de antracita, hulla y lignito	80.0	-3.9	-38.9	..
- Extraction of crude oil, petroleum and natural gas	..	..	..	..
- Manufacture of coke and refined petroleum products	151.8	4.4	-11.1	-1.439

<sup>1</sup> Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

\* Except supply of electrical energy, gas, steam, air conditioning and water.

(..) Data not available due to statistical secrecy.

## 2. New Orders Received indices adjusted for calendar effects

	Index	Rate (%)		
		Monthly	Annual	Average to date
<b>GENERAL INDEX</b>	<b>105.4</b>	<b>26.1</b>	<b>-3.0</b>	<b>-3.4</b>
1. Consumer goods	99.4	10.0	-4.0	-2.3
1.1. Durable consumer goods	74.5	50.6	-5.5	-11
1.2. Non-durable consumer goods	102.1	7.9	-4.0	-1.8
2. Capital goods	110.3	47.9	5.6	-0.4
3. Intermediate goods	97.0	38.5	-3.9	-5.2
4. Energy*	152.0	4.4	-11.9	-6.9

\* Except supply of electrical energy, gas, steam, air conditioning and water.

## 3. New Orders Received indices adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Average to date
<b>GENERAL INDEX</b>	<b>101.5</b>	<b>-1.5</b>	<b>-3.2</b>	<b>-3.2</b>
1. Consumer goods	96.7	-1.1	-3.9	-2.3
1.1. Durable consumer goods	68.6	-2.1	-5.8	-11
1.2. Non-durable consumer goods	99.7	-2.0	-3.9	-1.7
2. Capital goods	104.8	-6.9	5.4	0.7
3. Intermediate goods	93.8	0.8	-4.0	-5.3
4. Energy*	149.0	5.7	-11.9	-6.7

\* Except supply of electrical energy, gas, steam, air conditioning and water.

## 4. New Orders Received General Index adjusted for seasonal and calendar effects

		Rate (%)		
		Annual <sup>1</sup>	Quarterly <sup>2</sup>	Monthly <sup>3</sup>
	2009	-22.0		
	2010	6.7		
	2011	5.7		
	2012	-1.6		
	2013	-3.2		
2011	TIII	6.7	-0.4	
	TIV	0.8	-2.7	
2012	TI	-0.4	1.7	
	TII	-3.4	-2.1	
	TIII	-2.1	1.0	
	TIV	-0.5	-1.1	
2013	TI	-4.6	-2.4	
	TII	-2.6	0.0	
	TIII	-2.6	1.0	
2012	SEP	-1.5		-1.6
	OCT	-0.8		-1.2
	NOV	-1.9		-1.9
	DEC	1.1		2.6
2013	JAN	-3.0		-2.9
	FEB	-2.8		0.4
	MAR	-7.9		-2.5
	APR	-2.2		1.7
	MAY	-1.2		0.1
	JUN	-4.3		-0.7
	JUL	-1.2		0.1
	AUG	-3.3		2.8
	SEP	-3.2		-1.5

Nota:

<sup>1</sup> **Annual rate:** Variation of a period over the same period of the previous year

<sup>2</sup> **Quarterly rate:** Variation of a quarter over the previous quarter. In the present quarter it is the variation to date over the previous quarter.

<sup>3</sup> **Monthly rate:** Variation of a month over the previous month.



## 5. General index and by branch of activity (CNAE 2009)

	Index	Rate (%)		Effect
		Monthly	Annual	Annual
<b>GENERAL INDEX</b>	<b>103.5</b>	<b>25.7</b>	<b>-0.3</b>	
<b>B. Mining and quarrying industries</b>	99.0	44.1	3.4	0.030
Extraction of anthracite, coal and lignite	80.0	-3.9	-38.9	..
Extraction of crude oil, petroleum and natural gas	..	..	..	..
Other mining and quarrying	95.4	63.6	5.9	0.042
<b>C. Manufacturing industry</b>	103.5	25.6	-0.3	-0.285
Food industry	109.7	0.3	-0.4	-0.070
Manufacture of beverages	88.5	-14.2	-9.7	-0.316
Manufacture of tobacco	75.5	-4.5	-21.2	-0.044
Textile industry	97.9	101.8	7.1	0.074
Manufacture of garments	92.2	26.3	-5.8	-0.071
Leather and footwear industry	156.6	159.9	37.7	0.354
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	79.2	63.6	-2.5	-0.028
Paper industry	93.3	19.8	-2.7	-0.068
Graphic arts and reproduction of recorded media	58.8	8.6	-10.9	-0.113
Manufacture of coke and refined petroleum products	151.8	4.4	-11.1	-1.439
Chemical industry	97.3	21.0	-7.9	-0.637
Manufacture of pharmaceutical products	95.1	29.9	0.0	-0.001
Rubber and plastic material transformation industry	92.3	32.7	-1.6	-0.059
Manufacture of other non-metallic ore products	73.3	26.8	-1.0	-0.032
Metallurgy; manufacture of iron, steel and ferro-alloy products	97.8	62.7	-1.4	-0.086
Manufacture of metal products, except machinery and equipment	89.2	56.5	-0.2	-0.013
Manufacture of computer, electronic and optical products	65.4	80.3	30.9	0.219
Manufacture of electrical material and equipment	102.5	60.5	16.2	0.517
Manufacture of machinery and equipment n.e.c.	101.5	51.0	3.8	0.133
Manufacture of motor vehicles, trailers and semi-trailers	107.2	60.1	11.0	1.174
Manufacture of other transport material	179.5	36.5	8.0	0.362
Manufacture of furniture	70.5	54.2	-6.7	-0.072
Other manufacturing industries	82.0	41.9	-8.2	-0.062
Repair and installation of machinery and equipment	83.1	-0.5	-0.6	-0.007

(..) Data not available due to statistical secrecy.

## 6. New Orders Received indices: General and by markets

	Index	Rate (%)		
		Monthly	Annual	Average to date
<b>GENERAL INDEX</b>	<b>103.5</b>	<b>25.7</b>	<b>-0.3</b>	<b>-3.6</b>
1. Domestic market	87.2	21.5	-6.6	-7.6
2. Foreign market	129.0	36.9	7.3	1.8
2.1. Foreign market, euro zone	117.0	44.9	8.9	3.3
2.2. Foreign market, non euro zone	147.4	24.9	1.7	-1.8

## 7. New Orders Received indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Average to date
<b>NATIONAL INDEX</b>	<b>103.5</b>	<b>25.7</b>	<b>-0.3</b>	<b>-3.6</b>
Andalucía	101.0	5.6	-17.8	-8.4
Aragón	93.1	21.8	-6.6	-2.1
Asturias, Principado de	94.2	30.3	-27.4	-9.7
Balears, Illes	83.8	31.4	17.6	-8.3
Canarias	97.3	-6.1	-14.7	-9.1
Cantabria	95.9	25.4	-7.2	-9.7
Castilla y León	98.5	34.7	2.9	-6.7
Castilla - La Mancha	106.7	8.9	-4.5	-9.5
Cataluña	101.1	27.5	0.7	-1.7
Comunitat Valenciana	115.3	0.2	7.8	8.2
Extremadura	94.3	27.1	3.6	-2.2
Galicia	105.2	33.8	-2.9	-1.6
Madrid, Comunidad de	112.8	93.4	27.3	-6.2
Murcia, Región de	109.8	7.4	-6.1	-2.8
Navarra, Comunidad Foral de	91.6	45.9	0.6	-3.7
País Vasco	107.6	51.8	9.9	-6.4
Rioja, La	89.2	28.0	-2.3	-5.9

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