

14 de noviembre de 2014

Índices de Entradas de Pedidos en la Industria (IEP). Base 2010
Septiembre 2014. *Datos provisionales*

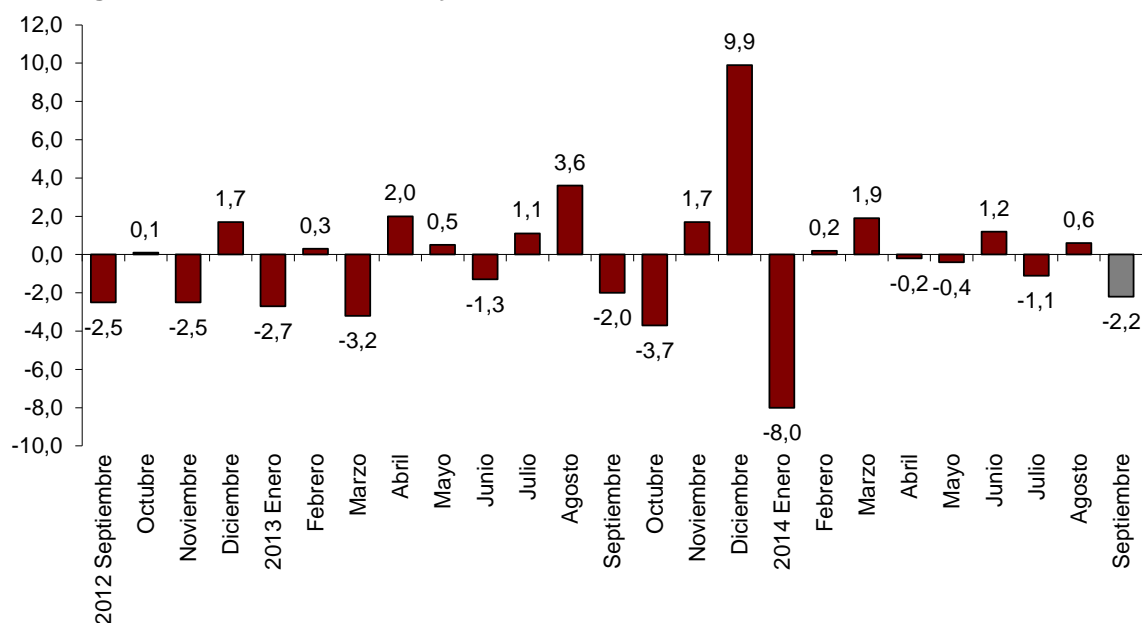
La variación mensual del Índice General de Entradas de Pedidos en la Industria es del -2,2% si se eliminan los efectos estacionales y de calendario

La tasa anual se sitúa en el -0,9% en la serie corregida de efectos estacionales y de calendario, y en el 1,7% en la serie original

Evolución mensual de las entradas de pedidos en la Industria

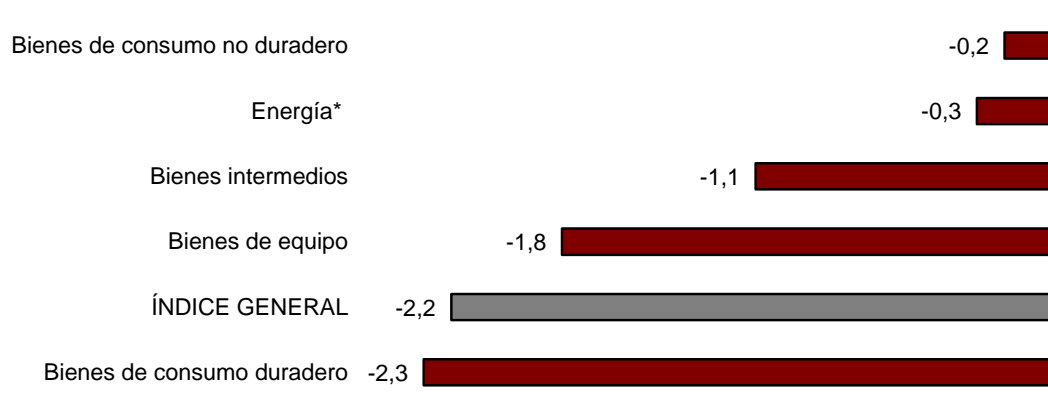
La variación mensual del Índice de Entradas de Pedidos de la Industria entre los meses de septiembre y agosto, eliminando los efectos estacionales y de calendario, es del -2,2%. Esta tasa es 2,8 puntos inferior a la del mes anterior.

Índice general de entradas de pedidos de la Industria
Corregido de efectos estacionales y de calendario. Tasa mensual



Por destino económico de los bienes, todos los sectores presentan tasas mensuales negativas. Destacan los descensos de Bienes de consumo duradero (-2,3%) y de Bienes de equipo (-1,8%).

Índices de entradas de pedidos: General y por destino económico Corregidos de efectos estacionales y de calendario. Tasa mensual



* Excepto suministro de energía eléctrica, gas, vapor y aire acondicionado.

En un análisis más detallado, se pueden observar las ramas de actividad con las tasas mensuales mayores y menores en el mes de septiembre.

Ramas de actividad con las tasas mensuales más altas del índice de entradas de pedidos en la Industria corregido de efectos estacionales y de calendario

Rama de Actividad (División de la CNAE 2009)	Tasa mensual (%)
Fabricación de maquinaria y equipo n.c.o.p.	21,4
Confeción de prendas de vestir	3,4
Coquerías y refino de petróleo	2,3

Ramas de actividad con las tasas mensuales más bajas del índice de entradas de pedidos en la Industria corregido de efectos estacionales y de calendario

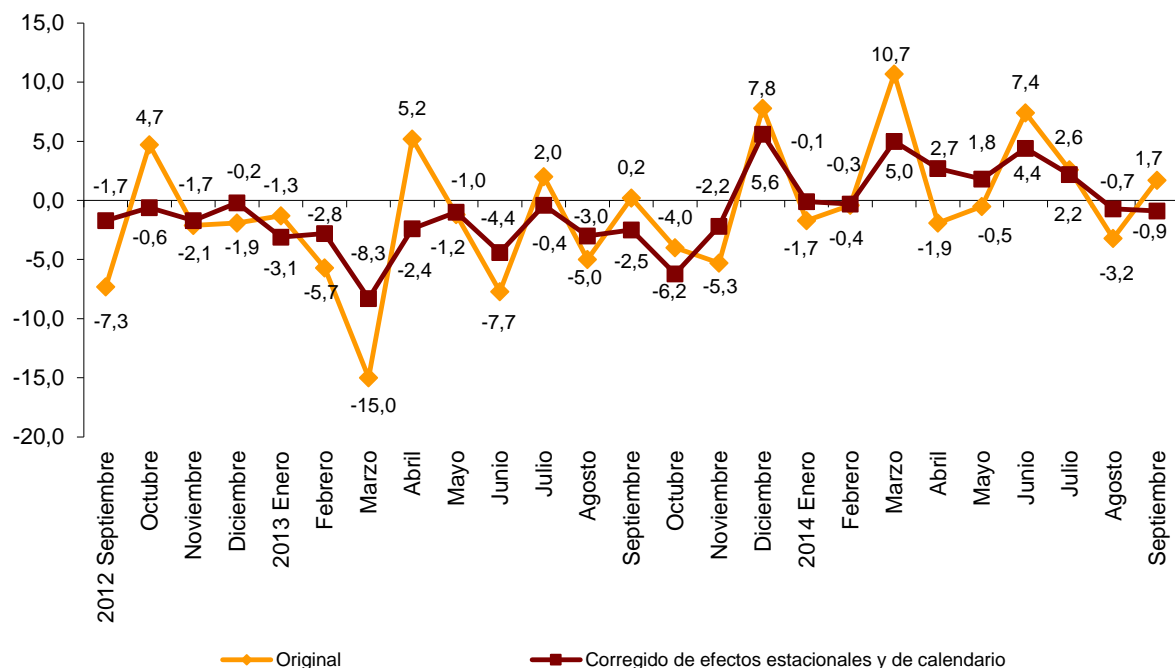
Rama de Actividad (División de la CNAE 2009)	Tasa mensual (%)
Otras industrias extractivas	-15,1
Industria del tabaco	-13,1
Fabricación de productos metálicos, excepto maquinaria y equipo	-9,3

Evolución anual de las entradas de pedidos

El Índice de Entradas de Pedidos en la Industria corregido de efectos estacionales y de calendario presenta en septiembre una variación del $-0,9\%$ respecto al mismo mes del año anterior. Esta tasa es dos décimas inferior a la de agosto de 2014.

La serie original del IEP experimenta una variación anual del $1,7\%$. Esta tasa es casi cinco puntos superior a la de agosto de 2014.

Índice general de entradas de pedidos de la Industria Tasa anual



Por destino económico de los bienes, los índices corregidos de efectos estacionales y de calendario presentan tasas anuales negativas en tres de los cinco sectores analizados. Destaca el descenso de Bienes de equipo ($-4,1\%$).

Tasas anuales de los índices de entradas de pedidos en la Industria: General y por destino económico de los bienes

	Índice original	Índice corregido de efectos estacionales y de calendario
	Tasa anual (%)	Tasa anual (%)
ÍNDICE GENERAL	1,7	-0,9
1. Bienes de consumo	4,9	1,9
1.1. Bienes de consumo duradero	4,8	1,6
1.2. Bienes de consumo no duradero	5,0	1,9
2. Bienes de equipo	-1,8	-4,1
3. Bienes intermedios	2,8	-0,2
4. Energía*	-1,9	-1,9

* Excepto suministro de energía eléctrica, gas, vapor, aire acondicionado y agua.

Evolución anual de las entradas de pedidos por mercado. Serie original

Por destino geográfico de las ventas, en septiembre se observan tasas anuales negativas en dos de los tres mercados analizados. La zona no euro del mercado exterior registra el mayor descenso (-16,8%).

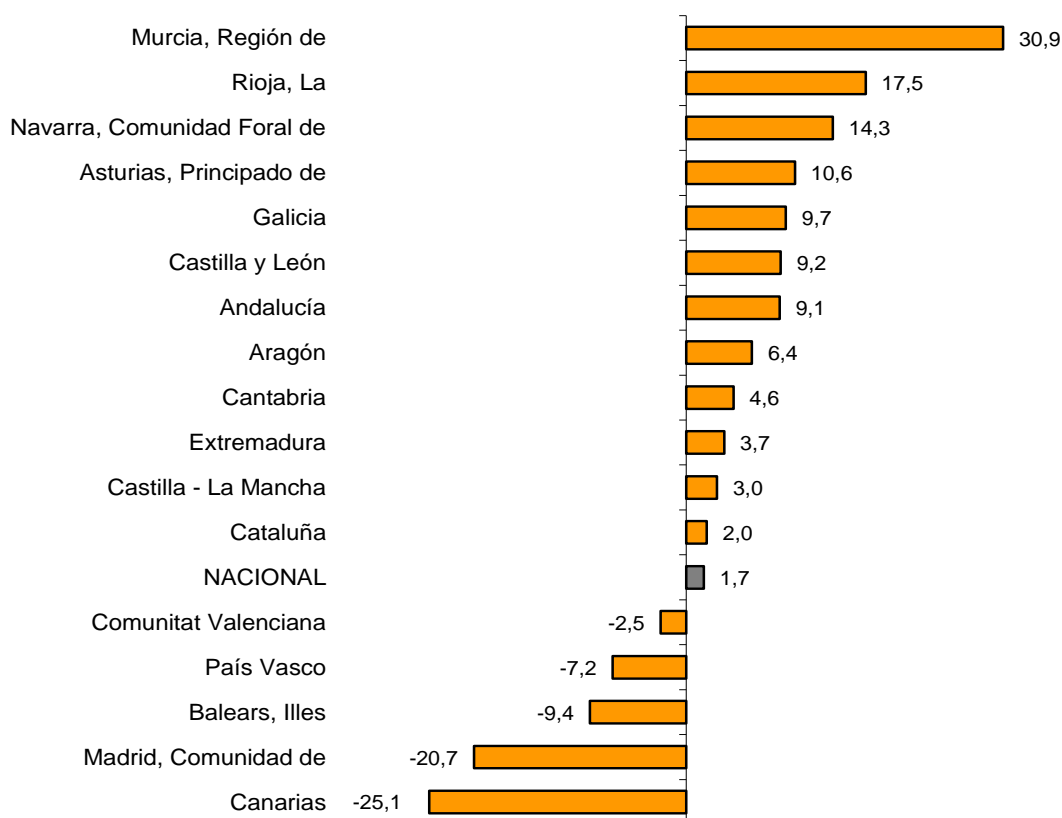
Índices de entradas de pedidos: General y por mercado Tasa anual



Resultados por comunidades autónomas. Tasas de variación anual de la cifra de negocios en la Industria. Serie original

La cifra de negocios aumenta respecto a septiembre de 2013 en 12 comunidades autónomas y disminuye en las otras cinco. El mayor aumento se produce en Región de Murcia (30,9%) y el mayor descenso en Canarias (-25,1%).

Índices generales: nacional y por comunidades autónomas Tasa anual de las entradas de pedidos



Industrial New Orders Received Index. Base 2010

September 2014

Provisional data

1. New Orders Received indices¹

Adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	100.9	-2.2	-0.9	1.6
1. Consumer goods	98.8	-0.6	1.9	1.2
1.1. Durable consumer goods	67.7	-2.3	1.6	-1.1
1.2. Non-durable consumer goods	102.0	-0.2	1.9	1.4
2. Capital goods	100.2	-1.8	-4.1	4.5
3. Intermediate goods	93.8	-1.1	-0.2	0.1
4. Energy*	145.1	-0.3	-1.9	0.1

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

2. New Orders Received indices¹

Adjusted for calendar effects

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	104.2	-1.1	1.7
1. Consumer goods	101.3	1.8	1.3
1.1. Durable consumer goods	72.5	1.5	-1.1
1.2. Non-durable consumer goods	104.2	1.8	1.4
2. Capital goods	106.4	-4.4	5.4
3. Intermediate goods	96.2	-0.2	0.2
4. Energy*	148.3	-1.9	0.3

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

3. New Orders Received indices: General and by activities Originals series

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
GENERAL INDEX	105.5	1.7	1.7	
1. CONSUMER GOODS	102.6	4.9	1.2	1.449
1.1. Durable consumer goods	73.5	4.8	-1.1	0.093
- Manufacture of consumer electronics, optical instruments and photographic equipment	10.1	20.0	-8.4	0.005
- Manufacture of household appliances	95.8	-9.7	-7.3	-0.072
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	32.3	-12.1	-22.8	-0.008
- Manufacture of furniture	80.1	16.2	4.1	0.159
- Manufacture of jewellery, costume jewellery and musical instruments	85.7	7.5	0.0	0.009
1.2. Non-durable consumer goods	105.6	5.0	1.4	1.356
- Food industries (except grain mill products and food for animals)	112.6	5.4	2.0	0.837
- Manufacture of beverages	106.5	10.0	1.5	0.323
- Manufacture of tobacco	73.7	-2.4	2.0	-0.004
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	100.1	2.3	3.2	0.015
- Manufacture of garments	95.5	3.5	2.6	0.040
- Leather and footwear industry	156.5	4.7	6.7	0.058
- Graphic arts and reproduction of recorded media	66.9	9.5	-2.1	0.091
- Manufacture of cleaning articles, perfumes and cosmetics	96.6	7.4	-0.1	0.093
- Manufacture of pharmaceutical products	91.3	-4.2	-3.0	-0.127
- Manufacture of sporting goods; games and toys and Other manufacturing industries	91.8	10.2	9.4	0.031
2. CAPITAL GOODS	107.6	-1.8	5.5	-0.443
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	68.7	-6.0	-5.4	-0.126
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	81.3	-15.8	16.6	-0.121
- Manufacture of machinery and equipment n.e.c.	124.2	13.0	-1.6	0.515
- Manufacture of motor vehicles, trailers and semi-trailers	114.2	8.5	9.9	0.989
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	120.2	-36.4	9.2	-1.753
- Manufacture of medical and dental instruments and supplies	96.1	16.9	9.0	0.046
- Repair and installation of machinery and equipment	88.7	0.5	-7.3	0.007
3. INTERMEDIATE GOODS	97.5	2.8	0.1	0.960
- Other mining and quarrying	76.4	-21.3	-8.5	-0.164
- Manufacture of grain mill products, starches, and food for animals	122.7	0.8	-4.1	0.024
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	98.4	3.9	-1.0	0.018
- Wood and cork industry	82.5	9.2	1.9	0.099
- Paper industry	94.8	1.0	-2.7	0.026
- Chemical industry except cleaning articles, perfumes and cosmetics	107.3	7.5	-0.1	0.467
- Rubber and plastic material transformation industry	95.9	3.0	2.4	0.110
- Manufacture of other non-metallic ore products	75.9	4.6	1.9	0.147
- Metallurgy; manufacture of iron, steel and ferro-alloy products	98.1	1.5	0.5	0.090
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	106.4	5.6	3.7	0.235
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	39.9	-9.8	-32.5	-0.013
- Manufacture of electrical material and equipment except household appliances	98.0	-2.7	1.1	-0.078
4. ENERGY*	148.3	-1.9	0.2	-0.224
- Extraction of anthracite, coal and lignite	90.7	7.1	9.0	..
- Extraction of crude oil, petroleum and natural gas
- Manufacture of coke and refined petroleum products	149.3	-1.7	0.3	-0.190

* Except supply of electrical energy, gas, steam, air conditioning and water.

(..) Data not available due to statistical secrecy.

4. New Orders Received indices: General and by branch of activity Originals series

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
GENERAL INDEX	105.5	1.7	1.7	
B. Mining and quarrying industries	80.1	-20.6	-7.3	-0.198
Extraction of anthracite, coal and lignite	90.7	7.1	9.0	..
Extraction of crude oil, petroleum and natural gas
Other mining and quarrying	76.4	-21.3	-8.5	-0.164
C. Manufacturing industry	105.8	2.0	1.8	1.941
Food industry	114.1	4.7	1.0	0.861
Manufacture of beverages	106.5	10.0	1.5	0.323
Manufacture of tobacco	73.7	-2.4	2.0	-0.004
Textile industry	99.4	1.4	3.0	0.033
Manufacture of garments	95.5	3.5	2.6	0.040
Leather and footwear industry	156.5	4.7	6.7	0.058
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	82.5	9.2	1.9	0.099
Paper industry	94.8	1.0	-2.7	0.026
Graphic arts and reproduction of recorded media	66.9	9.5	-2.1	0.091
Manufacture of coke and refined petroleum products	149.3	-1.7	0.3	-0.190
Chemical industry	105.3	7.5	-0.1	0.559
Manufacture of pharmaceutical products	91.3	-4.2	-3.0	-0.127
Rubber and plastic material transformation industry	95.9	3.0	2.4	0.110
Manufacture of other non-metallic ore products	75.9	4.6	1.9	0.147
Metallurgy; manufacture of iron, steel and ferro-alloy products	98.1	1.5	0.5	0.090
Manufacture of metal products, except machinery and equipment	91.1	1.7	0.6	0.109
Manufacture of computer, electronic and optical products	56.5	-13.9	4.2	-0.129
Manufacture of electrical material and equipment	97.5	-4.1	-0.5	-0.150
Manufacture of machinery and equipment n.e.c.	124.2	13.0	-1.6	0.515
Manufacture of motor vehicles, trailers and semi-trailers	114.2	8.5	9.9	0.989
Manufacture of other transport material	114.5	-36.1	8.5	-1.761
Manufacture of furniture	80.1	16.2	4.1	0.159
Other manufacturing industries	92.3	12.3	7.6	0.086
Repair and installation of machinery and equipment	88.7	0.5	-7.3	0.007

(..) Data not available due to statistical secrecy.

5. New Orders Received indices: General and by markets Originals series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	105.5	1.7	1.7
1. Domestic market	95.0	7.7	2.7
2. Foreign market	118.7	-7.7	-1.5
2.1. Foreign market, euro zone	114.9	-0.9	0.3
2.2. Foreign market, non euro zone	124.2	-16.8	-3.6

6. New Orders Received indices: National and by Autonomous Community

Originals series

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	105.5	1.7	1.7
Andalucía	112.1	9.1	3.1
Aragón	101.1	6.4	2.2
Asturias, Principado de	105.5	10.6	1.5
Balears, Illes	74.1	-9.4	-12.1
Canarias	72.7	-25.1	-27.9
Cantabria	97.6	4.6	5.2
Castilla y León	106.7	9.2	5.5
Castilla - La Mancha	113.0	3.0	-6.4
Cataluña	101.9	2.0	1.5
Comunitat Valenciana	111.2	-2.5	-2.8
Extremadura	98.2	3.7	-1.5
Galicia	113.9	9.7	8.1
Madrid, Comunidad de	93.5	-20.7	-4.1
Murcia, Región de	143.2	30.9	24.2
Navarra, Comunidad Foral de	104.5	14.3	7.5
País Vasco	99.7	-7.2	1.1
Rioja, La	104.9	17.5	4.9

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