

19 December 2013

Industrial New Orders Received Indices (INORI). Base 2010
October 2013. *Provisional data*

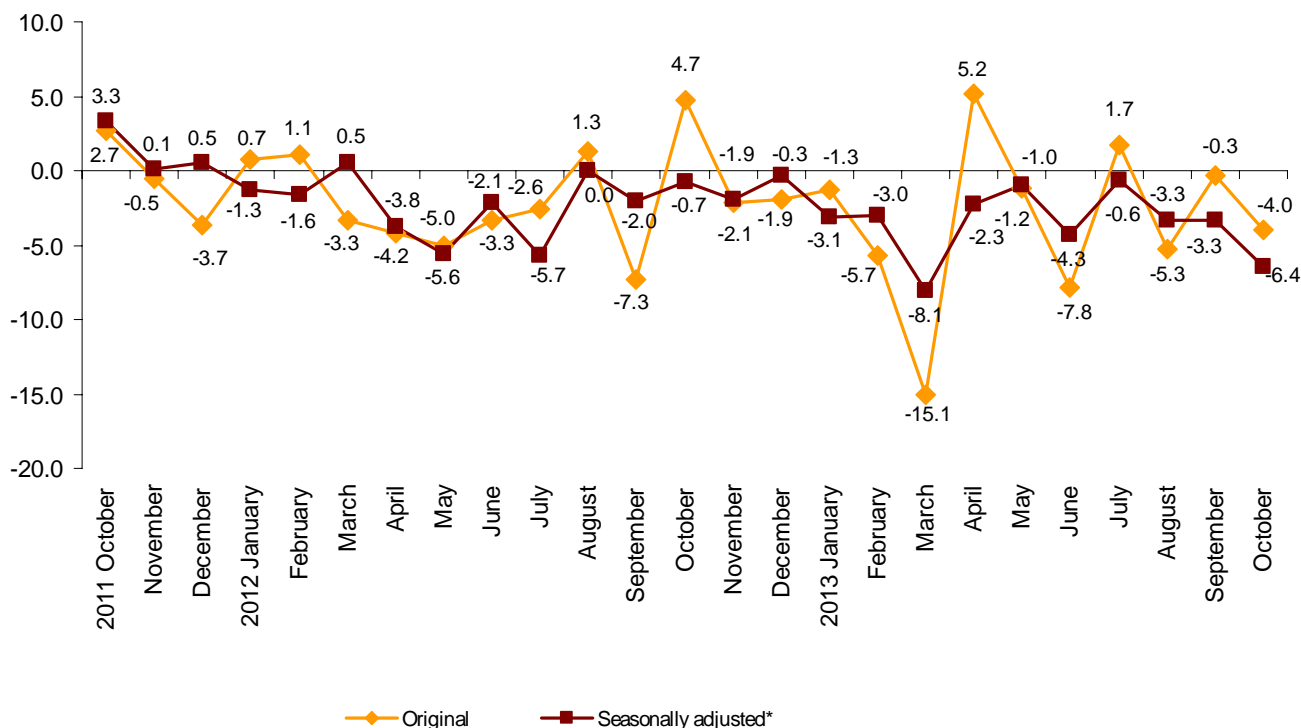
The annual rate of the General Industrial New Orders Received Index stands at -6.4% in the series adjusted for the seasonal and calendar effects and at -4.0% in the original series

The monthly variation stands at -3.1% , adjusted for the seasonal and calendar effects

The Industrial New Orders Received Index (INORI) registered an annual variation of -4.0% in October, more than three points and a half below that registered in September.

After adjusting the seasonal and calendar effects, the annual rate stood at -6.4% , more than three points below that registered in September.

Industry New Orders Received General Index
Annual rates



* Seasonally adjusted: Adjusted for seasonal and calendar effects.

Annual evolution of the New Orders Received by economic destination of the goods

All the sectors analysed registered a decrease in the value of the orders received in October, as compared with the same month of the previous year, in particular in Energy (–19.7%).

After adjusting the seasonal and calendar effects, the evolution of the variable remained negative in all sectors, specially in Energy (–20.4%).

Annual rates of indices of the New Orders Received: General and by economic destination of the goods

	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	-4	-6.4
1. Consumer goods	-1.8	-4.1
1.1. Durable consumer goods	-0.2	-3.6
1.2. Non-durable consumer goods	-1.9	-4.5
2. Capital goods	-0.6	-2.8
3. Intermediate goods	-2.2	-5.4
4. Energy*	-19.7	-20.4

* Except supply of electrical energy, gas, steam, air conditioning and water.

A more detailed analysis shows the activities that registered the highest and lowest annual rates in the month of October.

Activities with the highest annual rates

	Original index	Annual rate (%)
Manufacture of machinery and equipment n.e.c.	121.0	15.2
Repair and installation of machinery and equipment	97.2	14.8
Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	83.0	10.4
Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	112.8	9.5
Manufacture of furniture	84.3	9.3

Activities with the lowest annual rates

	Original index	Annual rate (%)
Manufacture of consumer electronics, optical instruments and photographic equipment	8.3	-53.9
Extraction of anthracite, coal and lignite	89.7	-48.1
Naval, railway, aircraft and spacecraft construction. Combat vehicles	89.7	-34.3
Manufacture of motorcycles, bicycles, vehicles for the disabled and others	36.8	-30.9
Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	69.5	-28.5

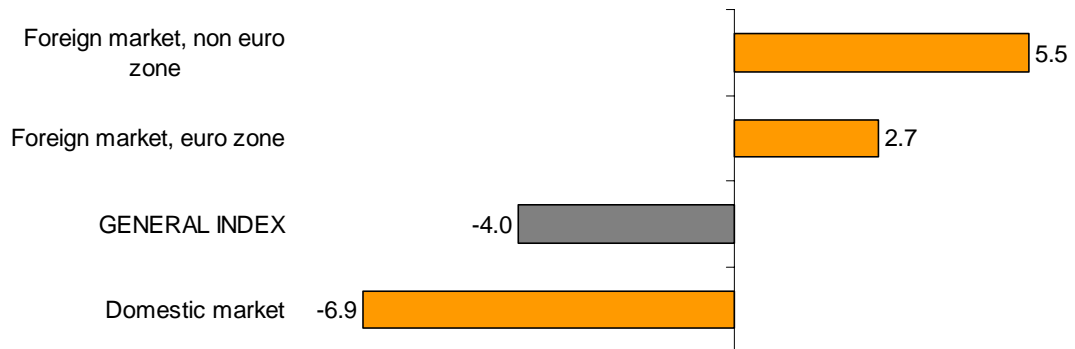
Annual evolution of New Orders Received by destination market

Indices obtained according to the market of which the order was received decreased in Domestic market and increased in Foreign markets, as compared with the same month of the previous year.

The greatest increase was registered in New Orders Received from the non euro zone, with an annual rate of 5.5%.

In turn, Domestic market registered a decrease of 6.9% in the New Orders Received, as compared with October 2012.

Industrial new orders received indices: General and by market Annual rate

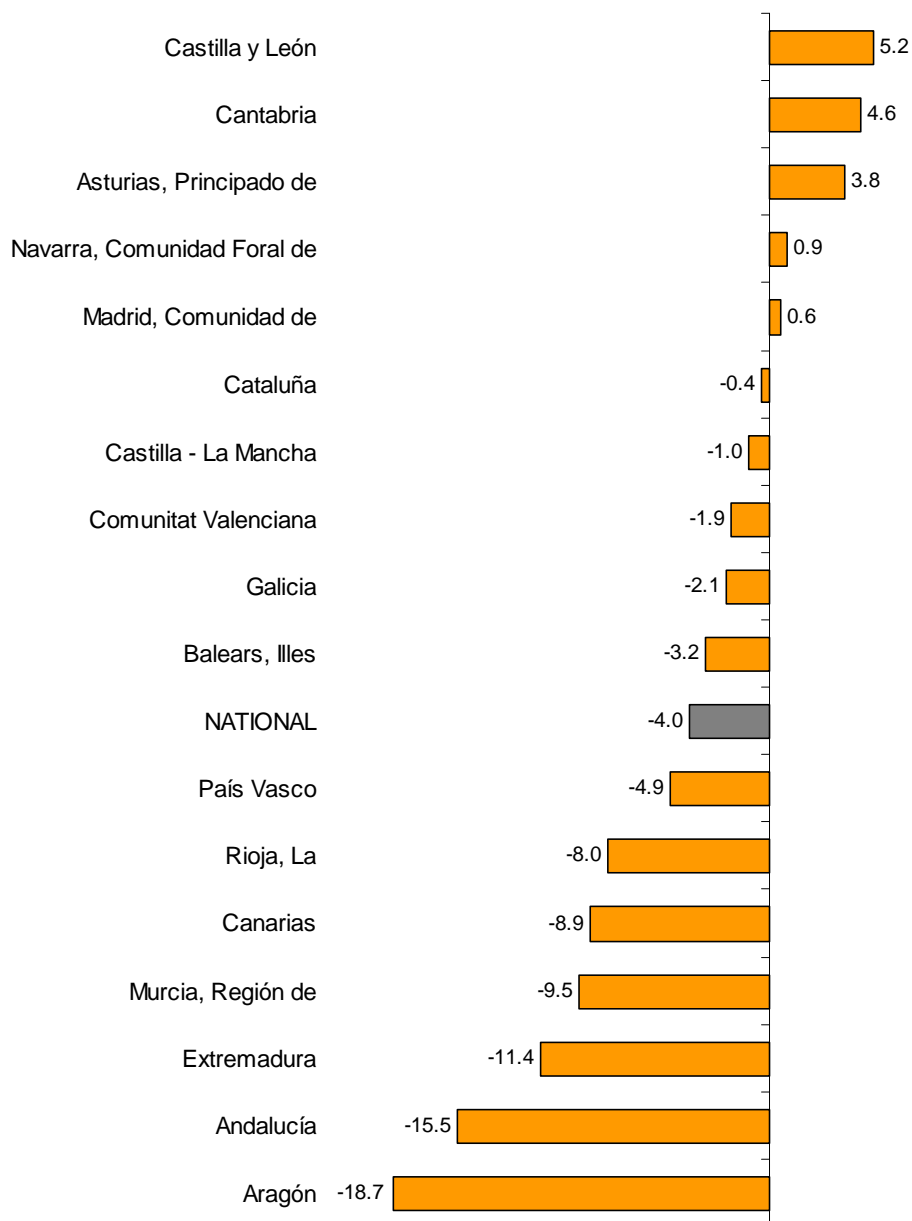


Results by Autonomous Community. Annual variation rate of the New Orders Received.

Most Autonomous Communities registered decreases in their New Orders Received, as compared with October 2012. Aragón (-18.7%), Andalucía (-15.5%) and Extremadura (-11.4%) showed the greatest drops

In turn, the greatest rises were registered in Castilla y León (5.2%), Cantabria (4.6%) and Principado de Asturias (3.8%).

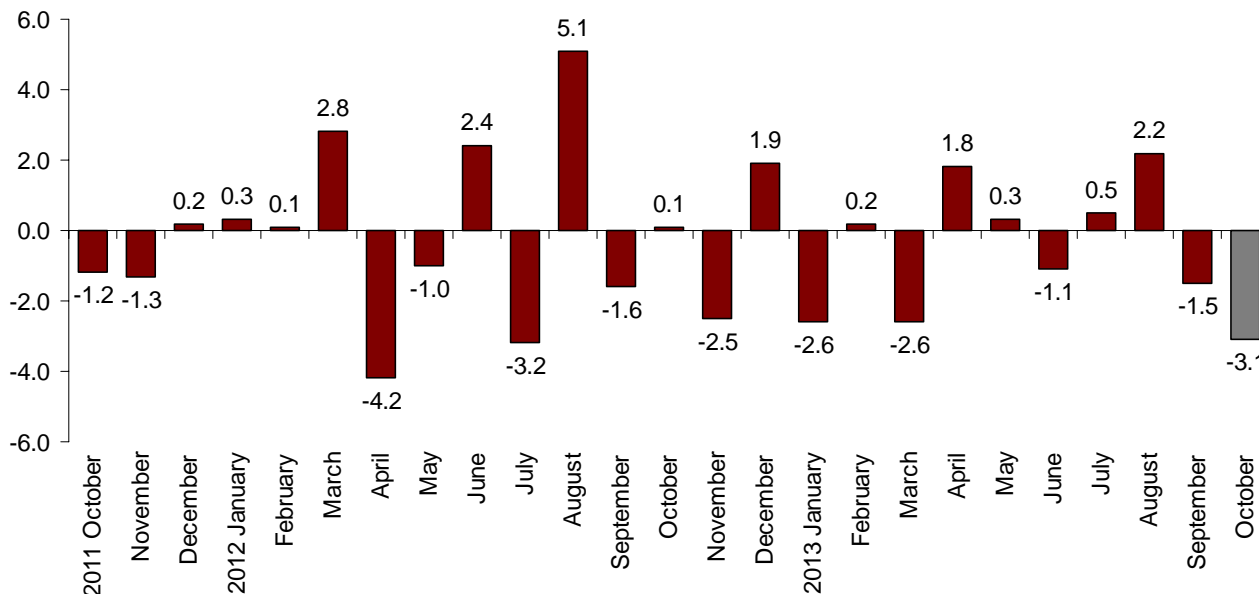
**General indices: National and by Autonomous Community
Annual rate of Industry New Orders Received**



Monthly evolution of the INORI adjusted for the seasonal and calendar effects

The General Industrial New Orders Received Index variation between October and September, after adjusting the seasonal and calendar effects, was -3.1%. This rate was more than one point and a half below that of September.

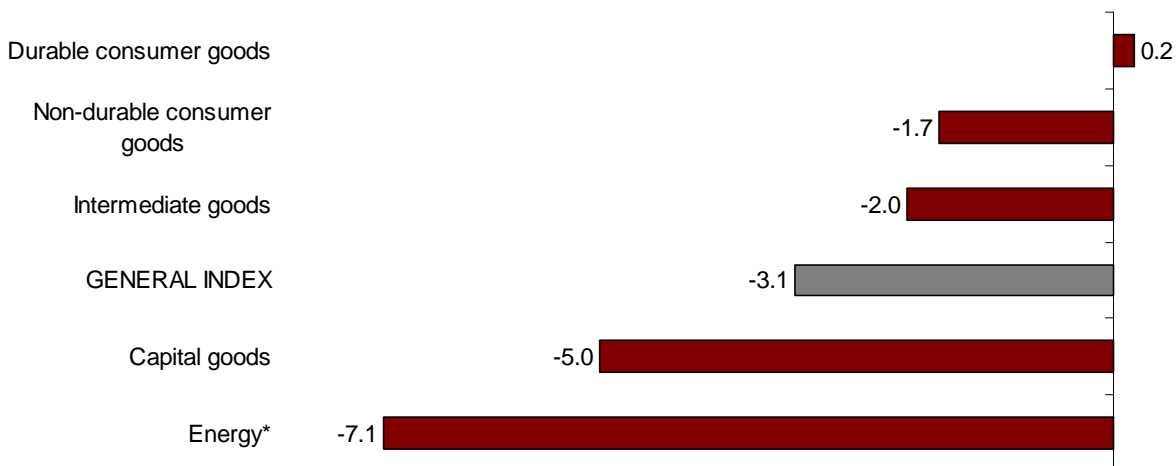
**New Orders Received General Index
Seasonally and calendar adjusted. Monthly rate**



Monthly evolution by destination of the goods adjusted for seasonal and calendar effects

After adjusting the seasonal and calendar effects, all sectors registered negative monthly rates, except Durable consumer goods (0.2%). Among them, it was worth noting the decrease registered in Energy (-7.1%).

**New Orders Received indices: General and by economic destination
Seasonally and calendar adjusted. Monthly rate**



Industrial New Orders Received Index. Base 2010 October 2013

Provisional data

1. General index and by economic destination of the goods¹

	Index	Rate (%)		Effect Annual
		Monthly	Annual	
GENERAL INDEX	105.5	2.2	-4.0	
1. CONSUMER GOODS	106.1	8.4	-1.8	-0.561
1.1. Durable consumer goods	79.6	11.2	-0.2	-0.005
- Manufacture of consumer electronics, optical instruments and photographic equipment	8.3	18.8	-53.9	-0.028
- Manufacture of household appliances	108.1	1.9	-6.1	-0.046
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	36.8	0.0	-30.9	-0.027
- Manufacture of furniture	84.3	16.7	9.3	0.097
- Manufacture of jewellery, costume jewellery and musical instruments	99.6	27.1	0.1	0.000
1.2. Non-durable consumer goods	108.8	8.2	-1.9	-0.556
- Food industries (except grain mill products and food for animals)	118.8	11.1	-1.3	-0.215
- Manufacture of beverages	96.0	-0.7	-5.3	-0.170
- Manufacture of tobacco	85.0	12.6	-15.7	-0.032
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	112.8	13.2	9.5	0.059
- Manufacture of garments	79.1	-14.2	-6.9	-0.070
- Leather and footwear industry	140.4	-8.1	-12.5	-0.156
- Graphic arts and reproduction of recorded media	67.5	15.1	-11.0	-0.124
- Manufacture of cleaning articles, perfumes and cosmetics	97.1	8.1	-2.5	-0.033
- Manufacture of pharmaceutical products	108.6	14.2	6.0	0.185
- Manufacture of sporting goods; games and toys and Other manufacturing industries	95.2	14.2	0.0	0.000
2. CAPITAL GOODS	101.5	-5.7	-0.6	-0.137
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	69.5	-3.8	-28.5	-0.743
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	83.0	-14.2	10.4	0.059
- Manufacture of machinery and equipment n.e.c.	121.0	19.9	15.2	0.544
- Manufacture of motor vehicles, trailers and semi-trailers	108.3	3.0	9.3	0.959
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	89.7	-51.7	-34.3	-1.125
- Manufacture of medical and dental instruments and supplies	90.7	10.4	-1.8	-0.005
- Repair and installation of machinery and equipment	97.2	10.3	14.8	0.174
3. INTERMEDIATE GOODS	100.1	5.6	-2.2	-0.784
- Other mining and quarrying	87.3	-9.4	-4.4	-0.030
- Manufacture of grain mill products, starches, and food for animals	130.0	6.7	-9.1	-0.298
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	104.4	10.5	3.6	0.017
- Wood and cork industry	91.8	19.6	-0.3	-0.004
- Paper industry	104.0	12.9	-1.8	-0.049
- Chemical industry except cleaning articles, perfumes and cosmetics	108.6	9.4	-1.2	-0.076
- Rubber and plastic material transformation industry	97.9	5.3	-0.2	-0.008
- Manufacture of other non-metallic ore products	80.2	10.7	1.5	0.049
- Metallurgy; manufacture of iron, steel and ferro-alloy products	97.7	0.2	-6.5	-0.405
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	109.0	8.2	3.7	0.153
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	46.2	6.0	-6.8	-0.010
- Manufacture of electrical material and equipment except household appliances	91.6	-9.1	-4.7	-0.124
4. ENERGY*	140.8	-6.8	-19.7	-2.517
- Extraction of anthracite, coal and lignite	89.7	12.2	-48.1	..
- Extraction of crude oil, petroleum and natural gas
- Manufacture of coke and refined petroleum products	141.0	-7.1	-19.6	-2.459

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

(..) Data not available due to statistical secrecy.

2. New Orders Received indices adjusted for calendar effects

	Index	Rate (%)		
		Monthly	Annual	Average to date
GENERAL INDEX	101.2	-3.7	-6.7	-3.7
1. Consumer goods	101.5	1.7	-4.7	-2.2
1.1. Durable consumer goods	75.8	3.8	-3.6	-10
1.2. Non-durable consumer goods	104.0	1.4	-4.9	-1.7
2. Capital goods	98.3	-10.0	-2.9	-0.8
3. Intermediate goods	95.4	-1.4	-5.5	-5.2
4. Energy*	139.1	-8.5	-20.4	-8.4

* Except supply of electrical energy, gas, steam, air conditioning and water.

3. New Orders Received indices adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Average to date
GENERAL INDEX	97.7	-3.1	-6.4	-3.6
1. Consumer goods	95.8	-1.0	-4.1	-2.1
1.1. Durable consumer goods	67.8	0.2	-3.6	-10.1
1.2. Non-durable consumer goods	98.2	-1.7	-4.5	-1.6
2. Capital goods	98.5	-5.0	-2.8	0.1
3. Intermediate goods	91.4	-2.0	-5.4	-5.3
4. Energy*	136.9	-7.1	-20.4	-8.2

* Except supply of electrical energy, gas, steam, air conditioning and water.

4. New Orders Received General Index adjusted for seasonal and calendar effects

		Rate (%)		
		Annual ¹	Quarterly ²	Monthly ³
	2009	-22.1		
	2010	6.7		
	2011	5.9		
	2012	-2.1		
	2013	-3.6		
2011	TIV	1.3	-2.0	
2012	TI	-0.8	1.0	
	TII	-3.9	-2.3	
	TIII	-2.6	0.8	
	TIV	-0.9	-0.3	
2013	TI	-4.7	-2.9	
	TII	-2.5	0.0	
	TIII	-2.4	0.9	
	TIV	-6.4	-3.4	
2012	OCT	-0.7		0.1
	NOV	-1.9		-2.5
	DIC	-0.3		1.9
2013	ENE	-3.1		-2.6
	FEB	-3.0		0.2
	MAR	-8.1		-2.6
	ABR	-2.3		1.8
	MAY	-1.0		0.3
	JUN	-4.3		-1.1
	JUL	-0.6		0.5
	AGO	-3.3		2.2
	SEP	-3.3		-1.5
	OCT	-6.4		-3.1

Note:

¹ **Annual rate:** Variation of a period over the same period of the previous year

² **Quarterly rate:** Variation of a quarter over the previous quarter. In the present quarter it is the variation to date over the previous quarter.

³ **Monthly rate:** Variation of a month over the previous month.

5. General index and by branch of activity (CNAE 2009)

	Index	Rate (%)		Effect
		Monthly	Annual	Annual
GENERAL INDEX	105.5	2.2	-4.0	
B. Mining and quarrying industries	93.7	-6.1	-9.5	-0.087
Extraction of anthracite, coal and lignite	89.7	12.2	-48.1	..
Extraction of crude oil, petroleum and natural gas
Other mining and quarrying	87.3	-9.4	-4.4	-0.030
C. Manufacturing industry	105.7	2.3	-3.9	-3.913
Food industry	120.4	10.4	-2.6	-0.513
Manufacture of beverages	96.0	-0.7	-5.3	-0.170
Manufacture of tobacco	85.0	12.6	-15.7	-0.032
Textile industry	109.1	12.0	6.9	0.076
Manufacture of garments	79.1	-14.2	-6.9	-0.070
Leather and footwear industry	140.4	-8.1	-12.5	-0.156
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	91.8	19.6	-0.3	-0.004
Paper industry	104.0	12.9	-1.8	-0.049
Graphic arts and reproduction of recorded media	67.5	15.1	-11.0	-0.124
Manufacture of coke and refined petroleum products	141.0	-7.1	-19.6	-2.459
Chemical industry	106.5	9.2	-1.4	-0.109
Manufacture of pharmaceutical products	108.6	14.2	6.0	0.185
Rubber and plastic material transformation industry	97.9	5.3	-0.2	-0.008
Manufacture of other non-metallic ore products	80.2	10.7	1.5	0.049
Metallurgy; manufacture of iron, steel and ferro-alloy products	97.7	0.2	-6.5	-0.405
Manufacture of metal products, except machinery and equipment	92.9	4.3	-8.8	-0.591
Manufacture of computer, electronic and optical products	58.5	-10.5	2.7	0.020
Manufacture of electrical material and equipment	94.8	-6.9	-5.0	-0.170
Manufacture of machinery and equipment n.e.c.	121.0	19.9	15.2	0.544
Manufacture of motor vehicles, trailers and semi-trailers	108.3	3.0	9.3	0.959
Manufacture of other transport material	86.2	-51.0	-34.2	-1.152
Manufacture of furniture	84.3	16.7	9.3	0.097
Other manufacturing industries	94.2	14.9	-0.7	-0.005
Repair and installation of machinery and equipment	97.2	10.3	14.8	0.174

(..) Data not available due to statistical secrecy.

6. New Orders Received indices: General and by markets

	Index	Rate (%)		Average to date
		Monthly	Annual	
GENERAL INDEX	105.5	2.2	-4.0	-3.6
1. Domestic market	93.2	6.3	-6.9	-7.4
2. Foreign market	126.1	-1.5	2.2	1.8
2.1. Foreign market, euro zone	118.1	2.2	2.7	3.3
2.2. Foreign market, non euro zone	140.6	-5.1	5.5	-1.0

7. New Orders Received indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Average to date
NATIONAL INDEX	105.5	2.2	-4.0	-3.6
Andalucía	107.9	6.0	-15.5	-8.5
Aragón	97.8	5.6	-18.7	-4.1
Asturias, Principado de	97.1	1.9	3.8	-7.9
Balears, Illes	77.5	-5.3	-3.2	-5.4
Canarias	108.9	12.1	-8.9	-9.1
Cantabria	104.0	10.9	4.6	-8.4
Castilla y León	106.9	9.5	5.2	-5.5
Castilla - La Mancha	121.2	10.3	-1.0	-7.3
Cataluña	110.4	10.4	-0.4	-1.8
Comunitat Valenciana	115.2	0.7	-1.9	7.2
Extremadura	100.7	6.9	-11.4	-3.3
Galicia	98.7	-5.2	-2.1	-1.7
Madrid, Comunidad de	93.7	-17.9	0.6	-5.7
Murcia, Región de	114.9	5.0	-9.5	-3.4
Navarra, Comunidad Foral de	100.8	10.4	0.9	-3.3
País Vasco	94.8	-11.7	-4.9	-6.3
Rioja, La	99.4	11.3	-8.0	-6.1

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Press Office: Telephone numbers: 91 583 93 63 / 94 08 – Fax: 91 583 90 87 - gprensa@ine.es

Information Area: Telephone number: 91 583 91 00 – Fax: 91 583 91 58 – www.ine.es/infoine