

20 January 2015

Industrial New Orders Received Indices (INORI). Base 2010
November 2014. *Provisional data*

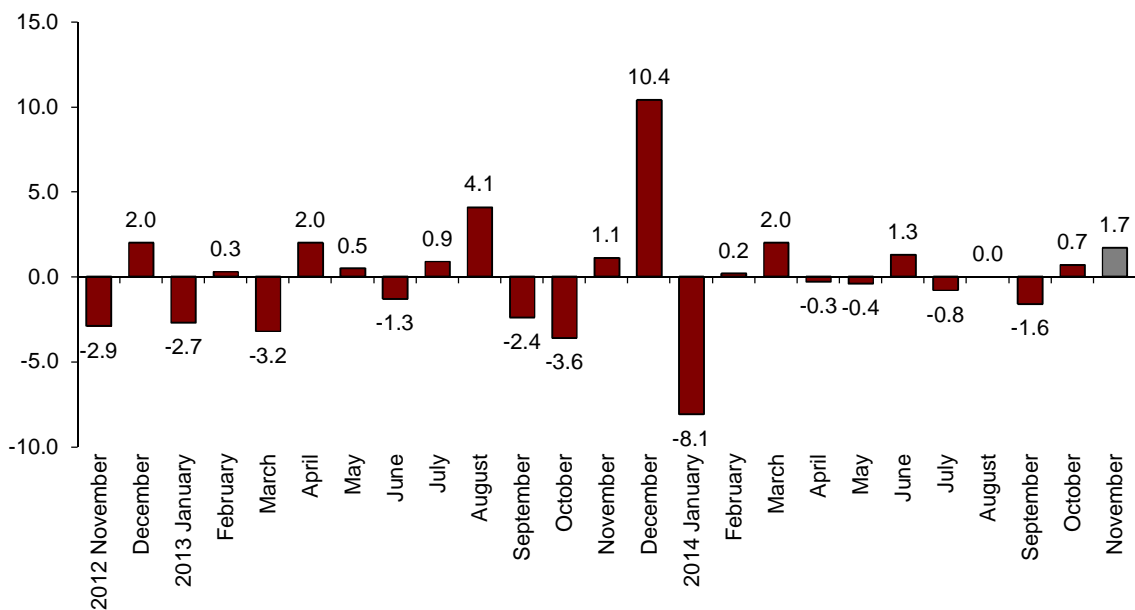
The monthly variation of the General Industrial New Orders Received Index stands at 1.7% after adjusting for the seasonal and calendar effects

The annual rate stands at 4.3% in the series adjusted for the seasonal and calendar effects and at 4.4% in the original series

Monthly evolution of New Orders Received

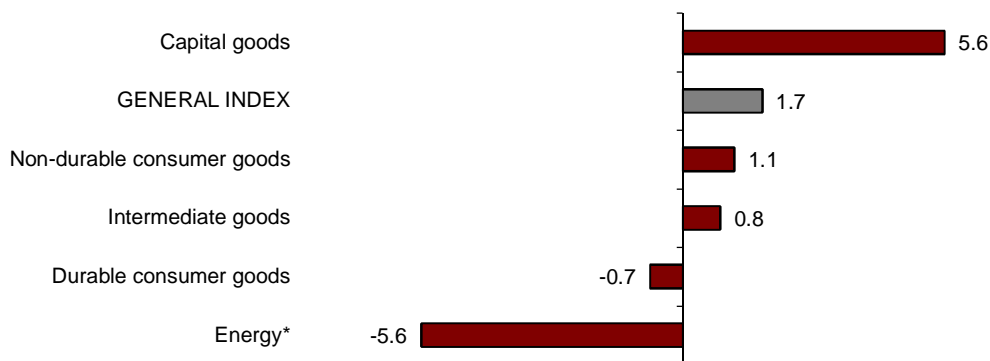
The monthly variation of the Industrial New Orders Received Index (INORI) between November and October 2014 stood at 1.7%, after adjusting for the seasonal and calendar effects. This rate was one point higher than that registered the previous month.

New Orders Received General Index
Adjusted for seasonal and calendar effects. Monthly rate



By economic destination of the goods, Capital goods (5.6%), Non-durable consumer goods (1.1%) and Intermediate goods (0.8%) registered positive monthly rates. In turn, Energy (-5.6%) and Durable consumer goods (-0.7%) registered negative monthly rates.

**New Orders Received indices: General and by economic destination
Adjusted for seasonal and calendar effects. Monthly rate**



*Energy does not include electric power supply, nor water, steam, gas or air-conditioning supply.

A more detailed analysis showed the branches of activity with the highest and the lowest monthly rates in November.

**Branches of activity with the highest monthly rates of the Industry New Orders Received Index,
Adjusted for seasonal and calendar effects**

Branch of activity (Section of the CNAE 2009)	Monthly rate (%)
Manufacture of other transport material	43.7
Manufacture of garments	7.9
Manufacture of metal products, except machinery and equipment	5.0

**Branches of activity with the lowest monthly rates of the Industry New Orders Received Index,
Adjusted for seasonal and calendar effects**

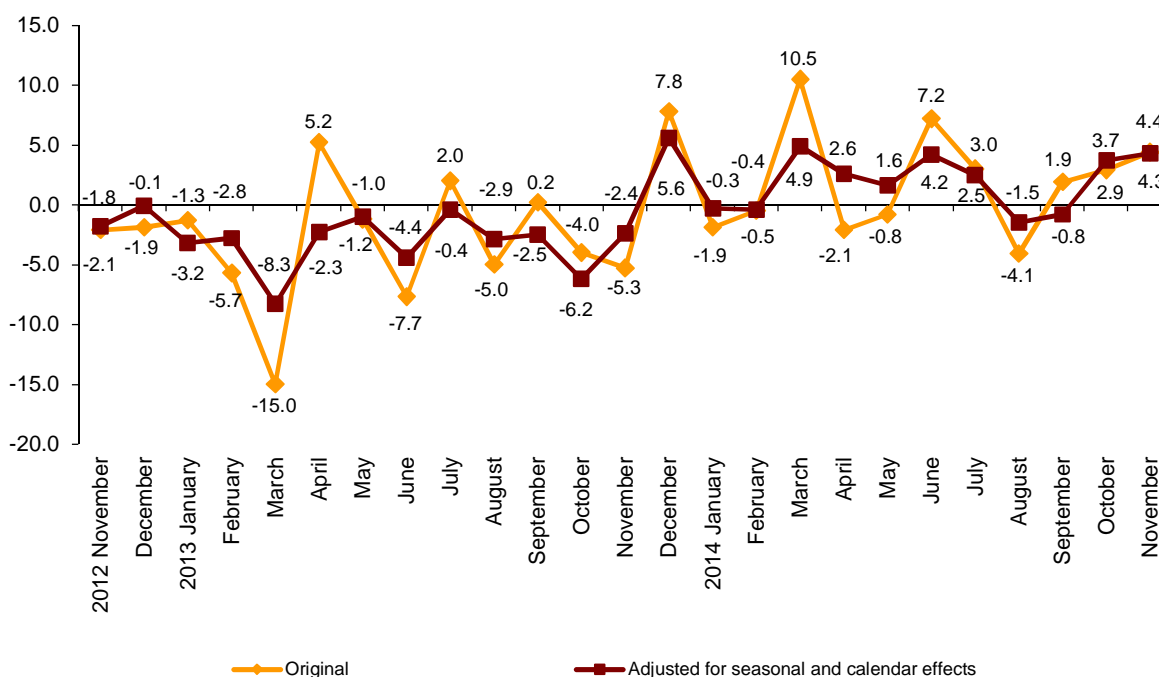
Branch of activity (Section of the CNAE 2009)	Monthly rate (%)
Manufacture of computer, electronic and optical products	-14.1
Manufacture of coke and refined petroleum products	-4.8
Leather and footwear industry	-4.4

Annual evolution of the New Orders Received

The Industrial New Orders Received Index (INORI), after adjusting for seasonal and calendar effects, registered a variation of 4.3% in November, as compared with the same month of the previous year. This rate was six tenths higher than that registered in October 2014.

The original series of the INORI registered an annual variation of 4.4%, that is, one point and five tenths higher than in October 2014.

Industry New Orders Received General Index Annual rates



By economic destination of the goods, three out of five sectors recorded negative rates, after adjusting for seasonal and calendar effects. Worth noting was the decrease in Energy (-10.5%). In turn, Capital goods (21.3%) and Intermediate goods (1.9%) registered positive annual rates.

Annual rates of indices of the New Orders Received: General and by economic destination of the goods

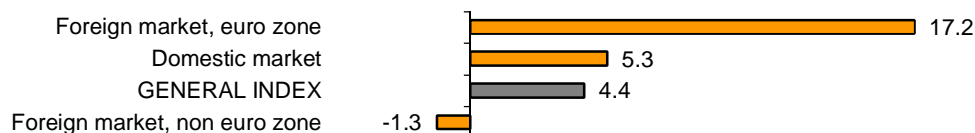
	Original index	Index adjusted for seasonal and calendar effects
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	4.4	4.3
1. Consumer goods	-0.8	-0.5
1.1. Durable consumer goods	-0.2	-0.2
1.2. Non-durable consumer goods	-0.8	-0.6
2. Capital goods	21.9	21.3
3. Intermediate goods	2.2	1.9
4. Energy*	-11.1	-10.5

* Except supply of electrical energy, gas, steam, air conditioning and water.

Annual evolution of New Orders Received by destination market. Original series

By geographical destination, two out of three markets analysed registered positive annual rates in November. Worth noting was the 17.2% increase in the non euro zone of the foreign market.

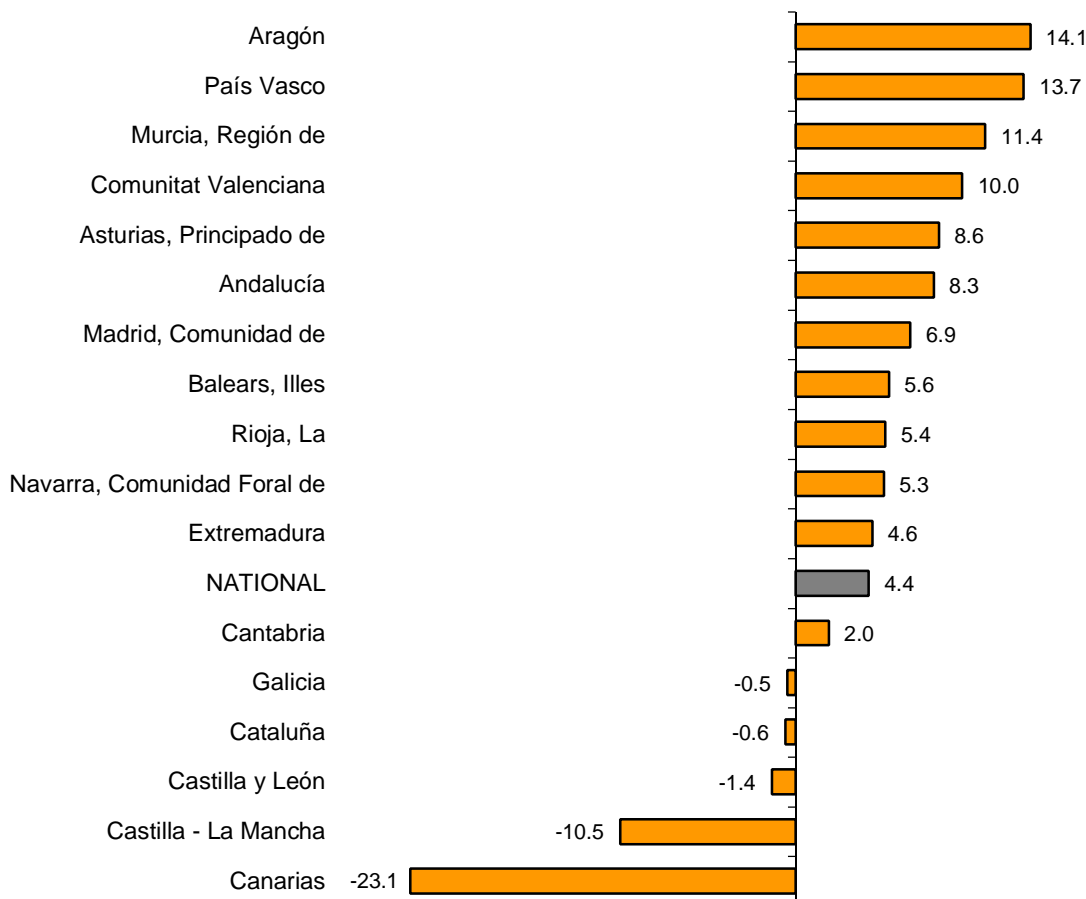
Industrial new orders received indices: General and by market
Annual rate



Results by Autonomous Community. Annual variation rate of the industrial turnover. Original series

Turnover increased in 12 Autonomous Communities and decreased in the remaining five, as compared to November 2013. The highest increase was recorded in Aragón (14.1%) and the greatest decrease was registered in Canarias (-23.1%).

General indices: National and by Autonomous Community
Annual rate of Industry New Orders Received



Industrial New Orders Received Index. Base 2010

November 2014

Provisional data

1. New Orders Received indices¹

Adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	103.4	1.7	4.3	1.9
1. Consumer goods	97.2	0.8	-0.5	0.8
1.1. Durable consumer goods	66.9	-0.7	-0.2	-0.9
1.2. Non-durable consumer goods	100.1	1.1	-0.6	0.9
2. Capital goods	114.2	5.6	21.3	6.7
3. Intermediate goods	96.1	0.8	1.9	0.3
4. Energy*	129.1	-5.6	-10.5	-1.2

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

2. New Orders Received indices¹

Adjusted for calendar effects

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	104.7	4.4	2.0
1. Consumer goods	98.2	-0.8	0.8
1.1. Durable consumer goods	71.7	-0.2	-0.8
1.2. Non-durable consumer goods	100.9	-0.8	0.9
2. Capital goods	120.3	21.9	7.7
3. Intermediate goods	96.3	2.2	0.2
4. Energy*	122.0	-11.1	-1.0

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

3. New Orders Received indices: General and by activities Originals series

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
GENERAL INDEX	102.5	4.4	1.9	
1. CONSUMER GOODS	96.0	-0.8	0.7	-0.235
1.1. Durable consumer goods	69.9	-0.2	-0.8	-0.005
- Manufacture of consumer electronics, optical instruments and photographic equipment	9.1	5.1	-6.2	0.001
- Manufacture of household appliances	87.7	-3.0	-7.1	-0.020
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	26.2	-17.5	-23.5	-0.010
- Manufacture of furniture	78.5	2.3	4.5	0.027
- Manufacture of jewellery, costume jewellery and musical instruments	82.7	-1.8	-1.1	-0.003
1.2. Non-durable consumer goods	98.7	-0.8	0.8	-0.230
- Food industries (except grain mill products and food for animals)	108.6	-1.0	1.3	-0.160
- Manufacture of beverages	91.0	-1.5	0.9	-0.049
- Manufacture of tobacco	86.9	6.0	3.0	0.011
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	96.6	-2.5	2.7	-0.017
- Manufacture of garments	74.7	4.1	2.4	0.039
- Leather and footwear industry	87.7	-14.7	4.1	-0.132
- Graphic arts and reproduction of recorded media	72.7	8.5	-0.6	0.094
- Manufacture of cleaning articles, perfumes and cosmetics	83.3	-1.6	-0.3	-0.020
- Manufacture of pharmaceutical products	97.4	-0.3	-3.1	-0.008
- Manufacture of sporting goods; games and toys and Other manufacturing industries	78.2	3.7	8.2	0.011
2. CAPITAL GOODS	117.8	21.9	7.8	5.057
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	77.5	4.9	-3.5	0.109
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	86.3	7.7	15.4	0.052
- Manufacture of machinery and equipment n.e.c.	100.4	7.1	-0.6	0.254
- Manufacture of motor vehicles, trailers and semi-trailers	124.5	24.4	12.4	2.836
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	178.6	64.6	14.0	1.880
- Manufacture of medical and dental instruments and supplies	100.3	10.0	9.4	0.032
- Repair and installation of machinery and equipment	105.2	-6.1	-5.8	-0.106
3. INTERMEDIATE GOODS	94.2	2.2	0.2	0.786
- Other mining and quarrying	78.8	-10.8	-8.0	-0.080
- Manufacture of grain mill products, starches, and food for animals	119.1	-1.1	-4.7	-0.035
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	91.1	0.4	-0.9	0.002
- Wood and cork industry	83.7	2.7	1.5	0.033
- Paper industry	95.0	-3.0	-2.5	-0.082
- Chemical industry except cleaning articles, perfumes and cosmetics	102.4	3.0	-0.6	0.198
- Rubber and plastic material transformation industry	91.3	4.2	2.7	0.150
- Manufacture of other non-metallic ore products	73.3	3.4	1.9	0.112
- Metallurgy; manufacture of iron, steel and ferro-alloy products	96.1	1.6	0.2	0.099
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	99.5	-0.3	2.9	-0.012
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	44.5	6.8	-16.3	0.009
- Manufacture of electrical material and equipment except household appliances	94.9	15.5	3.7	0.393
4. ENERGY*	122.0	-11.1	-1.0	-1.242
- Extraction of anthracite, coal and lignite	91.8	-14.9	4.2	..
- Extraction of crude oil, petroleum and natural gas
- Manufacture of coke and refined petroleum products	122.4	-10.8	-0.9	-1.178

* Except supply of electrical energy, gas, steam, air conditioning and water.

(..) Data not available due to statistical secrecy.

4. New Orders Received indices: General and by branch of activity Originals series

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
GENERAL INDEX	102.5	4.4	1.9	
B. Mining and quarrying industries	82.4	-14.9	-7.7	-0.145
Extraction of anthracite, coal and lignite	91.8	-14.9	4.2	..
Extraction of crude oil, petroleum and natural gas
Other mining and quarrying	78.8	-10.8	-8.0	-0.080
C. Manufacturing industry	102.7	4.6	2.0	4.511
Food industry	110.1	-1.0	0.3	-0.195
Manufacture of beverages	91.0	-1.5	0.9	-0.049
Manufacture of tobacco	86.9	6.0	3.0	0.011
Textile industry	94.2	1.1	-1.3	-0.015
Manufacture of garments	74.7	4.1	2.4	0.039
Leather and footwear industry	87.7	-14.7	4.1	-0.132
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	83.7	2.7	1.5	0.033
Paper industry	95.0	-3.0	-2.5	-0.082
Graphic arts and reproduction of recorded media	72.7	8.5	-0.6	0.094
Manufacture of coke and refined petroleum products	122.4	-10.8	-0.9	-1.178
Chemical industry	98.9	2.3	-0.6	0.178
Manufacture of pharmaceutical products	97.4	-0.3	-3.1	-0.008
Rubber and plastic material transformation industry	91.3	4.2	2.7	0.150
Manufacture of other non-metallic ore products	73.3	3.4	1.9	0.112
Metallurgy; manufacture of iron, steel and ferro-alloy products	96.1	1.6	0.2	0.099
Manufacture of metal products, except machinery and equipment	90.5	1.5	0.7	0.097
Manufacture of computer, electronic and optical products	60.1	7.5	7.6	0.063
Manufacture of electrical material and equipment	93.5	11.6	1.6	0.373
Manufacture of machinery and equipment n.e.c.	100.4	7.1	-0.6	0.254
Manufacture of motor vehicles, trailers and semi-trailers	124.5	24.4	12.4	2.836
Manufacture of other transport material	168.6	62.9	13.2	1.870
Manufacture of furniture	78.5	2.3	4.5	0.027
Other manufacturing industries	87.6	5.4	7.1	0.040
Repair and installation of machinery and equipment	105.2	-6.1	-5.8	-0.106

(..) Data not available due to statistical secrecy.

5. New Orders Received indices: General and by markets Originals series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	102.5	4.4	1.9
1. Domestic market	93.2	5.3	2.6
2. Foreign market	128.1	11.5	0.0
2.1. Foreign market, euro zone	123.4	17.2	2.2
2.2. Foreign market, non euro zone	129.6	-1.3	-3.3

6. New Orders Received indices: National and by Autonomous Community

Original series

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	102.5	4.4	1.9
Andalucía	113.9	8.3	3.3
Aragón	106.6	14.1	3.1
Asturias, Principado de	97.6	8.6	2.5
Balears, Illes	62.5	5.6	-9.0
Canarias	76.6	-23.1	-27.6
Cantabria	95.2	2.0	3.9
Castilla y León	97.8	-1.4	3.3
Castilla - La Mancha	103.4	-10.5	-6.7
Cataluña	99.7	-0.6	1.3
Comunitat Valenciana	107.7	10.0	-0.3
Extremadura	98.2	4.6	0.1
Galicia	91.2	-0.5	5.6
Madrid, Comunidad de	89.8	6.9	-2.0
Murcia, Región de	125.8	11.4	22.7
Navarra, Comunidad Foral de	94.0	5.3	5.3
País Vasco	114.0	13.7	2.9
Rioja, La	98.9	5.4	5.4

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Press Office: Telephone numbers: 91 583 93 63 / 94 08 – Fax: 91 583 90 87 - gprensa@ine.es

Information Area: Telephone number: 91 583 91 00 – Fax: 91 583 91 58 – www.ine.es/infoine