

21 January 2019

Industrial New Orders Received Indices (INORI). Base 2015

November 2018. Provisional data

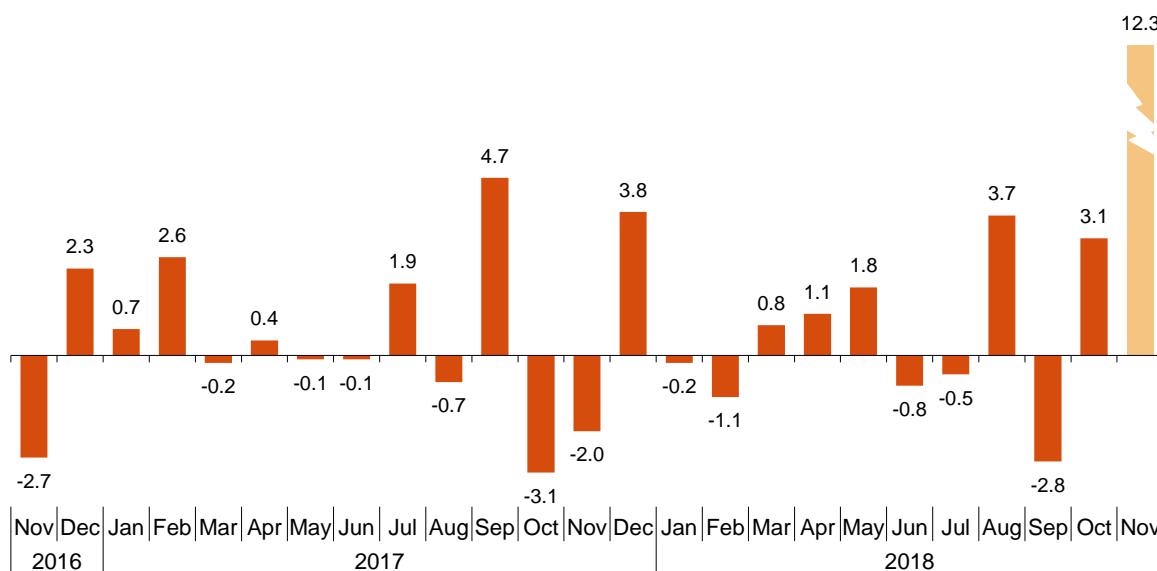
The monthly variation of the Total Industrial New Orders Received Index¹ stands at 12.3%, after seasonal and calendar adjustment

The annual rate stands at 22.3% in the seasonal and calendar adjusted series and at 25.1% in the original series

Monthly trend of Industrial New Orders Received

The monthly variation of the seasonally and calendar adjusted Industrial New Orders Received Index between November and October stood at 12.3%. This rate was 9.2 points higher than the previous month.

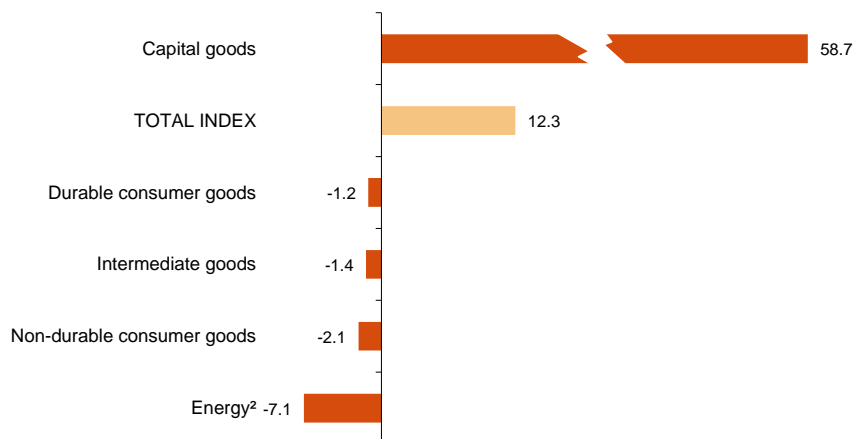
Industrial New Orders Received Index, Total. Seasonally and calendar adjusted. November 2018. Monthly rate. Percentage



¹ As reflected in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the price variation effects.

By Main Industrial Groupings (MIGs), four of the five sectors showed negative monthly rates. It is worth highlighting the decrease in *Energy*² (-7.1%). The only sector that increased was *Capital goods* (58.7%).

Industrial New Orders Received Indices, Total and by MIGs. Seasonally and calendar adjusted. November 2018. Monthly rate. Percentage



¹ Except electricity, gas, steam, air conditioning and water supply.

A more detailed analysis showed the branches of activity with the highest and the lowest monthly rates in the month of November.

Branches of activity with the highest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of other transport material	338.2
Extraction of anthracite, coal and lignite	6.3
Manufacture of electrical material and equipment	4.6

Branches of activity with the lowest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of coke and refined petroleum products	-8.3
Graphic arts and reproduction of recorded media	-5.1
Manufacture of pharmaceutical products	-4.8

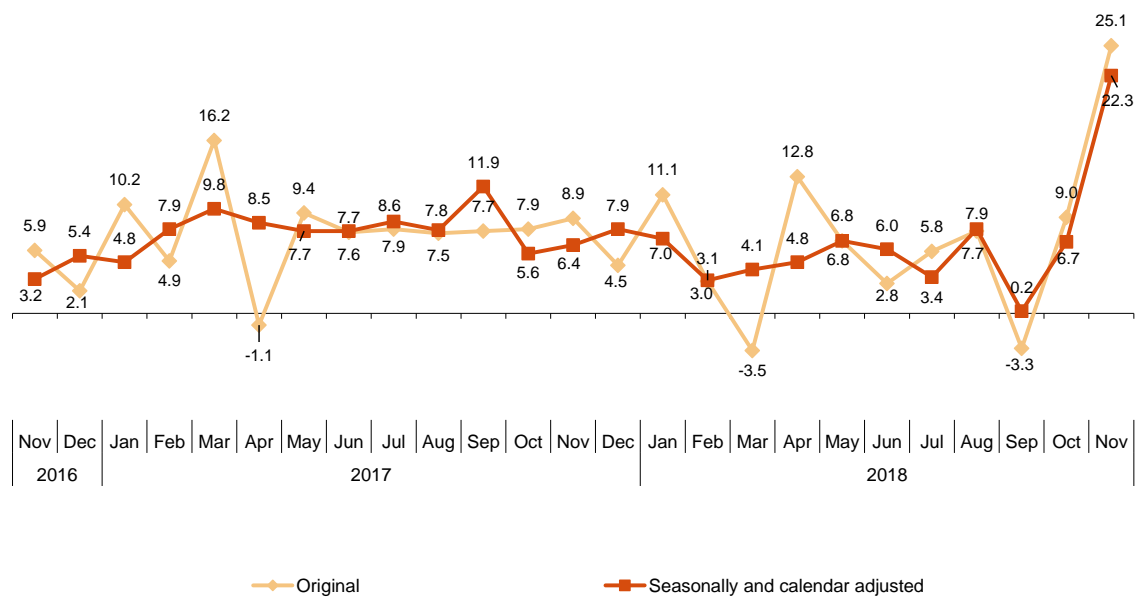
² Except electricity, gas, steam, air conditioning and water supply.

Annual trend of Industrial New Orders Received

The Total Industrial New Orders Received Index, once adjusted for seasonal and calendar effects, showed a variation of 22.3% in November, as compared with the same month of the previous year. This rate was 15.6 points higher than the one registered in October.

The INORI original series of the registered an annual variation of 25.1%. This rate was 16.1 points higher than the one in October.

Industrial New Orders Received Index, Total Seasonally and calendar adjusted. November 2018. Annual rates. Percentage



By MIGs, the seasonally and calendar adjusted indices registered positive annual rates in three of five of the analysed sectors, highlighting the increase in *Capital goods* (82.4%).

Industrial New Orders Received Index, Total and by MIGs. Annual rates

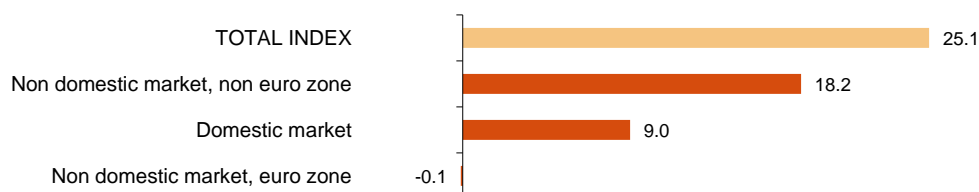
	Unadjusted index	Seasonally and calendar adjusted index
	Annual rate (%)	Annual rate (%)
TOTAL INDEX	25.1	22.3
1. Consumer goods	-1.3	-1.2
1.1. Durable consumer goods	0.4	0.3
1.2. Non-durable consumer goods	-1.4	-1.4
2. Capital goods	92.4	82.4
3. Intermediate goods	-1.1	-0.8
4. Energy ¹	17.6	17.8

¹ Except electricity, gas, steam, air conditioning and water supply.

Annual trend of the Industrial New Orders Received by market. Original series

In November positive annual rates were observed in two of the analysed markets. It is worth noting the increase registered in the non euro area in the non domestic market (18.2%).

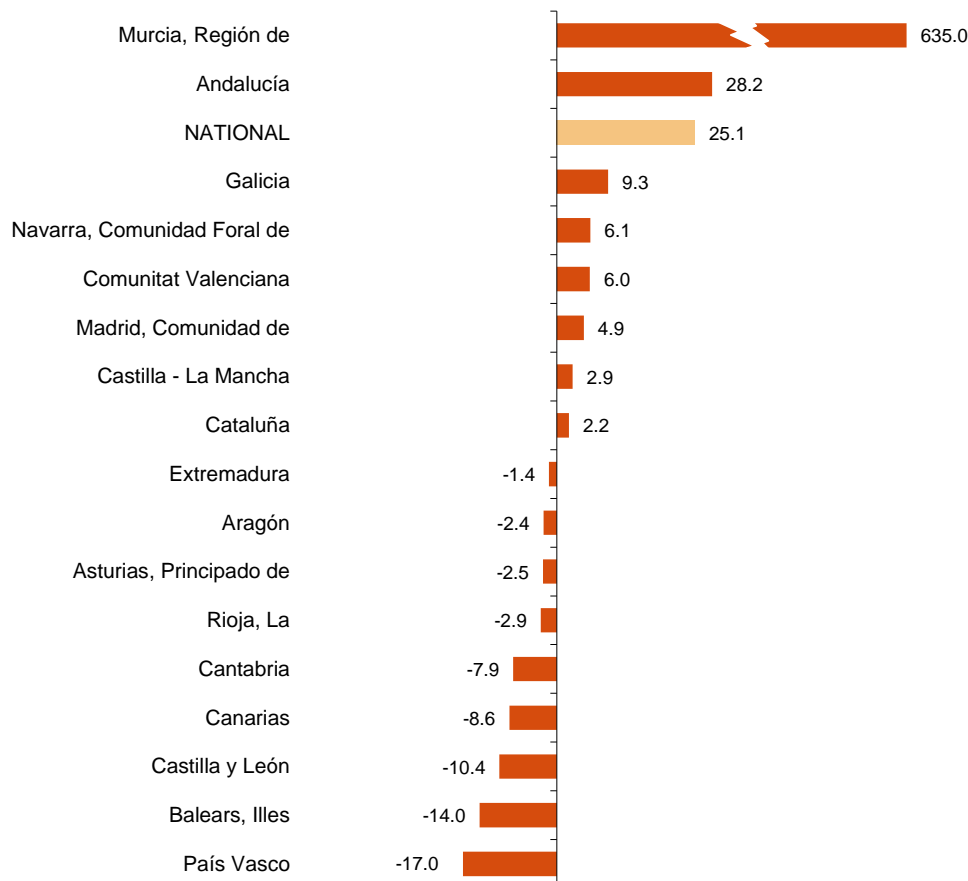
Industrial New Orders Received Index, Total and by market November 2018. Annual rate. Percentage



Results by Autonomous Community. Annual rate of the Industrial New Orders Received. Original series

New orders received increased as compared to November 2017 in eight Autonomous Communities and decreased in the other nine. The largest increases were recorded in Región de Murcia (635.0%), Andalucía (28.2%) and (25.1%). The largest decreases were recorded in País Vasco (-17.0%), Illes Balears (-14.0%) and Castilla y León (-10.4%).

Industrial New Orders Received Index, Total and by Autonomous Community November 2018. Annual rate. Percentage



Revisions and data update

On the press release day, INE has updated INORI data series corresponding to the last 13 months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available at INEBase.

Methodological note

Industrial New Orders Received Indices (INORI) are short-term indicators aiming at measuring the monthly evolution of the industrial sector, excluding the construction.

The required information is collected since January 2002, together with the Industrial Turnover Indices (ITI) through a survey addressed to more than 12.000 industrial establishments throughout the country.

Survey Type: ongoing monthly.

Base year: 2015.

Population scope: units of economic activity whose main activity is included in Sections B: Extractive industries (with the exception, due to their not being relevant to Spanish industry, of division 09) or C: Manufacturing industry of CNAE-2009.

Geographical scope: the whole country, excluding Ceuta and Melilla.

Sample size: Approx. 12,000 establishments.

Data collection: monthly, value of total business turnover broken down by market.

Collection method: fill in a questionnaire by the respondent using one of the following methods: internet (IRIA system), email, fax, telephone or post.

Further information is available in the methodology:

http://www.ine.es/dyngs/INEbase/en/operacion.htm?c=Estadistica_C&cid=1254736148149&menu=metodologia&idp=1254735576715

And in the standardised methodological report:

<http://www.ine.es/dynt3/metadatos/en/RespuestaDatos.html?oe=30053>

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Industrial New Orders Received Index. Base 2015 November 2018

Provisional data

1. New Orders Received indices¹ Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
TOTAL INDEX	132.4	12.3	22.3	6.5
1. Consumer goods	109.2	-1.8	-1.2	0.3
1.1. Durable consumer goods	112.0	-1.2	0.3	1.3
1.2. Non-durable consumer goods	109.2	-2.1	-1.4	0.2
2. Capital goods	183.6	58.7	82.4	9.1
3. Intermediate goods	113.3	-1.4	-0.8	5.1
4. Energy ²	130.3	-7.1	17.8	25.4

¹Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

² Except electricity, gas, steam, air conditioning and water supply.

2. New Orders Received indices¹ Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
TOTAL INDEX	144.4	25.1	6.6
1. Consumer goods	111.4	-1.3	0.2
1.1. Durable consumer goods	120.2	0.4	1.2
1.2. Non-durable consumer goods	110.8	-1.4	0.2
2. Capital goods	230.3	92.4	10.7
3. Intermediate goods	114.6	-1.1	5.1
4. Energy ²	128.1	17.6	26.0

¹Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

² Except electricity, gas, steam, air conditioning and water supply.

3. New Orders Received indices, Total and by activities Unadjusted

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
TOTAL INDEX	145.5	25.1	7.0	
1. CONSUMER GOODS	112.4	-1.3	0.6	-0.399
1.1. Durable consumer goods	121.3	0.4	1.6	0.007
- Manufacture of consumer electronics, optical instruments and photographic equipment	124.2	18.8	7.7	0.008
- Manufacture of household appliances	109.8	-6.2	-4.2	-0.035
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	149.4	18.8	5.2	0.014
- Manufacture of furniture	128.0	4.4	4.0	0.048
- Manufacture of jewellery, costume jewellery and musical instruments	104.9	-17.1	-0.7	-0.027
1.2. Non-durable consumer goods	111.8	-1.4	0.6	-0.406
- Food industries (except grain mill products and food for animals)	113.9	-2.0	-0.7	-0.328
- Manufacture of beverages	106.9	-0.4	3.7	-0.013
- Manufacture of tobacco	67.3	-9.9	-0.6	-0.007
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	111.2	-3.5	2.2	-0.023
- Manufacture of garments	91.1	3.3	-1.5	0.025
- Leather and footwear industry	110.4	-5.4	2.4	-0.053
- Graphic arts and reproduction of recorded media	104.3	-2.6	0.0	-0.029
- Manufacture of cleaning articles, perfumes and cosmetics	132.6	5.3	6.4	0.086
- Manufacture of pharmaceutical products	109.8	-1.1	1.5	-0.031
- Manufacture of sporting goods; games and toys and Other manufacturing industries	98.4	-8.8	-3.1	-0.032
2. CAPITAL GOODS	231.6	92.4	11.2	24.633
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	104.0	-2.1	-0.4	-0.043
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	127.3	10.4	6.4	0.057
- Manufacture of machinery and equipment n.e.c.	116.9	8.0	4.0	0.293
- Manufacture of motor vehicles, trailers and semi-trailers	109.4	-8.2	1.0	-1.197
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	1293.6	697.5	95.5	25.258
- Manufacture of medical and dental instruments and supplies	120.2	2.9	4.4	0.010
- Repair and installation of machinery and equipment	130.5	13.2	2.4	0.255
3. INTERMEDIATE GOODS	115.6	-1.1	5.5	-0.395
- Mining of metal ores	.	.	.	.
- Other mining and quarrying	108.4	3.5	4.0	.
- Manufacture of grain mill products, starches, and food for animals	116.5	3.5	5.2	0.097
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	105.0	-4.2	-1.2	-0.019
- Wood and cork industry	128.0	-3.9	4.1	-0.058
- Paper industry	114.9	1.7	4.6	0.043
- Chemical industry except cleaning articles, perfumes and cosmetics	109.2	1.2	5.1	0.077
- Rubber and plastic material transformation industry	112.5	-2.3	2.4	-0.097
- Manufacture of other non-metallic ore products	119.3	3.2	6.2	0.110
- Metallurgy; manufacture of iron, steel and ferro-alloy products	115.5	-10.3	7.4	-0.705
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	118.6	-4.0	5.5	-0.181
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	103.2	-5.0	-0.4	-0.011
- Manufacture of electrical material and equipment except household appliances	122.8	15.6	11.5	0.385
4. ENERGY¹	128.3	17.6	26.1	1.270
- Extraction of anthracite, coal and lignite	73.1	-12.6	-19.4	.
- Extraction of crude oil, petroleum and natural gas	.	.	.	.
- Manufacture of coke and refined petroleum products	128.8	17.8	26.3	1.278

¹ Except electricity, gas, steam, air conditioning and water supply.

(.) Data not available due to statistical confidentiality.

4. New Orders Received indices, Total and by branch of activity Unadjusted

	Index	Rate (%)		Effect Annual
		Annual	Year-to-date average	
TOTAL INDEX	145.5	25.1	7.0	
B. Mining and quarrying industries	116.9	-6.1	0.6	-0.045
Extraction of anthracite, coal and lignite	73.1	-12.6	-19.4	.
Extraction of crude oil, petroleum and natural gas	.	.	.	.
Mining of metal ores	.	.	.	.
Other mining and quarrying	108.4	3.5	4.0	.
C. Manufacturing industry	145.7	25.3	7.0	25.156
Food industry	114.3	-1.2	0.1	-0.230
Manufacture of beverages	106.9	-0.4	3.7	-0.013
Manufacture of tobacco	67.3	-9.9	-0.6	-0.007
Textile industry	108.6	-3.8	0.8	-0.042
Manufacture of garments	91.1	3.3	-1.5	0.025
Leather and footwear industry	110.4	-5.4	2.4	-0.053
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	128.0	-3.9	4.1	-0.058
Paper industry	114.9	1.7	4.6	0.043
Graphic arts and reproduction of recorded media	104.3	-2.6	0.0	-0.029
Manufacture of coke and refined petroleum products	128.8	17.8	26.3	1.278
Chemical industry	113.5	2.1	5.4	0.163
Manufacture of pharmaceutical products	109.8	-1.1	1.5	-0.031
Rubber and plastic material transformation industry	112.5	-2.3	2.4	-0.097
Manufacture of other non-metallic ore products	119.3	3.2	6.2	0.110
Metallurgy; manufacture of iron, steel and ferro-alloy products	115.5	-10.3	7.4	-0.705
Manufacture of metal products, except machinery and equipment	113.6	-3.4	3.7	-0.224
Manufacture of computer, electronic and optical products	120.5	6.7	4.7	0.054
Manufacture of electrical material and equipment	120.5	11.5	8.9	0.349
Manufacture of machinery and equipment n.e.c.	116.9	8.0	4.0	0.293
Manufacture of motor vehicles, trailers and semi-trailers	109.4	-8.2	1.0	-1.197
Manufacture of other transport material	1264.9	684.2	92.9	25.272
Manufacture of furniture	128.0	4.4	4.0	0.048
Other manufacturing industries	108.2	-5.5	0.2	-0.048
Repair and installation of machinery and equipment	130.5	13.2	2.4	0.255

(.) Data not available due to statistical confidentiality.

5. New Orders Received indices, Total and by branch of activity Unadjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	145.5	25.1	7.0
1. Domestic market	125.8	9.0	6.4
2. Non domestic market	126.2	7.9	3.4
2.1. Non domestic market, euro area	117.2	-0.1	1.1
2.2. Non domestic market, non euro area	136.8	18.2	5.6

**6. New Orders Received indices, National and by Autonomous Community
Unadjusted**

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	145.5	25.1	7.0
Andalucía	146.7	28.2	6.5
Aragón	119.8	-2.4	5.2
Asturias, Principado de	119.2	-2.5	9.3
Balears, Illes	98.5	-14.0	-4.6
Canarias	107.4	-8.6	-1.2
Cantabria	108.8	-7.9	5.1
Castilla y León	107.0	-10.4	-0.7
Castilla - La Mancha	116.8	2.9	6.7
Cataluña	118.0	2.2	4.6
Comunitat Valenciana	115.9	6.0	6.0
Extremadura	119.5	-1.4	6.7
Galicia	128.1	9.3	4.6
Madrid, Comunidad de	105.1	4.9	-1.2
Murcia, Región de	849.1	635.0	78.0
Navarra, Comunidad Foral de	113.9	6.1	10.2
País Vasco	115.8	-17.0	2.7
Rioja, La	108.0	-2.9	0.8