

17 February 2014

Industrial New Orders Received Indices (INORI). Base 2010
December 2013. *Provisional data*

The annual rate of the General Industrial New Orders Received Index stands at 4.6% in the series adjusted for the seasonal and calendar effects and at 7.8% in the original series

The monthly variation stands at 6.2%, adjusted for the seasonal and calendar effects

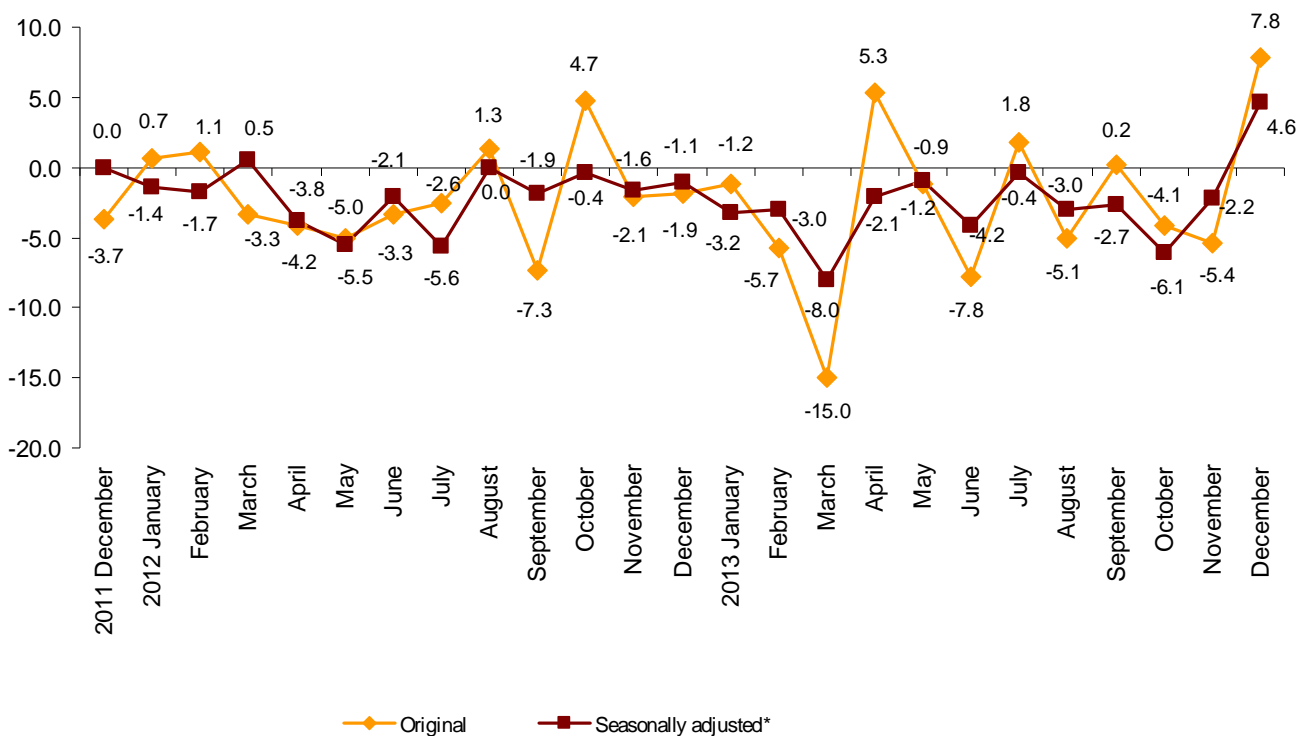
The Industrial New Orders Received Index (INORI) registered an annual variation of 7.8% in December, more than 13 points over that registered in November.

After adjusting the seasonal and calendar effects, the annual rate stood at 4.6%, nearly seven points higher than that of November.

The average of the general index of 2013 registered a variation rate of -2.7%, as compared with the average of 2012.

Industry New Orders Received General Index

Annual rates



* Seasonally adjusted: Adjusted for seasonal and calendar effects.

Annual evolution of the New Orders Received by economic destination of the goods

Three of the sectors analysed registered a decrease in the value of the orders received in December, as compared with the same month of 2012, in particular in Energy (-9.7%). The other two sectors registered an increase, in particular Capital goods (33.0%).

After adjusting the seasonal and calendar effects, the annual variation remained negative in three sectors and positive in two sectors. Worth noting again Energy (-10.2%) and Capital goods (29.4%).

In turn, the average of the general index in 2013 recorded negative rates in all sectors, except in Capital goods (1.6%).

Annual and average rates of indices of the New Orders Received: General and by economic destination of the goods

	Original index		Seasonally adjusted index
	Annual rate (%)	Average rate 2013	Annual rate (%)
GENERAL INDEX	7.8	-2.7	4.6
1. Consumer goods	2.2	-2.0	-0.3
1.1. Durable consumer goods	-6.2	-9.3	-8.6
1.2. Non-durable consumer goods	2.8	-1.5	0.4
2. Capital goods	33.0	1.6	29.4
3. Intermediate goods	-0.2	-4.1	-2.6
4. Energy*	-9.7	-8.4	-10.2

* Except supply of electrical energy, gas, steam, air conditioning and water.

A more detailed analysis showed the activities that registered the highest and lowest annual rates in the month of December.

Activities with the highest annual rates

	Original index	Annual rate (%)
Naval, railway, aircraft and spacecraft construction. Combat vehicles	470.7	87.0
Extraction of anthracite, coal and lignite	156.1	78.8
Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	135.5	54.7
Leather and footwear industry	82.6	31.4
Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	102.5	30.1

Activities with the lowest annual rates

	Original index	Annual rate (%)
Manufacture of consumer electronics, optical instruments and photographic equipment	5.7	-33.7
Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	34.1	-33.3
Manufacture of motorcycles, bicycles, vehicles for the disabled and others	30.2	-25.3
Manufacture of machinery and equipment n.e.c.	93.6	-15.9
Manufacture of sporting goods; games and toys and Other manufacturing industries	56.6	-11.2

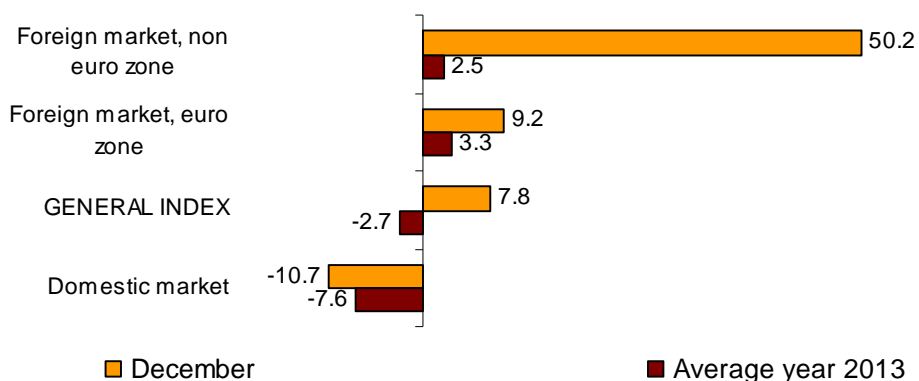
Annual evolution of New Orders Received by destination market

In December, new orders received registered an increase in all markets, as compared with the same month of 2012, except for Domestic market (–10.7%).

The greatest increase was registered in new orders received from the non euro zone, with an annual rate of 50.2%.

In turn, the average variation of 2013, as compared with 2012 was positive within the foreign markets and negative in the domestic market (–7.6%).

Industrial new orders received indices: General and by market Annual and average rate 2013



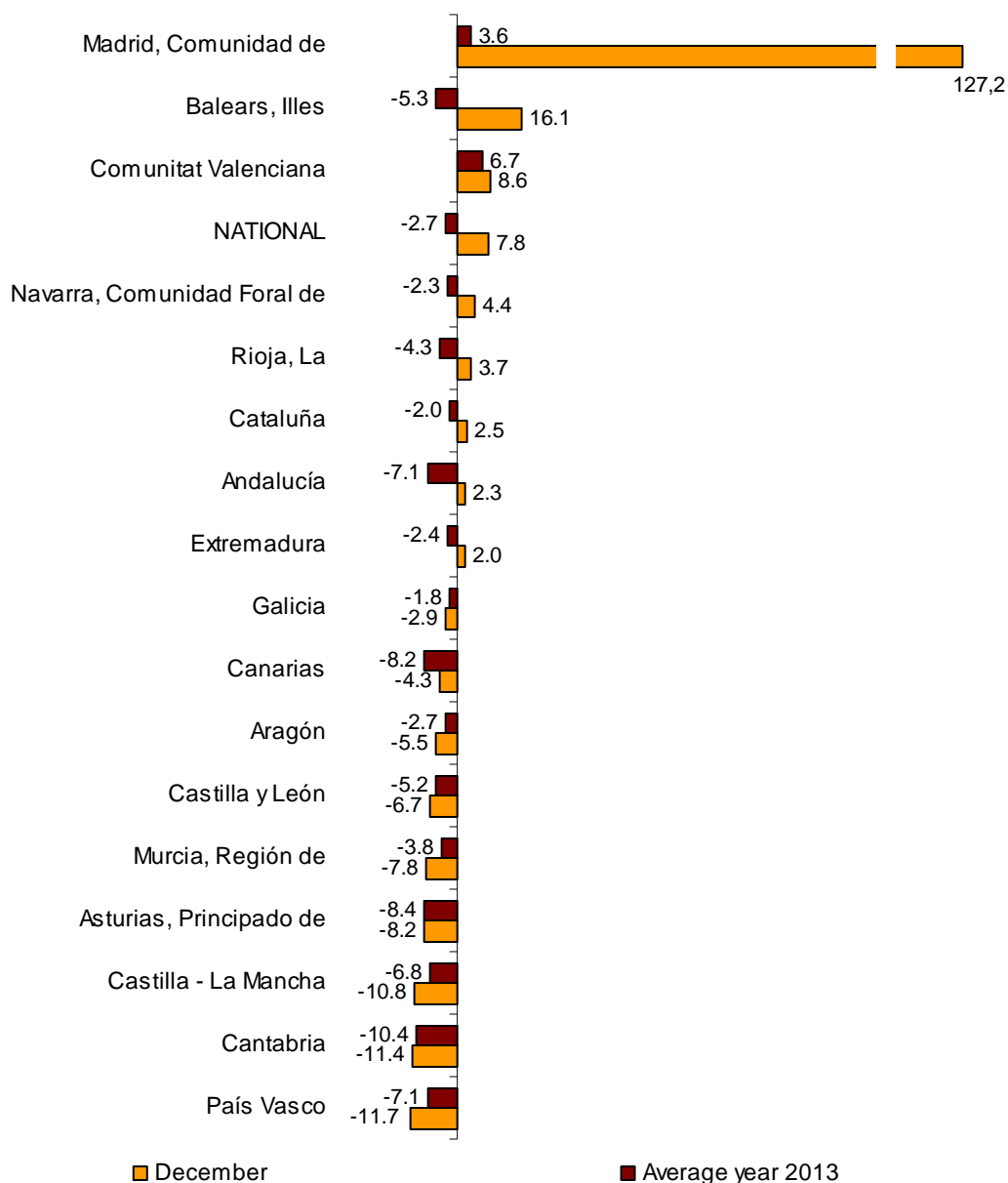
Results by Autonomous Community. Annual variation rate of the New Orders Received.

In December, nine Autonomous Communities registered decreases in their New Orders Received, as compared with the same month of 2012. País Vasco (-11.7%), Cantabria (-11.4%) and Castilla-La Mancha (-10.8%) showed the greatest drops.

In turn, Comunidad de Madrid registered the greatest rise (127.2%).

The average of the general index in 2013 decreased in all Autonomous Communities, except in Comunitat Valenciana (6.7%) and Comunidad de Madrid (3.6%).

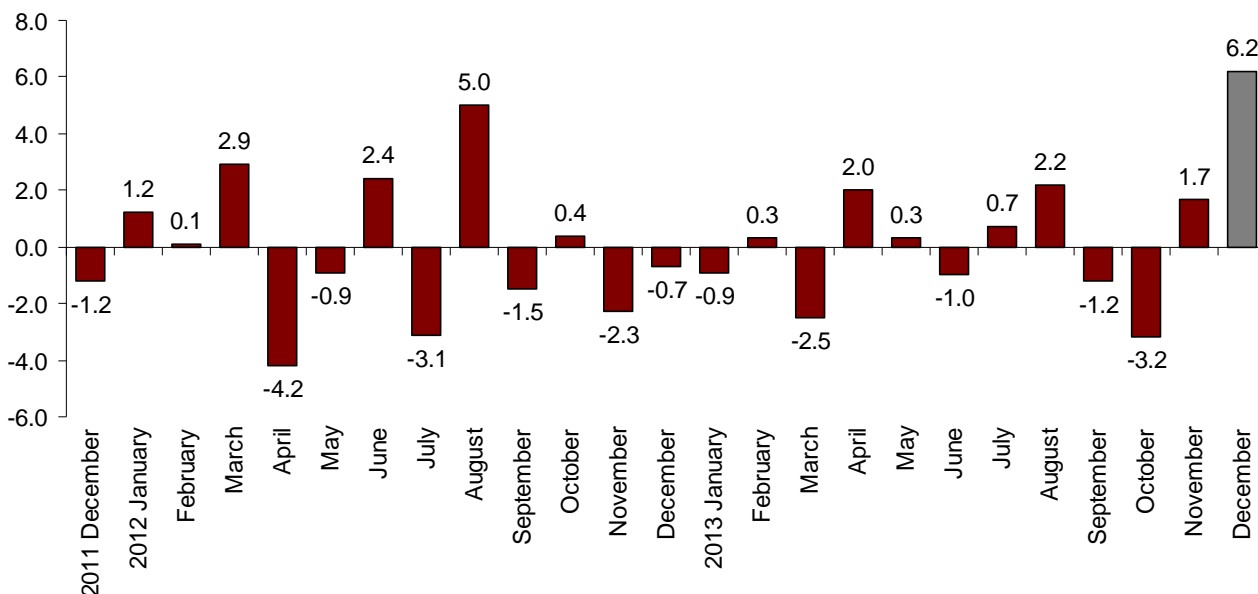
**General indices: national and by Autonomous Community
Annual and average rate of Industry New Orders Received**



Monthly evolution of the INORI adjusted for the seasonal and calendar effects

The General Industrial New Orders Received Index variation between December and November, after adjusting the seasonal and calendar effects, was 6.2%. This rate was four points and a half above that of November.

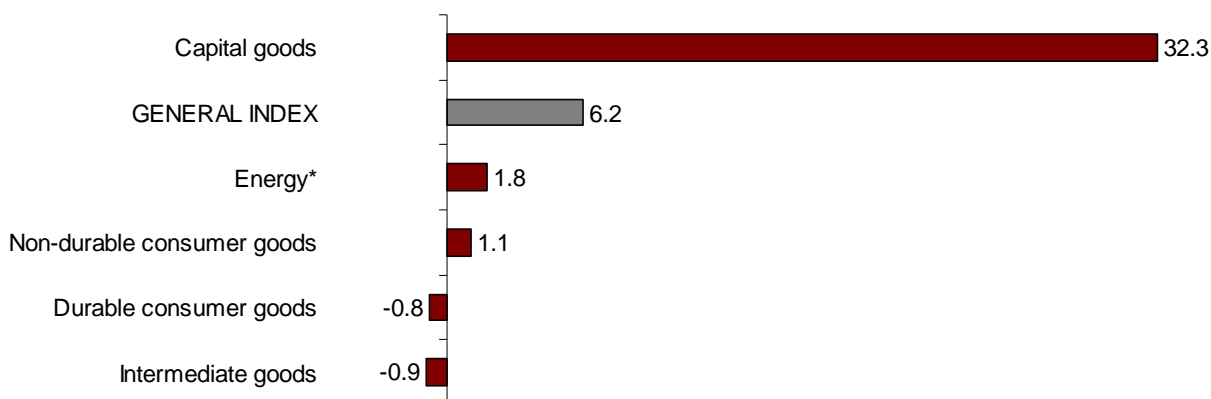
**New Orders Received General Index
Seasonally and calendar adjusted. Monthly rate**



Monthly evolution by destination of the goods adjusted for seasonal and calendar effects

After adjusting the seasonal and calendar effects, three sectors registered positive monthly rates and two sectors presented negative variations. It is worth noting the increase of new orders received in Capital goods (32.3%).

**New Orders Received indices: General and by economic destination
Seasonally and calendar adjusted. Monthly rate**



* Except supply of electrical energy, gas, steam, air conditioning and water.

Industrial New Orders Received Index. Base 2010

December 2013

Provisional data

1. General index and by economic destination of the goods¹

	Index	Rate (%)		Effect Annual
		Annual	Average year 2013	
GENERAL INDEX	104.5	7.8	-2.7	
1. CONSUMER GOODS	94.5	2.2	-2.0	0.658
1.1. Durable consumer goods	60.1	-6.2	-9.3	-0.118
- Manufacture of consumer electronics, optical instruments and photographic equipment	5.7	-33.7	-56.8	-0.010
- Manufacture of household appliances	74.8	-10.0	-5.7	-0.062
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	30.2	-25.3	-29.1	-0.019
- Manufacture of furniture	64.4	-4.2	-8.2	-0.043
- Manufacture of jewellery, costume jewellery and musical instruments	98.4	11.3	-5.8	0.017
1.2. Non-durable consumer goods	98.0	2.8	-1.5	0.775
- Food industries (except grain mill products and food for animals)	108.3	2.3	0.3	0.381
- Manufacture of beverages	98.4	0.3	-3.6	0.012
- Manufacture of tobacco	67.9	-9.5	-11.7	-0.017
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	82.6	8.7	2.5	0.045
- Manufacture of garments	76.5	14.3	-7.5	0.128
- Leather and footwear industry	82.6	31.4	5.6	0.174
- Graphic arts and reproduction of recorded media	64.0	-8.1	-10.1	-0.094
- Manufacture of cleaning articles, perfumes and cosmetics	88.1	10.2	-3.4	0.121
- Manufacture of pharmaceutical products	93.9	1.7	-2.9	0.053
- Manufacture of sporting goods; games and toys and Other manufacturing industries	56.6	-11.2	-7.8	-0.028
2. CAPITAL GOODS	141.1	33.0	1.6	8.461
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	102.5	30.1	-8.3	0.723
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	135.5	54.7	0.1	0.408
- Manufacture of machinery and equipment n.e.c.	93.6	-15.9	-3.2	-0.683
- Manufacture of motor vehicles, trailers and semi-trailers	95.3	18.7	8.1	1.771
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	470.7	87.0	-0.8	5.956
- Manufacture of medical and dental instruments and supplies	85.5	17.7	-7.1	0.045
- Repair and installation of machinery and equipment	120.5	14.5	-6.1	0.240
3. INTERMEDIATE GOODS	81.6	-0.2	-4.1	-0.059
- Other mining and quarrying	64.5	-6.0	-5.3	-0.035
- Manufacture of grain mill products, starches, and food for animals	121.3	-4.1	1.3	-0.133
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	75.2	4.0	-3.3	0.016
- Wood and cork industry	66.2	-3.1	-8.9	-0.033
- Paper industry	88.3	-1.4	-2.5	-0.036
- Chemical industry except cleaning articles, perfumes and cosmetics	87.1	-8.1	-2.3	-0.514
- Rubber and plastic material transformation industry	77.3	4.3	-3.7	0.132
- Manufacture of other non-metallic ore products	61.0	3.7	-6.0	0.103
- Metallurgy; manufacture of iron, steel and ferro-alloy products	79.6	-0.8	-5.1	-0.046
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	82.7	6.8	-2.5	0.232
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	34.1	-33.3	-47.9	-0.057
- Manufacture of electrical material and equipment except household appliances	88.8	12.6	-7.1	0.310
4. ENERGY*	143.5	-9.7	-8.4	-1.269
- Extraction of anthracite, coal and lignite	156.1	78.8	-30.0	..
- Extraction of crude oil, petroleum and natural gas
- Manufacture of coke and refined petroleum products	142.6	-10.9	-8.5	-1.410

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

(..) Data not available due to statistical secrecy.

2. New Orders Received indices adjusted for calendar effects

	Index	Rate (%)		
		Monthly	Annual	Average year 2013
GENERAL INDEX	105.6	5.2	5.7	-2.7
1. Consumer goods	95.5	-3.6	0.1	-1.9
1.1. Durable consumer goods	60.9	-15.3	-8.4	-9.5
1.2. Non-durable consumer goods	99.1	-2.8	0.6	-1.4
2. Capital goods	142.2	45.5	30.7	1.5
3. Intermediate goods	82.6	-12.8	-2.5	-4.3
4. Energy*	144.0	4.2	-10.1	-8.4

* Except supply of electrical energy, gas, steam, air conditioning and water.

3. New Orders Received indices adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Average year 2013
GENERAL INDEX	106.4	6.2	4.6	-2.6
1. Consumer goods	97.9	0.7	-0.3	-1.9
1.1. Durable consumer goods	66.1	-0.8	-8.6	-9.6
1.2. Non-durable consumer goods	101.4	1.1	0.4	-1.3
2. Capital goods	126.7	32.3	29.4	2
3. Intermediate goods	93.9	-0.9	-2.6	-4.4
4. Energy*	146.1	1.8	-10.2	-8.3

* Except supply of electrical energy, gas, steam, air conditioning and water.

4. New Orders Received General Index adjusted for seasonal and calendar effects

		Rate (%)		
		Annual ¹	Quarterly ²	Monthly ³
	2009	-22.1		
	2010	6.7		
	2011	5.9		
	2012	-2.1		
	2013	-2.6		
2011	IVQ	1.2	-2.3	
2012	IQ	-0.8	1.0	
	IIQ	-3.8	-2.1	
	IIIQ	-2.5	0.9	
	IVQ	-1.0	-0.8	
2013	IQ	-4.8	-2.8	
	IIQ	-2.4	0.3	
	IIIQ	-2.0	1.3	
	IVQ	-1.3	-0.1	
2012	DIC	-1.1		-0.7
2013	ENE	-3.2		-0.9
	FEB	-3.0		0.3
	MAR	-8.0		-2.5
	ABR	-2.1		2.0
	MAY	-0.9		0.3
	JUN	-4.2		-1.0
	JUL	-0.4		0.7
	AGO	-3.0		2.2
	SEP	-2.7		-1.2
	OCT	-6.1		-3.2
	NOV	-2.2		1.7
	DIC	4.6		6.2

Note:

¹ **Annual rate:** Variation of a period over the same period of the previous year.

² **Quarterly rate:** Variation of a quarter over the previous quarter. In the present quarter it is the variation to date over the previous quarter.

³ **Monthly rate:** Variation of a month over the previous month.

5. General index and by branch of activity (CNAE 2009)

	Index	Rate (%)		Effect
		Annual	Average year 2013	Annual
GENERAL INDEX	104.5	7.8	-2.7	
B. Mining and quarrying industries	83.8	14.4	-3.8	0.106
Extraction of anthracite, coal and lignite	156.1	78.8	-30.0	..
Extraction of crude oil, petroleum and natural gas
Other mining and quarrying	64.5	-6.0	-5.3	-0.035
C. Manufacturing industry	104.7	7.7	-2.7	7.681
Food industry	110.2	1.3	0.5	0.247
Manufacture of beverages	98.4	0.3	-3.6	0.012
Manufacture of tobacco	67.9	-9.5	-11.7	-0.017
Textile industry	79.3	6.7	-0.1	0.061
Manufacture of garments	76.5	14.3	-7.5	0.128
Leather and footwear industry	82.6	31.4	5.6	0.174
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	66.2	-3.1	-8.9	-0.033
Paper industry	88.3	-1.4	-2.5	-0.036
Graphic arts and reproduction of recorded media	64.0	-8.1	-10.1	-0.094
Manufacture of coke and refined petroleum products	142.6	-10.9	-8.5	-1.410
Chemical industry	87.3	-5.2	-2.5	-0.392
Manufacture of pharmaceutical products	93.9	1.7	-2.9	0.053
Rubber and plastic material transformation industry	77.3	4.3	-3.7	0.132
Manufacture of other non-metallic ore products	61.0	3.7	-6.0	0.103
Metallurgy; manufacture of iron, steel and ferro-alloy products	79.6	-0.8	-5.1	-0.046
Manufacture of metal products, except machinery and equipment	90.8	16.4	-4.6	0.955
Manufacture of computer, electronic and optical products	84.7	36.2	-18.3	0.341
Manufacture of electrical material and equipment	86.0	8.0	-6.9	0.248
Manufacture of machinery and equipment n.e.c.	93.6	-15.9	-3.2	-0.683
Manufacture of motor vehicles, trailers and semi-trailers	95.3	18.7	8.1	1.771
Manufacture of other transport material	442.0	85.7	-1.5	5.936
Manufacture of furniture	64.4	-4.2	-8.2	-0.043
Other manufacturing industries	75.3	5.2	-7.2	0.034
Repair and installation of machinery and equipment	120.5	14.5	-6.1	0.240

(..) Data not available due to statistical secrecy.

6. New Orders Received indices: General and by markets

	Index	Rate (%)		Media año 2013
		Monthly	Annual	
GENERAL INDEX	104.5	6.5	7.8	-2.7
1. Domestic market	81.5	-6.5	-10.7	-7.6
2. Foreign market	133.9	16.5	25.2	3.2
2.1. Foreign market, euro zone	98.6	-6.2	9.2	3.3
2.2. Foreign market, non euro zone	207.2	57.7	50.2	2.5

7. New Orders Received indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Average year 2013
NATIONAL INDEX	104.5	6.5	7.8	-2.7
Andalucía	112.5	7.7	2.3	-7.1
Aragón	93.0	-0.1	-5.5	-2.7
Asturias, Principado de	93.3	3.7	-8.2	-8.4
Balears, Illes	65.9	11.2	16.1	-5.3
Canarias	105.7	6.0	-4.3	-8.2
Cantabria	75.7	-19.2	-11.4	-10.4
Castilla y León	84.3	-14.7	-6.7	-5.2
Castilla - La Mancha	107.0	-7.7	-10.8	-6.8
Cataluña	91.2	-9.0	2.5	-2.0
Comunitat Valenciana	102.6	4.7	8.6	6.7
Extremadura	87.2	-7.1	2.0	-2.4
Galicia	90.7	-1.5	-2.9	-1.8
Madrid, Comunidad de	197.6	136.7	127.2	3.6
Murcia, Región de	107.8	-4.8	-7.8	-3.8
Navarra, Comunidad Foral de	79.4	-11.1	4.4	-2.3
País Vasco	100.2	0.1	-11.7	-7.1
Rioja, La	85.4	-9.1	3.7	-4.3

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