

29 June 2017

#### Annual Industrial Products Survey Year 2016

## The value of the sales of manufacturing industrial products increases 1.4% in 2016

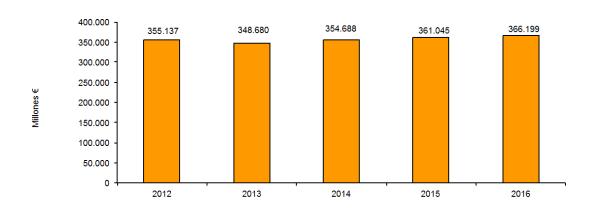
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# Castilla y León registered the largest increment in sales (9.7%) and Castilla the greatest decrease (-3.6%)

The value of the sales of manufacturing industrial products reached 366,199 million euros in 2016, indicating a 1.4% increase as compared with the previous year.

Evolution of sales figures 2012 - 2016

Evolution of sales figures 2012	2010		
Year	Millions of euros	% annual variation	
2012	355,137	-1.9	
2013	348,680	-1.8	
2014	354,688	1.7	
2015	361,045	1.8	
2016	366,199	1.4	



#### Sales figures by activity group

The activity groups that had the greatest contribution to the total sales of manufacturing products in the year 2016 were *Food, beverages and tobacco* (23.8% of the total), *Manufacture of coke oven products, refinement of petroleum, chemical and pharmaceutical products* (16.7%) and *Transport material* (17.9%).

In turn, the activity sectors of *Leather and footwear* (0.9%), *Wood and cork* (1.2%) and *Furniture and other manufacturing industries* (1.9%) had the lower contribution.

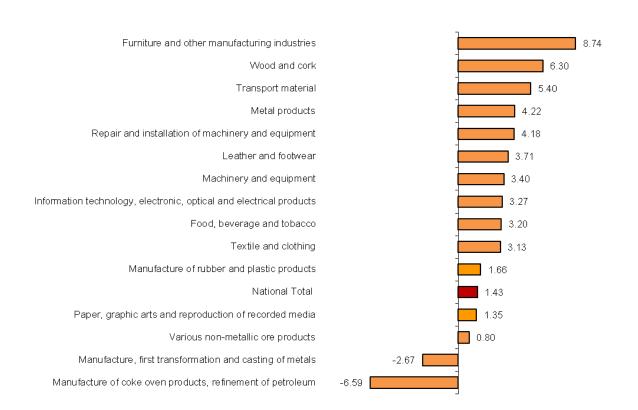
Sales figures by activity group. Year 2016

CNAE-09 Code	Activity grouping	Millions of euros	% of the total	% annual variation
10/11/201	Food, beverages and tobacco	87,055	23.8	3.2
29-30	Transport materials	65,385	17.9	5.4
19-20-21	Manufacture of coke oven products, refinement of petroleum, chemical	61,191	16.7	-6.6
25	Metal products	24,104	6.6	4.2
24	Production, 1st transformation and casting of metals	23,254	6.4	-2.7
22	Manufacture of rubber and plastic	15,896	4.3	1.7
28	Machinery and equipment	15,751	4.3	3.4
17-18	Paper, graphic arts and reproduction of recorded media	15,365	4.2	1.3
26-27	Computer, electronic, optical and electrical products	13,689	3.7	3.3
23	Non-metallic mineral products	12,107	3.3	0.8
33	Repair and installation of machinery and	10,507	2.9	4.2
13-14	Textile and clothing	7,249	2.0	3.1
31-32	Furniture and other manufacturing industries	7,013	1.9	8.7
16	Wood and cork	4,226	1.2	6.3
15	Leather and footwear	3,407	0.9	3.7
	TOTAL	366,199	100.0	1.4

The activity groups that registered the greatest increases in the annual variation were Furniture and other manufacturing industries (8.7%) and Wood and cork (6.3%) Transport material (5.4%).

On their part, two groups reduced their sales figures in comparison to 2105: Coke oven products, refinement of petroleum, chemical and pharmaceutical products (-6.6%) and Production, 1st transformation and casting of metals (-2.7%).

## Dynamism of the sales of industrial products, by activity grouping in 2016 (percentages)



#### Sales figures, by manufactured product

Among the manufactured products with the highest sales figures in 2016, worth noting were diesel vehicles with a cylinder capacity between 1,500 and 2,500 cm³, petrol vehicles with a cylinder capacity less than or equal to 1,500 cm³ (in both cases for the transport of less than 10 persons) and non-alcoholic beverages (soft drinks).

Diesel vehicles invoiced 13,205 million euros (2.2% more than in 2015), and petrol vehicles invoiced 10,383 million euros (7.0% more). In turn, the sales figures for soft drinks increased 1.0%, up to 3,682 million euros.

Sales figures by manufactured product. Year 2016

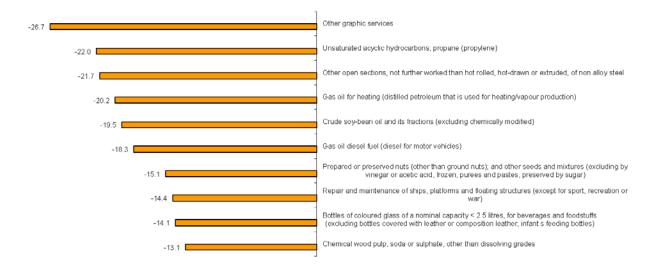
Description	Unit	Quantity	Value (million Euros)	% annual variation
Diesel vehicles for the transport of less than 10 persons, with a cylinder capacity between 1,500 and 2,500 cm <sup>3</sup>	Units	808,096	13,205	2.2
Petrol vehicles for the transport of less than 10 persons, with a Cylinder capacity less than or equal to 1,500 cm <sup>3</sup>	Units	1,030,103	10,383	7.0
Non-alcoholic beverages (except for waters, and fruit, legumes and vegetables				
juices) not containing milk fats: Soft drinks	Thousand litres	3,901,361	3,682	1.0
Malt beer with alcohol	Thousand litres	3,700,492	3,414	6.6
Unrefined virgin olive oil: Extra	Tonnes	900,702	2,973	24.9
Preparations used for farm animal feeding:	_			
pigs	Tonnes	10,420,088	2,761	0.7
Boxes made of paper and corrugated cardboard	Tonnes	2,701,529	2,483	2.1
Red wine with a protected designation of origin	Hectolitres	8,794,441	2,082	5.3
Prepared or preserved meat or offal of bovine animals, excluding liver	Tonnes	425,237	1,797	2.1
Coper wire, refined from transverse section > 6mm and copper alloy	Tonnes	309,694	1,485	-1.3
Polypropylene in primary forms	Tonnes	1,045,707	1,011	-5.6
Portland cement except white	Tonnes	13,723,017	930	1.0

In the next two charts shown below, the selection of products in function of their dynamism are analysed. The first one shows products with positive variations and the second one with negative variations.

#### More dynamic industrial products



#### Less dynamic industrial products



#### **Sales figures by Autonomous Community**

In 2016, the Autonomous Communities with the greatest weight in total turnover for products of the manufacturing industry were *Cataluña* (with 23.3% of the total), *Andalucía* (10.9%) and *Comunitat Valenciana* (10.8%).

On the other hand, the ones with the lowest weight were *Illes Balears* (0.3%), *Canarias* (0.6%) and *Extremadura* (1.0%).

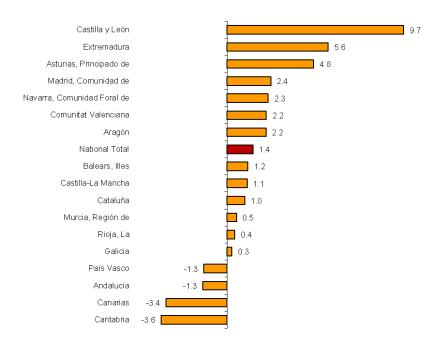
Sales figures by Autonomous Community. Year 2016

Autonomous Community	Millions of euros	% of the total	% annual variation
Cataluña	85,303	23.3	1.0
Andalucía	39,783	10.9	-1.3
Comunitat Valenciana	39,723	10.8	2.2
País Vasco	36,231	9.9	-1.3
Castilla y León	28,456	7.8	9.7
Madrid, Comunidad de	26,682	7.3	2.4
Galicia	24,399	6.7	0.3
Aragón	18,692	5.1	2.2
Castilla-La Mancha	17,346	4.7	1.1
Navarra, Comunidad Foral de	14,015	3.8	2.3
Murcia, Región de	12,203	3.3	0.5
Asturias, Principado de	7,920	2.2	4.8
Cantabria	4,727	1.3	-3.6
La Rioja	3,944	1.1	0.4
Extremadura	3,542	1.0	5.6
Canarias	2,185	0.6	-3.4
Balears, Illes	1,048	0.3	1.2
TOTAL	366,199	100.0	1.4

The Autonomous Communities that registered the greatest increases in their sales figures of manufacturing industrial products between 2016 and 2015 were *Castilla y León* (9.7%), *Extremadura* (5.6%) and *Principado de Asturias* (4.8%).

On the contrary, those that had the greatest decrease were: Cantabria (-3.6%), Canarias (-3.4%) and Andalucía (-1.3%).

Dynamism of the sales of industrial products by Autonomous Community in **2016** (percentage)



### Methodological note

The **Annual Industrial Products Survey** is an annual structural survey targeting all those the establishments dedicated to the industrial sector (Sections B and C of NACE-2009).

This operation enables providing information, in physical amounts and as a value, on the production of a series of industrial products (approximately 4,000) that account for a significant part of the Spanish industrial sector.

The Annual Industrial Products Survey addresses a sample of more than 54,000 establishments, which permits obtaining detailed national results for the different products that comprise the survey, as well as aggregated results by Autonomous Communities and by activity grouping in which the industrial activity has been sectored.

Today the INE is publishing the results of the survey, with a lag of less than six months, with regard to the end of the reference period.